

[Table of Contents](#)

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

Date: June 17, 2015

UBS Group AG
Commission File Number: 1-36764

UBS AG
Commission File Number: 1-15060
(Registrants' Names)

**Bahnhofstrasse 45, Zurich, Switzerland, and
Aeschenvorstadt 1, Basel, Switzerland**
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

[Table of Contents](#)

This Form 6-K consists of a material agreement of UBS AG which appears immediately following this page.

[Table of Contents](#)**Public Deed
Asset Transfer Agreement****Öffentliche Urkunde
Vermögensübertragungsvertrag**dated **12 June 2015**vom *12. Juni 2015*between **UBS AG**

zwischen

Aeschenvorstadt 1, 4051 Basel
Bahnhofstrasse 45, 8001 Zürichhereinafter: the "**Parent**"*nachfolgend: die "MUTTERGESELLSCHAFT"*and **UBS Switzerland AG**

und

Bahnhofstrasse 45, 8001 Zürich

hereinafter: the "**Subsidiary**"*nachfolgend: die "TOCHTERGESELLSCHAFT"*

concerning the transfer of the Retail & Corporate business and the Wealth Management business (each inasmuch as it is booked in the booking center Switzerland) of the Parent

betreffend Übertragung des Retail & Corporate Geschäfts sowie des Wealth Management Geschäfts der MUTTERGESELLSCHAFT (beide insoweit, als diese Geschäfte im Booking Center in der Schweiz gebucht sind)

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

The English version of this asset transfer agreement prevails.

Die englische Version dieses Vermögensübertragungsvertrages geht vor.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015***Table of Contents / Inhaltsverzeichnis**

Table of Annexes / Verzeichnis der Anhänge	6
Recitals / Erwägungsgründe	7
1 Definitions / Definitionen	8
2 Construction / Auslegung	17
3 Transfer of assets and liabilities / Übertragung von Aktiven und Passiven	18
3.1 General provisions / Allgemeine Bestimmungen	18
3.2 Transfer of real estate / Übertragung von Grundstücken	18
3.2.1 Environment / Umwelt	19
3.2.2 Mortgage notes / Schuldbriefe	19
3.2.3 Pre-emption rights / Vorkaufsrechte	19
3.2.4 Lex Koller / Lex Koller	19
3.2.5 Federal Act on Rural Land Rights / Bundesgesetz über das bäuerliche Bodenrecht	19
3.2.6 Transfer of contracts related to the Real Estate / Übertragung von Verträgen welche mit GRUNDSTÜCKEN zusammenhängen	20
3.3 Transfer of securities and participations / Übertragung von Wertschriften und Beteiligungen	20
3.4 Transfer of intangible assets / Übertragung immaterieller Vermögenswerte	21
3.5 Transfer of movables / Übertragung beweglicher Sachen	21
3.6 Transfer of contracts / Übertragung von Verträgen	21
3.7 Transfer of employment relationships / Übertragung von Arbeitsverhältnissen	21
3.8 Transfer of pending litigation / Übertragung von hängigen Rechtsstreitigkeiten	22
3.9 Transfer of roles relating to the Covered Bond Programme / Übertragung von Funktionen im Zusammenhang mit dem COVERED-BOND-PROGRAMM	22
3.10 Transfer of beneficial ownership in Special Assets / Übertragung von wirtschaftlichem Eigentum in SPEZIELLEN VERMÖGENSWERTEN	23
3.11 Transfer of Third Party Assets, third party intermediated securities as well as of securities and assets held as a nominee / Übertragung von DRITTPARTEI-VERMÖGENSWERTEN, von Bucheffekten sowie von Wertpapieren und Vermögenswerten, die als Nominee gehalten werden	24
3.12 Transfer of benefits and risks relating to Parent's foreign exchange, interest rate, and credit risk management / Übertragung von Nutzen und Risiken im Zusammenhang mit dem Wechselkurs-, Zins- und Kreditrisiko-Management der MUTTERGESELLSCHAFT	26
3.13 Transfer of benefits and risks of internal repo and securities lending & borrowing transactions / Übertragung von Nutzen und Risiken von internen Repo- und Wertpapierleihe-Transaktionen	27
3.14 Transfer of benefits and risks of internal money market transactions / Übertragung von Nutzen und Risiken von internen Geldmarkt-Transaktionen	28

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

3.15	<u>Retention of market risk in connection with Client OTC-Transactions and treatment of Client ETD-Transactions / Rückbehalt des Marktrisikos im Zusammenhang mit KUNDEN-OTC-TRANSAKTIONEN und Behandlung von KUNDEN-ETD-TRANSAKTIONEN</u>	28
3.16	<u>Transfer of intra-company cash balances, receivables and payables / Übertragung von gesellschaftsinternen Barguthaben, Forderungen und Verbindlichkeiten</u>	29
3.17	<u>Transfer of Cash Clearing Functions for Parent's branches and subsidiaries / Übertragung von BUCHGELD-CLEARING-FUNKTIONEN für die Zweigniederlassungen und Tochtergesellschaften der MUTTERGESELLSCHAFT</u>	31
3.18	<u>Treatment of inter-divisional provision of services and delivery of goods / Behandlung der unternehmensbereichsübergreifenden Erbringung von Dienstleistungen bzw. Lieferung von Gütern</u>	31
4	<u>Value and consideration / Wert und Vergütung</u>	32
4.1	<u>Value / Wert</u>	32
4.2	<u>Consideration / Vergütung</u>	32
4.3	<u>Compensation of Subsidiary's Joint and Several Liability / Entschädigung für die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT</u>	33
5	<u>Additional financing arrangements / Zusätzliche Finanzierungsvereinbarungen</u>	33
5.1	<u>Loss-absorbing capital / Kapitalpuffer für Verluste</u>	33
5.2	<u>Provision of additional funding / Bereitstellung zusätzlicher Finanzierung</u>	33
6	<u>Approvals / Genehmigungen</u>	34
7	<u>Closing / Vollzug</u>	34
8	<u>Retroactivity / Rückwirkung</u>	35
9	<u>Fiduciary solution / Fiduziarische Lösung</u>	35
10	<u>Continuing co-operation / Fortdauernde Zusammenarbeit</u>	36
10.1	<u>General continued co-operation / Generelle fortdauernde Zusammenarbeit</u>	36
10.2	<u>Confidentiality of business / Vertraulichkeit des Geschäfts</u>	36
10.3	<u>Access to information after Closing / Zugang zu Informationen nach dem VOLLZUG</u>	37
10.4	<u>Use of names after Closing / Verwendung von Namen nach dem VOLLZUG</u>	37
10.5	<u>Participation in Cash Capital or Similar Stress Model / Teilnahme am CASH CAPITAL- ODER ÄHNLICHEN STRESSMODELL</u>	38
10.6	<u>Co-operation agreements / Kooperationsvereinbarungen</u>	38
10.7	<u>Passing on of payments and benefits, discharging of obligations / Weitergabe von Zahlungen und Vorteilen, Erfüllung von Verpflichtungen</u>	39
11	<u>Representation and warranties / Zusicherungen und Gewährleistungen</u>	39
12	<u>Liability, securing of claims and indemnification / Haftung, Besicherung von Ansprüchen und Schadloshaltung</u>	40
12.1	<u>Joint and several liability of the Parent / SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT</u>	40
12.2	<u>Joint and several liability of the Subsidiary / SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT</u>	41

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

12.3	<u>Treatment of positions subject to netting, set-off or similar rules / Behandlung von Positionen, die Gegenstand von Netting-, Verrechnungs- oder ähnlichen Regelungen sind</u>	43
12.4	<u>Treatment of deposits and other obligations with a balance / Behandlung von Bankguthaben und anderer Verpflichtungen mit einem Saldo</u>	45
12.5	<u>Treatment of secured obligations / Behandlung von besicherten Verpflichtungen</u>	46
12.6	<u>Treatment of undrawn commitments / Behandlung nicht gezogener Kreditzusagen</u>	47
12.7	<u>Implementation of Joint and Several Liabilities by Separate Instruments / Implementierung der SOLIDARHAFTUNGEN durch SEPARATE INSTRUMENTE</u>	48
12.8	<u>Duty to secure claims with respect to Transferred Liabilities / Verpflichtung zur Sicherstellung von Ansprüchen bezüglich ÜBERTRAGENEN VERBINDLICHKEITEN</u>	49
12.9	<u>Indemnification in connection with Joint and Several Liabilities / Schadloshaltung bei SOLIDARHAFTUNG</u>	49
12.10	<u>Indemnification for other claims / Schadloshaltung für andere Ansprüche</u>	49
12.11	<u>Procedure for Third Party claims / Verfahren bei Ansprüchen einer DRITTPARTEI</u>	50
12.12	<u>Reduction of the exposure under the Subsidiary's Joint and Several Liability / Haftungsreduktion unter der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT</u>	50
12.13	<u>Acknowledgement of FINMA resolution powers / Anerkennung der Abwicklungs Kompetenzen der FINMA</u>	51
13	<u>Miscellaneous provisions / Sonstige Bestimmungen</u>	51
13.1	<u>Costs / Kosten</u>	51
13.2	<u>Amendments and modifications / Ergänzungen und Änderungen</u>	52
13.3	<u>Entire Agreement / Abschliessender Vertrag</u>	52
13.4	<u>Transfer and assignment / Übertragung und Abtretung</u>	52
13.5	<u>Severability / Salvatorische Klausel</u>	52
13.6	<u>Notices / Mitteilungen</u>	53
13.7	<u>Governing law / Anwendbares Recht</u>	53
13.8	<u>Dispute resolution / Streitbeilegung</u>	53

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Table of Annexes / *Verzeichnis der Anhänge*

Annex 1a	Transfer Balance Sheet / <i>ÜBERTRAGUNGSBILANZ</i>
Annex 1b	Real Estate / <i>GRUNDSTÜCKE</i>
Annex 1c	Securities and participations / <i>Wertschriften und Beteiligungen</i>
Annex 1d	Intangible assets / <i>Immaterielle Vermögenswerte</i>
Annex 1e	Movables and other important assets / <i>Bewegliche Sachen und sonstige wichtige Vermögenswerte</i>
Annex 1f	Additional intra-group transactions / <i>Zusätzliche konzerninterne Transaktionen</i>
Annex 1g	Excluded Assets and Excluded Liabilities / <i>AUSGENOMMENE VERMÖGENSWERTE UND AUSGENOMMENE VERBINDLICHKEITEN</i>
Annex 2a	Transferred Contracts / <i>ÜBERTRAGENE VERTRÄGE</i>
Annex 2b	UBS Swiss Interbank clearing numbers / <i>UBS Swiss Interbank Clearing Nummern</i>
Annex 2c	List of products and services / <i>Liste von Produkten und Dienstleistungen</i>
Annex 2d	Excluded Contracts / <i>AUSGENOMMENE VERTRÄGE</i>
Annex 3	Transferred Employees / <i>ÜBERTRAGENE ARBEITNEHMER</i>
Annex 4	New short-term intra-group loans / <i>Neue kurzfristige konzerninterne Darlehen</i>
Annex 5a	Excerpt of the minutes of the board of directors meeting of the Parent / <i>Auszug des Protokolls der Verwaltungsratssitzung der MUTTERGESELLSCHAFT</i>
Annex 5b	Excerpt of the minutes of the board of directors meeting of the Subsidiary / <i>Auszug des Protokolls der Verwaltungsratssitzung der TOCHTERGESELLSCHAFT</i>
Annex 6a	Covered Bond Supplemental Agreement (without exhibits) / <i>COVERED BOND ZUSATZVEREINBARUNG (ohne Anhänge)</i>
Annex 6b	NY Assumption Agreement / <i>NY-ÜBERNAHMEVERTRAG</i>
Annex 6c	UK Assumption Agreement / <i>UK-ÜBERNAHMEVERTRAG</i>
Annex 6d	Supplemental US Indentures / <i>ZUSATZ-US-ANLEIHEVERTRÄGE</i>

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Recitals / Erwägungsgründe

- A) The Parent wants to legally separate its Retail & Corporate business and its Wealth Management business (each inasmuch as booked in the booking center Switzerland) and to transfer these businesses into the Subsidiary.

Die MUTTERGESELLSCHAFT möchte ihr Retail & Corporate Geschäft und Wealth Management Geschäft (beide insoweit, als sie im Booking Center in der Schweiz gebucht sind) rechtlich abtrennen und in die TOCHTERGESELLSCHAFT übertragen.

- B) The Subsidiary is a fully owned subsidiary of the Parent and currently has a capital of 10'000'000, consisting of 100'000'000 shares with a nominal value of CHF 0.10 each. It currently has no business activities (other than preparatory activities in view of the Transfer contemplated under this Agreement). FINMA has issued an order (*Verfügung*) dated 21 May 2015 by which the Subsidiary has been granted a banking license which is currently still subject to requirements (*Auflagen*) (the "**FINMA Order**").

*Die TOCHTERGESELLSCHAFT ist eine hundertprozentige Tochtergesellschaft der MUTTERGESELLSCHAFT und weist derzeit ein Aktienkapital von CHF 10'000'000 auf, bestehend aus 100'000'000 Aktien zu einem Nominalwert von je CHF 0.10. Sie übt zurzeit keine Geschäftstätigkeiten aus (mit Ausnahme von Vorbereitungshandlungen im Hinblick auf die mit diesem VERTRAG beabsichtigte ÜBERTRAGUNG). Die FINMA hat am 21. Mai 2015 eine Verfügung erlassen, mit welcher der TOCHTERGESELLSCHAFT eine derzeit noch mit Auflagen versehene Bankbewilligung (die "**FINMA VERFÜGUNG**") erteilt wurde.*

- C) This Transfer is intended, along with other measures which have already taken place (i.e. the establishment of UBS Group AG as a group holding company) or have been announced (e.g., the implementation of a revised business and operating model for UBS Limited in the United Kingdom), to substantially improve the resolvability of the Group in response to Swiss "too big to fail" requirements and applicable requirements in other countries in which the Group operates. Swiss "too big to fail" requirements require systemically important banks, including the Parent and the Group, to put viable emergency plans in place to preserve the operation of systemically important functions despite the failure of the institution, to the extent that such activities are not sufficiently separated in advance, and to enable the recovery or resolution of the Group as a whole. The Swiss "too big to fail" requirements provide for the possibility of a limited rebate on the progressive buffer capital requirement for systemically important institutions that adopt measures to reduce resolvability risk beyond what is legally required, including through alterations of the legal structure. Any such rebate would result in lower overall capital requirements for the Group.

Die ÜBERTRAGUNG hat – zusammen mit anderen Massnahmen, welche bereits umgesetzt wurden (wie die Gründung der UBS Group AG als Konzernholdinggesellschaft) und Massnahmen, welche angekündigt wurden (wie die Umsetzung eines revidierten Geschäfts- und Betriebsmodells für die UBS Limited im Vereinigten Königreich) – zum Zweck, die Abwicklungsfähigkeit ("Resolvability") der GRUPPE substantiell zu verbessern, um die Anforderungen sowohl der schweizerischen "too big to fail"-Regulierungen wie auch anwendbarer ausländischer Regulierungen in anderen Ländern zu erfüllen, in denen die GRUPPE tätig ist. Die Schweizer "too big to fail"-Anforderungen verlangen von systemrelevanten Banken, wie der MUTTERGESELLSCHAFT und der GRUPPE, dass sie realisierbare Notfallpläne vorlegen, um die Operabilität von systemrelevanten Funktionen trotz Konkurs der Institution sicherzustellen, soweit solche Funktionen nicht zum Voraus genügend separiert wurden, und um die Sanierungs- oder Abwicklungsfähigkeit der GRUPPE als Ganzes zu ermöglichen. Gemäss schweizerischer "too big to fail"-Gesetzgebung wird den systemrelevanten Instituten eine begrenzte Erleichterung in Bezug auf die Vorschriften für den progressiven Kapitalpuffer gewährt, sofern sie über die gesetzlichen Anforderungen hinausgehende Massnahmen treffen, die das Abwicklungsrisiko reduzieren, wie beispielsweise eine entsprechende Änderung der rechtlichen Struktur. Solche Erleichterungen würden in geringeren Anforderungen an das Gesamtkapital für die GRUPPE resultieren.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- D) After the Transfer, the Subsidiary will contain the systemically important functions of the Group in Switzerland, and a reduction of the resolvability risk is expected by eliminating the need to transfer such functions to a bridge bank as part of a resolution.

Nach der ÜBERTRAGUNG befinden sich die für die Schweiz systemrelevanten Funktionen der GRUPPE in der TOCHTERGESELLSCHAFT, und es wird eine Reduktion der Abwicklungsrisiken erwartet, indem vermieden wird, dass diese Funktionen im Falle eines Konkurses auf eine Übertragungsbank (sog. Bridge Bank) übertragen werden müssen.

- E) As a consequence of these measures, the Group substantially enhances its resolvability in response to evolving global regulatory requirements.

Als Folge dieser Massnahmen, mit welchen auf die veränderten globalen regulatorischen Anforderungen reagiert wird, verbessert sich die Abwicklungsfähigkeit der GRUPPE substantiell.

1 Definitions / Definitionen

In this Agreement:

In diesem Vertrag:

“**2011 UK Tax Treaty**” means the treaty between the Swiss Confederation and the United Kingdom on cooperation in tax matters dated 6 October 2011 (*Abkommen zwischen der Schweizerischen Eidgenossenschaft und dem Vereinigten Königreich von Grossbritannien und Nordirland über die Zusammenarbeit im Steuerbereich, SR 0.672.936.74*), including any amendment thereto.

“**2011-STEUERABKOMMEN-GB**” bedeutet das Abkommen zwischen der Schweizerischen Eidgenossenschaft und dem Vereinigten Königreich von Grossbritannien und Nordirland über die Zusammenarbeit im Steuerbereich vom 6. Oktober 2011 (SR 0.672.936.74), einschliesslich aller Nachträge.

“**Agreement**” means this asset transfer agreement.

“**VERTRAG**” bedeutet den vorliegenden Vermögensübertragungsvertrag.

“**Banking Act**” means the Swiss Federal Act on Banks and Savings Banks dated 8 November 1934 (SR 952.0).

“**BANKG**” bedeutet das Bundesgesetz über die Banken und Sparkassen vom 8. November 1934 (SR 952.0).

“**Banking Insolvency Ordinance**” means the Ordinance of the Swiss Financial Market Supervisory Authority on the Insolvency of Banks and Securities Dealers dated 30 August 2012 (SR 952.05).

“**BIV-FINMA**” bedeutet Verordnung der Eidgenössischen Finanzmarktaufsicht über die Insolvenz von Banken und Effektenhändlern vom 30. August 2012 (SR 952.05).

“**Borrower**” has the meaning given to this term in Section 12.6.

“**DARLEHENSNEHMER**” hat die Bedeutung, die diesem Begriff in ZIFF. 12.6 gegeben wird.

“**Broker ETD-Transactions**” means transactions relating to ETDs between the Parent and a derivatives exchange, or an (intra-group or external) broker transacting directly or indirectly with a derivatives exchange.

“**BROKER ETD TRANSAKTIONEN**” bedeutet Transaktionen bezüglich ETDs zwischen der MUTTERGESELLSCHAFT und einer Derivatbörse, oder einem (konzerninternen oder externen) Broker, der direkt oder indirekt mit einer Derivatbörse Transaktionen abschliesst.

“**Business**” means

“**GESCHÄFT**” bedeutet

- i. the “Retail & Corporate” business division and “Wealth Management” business division of the Parent, each inasmuch as booked in the booking center Switzerland, including the front office functions and middle office functions (in particular the respective Chief Operating Officer (COO) functions, the Chief Investment Officer (CIO) function and Investment Products and Services (IPS) functions);

den “Retail & Corporate” Unternehmensbereich und den “Wealth Management” Unternehmensbereich der MUTTERGESELLSCHAFT, beide sofern sie im Booking Center in der Schweiz gebucht sind, einschliesslich der Front Office Funktionen sowie der Middle Office-Funktionen (insbesondere die entsprechenden Chief Operating Officer (COO) Funktionen, die Chief Investment Officer (CIO) Funktion und die Investment Products und Services (IPS) Funktionen);

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- ii. the following businesses of the Parent: market making on SIX Swiss Exchange, secured financing transactions (securities lending & borrowing, repo and reverse repo) and bank notes business, each inasmuch as booked in the booking center in Switzerland;
die folgenden Geschäfte der MUTTERGESELLSCHAFT: das Market Making an der SIX Swiss Exchange, besicherte Finanzierungstransaktionen (Wertpapierleihe, Repo- und Reverse-Repo-Geschäfte) und das Banknotengeschäft, soweit diese jeweils im Booking Center in der Schweiz gebucht sind;
- iii. the Parent's access to financial market infrastructure serving the business booked in the booking center Switzerland (in particular payment and custody infrastructure, third party brokers and certain exchange memberships); and
Zugang der MUTTERGESELLSCHAFT zur Finanzmarktinfrastuktur, die dem Geschäft dient, das im Booking Center in der Schweiz gebucht ist (insbesondere Zahlungs- und Verwahrungsinfrastuktur, Drittparteien Broker und bestimmte Börsenmitgliedschaften); und
- iv. the following of the Parent's control functions aligned to the business under items i to iii above: finance (Chief Financial Officer role), treasury (Treasurer role), risk control (Chief Risk Officer Retail and Corporate, Business Operations and Control, Chief of Staff, Credit & Recovery Solutions, Credit Portfolio Management, Risk Control Large Swiss Corporates & CTF, Risk Control Swiss Corporates, Risk Control Swiss Mortgages, Real Estate Valuation Center), compliance & operational risk control (AML Transaction Monitoring and Sensitive Clients) and legal (General Counsel role).
die folgenden mit dem Geschäft unter vorstehend i i bis iii verbundenen Kontrollfunktionen der MUTTERGESELLSCHAFT: Finance (Chief Financial Officer-Rolle), Treasury (Treasurer-Rolle), Risikokontrolle (Chief Risk Officer Retail and Corporate, Business Operations and Control, Chief of Staff, Credit & Recovery Solutions, Credit Portfolio Management, Risk Control Large Swiss Corporates & CTF, Risk Control Swiss Corporates, Risk Control Swiss Mortgages, Real Estate Valuation Center), Compliance & Operational Risk Control (AML Transaction Monitoring and Sensitive Clients) und Legal (General Counsel-Rolle).

For the avoidance of doubt, "Retail & Corporate" business and "Wealth Management" business, each inasmuch as booked outside of Switzerland, as well as all other business divisions and the Corporate Center of the Parent are not part of the Business, in particular the business divisions Wealth Management Americas, Global Asset Management and Investment Banking (with the exception of the aforementioned businesses).

Zur Klarstellung sei festgehalten, dass das jeweils ausserhalb der Schweiz gebuchte "Retail & Corporate" Geschäft und das ausserhalb der Schweiz gebuchte "Wealth Management" Geschäft, wie auch alle übrigen Unternehmensbereiche und das Corporate Center der MUTTERGESELLSCHAFT nicht Bestandteil des GESCHÄFTS sind, insbesondere die Unternehmensbereiche Wealth Management Americas, Global Asset Management und Investment Banking (vorbehältlich der vorgehend genannten Geschäfte).

"**Business Day**" means a day (other than a Saturday or Sunday) on which banks are open for general business in Zurich.

"**WERKTAG**" bedeutet jeden Tag (ausser Samstag und Sonntag) an welchem Banken in Zürich für die üblichen Geschäfte geöffnet haben.

"**Cash Capital or Similar Stress Model**" has the meaning given to this term in Section 10.5.

"**CASH CAPITAL-ODER ÄHNLICHES STRESSMODELL**" hat die Bedeutung, die diesem Begriff in ZIFF. 10.5 gegeben wird.

"**CC**" means the Swiss Criminal Code dated 21 December 1937 (SR 311.0).

"**StGB**" bedeutet das Schweizerische Strafgesetzbuch vom 21. Dezember 1937 (SR 311.0).

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**Central Funding Approach**” has the meaning given to this term in Section 10.5.

“**CENTRAL FUNDING APPROACH**” hat die Bedeutung, die diesem Begriff in ZIFF. 10.5 gegeben wird.

“**Client ETD-Transactions**” means transactions between the Parent and a client relating to ETDs which are transferred to the Subsidiary as part of the Transfer, it being understood that the Parent has entered into corresponding, back-to-back Broker ETD-Transactions.

“**KUNDEN-ETD-TRANSAKTIONEN**” bedeutet Transaktionen zwischen der MUTTERGESELLSCHAFT und einem Kunden bezüglich ETDs, die als Teil der ÜBERTRAGUNG auf die TOCHTERGESELLSCHAFT übertragen werden, wobei zur Klarstellung festgehalten sei, dass die MUTTERGESELLSCHAFT entsprechende back-to-back BROKER ETD-TRANSAKTIONEN abgeschlossen hat.

“**Client OTC-Transactions**” means over-the-counter derivative transactions (including equity, fixed income, foreign exchange and precious metals OTC derivatives) between the Parent and a client which are transferred to the Subsidiary as part of the Transfer.

“**KUNDEN-OTC-TRANSAKTIONEN**” bedeutet over-the-counter Derivattransaktionen (einschliesslich Eigenkapital, Fixed Income, Devisen und Edelmetall-OTC-Derivate) zwischen der MUTTERGESELLSCHAFT und einem Kunden, die als Teil der ÜBERTRAGUNG auf die TOCHTERGESELLSCHAFT übertragen werden.

“**Closing**” means the entry of the transfer of assets and liabilities pursuant to this Agreement in the commercial registers of Zurich and Basel-Stadt, which is expected to take place on [14 June] 2015.

“**VOLLZUG**” bedeutet den Eintrag der Übertragung von Vermögenswerten und Verbindlichkeiten gemäss diesem VERTRAG in die Handelsregister von Zürich und Basel-Stadt, der für den [14 Juni] 2015 geplant ist.

“**Closing Date**” means the date when the Closing occurs.

“**VOLLZUGSDATUM**” bedeutet das Datum, an dem der VOLLZUG stattfindet.

“**Closing Time**” means the time when the Closing is entered into the journal (*Tagesregister*) of the commercial registers of Zurich and Basel-Stadt (or if entered into at different times, the time of the later of both entries), as evidenced by a confirmation of such commercial registers.

“**VOLLZUGSZEITPUNKT**” bedeutet den Zeitpunkt, an welchem der VOLLZUG ins Tagesregister der Handelsregister von Zürich und Basel-Stadt eingetragen wird (oder falls zu verschiedenen Zeiten eingetragen, den Zeitpunkt des späteren der beiden Einträge), wie er durch Bestätigung dieser Handelsregister nachgewiesen wird.

“**CO**” means the Swiss Code of Obligations dated 30 March 1911 (SR 220).

“**OR**” bedeutet das Schweizerische Obligationenrecht vom 30 März 1911 (SR 220).

“**Commitment**” has the meaning given to this term in Section 12.6.

“**KREDITZUSAGE**” hat die Bedeutung, die diesem Begriff in ZIFF. 12.6 gegeben wird.

“**Confidential Information**” has the meaning given to this term in Section 10.2.

“**VERTRAULICHE INFORMATION**” hat die Bedeutung, die diesem Begriff in ZIFF. 10.2 gegeben wird.

“**Covered Bond Programme**” means the covered bond programme established on 24 September 2009 under which the Parent, acting through its London branch, has issued several series of covered bonds.

“**COVERED-BOND-PROGRAMM**” bedeutet das Covered Bond Programm vom 24. September 2009, gemäss welchem die MUTTERGESELLSCHAFT, handelnd durch die Zweigniederlassung London, mehrere Serien von Covered Bonds ausgegeben hat.

“**Covered Bond Supplemental Agreement**” means the covered bond supplemental agreement between the Parent, the Subsidiary, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG, consisting of a main body in substantially such form as attached hereto as [Annex 6a](#) and exhibits in such form as to be agreed separately, except that those ‘Relevant Restated Programme Agreements’ (as defined in [Annex 6a](#)) that are governed by English law shall contain provisions implementing the Parties’ Joint and Several Liabilities in substantially such form as attached hereto at the end of [Annex 6a](#).

“**COVERED-BOND-ZUSATZVEREINBARUNG**” bedeutet das ‘covered bond supplemental agreement’ zwischen der MUTTERGESELLSCHAFT, der TOCHTERGESELLSCHAFT, BNY Mellon Corporate Trustee Services Limited und UBS Hypotheken AG, bestehend aus einem Hauptteil im Wesentlichen in der Form wie als [Anhang 6a](#) beigefügt und Anhängen in solcher Form, wie sie separat zu vereinbaren sind, mit der Ausnahme, dass diejenigen ‘Relevant Restated Programme Agreements’ (wie in [Anhang 6a](#) definiert), die englischem Recht unterstehen, Bestimmungen enthalten müssen, welche die SOLIDARHAFTUNGEN der PARTEIEN implementieren, im Wesentlichen in der Form wie hierzu am Ende des [Anhangs 6a](#) angehängt.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**Effective Date**” means 1 April 2015.

“**STICHTAG**” bedeutet 1. April 2015.

“**ETD**” means exchange traded derivatives (including but not limited to equity, fixed income, foreign exchange, precious metals and commodities derivatives).

“**ETD**” bedeutet börsengehandelte Derivate (einschliesslich aber nicht beschränkt auf Aktien-, Fixed Income-, Devisen-, Edelmetall- und Rohstoffderivate).

“**Excluded Assets**” means assets directly and indirectly related to the Business that are (a) excluded from the Transfer as set forth in Annex 1g, (b) real estate assets not listed in Annex 1b, (c) intellectual property rights not listed in Annex 1d, (d) movables not listed in Annex 1e, or (e) rights or claims under any Excluded Contract.

“**AUSGENOMMENE VERMÖGENSWERTE**” bedeutet Vermögenswerte, die direkten oder indirekten Bezug zum GESCHÄFT haben und, die (a) gemäss Anhang 1g von der ÜBERTRAGUNG ausgenommen sind, (b) Grundstücksvermögenswerte, die nicht in Anhang 1b aufgeführt sind, (c) Immaterialgüterrechte, die nicht in Anhang 1d aufgeführt sind, (d) bewegliches Eigentum, das nicht in Anhang 1e aufgeführt ist, oder (e) Rechte oder Ansprüche unter einem AUSGENOMMENEN VERTRAG.

“**Excluded Contracts**” means the contracts related to the Business that are excluded from the Transfer as set forth in Annex 2d.

“**AUSGENOMMENE VERTRÄGE**” bedeutet die Verträge mit Bezug zum GESCHÄFT, die gemäss Anhang 2d von der ÜBERTRAGUNG ausgenommen sind.

“**Excluded Liabilities**” means obligations or liabilities directly and indirectly related to the Business that are (a) excluded from the Transfer as set forth in Annex 1g, (b) part of an Excluded Contract, or (c) Strictly Personal Liabilities.

“**AUSGENOMMENE VERBINDLICHKEITEN**” bedeutet Verpflichtungen oder Verbindlichkeiten mit direktem oder indirektem Bezug zum GESCHÄFT, die (a) gemäss Anhang 1g von der ÜBERTRAGUNG ausgenommen sind, (b) Teil eines AUSGENOMMENEN VERTRAGES sind, oder (c) HÖCHSTPERSÖNLICHE VERBINDLICHKEITEN sind.

“**Excluded Remaining Liabilities**” means any and all obligations and liabilities (or any single obligation or liability) of the Parent:

- a) which are Strictly Personal Liabilities;
- b) which arise from loss-absorbing capital instruments that, at the time when the respective Joint and Several Liability is asserted or enforced, have been subject to a write-down in accordance with their terms upon the occurrence of certain events; or
- c) which result from pension or other post-employment benefit plans.

“**AUSGESCHLOSSENE VERBLEIBENDE VERBINDLICHKEITEN**” bedeuten sämtliche Verpflichtungen und Verbindlichkeiten (oder jegliche einzelne Verpflichtung oder Verbindlichkeit) der MUTTERGESELLSCHAFT:

- a) die HÖCHSTPERSÖNLICHE VERBINDLICHKEITEN sind;
- b) die aus verlustabsorbierenden Kapitalinstrumenten entstehen, welche im Zeitpunkt der Geltendmachung oder Vollstreckung der diesbezüglichen SOLIDARHAFTUNG im Einklang mit ihren Bestimmungen nach Eintritt bestimmter Ereignisse abgeschrieben worden sind; oder
- c) welche aus Pensionsplänen oder anderen Plänen für Leistungen nach Beendigung eines Arbeitsverhältnisses resultieren.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**FARPA**” means the Federal Act on Acquisition of Real Property by Persons Abroad of 16 December 1983 (SR 211.412.4:1).

“**BEWG**” bedeutet das Bundesgesetz über den Erwerb von Grundstücken durch Personen im Ausland vom 16. Dezember 1983 (SR 211.412.41).

“**Financing Arrangement**” means a credit facility agreement or other financing arrangement under which a Commitment was given, and any relevant arrangements related thereto (including collateral arrangements).

“**FINANZIERUNGSVEREINBARUNG**” bedeutet einen Kreditrahmenvertrag oder eine andere Finanzierungsvereinbarung, unter welcher eine KREDITZUSAGE abgegeben wurde, und jede sich darauf beziehende relevante Vereinbarung (einschliesslich Sicherungsvereinbarungen).

“**FINMA**” means the Swiss Financial Market Supervisory Authority.

“**FINMA**” bedeutet die Eidgenössische Finanzmarktaufsichtsbehörde.

“**FINMA Order**” has the meaning given to that term in Recital B) of this Agreement.

“**FINMA VERFÜGUNG**” hat die Bedeutung gemäss Erwägungsgrund B) dieses VERTRAGS.

“**FISA**” means the Swiss Federal Act on Intermediated Securities dated 3 October 2008 (SR 957.1).

“**BEG**” bedeutet das Bundesgesetz über Bucheffekten vom 3. Oktober 2008 (SR 957.1).

“**GMRA**” means the “Global Master Repurchase Agreement” as published by the International Capital Market Association and its Annex to be agreed between the Parties.

“**GMRA**” bedeutet das “Global Master Repurchase Agreement” wie es von der International Capital Markets Association herausgegeben wird und dessen zwischen den PARTEIEN zu vereinbarenden Anhang.

“**GMSLA**” means the “Global Master Securities Lending Agreement” as published by the International Securities Lending Association and its Schedule to be agreed between the Parties.

“**GMSLA**” bedeutet das “Global Master Securities Lending Agreement” wie es von der International Securities Lending Association herausgegeben wird und dessen zwischen den PARTEIEN zu vereinbarenden Anhang.

“**Group**” means UBS Group AG, the Parent and its consolidated subsidiaries.

“**GRUPPE**” bedeutet UBS Group AG, die MUTTERGESELLSCHAFT und ihre konsolidierten Tochtergesellschaften.

“**Indemnified Party**” has the meaning given to that term in Section 12.11.

“**ENTSCHÄDIGTE PARTEI**” hat die diesem Begriff in ZIFF. 12.11 gegebene Bedeutung.

“**Internal Services Provision**” means any provision of services or delivery of goods within the Parent on an inter-divisional or inter-branch (or similar) basis.

“**INTERNE DIENSTLEISTUNGSERBRINGUNG**” bedeutet jede unternehmensbereichs- oder zweigniederlassungsübergreifende Erbringung von Dienstleistungen oder Zustellung von Waren innerhalb der MUTTERGESELLSCHAFT oder eine Erbringung oder Zustellung auf einer ähnlichen Grundlage.

“**Internal Transactions**” means any transactions recorded within the Parent on an inter-divisional or inter-branch (or similar) basis.

“**INTERNE TRANSAKTIONEN**” bedeutet alle unternehmensbereichs- oder zweigniederlassungsübergreifenden bei der MUTTERGESELLSCHAFT erfassten Transaktionen oder Transaktionen auf einer ähnlichen Grundlage.

“**Inventory**” means the inventory attached to this Agreement consisting of the:

- i. Transfer Balance Sheet;
- ii. lists of assets for (1) items that have to be designated individually, i.e. (a) real estate ([Annex 1b](#)), (b) securities and participations ([Annex 1c](#)), and (c) intangible assets ([Annex 1d](#)) as well as for (2) movables and other important assets ([Annex 1e](#));

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- iii. description of Transferred Contracts ([Annex 2a](#), [Annex 2b](#), [Annex 2c](#)), excluding the Excluded Contracts ([Annex 2d](#)); and
- iv. list of transferred employment relationships ([Annex 3](#))

“INVENTAR” bedeutet das diesem VERTRAG beigefügte Inventar, bestehend aus der/den:

- i. ÜBERTRAGUNGSBILANZ;
- ii. *Listen von Aktiven (1) für Positionen, die einzeln aufgeführt werden müssen, d.h. (a) Grundstücke ([Anhang 1b](#)), (b) Wertschriften und Beteiligungen ([Anhang 1c](#)), und (c) immaterielle Vermögenswerte ([Anhang 1d](#)) sowie für (2) bewegliche Sachen und andere wichtige Vermögenswerte ([Anhang 1e](#));*
- iii. *Beschreibung ÜBERTRAGENER VERTRÄGE ([Anhang 2a](#), [Anhang 2b](#), [Anhang 2c](#)), mit Ausnahme der AUSGENOMMENEN VERTRÄGE ([Anhang 2d](#)); und*
- iv. *Liste der zu übertragenden Arbeitsverhältnisse ([Anhang 3](#)).*

“ISDA” means the Standard “2002 ISDA Master Agreement” and “1992 ISDA Master Agreement”, as the case may be, each as published by the International Swaps and Derivatives Association, including applicable supporting documentation (such as the customized schedule, the related credit support annex and master confirmation letter).

“ISDA” bedeutet das Standard “2002 ISDA Master Agreement” beziehungsweise “1992 ISDA Master Agreement”, wie sie jeweils von der International Swaps and Derivatives Association herausgegeben werden, einschliesslich der anwendbare Hilfsdokumentation (wie des angepassten Anhangs, des damit zusammenhängenden Kreditsupport-Anhangs und des master confirmation-Briefs).

“ISDA Master Agreement” means the Standard “2002 ISDA Master Agreement” as published by the International Swaps and Derivatives Association with the customized schedule, the related credit support annex and master confirmation letter to be agreed between the Parties.

“ISDA-RAHMENVERTRAG” bedeutet das Standard “2002 ISDA Master Agreement”, wie es von der International Swaps and Derivatives Association herausgegeben wird mit dem angepassten Anhang, dem damit zusammenhängenden Kreditsupport-Anhang und dem master confirmation-Brief, wie zwischen den PARTEIEN zu vereinbaren.

“International Withholding Tax Act” means the Federal Act on International Withholding Tax dated of 15 June 2012 (SR 672.4).

“IQG” bedeutet das Bundesgesetz über die internationale Quellenbesteuerung vom 15. Juni 2012 (SR 672.4).

“Joint and Several Liability” means the Parent’s Joint and Several Liability in relation to the Subsidiary and the Subsidiary’s Joint and Several Liability in relation to the Parent, respectively, and **“Joint and Several Liabilities”** means each of them.

“SOLIDARHAFTUNG” bedeutet die SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT mit Bezug auf die TOCHTERGESELLSCHAFT bzw. die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT mit Bezug auf die MUTTERGESELLSCHAFT, und “SOLIDARHAFTUNGEN” bezieht sich auf beide diese Solidarhaftungen.

“MA” means the Swiss Federal Act on Merger, Demerger, Conversion and Transfer of Assets and Liabilities dated 3 October 2003 (SR 221.301).

“FUSG” bedeutet das Bundesgesetz über Fusion, Spaltung, Umwandlung und Vermögensübertragung vom 3. Oktober 2003 (SR 221.301).

“MCA” means a master credit agreement to be agreed between the Parent as lender and the Subsidiary as borrower.

“KREDITRAHMENVERTRAG” bedeutet den zwischen der MUTTERGESELLSCHAFT als Darlehensgeberin und der TOCHTERGESELLSCHAFT als Darlehensnehmerin zu vereinbarenden Kreditrahmenvertrag.

“MSA” has the meaning given to this term in Section 10.5.

“MSA” hat die Bedeutung, die diesem Begriff in ZIFF. 10.5 gegeben wird.

“N” refers to a marginal note of this AGREEMENT.

“RZ” bezieht sich auf eine Randziffer dieses VERTRAGS.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**Nettable Parent Arrangement**” has the meaning given to that term in Section 12.3.

“*VERRECHNUNGSFÄHIGE VEREINBARUNG MIT DER MUTTERGESELLSCHAFT*” hat die Bedeutung, die diesem Begriff in ZIFF. 12.3 gegeben wird.

“**Notice of Defence**” has the meaning given to that term in Section 12.11.

“*VERTEIDIGUNGSANZEIGE*” hat die Bedeutung, die diesem Begriff in ZIFF. 12.11 gegeben wird.

“**NY Assumption Agreement**” means the assumption agreement between the Parent and the Subsidiary, in substantially such form as attached hereto as [Annex 6b](#).

“*NY-ÜBERNAHMEVERTRAG*” bedeutet das “assumption agreement” zwischen der MUTTERGESELLSCHAFT und der TOCHTERGESELLSCHAFT, im Wesentlichen in der Form wie als [Anhang 6b](#) beigefügt.

“**Parent**” has the meaning as defined on page one.

“*MUTTERGESELLSCHAFT*” hat die Bedeutung gemäss Seite eins.

“**Parent’s Joint and Several Liability**” means the joint and several liability of the Parent pursuant to Section 12.1.

“*SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT*” bedeutet die Solidarhaftung der MUTTERGESELLSCHAFT gemäss ZIFF. 12.1.

“**Party**”/“**Parties**” means either of the Parent and the Subsidiary (or both of them).

“*PARTEI*”/“*PARTEIEN*” bedeutet die MUTTERGESELLSCHAFT bzw. die TOCHTERGESELLSCHAFT (oder beide).

“**Real Estate**” has the meaning as defined in Section 3.2.

“*GRUNDSTÜCKE*” hat die Bedeutung gemäss ZIFF. 3.2.

“**Remaining Liabilities**” (or “**Remaining Liability**”) means any and all obligations and liabilities (or any single obligation or liability) of the Parent the cause of which has been set before the Closing Time, other than (i) the Transferred Liabilities and (ii) the Excluded Remaining Liabilities. For the avoidance of doubt, Remaining Liabilities do not include any obligation or liability of the Parent under or in connection with any transactions entered into by the Parent after (or at) the Closing Time, whether such transactions are entered into with the same counterparties or under the same agreements, whether they are entitled to the benefit of the same collateral or other credit support arrangements, as in respect of a Remaining Liability, or whether they have been entered into otherwise. Accordingly, in case the Parent has entered into a guarantee, surety or similar instrument in favor of a Third Party, Remaining Liabilities do not include any obligation or liability of the Parent relating to any transactions entered into by such Third Party beneficiary after (or at) the Closing Time, even if such transactions are secured under the same guarantee, surety or similar instrument.

“*VERBLEIBENDE VERBINDLICHKEITEN*” (oder “*VERBLEIBENDE VERBINDLICHKEIT*”) bedeutet jegliche Verpflichtungen und Verbindlichkeiten (oder jede einzelne Verpflichtung oder Verbindlichkeit) der MUTTERGESELLSCHAFT, deren Ursache vor dem VOLLZUGSZEITPUNKT liegt, ausser (i) die ÜBERTRAGENEN VERBINDLICHKEITEN und (ii) die AUSGESCHLOSSENEN VERBLEIBENDEN VERBINDLICHKEITEN. Zur Klarstellung sei festgehalten, dass “*VERBLEIBENDE VERBINDLICHKEITEN*” nicht Verpflichtungen und Verbindlichkeiten der MUTTERGESELLSCHAFT aus oder in Verbindung mit Transaktionen einschliesst, welche die MUTTERGESELLSCHAFT nach dem (oder zum) VOLLZUGSZEITPUNKT abgeschlossen hat, ungeachtet dessen, ob diese Transaktionen mit den gleichen Gegenparteien oder unter den gleichen Vereinbarungen abgeschlossen wurden, ob sie von der gleichen Sicherheit oder anderen Kreditsicherungsvereinbarungen wie die *VERBLEIBENDE VERBINDLICHKEITEN* profitieren, oder ob sie auf sonstige Weise abgeschlossen wurden. Dementsprechend, falls die MUTTERGESELLSCHAFT Garantie-, Sicherheits- oder ähnliche Instrumente zugunsten einer DRITTPARTEI abgeschlossen hat, beinhaltet *VERBLEIBENDE VERBINDLICHKEITEN* keine Verpflichtung oder Verbindlichkeit der MUTTERGESELLSCHAFT bezüglich Transaktionen, die ein solcher Begünstigter einer DRITTPARTEI nach dem (oder im) VOLLZUGSZEITPUNKT abgeschlossen hat, auch wenn solche Transaktionen unter der gleichen Garantie, Sicherheit oder ähnlichem Instrument besichert sind.

“**Section**” means a section of this Agreement.

“*ZIFF.*”/“*ZIFFER*” bedeutet eine Ziffer dieses VERTRAGS.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**Separate Instrument**” means a separate, independent instrument under Swiss or non-Swiss law implementing an arrangement with a similar effect to a Party’s Joint and Several Liability with respect to certain Transferred Liabilities or Remaining Liabilities.

“**SEPARATES INSTRUMENT**” bedeutet ein separates, unabhängiges Instrument unter schweizerischem oder nicht-schweizerischem Recht, das eine Vereinbarung mit einer ähnlichen Wirkung wie die SOLIDARHAFTUNG einer PARTEI für bestimmte ÜBERTRAGENE VERBINDLICHKEITEN oder VERBLEIBENDE VERBINDLICHKEITEN begründet.

“**SHAB**” means the Swiss Official Gazette of Commerce (*Schweizerisches Handelsamtsblatt*).

“**SHAB**” bedeutet das Schweizerische Handelsamtsblatt.

“**SLA**” has the meaning given to this term in Section 10.5.

“**SLA**” hat die Bedeutung, die diesem Begriff in ZIFF 10.5. gegeben wird.

“**SLC**” has the meaning given to this term in Section 10.5.

“**SLC**” hat die Bedeutung, die diesem Begriff in ZIFF 10.5. gegeben wird.

“**Special Assets**” has the meaning as defined in Section 3.10.

“**SPEZIELLE VERMÖGENSWERTE**” hat die Bedeutung, die diesem Begriff in ZIFF 3.10. gegeben wird.

“**Strictly Personal Liabilities**” means any and all obligations and liabilities (or any single obligation or liability) of the Parent which are of a strictly personal nature (*höchstpersönlich*), and in particular (i) any criminal liability (including for fines, disgorgement of profits or any similar sanctions) or similar non-contractual liability of a punitive character to which the Parent may have been or become, subject, and (ii) any regulatory liability which results from, or is connected to, the licenses or similar regulatory authorizations that have been granted, or other regulatory requirements that apply, to the Parent.

“**HÖCHSTPERSÖNLICHE VERBINDLICHKEITEN**” bedeutet sämtliche Verpflichtungen und Verbindlichkeiten (oder jegliche einzelne Verpflichtung oder Verbindlichkeit) der MUTTERGESELLSCHAFT, die höchstpersönlich sind, und insbesondere (i) jegliche strafrechtliche Verantwortlichkeit (einschliesslich Bussen, Einziehung von Gewinnen oder ähnliche Sanktionen) oder ähnliche ausservertragliche Haftung mit Strafcharakter, die gegebenenfalls auf die MUTTERGESELLSCHAFT Anwendung findet oder finden wird, sowie (ii) jegliche aufsichtsrechtliche Verantwortlichkeit resultierend aus oder im Zusammenhang mit Lizenzen oder ähnlicher aufsichtsrechtlicher Bewilligungen, die erteilt worden sind oder anderen auf die MUTTERGESELLSCHAFT anwendbaren aufsichtsrechtlichen Anforderungen.

“**Subsidiary**” has the meaning as defined on page one.

“**TOCHTERGESELLSCHAFT**” hat die Bedeutung gemäss Seite eins.

“**Subsidiary’s Joint and Several Liability**” means the joint and several liability of the Subsidiary pursuant to Section 12.2.

“**SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT**” bedeutet die Solidarhaftung der TOCHTERGESELLSCHAFT gemäss ZIFF. 12.2.

“**Supplemental US Indentures**” means (i) the fifth supplemental indenture between the Parent, the Subsidiary and U.S. Bank Trust National Association to the indenture dated 21 November 2000 between the Parent and U.S. Bank Trust National Association, (ii) the first supplemental indenture between the Parent, the Subsidiary and U.S. Bank Trust National Association to the indenture dated 22 July 2004 between the Parent and U.S. Bank Trust National Association and (iii) the fifth supplemental indenture between UBS Americas Inc., the Parent, the Subsidiary and The Bank of New York Mellon to the indenture dated 15 March 1988 between UBS Americas Inc., the Parent and The Bank of New York Mellon, in substantially such form as attached hereto as [Annex 6d](#).

“**ZUSATZ-US-ANLEIHEVERTRÄGE**” bedeutet (i) die “fifth supplemental indenture” zwischen der MUTTERGESELLSCHAFT, der TOCHTERGESELLSCHAFT und U.S. Bank Trust National Association zum Anleihevertrag (indenture) vom 21. November 2000 zwischen der MUTTERGESELLSCHAFT und U.S. Bank Trust National Association, (ii) die “first supplemental indenture” zwischen der MUTTERGESELLSCHAFT, der TOCHTERGESELLSCHAFT und U.S. Bank Trust National Association zum Anleihevertrag (indenture) vom 22. Juli 2004 zwischen der MUTTERGESELLSCHAFT und U.S. Bank Trust National Association und (iii)

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

die "fifth supplemental indenture" zwischen UBS Americas Inc., der MUTTERGESELLSCHAFT, der TOCHTERGESELLSCHAFT und The Bank of New York Mellon zum Anleihevertrag (indenture) vom 15. März 1988 zwischen UBS Americas Inc., der MUTTERGESELLSCHAFT und The Bank of New York Mellon, im Wesentlichen in der Form wie als [Anhang 6d](#) beigefügt.

