

NOTICE

relating to the public offer of

STANDARD LONG AUTOCALLABLE BARRIER DIGITAL CERTIFICATES on EURO STOXX 50® Index due 15.03.2021

ISIN Code XS1785265619

(the “Certificates”)

under the "Warrants and Certificates Programme" dated 28 July 2018, as updated from time to time by the relevant supplements, approved by the Central Bank of Ireland in its capacity as competent authority of the Republic of Ireland

(hereafter, the “Programme” and the “Base Prospectus”)

Pursuant to Part A of the Final Terms dated 2 March 2018 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the Third Early Redemption Valuation Period and Third Digital Valuation Period (10 September 2019) the Early Redemption Event and the Digital Event have occurred. Therefore, the settlement date for the Certificates is 16 September 2019 (the Early Payment Date in relation to the Third Early Redemption Valuation Period).

For the avoidance of any doubt, the Certificates were automatically exercised on 10 September 2019 and, after the payment on the Early Payment Date (equal to the Digital Payment Date) of the Early Redemption Amount and the Digital Amount, as specified in Part A paragraph 70 and paragraph 74 of the Final Terms, equal to, respectively, Eur 1,000 and Eur 20, no further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

11 September 2019

Banca IMI S.p.A.