

**CONFIRMATION OF SATISFACTION OF CONDITIONS PRECEDENT AND
REDEMPTION PRICE (the “Confirmation”)**

**FNAC DARTY S.A. (FORMERLY GROUP FNAC S.A.)
(the “Issuer”)**

**€50,000,000 3.250% SENIOR NOTES DUE 2023
(the “Notes”)**

	ISIN	Common Code
Rule 144A:	XS1496176121	149617612
Reg S:	XS1496175743	149617574

Redemption Date: May 15, 2019

Satisfaction of Conditions Precedent

Pursuant to the redemption notice dated April 29, 2019 (the “Redemption Notice”), the Issuer has called for the entire aggregate principal amount of Notes outstanding to be redeemed (the “Redemption”). Pursuant to the Redemption Notice, the Redemption is conditional upon the successful completion and issuance of the Issuer’s proposed €300,000,000 aggregate principal amount of 1.875% Senior Notes due 2024 and €350,000,000 aggregate principal amount of 2.625% Senior Notes due 2026 (together the “New Notes”) or if such New Notes are not successfully issued on May 14, 2019, the Issuer has decided to waive this condition precedent to the Redemption (the “Condition Precedent”).

The Issuer gives notice that the Condition Precedent has been satisfied. The redemption date for the Notes will be May 15, 2019 (the “Redemption Date”) and the record date will be May 10, 2019.

Confirmation of Redemption Price

The redemption price is equal to the principal amount of the Notes to be redeemed, Applicable Premium relating to such Notes as of, and accrued and unpaid interest, if any, to, the Redemption Date with respect to the Notes (the “Redemption Price”), and comprises:

€71,359,824.46, which comprises the principal amount of €50,000,000 plus an Applicable Premium of €18,719,199.46 and accrued and unpaid interest to the Redemption Date of €2,640,625.00.

The Redemption Price is therefore equal to 103.28612684%.

Any questions with respect to this Confirmation and the Notes should be directed to:

Fnac Darty S.A.,
9 rue des Bateaux-Lavoisirs, ZAC Port d’Ivry, 94200 Ivry-sur-Seine, France.

Issued by:

FNAC DARTY S.A.
Dated: May 14, 2019