"Third Party" means a person or entity of whatever kind other than a Party.

"DRITTPARTEI" bedeutet eine Person oder Rechtseinheit jeglicher Art ausser eine PARTEI.

"Third Party Assets" means assets (including, without limitation, securities and movables of all kind) the Parent holds in custody but are owned by a Third Party, such as assets in custody for the benefit of clients or assets held as collateral.

"DRITTPARTEI-VERMÖGENSWERTE" bedeutet Vermögenswerte (einschliesslich und ohne Einschränkung, Wertschriften und bewegliche Sachen jeglicher Art), die sich im Gewahrsam der MUTTERGESELLSCHAFT befinden, jedoch im Eigentum einer DRITTPARTEI stehen, wie etwa Vermögenswerte, die für Kunden verwahrt werden, oder Vermögenswerte, die als Sicherheit dienen.

"Transfer" means the transfer of the Business from the Parent to the Subsidiary pursuant to this Agreement.

"ÜBERTRAGUNG" bedeutet die Übertragung des GESCHÄFTS von der MUTTERGESELLSCHAFT auf die TOCHTERGESELLSCHAFT gemäss diesem VERTRAG.

"Transfer Balance Sheet" means the transfer balance sheet as per 31 March 2015 and audited by Ernst & Young AG as set out in [Annex 1a](#) (Transfer Balance Sheet).

"ÜBERTRAGUNGSBILANZ" bedeutet die Übertragungsbilanz per 31. März 2015 gemäss [Anhang 1a](#), die von Ernst & Young AG geprüft wurde (Übertragungsbilanz).

"Transferred Assets" means any and all assets of the Business (except for the Excluded Assets), consisting of:

"ÜBERTRAGENE VERMÖGENSWERTE" bedeutet sämtliche Vermögenswerte des GESCHÄFTS (ausser die AUSGENOMMENEN VERMÖGENSWERTE), bestehend aus:

- a) all assets as set forth or contained in the Inventory (except for assets contained in the Transfer Balance Sheet that were disposed of, or have perished, since the Effective Date in the ordinary course of business), including, for the avoidance of doubt, any rights and claims under any Transferred Contract;
sämtlichen Vermögenswerten wie im INVENTAR aufgeführt oder enthalten (ausser Vermögenswerte in der ÜBERTRAGUNGSBILANZ, über die seit dem STICHTAG im ordentlichen Geschäftsgang verfügt wurde oder die untergegangen sind). Zur Klarstellung sei festgehalten, dass auch alle Rechte und Ansprüche aus sämtlichen ÜBERTRAGENEN VERTRÄGEN erfasst sind;
- b) all other assets acquired on the account of or created in the Business since the Effective Date or otherwise belonging to the Business (including assets written-down); and
sämtlichen anderen Vermögenswerten, die seit dem STICHTAG für das GESCHÄFT erworben oder geschaffen wurden oder anderweitig zum GESCHÄFT gehören (einschliesslich abgeschriebener Vermögenswerte); und
- c) all currently unknown claims of the Parent against a Third Party having their origin within the Business.
sämtlichen derzeit unbekanntem Ansprüchen der MUTTERGESELLSCHAFT gegen eine DRITTPARTEI, die dem GESCHÄFT entstammen.

"Transferred Assets and Liabilities" means the Transferred Assets and the Transferred Liabilities.

"ÜBERTRAGENE VERMÖGENSWERTE UND VERBINDLICHKEITEN" bedeutet die ÜBERTRAGENEN VERMÖGENSWERTE und die ÜBERTRAGENEN VERBINDLICHKEITEN.

"Transferred Contracts" means (i) all ongoing and terminated contracts relating to the Business as evidenced in [Annex 2a](#) but (ii) excluding the Excluded Contracts (as set forth in [Annex 2d](#)).

"ÜBERTRAGENE VERTRÄGE" bedeutet (i) alle laufenden und beendeten Verträge mit Bezug zum GESCHÄFT gemäss [Anhang 2a](#), jedoch (ii) ohne die AUSGENOMMENEN VERTRÄGE (gemäss [Anhang 2d](#)).

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

“**Transferred Employees**” means the employees listed in [Annex 3](#) and “**Transferred Employee**” means any of the Transferred Employees.

“**ÜBERTRAGENE ARBEITNEHMER**” bedeutet die in [Anhang 3](#) aufgeführten Arbeitnehmer, und “**ÜBERTRAGENER ARBEITNEHMER**” bedeutet jeden der **ÜBERTRAGENEN ARBEITNEHMER**.

“**Transferred Liabilities**” means any and all obligations and liabilities (or any single obligation or liability) of the Business (except for the Excluded Liabilities), consisting of:

“**ÜBERTRAGENE VERBINDLICHKEITEN**” bedeutet sämtliche Verpflichtungen und Verbindlichkeiten (oder jede einzelne Verpflichtung oder Verbindlichkeit) des GESCHÄFTS (ausser die AUSGENOMMENEN VERBINDLICHKEITEN), bestehend aus;

- a) all obligations and liabilities as set forth or contained in the Inventory (except for liabilities contained in the Transfer Balance Sheet that have been satisfied, disposed of, or extinguished, since the Effective Date), including, for the avoidance of doubt, any obligations and liabilities under any Transferred Contract;

sämtlichen Verpflichtungen und Verbindlichkeiten wie im INVENTAR aufgeführt oder enthalten (ausser Verbindlichkeiten, die in der ÜBERTRAGUNGSBALANZ enthalten sind, über die seit dem STICHTAG im ordentlichen Geschäftsgang verfügt wurde oder die untergegangen sind). Zur Klarstellung sei festgehalten, dass auch Verpflichtungen und Verbindlichkeiten unter sämtlichen ÜBERTRAGENEN VERTRÄGEN erfasst sind;

- b) all obligations and liabilities incurred by or in the Business since the Effective Date; and

sämtlichen Verpflichtungen und Verbindlichkeiten, die vom oder im GESCHÄFT seit dem STICHTAG angefallen bzw. eingegangen worden sind; und

- c) all currently unknown claims of a Third Party against the Parent having their origin within the Business.

sämtlichen derzeit unbekanntem Ansprüchen einer DRITTPARTEI gegen die MUTTERGESELLSCHAFT, die dem GESCHÄFT entstammen.

“**UK Assumption Agreement**” means the deed supplemental to this Agreement in respect of certain English law governed agreements between the Parent and the Subsidiary, in substantially such form as attached hereto as [Annex 6c](#).

“**UK-ÜBERNAHMEVERTRAG**” bedeutet den Zusatzvertrag zu diesem VERTRAG bezüglich gewisser Verträge zwischen der MUTTERGESELLSCHAFT und der TOCHTERGESELLSCHAFT, die englischem Recht unterstehen, im Wesentlichen in der Form wie als [Anhang 6c](#) beigefügt.

2 **Construction / Auslegung**

1 Unless a contrary indication appears, any reference in this Agreement to:

Sofern keine gegenteiligen Bestimmungen vorliegen, sind die Begriffe in diesem VERTRAG wie folgt auszulegen.

- i. a “person” includes any individual, company, corporation, firm, partnership, joint venture, association, organization, trust or agency (in each case, whether or not having separate legal personality);

eine “Person” schliesst jede/jedes/jeden Einzelperson, Gesellschaft, Unternehmen, Betrieb, Personengesellschaft, Joint Venture, Verein, Verband, Trust oder Geschäftsstelle (in alien Fällen unabhängig vorhandener oder fehlender eigener Rechtspersönlichkeit) mit ein;

- ii. “including” means including without limitation;

“einschliesslich” bedeutet einschliesslich jedoch nicht abschliessend;

- iii. a provision of law is a reference to that provision as amended;

eine gesetzliche Bestimmung ist ein Hinweis auf diese Bestimmung in ihrer jeweils geltenden Fassung;

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- iv. a time of day is a reference to Swiss time; and
Tageszeiten verweisen auf die Schweizer Uhrzeit; und
- v. singular also includes plural and *vice versa*.
Einzahl umfasst auch Mehrzahl und umgekehrt.

3 Transfer of assets and liabilities / *Übertragung von Aktiven und Passiven*

3.1 General provisions / *Allgemeine Bestimmungen*

- 2 Subject to the terms and conditions of this Agreement, the Parent undertakes to transfer, and transfers, the Business to the Subsidiary as evidenced by the Inventory, consisting of the Transferred Assets, the Transferred Liabilities, the Transferred Contracts and other legal or non-legal relationships (as further specified in this Section 3) by means of a transfer of assets and liabilities in accordance with articles 69 ff. MA. The Subsidiary assumes all Transferred Liabilities and Transferred Contracts and accepts all legal or non-legal relationships transferred hereunder.

Gemäss den Bestimmungen dieses VERTRAGS verpflichtet sich die MUTTERGESELLSCHAFT zur Übertragung des GESCHÄFTS, und überträgt das GESCHÄFT, wie im INVENTAR ausgewiesen, bestehend aus den ÜBERTRAGENEN VERMÖGENSWERTEN, den ÜBERTRAGENEN VERBINDLICHKEITEN, den ÜBERTRAGENEN VERTRÄGEN sowie anderen rechtlichen oder nicht-rechtlichen Verhältnissen (wie in ZIFF. 3 weiter spezifiziert) auf ihre TOCHTERGESELLSCHAFT mittels Vermögensübertragung gemäss Art. 69 ff. FUSG. Dabei übernimmt die TOCHTERGESELLSCHAFT alle ÜBERTRAGENEN VERBINDLICHKEITEN und ÜBERTRAGENEN VERTRÄGE und akzeptiert alle rechtlichen oder nicht-rechtlichen Verhältnisse, die gemäss VERTRAG übertragen werden.

- 3 The Parties confirm that they know in detail the Business and the Inventory, and in particular the details of (i) all books, records and accounting ledgers that are the basis for the Transfer Balance Sheet, (ii) all books, records and accounting ledgers which the Parties have already established for the time between the Effective Date and the date of this Agreement in order to allow the Parties to record the transfer of the Business retroactively as of the Effective Date and (iii) all related business transactions occurred between the Effective Date and the date of this Agreement. The Parties acknowledge that to the best of their knowledge, the Inventory and all such underlying books, records and accounting ledgers are true and correct. Should the Inventory be ambiguous in any particular case, such underlying books, records and accounting ledgers shall be consulted and, if they address such case, be determinative.

Die PARTEIEN bestätigen, dass ihnen alle Details des GESCHÄFTS und des INVENTARS bekannt sind, insbesondere die Details (i) aller Bücher, Aufzeichnungen und Haupt- und Nebenbücher der Geschäftsbücher, welche die Grundlage für die ÜBERTRAGUNGSBILANZ sind, die Details (ii) aller Bücher, Aufzeichnungen und Haupt- und Nebenbücher, welche die PARTEIEN bereits für die Zeit zwischen dem STICHTAG und dem Datum des VERTRAGS angelegt haben, um den PARTEIEN die rückwirkende Verbuchung der Übertragung des GESCHÄFTS ab dem STICHTAG zu ermöglichen sowie (iii) aller damit verbundenen und zwischen dem STICHTAG und dem Datum des VERTRAGS erfolgten Geschäftstransaktionen. Die PARTEIEN anerkennen, dass gemäss ihrem besten Wissen das INVENTAR und alle zugrundeliegenden Bücher, Aufzeichnungen und Haupt- und Nebenbücher der Geschäftsbücher wahr und korrekt sind. Wenn das INVENTAR in einem bestimmten Fall unklar ist, sollen die zugrundeliegenden Bücher, Aufzeichnungen und Haupt- und Nebenbücher der Geschäftsbücher konsultiert und, wenn sie diesen Fall behandeln, massgeblich sein.

3.2 Transfer of real estate / *Übertragung von Grundstücken*

- 4 The Parent transfers all real estate in Switzerland acquired by way of collateral liquidation from defaulted mortgage clients as listed in [Annex 1b](#) (the “**Real Estate**”) to the Subsidiary by means of this Transfer. All other real estate assets relating to the Business but not listed in this [Annex 1b](#) will not be transferred to the Subsidiary.

Mit der ÜBERTRAGUNG überträgt die MUTTERGESELLSCHAFT alle von säumigen Hypothekarschuldnern im Rahmen einer Grundpfandverwertung erlangten Grundstücke in der Schweiz gemäss [Anhang 1b](#) (die “GRUNDSTÜCKE”) auf die TOCHTERGESELLSCHAFT. Alle anderen Grundstücke mit Bezug zum GESCHÄFT, die nicht im [Anhang 1b](#) aufgeführt sind, werden nicht auf die TOCHTERGESELLSCHAFT übertragen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 5 The wording of the mentions, annotations, easements and mortgages is known to the Parties. The Parties waive any right or requirement to reproduce such wording in the present Agreement. The undersigned notary has informed the Subsidiary that property restrictions based on public law (e.g. based on zoning and building law) may apply independently of whether such restrictions are mentioned in the land register.

Der Wortlaut der Vormerkungen, Anmerkungen, Dienstbarkeiten und Grundpfandrechte ist den PARTEIEN bekannt. Die PARTEIEN verzichten im vorliegenden VERTRAG auf deren wörtliche Wiedergabe. Der unterzeichnete Notar hat die TOCHTERGESELLSCHAFT darüber informiert, dass öffentlich-rechtliche Eigentumsbeschränkungen (z.B. aufgrund von raumplanerischen oder baurechtlichen Vorgaben) bestehen können, welche unabhängig von der Eintragung im Grundbuch Wirkung entfalten.

3.2.1 Environment / Umwelt

- 6 The Parent declares that none of the Real Estate is registered in the register of potentially polluted sites (*Altlastenverdachtsflächenkataster*) or the register of polluted sites (*Kataster der belasteten Standorte*).

Die MUTTERGESELLSCHAFT erklärt, dass die GRUNDSTÜCKE weder im Altlastenverdachtsflächenkataster noch im Kataster der belasteten Standorte verzeichnet sind.

3.2.2 Mortgage notes / Schuldbriefe

- 7 The Parent transfers all own mortgage notes listed in [Annex 1c](#) relating to the transferred Real Estate listed in [Annex 1b](#) to the Subsidiary by means of this Transfer.

Mittels dieser ÜBERTRAGUNG überträgt die MUTTERGESELLSCHAFT die eigenen Schuldbriefe, die in Anhang 1C aufgeführt sind und sich auf die GRUNDSTÜCKE gemäss Anhang 1b beziehen, auf die TOCHTERGESELLSCHAFT.

3.2.3 Pre-emption rights / Vorkaufsrechte

- 8 The Parties state that this Transfer does not trigger any pre-emption rights neither contractual nor by law.

Die PARTEIEN erklären, dass die ÜBERTRAGUNG weder gesetzliche noch vertragliche Vorkaufsrechte auslöst.

- 9 In case pre-emption rights should nevertheless be triggered and executed, any proceeds resulting from such event belong to the Subsidiary.

Falls trotzdem Vorkaufsrechte ausgelöst und umgesetzt werden sollten, fallen allfällig daraus resultierende Erlöse der TOCHTERGESELLSCHAFT zu.

3.2.4 Lex Koller / Lex Koller

- 10 The Parties confirm that they have been made aware of the FARPA and the Ordinance on Acquisition of Real Property by Persons Abroad of 1 October 1984 (SR 211.412.411). The Subsidiary declares not to be subject to the FARPA and therefore does not need to have an authorization for the Transfer.

Die PARTEIEN bestätigen, dass sie über das BEWG und die Verordnung über den Erwerb von Grundstücken durch Personen im Ausland vom 1. Oktober 1984 (BewV) (SR 211.412.411) in Kenntnis gesetzt wurden. Die TOCHTERGESELLSCHAFT erklärt, dass sie nicht in den Anwendungsbereich des BEWG fällt und folglich keine Bewilligung für die ÜBERTRAGUNG benötigt.

3.2.5 Federal Act on Rural Land Rights / Bundesgesetz über das bäuerliche Bodenrecht

- 11 The Parties state that none of the Real Estate is subject to the Federal Act on Rural Land Rights of 4 October 1991 (SR 211.412.11) and therefore no authorization under this act is needed for the Transfer.

Die PARTEIEN erklären, dass keine der GRUNDSTÜCKE in den Anwendungsbereich des Bundesgesetzes vom 4. Oktober 1991 über das bäuerliche Bodenrecht (BGBB) (SR 211.412.11) fallen und die ÜBERTRAGUNG deshalb keiner Bewilligung gemäss BGBB bedarf.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

3.2.6 Transfer of contracts related to the Real Estate / *Übertragung von Verträgen, welche mit GRUNDSTÜCKEN zusammenhängen*

12 For the avoidance of doubt, the contracts related to the Real Estate (in particular ground lease and lease agreements, insurance contracts, broker mandates etc.) are transferred from the Parent to the Subsidiary by means of this Transfer as part of the Transferred Contracts under Section 3.6.

Zur Klarstellung sei festgehalten, dass die mit GRUNDSTÜCKEN zusammenhängenden Verträge (insbesondere Pacht- und Mietverträge, Versicherungsverträge, Maklerverträge etc.) mittels dieser ÜBERTRAGUNG von der MUTTERGESELLSCHAFT auf die TOCHTERGESELLSCHAFT als Teil der ÜBERTRAGENEN VERTRÄGE nach ZIFF. 3.6 übertragen werden.

3.3 Transfer of securities and participations / *Übertragung von Wertschriften und Beteiligungen*

13 The Parent transfers all securities listed in [Annex 1c](#) to the Subsidiary by means of this Transfer. For the avoidance of doubt, all participations related to the Business but not listed in [Annex 1c](#) will not be transferred.

Mittels dieser ÜBERTRAGUNG Überträgt die MUTTERGESELLSCHAFT alle die in [Anhang 1c](#) aufgeführten Wertschriften auf die TOCHTERGESELLSCHAFT. Zur Klarstellung sei festgehalten, dass alle Beteiligungen, die mit dem GESCHÄFT zusammenhängen, aber nicht in [Anhang 1c](#) aufgeführt sind, nicht übertragen werden.

14 In addition and without limitation of the foregoing (but except for any Excluded Assets), the Parent undertakes to transfer to the Subsidiary, and to do anything required or advisable to effect such transfer by way of singular succession at or promptly after the Closing:

Zusätzlich und ohne Einschränkung des Vorstehenden (aber ausgenommen alle AUSGENOMMENEN VERMÖGENSWERTE) verpflichtet sich die MUTTERGESELLSCHAFT, Folgendes auf die TOCHTERGESELLSCHAFT zu übertragen und alles Notwendige oder Zweckmässige zu unternehmen um eine solche Übertragung mittels Singularsukzession anlässlich des VOLLZUGS oder kurz danach durchzuführen:

- i. all its (i) physical and paperless (if any) mortgage notes (*Papier- und Register- Schuldbriefe*) governed by Swiss law and (ii) similar mortgage instruments governed by Swiss or German law that, in each case of (i) and (ii), pertain to the Business, and in particular those held by way of a fiduciary ownership (*Sicherungsübereignung/Vollrechtsübereignung*). For the avoidance of doubt, fiduciary entitlements in registered mortgage notes are transferred by means of this Transfer by transfer of the relevant nominee agreements under [Annex 2a](#);

alle ihre (i) Papier- und Register-Schuldbriefe (sofern vorhanden), welche Schweizer Recht unterstehen sowie (ii) ähnliche Hypothekarsicherheiten, welche schweizerischem oder deutschem Recht unterstehen, sofern (i) und (ii) jeweils zum GESCHÄFT gehören und insbesondere diejenigen, die fiduziarisch gehalten werden (Sicherungsübereignung/Vollrechtsübereignung). Zur Klarstellung sei festgehalten, dass die fiduziarischen Berechtigungen an Registerschuldbriefen mittels dieser ÜBERTRAGUNG durch Übertragung der relevanten Nominee-Verträge gemäss [Anhang 2a](#) übertragen werden.

- ii. all its (other) off-balance sheet securities pertaining to the Business, including those related to secured financing transactions (securities lending & borrowing, repo and reverse repo);

alle ihre (anderen) ausserbilanziellen Wertschriften, die zum GESCHÄFT gehören, einschliesslich diejenigen mit Bezug zur Wertschriftenfinanzierungstransaktionen (Wertschriftenleihe, Repo und Reverse Repo);

- iii. all its other securities pertaining to the Business and (a) acquired between the last day before the date of this Agreement and the Closing or (b) erroneously not listed in [Annex 1c](#).

alle ihre anderen zum GESCHÄFT gehörenden und (a) zwischen dem letzten Tag vor dem Datum dieses VERTRAGS und dem VOLLZUG erworbenen oder (b) irrtümlich nicht in [Anhang 1c](#) aufgeführten Wertschriften.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

3.4 Transfer of intangible assets / *Übertragung immaterieller Vermögenswerte*

15 The Parent transfers all intangible assets listed in [Annex 1d](#) to the Subsidiary by means of this Transfer. All intellectual property rights relating to the Business but not listed in [Annex 1d](#) will not be transferred to the Subsidiary.

Die MUTTERGESELLSCHAFT überträgt mittels dieser ÜBERTRAGUNG alle in [Anhang 1d](#) aufgeführten immateriellen Vermögenswerte auf die TOCHTERGESELLSCHAFT. Alle Immaterialgüterrechte mit Bezug zum GESCHÄFT, die nicht in [Anhang 1d](#) aufgeführt sind, werden nicht auf die TOCHTERGESELLSCHAFT übertragen.

3.5 Transfer of movables / *Übertragung beweglicher Sachen*

16 The Parent transfers all movables and important other assets listed in [Annex 1e](#) to the Subsidiary by means of this Transfer. Upon the Transfer, the Subsidiary shall be able to exercise, control and acquire possession (*Besitz*) over the movables listed in [Annex 1e](#) without any further action. To the extent such movables continue to be held in premises of the Parent, the Parent will grant the Subsidiary access to such movables at any time during normal business hours. All movables relating to the Business but not listed in [Annex 1e](#) will not be transferred to the Subsidiary.

Die MUTTERGESELLSCHAFT überträgt mittels dieser ÜBERTRAGUNG sämtliche BEWEGLICHEN SACHEN und andere wichtige Vermögenswerte, die in [Anhang 1e](#) aufgeführt sind, auf die TOCHTERGESELLSCHAFT. Mit der ÜBERTRAGUNG soll die TOCHTERGESELLSCHAFT in der Lage sein, den Besitz an den in [Anhang 1e](#) aufgeführten BEWEGLICHEN SACHEN ohne Weiteres zu erlangen, auszuüben and zu kontrollieren. Im Umfang, wie die BEWEGLICHEN SACHEN in den Räumlichkeiten der MUTTERGESELLSCHAFT verbleiben, gewährt die MUTTERGESELLSCHAFT der TOCHTERGESELLSCHAFT während den normalen Geschäftszeiten jederzeit Zutritt zu diesen BEWEGLICHEN SACHEN. Alle BEWEGLICHEN SACHEN mit Bezug zum GESCHÄFT, die aber nicht in [Anhang 1e](#) aufgeführt sind, werden nicht auf die TOCHTERGESELLSCHAFT übertragen.

3.6 Transfer of contracts / *Übertragung von Verträgen*

17 The Parent transfers the Transferred Contracts pursuant to [Annex 2a](#) (meaning the Parent's entire contractual position, including all right, title, interest and burdens therein, and any and all rights and claims, obligations and liabilities, formation rights (*Gestaltungsrechte*), base rights (*Stammrechte*) and other rights or legal positions thereunder) to the Subsidiary by means of this Transfer and the Subsidiary herewith assumes these Transferred Contracts.

Die MUTTERGESELLSCHAFT überträgt mittels dieser ÜBERTRAGUNG die ÜBERTRAGENEN VERTRÄGE gemäss [Anhang 2a](#) (das heisst, die gesamte Vertragsposition der MUTTERGESELLSCHAFT, inklusive aller Rechte, Rechtstitel, Zinsen und Belastungen sowie aller Rechte und Forderungen, Verpflichtungen und Verbindlichkeiten, Gestaltungsrechte, Stammrechte und andere Rechte und rechtliche Positionen unter den ÜBERTRAGENEN VERTRÄGEN) auf die TOCHTERGESELLSCHAFT, und die TOCHTERGESELLSCHAFT übernimmt hiermit die ÜBERTRAGENEN VERTRÄGE.

3.7 Transfer of employment relationships / *Übertragung von Arbeitsverhältnissen*

18 The employment relationships relating to the Transferred Employees listed in [Annex 3](#) will be transferred to the Subsidiary with all rights and obligations pursuant to article 333 CO.

Die Arbeitsverhältnisse der ÜBERTRAGENEN ARBEITNEHMER, die in [Anhang 3](#) aufgeführt sind, werden gemäss Art. 333 OR mit allen Rechten und Pflichten übertragen.

19 In the event that a Transferred Employee objects to the Transfer, the respective employment relationship will nevertheless be transferred to the Subsidiary but it will be terminated by either of the Parties effective as of the end of the legal notice period.

Wenn ein ÜBERTRAGENER ARBEITNEHMER die ÜBERTRAGUNG ablehnt, wird das entsprechende Arbeitsverhältnis trotzdem auf die TOCHTERGESELLSCHAFT übertragen, jedoch von einer der PARTEIEN auf Ende der gesetzlichen Kündigungsfrist gekündigt.

20 The Parties confirm to each other that the Transferred Employees have been fully and duly notified with respect to the transfer of their employment relationship in compliance with the requirements of the applicable law (specifically articles 333 and 333a CO) and of any applicable collective bargaining or other applicable agreements.

Die PARTEIEN bestätigen sich gegenseitig, dass die ÜBERTRAGENEN ARBEITNEHMER über die Übertragung ihrer Arbeitsverhältnisse vollständig und ordnungsgemäss informiert wurden, in Übereinstimmung mit allen anwendbaren gesetzlichen Vorschriften (insbesondere Art. 333 und 333a OR) sowie Kollektivarbeits- oder anderen anwendbaren Verträgen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 21 The Subsidiary will employ the Transferred Employees on the same basis as the Parent has, giving e.g., credit to the length of service with the Parent. The Transferred Employees who are beneficiaries of the UBS pension fund will continue to be covered by this fund.
- Die TOCHTERGESELLSCHAFT wird die ÜBERTRAGENEN ARBEITNEHMER auf der gleichen Grundlage wie die MUTTERGESELLSCHAFT beschäftigen. Sie wird dabei beispielsweise die Dauer eines Arbeitsverhältnisses bei der MUTTERGESELLSCHAFT entsprechend berücksichtigen. Die ÜBERTRAGENEN ARBEITNEHMER, die zum Bezug von Vorsorgeleistungen aus der UBS Pensionskasse berechtigt sind, werden zum Bezug aus dieser Pensionskasse berechtigt bleiben.*
- 3.8 Transfer of pending litigation / Übertragung von hängigen Rechtsstreitigkeiten**
- 22 The Parties understand and agree that certain of the Transferred Assets and Transferred Liabilities which are transferred from the Parent to the Subsidiary by means of this Transfer are the subject-matter (*Streitgegenstand*) of pending litigation (including arbitration and debt enforcement proceedings).
- Die PARTEIEN haben Kenntnis davon und akzeptieren, dass gewisse der ÜBERTRAGENEN VERMÖGENSWERTE und der ÜBERTRAGENEN VERBINDLICHKEITEN, die mittels dieser ÜBERTRAGUNG von der MUTTERGESELLSCHAFT auf die TOCHTERGESELLSCHAFT übertragen werden, Streitgegenstand von hängigen Verfahren (einschliesslich Schieds-, Betreibungs- und Zwangsvollstreckungsverfahren) sind.*
- 23 To the extent allowed under applicable procedural rules and unless otherwise agreed between the Parties for particular cases, the Parties shall use best efforts to cause a change of party in pending litigation on Transferred Assets and Transferred Liabilities promptly after the Closing. If no such change of party is made in pending litigation on Transferred Assets and on Transferred Liabilities, the Subsidiary has the right (to the exclusion of the procedure set out in Section 12.11) to internally control the litigation and, if allowed, to ask for other steps allowing it to conduct the litigation. If the Subsidiary renounces such right to control the litigation, the Parent shall have the right to defend or settle such claim or proceeding in its exclusive discretion. In either case, the Parent shall be entitled to indemnification in accordance with Sections 12.9 and 12.10, as applicable.
- Soweit unter den anwendbaren Verfahrensregeln zulässig und sofern von den PARTEIEN für bestimmte Fälle nicht abweichend vereinbart, bemühen sich die PARTEIEN unverzüglich nach dem VOLLZUG nach besten Kräften um die Erwirkung eines Parteiwechsels in den hängigen Gerichtsverfahren betreffend ÜBERTRAGENE VERMÖGENSWERTE und ÜBERTRAGENE VERBINDLICHKEITEN. Wenn in einem hängigen Verfahren betreffend ÜBERTRAGENE VERMÖGENSWERTE und ÜBERTRAGENE VERBINDLICHKEITEN kein Parteiwechsel veranlasst wurde, hat die TOCHTERGESELLSCHAFT (unter Ausschluss des Verfahrens wie in ZIFF. 12.11 festgelegt) das Recht, das Verfahren im internen Verhältnis zu steuern und, sofern zulässig, andere Massnahmen zu verlangen, welche ihr die Führung des Verfahrens ermöglicht. Wenn die TOCHTERGESELLSCHAFT auf das Recht zur Kontrolle eines solchen hängigen Verfahrens verzichtet, ist die MUTTERGESELLSCHAFT berechtigt, sich nach eigenem Ermessen zu verteidigen oder einen Vergleich über den Anspruch oder das Verfahren abzuschliessen. In jedem Fall hat die MUTTERGESELLSCHAFT dabei Anspruch auf Schadloshaltung gemäss ZIFF. 12.9 und 12.10, sofern anwendbar.*
- 3.9 Transfer of roles relating to the Covered Bond Programme / Übertragung von Funktionen im Zusammenhang mit dem COVERED-BOND-PROGRAMM**
- 24 As a result of the transfer of the Swiss mortgage business pursuant to the terms of this Agreement, the Parties agree to transfer certain roles under the Covered Bond Programme (including the roles of 'Assignor', 'Originator', 'Principal Originator', 'Account Bank', 'Cash Manager' and shareholder of the 'Guarantor'), such transfer to be effected pursuant to the terms of the Covered Bond Supplemental Agreement. The Parties undertake to enter into, and to procure that the other contemplated parties of the Covered Bond Supplemental Agreement enter into, the Covered Bond Supplemental Agreement immediately after the signing of this Agreement and prior to the Closing.
- Als Folge der Übertragung des Schweizer Hypothekengeschäfts gemäss den Bedingungen des VERTRAGS vereinbaren die PARTEIEN, bestimmte Funktionen unter dem COVERED BOND-PROGRAMM (inklusive die Funktion des 'Assignor', des 'Originator' des 'Principal Originator', der 'Account Bank', des 'Cash Managers' und des Aktionärs des 'Guarantor') zu übertragen. Die Übertragung hat nach Massgabe der Bestimmungen der COVERED-BOND-ZUSATZVEREINBARUNG ZU erfolgen. Die PARTEIEN verpflichten sich, darauf hinzuwirken, dass sie selber und die weiteren vorgesehenen Parteien die COVERED-BOND-ZUSATZVEREINBARUNG unmittelbar nach Unterzeichnung dieses Vertrags und vor dem VOLLZUG unterzeichnen.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

25 For the avoidance of doubt and notwithstanding anything to the contrary in this Agreement, the contractual position of the Parent in its capacity as issuer in relation to the Covered Bond Programme remains with the Parent and is not transferred to the Subsidiary.

Zur Klarstellung und ungeachtet abweichender Regelungen in diesem VERTRAG sei darauf hingewiesen, dass die vertragliche Position der MUTTERGESELLSCHAFT in ihrer Eigenschaft als Emittentin des COVERED-BOND-PROGRAMMS bei der MUTTERGESELLSCHAFT verbleibt und nicht auf die TOCHTERGESELLSCHAFT übertragen wird.

3.10 Transfer of beneficial ownership in Special Assets / Übertragung von wirtschaftlichem Eigentum in SPEZIELLEN VERMÖGENSWERTEN

26 Subject to the Closing but with effect as of the Effective Date, the Parent hereby grants, assigns and transfers to the Subsidiary the beneficial ownership in all assets, liabilities and contracts and other items listed under:

Vorbehaltlich des VOLLZUGS aber mit Wirkung per STICHTAG gewährt, tritt ab und überträgt die MUTTERGESELLSCHAFT das wirtschaftliche Eigentum an allen Vermögenswerten, Verbindlichkeiten und Verträgen und anderen Positionen aufgeführt unter:

(a) Section I.u) of Annex 2d (*Agreements related to the corporate aircraft finance business*) and Section III.a) of Annex 1g (*Corporate aircraft finance business assets*) (to the extent relevant assets are currently beneficially owned by the Parent), but only to the extent the underlying relationship with the wealth management client is booked in Switzerland;

ZIFF. I.u) von Anhang 2d (Verträge im Zusammenhang mit dem Corporate Aircraft Finance-Geschäft) und ZIFF. III.a) von Anhang 1g (Vermögenswerte des Corporate Aircraft Finance-Geschäfts) (im Umfang, als dass relevante Vermögenswerte derzeit wirtschaftlich der MUTTERGESELLSCHAFT gehören), aber nur im Umfang als dass die darunter liegende Beziehung mit dem Wealth Management-Kunden in der Schweiz gebucht ist;

(b) Section III.b) of Annex 1g (*Litigated assets*); or

ZIFF. III.b) von Anhang 1g (Eingeklagte Vermögenswerte); oder

(c) Section II of Annex 2d (*Other excluded contracts due to special reasons*),

ZIFF. II von Anhang 2d (Andere ausgenommene Verträge aufgrund spezieller Gründe),

for which, in each case, the transfer of legal title to the Subsidiary has been excluded (the “**Special Assets**”). As a result, the Parent shall continue to hold the Special Assets on a fiduciary basis as a nominee in its own name but for the account of the Subsidiary and promptly pass on all proceeds and benefits to the Subsidiary. For the avoidance of doubt, the Parent shall thus solely act upon the instructions of the Subsidiary in relation to the Special Assets and, absent of such instructions, not dispose of, pledge or encumber the Special Assets, and at the Subsidiary’s option, the Subsidiary may ask at any time that the Parent transfers to the Subsidiary full legal title in the Special Assets, to the extent such transfer is legally feasible. In relation to such nominee services, the Parties shall enter into appropriate co-operation agreements under Section 10.5.

für welche, in jedem einzelnen Fall, die Übertragung des Rechtstitels an die TOCHTERGESELLSCHAFT ausgeschlossen wurde (die “SPEZIELLEN VERMÖGENSWERTE”). Im Ergebnis wird die MUTTERGESELLSCHAFT die SPEZIELLEN VERMÖGENSWERTE auf einer treuhänderischen Grundlage als Nominee im eigenen Namen aber auf Rechnung der TOCHTERGESELLSCHAFT weiter halten und alle Einkünfte und Vorteile an die TOCHTERGESELLSCHAFT weiterleiten. Zur Klarstellung sei festgehalten, dass mit Bezug auf die SPEZIELLEN VERMÖGENSWERTE die MUTTERGESELLSCHAFT folglich nur gemäss den Anweisungen der TOCHTERGESELLSCHAFT handelt und, in Ermangelung solcher Anweisungen, die SPEZIELLEN VERMÖGENSWERTE nicht veräussert, verpfändet oder belastet; und nach Wahl der TOCHTERGESELLSCHAFT kann die TOCHTERGESELLSCHAFT jederzeit verlangen,

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

dass die MUTTERGESELLSCHAFT den vollen Rechtsanspruch an den SPEZIELLEN VERMÖGENSWERTEN an die TOCHTERGESELLSCHAFT überträgt soweit eine solche Übertragung rechtlich möglich ist. In Bezug auf solche treuhänderische Dienstleistungen werden die Parteien unter ZIFF. 10.5 angemessene Kooperationsverträge abschliessen.

- 27 For the avoidance of doubt and notwithstanding the fact that transfer of legal title in the Special Assets is excluded, the Special Assets existing as of the balance sheet date of the Transfer Balance Sheet are included in the Transfer Balance Sheet (to the extent such Special Assets that are owned beneficially but not legally may be capitalized under the applicable accounting standard).

Zur Klarstellung und ungeachtet der Tatsache, dass die Übertragung des Rechtstitels an den SPEZIELLEN VERMÖGENSWERTEN ausgeschlossen ist, sei festgehalten, dass die SPEZIELLEN VERMÖGENSWERTE, die am Bilanzstichtag der ÜBERTRAGUNGSBILANZ existieren, in der ÜBERTRAGUNGSBILANZ enthalten sind (insoweit, als dass solche SPEZIELLEN VERMÖGENSWERTE, die wirtschaftlich aber nicht rechtlich gehalten werden, gemäss dem anwendbaren Rechnungsstandard aktiviert werden dürfen).

3.11 Transfer of Third Party Assets, third party intermediated securities as well as of securities and assets held as a nominee / *Übertragung von DRITTPARTEI-VERMÖGENSWERTEN, von Bucheffekten sowie von Wertpapieren und Vermögenswerten, die als Nominee gehalten werden*

- 28 If and to the extent (i) the Parent has possession (*Besitz*) of Third Party Assets and (ii) the contract on the basis of which the Parent has possession of such Third Party Assets is a Transferred Contract, the Parent transfers the possession of such Third Party Assets to the Subsidiary by means of this Transfer, and upon such Transfer the Subsidiary shall be able to exercise control and to acquire possession (*Besitz*) over such Third Party Assets without any further action. To the extent such Third Party Assets continue to be held in premises of the Parent, the Parent will grant access to the Subsidiary to such Third Party Assets at any time during normal business hours.

Falls und soweit (i) die MUTTERGESELLSCHAFT im Besitz von DRITTPARTEI-VERMÖGENSWERTEN ist und (ii) der Vertrag, auf der Grundlage dessen die MUTTERGESELLSCHAFT Besitz an solchen DRITTPARTEI-VERMÖGENSWERTEN hat, ein ÜBERTRAGENER VERTRAG ist, überträgt die MUTTERGESELLSCHAFT mittels dieser ÜBERTRAGUNG den Besitz an solchen DRITTPARTEI-VERMÖGENSWERTEN an die TOCHTERGESELLSCHAFT, und mit dieser ÜBERTRAGUNG soll die TOCHTERGESELLSCHAFT ohne weiteres Zutun die Kontrolle über diese DRITTPARTEI-VERMÖGENSWERTE ausüben und den Besitz an ihnen übernehmen können. Soweit solche DRITTPARTEI-VERMÖGENSWERTE nach wie vor in den Räumlichkeiten der MUTTERGESELLSCHAFT sein werden, gewährt die MUTTERGESELLSCHAFT der TOCHTERGESELLSCHAFT während der normalen Geschäftszeiten jederzeit Zugang zu solchen DRITTPARTEI-VERMÖGENSWERTEN.

- 29 If and to the extent (i) the Parent is a custodian (*Verwahrungsstelle*) of intermediated securities (*Bucheffekten*) for any account holder (*Kontoinhaber*) and (ii) if the agreement governing such account holder's securities account is a Transferred Contract, then (i) the Subsidiary shall take over and keep such securities account as custodian for such account holder instead of the Parent, and (ii) (a) the Subsidiary shall take over the Parent's relationships (including securities accounts and related cash accounts) with sub-custodians, central securities depositories and fund transfer agents by operation of law, novation agreement, assignment agreement, transfer of securities or as otherwise applicable in the relevant market in order to hold the underlying security positions, whereas the Parent undertakes to execute any necessary steps to ensure that the Subsidiary becomes the legitimate account holder of the underlying security positions in the respective market, or, if applicable, (b) the Parent shall promptly transfer to Subsidiary possession in certificated securities that the Parent holds in collective custody or global certificates that the Parent holds in custody (to such transfer of such certificated securities or global certificates, the foregoing paragraph on Third Party Assets shall apply *mutatis mutandis*). Alternatively, the Parties may mutually agree on any other method enabling the Subsidiary to hold the necessary underlying security positions, including the Parent acting as a sub-custodian for the Subsidiary.

Falls und soweit (i) die MUTTERGESELLSCHAFT eine Verwahrungsstelle für einen Kontoinhaber ist und (ii) falls der Vertrag bezüglich des Wertschriftenkontos eines solchen Kontoinhabers ein ÜBERTRAGENER VERTRAG ist, dann (i) übernimmt und führt die TOCHTERGESELLSCHAFT anstelle der MUTTERGESELLSCHAFT dieses Wertschriftenkonto als Verwahrungsstelle

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

für diesen Kontoinhaber, und (ii) (a) übernimmt die TOCHTERGESELLSCHAFT die Beziehungen der MUTTERGESELLSCHAFT (inklusive Wertschriftenkonti und damit verbundene Kontokorrentkonti) mit Drittverwahrungsstellen ("sub-custodians"), Zentralverwahrern und Fonds Transfer Agents aufgrund gesetzlicher Anordnung, Novationsvertrag, Abtretungsvertrag, Übertragung von Wertschriften oder wie anderweitig im entsprechenden Markt üblich, um die unterliegenden Wertschriftenpositionen zu halten, wobei die MUTTERGESELLSCHAFT alle notwendigen Schritte ausführt, um sicherzustellen, dass die TOCHTERGESELLSCHAFT der rechtmässige Kontoinhaber der unterliegenden Wertschriftenpositionen im entsprechenden Markt wird, oder, falls anwendbar, (b) überträgt die MUTTERGESELLSCHAFT unverzüglich den Besitz an verbrieften Wertschriften, welche die MUTTERGESELLSCHAFT in Sammelverwahrung hält, oder Globalzertifikaten, welche die MUTTERGESELLSCHAFT verwahrt, an die TOCHTERGESELLSCHAFT (auf eine solche Übertragung von solchen verbrieften Wertpapieren oder Globalzertifikaten ist der vorstehende Absatz bezüglich DRITTPARTEI-VERMÖGENSWERTEN mutatis mutandis anwendbar). Alternativ können sich die PARTEIEN zusammen auf eine andere Methode einigen, um es der TOCHTERGESELLSCHAFT zu ermöglichen, die notwendigen unterliegenden Wertschriftenpositionen zu halten, einschliesslich, dass die MUTTERGESELLSCHAFT als Drittverwahrungsstelle für die TOCHTERGESELLSCHAFT agiert.

- 30 Furthermore and without limitation of any transfer effected pursuant to another Section, the Parent transfers all securities or other assets in whichever form, including any uncertificated securities (*Wertrechte* as defined in art. 973C CO and any similar instruments under foreign law), that it holds as a nominee in its own name but for the account of a client provided that the agreement governing such client's account is a Transferred Contract. Where such transfer is not achieved by means of this Transfer, the Parent undertakes to transfer by other means, and hereby assigns (to the extent possible) with effect as of the Closing Time, all such securities or other assets, and where appropriate the Subsidiary shall take over the Parent's relationships (including securities accounts and related cash accounts) with sub-custodians, central securities depositories and fund transfer agents as set out in (ii)(a) of the foregoing paragraph (N 29) of this Section 3.11. Where contractual entitlements in such securities or other assets are recorded in client accounts, the Subsidiary shall take over and keep such client accounts and continue such recording for the benefit of such clients instead of the Parent.

Des Weiteren und ohne Einschränkung einer Übertragung wie sie gemäss einer anderen ZIFFER durchgeführt wird, überträgt die MUTTERGESELLSCHAFT alle Wertschriften oder anderen Vermögenwerte in welcher Form auch immer, einschliesslich Wertrechte (wie in Art. 973C OR definiert und ähnliche Instrumente unter ausländischem Recht), welche sie als Nominee in ihrem eigenen Namen aber auf Rechnung eines Kunden hält, vorausgesetzt, dass der Vertrag, der ein solches Kundenkonto regelt, ein ÜBERTRAGENER VERTRAG ist. Wo eine solche Übertragung mittels dieser ÜBERTRAGUNG nicht erreicht wird, verpflichtet sich die MUTTERGESELLSCHAFT sämtliche solche Wertpapiere oder anderen Vermögenwerte per VOLLZUGSZEITPUNKT auf andere Weise zu übertragen und tritt diese hiermit (soweit wie möglich) ab, und wo es angemessen ist, übernimmt die TOCHTERGESELLSCHAFT die Beziehungen der MUTTERGESELLSCHAFT (inklusive Wertschriftenkonti und damit verbundene Kontokorrentkonti) mit Drittverwahrungsstellen, Zentralverwaltungsstellen und Fonds Transfer Agents wie in (ii)(a) des vorstehenden Abschnitts (Rz 29) in dieser ZIFF. 3.11 ausgeführt. Wo vertragliche Ansprüche an solchen Wertschriften oder anderen Vermögenwerten in Kundenkonti registriert sind, übernimmt und behält die TOCHTERGESELLSCHAFT solche Kundenkonti und führt die Aufzeichnungen anstelle der MUTTERGESELLSCHAFT zu Gunsten eines solchen Kunden weiter.

- 31 Terms used in N 29 of this Section 3.11 shall be interpreted in accordance with the FISA, unless defined otherwise.

Die Begriffe, die in Rz 29 dieser ZIFF. 3.11 verwendet werden, sind ohne anderslautende Definition in Übereinstimmung mit dem BEG zu verstehen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

3.12 Transfer of benefits and risks relating to Parent's foreign exchange, interest rate, and credit risk management / Übertragung von Nutzen und Risiken im Zusammenhang mit dem Wechselkurs-, Zins- und Kreditrisiko-Management der MUTTERGESELLSCHAFT

32 Subject to the Closing, the Subsidiary shall assume certain benefits and risks arising from external transactions or Internal Transactions relating to the Parent's foreign exchange (FX), interest rate (IR) and credit risk management, including the Parent's macro cash flow and fair value hedge accounting program as well as certain other foreign exchange, interest rate and credit default derivative, each inasmuch as it is related to the Business, whereas:

Vorbehältlich des VOLLZUGS übernimmt die TOCHTERGESELLSCHAFT gewisse Nutzen und Risiken von externen Transaktionen oder INTERNEN TRANSAKTIONEN zur Bewirtschaftung von Wechselkurs-, Zins-, und Kreditrisiken der MUTTERGESELLSCHAFT, einschliesslich deren Macro-Cashflow- und Fair-Value-Hedge-Accounting Programm zuzüglich anderer Währungs-, Zins- und Kreditausfallderivaten, insoweit als diese jeweils sich auf das GESCHÄFT beziehen, wobei:

i. those benefits and risks which arise from external transactions or Internal Transactions existing before the Effective Date are reflected in the Transfer Balance Sheet and shall be assumed with retroactive effect as of the Effective Date, subject to any changes in such transactions arising until Closing (the aggregated fair value of such benefits and risks as of the second last day before the date of this Agreement, including any such changes, being reflected in Annex 1f);

diejenigen Nutzen und Risiken, die von externen oder INTERNEN TRANSAKTIONEN, welche vor dem STICHTAG existieren, stammen, in der ÜBERTRAGUNGSBILANZ enthalten sind und rückwirkend auf den STICHTAG übernommen werden, vorbehältlich von Änderungen bei solchen Transaktionen, die vor dem VOLLZUG auftreten (der Gesamtmarktwert von solchen Nutzen und Risiken am zweitletzten Tag vor dem Datum dieses VERTRAGS, einschliesslich solcher Änderungen, sind in Anhang 1f reflektiert);

ii. those benefits and risks which arise from external transactions or Internal Transactions occurring between the Effective Date and the second last day before the date of this Agreement are reflected (as their aggregate fair value as of the second last day before the date of this Agreement) in Annex 1f and shall be assumed with retroactive effect as of the date they have occurred, subject to any changes in such transactions arising until Closing; and

diejenigen Nutzen und Risiken, welche von externen oder INTERNEN TRANSAKTIONEN stammen, die zwischen dem STICHTAG und dem zweitletzten Tag vor dem Datum dieses VERTRAGES erfolgen, sind in Anhang 1f enthalten (mit deren Gesamtmarktwert am zweitletzten Tag vor dem Datum dieses VERTRAGES) und werden rückwirkend ab dem Datum, an dem sie erfolgt sind, übernommen, vorbehältlich von Änderungen, die in solchen Transaktionen bis zum VOLLZUG auftreten; und

iii. those benefits and risks which arise from external transactions or Internal Transactions occurring between the last day before the date of this Agreement and the Closing and entered into the ordinary course of business (or as mutually agreed between the Parties) shall be assumed with effect as of the date they have occurred, subject to any changes in such transactions arising until Closing.

diejenigen Nutzen und Risiken, die von externen Transaktionen oder INTERNEN TRANSAKTIONEN, die zwischen dem letzten Tag vor dem Datum dieses VERTRAGES und dem VOLLZUG erfolgen, stammen, und welche im Rahmen des ordentlichen Geschäftsganges eingegangen wurden (oder auf welche sich die PARTEIEN gegenseitig geeinigt haben), werden mit Wirkung des Datums, an welchem sie eingetreten sind, übernommen, vorbehältlich von Änderungen, die in solchen Transaktionen bis zum VOLLZUG auftreten.

