

UMUTHI HEALTHCARE SOLUTIONS PLC ("THE COMPANY")

UPDATE TO SHAREHOLDERS REGARDING ACTIONS TAKEN BY THE COMPANY AGAINST THE UMUTHI ACTION GROUP ("UAG") AND ANTHONY MORRIS ("MORRIS")

On Friday 28 October 2022, the Financial Conduct Authority ("FCA") published the contents of the First Supervisory Notice ("FSN") issued to the Company originally dated 4th July 2022.

The FSN makes several references to the UAG and its malicious and damaging comments about the Company and its Board.

The Group's leader, Morris, is currently wanted by the South African Police Services and is a fugitive of the law, for *inter alia* his extortion attempts against the Company and his dogged determination in destroying the company.

The validity of the shareholding of Morris and his UAG members has been deemed invalid and the necessary legal step to forfeiture is currently taking place.

Morris is an individual who is a fugitive from justice in several jurisdictions and warrants for his arrest have been issued by authorities in the Republic of South Africa, Canada and the United States of America.

The charges in South Africa relate to Morris' extortionate activities in respect of Umuthi and also his attempts to extort funds from several professional organisations in the United Kingdom, including the FCA and the advisors of Umuthi.

It should also be noted that Morris procured the laptop of a previous insider in the Company. After doing so, he manipulated information on that laptop to serve his own underhanded interests. Information sourced from him can therefore not be deemed accurate or reliable.

Beside the charges against him, there are legal processes in civil suits that have been issued and will have to be defended by him.

The Directors take full responsibility for the contents of this RNS.

1 November 2022