33 The assumption of such benefits and risks shall only occur between the Parties, and the Parties undertake to promptly enter into the ISDA Master Agreement and into respective trades documented under the ISDA Master Agreement in order to implement such assumption, provided, however, that if in relation to Internal Transactions any payments have already been settled or other performance has been made on an inter-divisional or inter-branch (or similar) basis by the Closing, then such settlement shall be deemed to be made by the Parent to the Subsidiary or *vice versa*, as the case may be (it being understood that such settlement, is reflected in the Parent's internal accounting systems in accordance with Section 3.16).

Die Übernahme solcher Nutzen und Risiken erfolgt nur zwischen den PARTEIEN, und die PARTEIEN verpflichten sich, unverzüglich den ISDA-RAHMENVERTRAG und entsprechende Handelstransaktionen, die unter dem ISDA-RAHMENVERTRAG dokumentiert werden, abzuschliessen, um diese Übernahme zu vollziehen. Dies jedoch unter der Voraussetzung, dass wenn in Bezug auf INTERNE TRANSAKTIONEN Zahlungen oder andere Leistungen bereits vor dem VOLLZUG auf einer unternehmensbereichs- oder einer zweigniederlassungsübergreifenden (oder ähnlichen) Grundlage bezahlt bzw. geleistet wurden, die entsprechenden Leistungen, je nachdem, als Erfüllung von der MUTTERGESELLSCHAFT an die TOCHTERGESELLSCHAFT bzw. umgekehrt gelten (wobei Einvernehmen darüber besteht, dass eine solche Erfüllung in den internen Buchhaltungssystemen der MUTTERGESELLSCHAFT in Übereinstimmung mit Ziffer 3.16 reflektiert ist).

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

3.13 Transfer of benefits and risks of internal repo and securities lending & borrowing transactions / *Übertragung von Nutzen und Risiken von internen Repo- und Wertpapierleihe-Transaktionen*

34 Subject to the Closing, the Subsidiary shall assume all benefits and risks of Internal Transactions that are (i) secured financing transactions (securities lending & borrowing, repo and reverse repo), and (ii) recorded between a division or branch that is part of the Business on the one hand and a division or branch remaining with the Parent on the other, whereas:

Vorbehältlich des VOLLZUGS übernimmt die TOCHTERGESELLSCHAFT alle Nutzen und Risiken von INTERNEN TRANSAKTIONEN, die (i) besicherte Finanzierungstransaktionen (Wertpapierleihe, Repo und Reverse-Repo) darstellen, und (ii) die zwischen einem Unternehmensbereich oder einer Zweigniederlassung, der oder die Teil des GESCHÄFTS ist, einerseits und einem Unternehmensbereich oder einer Zweigniederlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt, andererseits registriert wurden, wobei:

i. those benefits and risks which arise from Internal Transactions existing before the Effective Date are reflected in the Transfer Balance Sheet and shall be assumed with retroactive effect as of the Effective Date, subject to any changes in such transactions arising until Closing (the aggregated fair value of such benefits and risks as of the second last day before the date of this Agreement, including any such changes, being reflected in [Annex 1f](#));

diejenigen Nutzen und Risiken, die von INTERNEN TRANSAKTIONEN stammen, die vor dem STICHTAG existierten, in der ÜBERTRAGUNGSBILANZ enthalten sind und rückwirkend per STICHTAG übernommen werden, vorbehaltlich von Änderungen, die in solchen Transaktionen bis zum VOLLZUG auftreten (der Gesamtmarktwert von solchen Nutzen und Risiken am zweitletzten Tag vor dem Datum dieses VERTRAGS, einschliesslich solcher Änderungen, sind im [Anhang 1f](#) reflektiert);

ii. those benefits and risks which arise from Internal Transactions occurring between the Effective Date and the second last day before the date of this Agreement are reflected (as their aggregate fair value as of the second last day before the date of this Agreement) in [Annex 1f](#) and shall be assumed with retroactive effect as of the date they have occurred, subject to any changes in such transactions arising until Closing; and

diejenigen Nutzen und Risiken, die von INTERNEN TRANSAKTIONEN stammen, die zwischen dem STICHTAG und dem zweitletzten Tag vor dem Datum dieses VERTRAGES erfolgen, (mit deren Gesamtmarktwert am zweitletzten Tag vor dem Datum dieses VERTRAGES) in [Anhang 1f](#) enthalten sind und rückwirkend per Datum übernommen werden, an welchem sie erfolgt sind, vorbehaltlich von Änderungen, die in solchen Transaktionen bis zum VOLLZUG auftreten; und

iii. those benefits and risks which arise from Internal Transactions occurring between the last day before the date of this Agreement and the Closing and entered into the ordinary course of business (or as mutually agreed between the Parties) shall be assumed with effect as of the date they have occurred, subject to any changes in such transactions arising until Closing.

diejenigen Nutzen und Risiken, die von INTERNEN TRANSAKTIONEN, die zwischen dem letzten Tag vor dem Datum dieses VERTRAGS und dem VOLLZUG erfolgen, stammen und welche im Rahmen des ordentlichen Geschäftsganges eingegangen wurden (oder auf welche sich die PARTEIEN gegenseitig geeinigt haben) mit Wirkung des Datums, an welchem sie eingetreten sind, übernommen werden, vorbehaltlich von Änderungen, die in solchen Transaktionen bis zum VOLLZUG auftreten.

35 The assumption of such benefits and risks shall only occur between the Parties, and the Parties undertake to promptly enter into the GMRA and the GMSLA and into appropriate trades documented under the GMRA and the GMSLA in order to implement such assumption, provided, however, that if in relation to such trades any payments have already been settled or other performance has been made on an inter-divisional or inter-branch basis by the Closing, then such

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

settlement shall be deemed to be made by the Parent to the Subsidiary or *vice versa*, as the case may be (it being understood that such settlement is reflected in the Parent's internal accounting systems in accordance with Section 3.16).

Die Übernahme solcher Nutzen und Risiken erfolgt nur zwischen den PARTEIEN, und die PARTEIEN verpflichten sich, unverzüglich das GMRA und das GMSLA und entsprechende, unter dem GMRA und dem GMSLA dokumentierte, Handelstransaktionen abzuschliessen, um diese Übernahme zu implementieren, vorausgesetzt allerdings, dass wenn in Bezug auf solche Handelstransaktionen Zahlungen oder andere Leistungen bereits vor dem VOLLZUG auf einer unternehmensbereichs- oder einer zweigniederlassungsübergreifenden Grundlage erfolgt sind, die entsprechende Erfüllung als Erfüllung durch die MUTTERGESELLSCHAFT an die TOCHTERGESELLSCHAFT bzw. im gegebenen Fall umgekehrt gelten sollen (wobei Einvernehmen darüber besteht, dass eine solche Erfüllung in den internen Buchhaltungssystemen der MUTTERGESELLSCHAFT in Übereinstimmung mit ZIFF. 3.16 reflektiert ist).

3.14 Transfer of benefits and risks of internal money market transactions / Übertragung von Nutzen und Risiken von internen Geldmarkt-Transaktionen

36 Subject to the Closing, the Subsidiary shall assume all benefits and risks of Internal Transactions that are (i) money market transactions and (ii) are recorded between a division or branch that is part of the Business on the one hand and a division or branch remaining with the Parent on the other, whereas the main terms of such transactions that are currently outstanding (including their effective date) are disclosed in [Annex 1f](#), it being understood that those benefits and risks which arise from Internal Transactions existing before the Effective Date are also reflected in the Transfer Balance Sheet.

Vorbehältlich des VOLLZUGS übernimmt die TOCHTERGESELLSCHAFT alle Nutzen und Risiken von INTERNEN TRANSAKTIONEN, die (i) Geldmarkttransaktionen darstellen und (ii) zwischen einem Unternehmensbereich oder einer Zweigniederlassung, der oder die Teil des GESCHÄFTS ist, einerseits und einem Unternehmensbereich oder einer Zweigniederlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt, andererseits verbucht werden, wobei die wichtigsten Konditionen solcher Transaktionen, die derzeit ausstehend sind, (einschliesslich ihrem Gültigkeitsdatum) in [Anhang 1f](#) offengelegt sind, wobei Einvernehmen darüber besteht, dass diese Nutzen und Risiken, welche von INTERNEN TRANSAKTIONEN stammen, die bereits vor dem STICHTAG existiert haben, auch in der ÜBERTRAGUNGSBILANZ enthalten sind.

37 The assumption of such benefits and risks shall only occur between the Parties, and the Parties undertake to promptly re- document such money market transactions (where required).

Die Übernahme solcher Nutzen und Risiken erfolgt nur zwischen den PARTEIEN, und die PARTEIEN verpflichten sich, solche Geldmarkttransaktionen unverzüglich neu zu dokumentieren (wo nötig).

3.15 Retention of market risk in connection with Client OTC-Transactions and treatment of Client ETD-Transactions / Rückbehalt des Marktrisikos im Zusammenhang mit KUNDEN-OTC-TRANSAKTIONEN und Behandlung von KUNDEN-ETD-TRANSAKTIONEN

38 Notwithstanding the Transfer of the Client OTC-Transactions, the Parent shall retain the full market risk (and related benefit) of the Client OTC-Transactions (but, for the avoidance of doubt, not the counterparty risk (and related benefit) relating to the relevant client), whereas the retention of such risks relating to Client OTC-Transactions:

Ungeachtet der ÜBERTRAGUNG der KUNDEN-OTC-TRANSAKTIONEN behält die MUTTERGESELLSCHAFT das volle Marktrisiko (und den entsprechenden Nutzen) der KUNDEN-OTC-TRANSAKTIONEN (zur Klarstellung sei allerdings festgehalten, dass dies nicht für das Gegenpartei-Risiko (und den entsprechenden Nutzen) mit Bezug auf den jeweiligen Kunden gilt), wobei der Rückbehalt solcher Risiken bezüglich KUNDEN-OTC-TRANSAKTIONEN:

i. existing before the Effective Date (and which are, for the avoidance of doubt, reflected in the Transfer Balance Sheet) shall be assumed with retroactive effect as of the Effective Date; and

die vor dem STICHTAG existieren (und für welche zur Klarstellung festgehalten sei, dass sie in der ÜBERTRAGUNGSBILANZ enthalten sind), rückwirkend auf den STICHTAG übernommen werden; und

ii. occurring between the Effective Date and the Closing shall be assumed with retroactive effect as of the date they have occurred;

die zwischen dem STICHTAG und dem VOLLZUG auftreten, rückwirkend auf das Datum übernommen werden, an dem sie aufgetreten sind.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

in each case subject to any changes in such Client OTC-Transactions arising until Closing.

in jedem Fall unter dem Vorbehalt von Änderungen in solchen KUNDEN-OTC-TRANSAKTIONEN, die bis zum VOLLZUG auftreten.

- 39 For this purpose, the Parties undertake to promptly enter into the ISDA Master Agreement and into appropriate trades documented under the ISDA Master Agreement in order to implement such retention, provided, however, that if in relation to such trades any payments have already been settled or other performance has been made on an inter-divisional or inter-branch basis by the Closing, then such settlement shall be deemed to be made by the Parent to the Subsidiary or *vice versa*, as the case may be (it being understood that such settlement is reflected in the Parent's internal accounting systems in accordance with Section 3.16).

Zu diesem Zweck verpflichten sich die PARTEIEN unverzüglich den ISDA-RAHMENVERTRAG und angemessene Handelstransaktionen abzuschliessen, die gemäss dem ISDA-RAHMENVERTRAG dokumentiert sind, um diesen Rückbehalt zu implementieren, vorausgesetzt allerdings, dass falls in Bezug auf solche Handelstransaktionen Zahlungen oder andere Leistungen bereits vor dem VOLLZUG auf einer unternehmensbereichs- oder einer zweigiederlassungsübergreifenden Grundlage bezahlt bzw. geleistet wurden, die entsprechende Erfüllung als Zahlungen von der MUTTERGESELLSCHAFT an die TOCHTERGESELLSCHAFT bzw. umgekehrt gelten sollen (wobei Einvernehmen darüber besteht, dass eine solche Erfüllung in den internen Buchhaltungssystemen der MUTTERGESELLSCHAFT in Übereinstimmung mit ZIFF. 3.16 reflektiert ist).

- 40 Notwithstanding the Transfer of the Client ETD-Transactions (and related counterparty risk), the Parent shall remain the party of the corresponding existing Broker ETD-Transactions (and related counterparty risk) but:

Unbesehen der ÜBERTRAGUNG der KUNDEN-ETD-TRANSAKTIONEN (und dem verbundenen Gegenpartei-Risiko) bleibt die Muttergesellschaft Partei der entsprechenden bestehenden BROKER ETD-TRANSAKTIONEN (und dem verbundenen Gegenpartei-Risiko), wobei allerdings:

- i. from Effective Date until the Closing Date, the Subsidiary shall be put in the same position as if the Parties had entered into a broker relationship and concluded Broker ETD-Transactions under such relationship through which the Subsidiary was backed for the Client ETD-Transactions;

die TOCHTERGESELLSCHAFT zwischen dem STICHTAG bis zum VOLLZUGSDATUM die gleiche Stellung einnimmt, wie wenn die PARTEIEN eine Broker-Beziehung eingegangen wären und in einer solchen Beziehung BROKER ETD-TRANSAKTIONEN abgeschlossen hätten, durch welche die TOCHTERGESELLSCHAFT für die KUNDEN ETD-TRANSAKTIONEN abgesichert worden wäre;

- ii. with effect as of the first day after the Closing Date, the Parties undertake to enter into a broker relationship and new Broker ETD-Transactions documented under such relationship through which the Subsidiary is backed for the Client ETD-Transactions.

sich die PARTEIEN verpflichten, mit Wirkung auf den ersten Tag nach dem VOLLZUGSDATUM eine Broker-Beziehung einzugehen und neue BROKER ETD-TRANSAKTIONEN abzuschliessen, die unter derjenigen Beziehung dokumentiert sind, durch welche die TOCHTERGESELLSCHAFT für die KUNDEN-ETD-TRANSAKTIONEN besichert ist.

3.16 Transfer of intra-company cash balances, receivables and payables / *Übertragung von gesellschaftsinternen Barguthaben, Forderungen und Verbindlichkeiten*

- 41 Any intra-company cash balances (including related cash debits and credits), receivables and payables that have been recorded on internal accounts of the Parent or otherwise in Parent's accounting systems (including on inter-ledger accounts) between (i) a business division or branch remaining with the Parent on the one hand and (ii) a business division or branch of the Business on the other shall be treated, by virtue of this Agreement and subject to the Closing:

Alle gesellschaftsinternen Barguthaben (einschliesslich damit zusammenhängender Bargeldbelastungen und - gutschriften), Forderungen und Verbindlichkeiten, welche auf internen Konti der MUTTERGESELLSCHAFT oder in sonstigen Buchhaltungssystemen der MUTTERGESELLSCHAFT gebucht sind (einschliesslich auf Inter-Ledger-Konti) zwischen (i) einem

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Unternehmensbereich oder einer Zweigniesselerlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt, einerseits und (ii) einem Unternehmensbereich oder einer Zweigniederlassung, der oder die Teil des GESCHÄFTS ist, andererseits, sollen kraft dieses VERTRAGES und vorbehältlich des VOLLZUGS wie folgt behandelt werden:

- i. in case of a positive cash balance or other receivable credited to a business division or branch of the Business transferred hereunder, as a respective claim (receivable) by the Subsidiary against the Parent; and
im Fall eines positiven Barguthabens oder anderer Forderungen, welche einem Unternehmensbereich oder einer Zweigniederlassung des GESCHÄFTS, welcher oder welche unter dem VERTRAG übertragen wird, gutgeschrieben wurden, als entsprechende Forderung der TOCHTERGESELLSCHAFT gegen die MUTTERGESELLSCHAFT; und
- ii. in case of a positive cash balance or other receivable credited to a business division or branch remaining with the Parent, as a respective liability by the Subsidiary towards the Parent;
im Fall eines positiven Barguthabens oder anderer Forderungen, welche einem Unternehmensbereich oder einer Zweigniederlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt, gutgeschrieben wurden, als entsprechende Verbindlichkeit der TOCHTERGESELLSCHAFT gegenüber der MUTTERGESELLSCHAFT.

provided, however, that:

jedoch vorausgesetzt, dass:

- i. any such cash balances, receivables and payables existing at the balance sheet date of the Transfer Balance Sheet are reflected as a receivable or liability, as applicable, in the Transfer Balance Sheet, and shall be assumed with retroactive effect as of the Effective Date;
jegliche solche Barguthaben, Forderungen und Verbindlichkeiten, welche am Bilanzstichtag der ÜBERTRAGUNGSBILANZ existieren, je nachdem als Forderung oder Verbindlichkeit in der ÜBERTRAGUNGSBILANZ enthalten sind und rückwirkend auf den STICHTAG übernommen werden;
- ii. any cash debits and credits related to such cash balances and any such receivables and payables which, in each case, have been recorded between the Effective Date and the Closing, have been so recorded in accordance with (a) Sections 3.17 and 3.18, or (b) in the ordinary course of business and consistent with past practice, and shall be assumed with retroactive effect as of the date they have been recorded; and
jegliche Bargeldbelastungen und -gutschriften, welche im Zusammenhang mit solchen Barguthaben stehen, sowie jegliche solche Forderungen und Verbindlichkeiten, welche in alien Fällen zwischen dem STICHTAG und dem VOLLZUG verbucht wurden, derart gemäss (a) ZIFF. 3.17 und ZIFF. 3.18, oder (b) im ordentlichen Geschäftsgang und im Einklang mit der bisherigen Praxis verbucht wurden, und rückwirkend auf den Tag übernommen werden, an dem sie verbucht wurden; und
- iii. if any such receivables or payables have already been settled on an inter-divisional or inter-branch basis between the Effective Date and the Closing, then such settlement shall be deemed to be made by the Parent to the Subsidiary or *vice versa*, as the case may be.
falls solche Forderungen oder Verbindlichkeiten bereits auf unternehmensbereichs- oder zweigniederlassungs-übergreifender Grundlage zwischen dem STICHTAG und dem VOLLZUG bezahlt wurden, die entsprechenden Zahlungen, je nachdem, als Zahlungen von der MUTTERGESELLSCHAFT an die TOCHTERGESELLSCHAFT oder umgekehrt, gelten.

- 42 The Parties shall appropriately re-document any claims and liabilities by the Subsidiary that exist at the Closing under the foregoing paragraph, including by crediting funds to newly created nostro/vostro accounts between the Parties or as otherwise mutually agreed between the Parties.

DIE PARTEIEN dokumentieren sämtliche Forderungen und Verbindlichkeiten der TOCHTERGESELLSCHAFT entsprechend neu, welche gemäss vorstehendem Absatz beim VOLLZUG existieren, einschliesslich durch Tötigung von Gutschriften auf neu eröffnete Nostro/Vostro-Konti zwischen den PARTEIEN oder wie anderweitig zwischen den PARTEIEN vereinbart.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 3.17 Transfer of Cash Clearing Functions for Parent's branches and subsidiaries / Übertragung von BUCHGELD-CLEARING-FUNKTIONEN für die Zweigniederlassungen und Tochtergesellschaften der MUTTERGESELLSCHAFT**
- 43 The Subsidiary shall assume the cash clearing function of the Parent's Zurich branch for the Parent's non-Swiss branches (the "Cash Clearing Function"), and thus by virtue of this Agreement and subject to the Closing, cash balances on internal accounts relating to the Cash Clearing Function held on behalf of non-Swiss branches of the Parent shall be treated in accordance with Section 3.16.
- Die TOCHTERGESELLSCHAFT übernimmt die Buchgeld-Clearing-Funktion der Zweigniederlassung der MUTTERGESELLSCHAFT in Zürich für die nicht-schweizerischen Zweigniederlassungen der MUTTERGESELLSCHAFT (die "BUCHGELD-CLEARING-FUNKTION"), und somit sind, kraft dieses VERTRAGES und vorbehaltlich des VOLLZUGS, Barguthaben auf internen Konti, welche im Zusammenhang mit der BUCHGELD-CLEARING-FUNKTION auf Rechnung der nicht-schweizerischen Zweigniederlassungen der MUTTERGESELLSCHAFT gehalten werden, nach Massgabe von ZIFF. 3.15 zu behandeln.*
- 44 The Parties undertake to, promptly after the Closing, appropriately document the relationship between the Subsidiary and the Parent's non-Swiss branches in respect to the Cash Clearing Function through separate account opening forms or otherwise.
- Die PARTEIEN verpflichten sich, unverzüglich nach dem VOLLZUG die Beziehung zwischen der TOCHTERGESELLSCHAFT und den nicht-schweizerischen Zweigniederlassungen der MUTTERGESELLSCHAFT bezüglich der BUCHGELD-CLEARING-FUNKTION durch separate Kontoeröffnungsformulare oder anderweitig zu dokumentieren.*
- 45 For the avoidance of doubt, the Subsidiary also receives all cash related to the Cash Clearing Function by means of this Transfer, and it assumes cash clearing function in relation to the Parent's subsidiaries by means of this Transfer, in each case as set forth in the Inventory.
- Zur Klarstellung sei festgehalten, dass die TOCHTERGESELLSCHAFT durch diese ÜBERTRAGUNG ebenfalls sämtliches Buchgeld erhält, das mit der BUCHGELD-CLEARING-FUNKTION in Verbindung steht, und dass sie mit dieser ÜBERTRAGUNG BUCHGELD-CLEARING-FUNKTION bezüglich der Tochtergesellschaften der MUTTERGESELLSCHAFT übernimmt, jeweils wie im INVENTAR festgehalten.*
- 46 Furthermore, for the avoidance of doubt, costs arisen in connection with the Cash Clearing Function, if any, are allocated in accordance with Section 3.18.
- Zur Klarstellung sei weiter festgehalten, dass allfällige im Zusammenhang mit der BUCHGELD-CLEARING-FUNKTION entstandene Kosten gemäss ZIFF. 3.18 verteilt werden.*
- 3.18 Treatment of inter-divisional provision of services and delivery of goods / Behandlung der unternehmensbereichsübergreifenden Erbringung von Dienstleistungen bzw. Lieferung von Gütern**
- 47 If, pursuant to past practice (including current inter-divisional or inter-branch service level agreements), (a) costs or revenues arisen in the Business for or from Internal Services Provision before the Effective Date are to be allocated to a business division or branch remaining with the Parent or (b) costs or revenues arisen in such remaining division or branch for Internal Services Provision before the Effective Date are to be allocated to the Business, and provided that such costs and revenues have been recorded as cash balances, receivables or payables on internal accounts or otherwise in the Parent's accounting systems, then such cost or revenue allocation shall be treated in accordance with Section 3.16.
- Falls gemäss bisheriger Praxis (einschliesslich gegenwärtigen Service Level Agreements zwischen Unternehmensbereichen oder Zweigniederlassungen) (a) im GESCHÄFT vor dem STICHTAG aufgelaufene Kosten oder Umsätze für die INTERNE DIENSTLEISTUNGSERBRINGUNG einem Unternehmensbereich oder einer Zweigniederlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt oder (b) in einem solchen verbleibenden Unternehmensbereich oder einer solchen verbleibenden Zweigniederlassung vor dem STICHTAG aufgelaufene Kosten oder Umsätze für die INTERNE DIENSTLEISTUNGSERBRINGUNG dem GESCHÄFT zugewiesen werden, und vorausgesetzt, dass solche Kosten und Umsätze als Barguthaben, Forderungen und Verbindlichkeiten auf internen Konti oder auf andere Weise in den Buchhaltungssystemen der MUTTERGESELLSCHAFT erfasst wurden, dann ist eine solche Kosten- oder Umsatzzuweisung nach Massgabe von ZIFF. 3.15 zu behandeln.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

48 Furthermore, any Internal Services Provision between the Business and a business division or branch remaining with the Parent between the Effective Date and the Closing shall be deemed to be a provision of services or delivery of goods made under the terms of the MSA and SLA that have been or shall be entered into by the Parties as mentioned in Section 10.6, and that are, for purposes of this Section 3.18, to be applied as if they were effective as of the Effective Date and as if the Transfer had already occurred on the Effective Date (except that where no SLA exists that would govern such provision of services or delivery of goods, then past practice shall be applied). As a result, respective services and goods are to be compensated under such terms, subject to the Closing but with retroactive effect as of the date when the relevant service was provided or the relevant good was delivered on an inter-divisional or inter-branch basis; provided, however, that if any such compensation has already been settled on an inter-divisional or inter-branch basis by the Closing, then such settlement shall be deemed to have been made by the Parent to the Subsidiary or *vice versa*, as the case may be (it being understood that such settlement is reflected in the Parent's internal accounting systems in accordance with Section 3.16)

Darüber hinaus soll jede INTERNE DIENSTLEISTUNGSERBRINGUNG zwischen dem GESCHÄFT und einem Unternehmensbereich oder einer Zweigniederlassung, der oder die bei der MUTTERGESELLSCHAFT verbleibt, zwischen dem STICHTAG und dem VOLLZUG als eine Erbringung von Dienstleistungen bzw. Lieferung von Gütern gemäss den Bestimmungen des MSA und der SLA gelten, die von den PARTEIEN nach Massgabe von ZIFF. 10.6 abgeschlossen wurden bzw. abzuschliessen sind. Für die Zwecke dieser ZIFF. 3.18 sind diese Bestimmungen so anzuwenden, als wären sie ab dem STICHTAG bereits in Kraft und als wäre die ÜBERTRAGUNG bereits am STICHTAG erfolgt (ausser, dass dort die bisherige Praxis angewandt wird, wo kein SLA existiert, das eine solche Erbringung von Dienstleistungen oder Lieferung von Gütern regeln würde). Als Folge davon sind entsprechende Dienstleistungen und Güter nach Massgabe dieser Bestimmungen zu vergüten, vorbehältlich des VOLLZUGS, jedoch mit Rückwirkung ab dem Datum der unternehmensbereichs- oder zweigniederlassungsübergreifenden Erbringung bzw. Lieferung der Dienstleistungen und Güter. Dies jedoch unter der Voraussetzung, dass wenn solche Vergütungen bereits vor dem VOLLZUG auf unternehmensbereichs- oder zweigniederlassungsübergreifender Grundlage bezahlt wurden, die entsprechenden Leistungen, je nachdem, als Erfüllung von der MUTTERGESELLSCHAFT an die TOCHTERGESELLSCHAFT oder umgekehrt, gelten sollen (wobei Einvernehmen darüber besteht, dass diese Erfüllung in den internen Buchhaltungssystemen der MUTTERGESELLSCHAFT in Übereinstimmung mit Ziffer 3.16 reflektiert ist).

4 Value and consideration / Wert und Vergütung

4.1 Value / Wert

49 According to the Transfer Balance Sheet the book value of the Transferred Assets amounts to CHF 326'452'272'000 while the book value of the Transferred Liabilities amounts to CHF 313'380'672'000. The positive difference, i.e. the net assets transferred hereunder, therefore amounts to CHF 13'071'600'000.

Gemäss ÜBERTRAGUNGSBILANZ beläuft sich der Buchwert der ÜBERTRAGENEN VERMÖGENSWERTE auf CHF 326'452'272'000, während der Buchwert der ÜBERTRAGENEN VERBINDLICHKEITEN CHF 313'380'672'000 beträgt. Der Überschuss, das heisst das Nettovermögen, welches hierunter übertragen wird, beläuft sich somit auf CHF 13'071'600'000.

4.2 Consideration / Vergütung

50 The Parent, being a 100% shareholder of the Subsidiary, will contribute the Business as an equity contribution to the Subsidiary. Thus, except for the assumption of the Transferred Liabilities and subject to the Subsidiary's other duties under the MA or this Agreement (including, for the avoidance of doubt, the assumption of the Subsidiary's Joint and Several Liability), the Subsidiary shall not pay any consideration.

Als 100% Aktionärin der TOCHTERGESELLSCHAFT wird die MUTTERGESELLSCHAFT das GESCHÄFT als Eigenkapital in die TOCHTERGESELLSCHAFT einbringen. Somit muss die TOCHTERGESELLSCHAFT, ausgenommen für die Übernahme der ÜBERTRAGENEN VERBINDLICHKEITEN und vorbehältlich anderer Verpflichtungen gemäss FusG oder dem VERTRAG (einschliesslich, zur Klarstellung, die von der TOCHTERGESELLSCHAFT übernommene SOLIDARHAFTUNG), keine Vergütung bezahlen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

4.3 Compensation of Subsidiary's Joint and Several Liability / *Entschädigung für die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT*

51 Notwithstanding Section 4.2 above, net assets transferred hereunder with a book value in the amount CHF 40'540'000 shall not be deemed to be an equity contribution but shall be deemed to be paid to the Subsidiary as a one-off compensation for the value of the Subsidiary's Joint and Several Liability. For the avoidance of doubt, both Parties acknowledge that the Subsidiary's Joint and Several Liability is an inseparable part of the Transfer, and thus neither the Transfer of the Business from the Parent to the Subsidiary nor the Subsidiary's Joint and Several Liability is agreed herein (or may occur, be valid, or be consummated) independently from each other but both constitute a necessary condition (*conditio sine qua non*) for each other.

Ungeachtet der vorangehenden ZIFF. 4.2. gilt das hierunter übertragene Nettovermögen mit einem Buchwert von CHF 40'540'000 nicht als Eigenkapitalzuschuss, sondern als einmalig an die TOCHTERGESELLSCHAFT zu leistende Entschädigung für den Wert der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT. Zur Klarstellung sei darauf hingewiesen, dass beide PARTEIEN die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT als untrennbaren Teil der ÜBERTRAGUNG anerkennen, weshalb die ÜBERTRAGUNG des GESCHÄFTS von der MUTTERGESELLSCHAFT auf die TOCHTERGESELLSCHAFT und die hierunter vereinbarte SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT nicht unabhängig voneinander vereinbart werden (oder erfolgen, gültig sein oder vollzogen werden darf), sondern je eine notwendige Bedingung (conditio sine qua non) für einander darstellen.

5 Additional financing arrangements / *Zusätzliche Finanzierungsvereinbarungen*

5.1 Loss-absorbing capital / *Kapitalpuffer für Verluste*

52 In order to support the Subsidiary's regulatory capital and in addition to the Transfer, the Parent undertakes to finance the Subsidiary through two debt instruments that are able to absorb losses and eligible as additional tier 1 capital and tier 2 capital, respectively, under Swiss regulatory capital regulations in the amounts of CHF 1'500'000'000 additional tier 1 capital and CHF 2'500'000'000 tier 2 capital, respectively, at prevailing market terms at the Effective Date. Such loans shall be paid out by the Parent to the Subsidiary at Closing but be deemed to be paid out retroactively as of the Effective Date, and they shall be made on such further terms as agreed between the Parties and approved by FINMA in separate agreements.

Die MUTTERGESELLSCHAFT verpflichtet sich der TOCHTERGESELLSCHAFT - zur Stärkung deren regulatorischen Kapitals und zusätzlich zur ÜBERTRAGUNG - zwei Fremdkapitalinstrumente in den Beträgen von CHF 1'500'000'000 zusätzliches Kernkapital / Tier 1 Capital und CHF 2'500'000'000 Ergänzungskapital / Tier 2 Capital zu den herrschenden Marktkonditionen am STICHTAG zur Verfügung zu stellen (Kapitalpuffer für Verluste), welche Verluste auffangen können und als zusätzliches Tier 1 bzw. Tier 2 Capital gemäss den in der Schweiz relevanten regulatorischen Anforderungen gelten. Diese Darlehen sollen der TOCHTERGESELLSCHAFT von der MUTTERGESELLSCHAFT beim VOLLZUG ausbezahlt, jedoch rückwirkend als eine zum STICHTAG erfolgte Zahlung betrachtet werden, und gemäss solchen Konditionen erfolgen, wie sie von den PARTEIEN in separaten Verträgen vereinbart und von der FINMA bewilligt werden.

5.2 Provision of additional funding / *Bereitstellung zusätzlicher Finanzierung*

53 In order to support the Subsidiary's funding needs and in addition to the Transfer, the Parent undertakes to finance the Subsidiary through unsecured short-term loans as listed, and pursuant to the terms set out, in [Annex 4](#). Such loans shall be paid out by the Parent to the Subsidiary at Closing but be deemed to have been paid out retroactively as of the effective date of each loan as specified in [Annex 4](#) (being the date such loans would reasonably have been required if the Closing occurred on the Effective Date), and they shall be made on such further terms as agreed between the Parties in the MCA.

Um die Finanzierungsbedürfnisse der TOCHTERGESELLSCHAFT zu unterstützen und zusätzlich zur ÜBERTRAGUNG verpflichtet sich die MUTTERGESELLSCHAFT, die TOCHTERGESELLSCHAFT durch unbesicherte kurzfristige Darlehen zu finanzieren, wie in [Anhang 4](#) aufgeführt und gemäss den dortigen Bestimmungen. Diese Darlehen werden der TOCHTERGESELLSCHAFT durch die MUTTERGESELLSCHAFT beim VOLLZUG ausbezahlt, gelten jedoch als rückwirkend auf den STICHTAG jedes Darlehens wie in [Anhang 4](#) spezifiziert ausbezahlt (als Datum, an dem diese Darlehen vernünftigerweise notwendig gewesen wären, falls der VOLLZUG am STICHTAG stattgefunden hätte), und sie werden gemäss den weiteren Bestimmungen getätigt, wie sie zwischen den PARTEIEN im KREDITRAHMENVERTRAG vereinbart werden.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

6 Approvals / *Genehmigungen*

54 The board of directors of the Parent has approved the content of, and authorized to execute the Agreement and all related documents or instruments and to perform all acts on behalf of the Parent in connection with the Agreement and the transactions contemplated thereby (including, without limitation, any documents expressly or impliedly referred to in the Agreement) as they shall think fit (see [Annex 5a](#)).

Der Verwaltungsrat der MUTTERGESELLSCHAFT hat den Inhalt des VERTRAGES sowie dessen Unterzeichnung (einschliesslich aller zugehörigen Dokumente und Instrumente) genehmigt. Ebenso hat er die Vornahme aller erforderlichen Erfüllungshandlungen wie für sinnvoll erachtet im Zusammenhang mit dem VERTRAG und den darin vorgesehenen Transaktionen im Namen der MUTTERGESELLSCHAFT genehmigt (einschliesslich, jedoch nicht abschliessend, jener Dokumente, auf welche in diesem VERTRAG explizit oder implizit Bezug genommen wird, siehe [Anhang 5a](#)).

55 The board of directors of the Subsidiary has approved the content of, and authorised to execute the Agreement and all related documents or instruments and to perform all such acts on behalf of the Subsidiary in connection with the Agreement and the transactions contemplated thereby (including, without limitation, any documents expressly or impliedly referred to in the Agreement) as they shall think fit (see [Annex 5b](#)).

Der Verwaltungsrat der TOCHTERGESELLSCHAFT hat den Inhalt des VERTRAGES sowie dessen Unterzeichnung (einschliesslich aller zugehörigen Dokumente und Instrumente) genehmigt. Ebenso hat er die Vornahme aller erforderlichen Erfüllungshandlungen wie für sinnvoll erachtet im Zusammenhang mit dem VERTRAG und den darin vorgesehenen Transaktionen im Namen der TOCHTERGESELLSCHAFT genehmigt (einschliesslich, jedoch nicht abschliessend, jener Dokumente, auf welche in diesem VERTRAG explizit oder implizit Bezug genommen wird, siehe [Anhang 5b](#)).

7 Closing / *Vollzug*

56 The consummation of the Transfer will occur at the Closing Time. After the signing of this Agreement and of the Covered Bond Supplemental Agreement, and as soon as the FINMA has recognized that all conditions (*Bedingungen*) of the FINMA Order are fulfilled in all respects except for the consummation of the Transfer and consequently the FINMA has issued a respective confirmation (*Bescheinigung*), the board of directors of the Parent shall apply for the registration of the asset transfer according to this Agreement in the commercial registers of Zurich and Basel-Stadt.

Der Vollzug der ÜBERTRAGUNG tritt zum VOLLZUGSZEITPUNKT ein. Nachdem dieser VERTRAG und die COVERED-BOND-ZUSATZVEREINBARUNG unterzeichnet wurden und nachdem die FINMA anerkannt hat, dass alle Bedingungen der FINMA-VERFÜGUNG in jeglicher Hinsicht (ausser dem Vollzug der ÜBERTRAGUNG) erfüllt wurden und die FINMA deshalb eine entsprechende Bescheinigung ausgestellt hat, meldet der Verwaltungsrat der MUTTERGESELLSCHAFT die Vermögensübertragung gemäss diesem VERTRAG bei den Handelsregisterämtern des Kantons Zürich und Basel-Stadt zur Eintragung an.

57 The Parties undertake to use their best efforts to do everything, not to forbear anything and to support each other to ensure that the Closing can occur.

Die PARTEIEN verpflichten sich, alles Erforderliche zu unternehmen, nichts zu unterlassen und sich gegenseitig zu unterstützen, um den VOLLZUG zu ermöglichen.

58 The Parties undertake, at the Closing and, if necessary, thereafter, to execute any and all declarations, do any and all acts and enter into any and all contracts required for the full closing of this Agreement. In particular, the Parent has prior to the Closing informed its contracting parties affected by the Transfer and in particular its clients of the assumption of the Transferred Contracts by the Subsidiary.

Die PARTEIEN verpflichten sich, beim – oder wenn notwendig nach dem – VOLLZUG alle Handlungen vorzunehmen, Erklärungen abzugeben und Verträge einzugehen, die der vollständige Vollzug des VERTRAGS erfordert. Die MUTTERGESELLSCHAFT hat vor dem VOLLZUG insbesondere alle ihre Vertragspartner informiert, welche von der ÜBERTRAGUNG betroffen sind. Dies gilt vor allem auch in Bezug auf ihre Kunden hinsichtlich der Übernahme der ÜBERTRAGENEN VERTRÄGE durch die TOCHTERGESELLSCHAFT.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 59 Upon the entry of the Transfer into the commercial registers, the Subsidiary will apply for registration of the new owner for the Real Estate in the respective land registers.

Nach der Eintragung der ÜBERTRAGUNG in die Handelsregister wird die TOCHTERGESELLSCHAFT die Eintragung des neuen Eigentümers der GRUNDSTÜCKE bei den zuständigen Grundbuchämtern anmelden.

8 Retroactivity / Rückwirkung

- 60 Irrespective of the Closing Date, all benefits, risks and opportunities of the Business will be for the account of the Subsidiary as from the Effective Date. Consequently, all relevant acts and transactions from the Effective Date onwards are deemed to be made on behalf of the Subsidiary and will be booked in the accounts accordingly with the profits and losses generated in the Business from the Effective Date being recorded in the profit and loss statement of the Subsidiary.

Ungeachtet des VOLLZUGSDATUMS erfolgen alle Vorteile, Risiken und Chancen des GESCHÄFTS der TOCHTERGESELLSCHAFT ab dem STICHTAG auf Rechnung der TOCHTERGESELLSCHAFT. Folglich sind alle relevanten Handlungen und Transaktionen vom STICHTAG an als solche der TOCHTERGESELLSCHAFT zu betrachten und werden entsprechend den im GESCHÄFT generierten Gewinnen und Verlusten ab dem STICHTAG in der Gewinn- und Verlustrechnung der TOCHTERGESELLSCHAFT verbucht.

9 Fiduciary solution / Fiduziarische Lösung

- 61 In the event that the consummation of the Transfer with respect to certain Transferred Assets, Transferred Liabilities or Transferred Contracts does not occur by operation of the law pursuant to article 73 para. 2 MA nor can be reasonably achieved by any further closing actions pursuant to section 7, the Parent will continue to be the owner of the respective Transferred Assets, the obligor of the respective Transferred Liabilities (it being understood that upon Closing the Subsidiary shall also become a primary obligor of the respective Transferred Liabilities, to the extent possible) and/or a party to the respective Transferred Contracts in its own name but on behalf and at the risk of the Subsidiary, i.e. on a fiduciary basis. The Parent will only exercise its rights and perform its duties in respect of such Transferred Assets or Transferred Liabilities or under such Transferred Contracts in accordance with the instructions of the Subsidiary, provided, however, that in addition to the Subsidiary's right to instruct the Parent at any time to terminate a Transferred Contract, the Parent retains the right to terminate a Transferred Contract at any time, it being understood that such termination should not take place unreasonably and without prior consultation of Subsidiary.

Falls der Vollzug der ÜBERTRAGUNG in Bezug auf bestimmte ÜBERTRAGENE VERMÖGENSWERTE, ÜBERTRAGENE VERBINDLICHKEITEN oder ÜBERTRAGENE VERTRÄGE weder von Gesetzes wegen gemäss Art. 73 Abs. 2 FUSG und auch nicht durch eine Vollzugshandlung gemäss ZIFF. 7 mit vernünftigem Aufwand erfolgen kann, wird die MUTTERGESELLSCHAFT weiterhin Eigentümerin der entsprechenden ÜBERTRAGENEN VERMÖGENSWERTE, Schuldnerin der entsprechenden ÜBERTRAGENEN VERBINDLICHKEITEN (wobei zur Klarstellung festgehalten sei, dass beim VOLLZUG die TOCHTERGESELLSCHAFT soweit als möglich auch ein Primärschuldner der entsprechenden ÜBERTRAGENEN VERBINDLICHKEITEN wird) und/oder Partei der entsprechenden ÜBERTRAGENEN VERTRÄGE bleiben. Dabei tritt sie in ihrem eigenen Namen auf, handelt aber im Auftrag und auf Gefahr der TOCHTERGESELLSCHAFT, das heisst auf fiduziarischer Grundlage. Die MUTTERGESELLSCHAFT wird ihre Rechte und Pflichten mit Bezug auf solche ÜBERTRAGENEN VERMÖGENSWERTE oder ÜBERTRAGENEN VERBINDLICHKEITEN oder unter solchen ÜBERTRAGENEN VERTRÄGEN nach Massgabe der Anweisungen der TOCHTERGESELLSCHAFT ausüben, allerdings vorausgesetzt, dass zusätzlich zum Recht der TOCHTERGESELLSCHAFT, die MUTTERGESELLSCHAFT jederzeit zur Beendigung eines ÜBERTRAGENEN VERTRAGES anzuweisen, die MUTTERGESELLSCHAFT das Recht behält, einen ÜBERTRAGENEN VERTRAG jederzeit zu beenden, wobei Einvernehmen darüber besteht, dass eine solche Beendigung nicht unbegründet und nicht ohne vorherige Konsultation mit der TOCHTERGESELLSCHAFT stattfinden soll.

- 62 Alternatively, the Parties may agree on other solutions corresponding economically to a transfer of the relevant Transferred Assets, Transferred Liabilities or Transferred Contracts, such as e.g., concluding back-to-back contracts between the Parent and the Subsidiary.

Alternativ können die PARTEIEN auch ökonomisch mit einer Übertragung der ÜBERTRAGENEN VERMÖGENSWERTE, ÜBERTRAGENEN VERBINDLICHKEITEN oder ÜBERTRAGENEN VERTRÄGE vergleichbare Formen vereinbaren, wie beispielsweise Back-to-Back- Verträge zwischen der MUTTERGESELLSCHAFT und der TOCHTERGESELLSCHAFT.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 63 The Parent shall promptly transfer all (net) profits and assets generated under such fiduciary solution to the Subsidiary and the Subsidiary shall assume all costs and liabilities arising thereunder. If necessary from a taxation viewpoint, the Subsidiary shall pay to the Parent at an arm's length fee for the performance of its services.
- Die MUTTERGESELLSCHAFT überträgt unverzüglich alle (Netto-)Gewinne und Vermögenswerte, die sie aufgrund solcher fiduziarischer Rechtsverhältnisse erzielt, an die TOCHTERGESELLSCHAFT, und die TOCHTERGESELLSCHAFT übernimmt alle im Zusammenhang mit den fiduziarischen Rechtsverhältnissen erwachsenen Kosten und Verbindlichkeiten. Falls aus steuer-rechtlicher Sicht erforderlich, wird die TOCHTERGESELLSCHAFT der MUTTERGESELLSCHAFT ein marktübliches ('at arm's length') Entgelt für die Dienste der MUTTERGESELLSCHAFT entrichten.*
- 64 The Parties shall co-operate in order to enable the transfer of such assets to the Subsidiary after the Closing Date.
- Die PARTEIEN werden für die Realisierung eines Übergangs solcher Vermögenswerte nach dem VOLLZUGSDATUM auf die TOCHTERGESELLSCHAFT zusammenarbeiten.*
- 10 Continuing co-operation / Fortdauernde Zusammenarbeit**
- 10.1 General continued co-operation / Generelle fortdauernde Zusammenarbeit**
- 65 As and to the extent permitted by applicable law and reasonably requested by the other Party in order to safeguard its legitimate interests, each Party undertakes to co-operate (and to cause its relevant subsidiaries to co-operate) fully with the other Party and its subsidiaries after the Closing in respect of the Business and the businesses remaining with Parent, and in particular with regard to: (i) any regulatory notification or procedures required in connection with the Transfer or otherwise; (ii) the filing of any tax declarations; (iii) third-party litigations and/or (iv) other proceedings having their origin before the Closing or in connection with the Transfer. Furthermore, as long as either Party does not give due notice to the other Party to the contrary and to the extent permitted by applicable law, the Parties agree to use reasonable efforts to cooperate in respect to their ongoing businesses.
- Sofern und soweit unter dem anwendbaren Recht zulässig sowie von der anderen PARTEI zur Sicherstellung ihrer begründeten Interessen verlangt, ist jede PARTEI nach dem VOLLZUG zur umfassenden Zusammenarbeit mit der anderen PARTEI sowie deren Tochtergesellschaften verpflichtet (ebenso zur entsprechenden Veranlassung ihrer eigenen Tochtergesellschaften zur Zusammenarbeit). Dies gilt in Bezug auf das GESCHÄFT und die bei der TOCHTERGESELLSCHAFT verbleibenden Geschäfte und insbesondere mit Bezug auf: (i) alle regulatorischen Notifikationen und Verfahren, die im Zusammenhang mit der ÜBERTRAGUNG oder anderweitig relevant sind; (ii) die Einreichung von Steuererklärungen; (iii) Gerichtsverfahren gegen DRITTPARTEIEN und/oder (iv) andere Verfahren, die ihren Ursprung vor dem VOLLZUG oder im Zusammenhang mit dem GESCHÄFT haben. Weiter verpflichten sich die PARTEIEN, solange dass keine PARTEI genügende gegenteilige Mitteilung an die andere Partei macht und soweit unter anwendbarem Recht zulässig, vernünftige Anstrengungen zu unternehmen, um bezüglich deren weiterlaufenden Geschäfte zu kooperieren.*
- 10.2 Confidentiality of business / Vertraulichkeit des Geschäfts**
- 66 The Parent acknowledges that after the Closing, all commercial information relating to the Business (the “**Confidential Information**”) will belong to the Subsidiary.
- Die MUTTERGESELLSCHAFT anerkennt, dass nach dem VOLLZUG alle Geschäftsinformationen betreffend das GESCHÄFT (die “**VERTRAULICHEN INFORMATIONEN**”) der TOCHTERGESELLSCHAFT gehören.*
- 67 The Parent shall (and the Parent shall ensure that all its other subsidiaries, directors, officers, employees, or agents will) keep the Confidential Information strictly confidential and shall not disclose or reveal it in whole or in part to any Third Party and shall not make use of any such information which remain in its possession after the Closing.
- Die MUTTERGESELLSCHAFT wird die VERTRAULICHEN INFORMATIONEN vertraulich behandeln (und sicherstellen, dass alle ihre anderen Tochtergesellschaften, Direktoren, Beauftragte, Angestellte und Agenten die VERTRAULICHEN INFORMATIONEN vertraulich behandeln) und weder vollständig noch teilweise DRITTPARTEIEN offenlegen oder offenbaren und VERTRAULICHE INFORMATIONEN, die nach dem VOLLZUG in ihrem Besitz bleiben, nicht nutzen.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

68 The foregoing undertakings shall be continuing obligations and shall remain in full force and effect provided that such undertakings shall not apply to such Confidential Information as:

Die obigen Vertraulichkeitsverpflichtungen gelten fort und bleiben vollständig in Kraft, sofern die VERTRAULICHEN INFORMATIONEN nicht.

- i. was at the time of being obtained by the Parent within the public domain;
zum Zeitpunkt der Kenntnisnahme durch die MUTTERGESELLSCHAFT allgemein bekannt waren;
- ii. after being obtained by the Parent comes within the public domain other than by reason of a breach of the undertakings contained in this Agreement; or
nach dem Zeitpunkt der Kenntnisnahme durch die MUTTERGESELLSCHAFT allgemein bekannt werden, anders als durch Verletzung der Verpflichtungen in diesem VERTRAG;
- iii. is required to be disclosed by any law or by an order of any court of competent jurisdiction;
von Gesetzes wegen oder gerichtlicher Anordnung zuständiger Gerichte hin offengelegt werden müssen;
- iv. is required to be disclosed by the regulations of, or at the request of, any regulatory, supervisory or other governmental authority having jurisdiction over the Parent or any of its branches or subsidiaries; or
aufgrund regulatorischer Vorgaben oder auf Aufforderung von regulatorischen, Aufsichts- oder anderer staatlicher Behörden, in deren Kompetenzbereich die MUTTERGESELLSCHAFT oder eine ihrer Zweigniederlassungen oder Tochtergesellschaften fällt, offengelegt werden müssen; oder
- v. is disclosed with the prior consent of the Subsidiary.
aufgrund vorgängiger Zustimmung der TOCHTERGESELLSCHAFT offengelegt werden.

69 For the avoidance of doubt, the release from confidentiality undertakings under this Agreement is without prejudice to any other confidentiality obligations under applicable law.

Zur Klarstellung sei festgehalten, dass die Entbindung von Vertraulichkeitsverpflichtungen unter diesem VERTRAG andere Vertraulichkeitsverpflichtungen unter anwendbarem Recht nicht präjudiziert.

10.3 Access to information after Closing / Zugang zu Informationen nach dem VOLLZUG

70 After the Closing and subject to limitations under applicable laws, the Parent will give the Subsidiary access to, and at any time during normal business hours, provide the Subsidiary with all books, records and other information in the possession of the Parent relating exclusively to the Business.

Nach dem VOLLZUG und vorbehältlich der Einschränkungen gemäss anwendbarem Recht gewährt die MUTTERGESELLSCHAFT der TOCHTERGESELLSCHAFT Zugang zu und stellt ihr jederzeit während den normalen Geschäftszeiten alle Bücher, Aufzeichnungen und andere Informationen zur Verfügung, die sich im Besitz der MUTTERGESELLSCHAFT befinden und die sich ausschliesslich auf das GESCHÄFT beziehen.

10.4 Use of names after Closing / Verwendung von Namen nach dem VOLLZUG

71 The Subsidiary shall have the right to use the name "UBS Switzerland AG" for any purpose, including the use as a brand name for any products produced or delivered or services provided.

Die TOCHTERGESELLSCHAFT ist berechtigt, die Firma "UBS Switzerland AG" für alle Zwecke zu verwenden, einschliesslich als Marke für ihre hergestellten oder gelieferten Produkte und angebotenen Dienstleistungen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

10.5 Participation in Cash Capital or Similar Stress Model / *Teilnahme am CASH CAPITAL- ODER ÄHNLICHEN STRESSMODELL*

72 In order to allow the Subsidiary to comply with regulatory requirements of funding liquidity risk management without needing to implement its own stress model, Parent gives to the Subsidiary the right to participate, and to be included, in Parent's cash capital model or similar stress model (the "**Cash Capital or Similar Stress Model**") that monitors the group-wide centralized medium and long term funding approach by measuring the amount of funding available in defined time buckets to fund the illiquid part of the assets, such model as currently existing and applied by Parent and subject to any changes the Parent may reasonably make to it in the future in accordance with applicable regulatory requirements. The right to participate in the Cash Capital or Similar Stress Model starts as of the Closing but with retroactive effect as of the Effective Date. For so long as the Subsidiary participates in the Cash Capital or Similar Stress Model, the Parent undertakes to use reasonable efforts in order to maintain directly or indirectly positive funding positions as measured by the Cash Capital or Similar Stress Model. In turn, the Subsidiary shall, with retroactive effect as of the Effective Date, on a monthly basis compensate the Parent at the Group's internal transfer pricing curve deemed to represent prevailing market rates for expenses due to the Subsidiary's participation in the Cash Capital or Similar Stress Model (resulting in respective additional funding needs by the Parent) to the extent that the Subsidiary has gaps in the Cash Capital or Similar Stress Model.

*Um es der TOCHTERGESELLSCHAFT ZU ermöglichen, die regulatorischen Anforderungen an das Risikomanagement von Finanzierungsliquidität zu erfüllen, ohne ihr eigenes Stressmodell einführen zu müssen, räumt die MUTTERGESELLSCHAFT der TOCHTERGESELLSCHAFT das Recht ein, am gruppenweiten zentralisierten Cash Capital-Modell oder einem ähnlichen Stressmodell der MUTTERGESELLSCHAFT (das "**CASH CAPITAL- ODER ÄHNLICHE STRESSMODELL**") teilzunehmen und darin aufgenommen zu werden, welches den zentralisierten, konzernweiten Bedarf an lang- und mittelfristigen Finanzierungsmöglichkeiten überwacht, indem es die verfügbaren Mittel in definierten Zeitabschnitten misst, welche der Finanzierung illiquider Vermögenswerte dienen; so wie dieses Modell zur Zeit existiert und von der MUTTERGESELLSCHAFT angewandt wird und vorbehaltlich von Änderungen, welche die MUTTERGESELLSCHAFT daran in der Zukunft vernünftigerweise und in Übereinstimmung mit den anwendbaren regulatorischen Anforderungen vornehmen mag. Das Recht am CASH CAPITAL- ODER ÄHNLICHEN STRESSMODELL teilzunehmen beginnt mit dem VOLLZUG aber rückwirkend auf den STICHTAG. Solange die TOCHTERGESELLSCHAFT am CASH CAPITAL- ODER ÄHNLICHEN STRESSMODELL teilnimmt, verpflichtet sich die MUTTERGESELLSCHAFT vernünftige Anstrengungen zu unternehmen, um direkt oder indirekt eine positive Cash Capital-Summe aufrecht zu erhalten, wie es unter dem CASH CAPITAL- ODER ÄHNLICHEM STRESSMODELL gemessen wird. Im Gegenzug vergütet die TOCHTERGESELLSCHAFT rückwirkend per STICHTAG die MUTTERGESELLSCHAFT monatlich gestützt auf die internal transfer pricing-Kurve der GRUPPE, von der angenommen wird, dass sie die herrschenden Marktkurse für Ausgaben gestützt auf die Teilnahme der TOCHTERGESELLSCHAFT am CASH-CAPITAL- ODER ÄHNLICHEN STRESSMODELL (welche zu entsprechendem zusätzlichem Kapitalbedarf der MUTTERGESELLSCHAFT führt) darstellt, dies im Umfang, als dass die TOCHTERGESELLSCHAFT Lücken im CASH CAPITAL- ODER ÄHNLICHEN STRESSMODELL aufweist.*

10.6 Co-operation agreements / *Kooperationsvereinbarungen*

73 The Parties agree to enter into co-operation agreements that allow the Subsidiary to continue the Business without interruption. Such agreements may specify or amend the co-operation agreed under this Agreement.

Die PARTEIEN vereinbaren, Kooperationsvereinbarungen abzuschliessen, die der TOCHTERGESELLSCHAFT die Fortführung des GESCHÄFTS ohne Unterbrechung erlauben. Solche Vereinbarungen können die Zusammenarbeit gemäss diesem VERTRAG spezifizieren oder ändern.

74 The Parties have entered into a Master Service Agreement (the "**MSA**") under Swiss law which governs their overall outsourcing relationship whereby each of the Parties can act as service provider and as service recipient under the MSA. As a framework agreement, the MSA governs service level contracts (the "**SLC**") which are intercompany agreements regarding specific services between the parties to the MSA. Where applicable, the SLC themselves reference in their key areas to pre-existing service level agreements (the "**SLA**") which provide rules for the provision of services across business divisions of the Parent.

*Die PARTEIEN haben ein Master Service Agreement (das "**MSA**") unter Schweizer Recht geschlossen, welches alle Outsourcing Verhältnisse regelt und unter welchem jede PARTEI als Dienstleistungserbringerin und als Dienstleistungsempfängerin handeln kann. Als Rahmenvertrag regelt das MSA Service Level Contracts (die "**SLC**"), die als zwischengesellschaftliche Verträge spezifische Serviceleistungen zwischen den Parteien des MSA regeln. In deren Kernanwendungsbereichen verweisen die SLC allenfalls selber auf vorbestehende Service Level Agreements (die "**SLA**"), die Regeln für die Erbringung von Dienstleistungen zwischen Unternehmensbereichen der MUTTERGESELLSCHAFT enthalten.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

10.7 Passing on of payments and benefits, discharging of obligations / *Weitergabe von Zahlungen und Vorteilen, Erfüllung von Verpflichtungen*

75 The Parent shall pass along to the Subsidiary all payments and benefits obtained from Third-Parties relating to Transferred Assets, Special Assets or Transferred Contracts and the Subsidiary shall pay, perform and discharge on behalf of the Parent all Transferred Liabilities.

Die MUTTERGESELLSCHAFT gibt alle Zahlungen und Vorteile, die sie im Zusammenhang mit ÜBERTRAGENEN VERMÖGENSWERTEN, SPEZIELLEN VERMÖGENSWERTEN oder ÜBERTRAGENEN VERTRÄGEN von DRITTPARTEIEN erhält, an die TOCHTERGESELLSCHAFT weiter. Die TOCHTERGESELLSCHAFT bezahlt, leistet und erfüllt im Auftrag der MUTTERGESELLSCHAFT alle ÜBERTRAGENEN VERBINDLICHKEITEN.

76 The Subsidiary shall pass along to the Parent all payments and benefits wrongly obtained from Third Parties in connection with assets and contracts that remain with the Parent (except in relation to Special Assets).

Die TOCHTERGESELLSCHAFT gibt der MUTTERGESELLSCHAFT alle Zahlungen und Vorteile weiter, die sie fälschlicherweise von DRITTPARTEIEN im Zusammenhang mit bei der MUTTERGESELLSCHAFT verbleibenden Vermögenswerten und Verträgen (ausser in Bezug auf SPEZIELLE VERMÖGENSWERTE) erhalten hat.

11 Representation and warranties / *Zusicherungen und Gewährleistungen*

77 The Parent represents and warrants to the Subsidiary that:

Die MUTTERGESELLSCHAFT macht der TOCHTERGESELLSCHAFT folgende Zusicherungen und gibt folgende Gewährleistungen ab:

- i. the Transfer Balance Sheet has been correctly established in accordance with its applicable standard; and
die ÜBERTRAGUNGSBILANZ wurde in Übereinstimmung mit dem anwendbaren Standard korrekt erstellt; und
- ii. no material adverse change in the Business (except for any Excluded Assets, Excluded Liabilities and Excluded Contracts but including Special Assets) has occurred between the Effective Date and the Closing Date.

zwischen dem STICHTAG und dem VOLLZUGSDATUM sind im GESCHÄFT (ausgenommen AUSGENOMMENE VERMÖGENSWERTE, AUSGENOMMENE VERBINDLICHKEITEN und AUSGENOMMENE VERTRÄGE, aber einschliesslich SPEZIELLE VERMÖGENSWERTE) keine wesentlichen nachteiligen Änderungen eingetreten.

78 Further representations and warranties are excluded.

Darüber hinausgehende Zusicherungen und Gewährleistungen sind ausgeschlossen.

79 The Parent undertakes to indemnify the Subsidiary for any loss, damage or cost resulting from the breach of a representation and warranty, provided, however, that such indemnification shall be due only if and to the extent as a result of such loss, damage or cost, the Subsidiary does not meet anymore at any time until the first anniversary of the Closing Date the regulatory capital requirements pursuant to Swiss banking regulations. For the avoidance of doubt, for purposes of determining or claiming such indemnification, the Subsidiary shall not be required to take alternative actions to meet such regulatory capital requirements, and any re-capitalization received by the Subsidiary from Third Parties that are not affiliated to the Parent shall be disregarded.

Die MUTTERGESELLSCHAFT verpflichtet sich, die TOCHTERGESELLSCHAFT für alle Verluste, Schäden oder Kosten, die aus einer Verletzung der Zusicherungen und Gewährleistungen entstehen, schadlos zu halten. Diese Verpflichtung zur Schadloshaltung

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

besteht nur und im Umfang als die TOCHTERGESELLSCHAFT aufgrund solcher Verluste, Schäden oder Kosten zu einem Zeitpunkt bis zum ersten Jahrestag des VOLLZUGSDATUM die regulatorischen Kapitalanforderungen gemäss Schweizer Bankengesetzgebung nicht mehr erfüllt. Zur Klarstellung sei darauf hingewiesen, dass die Bestimmung oder Geltendmachung von Ansprüchen auf Schadloshaltung nicht von der Vornahme alternativer Massnahmen durch die TOCHTERGESELLSCHAFT abhängig ist, welche die Wiederherstellung der regulatorischen Kapitalanforderungen sicherstellen sollen, und Kapital, das ausschliesslich der TOCHTERGESELLSCHAFT von DRITTPARTEIEN, die nicht mit der MUTTERGESELLSCHAFT verbunden sind, zur Sanierung zur Verfügung gestellt wird, wird nicht berücksichtigt.

- 80 The Subsidiary's claim to be indemnified for a breach of representations and warranties under this Section shall be forfeited (*verwirkt*), (i) unless the breach has been notified within 3 (three) months after the date on which the Subsidiary has obtained sufficient knowledge of the breach and gives rise to an indemnification claim under this Section at the latest, but in any case (ii) after the second anniversary of the Closing Date. This Section shall, to the extent permissible, replace and exclude any time limitations imposed by law.

Der Anspruch der TOCHTERGESELLSCHAFT auf Schadloshaltung wegen Verletzung der Zusicherungen und Gewährleistungen in dieser ZIFF. verwirkt, (i) sofern die Verletzung nicht innerhalb von 3 (drei) Monaten nach dem Zeitpunkt, in welchem die TOCHTERGESELLSCHAFT genügend Kenntnis von der Verletzung, die Anlass für einen Schadloshaltungsanspruch unter dieser ZIFF. gibt, erhalten hat, angezeigt wird, in jedem Fall aber (ii) zwei Jahre nach dem VOLLZUGSDATUM. Soweit zulässig, ersetzt die vorliegende Regelung sämtliche gesetzlichen Regeln, die die Geltendmachung von Ansprüchen wegen Verletzung von Zusicherungen und Gewährleistungen beschränken.

- 81 The remedies of the Subsidiary set out above are exclusive of any other legal rights. In particular, the following rights are excluded to the largest extent admissible under Swiss law: a) The right to rescind this Agreement under art. 23 ff. CO; b) the right to claim damages under art. 97 ff. (CO, and, c) (should a court held it applicable) any similar or additional remedies under purchase law or a similar law (including, e.g. the rights to rescind or to claim a reduction of the purchase price under art. 195, 196 and 205 CO).

Die oben beschriebenen Wiedergutmachungsansprüche schliessen die Geltendmachung anderer Rechte aus. Sofern und soweit unter Schweizer Recht zulässig, sind insbesondere die folgenden Rechte ausgeschlossen: a) Das Recht, diesen VERTRAG gemäss Art. 23 ff. OR anzufechten; b) das Recht auf Schadenersatz gemäss Art. 97 ff. OR, und c) (sollte dies ein Gericht für anwendbar erklären) sämtliche vergleichbaren oder zusätzlichen Wiedergutmachungsmassnahmen gemäss Kauf- oder ähnlichem Recht (einschliesslich z.B. das Recht auf Rückabwicklung oder Minderung des Kaufpreises gemäss Art. 195, 196 und 205 OR).

12 Liability, securing of claims and indemnification / *Haftung, Besicherung von Ansprüchen und Schadloshaltung*

12.1 Joint and several liability of the Parent / *SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT*

- 82 The Parties acknowledge that pursuant to art. 75 MA, the Parent will, together with the Subsidiary, be jointly and severally liable for the Transferred Liabilities (the "**Parent's Joint and Several Liability**"). In accordance with the applicable legal provisions, the Parent's Joint and Several Liability shall be time-barred after a maximum of three years counted from the publication of the Closing in the SHAB or, if a claim becomes due only thereafter, counted from the due date of such claim.

*Die Parteien anerkennen, dass die MUTTERGESELLSCHAFT nach Massgabe von Art. 75 FusG zusammen mit der TOCHTERGESELLSCHAFT für die ÜBERTRAGENEN VERBINDLICHKEITEN solidarisch haftet (die "**SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT**"). Gemäss den anwendbaren gesetzlichen Bestimmungen verjährt die SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT spätestens drei Jahre nach Veröffentlichung des VOLLZUGS im SHAB oder, wenn die Forderung erst nach der Veröffentlichung fällig wird, so beginnt die Verjährung mit deren Fälligkeit.*

- 83 For the avoidance of doubt, the Parent is only jointly and severally liable for such liabilities the cause of which has been set before the Closing Time, and nothing herein shall be construed as an extension to the Parent's Joint and Several Liability arising under art. 75 MA.

Zur Klarstellung sei festgehalten, dass die MUTTERGESELLSCHAFT nur für solche Verbindlichkeiten solidarisch haftbar ist, die ihre Ursache vor dem VOLLZUGSZEITPUNKT haben, und nichts hierin gilt als Erweiterung der SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT unter Art. 75 FusG.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

12.2 Joint and several liability of the Subsidiary / SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT

84 The Parties agree that subject to the Closing, the Subsidiary shall, together with the Parent, be jointly and severally liable for the Remaining Liabilities (the “**Subsidiary’s Joint and Several Liability**”). To the Subsidiary’s Joint and Several Liability, art. 75 para. 1 and 2 MA shall apply *mutatis mutandis*; thus, the Subsidiary shall be liable for the Remaining Liabilities on the same terms and to the same extent as if art. 75 MA was applicable to the Subsidiary in respect of the Remaining Liabilities, and the Subsidiary’s Joint and Several Liability shall be time-barred after a maximum of three years counted from the publication of the Closing in the SHAB or, if a claim becomes due only after such date, counted from the due date of such claim.

Die PARTEIEN vereinbaren, dass unter Vorbehalt des VOLLZUGS die TOCHTERGESELLSCHAFT zusammen mit der MUTTERGESELLSCHAFT solidarisch haftbar ist für die VERBLEIBENDEN VERBINDLICHKEITEN (die “SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT”). Auf die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT finden Art. 75 Abs. 1 und 2 FUSG mutatis mutandis Anwendung; folglich ist die TOCHTERGESELLSCHAFT für die VERBLEIBENDEN VERBINDLICHKEITEN unter den gleichen Bedingungen und im gleichen Umfang solidarisch haftbar, wie wenn Art. 75 FUSG hinsichtlich der VERBLEIBENDEN VERBINDLICHKEITEN auf die TOCHTERGESELLSCHAFT anwendbar wäre. Die solidarische Haftung der TOCHTERGESELLSCHAFT verjährt spätestens drei Jahre nach Veröffentlichung des VOLLZUGS im SHAB oder, wenn die Forderung erst nach der Veröffentlichung fällig wird, so beginnt die Verjährung mit deren Fälligkeit.

85 For the avoidance of doubt, where law or contract provide for more than one due date for a Remaining Liability that is not already due at the Closing Time, the prescription period shall start on the first such due date after the Closing Time (it being understood that a due date shall include any date on which satisfaction may be sought by the creditor of the Remaining Liability, such as a maturity, termination, call, redemption, exercise or similar date, irrespective of whether the relevant claim actually becomes due or not).

Zur Klarstellung sei festgehalten, dass dort, wo Gesetz oder Vertrag mehr als ein Fälligkeitsdatum für eine VERBLEIBENDE VERBINDLICHKEIT, die zum VOLLZUGSZEITPUNKT nicht bereits fällig ist, vorsehen, die Verjährungsfrist am ersten Fälligkeitsdatum nach dem VOLLZUGSZEITPUNKT beginnt (wobei Einvernehmen darüber besteht, dass ein Fälligkeitsdatum jedes Datum einschliesst, an welchem der Gläubiger der VERBLEIBENDEN VERBINDLICHKEIT Erfüllung verlangen kann, wie ein Fälligkeits-, Beendigungs-, Kaufoptions-, Rückgabe-, Ausübungs- oder ähnliches Datum, ungeachtet dessen, ob die massgebende Forderung tatsächlich fällig wird oder nicht).

86 Art. 136 para. 1 CO (which extends the effects of an interruption of the prescription against one joint and several obligor to certain other joint and several obligors) shall be excluded to the extent permissible.

Art. 136 Abs. 1 OR (welcher die Wirkung einer Verjährungsunterbrechung gegen einen Solidarschuldner auf bestimmte andere Solidarschuldner ausdehnt) ist, soweit zulässig, ausgeschlossen.

87 Subsidiary’s Joint and Several Liability is agreed for the benefit of any and all creditors (including their successors and assigns) of the Remaining Liabilities who each may, in respect of their Remaining Liabilities, seek performance from the Subsidiary independently (art. 112 para. 2 CO). The Parties agree that the rights of the creditors of the Remaining Liabilities hereunder shall be irrevocable, and not subject to amendment or waiver solely among the Parties, as from the Closing Time, provided, however, that the Subsidiary may agree with any creditor of a Remaining Liability at any time to amend or waive the Subsidiary’s Joint and Several Liability to such creditor in respect of such Remaining Liability. Furthermore, the Subsidiary’s Joint and Several Liability is subject to its replacement (as the case may be) by a Separate Instrument in accordance with Section 12.7.

Die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT wird zu Gunsten sämtlicher Gläubiger der VERBLEIBENDEN VERBINDLICHKEITEN (einschliesslich deren Rechtsnachfolger und Zessionare) vereinbart, welche hinsichtlich deren jeweiligen VERBLEIBENDEN VERBINDLICHKEITEN von der TOCHTERGESELLSCHAFT je selbständig Erfüllung verlangen können (Art. 112 Abs. 2 OR). Die PARTEIEN vereinbaren, dass die Rechte der Gläubiger der VERBLEIBENDEN VERBINDLICHKEITEN unter dieser Vereinbarung

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

unwiderruflich sind und ab dem VOLLZUGSZEITPUNKT nicht Gegenstand einer Änderung oder eines Verzichts, die lediglich zwischen den PARTEIEN vereinbart wurden, sein können. Dabei kann die TOCHTERGESELLSCHAFT aber mit einem Gläubiger einer VERBLEIBENDEN VERBINDLICHKEIT zu einem beliebigen Zeitpunkt vereinbaren, die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT hinsichtlich des jeweiligen Gläubigers und der jeweiligen VERBLEIBENDEN VERBINDLICHKEIT zu ändern oder auszuschliessen. Ausserdem steht die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT unter dem Vorbehalt, dass sie gemäss ZIFF. 12.7 durch ein SEPARATES INSTRUMENT (gegebenenfalls) ersetzt wird.

88 For the avoidance of doubt, the Subsidiary's Joint and Several Liability shall not extend to any Excluded Remaining Liability.

Zur Klarstellung sei festgehalten, dass die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT auf AUSGESCHLOSSENE VERBLEIBENDE VERBINDLICHKEITEN keine Anwendung findet.

89 For the avoidance of doubt, the assumption of the Subsidiary's Joint and Several Liability shall not be deemed an acknowledgement of any Remaining Liability by the Subsidiary or be construed to cause the Subsidiary's liability to exceed the Parent's liability in respect of any Remaining Liability; therefore, the assumption by the Subsidiary of its Joint and Several Liability shall not defeat, impair or limit in any way any right or remedy of the Parent or the Subsidiary to contest or dispute the validity or amount of any Remaining Liability or to assert any other defense to, or bring any claim arising from or related to, any such Remaining Liability the Subsidiary or the Parent might have. In particular, if any of the Remaining Liabilities is satisfied (in full or part) through payment, realization of collateral or set-off by the Parent or a Third Party, then the Subsidiary's Joint and Several Liability for such Remaining Liability shall extinguish accordingly as well, and in no case shall a creditor of a Remaining Liability be entitled to be satisfied in an aggregate amount exceeding the relevant Remaining Liability. In furtherance of the foregoing, the Subsidiary's Joint and Several Liability:

Zur Klarstellung sei festgehalten, dass die Übernahme der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT nicht als Anerkennung der TOCHTERGESELLSCHAFT von VERBLEIBENDEN VERBINDLICHKEITEN zu verstehen oder so auszulegen ist, dass die Haftung der TOCHTERGESELLSCHAFT die Haftung der MUTTERGESELLSCHAFT in Bezug auf die VERBLEIBENDEN VERBINDLICHKEITEN übersteigen könnte. Die Übernahme der SOLIDARHAFTUNG durch die TOCHTERGESELLSCHAFT soll deshalb auf keine Weise Rechte oder Rechtsbehelfe, welche die TOCHTERGESELLSCHAFT oder die MUTTERGESELLSCHAFTEN haben könnten, vereiteln, beeinträchtigen oder beschränken, um die Gültigkeit oder die Höhe einer VERBLEIBENDEN VERBINDLICHKEIT anzufechten oder zu bestreiten oder andere Einwendungen oder Einreden gegen eine VERBLEIBENDE VERBINDLICHKEIT, oder einen Anspruch aus oder im Zusammenhang mit einer VERBLEIBENDEN VERBINDLICHKEIT, geltend zu machen, welche die TOCHTERGESELLSCHAFT oder die MUTTERGESELLSCHAFT haben könnten. Insbesondere, wenn die MUTTERGESELLSCHAFT oder eine DRITTPARTEI eine der VERBLEIBENDEN VERBINDLICHKEITEN durch Zahlung, die Verwertung von Sicherheiten oder Verrechnung (ganz oder teilweise) erfüllt, dann erlöscht auch die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT für solche VERBLEIBENDE VERBINDLICHKEITEN entsprechend. In keinem Fall soll ein Gläubiger einer VERBLEIBENDEN VERBINDLICHKEIT berechtigt sein, über einen Gesamtbetrag hinaus befriedigt zu werden, der die Höhe der relevanten VERBLEIBENDEN VERBINDLICHKEIT übersteigt. Zur Unterstützung des Vorstehenden soll die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT folgenden Einschränkungen unterstellt sein.

- i. in connection with Nettable Parent Arrangements shall be subject to the limitations contained in Section 12.3;
im Zusammenhang mit den NETTINGFÄHIGEN VEREINBARUNGEN MIT DER MUTTERGESELLSCHAFT den Einschränkungen gemäss ZIFF. 12.3;
- ii. in connection with deposits and other obligations with a balance shall be subject to the limitations contained in Section 12.4;
im Zusammenhang mit den Bankguthaben und anderen Verpflichtungen mit einem Kontostand den Einschränkungen gemäss ZIFF. 12.4;
- iii. for secured Remaining Liabilities shall be subject to the limitations contained in Section 12.5; and
für gesicherte VERBLEIBENDE VERBINDLICHKEITEN den Einschränkungen gemäss ZIFF. 12.5; und
- iv. in connection with Commitments shall be subject to the limitations contained in Section 12.6.
im Zusammenhang mit KREDITZUSAGEN den Einschränkungen gemäss ZIFF. 12.6.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

90 Furthermore, for the avoidance of doubt, the Subsidiary's Joint and Several Liability shall not serve as a waiver to due process, and in particular not as an acknowledgement of any judgment obtained against, or settlement agreed by, the Parent after the Closing Time. Unless expressly otherwise agreed with a creditor of a Remaining Liability, the adjudication of Subsidiary's Joint and Several Liability against Subsidiary shall be solely governed by Section 13.8 (Dispute resolution), and the agreement by the Subsidiary to its Joint and Several Liability shall not include the consent to any jurisdiction, arbitration or similar provision to which the Parent may have agreed in relation to any Remaining Liability, nor shall it include the consent to any other action, declaration or agreement that the Parent may have made in or with a view of any suit or proceedings.

Darüber hinaus sei zur Klarstellung festgehalten, dass die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT nicht als Verzicht auf ein ordnungsgemässes Verfahren gilt und insbesondere nicht als Anerkennung eines Urteils gegen oder eines Vergleichs mit der MUTTERGESELLSCHAFT nach dem VOLLZUGSZEITPUNKT. Sofern nicht anderweitig ausdrücklich mit einem Gläubiger einer VERBLEIBENDEN VERBINDLICHKEIT übereingekommen, ist die Beurteilung der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT gegen die TOCHTERGESELLSCHAFT ausschliesslich im Abschnitt 13.8 (Streitbeilegung) geregelt, und das Einverständnis der TOCHTERGESELLSCHAFT eine SOLIDARHAFTUNG zu übernehmen beinhaltet nicht die Zustimmung zu einer Gerichtsstands-, Schiedsgerichts- oder ähnlichen Klausel, welcher die MUTTERGESELLSCHAFT gegebenenfalls mit Bezug auf eine VERBLEIBENDE VERBINDLICHKEIT zugestimmt hat, noch beinhaltet sie die Zustimmung zu irgendeiner anderen Handlung, Erklärung oder Vereinbarung, welche die MUTTERGESELLSCHAFT gegebenenfalls im Rahmen oder im Hinblick auf eine Klage oder ein Verfahren vorgenommen hat.

12.3 Treatment of positions subject to netting, set-off or similar rules / *Behandlung von Positionen, die Gegenstand von Netting-, Varrechnungs- oder ähnlichen Regelungen sind*

91 In case at any time the Subsidiary is able to net (as defined at the end of this Section) any Transferred Liability (other than any Transferred Liability that the Subsidiary reasonably and expressly disputes), the Subsidiary undertakes to immediately make use of such ability in order to limit Parent's exposure under its Joint and Several Liability to the fullest extent possible (and before netting any other obligation that it may have to the relevant Third Party), and it hereby authorizes the Parent to exercise any such right to net the Transferred Liabilities on its behalf.

Falls die TOCHTERGESELLSCHAFT zu irgendeinem Zeitpunkt in der Lage ist, eine ÜBERTRAGENE VERBINDLICHKEIT (abgesehen von ÜBERTRAGENEN VERBINDLICHKEITEN, deren Bestand die TOCHTERGESELLSCHAFT vernünftigerweise und ausdrücklich bestreitet) zu netten (gemäss Definition am Ende dieser ZIFFER), verpflichtet sich die TOCHTERGESELLSCHAFT, davon unverzüglich Gebrauch zu machen, um das Haftungsrisiko der MUTTERGESELLSCHAFT unter deren SOLIDARHAFTUNG im weitest möglichen Umfang zu beschränken (und vor dem Netting irgend einer anderen Verpflichtung, die sie möglicherweise gegenüber der betreffenden DRITTPARTEI hat), und die TOCHTERGESELLSCHAFT ermächtigt hiermit die MUTTERGESELLSCHAFT, jegliche solche Netting-Rechte betreffend ÜBERTRAGENE VERBINDLICHKEITEN an ihrer statt auszuüben.

92 In case at any time the Parent is able to net any Remaining Liability (other than any Remaining Liability that the Parent reasonably and expressly disputes), the Parent undertakes to immediately make use of such ability in order to limit Subsidiary's exposure under its Joint and Several Liability to the fullest extent possible (and before netting any other obligation that it may have to the relevant Third Party), and it hereby authorizes the Subsidiary to exercise any such right to net the Remaining Liabilities on its behalf.

Falls die MUTTERGESELLSCHAFT zu irgendeinem Zeitpunkt in der Lage ist, eine VERBLEIBENDE VERBINDLICHKEIT (abgesehen von VERBLEIBENDEN VERBINDLICHKEITEN, deren Bestand die MUTTERGESELLSCHAFT vernünftigerweise und ausdrücklich bestreitet) zu netten, verpflichtet sich die MUTTERGESELLSCHAFT, davon unverzüglich Gebrauch zu machen, um das Haftungsrisiko der TOCHTERGESELLSCHAFT unter deren SOLIDARHAFTUNG im weitest möglichen Umfang zu beschränken (und vor dem Netting irgend einer anderen Verpflichtung, die sie möglicherweise gegenüber der betreffenden DRITTPARTEI hat), und die MUTTERGESELLSCHAFT ermächtigt die TOCHTERGESELLSCHAFT hiermit, jegliche solche Netting-Rechte betreffend VERBLEIBENDE VERBINDLICHKEITEN an ihrer statt auszuüben.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 93 The above authorizations are granted for an indefinite period of time and shall remain in effect also in case of the principal's dissolution, bankruptcy, or other insolvency or regulatory proceedings.
- Die vorstehenden Ermächtigungen werden auf unbestimmte Zeit erteilt und bleiben auch im Falle der Auflösung oder des Konkurses des Ermächtigenden oder anderer Insolvenz- oder aufsichtsrechtlicher Verfahren wirksam.*
- 94 In addition, to the extent that the Parent is party to any master agreement (such as derivatives or swap master agreement, master repurchase agreement or master securities lending agreement) or other agreement or arrangement with a counterparty under which the Parent's obligations towards such counterparty are subject to mandatory or permitted netting against any other transaction or other obligation that the counterparty or any other person may have to the Parent (a "Nettable Parent Arrangement"), the Subsidiary's total Joint and Several Liability to such counterparty for the Remaining Liabilities under such Nettable Parent Arrangement shall be limited to the lesser of:
- Zudem, soweit die MUTTERGESELLSCHAFT Partei eines Rahmenvertrags (wie etwa eines Derivat- oder Swap- Rahmenvertrags, eines Repurchase-Rahmenvertrags oder eines Securities-Lending-Rahmenvertrags), eines anderen Vertrags oder einer Vereinbarung mit einer Gegenpartei ist, unter welchem/r die Verpflichtungen der MUTTERGESELLSCHAFT gegenüber einer solchen Gegenpartei Gegenstand eines zwingenden oder erlaubten Nettings mit anderen Transaktionen oder Verpflichtungen sind, welche die Gegenpartei oder eine andere Person gegenüber der MUTTERGESELLSCHAFT haben könnte (eine "NETTINGFÄHIGE VEREINBARUNG MIT DER MUTTERGESELLSCHAFT"), ist die gesamte SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT gegenüber einer solchen Gegenpartei für VERBLEIBENDE VERBINDLICHKEITEN unter einer solchen NETTINGFÄHIGEN VEREINBARUNG MIT DER MUTTERGESELLSCHAFT beschränkt auf den geringeren Betrag von Folgendem:*
- i. the outstanding amount of the Remaining Liabilities to such counterparty calculated as if such Remaining Liabilities were the only transactions or obligations outstanding between the Parent and such counterparty under the Nettable Parent Arrangement; and
der ausstehende Betrag der VERBLEIBENDEN VERBINDLICHKEITEN gegenüber einer solchen Gegenpartei, berechnet unter der Annahme, dass diese VERBLEIBENDEN VERBINDLICHKEITEN die einzigen ausstehenden Transaktionen oder Verpflichtungen zwischen der MUTTERGESELLSCHAFT und einer solchen Gegenpartei unter der NETTINGFÄHIGEN VEREINBARUNG MIT DER MUTTERGESELLSCHAFT sind; und
 - ii. the net amount due to such counterparty in respect of all transactions between the Parent and such counterparty under such Nettable Parent Arrangement, including all transactions or other obligations between the Parent and such counterparty, whether entered into or incurred before, at or after the Closing Time, that the Parent is entitled to net.
der Nettobetrag, der einer solchen Gegenpartei gestützt auf sämtliche Transaktionen zwischen der MUTTERGESELLSCHAFT und dieser Gegenpartei unter einer solchen NETTINGFÄHIGEN VEREINBARUNG MIT DER MUTTERGESELLSCHAFT geschuldet ist, einschliesslich aller Transaktionen oder anderer Verpflichtungen zwischen der MUTTERGESELLSCHAFT und der Gegenpartei, welche die MUTTERGESELLSCHAFT netten kann, ungeachtet dessen, ob diese vor, zum oder nach dem VOLLZUGSZEITPUNKT abgeschlossen wurden oder aufgelaufen sind.
- 95 For purposes of this Section, to "net" a liability or obligation means to set off, apply anything against, exercise a right of recoupment against or otherwise reduce such liability or obligation, either under an agreement (including under a single transaction, under the terms of a master agreement or any other arrangement, including a Nettable Parent Agreement) or generally, whether under the rules of a clearing or other relevant organization, pursuant to applicable rules of law or otherwise; and "netting" shall be construed accordingly.
- Im Sinne dieser ZIFFER bedeutet "zu netten" eine Verbindlichkeit oder eine Verpflichtung zu verrechnen, irgendetwas dagegen zur Anwendung zu bringen, ein Ausgleichsrecht auszuüben oder diese Verbindlichkeit oder Verpflichtung auf andere Weise zu reduzieren, sei es unter einem Vertrag (einschliesslich unter einer einzelnen Transaktion, nach den Vorschriften eines Rahmenvertrags oder eine anderen Vereinbarung, einschliesslich einer NETTINGFÄHIGEN VEREINBARUNG MIT DER MUTTERGESELLSCHAFT) oder allgemein, ob nach den Vorschriften einer Clearing- oder einer anderen relevanten Organisation, gemäss anwendbaren gesetzlichen Regeln oder auf andere Weise; und "Netting" ist entsprechend zu verstehen.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

12.4 Treatment of deposits and other obligations with a balance / *Behandlung von Bankguthaben und anderer Verpflichtungen mit einem Saldo*

96 Without prejudice to any other limitations (including those contained in Section 12.3 above), the Subsidiary's Joint and Several Liability for any Remaining Liabilities that are subject to, or the result of, balancing (such as obligations resulting from current accounts, deposits, prime brokerage credit balances, and securities held in a securities account) shall be limited as follows:

Vorbehältlich anderer Beschränkungen (einschliesslich derjenigen gemäss ZIFF. 12.3 vorstehend) ist die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT für sämtliche VERBLEIBENDEN VERBINDLICHKEITEN, die Gegenstand oder Resultat einer Saldoziehung sind (wie etwa Verpflichtungen, die aus einem Kontokorrent, Bankguthaben, Prime Brokerage Kreditguthaben und aus Wertschriften, die in einem Wertschriftendepot gehalten werden, herrühren), wie folgt beschränkt:

i. any increase of the balance after (or at) the Closing Time shall never increase the amount subject to the Subsidiary's Joint and Several Liability;
eine Erhöhung des Saldos nach dem (oder zum) VOLLZUGSZEITPUNKT führt nie zu einer Erhöhung des Betrags, der von der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT erfasst ist;

ii. any decrease of the balance after (or at) the Closing Time (whether a balance has been drawn in an account statement or whether only single entries are posted in the account that reduce the balance on a calculatory basis) shall decrease the amount subject to the Subsidiary's Joint and Several Liability, and never be subject to a subsequent increase (first-in, first-out principle), and

jede Reduktion des Saldos nach dem (oder zum) VOLLZUGSZEITPUNKT (ungeachtet dessen, ob eine Saldoziehung mittels Kontoauszug oder lediglich einzelne Posten im Konto eingesetzt werden, welche den Saldo rechnerisch reduzieren) reduziert den Betrag, der von der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT erfasst ist, und eine nachträgliche Erhöhung findet nie statt ("first-in, first-out"-Grundsatz); und

iii. in case a Swiss-law-governed Remaining Liability extinguishes in relation to the Parent by novation occurring as a result of the acknowledgement of a balance or otherwise, the Subsidiary's Joint and Several Liability for such Remaining Liability shall extinguish as well, and no Joint and Several Liability shall arise for Parent's new obligation that novated the Remaining Liability.

falls eine VERBLEIBENDE VERBINDLICHKEIT, auf die Schweizer Recht anwendbar ist, im Verhältnis zur MUTTERGESELLSCHAFT durch Novation, basierend auf einer Anerkennung eines Saldos oder auf andere Weise erlöscht, so erlöscht auch die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT für diese VERBLEIBENDE VERBINDLICHKEIT, und es entsteht keine SOLIDARHAFTUNG für die neue Verpflichtung der MUTTERGESELLSCHAFT, welche an Stelle der VERBLEIBENDEN VERBINDLICHKEIT getreten ist.

97 In addition to the prescription period pursuant to Section 12.2, any claims under the Subsidiary's Joint and Several Liability concerning deposits or that are otherwise subject to, or the result of, balancing must be brought against the Subsidiary within three years as of the first date after the Closing Time at which the deposit or other balance may be withdrawn and shall otherwise be forfeited (*verwirkt*).

Zusätzlich zur Verjährungsfrist gemäss ZIFF. 12.2 müssen sämtliche Ansprüche gestützt auf die SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT in Bezug auf Kontoguthaben, oder die auf andere Weise Gegenstand oder Resultat einer Saldoziehung sind, innerhalb von drei Jahren nach dem Zeitpunkt, an welchem das Kontoguthaben oder ein anderes Guthaben nach dem VOLLZUGSZEITPUNKT frühestens abgehoben werden könnte, gegen die TOCHTERGESELLSCHAFT geltend gemacht werden. Andernfalls verwirken diese Ansprüche.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

12.5 Treatment of secured obligations / *Behandlung von besicherten Verpflichtungen*

98 In case any Remaining Liability is secured in full or part by any security of whatever nature at the time a creditor of such Remaining Liability seeks satisfaction from the Subsidiary, the Subsidiary shall have the right to require such creditor, as a condition precedent to satisfying the Subsidiary's Joint and Several Liability for such Remaining Liability and in such form as the Subsidiary may reasonably require:

Für den Fall, dass eine VERBLEIBENDE VERBINDLICHKEIT zum Zeitpunkt, in dem ein Gläubiger dieser VERBLEIBENDEN VERBINDLICHKEIT von der TOCHTERGESELLSCHAFT Befriedigung verlangt, ganz oder teilweise durch irgendeine Art von Sicherheit besichert ist, hat die TOCHTERGESELLSCHAFT das Recht, als aufschiebende Bedingung für die Erfüllung der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT für diese VERBLEIBENDE VERBINDLICHKEIT und in einer Form, welche die TOCHTERGESELLSCHAFT vernünftigerweise fordern darf, zu verlangen:

- i. to assign the claim corresponding to such Remaining Liability against the Parent to the Subsidiary; and
dass der Anspruch, welcher dieser VERBLEIBENDEN VERBINDLICHKEIT gegenüber der MUTTERGESELLSCHAFT entgegensteht, der TOCHTERGESELLSCHAFT abgetreten wird; und
- ii. to consent to the transfer of the security securing such Remaining Liability (including, if reasonably required by the Subsidiary, the release and transfer of the respective collateral to the Subsidiary),
dass der Übertragung der Sicherheit, welche diese VERBLEIBENDE VERBINDLICHKEIT sichert, zugestimmt wird (einschliesslich die Freigabe und Übertragung der entsprechenden Sicherheit an die TOCHTERGESELLSCHAFT, sofern vernünftigerweise von der TOCHTERGESELLSCHAFT benötigt),

whereby each of (i) and (ii) is required to take effect upon satisfaction of such Remaining Liability by the Subsidiary; in the event that such creditor only asks for partial satisfaction of a Remaining Liability, then such assignment and transfer shall be partial accordingly. For the avoidance of doubt, the Subsidiary shall have the right to refuse satisfaction of its Joint and Several Liability for such Remaining Liability as long as the creditor of such Remaining Liability refuses such assignment and such consent to transfer, respectively, or otherwise frustrates *mala fide* the transfer of the security to the Subsidiary (including through an undue early release or waiver of its security); however, such creditor shall not be required to do anything which is not under its control in order to effect such assignment or transfer.

wobei sowohl (i) als auch (ii) nach Erfüllung dieser VERBLEIBENDEN VERBINDLICHKEIT durch die TOCHTERGESELLSCHAFT wirksam werden; falls der entsprechende Gläubiger nur partielle Erfüllung einer VERBLEIBENDEN VERBINDLICHKEIT fordert, erfolgt auch die Abtretung und Übertragung entsprechend nur im gleichen Umfang. Zur Klarstellung sei festgehalten, dass die TOCHTERGESELLSCHAFT das Recht hat, die Erfüllung ihrer SOLIDARHAFTUNG für solche VERBLEIBENDEN VERBINDLICHKEITEN zu verweigern, solange der Gläubiger einer solchen VERBLEIBENDEN VERBINDLICHKEIT die Abtretung bzw. die Zustimmung zur Übertragung verweigert oder bösgläubig die Übertragung der Sicherheit auf die TOCHTERGESELLSCHAFT anderweitig vereitelt (einschliesslich durch eine schuldhaft vorzeitige Freigabe der Sicherheit oder durch Verzicht darauf); ein Gläubiger ist jedoch nicht verpflichtet, etwas zu tun, das nicht seiner Kontrolle unterliegt, um die Abtretung oder Übertragung zu bewirken.

99 The Parent hereby consents, with benefit for the Subsidiary and any relevant Third Party, to any such assignment and transfer, and to any subrogation occurring by operation of law in connection with the Subsidiary's satisfaction of its Joint and Several Liability, and hereby waives, to the fullest extent possible, any legal or contractual rights it may have against such assignment and transfer, or such subrogation, and agrees to promptly repeat its consent to such assignment and transfer, or subrogation, in such other form as the Subsidiary may reasonably require.

Die MUTTERGESELLSCHAFT stimmt hiermit zugunsten der TOCHTERGESELLSCHAFT und jeder relevanten DRITTPARTEI einer solchen Abtretung und Übertragung zu, sowie jeder Subrogation von Gesetzes wegen, die im Zusammenhang mit der Erfüllung der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT eintritt, und die MUTTERGESELLSCHAFT verzichtet hiermit, im weitest möglichen Umfang, auf sämtliche gesetzlichen oder vertraglichen Rechte, welche sie gegen eine solche Abtretung, Übertragung oder Subrogation geltend machen könnte, und erklärt sich damit einverstanden, ihre Zustimmung zu dieser Abtretung, Übertragung oder Subrogation unverzüglich, in der Form, wie sie von der TOCHTERGESELLSCHAFT vernünftigerweise verlangt werden kann, zu wiederholen.

100 In case the Parent wishes to agree with any creditor of any secured Transferred Liability that such creditor assigns the claim corresponding to such Transferred Liability to the Parent and consents to the transfer of the security securing such Transferred Liability upon the Parent's satisfaction of its Joint and Several Liability, or if the Parent wishes to avail itself of any subrogation occurring by operation of law in connection with the Parent's satisfaction of its Joint and

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Several Liability, the Subsidiary hereby consents, with benefit for the Parent and any relevant Third Party, to any such assignment and transfer, or to any such subrogation, and hereby waives, to the fullest extent possible, any legal or contractual rights it may have against such assignment and transfer, or such subrogation, and agrees to promptly repeat its consent to such assignment and transfer, or subrogation, in such other form as the Parent may reasonably require.

Falls die MUTTERGESELLSCHAFT wünscht, mit einem Gläubiger einer besicherten ÜBERTRAGENEN VERBINDLICHKEIT zu vereinbaren, dass ein solcher Gläubiger den dieser ÜBERTRAGENEN VERBINDLICHKEIT gegenüberstehenden Anspruch an die MUTTERGESELLSCHAFT abtritt und zustimmt, dass die Sicherheit, welche die ÜBERTRAGENE VERBINDLICHKEIT besichert, nach Erfüllung ihrer SOLIDARHAFTUNG übertragen wird, oder falls die MUTTERGESELLSCHAFT wünscht, sich auf eine Subrogation von Gesetzes wegen zu berufen, die im Zusammenhang mit der Erfüllung der SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT erfolgt, stimmt die TOCHTERGESELLSCHAFT hiermit zugunsten der MUTTERGESELLSCHAFT und jeder relevanten DRITTPARTEI einer solchen Abtretung, Übertragung oder Subrogation zu, und sie verzichtet hiermit, im weitest möglichen Umfang, auf sämtliche gesetzlichen oder vertraglichen Rechte, welche sie gegen eine solche Abtretung, Übertragung oder Subrogation geltend machen könnte, und sie erklärt sich damit einverstanden, ihre Zustimmung zu dieser Abtretung, Übertragung oder Subrogation unverzüglich in der Form, wie sie von der MUTTERGESELLSCHAFT vernünftigerweise verlangt werden kann, zu wiederholen.

12.6 Treatment of undrawn commitments / *Behandlung nicht gezogener Kreditzusagen*

101 In case any Remaining Liability is an undrawn commitment (a “**Commitment**”) pursuant to which the Parent has (subject to certain conditions, as the case may be) to finance (such as by providing credits, loans or the like) a Third Party (the “**Borrower**”), the Subsidiary shall have the right, each as a condition precedent to satisfying the Subsidiary’s Joint and Several Liability for such Commitment.

Falls eine VERBLEIBENDE VERBINDLICHKEIT eine nicht gezogene Kreditzusage (eine “KREDITZUSAGE”) darstellt, gemäss welcher die MUTTERGESELLSCHAFT (gegebenenfalls unter bestimmten Bedingungen) verpflichtet ist, eine DRITTPARTEI (den “DARLEHENSNEHMER”) zu finanzieren (wie etwa durch die Gewährung von Krediten, Darlehen oder ähnlichem), so hat die TOCHTERGESELLSCHAFT das Recht, je als aufschiebende Bedingung für die Erfüllung der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT betreffend eine solche KREDITZUSAGE:

- i. to become a party to the relevant Financing Arrangement with substantially the same rights as the Parent but without needing to assume any material additional obligations beyond Subsidiary’s obligations under Subsidiary’s Joint and Several Liability, or, if this is not reasonably feasible (it being understood that the Parties shall undertake reasonable efforts to achieve such accession to the relevant Financing Arrangement),

Partei der jeweiligen FINANZIERUNGSVEREINBARUNG mit den im Wesentlichen gleichen Rechten wie die MUTTERGESELLSCHAFT zu werden, ohne jedoch dazu verpflichtet zu sein, zusätzliche wesentliche Verpflichtungen zu übernehmen, die über die Verpflichtungen der TOCHTERGESELLSCHAFT gemäss der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT hinaus gehen; oder, falls dies nicht in zumutbarer Weise möglich ist (wobei Einvernehmen darüber besteht, dass die PARTEIEN vernünftige Anstrengungen unternehmen, um den Beitritt zur jeweiligen FINANZIERUNGSVEREINBARUNG zu bewirken),

- ii. to require such Borrower to enter, in such form as the Subsidiary may reasonably require, into credit or similar contractual documentation and, if applicable, collateral and similar arrangements, expressly giving to the Subsidiary substantially the same rights as the Parent has under the relevant Financing Arrangement but without needing to assume any material additional obligations beyond Subsidiary’s obligations under Subsidiary’s Joint and Several Liability.

vom jeweiligen DARLEHENSNEHMER zu verlangen, in der Form, wie es die TOCHTERGESELLSCHAFT vernünftigerweise verlangen kann, eine Kredit- oder ähnliche vertragliche Dokumentation einzugehen und, sofern anwendbar, auch Sicherungs- und ähnliche Vereinbarungen abzuschliessen, die der TOCHTERGESELLSCHAFT ausdrücklich im Wesentlichen die gleichen Rechte geben, wie sie die MUTTERGESELLSCHAFT unter der jeweiligen FINANZIERUNGSVEREINBARUNG hat, ohne dass die TOCHTERGESELLSCHAFT jedoch dazu verpflichtet wird, zusätzliche wesentliche Verpflichtungen zu übernehmen, welche über die Verpflichtungen gemäss der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT hinausgehen.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

12.7 Implementation of Joint and Several Liabilities by Separate Instruments / *Implementierung der SOLIDARHAFTUNGEN durch SEPARATE INSTRUMENTE*

102 In furtherance of the intention of the Parties to ensure that the Joint and Several Liability of each Party is given full effect under the laws of certain relevant jurisdictions, the Parties agree to enter into the following Separate Instruments at or immediately after the Closing, which will, if expressly so provided by their terms, (i) replace the Subsidiary's Joint and Several Liability under this Agreement in relation to the Remaining Liabilities they cover, and (ii) (for the avoidance of doubt) go beyond the terms of the Subsidiary's Joint and Several Liability or limit them if deemed necessary by the Parties in view of the specific needs such Separate Instruments seek to address:

Zur Förderung der Absicht der PARTEIEN, dass die SOLIDARHAFTUNG jeder PARTEI nach dem Recht gewisser relevanter Jurisdiktionen vollständig Wirkung entfalten soll, vereinbaren die PARTEIEN, beim VOLLZUG oder kurz nach dem VOLLZUG die nachfolgend aufgeführten SEPARATEN INSTRUMENTE abzuschliessen. Diese sollen, sofern in deren Bestimmungen ausdrücklich so vorgesehen, (i) die unter diesem VERTRAG geregelte SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT für die davon erfassten VERBLEIBENDEN VERBINDLICHKEITEN ersetzen und (ii) (zur Klarstellung) über die Bestimmungen der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT hinausgehen oder diese einschränken, wenn dies von den PARTEIEN im Hinblick auf die spezifischen Bedürfnisse, denen solche SEPARATEN INSTRUMENTE gerecht werden sollen, für notwendig erachtet wird:

- i. the Covered Bond Supplemental Agreement;
die COVERED-BOND-ZUSATZVEREINBARUNG;
- ii. the NY Assumption Agreement;
der NY-ÜBERNAHMEVERTRAG;
- iii. the UK Assumption Agreement;
der UK-ÜBERNAHMEVERTRAG;
- iv. the Supplemental US Indentures.
die ZUSATZ-US-ANLEIHEVERTRÄGE.

103 In addition, each Party may request the other Party to enter into further Separate Instruments in such form as the requesting Party reasonably requires, provided that:

Darüber hinaus kann jede PARTEI von der anderen PARTEI verlangen, weitere angemessene SEPARATE INSTRUMENTE, in einer Form wie es die fordernde PARTEI vernünftigerweise verlangt, abzuschliessen, sofern:

- i. the other Party's liability under the Separate Instrument is in substance equivalent to or lesser than such Party's Joint and Several Liability;
die Haftung der anderen PARTEI gemäss SEPARATEM INSTRUMENT im Wesentlichen gleichwertig oder kleiner ist als die SOLIDARHAFTUNG dieser PARTEI;
- ii. the Separate Instrument is governed by the law of the underlying Transferred Liability or Remaining Liability; and
auf das SEPARATE INSTRUMENT dasjenige Recht anwendbar ist, das auf die zugrundeliegende ÜBERTRAGENE VERBINDLICHKEIT oder VERBLEIBENDE VERBINDLICHKEIT angewendet wird; und
- iii. the requesting Party bears the costs incurred by the other Party in connection with the entering into the Separate Instrument.
die ersuchende PARTEI die Kosten übernimmt, die der anderen PARTEI im Zusammenhang mit dem Abschluss des SEPARATEN INSTRUMENTS erwachsen.

104 For the avoidance of doubt, no Third Party shall be allowed to seek double payment or satisfaction under both a Separate Instrument and the Joint and Several Liability. To the extent a Separate Instrument does not, on its terms, replace the relevant Joint and Several Liability or

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

otherwise specify its relationship vis-à-vis the relevant Joint and Several Liability, a Third Party shall have the right to invoke alternatively, but not cumulatively, a Party's liability under such Separate Instrument or under the Joint and Several Liability, respectively, and any payment under one liability shall reduce the other liability accordingly.

Zur Klarstellung sei festgehalten, dass es keiner DRITTPARTEI erlaubt ist, Doppelzahlung oder Befriedigung sowohl gestützt auf ein SEPARATES INSTRUMENT als auch die SOLIDARHAFTUNG zu verlangen. Im Umfang, in welchem ein SEPARATES INSTRUMENT gemäss seinen Bestimmungen nicht die entsprechende SOLIDARHAFTUNG ersetzt oder anderweitig das Verhältnis gegenüber der entsprechenden SOLIDARHAFTUNG spezifiziert, hat die DRITTPARTEI das Recht, sich alternativ, nicht jedoch kumulativ, auf die Haftung einer PARTEI gemäss SEPARATEM INSTRUMENT beziehungsweise gemäss SOLIDARHAFTUNG ZU berufen. Zahlungen unter einer Haftung reduzieren die andere Haftung entsprechend.

105 To the extent not otherwise addressed by a Separate Instrument, the rights and authorizations of a Party under this Agreement with respect to (i) positions subject to netting, set-off or similar rules (Section 12.3) and (ii) indemnification and procedure for Third Party claims (Sections 12.9 and 12.11) shall apply in relation to such Separate Instrument in the same way as for the underlying Joint and Several Liability.

Soweit nichts anderes durch ein SEPARATES INSTRUMENT bestimmt wird, sind die Rechte und Ermächtigungen einer PARTEI unter diesem VERTRAG bezüglich (i) Positionen, die Gegenstand von Netting, Verrechnung oder ähnlichen Regelungen sind (ZIFF. 12.3) und (ii) Schadloshaltung und Verfahren bei Ansprüchen einer DRITTPARTEI (ZIFF. 12.9 und 12.11) in gleicher Weise auf diese SEPARATEN INSTRUMENTE anwendbar wie auf die unterliegende SOLIDARHAFTUNG selbst.

12.8 Duty to secure claims with respect to Transferred Liabilities / Verpflichtung zur Sicherstellung von Ansprüchen bezüglich ÜBERTRAGENEN VERBINDLICHKEITEN

106 The Parties acknowledge that both Parties are under a duty pursuant to art. 75 MA to secure Transferred Liabilities provided that the legal requirements for such duty are met. The Subsidiary shall indemnify the Parent for any and all costs arising in connection with this duty.

Die PARTEIEN anerkennen, dass sie beide gemäss Art. 75 FUSG verpflichtet sind, ihre ÜBERTRAGENEN VERBINDLICHKEITEN sicherzustellen, vorausgesetzt, die rechtlichen Voraussetzungen für eine solche Verpflichtung sind erfüllt. Die TOCHTERGESELLSCHAFT hat die MUTTERGESELLSCHAFT für alle aus dieser Verpflichtung entstehende Kosten schadlos zu halten.

12.9 Indemnification in connection with Joint and Several Liabilities / Schadloshaltung bei SOLIDARHAFTUNG

107 The Parent shall have a right of full recourse against the Subsidiary, and the Subsidiary shall indemnify the Parent for any and all costs and losses arising in connection with claims brought against, or payments made by, the Parent as a result of Parent's Joint and Several Liability.

Die MUTTERGESELLSCHAFT hat ein vollständiges Rückgriffsrecht gegen die TOCHTERGESELLSCHAFT und die TOCHTERGESELLSCHAFT hat die MUTTERGESELLSCHAFT für sämtliche Kosten und Verluste schadlos zu halten, welche aus Ansprüchen gegen die MUTTERGESELLSCHAFT, oder aus Zahlungen seitens der MUTTERGESELLSCHAFT, aufgrund der SOLIDARHAFTUNG DER MUTTERGESELLSCHAFT entstanden sind.

108 The Subsidiary shall have a right of full recourse against the Parent, and the Parent shall indemnify the Subsidiary for any and all costs and losses arising in connection with claims brought against, or payments made by, the Subsidiary as a result of Subsidiary's Joint and Several Liability.

Die TOCHTERGESELLSCHAFT hat ein vollständiges Rückgriffsrecht gegen die MUTTERGESELLSCHAFT und die MUTTERGESELLSCHAFT hat die TOCHTERGESELLSCHAFT für sämtliche Kosten und Verluste schadlos zu halten, welche aus Ansprüchen gegen die TOCHTERGESELLSCHAFT, oder aus Zahlungen seitens der TOCHTERGESELLSCHAFT, aufgrund der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT entstanden sind.

12.10 Indemnification for other claims / Schadloshaltung für andere Ansprüche

109 In addition to the foregoing, the Subsidiary shall indemnify the Parent for any and all costs and losses arising in connection with claims of Third Parties against the Parent to the extent they have their origin within the Business (other than in relation to any Excluded Liability, with the exception of those Excluded Liabilities which are part of a Special Asset) and the Patent shall

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

indemnify the Subsidiary for any and all costs and losses arising in connection with claims of Third Parties brought against the Subsidiary but having their origin within the businesses of the Parent not transferred hereunder (and including for costs and losses arising in connection with claims of Third Parties in relation to any Excluded Liability, with the exception of those Excluded Liabilities which are part of a Special Asset).

Zusätzlich zum Vorstehenden hat die TOCHTERGESELLSCHAFT die MUTTERGESELLSCHAFT für sämtliche Kosten und Verluste schadlos zu halten, welche im Zusammenhang mit Ansprüchen von DRITTPARTEIEN gegen die MUTTERGESELLSCHAFT resultieren, und zwar insoweit, als dass diese Ansprüche ihren Ursprung im GESCHÄFT haben (ausser in Bezug auf eine AUSGENOMMENE VERBINDLICHKEIT, davon ausgenommen diejenigen AUSGENOMMENEN VERBINDLICHKEITEN, die Teil eines SPEZIELLEN VERMÖGENSWERTS sind). Die MUTTERGESELLSCHAFT verpflichtet sich, die TOCHTERGESELLSCHAFT für sämtliche Kosten und Verluste schadlos zu halten, welche im Zusammenhang mit Ansprüchen von DRITTPARTEIEN gegen die TOCHTERGESELLSCHAFT entstanden sind, ihren Ursprung jedoch in den mit diesem VERTRAG nicht übertragenen Geschäften der MUTTERGESELLSCHAFT haben (und einschliesslich für Kosten und Verluste im Zusammenhang mit Ansprüchen von DRITTPARTEIEN in Bezug auf eine AUSGENOMMENE VERBINDLICHKEIT, ausgenommen diejenigen AUSGENOMMENEN VERBINDLICHKEITEN, die Teil eines SPEZIELLEN VERMÖGENSWERTS sind).

- 110 However, the Parties need not indemnify each other for any taxes, duties, levies, or any other charges of a public law nature which are imposed on a Party, except that the foregoing paragraph shall apply where both Parties are jointly and severally liable under applicable law for such taxes, duties, levies, or other charges of a public law nature.

Die PARTEIEN haben sich allerdings gegenseitig nicht für Steuern, Abgaben oder andere Gebühren öffentlichen Rechts schadlos zu halten, welcher einer PARTEI auferlegt werden, mit der Ausnahme, dass der vorstehende Absatz dann anwendbar ist, wenn gemäss anwendbarem Recht beide PARTEIEN für solche Steuern, Abgaben oder andere Gebühren öffentlichen Rechts solidarisch haftbar sind.

12.11 Procedure for Third Party claims / Verfahren bei Ansprüchen einer DRITTPARTEI

- 111 In case of any claim brought or threatened by a Third Party, including claims brought by any public authority, against one Party (such Party the “**Indemnified Party**”) which is subject to an obligation of indemnification by the other Party under this Agreement, the Indemnified Party shall give the other Party a notice of such Third Party claim or proceeding within reasonable time. Failure to give such notice shall not, however, affect the Indemnified Party’s right to indemnification except to the extent the other Party is prejudiced by such failure. The other Party shall then have 20 Business Days after receipt of such notice to notify the Indemnified Party that it elects to conduct and control the defence of such Third Party claims (the “**Notice of Defence**”). If the other Party does not give a Notice of Defence, the Indemnified Party shall have the right to defend or settle such claim or proceeding in its exclusive discretion and the other Party shall, upon request from the Indemnified Party, promptly indemnify the Indemnified Party.

*Werden von einer DRITTPARTEI, einschliesslich Behörden, Ansprüche gegen eine PARTEI (eine solche PARTEI die “**ENTSCHÄDIGTE PARTEI**”) angedroht oder geltend gemacht, und unterliegen diese Ansprüche gemäss vorliegendem VERTRAG einer Pflicht zur Schadloshaltung durch die andere PARTEI, informiert die ENTSCÄDIGTE PARTEI die andere PARTEI innerhalb nützlicher Frist über solche Ansprüche oder Verfahren von DRITTPARTEIEN. Das Unterlassen einer solchen Mitteilung hat indes keine Auswirkung auf das Recht auf Schadloshaltung der ENTSCÄDIGTEN PARTEI, es sei denn, die andere PARTEI werde durch das Unterlassen der Mitteilung beeinträchtigt. Die andere PARTEI hat nach Erhalt einer solchen Mitteilung 20 WERKTAGE Zeit, die ENTSCÄDIGTE PARTEI darüber zu unterrichten, dass sie die Verteidigung gegen solche Ansprüche von DRITTPARTEIEN führen und kontrollieren will (die “**VERTEIDIGUNGSANZEIGE**”). Falls die andere PARTEI keine solche VERTEIDIGUNGSANZEIGE abgibt, hat die ENTSCÄDIGTE PARTEI das Recht, nach ihrem alleinigen Ermessen über die Verteidigung oder einen Vergleich des Anspruchs oder Verfahrens zu entscheiden und hält auf Ersuchen der ENTSCÄDIGTEN PARTEI die ENTSCÄDIGTE PARTEI unverzüglich schadlos.*

12.12 Reduction of the exposure under the Subsidiary’s Joint and Several Liability / Haftungsreduktion unter der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT

- 112 The Parent undertakes to use best efforts to reduce the amount of the Remaining Liabilities for which the Subsidiary is liable under the Subsidiary’s Joint and Several Liability in accordance

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

with the limits set by FINMA in the FINMA Order for the years 2020 to 2025. Should the Parent fail to reduce such amount to or below such limits, it undertakes (a) to provide collateral in such manner, form and extent that are sufficient under FINMA's requirements, or (b) to fund the Subsidiary with capital in such form and extent that are sufficient under FINMA's requirements (and if required by the Subsidiary, with equity in the form of share capital or reserves). The Parent further undertakes to hold the Subsidiary harmless for any costs and losses arising in connection with the excess of such limits. Should FINMA impose further liquidity requirements on the Subsidiary in connection with the Subsidiary's Joint and Several Liability, the Parent undertakes to provide the Subsidiary with sufficient liquidity to comply with such requirements and to hold the Subsidiary harmless for any costs and losses arising in connection with such requirements.

Die MUTTERGESELLSCHAFT verpflichtet sich, alles Erforderliche zu unternehmen, um die Höhe der VERBLEIBENDEN VERBINDLICHKEITEN, für welche die TOCHTERGESELLSCHAFT unter der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT haftet, in Übereinstimmung mit den durch die FINMA in der FINMA-Verfügung auferlegten Limiten für die Jahre 2020 bis 2025 zu verringern. Falls die MUTTERGESELLSCHAFT es versäumt, diesen Betrag auf oder unter diese Limiten zu verringern, verpflichtet sie sich, (a) Sicherheiten in solcher Art, Form und Umfang zu erbringen, die den Anforderungen der FINMA genügen, oder (b) die TOCHTERGESELLSCHAFT in solcher Form und Umfang mit Kapital zu versorgen, das den Anforderungen der FINMA genügt (und falls von der TOCHTERGESELLSCHAFT verlangt, mit Eigenkapital in der Form von Aktienkapital oder Reserven). Die MUTTERGESELLSCHAFT verpflichtet sich weiter, die TOCHTERGESELLSCHAFT für alle Kosten und Verluste, die im Zusammenhang mit der Überschreitung solcher Limiten entstehen, schadlos zu halten. Falls die FINMA an die TOCHTERGESELLSCHAFT weitere Liquiditätsanforderungen im Zusammenhang mit der SOLIDARHAFTUNG DER TOCHTERGESELLSCHAFT stellt, verpflichtet sich die MUTTERGESELLSCHAFT, die TOCHTERGESELLSCHAFT mit genügend Liquidität zu versorgen, um solchen Anforderungen zu entsprechen, und die TOCHTERGESELLSCHAFT für alle Kosten und Verluste im Zusammenhang mit solchen Anforderungen schadlos zu halten.

12.13 Acknowledgement of FINMA resolution powers / *Anerkennung der Abwicklungskompetenzen der FINMA*

113 The Parties acknowledge, and any Third Party asserting a Party's Joint and Several Liability is hereby cautioned, that the liability and indemnification arrangements under this Agreement (including a Party's Joint and Several Liability) are subject to the powers of FINMA (or any other Swiss authority that is competent under Swiss law) in case of financial distress, resolution or similar circumstances and in accordance with applicable Swiss law (including protective measures pursuant to art. 26 Banking Act and any measures that result in the partial or complete write-down of claims or conversion of claims into equity pursuant to art. 31 para. 3 Banking Act and art. 47 ff. Banking Insolvency Ordinance (section 3 'Corporate Actions') at the relevant time). The rights and obligations under this Agreement (including the Subsidiary's Joint and Several Liability) shall be construed in accordance with, and are subject to, any such powers.

Die PARTEIEN nehmen zur Kenntnis, und jede DRITTPARTEI, welche die SOLIDARHAFTUNG einer PARTEI in Anspruch nimmt wird darauf hingewiesen, dass die Haftungs- und Schadloshaltungsvereinbarungen unter diesem VERTRAG (einschliesslich der SOLIDARHAFTUNG einer PARTEI) im Falle von finanziellen Schwierigkeiten, Abwicklung oder ähnlichen Umständen den Kompetenzen der FINMA (oder jeder anderen Schweizer Behörde, die unter Schweizer Recht zuständig ist) im Einklang mit anwendbarem Schweizer Recht untersteht (einschliesslich Schutzmassnahmen nach Art. 26 BankG und aller Massnahmen, welche die vollständige oder teilweise Reduktion von Forderungen oder die Umwandlung von Forderungen in Eigenkapital zum relevanten Zeitpunkt nach Art. 31 Abs. 3 BankG und Art. 47 ff. BIV-FINMA (3. Abschnitt 'Kapitalmassnahmen') zur Folge haben). Die Rechte und Pflichten unter diesem VERTRAG (einschliesslich der SOLIDARHAFTUNG der TOCHTERGESELLSCHAFT) sind in Übereinstimmung mit und unter Vorbehalt solcher Kompetenzen auszulegen.

13 Miscellaneous provisions / *Sonstige Bestimmungen*

13.1 Costs / *Kosten*

114 Each Party shall bear its own costs incurred in relation to this Agreement and the Transfer (including fees of attorneys, experts and advisors), it being understood that preparation work for the Transfer and costs arising out of this preparation shall be borne by the Parent.

Jede PARTEI trägt ihre eigenen Kosten, welche aufgrund dieses VERTRAGES und der ÜBERTRAGUNG anfallen (einschliesslich Anwaltskosten, Kosten für Gutachter und Berater), wobei Einvernehmen darüber besteht, dass die Kosten für Vorbereitungsarbeiten sowie für die Vorbereitung der ÜBERTRAGUNG von der MUTTERGESELLSCHAFT getragen werden.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- 115 Notary fees, land registry fees and the fees of the commercial registers which are related to the execution, notarization and registration in the commercial registers and the relevant land registers shall be borne equally by both Parties.
Notariats-, Grundbuch- und Handelsregistergebühren, welche in Zusammenhang mit dem Vollzug, der Beurkundung und der Eintragung in die Handelsregister und die betroffenen Grundbücher anfallen, werden von beiden PARTEIEN zu gleichen Teilen getragen.
- 116 Each Party shall bear all taxes incurred by it in connection with the Transfer and for which each Party is statutory liable, if any.
Jede PARTEI hat allfällige Steuern und Abgaben, welche aufgrund der ÜBERTRAGUNG anfallen und für welche die PARTEI von Gesetzes wegen haftet, selbst zu tragen.
- 13.2 Amendments and modifications / Ergänzungen und Änderungen**
- 117 This Agreement, including this present Section 13.2, may only be amended or modified by a document in writing duly executed by the Parties (and, if applicable, notarized in a public deed, but only if the amendments or modifications relate to parts of this Agreement which mandatorily require to be notarized in a public deed). The Parties agree that they jointly negotiated and prepared this Agreement and that it shall not be construed against any Party on the grounds that such Party prepared it.
Änderungen oder Ergänzungen dieses VERTRAGES einschliesslich der vorliegenden ZIFF. 13.2 bedürfen zu ihrer Gültigkeit der Schriftform (und gegebenenfalls der öffentlichen Beurkundung, aber nur, falls die Änderungen oder Ergänzungen Teile dieses VERTRAGES betreffen, welche zwingend der öffentlichen Beurkundung bedürfen). Die PARTEIEN sind sich einig, dass sie diesen VERTRAG gemeinsam ausgehandelt und vorbereitet haben, und dass dieser VERTRAG nicht gegen eine PARTEI auszulegen ist, mit der Begründung, besagte PARTEI habe diesen vorbereitet oder entworfen.
- 13.3 Entire Agreement / Abschliessender Vertrag**
- 118 This Agreement together with the Annexes and all documents it refers to constitutes the entire agreement between the Parties with respect to the subject matter of this Agreement and shall replace all other prior agreements or understandings of the Parties relating thereto. All references to this Agreement shall be deemed to include the Annexes hereto.
Dieser VERTRAG einschliesslich der Anhänge und sämtlicher Dokumente, auf die er sich bezieht, stellt den gesamten VERTRAG zwischen den PARTEIEN in Bezug auf den Gegenstand dieses VERTRAGS dar und ersetzt sämtliche diesbezüglichen vorhergehenden Vereinbarungen und Absprachen zwischen den PARTEIEN. Alle Verweise auf diesen VERTRAG schliessen die Anhänge mit ein.
- 13.4 Transfer and assignment / Übertragung und Abtretung**
- 119 No Party may transfer or assign, in whole or in part, this Agreement or any of its rights or obligations under this Agreement to any person without the prior written consent of the other Party, which shall not be unreasonably withheld. Any transfer or assignment made without such approval shall be null and void.
Keine PARTEI darf diesen VERTRAG oder einzelne Rechte und Pflichten daraus ohne vorherige schriftliche Zustimmung der Gegenpartei ganz oder teilweise an eine andere Person abtreten oder übertragen. Die schriftliche Zustimmung soll nicht ungerechtfertigt verweigert werden. Übertragungen oder Abtretungen, welche ohne schriftliche Zustimmung erfolgen, sind ungültig.
- 13.5 Severability / Salvatorische Klausel**
- 120 If a provision of this Agreement should be or become invalid in whole or in part, or if one or several of the Transferred Assets or Transferred Liabilities of the Business could not be transferred, or if this Agreement should contain a contractual gap, this shall not affect the validity of the remaining provisions. Instead of the invalid provision, such reasonable provision shall apply

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

which, as far as legally permissible, best reflects the Parties' intentions. For the purpose of filling a contractual gap such reasonable provision shall apply which the Parties would have intended in view of the scope and purpose of this Agreement had they considered the issue.

Sollte eine Bestimmung dieses VERTRAGES gänzlich oder teilweise unwirksam oder nichtig sein oder werden, oder falls eine oder mehrere der ÜBERTRAGENEN VERMÖGENSWERTE oder ÜBERTRAGENEN VERBINDLICHKEITEN des GESCHÄFTES nicht übertragen werden können, oder falls dieser VERTRAG eine vertragliche Lücke enthält, so berührt dies die Gültigkeit der übrigen Bestimmungen nicht. An die Stelle der unwirksamen oder nichtigen Bestimmung soll, in rechtlich zulässiger Weise, eine angemessene Regelung treten, welche den wirklichen Willen der PARTEIEN wiedergibt. Liegt eine vertragliche Lücke vor, so soll diese von einer Bestimmung ersetzt werden, welche die PARTEIEN nach dem Sinn und Zweck dieses VERTRAGES bestimmt hätten, wenn dieser Punkt von ihnen bedacht worden wäre.

13.6 Notices / Mitteilungen

121 All notices in connection with this Agreement shall be given to the following addresses, or to such other address as communicated by either Party from time to time:

Alle Mitteilungen im Zusammenhang mit dem Vertrag sind an folgende Adressen zu richten, oder an eine andere, von einer Partei gelegentlich mitgeteilte Adresse:

i. If to the Parent: / *An die MUTTERGESELLSCHAFT:*

UBS AG
P.O. Box
8098 Zurich
Switzerland

ii. If to the Subsidiary: / *An die TOCHTERGESELLSCHAFT:*

UBS Switzerland AG
P.O. Box
8098 Zurich
Switzerland

13.7 Governing law / Anwendbares Recht

122 Subject to Section 12.2 (different applicable law in relation to the prescription of certain Remaining Liabilities), this Agreement shall be governed by and construed by the substantive laws of Switzerland (to the exclusion of Swiss Private International Law and of international treaties, in particular the Vienna Convention on the International Sale of Goods dated 11 April 1980).

Vorbehältlich ZIFF. 12.2 dieses VERTRAGES (andere anwendbare Rechtsordnung in Bezug auf die Verjährung von gewissen VERBLEIBENDEN VERBINDLICHKEITEN), untersteht der vorliegende VERTRAG dem schweizerischen materiellen Recht unter Ausschluss des Kollisionsrechts und internationaler Abkommen, insbesondere des Übereinkommens der Vereinten Nationen über Verträge über den internationalen Warenkauf vom 11. April 1980.

13.8 Dispute resolution / Streitbeilegung

123 All disputes arising out of or in connection with this Agreement, including disputes on its conclusion, binding effect, amendment and termination, shall be subject to the exclusive jurisdiction of the competent courts for the City of Zurich (Zurich I), Switzerland.

Für Streitigkeiten in Zusammenhang mit diesem VERTRAG, einschliesslich Streitigkeiten über dessen Abschluss, bindende Wirkung, Änderung und Beendigung, sind ausschliesslich die Gerichte der Stadt Zürich (Zürich I), Schweiz, zuständig.

(Signatures on next page)

(Unterschriften auf der nächsten Seite)

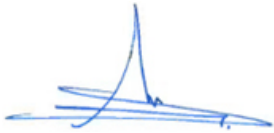
[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

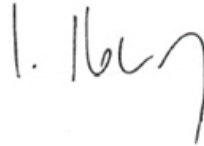
Signatures

Zurich, 12 June 2015

UBS AG



Michel Demaré
Vice-Chairman of the Board of Directors



Isabelle Romy
Member of the Board of Directors

Zurich, 12 June 2015

UBS Switzerland AG



Sergio Ermotti
Chairman of the Board of Directors



Luzius Cameron
Company Secretary

Diese Urkunde (samt Beilagen) enthält den mir mitgeteilten Parteiwillen. Sie ist von den erschienen Personen selbst gelesen, von ihnen anschliessend als richtig anerkannt und unterzeichnet worden.

Zürich, 12. Juni 2015

NOTARIAT HOTTINGEN-ZÜRICH



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1a**Transfer balance sheet /***Anhang 1a**Übertragungsbilanz*

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Transfer balance sheet as per 31 March 2015 (Swiss GAAP). Based on interim rules of the FINMA circular 15/1 "Rechnungslegung Banken" applicable as of 1 January 2015, the transfer balance sheet was established in accordance with the accounting rules for Swiss banks as in force until 31 December 2014 (Banking Act/Swiss Banking Ordinance/FINMA circular 08/2 "Rechnungslegung Banken").

ÜBERTRAGUNGSBILANZ per 31. März 2015 (Swiss GAAP). Gestützt auf die Übergangsbestimmungen des FINMA Rundschreibens 15/1 "Rechnungslegung Banken", anwendbar seit 1. Januar 2015, wurde die ÜBERTRAGUNGSBILANZ gemäss den bis 31. Dezember 2014 anwendbaren Rechnungslegungsvorschriften für Schweizer Banken (Bankengesetz/Bankenverordnung/FINMA Rundschreiben 08/2 "Rechnungslegung Banken") erstellt.

	CHF thousand / CHF Tausend
ASSETS / AKTIVEN	
Liquid Assets / <i>Flüssige Mittel</i>	30'563'681
Money Market paper / <i>Forderungen aus Geldmarktpapieren</i>	5'825'118
Due from banks / <i>Forderungen gegenüber Banken</i>	62'404'630
Due from customers / <i>Forderungen gegenüber Kunden</i>	44'118'661
Mortgage loans / <i>Hypothekarforderungen</i>	151'121'144
Trading balances in securities and precious metals / <i>Handelsbestände in Wertschriften und Edelmetallen</i>	2'762'180
Financial Investments / <i>Finanzanlagen</i>	20'268'801
Investment in subsidiaries and other participations / <i>Tochtergesellschaften und andere Beteiligungen</i>	42'192
Fixed Assets / <i>Sachanlagen</i>	5'272'084
Accrued income and prepaid expenses / <i>Rechnungsabgrenzungen</i>	281'455
Positive replacement values / <i>Positive Wiederbeschaffungswerte</i>	3'092'359
Other assets / <i>Sonstige Aktiven</i>	699'966
Total Assets / Total Aktiven	<u>326'452'272</u>
LIABILITIES / FREMDKAPITAL	
Money market papers issued / <i>Verpflichtungen aus Geldmarktpapieren</i>	36'278
Due to banks / <i>Verpflichtungen gegenüber Banken</i>	59'287'378
Trading portfolio liabilities / <i>Verpflichtungen aus Handelsbeständen</i>	190'572
Due to customers on savings and deposit accounts / <i>Verpflichtungen gegenüber Kunden in Spar- und Anlageform</i>	96'542'270
Other amounts due to customers / <i>Übrige Verpflichtungen gegenüber Kunden</i>	142'032'446
Medium term notes / <i>Kassenobligationen</i>	539'129
Bonds issued and loans from central mortgage institutions / <i>Anleihen und Pfandbriefdarlehen</i>	7'864'712
Financial liabilities designated at fair value / <i>Zum Marktwert bewertete finanzielle Verpflichtungen</i>	0
Accruals and deferred income / <i>Rechnungsabgrenzungen</i>	360'190
Negative replacement values / <i>Negative Wiederbeschaffungswerte</i>	2'759'623
Other liabilities / <i>Sonstige Passiven</i>	3'594'422
Allowances and provisions / <i>Wertberichtigungen und Rückstellungen</i>	173'653
Total Liabilities / Total Fremdkapital	<u>313'380'672</u>
Net Assets / Nettovermögen	<u>13'071'600</u>

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Note: By virtue of Sections 3.10 and 3.12 to 3.18, the Transfer Balance Sheet includes items of which beneficial (but not legal) ownership is transferred or which reflect a transfer of intra-company positions (without prior independent legal existence).

Hinweis: Gemäss den ZIFF. 3.10 und 3.12 bis 3.18 enthält die ÜBERTRAGUNGSBILANZ Positionen, an denen das wirtschaftliche (nicht aber das rechtliche) Eigentum übertragen wird oder welche eine Übertragung von gesellschaftsinternen Positionen (ohne vorherige unabhängige rechtliche Existenz) reflektieren.

**Addendum: Contingent liabilities to be disclosed in the notes to the financial statements /
Addendum: Eventualverbindlichkeiten, welche im Anhang der Jahresrechnung offenzulegen sind**

**Irrevocable commitments and contingent liabilities /
Unwiderrufliche Zusagen und Eventualverpflichtungen**

	CHF thousand / CHF Tausend
Contingent liabilities / Eventualverpflichtungen	7'782'136
of which: Guarantees to third parties related to subsidiaries / <i>davon: Garantien an Dritte im Zusammenhang mit Tochtergesellschaften</i>	9'349
of which: credit guarantees and similar instruments / <i>davon: Kreditsicherungsgarantien und ähnliche Instrumente</i>	2'894'672
of which: performance guarantees and similar instruments / <i>davon: Ausführungsgarantien und ähnliche Instrumente</i>	2'413'308
of which: documentary credits / <i>davon: Dokumentenakkreditive</i>	2'464'808
Irrevocable commitments / Unwiderrufliche Zusagen	7'783'743
of which: loan commitments / <i>davon: Kreditzusagen</i>	6'916'133
of which: underwriting commitments / <i>davon: Emissionszusagen</i>	0
of which: payment commitment related to deposit insurance / <i>davon: Zahlungsverpflichtung gegenüber der Einlagensicherung</i>	867'610
Forward starting transactions / In der Zukunft beginnende Transaktionen¹	880'756
of which: reverse repurchase agreements / <i>davon Reverse-Repurchase-Geschäfte</i>	732'529
of which: securities borrowing agreements / <i>davon: Geschäfte mit geborgten Wertschriften</i>	0
of which: repurchase agreements / <i>davon: Repurchase-Geschäfte</i>	148'227
Liabilities for calls on shares and other equities / Einzahlungs- und Nachschussverpflichtungen	37'481

¹ Cash to be paid in the future by either UBS or the counterparty /
Zahlungen, welche entweder von UBS oder der Gegenpartei in der Zukunft geleistet werden.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Annex 1b

Real estate /

Anhang 1b

GRUNDSTÜCKE

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP No.</u> <u>SAP Nr.</u>	<u>Canton</u> <u>Kanton</u>	<u>City</u> <u>Stadt</u>	<u>Postal</u> <u>code CH</u> <u>PLZ</u>	<u>Street</u> <u>Strasse</u>	<u>Parcel identification</u> <u>Parzellennummer</u>	<u>Landregister District</u> <u>Grundbuchkreis</u> Arrondissement du Littoral et du Val-de- Travers	<u>Landregister</u> <u>Grundbuchamt</u>
245738	NE	St-Blaise	2072	ES Fourmillères	4180		Neuchâtel, Saint-Blaise
245739	VS	Niedergesteln	3942	Hanuwäg 3, Oberdorfstrasse 10	262, STWE 263/1		Leuk
245742	ZH	Affoltern am Albis	8910	Breitenstrasse	2749		Affoltern
245749	SO	Balsthal	4710	Holderacker (6'610 m2)	3799		Thal-Gäu, Balsthal
245753	AG	Leibstadt	5325	Furlänge	115, 444, 995		Zurzach, Leibstadt
245761	TI	Giornico	6745	Via piazza Fontana 7	765, 766, 768	Distretto di Leventina	Faido, Giornico
245773	VD	Le Sentier	1347	Grand-Rue 17	STWE 1169-9		Jura-Nord Vaudois, Le Chenit
245774	VS	Fiesch	3984	Furkastrasse	STWE 1419/3	Kreis Brig	Brig
245782	TI	Ponte Tresa	6988	Via Privata Monte Oliveto 4	389, 6308		Lugano, Ponte Tresa
245783	VS	Bourg-St-Pierre	1946	Raveire	5049, Parcelle 903		Martigny
245785	TI	Sobrio	6749	Zona villa Sobrio	371	Distretto di Leventina	Faido, Sobrio
245791	FR	Fribourg	1700	Beaumont 16	21195		La Sarine, Fribourg
245792	JU	Montavon	2857	Route Principale 113 A	377 et 389		Delémont, Boécourt
245801	VS	Savièse	1965	Diolly-Golette	9241		Sion
245814	VS	Monthey	1870	AUX SEMILLES, PARC. 2650	2650		Monthey

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP No.</u> <u>SAP Nr.</u>	<u>Canton</u> <u>Kanton</u>	<u>City</u> <u>Stadt</u>	<u>Postal</u> <u>code CH</u> <u>PLZ</u>	<u>Street</u> <u>Strasse</u>	<u>Parcel identification</u> <u>Parzellenummer</u>	<u>Landregister District</u> <u>Grundbuchkreis</u>	<u>Landregister</u> <u>Grundbuchamt</u>
245817	GR	Lostallo	6558	Pedorlin	3	Circondario del Moesano	Roveredo, Lostallo
245818	GR	Mesocco	6563	Doira	591	Circondario del Moesano	Mesocco
245989	TI	Bodio TI	6743	Chiossetto	1091	Distretto di Leventina	Faido, Bodio
246019	BE	Nidau	2560	Burgermoos_Beundenring	1156		Nidau
246020	TI	Colla	6951	nucleo	2091		Lugano
246044	BE	Roggwil BE	4914	Grünauweg 11	STWE 2418-4		Emmental-Oberaargau, Roggwil
246050	ZH	Pfäffhausen	8118	Zürich-Fussweg 2c	STWE 4248, 4269, 4270, 4271		Dübendorf
246051	TI	Ponte Cremenaga	6996	Via Fomasette	475		Lugano
246052	JU	Alle	2942	La Terrière 14	112		Delémont, Alle
246053	NE	Gorgier	2023	Rue du Centre 20	2725, 5633	Arrondissement du Littoral et du Val-de-Travers	Neuchâtel, Gorgier
246058	GR	Arvigo	6543	Fondarvigh, Casa Palma	163		Arvigo
246059	GR	Tamins	7015	Pradamalerstrasse 1	493	Domat/Ems	Domat/Ems, Tamins
246060	GR	Tamins	7015	Pradamalerstrasse 3	494	Domat/Ems	Domat/Ems, Tamins
246063	VS	Grensiols	3993	Eggen	3465	Kreis Brig	Brig (Grensiols)
246064	LU	Luzern	6006	Schlösslihalde 20	3219		Luzern
246067	VS	Leukerbad	3954	Haus Golf A	63128, 63125		Leuk
246070	VD	Gryon	1882	Route de Solalex	STWE 1998-7		Aigle-Riviera
246071	BS	Basel	4056	Julia Gauss-Strasse 13	STWE 2572-15		Basel-Stadt

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP No.</u> <u>SAP Nr.</u>	<u>Canton</u> <u>Kanton</u>	<u>City</u> <u>Stadt</u>	<u>Postal</u> <u>code CH</u> <u>PLZ</u>	<u>Street</u> <u>Strasse</u>	<u>Parcel identification</u> <u>Parzellennummer</u>	<u>Landregister District</u> <u>Grundbuchkreis</u>	<u>Landregister</u> <u>Grundbuchamt</u>
246072	VS	Grächen	3925	Bina	STWE 765/15, 765/22, 765/23		Brig
246171	VD	Blonay	1807	Ch. de la Foge 6	2360, 2361		Vevey
246173	SG	Flawil	9230	St. Gallerstrasse 45	762		Flawil
246174	FR	Vuistemens-dt- Romont	1687	Condémine 22	471		De la Broye
246175	SG	Gossau	9200	Neuchlenstrasse 37e	S21306, M631161, M31163		Gossau
246176	NE	Montmollin	2037	Ch. Des Puits 17	767, 535		Le Locle, Montmollin
246177	JU	Bressaucourt	2904	Aux Closes 31	118		Delémont, Porrentruy
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647		Region Solothurn
246179	VS	Charat	1906	Rte du Simplon 31	4716		Martigny

This position is included in the transfer balance sheet as part of financial investments (subject to movements since the Effective Date).
Diese Position ist in der Transferbilanz als Teil der finanziellen Vermögenswerte enthalten (unter Vorbehalt von Bewegungen seit dem STICHTAG).

As of 11 June 2015.
Per 11. Juni 2015.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1c

Securities and participations /

Anhang 1c

Wertschriften und Beteiligungen

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12 Juni. 2015***I. Mortgage notes / *Schuldbriefe***

<u>SAP Nr.</u>	<u>Canton</u>	<u>City</u>	<u>Postal code CH</u>	<u>Street</u>	<u>Parcel identification</u>	<u>Owner</u>	<u>Nominal Amount (CHF)</u>	<u>Title</u>	<u>Rank</u>	<u>Date of establishment</u>	<u>Landregister District</u>	<u>Landregister</u>
<u>SAP Nr.</u>	<u>Kanton</u>	<u>Stadt</u>	<u>PLZ</u>	<u>Strasse</u>	<u>Parzellenummer</u>	<u>Inhaber</u>	<u>Nominalwert (CHF)</u>	<u>Titel</u>	<u>Rang</u>	<u>Ausstellungsdatum</u>	<u>Grundbuchkreis</u>	<u>Grundbuchamt</u>
245738	NE	St-Blaise	2072	ES Fourmillères	4180	UBS AG	8'400'000	Inhaber	1	30.11.1992	Arrondissement du Littoral et du Val-de-Travers	Neuchâtel, Saint-Blaise
245749	SO	Balsthal	4710	Holderacker	(6'610 m2) 3799	UBS AG	550'000	Namen	1	22.10.1985		Thal-Gäu, Balsthal
245753	AG	Leibstadt	5325	Furlänge	115, 444, 995	UBS AG	650'000	Inhaber	1	09.10.1992		Zurzach, Leibstadt
245761	TI	Giomico	6745	Via piazza Fontana 7	765, 766, 768	UBS AG	45'000	Inhaber	1	21.04.1980	Distretto di Leventina	Faido, Giomico
245761	TI	Giomico	6745	Via piazza Fontana 7	765, 766, 768	UBS AG	55'000	Inhaber	2	20.07.1989	Distretto di Leventina	Faido, Giomico
245761	TI	Giomico	6745	Via piazza Fontana 7	765, 766, 768	UBS AG	100'000	Inhaber	3	30.05.1996	Distretto di Leventina	Faido, Giomico
245773	VD	Le Sentier	1347	Grand-Rue 17 Via Privata	STWE 1169-9	UBS AG	1'286'001	Inhaber	1	26.12.2012		Jura-Nord Vaudois, Le Chenit
245782	TI	Ponte Tresa	6988	Monte Oliveto 4	389, 6308	UBS AG	260'000	Inhaber	1	25.02.1985		Lugano, Ponte Tresa
245782	TI	Ponte Tresa	6988	Via Privata Monte Oliveto 4	389, 6308	UBS AG	131'000	Inhaber	2	05.11.2008		Lugano, Ponte Tresa

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

SAP Nr.	Canton	City	Postal code CH	Street	Parcel identification	Owner	Nominal Amount (CHF)	Title	Rank	Date of establishment	Landregister District	Landregister
SAP Nr.	Kanton	Stadt	PLZ	Strasse	Parzellennummer	Inhaber	Nominalwert (CHF)	Titel	Rang	Ausstellungsdatum	Grundbuchkreis	Grundbuchamt
245785	TI	Sobrio	6749	Zona villa Sobrio	371	UBS AG	200'000	Inhaber	1	13.07.1998	Distretto di Leventina	Faido, Sobrio
245785	TI	Sobrio	6749	Zona villa Sobrio	371	UBS AG	40'000	Inhaber	2	02.10.1998	Distretto di Leventina	Faido, Sobrio
245785	TI	Sobrio	6749	Zona villa Sobrio	371	UBS AG	50'000	Inhaber	3	28.06.2000	Distretto di Leventina	Faido, Sobrio
245791	FR	Fribourg	1700	Beaumont 16	21195	UBS AG	750'000	Inhaber	1	10.11.2008	La Sarine, Fribourg	La Sarine, Fribourg
245791	FR	Fribourg	1700	Beaumont 16	21195	UBS AG	250'000	Inhaber	2	12.07.2012	La Sarine, Fribourg	La Sarine, Fribourg
245791	FR	Fribourg	1700	Beaumont 16	21195	UBS AG	156'000	Inhaber	2	12.07.2012	La Sarine, Fribourg	La Sarine, Fribourg
245792	JU	Montavon	2857	Route Principale 113 A	377,389	UBS AG	10'000	Namen	1	19.11.1963		Delémont, Boécourt
245792	JU	Montavon	2857	Route Principale 113 A	377,389	UBS AG	65'000	Namen	2	26.08.1965		Delémont, Boécourt
245792	JU	Montavon	2857	Route Principale 113 A	377,389	UBS AG	75'000	Namen	3	07.11.1969		Delémont, Boécourt
245792	JU	Montavon	2857	Route Principale 113 A	377,389	UBS AG	400'000	Inhaber	4	09.11.1972		Delémont, Boécourt
245792	JU	Montavon	2857	Route Principale 113 A	377,389	UBS AG	60'000	Namen	5	04.09.1996		Delémont, Boécourt
245817	GR	Lostallo	6558	Pedorlin	3	UBS AG	500'000	Inhaber	1	12.05.2009	Circondario del Moesano Distretto di Leventina	Roveredo, Lostallo
245989	TI	Bodio TI	6743	Chiossetto	1091	UBS AG	230'000	Inhaber	1	08.03.1977	Leventina	Faido, Bodio

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

SAP Nr.	Canton	City	Postal code CH	Street	Parcel identification	Owner	Nominal Amount (CHF)	Title	Rank	Date of establishment	Landregister District	Landregister
SAP Nr.	Kanton	Stadt	PLZ	Strasse	Parzellennummer	Inhaber	Nominalwert (CHF)	Titel	Rang	Ausstellungsdatum	Grundbuchkreis	Grundbuchamt
245989	TI	Bodio TI	6743	Chiossetto	1091	UBS AG	160'000	Inhaber	1	08.03.1977	Distretto di Leventina	Faido, Bodio
245989	TI	Bodio TI	6743	Chiossetto	1091	UBS AG	60'000	Inhaber	1	24.07.1989	Distretto di Leventina	Faido, Bodio
245989	TI	Bodio TI	6743	Chiossetto	1091	UBS AG	50'000	Inhaber	2	24.07.1989	Distretto di Leventina	Faido, Bodio
245989	TI	Bodio TI	6743	Chiossetto	1091	UBS AG	80'000	Inhaber	3	03.11.2004	Distretto di Leventina	Faido, Bodio
246020	TI	Colla	6951	nucleo	2091	UBS AG	350'000	Inhaber	1	21.06.2007		Lugano
246044	BE	Roggwil BE	4914	Grünauweg 11	STWE2418-4	UBS AG	50'000	Inhaber	2	21.05.2014		Emmental-Oberaargau, Roggwil
246044	BE	Roggwil BE	4914	Grünauweg 11	STWE2418-4	UBS AG	50'000	Inhaber	3	21.05.2014		Emmental-Oberaargau, Roggwil
246044	BE	Roggwil BE	4914	Grünauweg 11	STWE2418-4	UBS AG	125'000	Inhaber	4	21.05.2014		Roggwil
246051	TI	Cremenaga Ponte	6996	Via Fornasette	475	UBS AG	485'000	Inhaber	1	29.01.2009		Lugano
246051	TI	Cremenaga Ponte	6996	Via Fornasette	475	UBS AG	75'000	Inhaber	2	29.01.2009		Lugano

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP Nr.</u>	<u>Canton</u>	<u>City</u>	<u>Postal code CH</u>	<u>Street</u>	<u>Parcel identification</u>	<u>Owner</u>	<u>Nominal Amount (CHF)</u>	<u>Title</u>	<u>Rank</u>	<u>Date of establishment</u>	<u>Landregister District</u>	<u>Landregister</u>
<u>SAP Nr.</u>	<u>Kanton</u>	<u>Stadt</u>	<u>PLZ</u>	<u>Strasse</u>	<u>Parzellennummer</u>	<u>Inhaber</u>	<u>Nominalwert (CHF)</u>	<u>Titel</u>	<u>Rang</u>	<u>Ausstellungsdatum</u>	<u>Grundbuchkreis</u>	<u>Grundbuchamt</u>
246051	TI	Ponte Cremenaga	6996	Via Fornasette	475	UBS AG	50'000	Inhaber	3	19.02.2009		Lugano
246051	TI	Ponte Cremenaga	6996	Via Fornasette	475	UBS AG	77'000	Inhaber	4	24.11.2009		Lugano
246052	JU	Alle	2942	La Terrière 14	112	UBS AG	400'000	Inhaber	1	25.06.1969		Delémont, Alle
246052	JU	Alle	2942	La Terrière 14	112	UBS AG	100'000	Inhaber	2	25.09.1980		Delémont, Alle
246052	JU	Alle	2942	La Terrière 14	112	UBS AG	128'000	Inhaber	3	03.12.1981		Delémont, Alle
246053	NE	Gorgier	2023	Rue du Centre 20	2725, 5633	UBS AG	200'000	Inhaber	1	04.08.1958	Arrondissement du Littoral et du Val-de- Travers	Neuchâtel, Gorgier
246053	NE	Gorgier	2023	Rue du Centre 20	2725, 5633	UBS AG	250'000	Inhaber	1	13.04.1987	Arrondissement du Littoral et du Val-de- Travers	Neuchâtel, Gorgier
246053	NE	Gorgier	2023	Rue du Centre 20	2725, 5633	UBS AG	80'000	Inhaber	2	09.07.1979	Arrondissement du Littoral et du Val-de- Travers	Neuchâtel, Gorgier

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

SAP Nr.	Canton	City	Postal code CH	Street	Parcel identification	Owner	Nominal Amount (CHF)	Title	Rank	Date of establishment	Landregister District	Landregister
SAP Nr.	Kanton	Stadt	PLZ	Strasse	Parzellenummer	Inhaber	Nominalwert (CHF)	Titel	Rang	Ausstellungsdatum	Grundbuchkreis	Grundbuchamt
246053	NE	Gorgier	2023	Rue du Centre 20	2725, 5633	UBS AG	65'000	Inhaber	3	30.09.1987	Arrondissement du Littoral et du Val-de-Travers	Neuchâtel, Gorgier
246059	GR	Tamins	7015	Pradamalerstrasse 1	493	UBS AG	887'000	Register-schuldbrief	1	02.02.2012	Domat/Ems	Domat/Ems,
246060	GR	Tamins	7015	Pradamalerstrasse 3	494	UBS AG	887'000	Register-schuldbrief	1	02.02.2012	Domat/Ems	Tamins Domat/Ems,
246070	VD	Gryon	1882	Route de Solalex	STWE 1998-7	UBS AG	427'000	Inhaber	1	02.12.2014		Aigle-Riviera
246071	BS	Basel	4056	Julia Gauss-Strasse 13	STWE 2572-15	UBS AG	300'000	Inhaber	2	05.01.2015		Basel-Stadt
246072	VS	Grächen	3925	Bina	STWE 765/15	UBS AG	330'000	Inhaber	1	15.09.2008		Brig
246171	VD	Blonay	1807	Ch. de la Foge 6	2360, 2361	UBS AG	730'000	Inhaber	1	12.05.2010		Vevey
246171	VD	Blonay	1807	Ch. de la Foge 6	2360, 2361	UBS AG	136'000	Inhaber	2	04.01.2011		Vevey
246174	FR	Vuistemens-dt-Romont	1687	Condémine 22	471	UBS AG	600'000	Porteur	1	20.12.2010		De la Broye
246175	SG	Gossau	9200	Neuchlenstrasse 37e	M31163	UBS AG	550'000	Register-schuldbrief	1	18.05.2015		Gossau

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP Nr.</u>	<u>Canton</u>	<u>City</u>	<u>Postal code CH</u>	<u>Street</u>	<u>Parcel identification</u>	<u>Owner</u>	<u>Nominal Amount (CHF)</u>	<u>Title</u>	<u>Rank</u>	<u>Date of establishment</u>	<u>Landregister District</u>	<u>Landregister</u>
<u>SAP Nr.</u>	<u>Kanton</u>	<u>Stadt</u>	<u>PLZ</u>	<u>Strasse</u>	<u>Parzellennummer</u>	<u>Inhaber</u>	<u>Nominalwert (CHF)</u>	<u>Titel</u>	<u>Rang</u>	<u>Ausstellungsdatum</u>	<u>Grundbuchkreis</u>	<u>Grundbuchamt</u>
246176	NE	Montmollin	2037	Ch. Des Puits 17	767, 535	UBS AG	400'000	Inhaber	1	06.12.1955		Le Locle, Montmollin
246176	NE	Montmollin	2037	Ch. Des Puits 17	767, 535	UBS AG	15'000	Inhaber	1	06.12.1955		Le Locle, Montmollin
246176	NE	Montmollin	2037	Ch. Des Puits 17	767, 535	UBS AG	15'000	Inhaber	1	04.05.1961		Le Locle, Montmollin
246177	JU	Bressaucourt	2904	Aux Closes 31	118	UBS AG	6'500	Namen	1	22.12.1961		Delémont, Porrentruy
246177	JU	Bressaucourt	2904	Aux Closes 31	118	UBS AG	10'000	Namen	2	09.06.1964		Delémont, Porrentruy
246177	JU	Bressaucourt	2904	Aux Closes 31	118	UBS AG	10'000	Namen	3	11.01.1966		Delémont, Porrentruy
246177	JU	Bressaucourt	2904	Aux Closes 31	118	UBS AG	17'000	Namen	4	09.09.1970		Porrentruy
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647	UBS AG	220'000	Inhaber	1	03.05.1979		Region Solothurn
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647	UBS AG	115'000	Inhaber	2	06.07.1979		Region Solothurn
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647	UBS AG	50'000	Namen	3	27.06.1991		Region Solothurn
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647	UBS AG	5'000	Inhaber	4	27.10.2005		Region Solothurn

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>SAP Nr.</u>	<u>Canton</u>	<u>City</u>	<u>Postal code CH</u>	<u>Street</u>	<u>Parcel identification</u>	<u>Owner</u>	<u>Nominal Amount (CHF)</u>	<u>Title</u>	<u>Rank</u>	<u>Date of establishment</u>	<u>Landregister District</u>	<u>Landregister</u>
<u>SAP Nr.</u>	<u>Kanton</u>	<u>Stadt</u>	<u>PLZ</u>	<u>Strasse</u>	<u>Parzellennummer</u>	<u>Inhaber</u>	<u>Nominalwert (CHF)</u>	<u>Titel</u>	<u>Rang</u>	<u>Ausstellungsdatum</u>	<u>Grundbuchkreis</u>	<u>Grundbuchamt</u>
246178	SO	Flumenthal	4534	Allmendstrasse 9	644, 647	UBS AG	45'000	Inhaber	5	22.02.2007		Region Solothurn
246179	VS	Charat	1906	Rte du Simplon 31	4716	UBS AG	1'350'000	Inhaber	1	07.09.2009		Martigny
246179	VS	Charat	1906	Rte du Simplon 31	4716	UBS AG	850'000	Register-schuldbrief	2	05.10.2012		Martigny

Mortgage notes related to Annex 1b: Real estate.

Schuldbriefe im Zusammenhang mit Anhang 1b: Grundstücke.

As of 11 June 2015.

Per 11. Juni 2015.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015***II. Participations / Beteiligungen**

<u>Holdings</u>	<u>Domicile</u>	<u>Security type</u>	<u>Voting right</u>	<u>Number of shares</u>	<u>Nominal Value in CHF</u>
<u>Beteiligungen</u>	<u>Sitzland</u>	<u>Wertschriftenart</u>	<u>Stimmrechte</u>	<u>Anzahl Aktien</u>	<u>Nominalwert (in CHF)</u>
Subsidiaries and Equity Holdings / Tochtergesellschaften und Beteiligungen					
Subsidiaries					
TopCard Service AG	CH	Bearer shares	100.00%	300	500
UBS Card Center AG	CH	Bearer shares	100.00%	40,000	2.5
UBS Hypotheken AG	CH	Registered shares	98.00%	98	1'000
Equity Holdings					
Pfandbriefbank schweizerischer Hypothekarinstitute AG	CH	Registered shares	8.37%	66,931	1'000
VISA Europe Ltd.	UK	Subscriber share	n/a	1	EUR 10

*This position is included in the transfer balance sheet as part of investment in subsidiaries and other participations (subject to movements since the Effective Date).
Diese Position ist in der Transferbilanz als Teil der Investitionen in Tochtergesellschaften und andere Beteiligungen enthalten (unter Vorbehalt von Bewegungen seit dem STICHTAG).*

As of 11. June 2015.

Per 11. Juni 2015.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015***III. Bills of exchange / Wechsel**

<u>Number / Description</u> <u>Nummer / Beschreibung</u>	<u>Startdate</u> <u>Laufzeit-Beginn</u>	<u>Enddate</u> <u>Laufzeit-Ende</u>	<u>Amount (CHF)</u> <u>Betrag (CHF)</u>
A0005	03.06.2015	04.09.2015	6'000'000
B0001	24.02.2015	04.02.2016	15'050
B0004	24.02.2015	04.03.2016	15'050
B0006	24.02.2015	04.04.2016	15'050
B0007	24.02.2015	04.08.2016	15'050
B0008	24.02.2015	05.07.2016	15'050
B0009	17.03.2014	04.09.2015	15'050
B0010	24.02.2015	04.09.2016	15'050
B0011	24.02.2015	05.10.2016	15'050
B0013	24.02.2015	04.11.2016	15'050
B0015	24.02.2015	05.05.2016	15'050
B0028	17.03.2014	05.10.2015	15'050
B0031	17.03.2014	04.11.2015	15'050
B0032	17.03.2014	05.12.2015	15'050
B0034	17.03.2014	05.07.2015	15'050

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Number / Description</u> <u>Nummer / Beschreibung</u>	<u>Startdate</u> <u>Laufzeit-Beginn</u>	<u>Enddate</u> <u>Laufzeit-Ende</u>	<u>Amount (CHF)</u> <u>Betrag (CHF)</u>
B0035	17.03.2014	04.01.2016	15'050
B0036	17.03.2014	04.08.2015	15'050
B0037	24.02.2015	04.06.2016	15'050
C0000	29.05.2015	25.03.2016	436'000
D0001	29.04.2015	01.08.2015	4'136
D0002	08.05.2015	15.08.2015	4'916
D0010	04.06.2015	05.09.2015	5'075
D0032	25.03.2015	04.07.2015	3'648
D0037	15.04.2015	18.07.2015	4'631
D0074	17.03.2015	20.06.2015	2'970
Subtotal			<u>6'717'226</u>
Promissory note issued on 20 December 2011 in the amount of USD 34'613'648 to the order of UBS SA, Via Cantonale 18, 6928 Manno, Switzerland, with a company in Sofia, Bulgaria, as acceptor and a Bulgarian citizen as a note guarantor	n/a	n/a	<u>32'146'817</u>
Total			<u>38'864'043</u>

*This position is included in the transfer balance sheet as part of money market papers (subject to movements since the Effective Date).
Diese Position ist in der Transferbilanz als Teil der Geldmarktpapiere enthalten (unter Vorbehalt von Bewegungen seit dem Stichtag).*

*As of 10 June 2015.
Per 10. Juni 2015.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1c IV

Various Securities /

Anhang 1c IV

Diverse Wertschriften

(pages 1-70 / Seiten 1-70)

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

As of 10 June 2015.

Per 10. Juni 2015.

Content / Inhalt

*Security /
Wertschrift*

[Bonds / Anleihen](#)

[Equities / Beteiligungspapiere](#)

[Floating Rate Note / Floater](#)

[Hybrid Securities / Hybridanleihen](#)

[Money Market / Geldmarktpapiere](#)

[Trust Units / Anteile an Fonds](#)

*Page /
Seite*

3

7

8

8

9

10

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Bonds / Anleihen</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
4 Austria 16	AT0000A011T9	Straight Bond	275'000'000.000
3.2 Austria 17	AT0000A0GLY4	Straight Bond	250'000'000.000
2.25 PFBK 16 S394	CH0022515024	Straight Bond	65'500'000.000
2 Pfandbrief15 S362	CH0022569070	Straight Bond	5'000'000.000
2.5 PFZTR 16 S365	CH0024722008	Straight Bond	6'700'000.000
3 PFBK 17 S403	CH0025915056	Straight Bond	78'500'000.000
2.875 PFBK 19 S416	CH0029450126	Straight Bond	20'000'000.000
2.25 PFZTR 15	CH0048637034	Straight Bond	20'000'000.000
1.875 PFBK 15 S504	CH0105847948	Straight Bond	40'000'000.000
2 PFBK 16 S507	CH0107106301	Straight Bond	80'000'000.000
1.75 PFZTR 17 S401	CH0111825805	Straight Bond	21'000'000.000
1.25 PB 16 S515	CH0115357466	Straight Bond	20'500'000.000
1.875 PB 20 S518	CH0115967389	Straight Bond	20'000'000.000
1.125 PFZTR 16 S402	CH0116706661	Straight Bond	28'000'000.000
1.625 PFZTR 17 S407	CH0124656213	Straight Bond	60'000'000.000
1.125 PFBK 17 S555	CH0135176318	Straight Bond	80'000'000.000
0.625 PFBZT 16 S416	CH0144279038	Straight Bond	40'000'000.000
0.625 PFBK 17 S561	CH0147144346	Straight Bond	111'000'000.000
0.375 PFBK 16 S568	CH0187380917	Straight Bond	40'000'000.000
0.25 PFBK 16 S570	CH0192241237	Straight Bond	37'000'000.000
0.375 PFBK 18 S573	CH0194273162	Straight Bond	50'000'000.000
0.5 PFBK 19 S575	CH0197368654	Straight Bond	43'000'000.000
0.375 PFBK 18 S577	CH0201297212	Straight Bond	30'000'000.000
0.25 PFBK 17 S578	CH0204002726	Straight Bond	95'000'000.000
0.5 Pfbk 18 S.579	CH0206074871	Straight Bond	50'000'000.000
0.5 PFZTR 18 S430	CH0206368174	Straight Bond	45'000'000.000
0.5 PFBK 19 S.582	CH0214365618	Straight Bond	15'000'000.000
0.25 PFTZR 3.6 S434	CH0218517867	Straight Bond	25'000'000.000
0.25 PFZTR 16 S.437	CH0222136100	Straight Bond	10'000'000.000
1.125 PFZTR 20 S438	CH0222136506	Straight Bond	20'000'000.000
0.375 PFTZR 17 S439	CH0225941464	Straight Bond	15'000'000.000
0.25 PFZTR 17 S.441	CH0229571655	Straight Bond	20'000'000.000
0.25 PFZTR 18 S.443	CH0235475339	Straight Bond	17'000'000.000
0.25 PFZTR 18 S446	CH0240623741	Straight Bond	15'000'000.000
0.5 PFZTR 20 S.448	CH0242595277	Straight Bond	30'000'000.000
0.125 PFTZR 19 S453	CH0253609082	Straight Bond	35'000'000.000
0.375 PB 21 S 597	CH0255678325	Straight Bond	20'000'000.000
0.25 PFZTR 2.0 S.455	CH0256434595	Straight Bond	44'000'000.000
3.25 FRG 15	DE0001135283	Straight Bond	73'000'000.000
4 BRD 16	DE0001135309	Straight Bond	250'000'000.000
4.25 BRD 17	DE0001135333	Straight Bond	50'000'000.000
1.75 ERG 15	DE0001141588	Straight Bond	65'000'000.000
2 FRG 16	DE0001141596	Straight Bond	500'000'000.000
2.75 FRG 16	DE0001141604	Straight Bond	124'000'000.000
1.25 FRG 16 S 161	DE0001141612	Straight Bond	200'000'000.000
0.05 KfW 17 EMTN	DE000A11QTA8	Straight Bond	120'000'000.000
3.125 KfW 16 EMTN	DE000A1H36V3	Straight Bond	157'088'000.000
3 FMS 18 EMTN	DE000A1K0GG5	Straight Bond	61'000'000.000
1.875 FMS EMTN	DE000A1K0M44	Straight Bond	126'300'000.000

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Bonds / Anleihen</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
2 KfW 16	DE000A1K0UB7	Straight Bond	88'487'000.000
1.375 KfW 17 EMTN	DE000A1MBB54	Straight Bond	50'000'000.000
0.5 KfW 16	DE000A1MBCB3	Straight Bond	123'815'000.000
0.25 KredWieder 15	DE000A1R07U5	Straight Bond	56'400'000.000
0.5 KfW 16	DE000A1RET56	Straight Bond	114'750'000.000
2.5 EU 15 EMTN	EU000A1GKVZ9	Straight Bond	365'884'000.000
3.25 EU 18 EMTN	EU000A1GN002	Straight Bond	50'000'000.000
2.75 EU 16 EMTN	EU000A1GRYT1	Straight Bond	263'805'000.000
3.875 Finland 17	FI0001006066	Straight Bond	50'000'000.000
4.375 Finland 19	FI0001006306	Straight Bond	25'000'000.000
1.75 Finland 16	FI4000018049	Straight Bond	50'000'000.000
1.875 Finland 17	FI4000029715	Straight Bond	185'000'000.000
3 Fce FBT 15	FR0010216481	Straight Bond	200'000'000.000
3 CADES 16	FR0011008366	Straight Bond	11'479'000.000
4.5 Netherlands 17	NL0006007239	Straight Bond	150'000'000.000
4 Netherlands 18	NL0006227316	Straight Bond	150'000'000.000
4 Niederlandse 19	NL0009086115	Straight Bond	25'000'000.000
2.5 Netherlands 17	NL0009819671	Straight Bond	150'000'000.000
1.25 Netherlands18S	NL0010200606	Straight Bond	210'000'000.000
1.25 Netherlands 19	NL0010514246	Straight Bond	100'000'000.000
0.5 Netherland17DTC	NL0010661930	Straight Bond	535'000'000.000
2.5 Asian 16 Nts	US045167BZ51	Straight Bond	47'000'000.000
1.875 Asian 18 SMTN	US045167CB74	Straight Bond	20'000'000.000
0.75 ADB 17 SrN	US045167CZ43	Straight Bond	25'000'000.000
2.625 Coun 16 SrN	US222213AB67	Straight Bond	25'000'000.000
4.875 BEI 16	US298785DU77	Straight Bond	30'000'000.000
5.125 EIB 16 N	US298785DY99	Straight Bond	265'524'000.000
4.875 EIB 17 N	US298785EA05	Straight Bond	50'000'000.000
2.25 EIB 16 Nt	US298785FK77	Straight Bond	205'192'000.000
2.5 EIB 16 Nts	US298785FN17	Straight Bond	200'000'000.000
2.125 EIB 16 Sr	US298785FQ48	Straight Bond	51'674'000.000
1.25 EIB 16 Sr	US298785FS04	Straight Bond	145'337'000.000
0.625 EIB 16 Nts	US298785GB69	Straight Bond	222'117'000.000
1.5 EDC 18	US30216BEJ70	Straight Bond	25'000'000.000
1 FMS 17 Nts	US30254WAA71	Straight Bond	115'800'000.000
0.625 FMS 16 SrN	US30254WAB54	Straight Bond	198'740'000.000
1.125 FMS SrN	US30254WAC38	Straight Bond	46'700'000.000
0.875 CA Govt 17	US427028AA35	Straight Bond	34'000'000.000
4.25 Inter 15 MTN 8	US4581X0AH11	Straight Bond	11'000'000.000
0.875 Inter 16 MTN	US4581X0CB23	Straight Bond	100'000'000.000
1 Inter17MTN 54 469	US4581X0CG10	Straight Bond	93'000'000.000
0.625 Inter 16 MTN	US4581X0CJ58	Straight Bond	153'500'000.000
5 World Bank 16	US4590568Y65	Straight Bond	26'462'000.000
2.125 World 16	US459058BB88	Straight Bond	226'126'000.000
0.50 IBRD 16	US459058CX99	Straight Bond	138'423'000.000
0.375 IBRD 15 Sr	US459058DG57	Straight Bond	300'000'000.000
0.5 World Bank16Nts	US459058DM26	Straight Bond	218'969'000.000
1 World BK 18	US459058EJ87	Straight Bond	20'000'000.000
4.375 Kred 18 SrN	US500769CR31	Straight Bond	50'000'000.000

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
<u>Bonds / Anleihen</u>			
2.625 kred 16	US500769EG57	Straight Bond	233'524'000.000
2 KFW 16 MTN	US500769EM26	Straight Bond	20'000'000.000
1.25 Kred 16 SrN	US500769ES95	Straight Bond	50'000'000.000
1.25 Kred 17 SrN	US500769EY63	Straight Bond	38'000'000.000
0.5 KFW 16 Nts	US500769GE81	Straight Bond	123'000'000.000
2.125 Neder17 S SrN	US63983UAD46	Straight Bond	15'000'000.000
5 Nor17MTN C 6	US65562QAF28	Straight Bond	20'000'000.000
0.50 NIB 16	US65562QAU94	Straight Bond	21'250'000.000
4.875 Oester 16 Nts	US676167AS87	Straight Bond	62'000'000.000
0.75 Oest 16 Nts	US676167BJ79	Straight Bond	25'000'000.000
0.25 US Tr Nts 16	US912828B824	Straight Bond	100'000'000.000
4.5 US Tr Nts16 B16	US912828EW61	Straight Bond	100'000'000.000
4.875 US TR Nts 16E	US912828FQ84	Straight Bond	300'000'000.000
2.625 US Tr Nts 16	US912828KR03	Straight Bond	75'000'000.000
2.625 US Tr Nts 16	US912828KS85	Straight Bond	200'000'000.000
2.375 US Tr Nts 16	US912828KT68	Straight Bond	75'000'000.000
3.25 US Tr Nts 16	US912828KZ29	Straight Bond	100'000'000.000
2.125 US Tr Nts 15	US912828PM60	Straight Bond	325'000'000.000
2 US Tr Nts 16	US912828PS31	Straight Bond	300'000'000.000
2 US Trs Nts 16	US912828QF01	Straight Bond	800'000'000.000
2.125 US Tr Nts 16	US912828QJ23	Straight Bond	100'000'000.000
1.75 US Tr Nts 16	US912828QP82	Straight Bond	900'000'000.000
1.5 US Tr Nts 16	US912828QR49	Straight Bond	500'000'000.000
1.5 US Tr Nts 16	US912828QX17	Straight Bond	400'000'000.000
1 US Tr Nts 16	US912828RF91	Straight Bond	200'000'000.000
1.375 US Tr Nts 19	US912828SH49	Straight Bond	250'000'000.000
0.625 US Tr Nts 17	US912828TM25	Straight Bond	150'000'000.000
1 US Tr Nts 19	US912828TN08	Straight Bond	100'000'000.000
1 US Tr Nts 19	US912828TR12	Straight Bond	50'000'000.000
0.5 US Tr Nts 16	US912828VG29	Straight Bond	300'000'000.000
0.625 US Tr Nts 16	US912828VL14	Straight Bond	450'000'000.000
0.625 US Tr Nts 16	US912828VR83	Straight Bond	300'000'000.000
0.875 US Tr Nts 16	US912828VW78	Straight Bond	75'000'000.000
0.375 US Tr Nts 16	US912828WM87	Straight Bond	175'000'000.000
0.5 US Tr Nts 16	US912828WQ91	Straight Bond	200'000'000.000
3.375 NWB 16 EMTN	XS0241164176	Straight Bond	40'000'000.000
4.125 BNG 16	XS0259231974	Straight Bond	34'999'000.000
5.125 Council 17EMTN	XS0296595670	Straight Bond	34'222'000.000
3.75 Landw 16 EMTN	XS0412896861	Straight Bond	43'200'000.000
3.125 EIB 17	XS0490739686	Straight Bond	75'000'000.000
3.125 Landw 16 EMTN	XS0504937250	Straight Bond	100'000'000.000
2 Landw Rent 15EMTN	XS0517904560	Straight Bond	95'204'000.000
1.75 BNG 15	XS0546548636	Straight Bond	50'000'000.000
2.5 BNG 16	XS0576210289	Straight Bond	100'000'000.000
2.25 Finla 16 Reg-S	XS0605995561	Straight Bond	46'500'000.000
2.875 EIB 16	XS0630398534	Straight Bond	30'340'000.000
3 NWB 16 Reg-S	XS0647624609	Straight Bond	48'515'000.000
1.125 Republic 17	XS0778360122	Straight Bond	33'000'000.000
1.375 Kommunalba 17	XS0791136202	Straight Bond	29'850'000.000

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Bonds / Anleihen</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
0.75 Net Rail 17	XS0837730653	Straight Bond	41'250'000.000
0.875 Sweden18Reg-S	XS0882814386	Straight Bond	130'000'000.000
0.625 Ldkr Baden 16	XS0889239876	Straight Bond	95'000'000.000
0.5 Bk England 16-S	XS0904729927	Straight Bond	100'000'000.000
0.5 Kommuninv 16	XS0919401678	Straight Bond	45'000'000.000
0.875 NetRail18EMTN	XS0932218935	Straight Bond	150'000'000.000
1.125 Kommunalban18	XS0934609875	Straight Bond	45'000'000.000
0.875 Kommun16 EMTN	XS0956066442	Straight Bond	15'000'000.000
0.875 Kommun16EMTN	XS0975579342	Straight Bond	47'500'000.000
0.875 Bk England 17	XS1045278410	Straight Bond	100'000'000.000
0.875 Ldkr Ba17EMTN	XS1046485923	Straight Bond	60'000'000.000
0.75 Sweden 17Reg-S	XS1048518945	Straight Bond	55'000'000.000
1 Kommuninv I Sv 17	XS1053517394	Straight Bond	65'000'000.000
0.875 Sweden 17EMTN	XS1071827643	Straight Bond	30'000'000.000
0.5 Ldkr Baden 16	XS1072857920	Straight Bond	190'000'000.000
0.625 BNG 16 Reg-S	XS1087922305	Straight Bond	75'000'000.000
0.5 NWB 16 Reg-S	XS1105489071	Straight Bond	100'000'000.000
1.25 NWB 17 EMTN	XS1109821352	Straight Bond	40'000'000.000
1 Sweden 17 EMTN	XS1135379656	Straight Bond	65'000'000.000
0.5 BNG 16 EMTN	XS1136104418	Straight Bond	143'000'000.000
1.125 North Rhine17	XS1140544450	Straight Bond	20'000'000.000
1.25 NWB 18 Reg-S	XS1167316220	Straight Bond	50'000'000.000
0.875 Sweden 18EMTN	XS1171709857	Straight Bond	154'700'000.000
0.625 Ldkr Baden 17	XS1172874320	Straight Bond	50'000'000.000
1 Kommuninv I Sve18	XS1173233237	Straight Bond	15'000'000.000
1.625 Landw R20EMTN	XS1190529989	Straight Bond	20'000'000.000
2.5 Landw 16 SrN	US5151110BD57	Callable Bond with fixed Coupon	75'000'000.000
1 NRW.BANK 17EMTN	XS1070002594	Callable Bond with fixed Coupon	25'000'000.000
0 BRD 16	DE0001137479	Zero Bond	150'000'000.000
0 Netherlands18 DTC	NL0011005137	Zero Bond	50'000'000.000

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Equities/</u> <u>Beteiligungspapiere</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
OC Oerlikon Corp. N	CH0000816824	Common Stock	881.000
Aryzta N	CH0043238366	Common Stock	2'300.000
SFS Group N	CH0239229302	Common Stock	8'000.000
Molecular Partn N	CH0256379097	Common Stock	4'000.000
A.G.L (M)	IL0005410118	Common Stock	75.000
Imvest	IT0004670532	Common Stock	11'200.000
Fairfield Aerium A	LU0211962823	Common Stock	0.001
Acheron Portfolio A	LU0327662697	Common Stock	0.750
Roy.Philips	NL0000009538	Common Stock	1.500
IDGC Center	RU000A0JPPL8	Common Stock	794.000
Alcatel Teletas	TRAAALCTL91H9	Common Stock	0.386
Turkiye Vakiflar	TREVKFB00019	Common Stock	2.843
Alaska Pac Engy	US0117583072	Common Stock	4'278.000
Anviron Hldg	US03734A1043	Common Stock	8'000.000
Biozoom	US09072T1007	Common Stock	7'500.000
China Gold	US16938L1061	Common Stock	10'000.000
China MediaExp	US1694421009	Common Stock	3'000.000
Cross Atlantic Com	US22743P1003	Common Stock	3'461'012.000
Enzyme Envir Sols	US2941131052	Common Stock	818'266.000
Intl Power Group	US46018A1007	Common Stock	55'043.000
Kingslake Energy	US4963661057	Common Stock	4'305'000.000
Lifeline Biotech	US53219E8084	Common Stock	814'703.000
MitoPharm	US60671V2025	Common Stock	14.000
Mobilestream Oil	US60743B1017	Common Stock	44'000.000
RCC Holdings	US7493181017	Common Stock	3'000'000.000
Santana Mining	US80280R1032	Common Stock	230.000
Shot Spirits	US8253572056	Common Stock	32'000.000
Smokefree Innt	US8326731077	Common Stock	1'898'467.000
Spongetech Delivery	US8491091034	Common Stock	245'824.000
Utd Parcel Ser -B-	US9113121068	Common Stock	10'000.000
Zicix	US98953T1079	Common Stock	27'836.000
Solidum CHF Pfd-1	BMG827361368	Preferred shares	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Floating Rate Note / Floater</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
CDA Hous16 42	CA13509PCV37	Floating Rate Note	100'000'000.000
Bertelsmann G	DE0005229900	Floating Rate Note	3.440
0 KiW 16 FRN EMTN	DE000A1K0UK8	Floating Rate Note	91'972'000.000
0.051 LandwRent15	XS0459180500	Floating Rate Note	75'000'000.000
0.116 Landw Rent16	XS0524678884	Floating Rate Note	55'425'000.000

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Hybrid Securities / Hybridanleihen</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBSA&QCHF Ct 20 UBS	CH0024685908	Hybrid Security	0.500
GPrty Ct 15 UBSI	DE000UB0EC45	Hybrid Security	0.750
GPrty Ct 15 UBSI	DE000UB0EC52	Hybrid Security	0.500

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Money Market / Geldmarktpapiere			
0 Belgium 16	BE0312728976	Money Market	50'000'000.000
0 BRD 15	DE0001119311	Money Market	105'000'000.000
0 BRD 16	DE0001119394	Money Market	48'000'000.000
0 BRD 16	DE0001119410	Money Market	250'000'000.000
0 FRG 16 T-B	DE0001119451	Money Market	50'000'000.000
0 Finland 15 TB	FI4000153754	Money Market	100'000'000.000
2.25 BTAN 25.2.16	FR0119105809	Money Market	150'000'000.000
Fce FTB 9.12.15	FR0122599485	Money Market	191'000'000.000
0 Fce FTB 6.1.16	FR0122775457	Money Market	401'000'000.000
0 Fce FTB 3.2.16	FR0122775465	Money Market	150'000'000.000
0 Fce FTB 2.3.16	FR0122775473	Money Market	300'000'000.000
0 UNEDIC 15 CP	FR0122855226	Money Market	45'000'000.000
0 Fce FTB 31.3.16	FR0122945936	Money Market	225'000'000.000
Fce FTB 6.5.15	FR0122945944	Money Market	300'000'000.000
0 CADES 15 CP	FR0122945977	Money Market	100'000'000.000
0 UK Tsy Bill 15	GB00BDNNDG38	Money Market	150'000'000.000
0 UK Tsy Bill 15	GB00BDNNY048	Money Market	84'500'000.000
0 UK Tsy Bill 15	GB00BDNP2B72	Money Market	100'000'000.000
0 UK Tsy Bill 15	GB00BDNP5301	Money Market	50'000'000.000
0 UK Tsy Bill 15	GB00BDNP9055	Money Market	500'000'000.000
0 UK Tsy Bill 15	GB00BDNPM287	Money Market	5'250'000.000
0 UK Tsy Bill 15	GB00BDNPR781	Money Market	50'700'000.000
0 NWB 15 ECP	XS1191309993	Money Market	100'000'000.000
0 Ldkr Bad 15 ECP	XS1193096978	Money Market	100'000'000.000
0 ACOSS 15 ECP	XS1218921549	Money Market	100'000'000.000
0 AcoSS 15 ECP-S	XS1241532396	Money Market	100'000'000.000
0 ACOSS 15 ECP	XS1243890974	Money Market	100'000'000.000
0 Council 15 ECP	XS1245245128	Money Market	100'000'000.000

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Am Selection Hold A	ANN0427P1040	Trust Share	0.005
Eur Select Hold -A-	ANN3123U1044	Trust Share	0.001
Global Sel Hold -B-	ANN3582A1026	Trust Share	0.005
LW Latin	ANN5538P1094	Trust Share	0.010
Permal Emerging -A	ANN6940Y1002	Trust Share	0.001
Permal Fixed Inc N	ANN694171326	Trust Share	0.001
Permal European -A-	ANN6941M1054	Trust Share	0.005
Perm Inv Hld -A-NV	ANN6941Q1068	Trust Share	0.012
Permal Inv Hold -A-	ANN6941Q1308	Trust Share	0.009
Permal Japan Hld-A-	ANN694241046	Trust Share	0.001
Permal Fixed Inc A	ANN6942G1077	Trust Share	0.007
Pet.Eq.Euroland C B	BE0058182792	Trust Share	0.524
KBC Eq Trends C	BE0167243154	Trust Share	0.001
Can E B GI Fin CC	BE0174812181	Trust Share	0.001
KBC Eq.Fd.High DivC	BE0940704951	Trust Share	0.001
Can S Eu ST Bd CC	BE0945490317	Trust Share	0.001
Can S Eu CB CC	BE0945493345	Trust Share	0.002
Pet.Eq.Agrivalue CF	BE0948504387	Trust Share	0.175
Equity Fund World C	BE6213775529	Trust Share	0.001
Man AHL Divrs Fut-B	BMG0122Q1087	Trust Share	0.012
Athena Guar Fut 18-3	BMG0600J1053	Trust Share	0.543
Aurum Std USD-Rstr	BMG0630A1080	Trust Share	0.010
Aurum Inv Euro Part	BMG0693H1079	Trust Share	0.015
Brummer USD-Inv-C	BMG1745P1059	Trust Share	0.014
Brummer EUR-Inv-B	BMG1745P1216	Trust Share	0.012
DR AllWeather	BMG2921N1048	Trust Share	0.001
DR AllWthr Inst	BMG2921N1204	Trust Share	0.001
DR DebtMaster	BMG2921N1873	Trust Share	0.199
DR Meteor Opp	BMG2921N1956	Trust Share	0.001
Dr Funds-Sp Inv	BMG2921N2038	Trust Share	0.008
Go Glob RPNV	BMG3032V1000	Trust Share	0.009
Dynamic RPNV	BMG3032V4988	Trust Share	0.004
Em Mng Global Qlt	BMG3981L1037	Trust Share	0.018
Harbour Hldgs-A-1	BMG428541368	Trust Share	4.015
Harbour Hldgs-B-1	BMG428542507	Trust Share	0.979
Harmony USD-P-SS	BMG430345063	Trust Share	0.001
Harmony EUR-B-SS	BMC430345303	Trust Share	0.001
Harmony Capit SS-D	BMG430345550	Trust Share	0.001
Man AHL Div Fut-A	BMG5777T1099	Trust Share	0.020
Man AP 2XL EUR D-B	BMG579491108	Trust Share	3.000
China A Sh Fd	BMG605411021	Trust Share	0.922
Nektar-Inv-A	BMG6412S1180	Trust Share	0.002
Nektar-B	BMG6412S1347	Trust Share	0.002
Orbis Global Equity	BMG6766G1087	Trust Share	0.184
Orbis Optimal USD	BMG6766M1055	Trust Share	0.025
Pioneer Diver USD-A	BMG7100L2172	Trust Share	0.018
SPARX Long-Short-l	BMG830621287	Trust Share	0.416
Taiwan Opport Fd	BMG866001065	Trust Share	0.892

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Tewksbury Invest-B	BMG8763B1081	Trust Share	0.001
Alpha L/S Eq O EUR	BSP0185N1335	Trust Share	0.001
Challenger Fd -8-	BSP252651364	Trust Share	0.003
Chronoval Glb B/EUR	BSP253541127	Trust Share	0.010
Chron Excalib F/EUR	BSP253541465	Trust Share	0.820
Em Val Opp Fd 7B7	BSP3710T4760	Trust Share	0.001
Emerg Val Opp 5B2	BSP3718E1336	Trust Share	3.015
Enterprise Fund -E-	BSP373301006	Trust Share	0.002
Enterprise Q	BSP373303168	Trust Share	325.050
Moore Glb Invtm A	BSP697121007	Trust Share	0.001
Moore Gbl Inv F/CHF	BSP697121916	Trust Share	0.006
Moore Mac Man A	BSP6971K1002	Trust Share	0.016
Ocean TTP I/USD	BSP734501013	Trust Share	0.001
Pharmainv A/Init/06	BSP783321065	Trust Share	0.014
Pharmainves A/05/08	BSP783321222	Trust Share	0.007
World Gold EUR/NV	BSP9885N1032	Trust Share	0.022
Twr AI-Eq Lw VI EUR	CH0147438359	Trust Share	0.582
IIG Trade Oppor.	CWN4419K1499	Trust Share	0.006
P&C Glb Gold Natur	CY0000091013	Trust Share	0.902
Sydinv Int-Far East	DK0016259187	Trust Share	0.320
Jyske Int Port Stab	DK0016262058	Trust Share	0.021
Jyske Int Port Grow	DK0016262215	Trust Share	0.500
Sel Nor Amer In A	FI0008811435	Trust Share	0.010
JOM Silkkitie	FI4000003470	Trust Share	0.003
SSGA Austria LP 4D	FR0000018137	Trust Share	0.001
SSGA Sing.I.Eq.P 4D	FR0000018426	Trust Share	0.001
SSGA Norw.I.Eq.P 4D	FR0000018434	Trust Share	0.001
SSGA He.Ca.Idx P 4D	FR0000018673	Trust Share	0.001
AXA Aedifican A 4D	FR0000170193	Trust Share	0.011
AXA Aedifican A 4D	FR0000172041	Trust Share	0.048
Comgest Japan	FR0000281495	Trust Share	0.001
Magellan C	FR0000292278	Trust Share	0.171
Renaissance Europe	FR0000295230	Trust Share	0.001
SSGA Wld Idx Eq.-I-	FR0010482901	Trust Share	0.002
SS.Eldx Eq.I USD	FR0010588020	Trust Share	0.001
SSGA No.Idx Eq.I	FR0010588244	Trust Share	0.003
SSGA Sw.Idx Eq.I	FR0010588301	Trust Share	0.002
UBAM CV Eur.AHC	FR0010928259	Trust Share	0.002
UBAM C.10-40 AHD	FR0011168764	Trust Share	0.001
UBAM Conv.Eu.AHC	FR0011168822	Trust Share	0.001
NeufMde Selec C	FR0011560119	Trust Share	0.001
Lloyds High Inc GBP	GB0001094027	Trust Share	0.737
Thread UK GBP-Ret-	GB0001529782	Trust Share	0.729
Thr UK Sel GBP-Ret-	GB0001530236	Trust Share	3.038
Thre UK Sml GBP-Ret	GB0001530343	Trust Share	0.886
FIM Lng-Inv Por USD	GB0001568517	Trust Share	7.416
GAM UK Div GBP-A-Ac	GB0002426426	Trust Share	0.110
GAM Glb Div GBP-A-	GB0002426533	Trust Share	0.010

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
GAM Gb Div GBP-A-Ac	GB0002426640	Trust Share	0.013
Thr Gl Sel USD-1-Ac	GB0002769312	Trust Share	4.887
Thre Amer USD-1-Acc	GB0002769429	Trust Share	1.000
Growth Mgt USD	GB0002923240	Trust Share	0.353
Fidel Amer GBP Acc	GB0003865176	Trust Share	0.470
Fid Special Sit Acc	GB0003875100	Trust Share	0.010
BNY Mel Nw Hgr Inc	GB0006779218	Trust Share	0.115
Hend Wr Se GBP-A-Ac	GB0007686321	Trust Share	2.300
Lazrd Eur Alp Re In	GB0008468844	Trust Share	0.699
Capri Cash Pls	GB0030031701	Trust Share	0.080
Nemrod Divers Hldgs	GB0030035017	Trust Share	0.001
Black Nem Eu PRP-A-	GB0030035124	Trust Share	0.104
Aris Eur Agr Se PRP	GB0030276538	Trust Share	0.006
Thread Amer Sel -2-	GB0030809809	Trust Share	6.070
M&G Nor Am EUR-A-Ac	GB0030926959	Trust Share	9.314
M&G Gl Bas Ac-A EUR	GB0030932676	Trust Share	0.821
M&G Gl Ld Acc-A-EUR	GB0030934490	Trust Share	1.130
Lyxo/Wint Cap Mgt-B	GB0031421364	Trust Share	0.006
Lyxor/Paulson Int-B	GB0031534737	Trust Share	0.002
Lyxor Resou Offsh-B	GB0031753360	Trust Share	0.002
M&G3 Recov EUR-A-Ac	GB0032139684	Trust Share	0.191
Fidelity UK Corp Gr	GB0033146563	Trust Share	0.129
Aber Em Mk GBP-A-Ac	GB0033228197	Trust Share	0.852
Dimens Emg Mkts-Ac	GB0033772624	Trust Share	0.201
Fst Glb Em Mkt Ac-A	GB0033873919	Trust Share	2.780
Fst Grt Ch GBP-A-Ac	GB0033874107	Trust Share	0.159
API Glb Ast Bld USD	GB00B00YXM43	Trust Share	0.024
Lyxor/Bridgwater-B	GB00B02KKD01	Trust Share	0.007
UBS Wlth Gl Prp GBP	GB00B0386L39	Trust Share	0.352
UBS WI GI Pr EUR-C-	GB00B0386M46	Trust Share	0.891
UBS Wlth Gl CHF-Ac	GB00B0386N52	Trust Share	0.377
UBS Wlth Gbl USD-A-	GB00B0386P76	Trust Share	0.177
JO UK Eq GBP-B-Acc	GB00B03KR831	Trust Share	0.998
Lyxor/Alt USD-B-Acc	GB00B03TCX07	Trust Share	0.002
F&C Pr Gr&In GBP-A-	GB00B06KZT77	Trust Share	0.590
Kgd Cp Gb CHF Ptg-C	GB00B082RK63	Trust Share	0.002
Trd Pn Eur-Ret-Ac	GB00B0PHJS66	Trust Share	2.327
Dan Hed DKK-Obl Acc	GB00B0XNFI97	Trust Share	0.011
Aber Prop Shar Ac-A	GB00B0XWNM59	Trust Share	9.120
Emi Glb Suk USD Ins	GB00B1223452	Trust Share	0.015
Stenham Asia USD Fd	GB00B12DZV90	Trust Share	0.004
RECM G1b USD-A-Acc	GB00B12W4642	Trust Share	0.011
Lyx/Sand Pls Off-B-	GB00B1688D32	Trust Share	0.007
Prt Gr Gl Op EUR AC	GB00B16KPY96	Trust Share	0.013
M&G Optim Inc-A-Acc	GB00B1H05155	Trust Share	0.057
M&G Nor Am USD-A-Ac	GB00B1RXYS32	Trust Share	0.096
M&G Nor Am USD-C-Ac	GB00B1RXY549	Trust Share	1.926
M&G Opt EUR-A-H-Ac	GB00B1VMCY93	Trust Share	1.641

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
M&G Opt EUR-C-H-Acc	GB00B1VMD022	Trust Share	0.009
M&G Nor Am EUR-A-Ac	GB00B2QWD268	Trust Share	0.067
M&G GI Div EUR-A-Ac	GB00B39R2S49	Trust Share	0.021
M&G GI Div USD-A-Ac	GB00B39R2V77	Trust Share	0.022
M&G Gb Em EUR-A-Ac	GB00B3FFXZ60	Trust Share	0.383
M&G Gb Em EUR-C-Ac	GB00B3FFY088	Trust Share	0.660
M&G Gb Emg USD-A-Ac	GB00B3FFY203	Trust Share	1.731
M&G Gb Emg USD-C-Ac	GB00B3FFY310	Trust Share	3.532
Thrd High EUR-1-Ac	GB00B42R2118	Trust Share	0.216
M&G Inv Rec GBP-I-	GB00B4VSCB59	Trust Share	0.999
M&G Opt USD-A-H-Acc	GB00B4WS3X34	Trust Share	1.076
M&G Rec GBP-I-Acc	GB00B4X1L373	Trust Share	0.057
M&G Nor Am EUR-C-Ac	GB00B4XS0L96	Trust Share	3.220
M&G Opt USD-C-H-Acc	GB00B50N1C28	Trust Share	0.010
M&G Dyn EUR-A-Ac	GB00B56H1S45	Trust Share	0.037
Van US Eq In GBP-Ac	GB00B5B71Q71	Trust Share	0.005
Hen Cr Alp USD-A-Ac	GB00B603K666	Trust Share	0.120
Schr Abs UK P2/EUR	GB00B6456719	Trust Share	12.037
Thnd In UK GBP-Z-Ac	GB00B84PM559	Trust Share	0.295
CF Od Opus GBP-A-Ac	GB00B87YPX87	Trust Share	11.000
M&G Opt CHF-A-H-Acc	GB00B8CS6N28	Trust Share	0.049
M&G Op Inc EUR-A-H-	GB00B933FW56	Trust Share	0.015
Thrd Am Se EUR-Z-Ac	GB00B978R535	Trust Share	0.330
M&G Alloc EUR-A-Acc	GB00BBCR3283	Trust Share	0.019
M&G Opt In USD-A-H-	GB00BK6MCN62	Trust Share	0.130
M&G Opt SGD-A-H-Ac	GB00BQSC1T56	Trust Share	0.021
M&G Opti USD-A-H M-	GB00BSKRTM18	Trust Share	0.027
Th Pan USD-Ret-1-Ac	GB00BTN28564	Trust Share	0.103
St Renminbi A USD	GG00B284YJ47	Trust Share	0.006
Strat St Renm A GBP	GG00B284YK51	Trust Share	0.001
Strat St Renm A EUR	GG00B284YN82	Trust Share	0.002
Ash USD-30/4/13 Con	GG00B284ZN57	Trust Share	0.001
Man Di A USD-TrA-Ac	GG00B29ZYR48	Trust Share	2.000
Man Di A USD-TrB-Ac	GG00B29ZZ042	Trust Share	10.658
SPL Sec Ven GBP Ac	GG00B2R4PB46	Trust Share	0.255
Man Di B EUR-TrA-Ac	GG00B3CTZB13	Trust Share	1.000
Man Di C CHF-TrA-Ac	GG00B3CTZD37	Trust Share	12.000
Man Di B EUR-TrB-Ac	GG00B3CZNT35	Trust Share	21.010
Man Di C CHF-TrB-Ac	GG00B3CZNV56	Trust Share	7.620
FIM DInamic USD Acc	GG00B3WHMS19	Trust Share	0.003
Sten Grw USD-Acc	GG00B55V5W96	Trust Share	0.001
Strat Renmi CHF-B-	GG00B6QFL742	Trust Share	0.004
Strat Ren Bd USD-B-	GG00B77KDD54	Trust Share	0.002
DX Evol DXE EUR Acc	GG00B81T0455	Trust Share	0.037
DX Evol DXE USD Acc	GG00B81T0M36	Trust Share	0.010
Ash Global Opp USD	GG00BV0M1R63	Trust Share	0.600
Find Park Ame USD	IE0002458671	Trust Share	0.009
PIMCO Rtn Bd Ins Ac	IE0002460867	Trust Share	0.026

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Van US500 USD-In-Ac	IE0002639668	Trust Share	0.130
Van US500 St USD-Ac	IE0002639775	Trust Share	3.782
Alnz China USD-A-	IE0002817751	Trust Share	0.081
Alz Korea EUR-A-	IE0002817868	Trust Share	0.156
GAM Euro EUR-Ord-	IE0002987208	Trust Share	0.008
GAM Star Asia EUR	IE0002994667	Trust Share	0.004
GAM St AP GBP-Ord-	IE0003000563	Trust Share	0.641
GAM Jap EUR-Acc-	IE0003012535	Trust Share	0.017
GAM Jap JPY-Acc-	IE0003014572	Trust Share	0.358
RIC As Pac USD-A-Ac	IE0003506973	Trust Share	0.007
Invesco Korea Eqt-A	IE0003713199	Trust Share	0.020
Invesco Korea Eqt-A	IE0003842543	Trust Share	0.044
Jan Hg Yld USD-A-Ac	IE0004446971	Trust Share	0.021
Ins Cas USD-Core-Ac	IE0004810143	Trust Share	0.010
Jan US Sht USD-A-Ac	IE0004858563	Trust Share	0.008
PIMCO Rtn Bnd Invst	IE0005300136	Trust Share	0.157
PIMCO Rtn Bd Inv Ac	IE0005300243	Trust Share	5.731
PIM US Hg USD-Iv-Ac	IE0005300805	Trust Share	0.007
Pimco Euro Bnd Invs	IE0005304559	Trust Share	0.017
PIMCO Eur Bd Inv Ac	IE0005304773	Trust Share	0.592
GAM Euro USD-Ord-Ac	IE0005616481	Trust Share	0.010
Van Pac ExJp In USD	IE0007218849	Trust Share	0.010
Van Jpn EUR-Inst-Ac	IE0007286036	Trust Share	0.010
Van In Eu Stk Inx	IE0007987690	Trust Share	0.036
Va Eu Stk Ind Ins	IE0007987708	Trust Share	0.011
Fst State gb Gwt-I-	IE0008368742	Trust Share	0.002
Jan Gl LifUSD-A-Ac	IE0009355771	Trust Share	0.006
Mel Gl A1 In San-A-	IE0030524734	Trust Share	0.002
Mel Gl A1 In EUR-B	IE0030524841	Trust Share	0.105
Verit Glb Foc USD-A	IE0030741650	Trust Share	0.010
PIMCO Emg Bd Ac Ins	IE0030759645	Trust Share	0.003
Polar Cap Japan Fd	IE0030972586	Trust Share	4.801
Jan US Sht Trm-B-	IE0031119542	Trust Share	0.834
Trd F&C Hg In GBP-A	IE0031221728	Trust Share	0.462
GS Euro Liquid Acc	IE0031296019	Trust Share	0.001
UBS Sel USD-Inv-Ac	IE0031437316	Trust Share	0.157
EV US Yld USD-A2	IE0031519493	Trust Share	0.176
LM Roy Sm USD-A-	IE0031619046	Trust Share	0.062
PIMCO Rtn Bnd Acc-A	IE0032303764	Trust Share	0.008
Parus Fund USD	IE0032544847	Trust Share	0.008
Franklin Flt Rate-A	IE0032578035	Trust Share	0.612
Trd F&C Em EUR-A-	IE0032605770	Trust Share	0.197
Magna East EUR-C-	IE0032812996	Trust Share	0.146
PIM Gl EUR- Ins-Acc	IE0032876397	Trust Share	0.017
JO Hamb Cont EUR-B	IE0033009014	Trust Share	0.112
UOB Gl Para USD-B-	IE0033459359	Trust Share	0.007
Pimco RI Rtn Inv Ac	IE0033591961	Trust Share	0.006
Pim Glb Re USD-Inv	IE0033592043	Trust Share	0.012

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
LM Bw GFI USD-A-S	IE0033637442	Trust Share	0.059
Pim Tot-Ac In Eu Hd	IE0033989843	Trust Share	0.016
PIM Glb Inv Acc Ins	IE0034085260	Trust Share	0.820
Vangrd US Inv-Ac	IE0034156459	Trust Share	0.010
LM Royce USD-A-	IE0034390439	Trust Share	0.002
Nat LS Mlt USD-R/D-	IE00B00P2J79	Trust Share	0.009
PIM Tot Ret Inv acc	IE00B0105X63	Trust Share	0.857
Mellon Sanctry II-A	IE00B01CC644	Trust Share	0.007
Mell San II EUR-B-	IE00B01CC750	Trust Share	0.015
Mell San II CHF-D-	IE00B01CCB90	Trust Share	0.001
GLG Glb DL/USD	IE00B01D8Z85	Trust Share	0.001
GLG Glb Eq D/H/EUR	IE00B01D9B17	Trust Share	0.020
GLG Eurp Eqty D H	IE00B01D9D31	Trust Share	0.008
GLG Erpn Eqty D/EUR	IE00B01D9G61	Trust Share	0.005
Veritas Asia GBP-A-	IE00B02T6J57	Trust Share	0.001
Veritas Asia USD-A-	IE00B02T6L79	Trust Share	0.013
Veritas Asia EUR-A	IE00B02ZFR42	Trust Share	0.005
Rus Glb USD-EH-B-Ac	IE00B036K821	Trust Share	0.039
Vanguard US Opp-Inv	IE00B03HCW31	Trust Share	0.020
Tenax Financials-A-	IE00B047Y266	Trust Share	0.001
Ver GI Eq Inc GBP-A	IE00B04TTW78	Trust Share	0.011
Wellington GI Hlt-A	IE00B0590K11	Trust Share	0.015
Pm Gb Gr USD-Inv-Ac	IE00B05K1Q71	Trust Share	0.007
Advance Emg Mkt -A-	IE00B05KMT78	Trust Share	0.008
PIM GI Inv EUR-H-Ac	IE00B063CF11	Trust Share	0.015
PREFF Pan-Eu Real-D	IE00B06YB912	Trust Share	0.005
Trd F&C Hg In EUR-A	IE00B0BYXQ73	Trust Share	0.687
Trd F&C Hg In GBP-A	IE00B0BYYC03	Trust Share	1.107
Trd F&C Hg In USD-A	IE00B0BYZ839	Trust Share	4.188
DCI Invmt Grd A	IE00B0GZN096	Trust Share	0.422
DCI Invmt Grd B/EUR	IE00B0GZPH03	Trust Share	0.003
DCI Invmt Grd C/CHF	IE00B0GZQ883	Trust Share	1.148
Inv Con Eq EUR-E-Ac	IE00B0H1Q632	Trust Share	0.020
DCI Invmt Grd A/USD	IE00B0H4TQ32	Trust Share	0.004
GAM Wor Eq USD-Ord	IE00B0HF2Z67	Trust Share	0.008
PIMCO GI Tot Retr-E	IE00B0M2Y900	Trust Share	0.191
iSh Eu In Li EUR-Ac	IE00B0M62X26	Trust Share	0.007
Arg Pan Eu EUR-A-	IE00B0S5SH97	Trust Share	0.063
Arg Pan Eu GBP-A-	IE00B0S5SK27	Trust Share	0.135
PIMCO Em Mk-Ins CHF	IE00B0TWNK73	Trust Share	0.024
Verit Asian GBP-B-	IE00B0WFLD21	Trust Share	0.002
Veritas Asia USD-B-	IE00B0WFLF45	Trust Share	0.001
Veritas Asia-B-EUR	IE00B0WFLG51	Trust Share	0.521
Ver Gb Eq In GBP-B-	IE00B0WFLHG8	Trust Share	0.008
Ver G EqI In USD-B-	IE00B0WFLJ82	Trust Share	0.068
Pim Euro Bd -E- Acc	IE00B11XYY66	Trust Share	0.043
Pim GI Inv-E-EUR Ac	IE00B11XZ434	Trust Share	0.374
Pim Tot Rt Bd-E-Acc	IE00B11XZ988	Trust Share	0.196

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Pim Tot Rtn-E-Ac EU	IE00B11XZB05	Trust Share	0.321
BNY EMD Loc EUR -A-	IE00B11YFH93	Trust Share	1.077
BNY EMD Loc Cur-A-	IE00B11YFM47	Trust Share	0.261
Sec In Zen USD-A-Ac	IE00B12L9003	Trust Share	0.001
NB Hi Y1 USD-I-Ac	IE00B12VW565	Trust Share	0.309
NB Hi Y1 USD-A-Ac	IE00B12VW672	Trust Share	8.856
NB Hi Y1 EUR-A-Ac	IE00B12VWB25	Trust Share	0.293
Pimco Div Inc-Ins	IE00B138GV00	Trust Share	0.016
PIM Divers Incom-E-	IE00B193MK07	Trust Share	0.149
LM Roy Sm USD-A-Ac	IE00B19Z4B17	Trust Share	0.552
LM Ry Sm EUR-A-Ac	IE00B19Z4C24	Trust Share	0.001
LM Cbr Ag USD-A-Ac	IE00B19Z9Q15	Trust Share	0.064
LM Cbr Agg USD-A-Ac	IE00B19Z9Z06	Trust Share	0.046
LM Cbr Agg EUR-A-Ac	IE00B19ZB094	Trust Share	0.002
LM Cbr App USD-A-Ac	IE00B1BXHZ80	Trust Share	0.001
Pm Y1 USD-E-RT-Ac	IE00B1D7YM41	Trust Share	0.012
TT Intl Eur Eqty-B-	IE00B1DPRZ29	Trust Share	0.031
GaveKal Know USD-A-	IE00B1DS1042	Trust Share	0.018
Lontana Cerrado -I-	IE00B1DT0H77	Trust Share	0.001
ACPI Glb USD-A-Acc	IE00B1FQCD60	Trust Share	0.001
ACPI Glb EUR-B-Acc	IE00B1FQCF84	Trust Share	0.001
ACPI Glb Fx GBP-C-	IE00B1FQCG91	Trust Share	0.005
NB Hi Y1 GBP-A-	IE00B1G9WG75	Trust Share	0.010
NB Hgh Yld USD-A-	IE00B1G9WM36	Trust Share	0.010
Lz Em Mkt-Inst- USD	IE00B1L6MF22	Trust Share	0.051
PIM Tot Rt SGD-E-Ac	IE00B1LHWR71	Trust Share	0.031
Atl Target Italy-A-	IE00B1V6R242	Trust Share	0.033
Atlante Euro Flex-A	IE00B1V6R465	Trust Share	0.019
GAM China Eq USD-Ac	IE00B1W3WR42	Trust Share	5.912
Dim Eur Val GBP	IE00B1W6CX94	Trust Share	0.008
SSGA Liq USD-I-Acc	IE00B1XG4657	Trust Share	0.030
Nat LS High USD-S/D	IE00B1YN1G43	Trust Share	0.134
Na LS EUR-H-S/A-Ac	IE00B1Z6CV40	Trust Share	0.053
Nat LS USD-S/A-Ac	IE00B23XDW28	Trust Share	0.086
LM WA Gbl EUR-A-Ac	IE00B23Z7J34	Trust Share	0.001
LM Ry Sm USD-Pre-Ac	IE00B23Z8S99	Trust Share	0.495
LM Royce USD-Pm-Ac	IE00B23ZBZ74	Trust Share	0.002
LM US PI USD-Pr-Acc	IE00B241B875	Trust Share	0.003
Kam Hi Y1 Gb USD-A-	IE00B2496206	Trust Share	0.010
Black Eu Bd-A-US Hg	IE00B28Q7L38	Trust Share	0.010
Atlante EUR-I-Acc	IE00B28YL824	Trust Share	0.014
Kam Hi Yld EUR-A-Ac	IE00B296X584	Trust Share	0.010
BNY LT Glb USD-A-Ac	IE00B29M2J34	Trust Share	5.268
Prus As Sm USD-A-Ac	IE00B2PKN210	Trust Share	0.010
Salar EUR-A1-Acc	IE00B2PLHB10	Trust Share	0.017
Salar A1/USD	IE00B2PLHH71	Trust Share	0.010
LM WA Asn USD-A-Ac	IE00B2Q1FD82	Trust Share	0.002
TT Europ EUR-D-Acc	IE00B2R0SD52	Trust Share	0.040

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
PIM Inv Cr USD-E-	IE00B2R34T20	Trust Share	0.219
PIM Gl Yd EUR-In-Ac	IE00B2R34Y72	Trust Share	0.013
DCI Enhnd Med A/USD	IE00B39RT380	Trust Share	0.084
Atlante Asia-A-Acc	IE00B3BM9X16	Trust Share	0.025
GAM Con USD-Inst-Ac	IE00B3CTFV14	Trust Share	0.170
GAM Con EUR-Inst-Ac	IE00B3CTFW21	Trust Share	0.010
GAM SUSAC EUR-In-Ac	IE00B3CTH599	Trust Share	0.478
E.I Str Chi USD-Ac	IE00B3DKH950	Trust Share	0.001
E.I Str Chi EUR-Ac	IE00B3DKH871	Trust Share	0.003
DCI Enhnd Med B/EUR	IE00B3F44720	Trust Share	0.148
Pol Cap Jpn JPY-I-	IE00B3FH9W18	Trust Share	0.359
PIM Un USD-Ins-Ac	IE00B3FNF987	Trust Share	0.501
PIM Inv -E-Acc	IE00B3K7XK29	Trust Share	0.220
Pol Jpn USD-R-Hdg	IE00B3K8Z218	Trust Share	0.402
PIM Gl Inv USD-Inv	IE00B3KQH184	Trust Share	0.085
UBS Gl USD-I-B-Ac	IE00B3L69P50	Trust Share	0.011
SW Mitchel B/EUR	IE00B3LKSX80	Trust Share	0.004
UBS Glb Em GBP-P-Ac	IE00B3M75S25	Trust Share	0.431
Chey Convert D2/EUR	IE00B3M96P23	Trust Share	0.099
ACPI Em Mk EUR-E-Ac	IE00B3MC6Z15	Trust Share	0.006
PIM Unco USD-Inv-Ac	IE00B3MQX419	Trust Share	0.032
Hep Yac US Eq USD-A	IE00B3N32X37	Trust Share	0.111
DCI Invmt Grd B/EUR	IE00B3N6HK40	Trust Share	0.014
GLG Eup CHF-DN H-Ac	IE00B3N8Z959	Trust Share	0.001
PIM Un CHF-E-Hdg-Ac	IE00B3NHMY62	Trust Share	0.248
Pol Jpn USD-I-Hdq	IE00B3NMNX73	Trust Share	0.016
Cr Mgd Fut CHF-H-Ac	IE00B3PT4X32	Trust Share	0.025
UBS Irl USD-I-B-Ac	IE00B3PY8696	Trust Share	0.005
Asp Di EUR-C-Ins-Ac	IE00B3Q12S92	Trust Share	0.001
ACPI Glob USD-D-Acc	IE00B3Q71795	Trust Share	0.005
PIM Unc EUR-Inv-Ac	IE00B3QDZQ43	Trust Share	0.261
FundLogic Ind A/USD	IE00B3QVSM51	Trust Share	0.004
Nom US Hig EUR-A-Ac	IE00B3RW6Z61	Trust Share	0.002
Nom US Hig USD-A-Ac	IE00B3RW7J78	Trust Share	0.005
Nomu US Hi USD-I-Ac	IE00B3RW8498	Trust Share	0.001
Pol Cap Jpn JPY-R-	IE00B3S0VG50	Trust Share	1.007
PIMCO Glbl CHF-E-Ac	IE00B3SL5777	Trust Share	0.018
PIM Unco USD-Inv-	IE00B3V1X819	Trust Share	0.016
MW TOPS EUR-A-Acc	IE00B3V2GW93	Trust Share	0.022
MW TOPS GBP-A-Acc	IE00B3V2HM60	Trust Share	0.002
Nomura Jap JPY-A-Ac	IE00B3VTHJ49	Trust Share	0.001
Crown LGT Mgd G/CHF	IE00B3W4QT19	Trust Share	0.002
DCI Enhnd B/EUR	IE00B3XSG698	Trust Share	0.644
PIMCO Unco USD-E-Ac	IE00B3Y6DR28	Trust Share	0.228
Ins EUR EUR-Pre-Acc	IE00B3ZJFC95	Trust Share	0.340
CA Gen Mac CHF-K-Ac	IE00B40JD496	Trust Share	0.006
Secto Heal USD-A-Ac	IE00B40JDW74	Trust Share	0.002
Lazard Instl GBP	IE00B40NP344	Trust Share	0.025

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
DCI Enhnd Sht A/USD	IE00B40P7348	Trust Share	0.426
NC Wealth Nat GBP-D	IE00B40Z9H20	Trust Share	0.021
NC Nat Bd USD-A-	IE00B410WP56	Trust Share	0.411
Gug Gl GHY USD-A-Ac	IE00B416DC74	Trust Share	0.004
Gam Cat CHF-Ord-Acc	IE00B416MD15	Trust Share	0.013
MW TOPS USD-A-Acc	IE00B41LP825	Trust Share	0.055
MW TOPS EUR-B-	IE00B41LPR15	Trust Share	0.002
Laz Em USD-Ret-Acc	IE00B42CK898	Trust Share	1.027
DCI Enhnd C/CHF	IE00B42MCJ42	Trust Share	0.068
MW TOPS USD-D-Acc	IE00B42WFT52	Trust Share	0.528
Nevsky USD/NI	IE00B42ZNM31	Trust Share	0.011
Polar Cap Gl USD-R-	IE00B433M743	Trust Share	0.005
MS PSAM USD-I-Acc	IE00B44LF788	Trust Share	0.004
MW TOPS GBP-D-Acc	IE00B44RGX92	Trust Share	0.018
MW TOPS EUR-D-Acc	IE00B44XJK54	Trust Share	0.156
MS PSAM EUR-I-Acc	IE00B45QDY52	Trust Share	0.001
Laz Em GBP-Ret-Acc	IE00B45W5W54	Trust Share	0.044
PIMCO Unco USD-E-	IE00B464K924	Trust Share	0.043
Sha Str BraUSD-E-Ac	IE00B469XC19	Trust Share	0.004
NB Hgh Yld USD-A-	IE00B4KRFX62	Trust Share	0.942
SWMC Eurp B/EUR	IE00B4LH9995	Trust Share	0.002
ACPI Ind USD-A2-AC	IE00B4MBWS07	Trust Share	0.004
Mont Wan USD-Ins-Ac	IE00B4MFRC16	Trust Share	2.542
Div Dy Sol USD-G-Ac	IE00B4N7TW07	Trust Share	0.001
NC Wea Nat SGD-Ins-	IE00B4NVFJ12	Trust Share	0.010
Gam St Cat EUR-Ins-	IE00B4P5W348	Trust Share	0.030
Win Glb Eq USD-Z-Ac	IE00B4PCFY71	Trust Share	0.004
SW Mitchel Sm B/CHF	IE00B4PGPK55	Trust Share	0.001
ACPI Ind EUR-B3-Ac	IE00B4PHZK86	Trust Share	0.001
Laz Emr USD-Inst-Ac	IE00B4PRR915	Trust Share	1.415
Vert China USD-A-	IE00B4QQFR16	Trust Share	0.002
AAM Al Ausonio-A-Ac	IE00B4R18099	Trust Share	0.002
PIM Un EUR-Ins-Ac	IE00B4R5BP74	Trust Share	0.307
Nom Jap St USD-I-Ac	IE00B4S5JV84	Trust Share	0.002
HSBC Adv EUR Acc	IE00B4T7Y304	Trust Share	0.010
SW Mitchel B/USD	IE00B4TH6019	Trust Share	0.001
Odey Sw EUR-I-Acc	IE00B4WC4097	Trust Share	0.005
Pol Cap Jp EUR-I-Hg	IE00B506DH05	Trust Share	0.096
Atl Gr Asi EUR-I-Ac	IE00B50NJG20	Trust Share	0.004
Cheyn Glb GC-D1/EUR	IE00B511RX85	Trust Share	0.020
NB High Yld SGD-A-	IE00B513D147	Trust Share	0.085
Con Eqty USD-Inv-Ac	IE00B51RNK56	Trust Share	0.019
Salar EUR-E2-Acc	IE00B520G822	Trust Share	0.010
Polar North USD-I-	IE00B531PK96	Trust Share	0.095
Atlan Trg EUR-A-Ac	IE00B53QWG92	Trust Share	0.013
NB Gr Chi USD-A-Ac	IE00B543WZ88	Trust Share	0.007
Odey Giano EUR Acc	IE00B547H229	Trust Share	0.010
Fundlo MS A Ig I/EUR	IE00B549D646	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
GLG Eq USD-IN H-Ac	IE00B54VK141	Trust Share	0.005
Pol Cap Jp EUR-R-Hg	IE00B550VK60	Trust Share	0.041
GLG Eurp Eq DN/EUR	IE00B5591813	Trust Share	0.001
GLG Eurp DN/H/USD	IE00B55G5T10	Trust Share	0.002
GLG Japan I/H/USD	IE00B5646799	Trust Share	0.013
GLG Japan D/H/EUR	IE00B5648R31	Trust Share	0.016
GLG Japan D/JPY	IE00B5649C52	Trust Share	0.001
GLG Jap Co JPY-I-Ac	IE00B5649G90	Trust Share	0.003
GLG Japan D/H/USD	IE00B56CKP98	Trust Share	0.042
Atlante EUR-A-Acc	IE00B56Y2Z99	Trust Share	0.004
GLG Japan I/H/EUR	IE00B578XK25	Trust Share	0.001
Atl Tr Intl EUR-I-Ac	IE00B57Z8L94	Trust Share	0.015
GAM Glb Rat USD-Ord	IE00B5982S18	Trust Share	0.010
GAM GI Rat USD-A-Ac	IE00B59GB660	Trust Share	0.010
GAM Glb Ra EUR-A-Ac	IE00B59GC072	Trust Share	0.019
GAM St Di FX USD-Ac	IE00B5B2QS94	Trust Share	0.010
PIMCO Unco EUR-E-Ac	IE00B5B5L056	Trust Share	0.693
GAM Loc CHF-Ord-Acc	IE00B5BCDZ51	Trust Share	0.020
PIM GI Bd GBP-E-	IE00B5BG2273	Trust Share	0.108
UBS GI USD-I-1-Ac	IE00B5BGP398	Trust Share	0.005
GAM Glb Rat USD Ac	IE00B5BJ0779	Trust Share	0.040
GAM Emrg CHF-Acc	IE00B5BN2L77	Trust Share	0.030
Stryx Reserve EUR	IE00B5KQZR41	Trust Share	0.010
FL MS PSAM EUR-C-Ac	IE00B5KY0S47	Trust Share	0.001
UBS GI USD-I-2-Ac	IE00B5L05M09	Trust Share	0.008
I-B-acc (EUR)	IE00B5L0CB82	Trust Share	0.001
Nat LS EUR-R/A-Acc	IE00B5L92821	Trust Share	0.011
UBS GI Em SGD-P-Ac	IE00B5LN9509	Trust Share	0.006
Nat LS HI USD-R/D	IE00B5LW8F04	Trust Share	2.915
Polar North EUR-I-	IE00B5NRXC53	Trust Share	0.235
FL MS PSAM USD-P-Ac	IE00B5SGLM38	Trust Share	0.002
UBS GI Em USD-P-Ac	IE00B5T8QC31	Trust Share	0.036
GAM St Tech USD-Acc	IE00B5THWW23	Trust Share	0.030
GAM Emrg Mkt USD-Ac	IE00B5V4MS78	Trust Share	0.070
GAM Dynmc USD-Acc	IE00B5V8M567	Trust Share	0.020
NB Hi Yd CHF-A-Ac	IE00B5YDJD53	Trust Share	0.345
GLG Alp EUR-DN H-Ac	IE00B5ZNR51	Trust Share	0.032
CA Gen Mac USD-I-Ac	IE00B60FPB25	Trust Share	0.001
GLG AI SI USD-B-Ac	IE00B6116G19	Trust Share	0.002
Polar North GBP-I-	IE00B615SX48	Trust Share	0.062
CA Gen Mac EUR-B-Ac	IE00B616QL19	Trust Share	0.003
ACPI Em Mk GBP-F-Ac	IE00B618H921	Trust Share	0.001
ACPI GI Fx EUR-E-Ac	IE00B61D4S58	Trust Share	0.021
ACPI Em Mk USD-A-Ac	IE00B61KDS97	Trust Share	0.003
Shn Fn HI USD-A-Ac	IE00B62KTH91	Trust Share	0.014
Pim EM Cor EUR-E-Ac	IE00B62MZF51	Trust Share	0.508
PIMCO Unco GBP-E-Ac	IE00B62Z3J44	Trust Share	0.011
GAM Kyns USD-A-Acc	IE00B632MM04	Trust Share	0.020

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
FL MS PSAM USD-C-Ac	IE00B63LR882	Trust Share	0.003
Rus Str USD-DH-B-Ac	IE00B643SZ75	Trust Share	0.009
MW TOPS A/USD	IE00B64DFP60	Trust Share	0.001
ACPI Em Mk USD-D-Ac	IE00B64S7Y42	Trust Share	0.005
KBI In Wat EUR-H-Ac	IE00B64V3N43	Trust Share	0.122
GLG Japan I/H/GBP	IE00B64XDT64	Trust Share	0.006
MW Glb Opp EUR-A-Ac	IE00B64Z2H35	Trust Share	0.089
Adelphi Erpn D/EUR	IE00B65NG183	Trust Share	0.007
Chey Convert I2/EUR	IE00B66KDQ29	Trust Share	0.001
Cr Mgd Fut EUR-C-Ac	IE00B66MZ845	Trust Share	0.009
Cr Mgd Fut USD-B-Ac	IE00B66PKW27	Trust Share	0.002
DCI Dive One GBP-A-	IE00B684PL17	Trust Share	0.303
Cr Mgd Fut EUR-F-Ac	IE00B68JQ242	Trust Share	0.002
Aspect Div-USD-A-Ac	IE00B68SRM84	Trust Share	0.003
Pim EM Cor USD-E-Ac	IE00B6QRWH71	Trust Share	0.100
Atl Low Co EUR-A-Ac	IE00B6R52H01	Trust Share	0.001
Hep Opp De USD-I-Ac	IE00B6RSJ564	Trust Share	0.020
GAM St EUR-Ins-Acc	IE00B6TLWG59	Trust Share	0.030
NB High Yld EUR-I2-	IE00B6TSG197	Trust Share	0.012
Polar North EUR-I-	IE00B6TT5J34	Trust Share	0.177
Kam Ab Ret EUR-C-Ac	IE00B6TYL671	Trust Share	0.013
NC Weal Nat USD-Ord	IE00B6VQXN27	Trust Share	0.070
GAM St USD-Ins-Acc	IE00B6WYL972	Trust Share	0.140
BNY Abst USD-T-	IE00B6YQBR91	Trust Share	0.002
Bab Cap Eur-TrC-Acc	IE00B6YX4X70	Trust Share	0.002
Bab Cap Eur-Tr-C	IE00B6YX4Y87	Trust Share	0.002
Bab Cap USD-TrC-Acc	IE00B6YX5129	Trust Share	0.002
Bab Cap C/USD/Dis	IE00B6YX5236	Trust Share	0.001
Rus St Yld EUR-B-Ac	IE00B72WMF11	Trust Share	0.001
Hep Opp De USD-A-Ac	IE00B76BMG52	Trust Share	0.060
NB US Mu USD-A-1-Ac	IE00B775SV38	Trust Share	0.011
Bab Hi Yld USD-TrD-	IE00B78MRR26	Trust Share	0.001
Chey Convert D4/CHF	IE00B79H1N00	Trust Share	0.004
DCI Enhnd Med C/CHF	IE00B7CPYS73	Trust Share	0.003
Polar Asian USD-A-	IE00B7D5M829	Trust Share	0.001
NB Sh Hi USD-A-Ac	IE00B7FN4D31	Trust Share	0.022
DCI Enhnd B/EUR	IE00B7JRY313	Trust Share	0.008
Neu Gl SF USD-A-Ac	IE00B7JT2L16	Trust Share	0.024
Pim Inc. USD-E-Acc	IE00B7KFL990	Trust Share	0.404
BNY EMD Lc Cu USD-W	IE00B7RFHJ47	Trust Share	0.105
NC China USD-Ord-Ac	IE00B7TWVK27	Trust Share	0.020
NB High Yld AUD-A-	IE00B7VR8263	Trust Share	0.143
Kam Hi Yld CHF-A-Ac	IE00B8188H17	Trust Share	0.218
Pim EM Cor CHF-E-Ac	IE00B83PHY03	Trust Share	0.242
BNY EMD Lo Cu EUR-W	IE00B83TY525	Trust Share	0.655
Lyxor Tiedema A/CHF	IE00B84HYP51	Trust Share	0.005
PIM Gl Inc EUR-E-Ac	IE00B84J9L26	Trust Share	0.103
Sand Cap USD-H-Acc	IE00B85KB857	Trust Share	0.027

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS Glb EUR-I-B-Acc	IE00B85KLG36	Trust Share	0.003
NB High EUR-I2-Acc	IE00B86LQM64	Trust Share	0.809
Gam Str Cat USD-QO-	IE00B87CXQ12	Trust Share	0.040
NB High Yld HKD-A-	IE00B87ZP976	Trust Share	0.082
Neu Gl Se Fl USD-A-	IE00B8809337	Trust Share	0.193
NB High Yld USD-I2-	IE00B8BBXZ30	Trust Share	0.056
Lyxor Tiedem EB/EUR	IE00B8BS6228	Trust Share	0.009
Lyxor Tiedema A/USD	IE00B8HSRJ09	Trust Share	0.038
Marktfie Dub A1/UR	IE00B8J33G20	Trust Share	0.001
Algb Fi Cd EUR-R-Ac	IE00B8J38129	Trust Share	0.006
PIM Glb In USD-Ins-	IE00B8JDQ960	Trust Share	0.019
PIM Glb Inv USD-E-	IE00B8K7V925	Trust Share	1.564
PIM Glb Inv EUR-E-	IE00B8N0MW85	Trust Share	0.021
NB High USD-I2-Acc	IE00B8QBJF01	Trust Share	1.608
Atlante EUR-MC-Acc	IE00B8S75Y75	Trust Share	0.005
Bab Cap E/EUR/Acc	IE00B8W6PX94	Trust Share	0.009
Bab Cap E/EUR/Dist	IE00B8W6PY02	Trust Share	0.005
Bab Cap E/USD	IE00B8W6Q923	Trust Share	0.016
Bab Cap E/USD	IE00B8W6QC56	Trust Share	0.019
Lyxor Tiedema I/USD	IE00B905SX62	Trust Share	0.010
BNY LT Glb EUR-W-Ac	IE00B90PV268	Trust Share	0.781
PIM Glb In SGD-Adm-	IE00B91RQ825	Trust Share	0.239
PIM Glb In USD-Adm-	IE00B91X6F72	Trust Share	0.190
NB Hg Yd AUD-T-	IE00B9276R08	Trust Share	0.011
NB High Yld USD-T-	IE00B9276V44	Trust Share	0.097
Glb Inv Inc HKD-E-	IE00B92ZW543	Trust Share	0.087
Pol Jpn CHF-R-	IE00B94HF377	Trust Share	0.030
Hep Yack USD-I1-Acc	IE00B94T1N53	Trust Share	0.040
MW TOPS USD-F-	IE00B95DZC31	Trust Share	0.002
PIM Cre Ab USD-E-Ac	IE00B95GFL15	Trust Share	0.012
MW TOPS EUR-F	IE00B95P7G77	Trust Share	0.005
Atl Eva Eu EUR-I-Ac	IE00B98CMV56	Trust Share	0.147
Neu Gl Se SGD-A-	IE00B98XTX94	Trust Share	0.009
NB EM LC USD-A-Ac	IE00B99K7H95	Trust Share	0.026
Lyxor Tiedema A/EUR	IE00B9DCSJ09	Trust Share	0.001
Glb Inv Inc. SGD-E-	IE00B9HH6X13	Trust Share	0.012
Neu Gl Sen AUD-A-	IE00B9JF3J89	Trust Share	0.024
Atl Swi Eq CHF-I-Ac	IE00B9KKW407	Trust Share	0.173
Atl Eva US USD-I-Ac	IE00B9KL2L09	Trust Share	0.105
KBI In Wat USD-A-Ac	IE00B9KR3V52	Trust Share	0.119
BNY LT Gl USD-W-Acc	IE00BB7N4C80	Trust Share	0.274
MW TOPS CHF-A-Acc	IE00BBP6LG21	Trust Share	0.001
MW TOPS CHF-D-Acc	IE00BBP6LH38	Trust Share	0.007
Le Ma Op USD-Pre-Ac	IE00BC9S3W16	Trust Share	0.001
Legg We Ma USD-A-Ac	IE00BC9S3Z47	Trust Share	0.622
SW Mitchel C/EUR	IE00BC9SB949	Trust Share	0.016
NB Hg Yie CHF-I2-Ac	IE00BCDYX925	Trust Share	1.530
PIM Gl Eur EUR-S-Ac	IE00BCRX0X83	Trust Share	0.221

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
PIM Gl Inv EUR-S-Ac	IE00BCRX1138	Trust Share	0.233
PIM Gl Inv CHF-S-Ac	IE00BCRX1245	Trust Share	0.052
PIM Tot Rt USD-S-Ac	IE00BCRX1351	Trust Share	0.626
ACPI Gl Cr GBP-F-Ac	IE00BCRY5R01	Trust Share	0.018
UBS Gb Em USD-F-Acc	IE00BCZQHP08	Trust Share	11.168
DCI Enhnd C/CHF	IE00BD052767	Trust Share	0.288
Gem L&C Gr GBP-X-Ac	IE00BDV09N52	Trust Share	0.001
Gem L&C St GBP-X-	IE00BDV09S08	Trust Share	0.001
Gem Gbl Co GBP-X-	IE00BDV0B170	Trust Share	0.001
Gem Gbl Ba GBP-X-	IE00BDV0B519	Trust Share	0.001
NB Ab Ret USD-A-Ac	IE00BF10B228	Trust Share	0.011
Res UK Fi In GBP-B-	IE00BFN0KH80	Trust Share	0.023
Re UK Fix GBP-B-Acc	IE00BFN0KJ05	Trust Share	0.004
Res UK Fi In GBP-C-	IE00BFN0KL27	Trust Share	0.003
Res UK Fi In GBP-D	IE00BFN0KN41	Trust Share	0.001
Res Gl Fix USD-B-	IE00BFN0KR88	Trust Share	0.009
Res Gl Fix USD-B-Ac	IE00BFN0KS95	Trust Share	0.003
Res Gl Fix USD-C-Ac	IE00BFN0KT03	Trust Share	0.002
Res Gl Fix USD-C-	IE00BFN0KV25	Trust Share	0.002
Res Gl Fix EUR-B-Ac	IE00BFN0L193	Trust Share	0.002
Res Gl Eq GBP-B-	IE00BFN0L862	Trust Share	0.020
Res Gl Eq GBP-B-Ac	IE00BFN0L979	Trust Share	0.006
Res Gl Eq GBP-C-Ac	IE00BFN0LB93	Trust Share	0.001
PIM Cap Se USD-E-Ac	IE00BFRSV866	Trust Share	0.041
Vang EUR-Ins Pls-Ac	IE00BGCC4585	Trust Share	0.200
HI Core Ucits I/EUR	IE00BGQYH392	Trust Share	0.001
DCI Invmt Grd A/USD	IE00BGQYH954	Trust Share	0.052
PIMCO Cap Se USD-M-	IE00BH3X8443	Trust Share	0.079
Leg Ma Op Bd USD-A-	IE00BH57VP65	Trust Share	0.007
Irid US Eq USD-I-Ac	IE00BH7HW517	Trust Share	0.006
Rus Ac USD-Ins-C-Ac	IE00BH7Y7M45	Trust Share	0.014
LM Wes Op EUR-A-Acc	IE00BHBFD143	Trust Share	0.008
PI Eu Ag EUR-Ins-	IE00BHBX0Z19	Trust Share	0.428
PI Eu Hi USD-Ins-Ac	IE00BHBX1032	Trust Share	1.448
PIM Eur Hi USD-Ins-	IE00BHBX1149	Trust Share	0.071
GAM Opp USD-Ord-M-	IE00BJ0JSQ15	Trust Share	0.020
Leg Ma Opp GBP-A-Ac	IE00BJGZXY69	Trust Share	0.003
Leg Ma Opp CHF-A-Ac	IE00BJGZXZ76	Trust Share	0.005
Leg Ma Opp USD-X-Ac	IE00BJVDNR83	Trust Share	0.003
Hep Op DM USD-IF-Ac	IE00BK019270	Trust Share	0.163
Bab Cap C/SGD/Dis	IE00BKWBW829	Trust Share	0.001
Bab Cap C/CAD/Acc	IE00BKWBW936	Trust Share	0.001
Bab Cap E/SGD/Dis	IE00BKWP5G39	Trust Share	0.001
Atlan Euro USD-B-Ac	IE00BLS06V19	Trust Share	0.012
LM Br Opp USD-Pr-Ac	IE00BMMV5W18	Trust Share	0.050
Hor Eu Sel EUR-A-Ac	IE00BP0S8370	Trust Share	0.010
LM We Mac Op USD-A-	IE00BPPG5G23	Trust Share	0.024
UBS O`Con P-PF/USD	IE00BRJ6HR31	Trust Share	0.026

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS O'Con P-PF/EUR	IE00BRJ6HS48	Trust Share	0.002
UBS O'Con P-PF/CHF	IE00BRJ6HT54	Trust Share	0.002
UBS Eq USD-P-PF-Acc	IE00BSSWB440	Trust Share	0.044
UBS Eq EUR-P-PF-Ac	IE00BSSWB770	Trust Share	0.008
UBS Eq SGD-P-PF-Acc	IE00BSSWBH72	Trust Share	0.003
Atl Eur Ab EUR-A-Ac	IE00BSXNJB58	Trust Share	0.009
Legg Mas Instl/USD	IE00BVG1NV55	Trust Share	0.003
UBS O'Con P-PF/JPY	IE00BVYJ5044	Trust Share	0.004
Gug GHY USD-A II-Ac	IE00BVYPNG42	Trust Share	0.003
MW Japan B/USD	IE00BWCH4119	Trust Share	0.033
Glb Ass Prog Gr USD	IM00B425YG44	Trust Share	0.026
LODH Macqri Inf CHF	JE00B1R20X86	Trust Share	0.010
LODH Macq Infrastr	JE00B1R20Y93	Trust Share	0.002
LODH Macq Inf-USD-	JE00B1R20Z01	Trust Share	0.001
Growth Cr USD	JE00B3KTX754	Trust Share	0.006
Make Glb Dyn EUR Ac	JE00B3MX9Z58	Trust Share	0.005
Make Glb Def CHF-Ac	JE00B4VLX996	Trust Share	0.005
Make Glb Dyn CHF-Ac	JE00B5SX1L39	Trust Share	0.003
Make Glb Def EUR Ac	JE00B60VPQ50	Trust Share	0.001
Lyx Win USD-HU-Acc	JE00B618J306	Trust Share	0.001
Abs Octane B EUR	KYG0062R1323	Trust Share	2.904
Abs East West B EUR	KYG0062T1206	Trust Share	3.863
Abs Cap Val B/EUR	KYG006671245	Trust Share	2.459
Abs Cap Val B USD	KYG006671328	Trust Share	0.949
AHL A1/A Evol/USD	KYG012291061	Trust Share	4.126
AHP Asia Opp B	KYG0123S1295	Trust Share	0.018
Albatross Arbtr EUR	KYG0151T1638	Trust Share	0.040
Albatross Arbtr CHF	KYG0151T1711	Trust Share	0.080
Albatross Wldwd CHF	KYG0151T1893	Trust Share	0.029
ALPS Funds Glb SP A	KYG0227P1046	Trust Share	0.006
Allblue A/USD NR	KYG022982584	Trust Share	0.007
Alphacore Cap B	KYG032351192	Trust Share	0.006
AlphaGen Octanis A	KYG033021091	Trust Share	0.002
Anaxis Sab Sty Arb	KYG036581042	Trust Share	0.010
Anaxis Sab Sty Arb	KYG036581125	Trust Share	0.003
Alve Priv Eq	KYG0368Y1044	Trust Share	0.001
Pathfinder Mlti B	KYG041821201	Trust Share	0.012
Pathfinder Multi C	KYG041821383	Trust Share	0.002
Pathfinder Multi D	KYG041821466	Trust Share	0.033
Arden Alt A/1/NI	KYG0458C1033	Trust Share	0.001
Arden Altem B/1	KYG0458C1454	Trust Share	0.271
Arden Altem Adv B	KYG0458C1520	Trust Share	0.002
Aris M-S I/EUR 1104	KYG0535L1344	Trust Share	0.003
Assured Fund D USD	KYG0585W1399	Trust Share	0.045
Assured Fund D EUR	KYG0585W1621	Trust Share	0.078
Assured Fd E/CHF	KYG0585W1886	Trust Share	0.003
	KYG0676A1031	Trust Share	0.001
Blueshield Fund -C-	KYG1193R1240	Trust Share	0.840

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Blueshield Fund -B-	KYG1193R1323	Trust Share	0.050
BNY Mello L/S/02/07	KYG1205A1922	Trust Share	0.003
BIAG Ciran CY A/CHF	KYG1261G1091	Trust Share	0.003
Blackrock AI I/CHF	KYG132191373	Trust Share	0.004
Bres Bra Eq Hdg USD	KYG1332B1059	Trust Share	0.001
Bres Bra Eq Hdg USD	KYG1332B1133	Trust Share	0.002
Blue Oak Divers A1	KYG1350W1069	Trust Share	0.003
Bluetrend B/USD	KYG1366F1054	Trust Share	0.005
Brevan Howard B/EUR	KYG162141355	Trust Share	0.001
BTG Pactual Inf	KYG1662B1059	Trust Share	0.400
Budapest SP 1 -A-	KYG167421018	Trust Share	0.002
Budapest SP 2 -A-	KYG167421190	Trust Share	0.003
Budapest SP 3 -A-	KYG167421273	Trust Share	0.003
BTG Pac Star I/USD	KYG1677J1013	Trust Share	0.001
Cap-Endur A/Bal SP	KYG1845L1032	Trust Share	0.002
First Latam 3/Distr	KYG186811330	Trust Share	0.006
Cap Strgy Vel B/USD	KYG1871A1206	Trust Share	0.003
Cassiopeia D/CHF	KYG1997Z1321	Trust Share	0.002
Cepheus Fund EUR	KYG202541192	Trust Share	0.009
Cheyne Spec K/USD	KYG210061043	Trust Share	0.013
China Alpha II HKD	KYG211491108	Trust Share	0.002
Clarit G4 Bra Eq Va	KYG2182A1711	Trust Share	0.007
CPIM Struct Cre AQ	KYG2485Q1212	Trust Share	0.001
Gbl Com Agr USD	KYG250781096	Trust Share	0.007
Defined Lon Sel/USD	KYG270094660	Trust Share	0.010
Defined Lon Sel/GBP	KYG270094827	Trust Share	0.002
Diamond Growth -B1-	KYG275701038	Trust Share	0.075
Diapa Ag NGMO A	KYG275901018	Trust Share	0.010
Diapason Com C/USD	KYG276051078	Trust Share	0.007
Diapason Rogers -A-	KYG2861T1031	Trust Share	0.009
Dia Rogr Comd B/EUR	KYG2861T1114	Trust Share	0.073
Dia Rog Comd C/USD	KYG2861T1296	Trust Share	0.005
Dia Rog Comd D/CHF	KYG2861T1379	Trust Share	0.015
Diapason Agri A	KYG2862G1001	Trust Share	0.016
Diapason Agri C/USD	KYG2863J1031	Trust Share	0.006
EVI Cay FI-Rt Inc C	KYG291633454	Trust Share	22.323
Eddington 3 Alpha B1	KYG292441030	Trust Share	0.001
Efficient Div S/SP	KYG2939V1225	Trust Share	0.014
Eighteen Fd -D-	KYG295211380	Trust Share	0.011
Firebird Avrora Fd	KYG3460H1020	Trust Share	0.406
Fortune MAP A EURO	KYG3642M1446	Trust Share	0.645
FA SP020 Sea Fd EUR	KYG3692G2292	Trust Share	0.004
GAM Tal Emrg A/EUR	KYG376071018	Trust Share	0.017
Perenn Reg USD	KYG378822251	Trust Share	0.004
Gavea Fund -A/1-	KYG3899Z1037	Trust Share	0.003
GCM Litt SP3/3/150	KYG3901A1388	Trust Share	0.002
GLG Europ L/S -I-	KYG391901892	Trust Share	0.001
GLG Mkt Neut J/RE	KYG3919M2077	Trust Share	1.191

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Glb Asset Strgy	KYG3919U1269	Trust Share	0.051
GLG Alpha Sel L/EUR	KYG3921K2158	Trust Share	0.003
GLG Em Mkt E/EUR	KYG392431378	Trust Share	0.195
Global Vision -USD- Gold 2000	KYG3935W1069	Trust Share	0.020
Granada Eurp A/EUR	KYG397021240	Trust Share	0.006
GT Strat As All A/1	KYG405081061	Trust Share	0.025
HFS Discov B/USD/RE	KYG4101D1043	Trust Share	0.001
ARC BRIC+ ROFF C03	KYG443841328	Trust Share	0.001
III Fund/1	KYG4641C1116	Trust Share	11.457
CPM Eq Strgy P/EUR	KYG4707Y1061	Trust Share	0.005
Irongate A2/ EUR	KYG4817N1079	Trust Share	0.001
Jabca Glb Bal D1/UR	KYG4817N1079	Trust Share	0.001
JABCAP Glb D2/RE	KYG4948V1014	Trust Share	0.006
Jabca Glb S1/CHF/UR	KYG498731051	Trust Share	0.859
Jabcap Gbl Bal ZS	KYG498731390	Trust Share	0.005
Jabcap Gb D1/USD/UR	KYG498731473	Trust Share	0.010
Jabcap Glb Co E1/UR	KYG498731887	Trust Share	0.005
Jabcap Glb Co F1/UR	KYG498761082	Trust Share	27.022
Jabca Glb S1/CHF/UR	KYG498761165	Trust Share	58.258
Jabcap Gbl Cnv ZZ R	KYG498761249	Trust Share	4.649
Jabcap Mlt Strat A1	KYG498761405	Trust Share	15.476
Jabcap Mlt Strat B1	KYG498761652	Trust Share	0.001
Jabcap D1/USD/NI	KYG4987Y1070	Trust Share	0.001
Jabcap Mlt Strat B2	KYG4987Y1153	Trust Share	0.403
Jabcap Mlt Strat L	KYG4987Y1310	Trust Share	3.434
Jabcap Mlt Strat L	KYG4987Y1807	Trust Share	0.033
Jabcap Emea D1/UR	KYG4987Y2482	Trust Share	0.002
Jabcap Emea X1/UR	KYG4987Y2557	Trust Share	0.004
Jabcap Emea -E1- UR	KYG4989A1076	Trust Share	19.211
Jabcap EMEA ZZ/NNI	KYG4989A1159	Trust Share	0.003
JABCAP Evn D1/USD	KYG4989A1233	Trust Share	0.001
JABCAP Evn S/CHF	KYG4989A1563	Trust Share	0.001
Jade Capital A	KYG4989W1096	Trust Share	4.304
Jupi Ellip 2 SP/EUR	KYG4989W1583	Trust Share	0.002
Just Better Value	KYG500111086	Trust Share	0.010
Kairos Multi E2	KYG503501184	Trust Share	0.001
IFP Capi GI GDF EUR	KYG5203Z1090	Trust Share	0.117
Kinetics Fund A/A	KYG520901425	Trust Share	0.006
Kondor A/USD	KYG522861460	Trust Share	0.038
Lansdowne R/EUR/RE	KYG5255U1720	Trust Share	0.001
Lansdown Dev Mkt EUR	KYG530941015	Trust Share	0.007
Lansdown Dev Mkt GBP	KYG5378B1352	Trust Share	0.003
Lansdown Dev Mkt USD	KYG5378Q1082	Trust Share	0.007
Larch Lane Abs -A	KYG5378Q1165	Trust Share	0.003
FCM Eurp Front EUR	KYG5378Q1249	Trust Share	0.001
LC Equity CHF	KYG5379H1074	Trust Share	0.001
Leeds Master Fd A	KYG539361116	Trust Share	0.146
	KYG542051027	Trust Share	0.015
	KYG543251089	Trust Share	0.092

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Lege Artis B/EUR	KYG5441G1038	Trust Share	0.020
Lege Artis H/CHF	KYG5441G1293	Trust Share	0.015
Managed Growth -A-	KYG548531253	Trust Share	0.001
Liongate Sel A/USD	KYG5522A1085	Trust Share	0.070
L&C Germ Real USD i	KYG5569M2547	Trust Share	0.001
L&C Germ Real EUR i	KYG5569M2620	Trust Share	0.147
L&C UK Public USD i	KYG5569M2885	Trust Share	0.002
LVI Gbl Bds CHF S1	KYG5723P1101	Trust Share	0.001
Maga Smaller A/EUR	KYG5766F1028	Trust Share	0.020
Magnitude A/Ini/RE	KYG5769M1208	Trust Share	0.003
Mangart B USD	KYG579061105	Trust Share	0.001
Man Abs ISII1/USD	KYG580005901	Trust Share	0.001
Maoming SPV USD	KYG580481029	Trust Share	0.001
Marco Polo Pure A	KYG581391094	Trust Share	0.001
Diamond Neutral A1	KYG5822F1046	Trust Share	0.110
Diamond Neutral AQ1	KYG5822F1616	Trust Share	0.010
Blackrock Nat I/USD	KYG6026F1063	Trust Share	0.002
MFO Divers C/CHF	KYG6064E1364	Trust Share	0.001
Millennium Multi D	KYG6161P1256	Trust Share	0.620
Nextar B/1/RE	KYG650041067	Trust Share	0.008
Northwest Chi -A-	KYG6670Q1192	Trust Share	0.001
SAC Ass Gbl Eng USD	KYG667401049	Trust Share	0.001
Numen Credit A/EUR	KYG668211025	Trust Share	5.483
O'Connor GMSA J EUR	KYG673381227	Trust Share	0.007
O'Connor GMSA A1	KYG673381631	Trust Share	0.009
OC GMSA J/1/USD	KYG673382050	Trust Share	0.027
O' Con Gbl MS EOP/1	KYG673383538	Trust Share	0.006
O'Connor FIM1/EUR	KYG673383876	Trust Share	0.285
O'Connor FIM1/CHF	KYG673383959	Trust Share	0.003
1798 Fund St A1/EUR	KYG675281516	Trust Share	0.003
Olympia Star I USD	KYG6763W1069	Trust Share	0.007
Overlook Perf C/EUR	KYG680402065	Trust Share	0.002
Palm Trend A	KYG688291031	Trust Share	0.003
Palm Trend G	KYG688291601	Trust Share	0.006
Palm Trend H	KYG688291783	Trust Share	0.001
Palm Trend J	KYG688291940	Trust Share	0.001
Palmyra Fund	KYG6882T1094	Trust Share	0.010
P&C Glo The Inv EUR	KYG695741044	Trust Share	0.001
Penjing Asia H/GBP	KYG699051424	Trust Share	0.076
Pitagora Fd -E-	KYG710411185	Trust Share	0.005
Plat G Div A/USD	KYG712661605	Trust Share	0.149
Platinum Prem EUR	KYG712711111	Trust Share	1'787.545
Platinum Prem USD	KYG712711293	Trust Share	0.009
Platinum Mav En USD	KYG713451055	Trust Share	0.006
Platinum Mav En EUR	KYG713451139	Trust Share	0.535
Premium Design	KYG7222H1020	Trust Share	0.098
Premium Design	KYG7222H1103	Trust Share	0.007
Prestige Alt Fin EU	KYG722711101	Trust Share	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Primores Div B/CHF	KYG7244U1316	Trust Share	0.002
Primores Div B/EUR	KYG7244U2140	Trust Share	0.001
Primores Opp-B- CHF	KYG7244U2553	Trust Share	0.001
Primores Opp-A- EUR	KYG7244U2637	Trust Share	0.001
Rainbow	KYG7357E1061	Trust Share	0.011
Reconstruct Cap II	KYG741521028	Trust Share	0.895
Ram Syst M/S B/EUR	KYG753781106	Trust Share	0.040
RBR Europ L/S CHF	KYG7551J1094	Trust Share	0.045
Scien Glb A/Ini/USD	KYG789741215	Trust Share	1.051
Sciens IG SPV	KYG7897F1000	Trust Share	0.024
Thesee Bra Eurobond	KYG797221077	Trust Share	0.012
Selectinvest ARV FQ	KYG8006V1279	Trust Share	0.001
Select Arv II P(A)	KYG800751805	Trust Share	0.013
Select ARV II MC EA	KYG8008A1470	Trust Share	0.016
Sharpe Funds -Art-	KYG8069P1404	Trust Share	0.010
Shenandoah A/I/USD	KYG809411005	Trust Share	0.014
Silver Shield EUR	KYG8135V1133	Trust Share	0.008
Soundview Prem F	KYG828141153	Trust Share	0.003
SGL-B-1-USD	KYG8402A1159	Trust Share	0.006
Stable Alpha II J	KYG8403J1076	Trust Share	0.001
Stable Alp J/SGD/RE	KYG8407A1287	Trust Share	0.006
Star Designated	KYG8438A1058	Trust Share	2.255
Star Designated	KYG8438A1132	Trust Share	0.001
Superfund HF SPC	KYG858741088	Trust Share	0.031
Swiss Cap Strgy C	KYG8624M1116	Trust Share	0.002
Tarchon Hold X/SP	KYG867331137	Trust Share	0.001
TB Global Perform	KYG869891039	Trust Share	0.010
Top Crystal EUR	KYG892361067	Trust Share	0.002
Tomac2 Fd -A-	KYG8946F1090	Trust Share	0.010
Tulip Trend Fund A	KYG912381087	Trust Share	0.010
Tulip Trend B/EUR	KYG912381160	Trust Share	0.008
Tulip Trend Fund C	KYG912381244	Trust Share	0.003
Tulip Trend D/USD	KYG912381327	Trust Share	0.023
Tulip Trend G/CHF	KYG912381657	Trust Share	0.052
Tulip Trend H/CHF	KYG912381731	Trust Share	0.002
UBS Gbl Alpha Fe B	KYG916411039	Trust Share	0.010
UBS Gbl AI EUR/1	KYG916411112	Trust Share	0.419
UBS GAS B1	KYG916461109	Trust Share	0.047
UBS Glb Alpha J	KYG916461448	Trust Share	0.145
UBS NAS J/1	KYG9165D1300	Trust Share	0.082
UBS NAS B1	KYG9165D1631	Trust Share	0.005
UBS NAS C/1	KYG9165D3389	Trust Share	0.009
UBS-NAS-D-USD	KYG9165D3462	Trust Share	0.017
UBS Spec Situ J	KYG9166D1473	Trust Share	0.016
UBS-SS-C-1-USD	KYG9166D2794	Trust Share	0.176
UBS-MMAC-A-USD	KYG916851002	Trust Share	0.086
UBS-MMAC-A-GBP	KYG916851184	Trust Share	0.066
UBS-MMAC-A-EUR	KYG916851267	Trust Share	0.040

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS-MMAC-A-CHF	KYG916851341	Trust Share	0.012
UBS MMAF/EOP EUR A	KYG916862983	Trust Share	0.012
UBS GAS GBP B/1	KYG9170S1066	Trust Share	0.050
UBS AFA Trad USD/J	KYG9172P1000	Trust Share	0.022
UBS AFA Trading J	KYG9172P1182	Trust Share	0.023
UBS AFA Trad CHF/J	KYG9172P1265	Trust Share	0.009
UBS Ren Divers SP A	KYG9177W1006	Trust Share	0.126
UBS Ren Divers SP A	KYG9177W1188	Trust Share	0.003
UBS Ren Divers SP A	KYG9177W1345	Trust Share	0.002
UBS Ren Divers SP A	KYG9177W1675	Trust Share	0.006
UBS Ren Fixed A/CHF	KYG9177W1758	Trust Share	0.001
UBS Ren Fixed A/EUR	KYG9177W1832	Trust Share	0.001
UBS Ren Fixed A/JPY	KYG9177W2095	Trust Share	0.002
UBS Ren Fixed A/USD	KYG9177W2335	Trust Share	0.082
UBS USD A-midst/HKD	KYG9177W3655	Trust Share	0.002
UBS USD A-midst/USD	KYG9177W3812	Trust Share	0.007
UBS EUR H/Y A/USD	KYG9177W4075	Trust Share	0.002
UBS EUR A-mdist/HKD	KYG9177W4232	Trust Share	0.003
UBS EUR A-mdist/USD	KYG9177W4315	Trust Share	0.002
UBS Cay Chin A2/USD	KYG9179K1206	Trust Share	0.001
UBS Event Dvn K EUR	KYG918021190	Trust Share	0.006
UBS Event Dvn K CHF	KYG918021273	Trust Share	0.003
UBS Relative K CHF	KYG9180P1265	Trust Share	0.001
UBS-GXA-J-EUR	KYG9190W1116	Trust Share	0.003
UBS-GXA-J-CHF	KYG9190W1298	Trust Share	0.006
UBS-GXA-J-GBP	KYG9190W1371	Trust Share	0.004
Unifortune Prem EUR	KYG9201L1041	Trust Share	0.310
Unifortune Spe EUR	KYG920261065	Trust Share	0.003
UR Gold Fd	KYG9299S1104	Trust Share	0.957
Vallea EUR/Ini	KYG9315A1013	Trust Share	0.002
Value Partn Class B	KYG931701018	Trust Share	0.002
Val Ptnrs P/Acc/USD	KYG9319N1097	Trust Share	0.017
Val Ptnr P/MDis/USD	KYG9319N1170	Trust Share	0.098
Val Ptnr P/MDis/HKD	KYG9319N1337	Trust Share	0.381
Vantage Gl Inv Fd	KYG9320H1092	Trust Share	0.046
VANTAGE HORIZON	KYG9320Y1026	Trust Share	0.018
Vantage World Eq	KYG932251039	Trust Share	0.021
Vela As A/USD	KYG9330A1022	Trust Share	0.002
Waterfront M-S A	KYG9472P1072	Trust Share	0.010
Reichmuth Matt3-CHF	LI0101138464	Trust Share	0.003
LGT SU Cat Bo EUR B	LI0102679219	Trust Share	0.002
LGT BF G InFL EUR A	LI0114576429	Trust Share	0.001
LGT BF GInFL USD B	LI0148578037	Trust Share	0.003
LGT BF GInFL CHF B	LI0148578045	Trust Share	0.001
SigCap-OcConCsY	LI0211376939	Trust Share	0.600
CPM GibUndFd	LI0213676195	Trust Share	0.008
BGF Jap Sm Opp A2C	LU0006061252	Trust Share	0.140
BGF US Sm Opp A2C	LU0006061336	Trust Share	0.043

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
BNPPL1 Eq Eu CC	LU0010012721	Trust Share	0.034
JPMLF USD Liq AC	LU0011815304	Trust Share	0.001
BGF GI Opp A2C	LU0011850046	Trust Share	0.054
BGF Em Eu A2C	LU0011850392	Trust Share	0.267
Amund IC USD IC	LU0011875464	Trust Share	0.016
Hend Hor Eurol A2C	LU0011889846	Trust Share	0.094
Ab GI Asia P Eq A2C	LU0011963245	Trust Share	0.566
Ab GI Aus Eq A2C	LU0011963328	Trust Share	0.006
Ab GI Jap Eq A2C	LU0011963674	Trust Share	0.012
JB Mbd Eur Bd BC	LU0012197660	Trust Share	0.001
JB Mst Eur Foc BC	LU0026740844	Trust Share	0.093
JB Mst Swiss BC	LU0026741651	Trust Share	0.066
JB Mst GI Eq In BC	LU0026742386	Trust Share	0.014
Inv P Eu Eq AC	LU0028118809	Trust Share	0.515
Inv Nipp Sm/M Eq AC	LU0028119526	Trust Share	0.010
Inv USD Res AC	LU0028121183	Trust Share	0.003
UBAM Dyn USD AC	LU0029761532	Trust Share	0.017
Fr TI Eu AD	LU0029868097	Trust Share	0.579
Fr TI GI Bd AD	LU0029871042	Trust Share	0.890
Fr TI US Gov AD	LU0029872446	Trust Share	0.021
Fr TI GI Eur AD	LU0029873410	Trust Share	0.841
Fr TI GI Sm Co AD	LU0029874061	Trust Share	0.126
Fr TI Asia Gr AD	LU0029875118	Trust Share	0.014
Fr TI Em Mkt Bd AD	LU0029876355	Trust Share	0.039
JB Mca M GBP B	LU0032254376	Trust Share	0.001
JB Mca MM CHF B	LU0032254533	Trust Share	0.012
MFSMF GHY A1	LU0035377810	Trust Share	0.021
Vontobel US Eq AD	LU0035763456	Trust Share	0.001
Vontobel US Eq BC	LU0035765741	Trust Share	0.001
JB Mst Sw Sm Md BC	LU0038279179	Trust Share	0.013
JB Mst Sw Sm Md AD	LU0038279252	Trust Share	0.002
HSBC GI Chin Eq AD	LU0039217434	Trust Share	0.013
Comgest Europe BC	LU0039989081	Trust Share	0.003
Vonto Em M Eq BC	LU0040507039	Trust Share	0.022
UBS L Str Fix USD P	LU0042745397	Trust Share	0.004
UBAM NB US Eq AC	LU0045841987	Trust Share	0.007
Hend H Eu Sm A2C	LU0046217351	Trust Share	0.115
BGF USD HY Bd A1D	LU0046675905	Trust Share	0.030
BGF USD HY Bd A2C	LU0046676465	Trust Share	0.099
BGF Em M A2C	LU0047713382	Trust Share	0.393
Av I Em M Eq I BC	LU0047882062	Trust Share	0.752
ACMB India Gr AX	LU0047987325	Trust Share	0.006
JB Mco Bal CHF BC	LU0047988216	Trust Share	0.650
JB Mst Germ V BC	LU0048167497	Trust Share	0.416
SISF Asian Op AD	LU0048388663	Trust Share	0.016
Fid America AD	LU0048573561	Trust Share	0.076
Fid ASEAN AD	LU0048573645	Trust Share	0.822
Fid Australia AD	LU0048574536	Trust Share	1.992

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Fid Emerg Mkts AD	LU0048575426	Trust Share	0.012
Fid Euro Growth AD	LU0048578792	Trust Share	6.955
Fid Euro Bond AD	LU0048579097	Trust Share	0.022
Fid Germany AD	LU0048580004	Trust Share	0.637
Fid Gr China AD	LU0048580855	Trust Share	0.042
Fid Iberia AD	LU0048581077	Trust Share	0.030
Fid Italy Fund AD	LU0048584766	Trust Share	0.020
Fid Malaysia AD	LU0048587868	Trust Share	0.059
Fid Nordic AD	LU0048588080	Trust Share	0.012
Fid Thailand AD	LU0048621477	Trust Share	0.958
Inv Gr Ch Eq AC	LU0048816135	Trust Share	0.014
Ab Liq L USD A2	LU0049014870	Trust Share	0.011
Fidelity Pacific AD	LU0049112450	Trust Share	0.171
Raif Swiss Obli BC	LU0049809055	Trust Share	0.002
BGF Eur Bd A2C	LU0050372472	Trust Share	0.896
Jeff Um Gl Cv Bd BC	LU0050621282	Trust Share	0.050
JPMF China JPMAD	LU0051755006	Trust Share	0.534
Fid Eur Bal AD	LU0052588471	Trust Share	0.443
Inv Gl Leis AC	LU0052864419	Trust Share	0.040
JPMF Amer Eq AD	LU0053666078	Trust Share	0.027
JPMF Eu Eq AD	LU0053685029	Trust Share	1.653
JPMF Em Mk Eq AD	LU0053685615	Trust Share	0.670
JPMF L Am Eq AD	LU0053687314	Trust Share	0.212
JPMF Jap Eq JPMAD	LU0053696224	Trust Share	0.011
SISF Gl Cor Bd AD	LU0053903380	Trust Share	0.919
Fid Asia Sp Sit AD	LU0054237671	Trust Share	1.850
BGF Gl Sm A2C	LU0054578231	Trust Share	0.030
Fid Switzerld AD	LU0054754816	Trust Share	0.793
Fid Indonesia AD	LU0055114457	Trust Share	0.419
BGF Wld Gold A2RFC	LU0055631609	Trust Share	0.610
BGF Wld Techno A2C	LU0056508442	Trust Share	0.190
ACMB II Health C A	LU0058720904	Trust Share	0.001
JSS In SPB EUR PD	LU0058892943	Trust Share	1.666
JPMF India JPMAD	LU0058908533	Trust Share	0.960
Fid Eu Sm AD	LU0061175625	Trust Share	0.009
Fid Korea AD	LU0061324488	Trust Share	0.019
Thr L Em M Dbt AUC	LU0061474614	Trust Share	0.009
SISF Asian Op CD	LU0062906986	Trust Share	0.603
BGF As Tig Bd A1D	LU0063728728	Trust Share	0.890
BGF As Tig Bd A2C	LU0063729296	Trust Share	0.260
Nordea 1 Eur Val-BP	LU0064319337	Trust Share	0.004
N1 Swe. Bd BPC	LU0064320186	Trust Share	0.021
N1 SEK Reserve BPC	LU0064321663	Trust Share	0.029
N1 As Foc Eq BPC	LU0064675985	Trust Share	0.050
Fid Eur Cash AD	LU0064964074	Trust Share	0.018
GS Japan D	LU0065003666	Trust Share	0.937
Fr TH Yld AD	LU0065014192	Trust Share	0.023
HSBC Gl Indi Eq AD	LU0066902890	Trust Share	0.210

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Davis Global A	LU0067889476	Trust Share	0.071
Fid S East Asia AD	LU0069452877	Trust Share	0.045
Parv Eq Jap Sm CC	LU0069970746	Trust Share	0.003
Alger Amer A Gr A	LU0070176184	Trust Share	0.146
JPMLF EUR Liq AC	LU0070177232	Trust Share	0.001
JPMLF GBP Liq AC	LU0070177588	Trust Share	0.011
JPMIF GC Bal AC	LU0070211940	Trust Share	0.028
JPMIF GI Bal AC	LU0070212591	Trust Share	0.016
JHMIF US S Eq AC	LU0070214290	Trust Share	0.090
JPMIF Jap S Eq AC	LU0070214613	Trust Share	0.015
Fr TI M Beacon AC	LU0070302665	Trust Share	0.005
UBS L Eq US Opp PC	LU0070848113	Trust Share	0.068
UBS LB USD HY PC	LU0070848972	Trust Share	0.837
Pictet-IndEq-P USD	LU0070964530	Trust Share	0.001
Hend H GI Tech A2C	LU0070992663	Trust Share	1.760
BGF US B Val A2C	LU0072461881	Trust Share	0.168
BGF Eu Val A2C	LU0072462186	Trust Share	0.030
BGF As Drag A2C	LU0072462343	Trust Share	0.670
BGF GI All A2C	LU0072462426	Trust Share	5.116
MSIF Em Debt AC	LU0073230004	Trust Share	0.286
MSIF US Prop AC	LU0073233958	Trust Share	0.074
MSIF US Prop BC	LU0073234097	Trust Share	0.784
MSIF Eur Bd AC	LU0073254285	Trust Share	0.566
MSIF Eu C HY Bd IC	LU0073255688	Trust Share	0.011
Baring Russia AC	LU0073418229	Trust Share	0.020
UBAM Swiss Eq AC	LU0073503921	Trust Share	0.002
BGF Wld Min A2C	LU0075056555	Trust Share	3.486
Parv Eq L Am CC	LU0075933415	Trust Share	0.001
N1 N.Amer. Val BPC	LU0076314649	Trust Share	0.750
Fid Amer Gr AD	LU0077335932	Trust Share	0.007
MSIF As Prop AC	LU0078112413	Trust Share	2.344
Fr TI Thailand AC	LU0078275988	Trust Share	0.741
N1 NOK Reserve BPC	LU0078812822	Trust Share	0.604
Pictet-JpEqS-I JPY	LU0080998981	Trust Share	0.001
JB Mbd Em Bd Eur BC	LU0081394404	Trust Share	0.039
ACTIO Croiss PI C	LU0081797945	Trust Share	0.011
KBC Bd Em Mkt C	LU0082283374	Trust Share	0.001
SISF USD Bd BD	LU0083284470	Trust Share	0.020
Fid Eu Aggr AD	LU0083291335	Trust Share	0.139
NIFLI Em Eu RAC	LU0084288595	Trust Share	0.012
Rob L-o-r DHEURC	LU0084302339	Trust Share	0.009
R Cap As-Pac Eq DC	LU0084617165	Trust Share	0.024
R Cap H Y Bd DHC	LU0085136942	Trust Share	0.053
SISF Lat Amer AD	LU0086394185	Trust Share	0.152
Parv Bd Eur Md CC	LU0086914362	Trust Share	0.010
N1 Nor. Bd BPC	LU0087209911	Trust Share	0.100
AWF F Ital AC	LU0087656699	Trust Share	0.007
JPMLF USD Liq CC	LU0038277610	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
JB Mco All Dyn PD	LU0088432280	Trust Share	0.088
JB Mco Viva Ausg PD	LU0088432793	Trust Share	0.025
Fid Eur Blue AD	LU0088814487	Trust Share	0.014
JPMLF EUR Liq CC	LU0088882138	Trust Share	0.004
Hend H Eu Pr Eq A2C	LU0088927925	Trust Share	0.031
GS US Fix D	LU0089313992	Trust Share	0.643
Pictet-Bio-P USD	LU0090689299	Trust Share	0.003
BGF Em Eu E2C	LU0090830497	Trust Share	0.009
BGF Eu E2C	LU0090830901	Trust Share	0.010
BNP P ICash GBP IC	LU0090883421	Trust Share	0.005
BNP P ICash USD IC	LU0090884072	Trust Share	0.012
SISF Eur Eq AD	LU0091115906	Trust Share	0.009
SISF Eur Eq CD	LU0091116201	Trust Share	0.009
SISF Asia Bd AR AD	LU0091253459	Trust Share	0.119
HBF Swed Sh Ass AC	LU0092798577	Trust Share	0.010
BGF Eur M A2C	LU0093502762	Trust Share	4.031
BGF Eur M E2C	LU0093503141	Trust Share	0.013
BGF Eur Sh Bd A2C	LU0093503810	Trust Share	5.208
BGF Eur Sh Bd E2C	LU0093504115	Trust Share	0.008
MCG LM Japan	LU0094044905	Trust Share	0.442
Ab G1 Wld Eq A2C	LU0094547139	Trust Share	0.086
MFSMF EU Res A1	LU0094557526	Trust Share	0.183
MFSMF G1 Eq A1	LU0094560744	Trust Share	0.006
Pictet-JaEqO-PJPY	LU0095053426	Trust Share	0.001
Parv Cv Bd Asia CC	LU0095613583	Trust Share	0.003
Oyster Euro Opp	LU0096450555	Trust Share	0.006
BGF US Gr A2RFC	LU0097036916	Trust Share	0.069
JSS In S Eq G1 PD	LU0097427784	Trust Share	0.001
Fr TI US Eq AC	LU0098860363	Trust Share	0.004
Fr TI Income AD	LU0098860793	Trust Share	0.040
Franklin Income NC	LU0098864514	Trust Share	0.005
Carmig Gr Eu AC	LU0099161993	Trust Share	0.001
JB Mco S Inc CHF BC	LU0099839291	Trust Share	0.057
JB Mco Bal EUR BC	LU0099841354	Trust Share	0.001
JB Mbd Eur G Bd AD	LU0100842532	Trust Share	0.305
Parv Bd Eur Md IC	LU0102020350	Trust Share	0.002
GS Eu CORE Eq D	LU0102219945	Trust Share	5.798
NIFLI As PR Eq RAC	LU0103015565	Trust Share	0.320
KBC Bd Inf-L Bd C	LU0103555248	Trust Share	0.001
Vitruv Eu Eq BC	LU0103754361	Trust Share	0.001
Vitruvius Jap	LU0103754957	Trust Share	0.709
JPMLF USD Liq BC	LU0103813043	Trust Share	0.001
JPMLF GBP Liq PD	LU0103815337	Trust Share	1.540
Ind Exp Sm XCC	LU0104337620	Trust Share	1.000
Pictet-Water-P EUR	LU0104884860	Trust Share	0.020
BNY MC EE Di CC	LU0105925696	Trust Share	0.008
SISF Euro Eq AC	LU0106235293	Trust Share	1.344
SISF Euro Eq BCR	LU0106235376	Trust Share	0.008

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
SISF Euro Eq CCR	LU0106235459	Trust Share	3.221
SISF Italian Eq -A-	LU0106238719	Trust Share	0.010
SISF Japan Eq ACR	LU0106239873	Trust Share	0.020
SISF Swiss Eq ACR	LU0106244287	Trust Share	0.050
SISF Swiss Eq CCR	LU0106244444	Trust Share	0.005
SISF UK Eq -A- CAP	LU0106244527	Trust Share	0.040
SISF Em M D AR AC	LU0106253197	Trust Share	0.005
SISF Em M D AR CC	LU0106253437	Trust Share	0.020
SISF Glob Bond ACR	LU0106256372	Trust Share	0.040
SISF G1 Cor Bd AC	LU0106258311	Trust Share	1.290
SISF G1 Cor Bd CC	LU0106258741	Trust Share	0.080
SISF Asian Op AC	LU0106259558	Trust Share	0.061
SISF Asian Op CC	LU0106259988	Trust Share	0.014
SISF Em Europe-A-	LU0106817157	Trust Share	0.010
BGF Wld Fin A2C	LU0106831901	Trust Share	0.270
Parv Bd Eur NC	LU0107072935	Trust Share	0.001
JPMF Eu St Va AD	LU0107398884	Trust Share	0.563
JB Mbd Lo Em Bd AD	LU0107851205	Trust Share	0.001
JB Mbd Lo Em Bd CC	LU0107852435	Trust Share	0.004
Oyster Wld Opp EUR	LU0107988841	Trust Share	0.002
JB Mco Grow CHF BC	LU0108178970	Trust Share	0.006
Can Eq L Biotech CC	LU0108459040	Trust Share	0.003
Fr TI US Opp AC	LU0109391861	Trust Share	0.020
Fr TI Bio Disc AC	LU0109394709	Trust Share	0.044
Fr TI H Yld NC	LU0109402817	Trust Share	0.016
Franklin Europ AC	LU0109981661	Trust Share	0.009
Fid Europ H Y AD	LU0110060430	Trust Share	0.095
CIF G1 H Inc O B	LU0110450813	Trust Share	0.122
Parv Cv Bd Eu PC	LU0111466198	Trust Share	0.010
Pictet-Bio-R USD	LU0112497440	Trust Share	0.001
SISF Euro Corp ACR	LU0113257694	Trust Share	0.157
SISF Eu Corp Bd CC	LU0113258742	Trust Share	4.255
Man CE EUR	LU0114314536	Trust Share	0.961
Fid G1 Health AD	LU0114720955	Trust Share	0.009
Fid G1 Health EC	LU0114721177	Trust Share	0.016
Fid G1 Cons Ind AD	LU0114721508	Trust Share	0.099
Fid G1 Fin Serv EC	LU0114722738	Trust Share	0.008
Fid G1 Indust AD	LU0114722902	Trust Share	0.036
Fr TI Gr Eur AC	LU0114760746	Trust Share	0.030
CIF G1 Eq B	LU0114998999	Trust Share	0.006
JPMIF G1 HY Bd AC	LU0115096736	Trust Share	0.005
BNY MC EHY Bd CC	LU0115290974	Trust Share	0.020
JPMIF G1 Financials	LU0115528548	Trust Share	0.520
JPMIF G1 Fin CC	LU0115530361	Trust Share	0.670
Fid America EC	LU0115759606	Trust Share	0.010
Fid Eu Gr EC	LU0115764192	Trust Share	0.007
JPMF As Pa In JPMAD	LU0117844026	Trust Share	0.141
JPMF India JPMDC	LU0117881739	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
JPMF Eu Eq JPMAD	LU0117904960	Trust Share	0.730
JPMF Eu Sm JPMAD	LU0117905421	Trust Share	0.706
JPMF L Am Eq JPMAD	LU0117907989	Trust Share	0.006
MSIF Em Eu MEA AC	LU0118140002	Trust Share	0.092
BRGF Eur Bd EC	LU0118255248	Trust Share	0.393
BGF Gl Gov Bd A1D	LU0118256485	Trust Share	0.009
BRGF Eur Bd A1D	LU0118259232	Trust Share	0.010
GIF Gl H Inc O X	LU0118863298	Trust Share	0.020
JPMF Gl Dyn AD	LU0119067295	Trust Share	0.114
Fid Eu Dyn Gr AD	LU0119124781	Trust Share	0.040
NN L Pat DefPC	LU0119196938	Trust Share	0.002
MSIF Gl Brds IC	LU0119620176	Trust Share	0.009
Inv P Eu Str Eq AC	LU0119750205	Trust Share	0.059
Inv P Eu Str Eq CC	LU0119753134	Trust Share	0.040
Vonto USD Mo BC	LU0120690226	Trust Share	0.002
Prif Str CHF A	LU0122275745	Trust Share	0.001
BGF Wld Energ A2C	LU0122376428	Trust Share	2.886
BGF Wld Energ EC	LU0122377152	Trust Share	0.090
BGF Wld Health A2C	LU0122379950	Trust Share	0.984
BGF Wld Health EC	LU0122380701	Trust Share	0.009
JB Mst EE Foc AD	LU0122455131	Trust Share	0.001
JB Mst EE Foc BC	LU0122455214	Trust Share	0.002
JB Mst Cent Euro CC	LU0122455990	Trust Share	0.001
Fr TI Eu Gr AC	LU0122612848	Trust Share	0.012
GS Eu CORE Eq AD	LU0122972895	Trust Share	0.449
GS Gl H Yld AD	LU0122975302	Trust Share	0.018
Inv Energy AC	LU0123357419	Trust Share	0.027
BGF New Energ 2C	LU0124384867	Trust Share	0.695
MFSMF Eu Sm Co A1	LU0125944966	Trust Share	0.004
MFSMF Em M Dbt A1	LU0125948108	Trust Share	1.447
MFSMF Em M Dbt A2	LU0125948280	Trust Share	0.011
MFSMF Em M Dbt B2	LU0125948520	Trust Share	0.013
MFSMF Eu Val A1	LU0125951151	Trust Share	0.168
MFSMF US Val A1	LU0125979160	Trust Share	0.015
Fourp Info Tech RC	LU0127700903	Trust Share	0.043
Pictet-GED-P USD	LU0128467544	Trust Share	0.207
Pictet-GFD-Pdy USD	LU0128468609	Trust Share	0.006
Pictet-GED-I USD	LU0128469243	Trust Share	0.282
Pictet-GED-R USD	LU0128469839	Trust Share	0.074
Pictet-USGvt Bd-P	LU0128488383	Trust Share	0.001
Pictet-STMM EUR P	LU0128494191	Trust Share	0.001
Pictet-STMM EUR R	LU0128495834	Trust Share	0.003
Pictet-STMM USD I	LU0128497707	Trust Share	0.004
Pictet-STMM CHF I	LU0128499158	Trust Share	0.038
Franklin Asian AC	LU0128522157	Trust Share	0.261
Fr TI Em Mkt AC	LU0128522744	Trust Share	0.007
Fr TI Eu AC	LU0128523122	Trust Share	2.000
Fr TI Gl AC	LU0128525929	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
R Cap Km M Eq MC	LU0128640439	Trust Share	0.003
JPMF Eu St Va CC	LU0129445192	Trust Share	0.232
JPMFF Em Mk Eq CC	LU0129488242	Trust Share	0.060
Prif A U USD A	LU0129763305	Trust Share	0.004
NIFLI H G1 Eq RAC	LU0130103400	Trust Share	0.005
Pictet-East EU-PEUR	LU0130728842	Trust Share	0.001
Pictet-Em Mkts-PUSD	LU0130729220	Trust Share	0.001
Pictet-Eu Idx-R EUR	LU0130731713	Trust Share	0.006
Pictet-EuEqS-P EUR	LU0130731986	Trust Share	0.001
Pictet-US Id-R USD	LU0130733172	Trust Share	0.006
Fr TI H Yld AC	LU0131126228	Trust Share	0.008
Parv Bd Eur Co CC	LU0131210360	Trust Share	0.010
BNPPL1 Di Wd St CC	LU0132151621	Trust Share	0.023
Fid US HY AD	LU0132282301	Trust Share	8.194
Fid US HY AD	LU0132385534	Trust Share	0.010
Ab Gl Em Eq A2C	LU0132412106	Trust Share	1.493
Aber Se Em Ma B A1D	LU0132413252	Trust Share	0.280
Aber Se Em Ma B A2C	LU0132414144	Trust Share	0.151
JB Mp RSAM SuWa BC	LU0133061175	Trust Share	0.006
T.R Pr Gl HY Bd AC	LU0133082254	Trust Share	0.017
T R Pr US B Chi ACR	LU0133085943	Trust Share	0.015
T.R Pr US Lg Va AC	LU0133099654	Trust Share	1.230
Oyst Ital Opp NL	LU0133192608	Trust Share	0.001
SISF Jap Sm A1C	LU0133712611	Trust Share	0.010
SISF Asian Op A1C	LU0133713346	Trust Share	0.018
SISF USD Bd A1C	LU0133715127	Trust Share	0.010
Sant AM Braz Eq AC	LU0134702512	Trust Share	0.007
JPMLF USD Liq MD	LU0135702214	Trust Share	8.748
JPMLF GBP Liq MD	LU0135704772	Trust Share	1.654
JPMLF GRP Liq RD	LU0135706397	Trust Share	0.200
SISF Eur Liq BC	LU0136043550	Trust Share	0.011
Vonto Em M Eq CC	LU0137006218	Trust Share	0.001
Fr TI Eu S-M Gr AC	LU0138075311	Trust Share	0.007
Sup Gr B GCT EUR	LU0138077283	Trust Share	0.097
Vontobel New Po BC	LU0138259048	Trust Share	0.002
Spinv Gl Val RC	LU0138501191	Trust Share	0.003
Pet L Bd H Y BC	LU0138645519	Trust Share	0.001
Hend H Amer Eq A2C	LU0138820294	Trust Share	0.950
Hend H Europ Eq A2C	LU0138821268	Trust Share	0.077
Spinv Securus RC	LU0139791205	Trust Share	0.001
Spinv Procedo RC	LU0139792278	Trust Share	0.001
Fr TI M Eu AC	LU0140363002	Trust Share	0.008
SISF Gr China AC	LU0140636845	Trust Share	0.009
Target Asia Lux ACR	LU0141108950	Trust Share	0.788
N1 EU HY EUR BI	LU0141799097	Trust Share	0.038
N1 Eu HY Bd BPC	LU0141799501	Trust Share	1.347
T.R Pr Gl FG Eq AC	LU0143551892	Trust Share	2.929
International Equit	LU0144356200	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
D Inv I Top As LCC	LU0145648290	Trust Share	0.095
DWS Inv Euro Bds LC	LU0145655824	Trust Share	0.159
D Inv I Eur Sh FCC	LU0145657366	Trust Share	0.589
BNY MC EC Bd CC	LU0145975222	Trust Share	0.010
UBS L MM USD PC	LU0146075105	Trust Share	0.016
UBAM Corp USD IC	LU0146925176	Trust Share	0.001
BGF US Gr EC	LU0147387970	Trust Share	0.020
BRGF GI All C2C	LU0147395726	Trust Share	0.290
BGF GI All EC	LU0147396450	Trust Share	0.180
BGF US B Val C2C	LU0147417470	Trust Share	0.750
BGF US B Val E2C	LU0147417710	Trust Share	0.008
NIFLI US Res RAC	LU0147925118	Trust Share	0.209
Pictet-Jpld-R JPY	LU0148537748	Trust Share	0.005
Pictet-PXJpld-P USD	LU0148538712	Trust Share	0.001
Vitruv Em Eq BC	LU0148753444	Trust Share	0.002
SISF Sw Sm&M Eq AC	LU0149524034	Trust Share	0.023
SISF Sw Sm&M Eq BC	LU0149524117	Trust Share	0.004
SISF Sw Sm&M Eq CC	LU0149524208	Trust Share	0.008
SISF HKD Bd AC	LU0149525270	Trust Share	0.006
SISF Hong K Eq AC	LU0149534421	Trust Share	0.398
E.S.A. Galaxy A	LU0149619255	Trust Share	0.006
HSBC GI Indi Eq ID	LU0149722851	Trust Share	0.001
UBS LB Sh EUR C PC	LU0151774626	Trust Share	0.152
UBS LB Sh USD C PC	LU0151774972	Trust Share	0.050
Fr TI Asia Gr NC	LU0152928064	Trust Share	0.003
Fr TI GI Bd AC	LU0152980495	Trust Share	0.206
Fr TI Em Mkt Bd AD	LU0152984307	Trust Share	0.010
3AAF OY MSt USD B	LU0153293864	Trust Share	0.008
3AAF OY MSt EUR B	LU0153294326	Trust Share	0.007
Von EUR CrBd MY BC	LU0153585723	Trust Share	0.002
UBS LKS Eu Eq PC	LU0153925689	Trust Share	1.252
BGF Eu Sp S A2C	LU0154234636	Trust Share	2.917
BGF US Fl Eq A2C	LU0154236417	Trust Share	2.654
BGF USD Sh Bd A2C	LU0154237225	Trust Share	0.014
Eas Iv As Bd C	LU0154356231	Trust Share	0.020
Pictet-AExJP-P USD	LU0155303323	Trust Share	0.005
HSBC GI UK Eq AD	LU0156331158	Trust Share	0.327
JPMIF US S Eq AHC	LU0157182857	Trust Share	0.010
JPMIF GI Fin AC	LU0157186924	Trust Share	0.168
Can Bd Eur Conv CC	LU0157930743	Trust Share	0.001
KBC Ins In CUGE IC	LU0159038560	Trust Share	0.006
JPMF Em Mk Eq AHC	LU0159050771	Trust Share	0.212
JB Mbd GI HY Bd BC	LU0159158970	Trust Share	0.001
LO Cv Bd PC	LU0159201655	Trust Share	0.009
Pharus Bd Opp C	LU0159790970	Trust Share	0.016
Pharus Liq C	LU0159791275	Trust Share	0.004
Orbis Jap Eq	LU0160128749	Trust Share	0.026
Ram Sys Em Eq BC	LU0160155395	Trust Share	0.002

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Ram Sys Eur Eq BC	LU0160155981	Trust Share	0.001
Ashm Em Dbt R	LU0160485263	Trust Share	0.003
JPM Lq USD L-D-	LU0161687693	Trust Share	0.004
JPMLF EUR Liq DC	LU0161688154	Trust Share	0.002
JPMLF GBP Liq DC	LU0161688402	Trust Share	0.009
UBS LKS Gl Eq PC	LU0161942635	Trust Share	0.792
LO Gold Age PD	LU0161987739	Trust Share	0.665
UBS L Bd EUR Co PC	LU0162626096	Trust Share	0.104
Saur F-S Gl Def AC	LU0163675910	Trust Share	0.402
Carnig Commodity AC	LU0164455502	Trust Share	0.006
HSBC Gl Indi Eq EC	LU0164858028	Trust Share	0.001
HSBC Gl Indi Eq AC	LU0164881194	Trust Share	0.009
CompAM Ac Em Cr A	LU0164978511	Trust Share	0.012
CompAM Ac L Bd A	LU0164978867	Trust Share	0.003
CompAM Ac Eu Eq A	LU0165045302	Trust Share	0.003
QSAM All Wther C	LU0165507954	Trust Share	0.002
Pictet-EUR SMTB-P	LU0167158327	Trust Share	0.002
BNP P ICash GBP CC	LU0167236651	Trust Share	0.001
BNP P ICash EUR CC	LU0167237543	Trust Share	0.004
BNP P ICash EUR PC	LU0167237972	Trust Share	0.002
BNP P ICash USD CC	LU0167238863	Trust Share	0.001
M BI MS Alt St B	LU0167358505	Trust Share	0.006
M BI MS St EUR BR	LU0167358844	Trust Share	0.007
Mont Blanc Mult CHF	LU0167359909	Trust Share	0.012
Oyst Eu Cop Bd	LU0167813129	Trust Share	0.003
Prif A1 Con A	LU0167857845	Trust Share	0.001
Fid Europ HY AMD	LU0168053600	Trust Share	0.114
Fid USD Bd AMD	LU0168055563	Trust Share	0.010
Fid US H Yld AMD	LU0168057262	Trust Share	0.200
Sifter Global R	LU0168736675	Trust Share	0.003
JPMF As A1 PI JPMAC	LU0169518387	Trust Share	0.848
JPMIF Eu Str Div AC	LU0169527297	Trust Share	1.092
Fr TI US Tot Ret AC	LU0170468960	Trust Share	0.009
Fr TI Gl TR AC	LU0170475312	Trust Share	0.972
Fr TI Gl TR AD	LU0170475585	Trust Share	0.831
Fr TI Gl TR NC	LU0170477797	Trust Share	0.017
Pictet-GED-HI CHF	LU0170990518	Trust Share	0.261
Pictet-GED-HP CHF	LU0170990948	Trust Share	0.385
Pictet-GED-HI FUR	LU0170991672	Trust Share	0.476
Pictet-GED-HP EUR	LU0170994346	Trust Share	0.965
BGF Em M A2C	LU0171275786	Trust Share	0.060
BGF Eu Gr A2C	LU0171276677	Trust Share	2.237
BGF Eur M A2C	LU0171277485	Trust Share	0.165
BGF Eu A2C	LU0171280430	Trust Share	0.120
BGF Eu Val A2C	LU0171281750	Trust Share	0.025
BGF Gl All A2C	LU0171283459	Trust Share	0.095
BGF Gl All EC	LU0171283533	Trust Share	0.020
BGF Gl HY Bd A2C	LU0171284937	Trust Share	0.025

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
BGF L Amer A2C	LU0171289498	Trust Share	0.027
BGF New Energ A2C	LU0171289902	Trust Share	0.648
BGF UK A2C	LU0171293177	Trust Share	0.004
BGF US B Val A2C	LU0171293920	Trust Share	0.010
BGF US FI Eq A2C	LU0171296865	Trust Share	0.008
BGF Wld Energ A2C	LU0171301533	Trust Share	0.008
BGF Wld Fin A2C	LU0171304719	Trust Share	0.010
BGF Wld Gold A2C	LU0171305526	Trust Share	0.020
BGF Wld Gold EC	LU0171306680	Trust Share	0.005
UBS LB USD Co PC	LU0172069584	Trust Share	0.244
BGF Wld Min A2C	LU0172157280	Trust Share	0.576
BGF As Tig Bd A3D	LU0172393414	Trust Share	0.050
BGF GI HY Bd A3D	LU0172401969	Trust Share	0.030
BGF US Gov M A3D	LU0172418690	Trust Share	0.020
BGF USD HY Bd A3D	LU0172419151	Trust Share	0.110
JeffUm GI C Bd BHC	LU0172460973	Trust Share	0.009
CSPSTL M Strat BHC	LU0173092007	Trust Share	0.002
3AAF OY MSt CHF A	LU0173104455	Trust Share	0.015
3AAF OY MSt CHF B	LU0173104885	Trust Share	0.035
Fid China Foc AD	LU0173614495	Trust Share	1.385
N1 NOK Reserve BPC	LU0173786863	Trust Share	0.032
N1 Nordic Eq. BPC	LU0173922476	Trust Share	0.002
T.Rowe US Large A	LU0174119429	Trust Share	0.030
T.R Pr US L C G IC	LU0174119775	Trust Share	0.024
Pictet-USD SMTB-Pdy	LU0175074193	Trust Share	0.005
JB Mpar Kon GEq BC	LU0175576296	Trust Share	0.002
JPMLF USD Tr Liq AC	LU0176037280	Trust Share	0.026
Pictet-JpEqSe-P JPY	LU0176900511	Trust Share	0.009
Pictet-JpEqSe-R JPY	LU0176901758	Trust Share	0.017
S LiFIG E C AC	LU0177497491	Trust Share	0.021
SISF Em M D AR AHC	LU0177592218	Trust Share	0.010
Lux Sel Xantos C	LU0178215710	Trust Share	0.004
CompAM Bd Risk A	LU0178938824	Trust Share	0.002
DWS Inv convert FC	LU0179220412	Trust Share	0.001
BlueB Inv G Bd B	LU0179826135	Trust Share	0.030
Av I Em M Bd IC	LU0180621947	Trust Share	0.003
SISF GI R R Bd CCR	LU0180781394	Trust Share	0.010
UBAM NB US Eq IC	LU0181362285	Trust Share	0.007
F Eag Am Intl FUCC	LU0181962126	Trust Share	0.007
Fr TI GI Bd IC	LU0181997262	Trust Share	0.024
AWF GI H Yld Bd AC	LU0184630167	Trust Share	0.002
BGF Wld Bd A2C	LU0184696937	Trust Share	0.010
JB Mbd Abs R Bd BC	LU0186678784	Trust Share	0.433
JB Mbd Abs R Bd CC	LU0186679246	Trust Share	0.089
UBS(LU)SXS-Y(CHF)PA	LU0186859905	Trust Share	1.041
UBS(LU)SXS-B(CHF)PA	LU0186860077	Trust Share	0.645
Schroder Em Mkt A1	LU0186876156	Trust Share	0.010
R Cap Em M Eq DC	LU0187076913	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
R Cap RSAM EuEq DC	LU0187077218	Trust Share	0.005
R Cap Chine Eq D	LU0187077309	Trust Share	0.004
R Cap NWF Eq DC	LU0187077481	Trust Share	0.008
R Cap Gl CT Eq DC	LU0187079347	Trust Share	0.036
SISF As Eq Yld AC	LU0188438112	Trust Share	0.070
Pictet He P USD	LU0188501257	Trust Share	0.012
Pictet He R USD	LU0188501331	Trust Share	0.001
JB Mp RSAM SGEq CC	LU0188782675	Trust Share	0.003
Pict USD Indx IC	LU0188798671	Trust Share	0.001
Pictet-Eu Idx-I EUR	LU0188800162	Trust Share	0.008
Pictet-Jpld-I JPY	LU0188802960	Trust Share	0.003
SISF Gl H Yld Ac	LU0189893018	Trust Share	0.040
SISF Gl H Yld A1C	LU0189894172	Trust Share	0.220
Thal Al LS EqUS A	LU0189986374	Trust Share	0.011
Gen H Arb Opp B	LU0189991457	Trust Share	0.001
Prif A Em M A	LU0191762409	Trust Share	0.003
UNI-GL Eq Eu SAC	LU0191819951	Trust Share	0.009
UBAM NB US Eq IHC	LU0192065562	Trust Share	0.041
SISF As Eq Yld AD	LU0192582467	Trust Share	0.051
CIF Gl H Inc O Bd	LU0193743431	Trust Share	0.010
JPMIF Gl Cv US BC	LU0194460696	Trust Share	0.060
JPMIF Gl Cv US AC	LU0194732953	Trust Share	0.126
Nw Vill Asia Sm C A	LU0194874581	Trust Share	0.001
Sigma Abs Ret A	LU0195489025	Trust Share	0.005
Fr TI Asia Gr IC	LU0195950992	Trust Share	0.005
Fr TI Gl TR IC	LU0195953152	Trust Share	0.006
Hend H Gl Tech I2C	LU0196035553	Trust Share	0.018
UBS(LU)KSSic-GAEUPA	LU0197216558	Trust Share	0.089
UBS(Lu)KSSIC-GACHPA	LU0197216715	Trust Share	0.018
Fid India AD USD	LU0197229882	Trust Share	0.044
Fid India AD EUR	LU0197230542	Trust Share	0.019
HSBC Gl As x HD AD	LU0197773673	Trust Share	1.326
UBS L Eq USA Gr PC	LU0198837287	Trust Share	3.130
UBS L Eq Sm Eur PC	LU0198839143	Trust Share	0.178
UBS(LU)SXS-Y(USD)PA	LU0200190857	Trust Share	0.095
UBS(Lu)SXS-B(USD)PA	LU0200191152	Trust Share	0.030
BGF Em M Bd A2C	LU0200680600	Trust Share	0.080
BGF US B Val A2C	LU0200685153	Trust Share	0.080
BGF US B Val E2C	LU0200685666	Trust Share	0.005
HGF Cont Eur RC	LU0201071890	Trust Share	1.942
SISF Gl Cor Bd AHC	LU0201324851	Trust Share	0.007
Amundi Eq L Am AUC	LU0201575346	Trust Share	0.001
FAST Europ AC	LU0202403266	Trust Share	0.046
UBS LB Cv Gl PC	LU0203937692	Trust Share	0.511
R Cap BP G P Eq BD	LU0203975197	Trust Share	0.004
R Cap BP G P Eq DC	LU0203975437	Trust Share	0.010
BGF UK A4RFD	LU0204064025	Trust Share	0.017
BGF US B Val A4RFD	LU0204064967	Trust Share	0.010

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
SISF US Sm&M Eq AC	LU0205193047	Trust Share	0.010
SISF US Sm&M Eq A1C	LU0205193989	Trust Share	0.020
Fid As P Div AD	LU0205439572	Trust Share	0.458
BlueB HY Bd R	LU0206510082	Trust Share	0.060
Dinvest Sel III A	LU0206594326	Trust Share	0.001
Dinvest Sel III AE	LU0206595307	Trust Share	0.003
BlueB Em Bd R	LU0206733890	Trust Share	0.074
JPMF GI Nat Res AC	LU0208853274	Trust Share	0.127
JPMF GI Nat Res AD	LU0208853514	Trust Share	0.045
Hend H GI Tech A1D	LU0209158467	Trust Share	0.150
JPMF India JPMAC	LU0210527015	Trust Share	0.007
JPMF As Pa In JPMAC	LU0210527791	Trust Share	0.051
JPMF Taiwan JPMAC	LU0210528419	Trust Share	0.009
JPMF Em Eu Eq AC	LU0210529573	Trust Share	0.009
JPMF Em Mk Eq AC	LU0210529656	Trust Share	0.201
JPMF Eu St Gr AC	LU0210531801	Trust Share	0.005
JPMF US Aggr Bd AC	LU0210532957	Trust Share	0.007
JPMF L Amer Eq	LU0210535034	Trust Share	0.064
Fr TI GI Inc AC	LU0211326755	Trust Share	0.013
Fr TI GI Inc AD	LU0211326839	Trust Share	0.008
Fr TI GI Inc NC	LU0211327480	Trust Share	0.007
Mosaic I USD	LU0211629901	Trust Share	0.001
Mosaic HI EUR	LU0211630404	Trust Share	0.002
Mosaic Trad HI CHF	LU0211630826	Trust Share	0.001
Mosaic Trad HI EUR	LU0211631048	Trust Share	0.002
Parv Eq Eu Sm CC	LU0212178916	Trust Share	0.002
BGF Jap Fl Eq E2C	LU0212924947	Trust Share	0.030
BGF GI All A2C	LU0212925753	Trust Share	0.205
BGF GI All E2C	LU0212926132	Trust Share	0.010
S Lif IG Chi Eq AC	LU0213068272	Trust Share	0.019
R Cap Eur Gv Bd DHC	LU0213453268	Trust Share	0.001
Mosaic HR	LU0213918591	Trust Share	0.004
NN L US HD PC	LU0214494824	Trust Share	0.003
NN L US HD PD	LU0214495128	Trust Share	0.001
HSBC GI BRIC Eq M2C	LU0214875030	Trust Share	0.048
UBS L Bd Em Eu PD	LU0214904665	Trust Share	0.141
UBS L Bd Em Eu PC	LU0214905043	Trust Share	0.004
JPMF Russia AD	LU0215049551	Trust Share	0.028
Luxic P Sh IC	LU0215791574	Trust Share	0.006
JSS In EqS IIID PC	LU0215909168	Trust Share	0.079
AWF F Eu RES AC	LU0216734045	Trust Share	0.030
VG Wld Eq IC	LU0216945922	Trust Share	0.050
Pictet-PBrd-R EUR	LU0217138725	Trust Share	0.003
Pictet-PBrd-P EUR	LU0217139020	Trust Share	0.039
BlueB Inv G Bd R	LU0217402501	Trust Share	0.734
JPMF Em Mk Eq AC	LU0217576759	Trust Share	0.267
Belm L M-Str B	LU0217835874	Trust Share	0.015
JPMIF US S Eq AC	LU0218171717	Trust Share	0.044

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
SISF Em M D AR CHD	LU0218201134	Trust Share	0.010
Vonto Em M Eq HhC	LU0218912235	Trust Share	0.001
MFSMF Eu Res II	LU0219424131	Trust Share	0.004
MFSMF Eu Val II	LU0219424487	Trust Share	0.005
MFSMF GI Eq II	LU0219424644	Trust Share	0.002
MFSMF UK Eq A1	LU0219431854	Trust Share	0.233
MFSMF Eu Sm Co A1	LU0219440681	Trust Share	0.006
MFSMF Eu Val A1	LU0219440764	Trust Share	0.059
MFSMF GI Eq A1	LU0219441069	Trust Share	0.106
MFSMF GI T Ret A1	LU0219441499	Trust Share	0.045
MFSMF Ltd Mat A1	LU0219442893	Trust Share	0.094
MFSMF Infl-Ad Bd A1	LU0219444592	Trust Share	0.013
MFSMF US Con Gr II	LU0219445482	Trust Share	0.005
MFSMF GI Eq II	LU0219454633	Trust Share	0.004
MFSMF GI T Ret C2	LU0219492567	Trust Share	0.510
Gems P Low Vol R	LU0221728677	Trust Share	0.013
Gems P Recovery R	LU0221730905	Trust Share	0.003
BlueB HY Bd DR	LU0222772781	Trust Share	0.002
BlueB Inv G Bd D	LU0223989970	Trust Share	0.003
BGF Co Eu FI A2RFC	LU0224105477	Trust Share	0.047
BGF GI Eq A2C	LU0224106525	Trust Share	0.047
UBS L 2 MBd GBP PC	LU0224520709	Trust Share	0.003
Foc CORPBDE FC	LU0224579853	Trust Share	0.765
Foc HGB EUR FC	LU0224580430	Trust Share	0.238
Foc HGB CHF FC	LU0224580604	Trust Share	0.454
Foc HGB USD FC	LU0224580786	Trust Share	0.211
SISF GI Eq Alp AC	LU0225283273	Trust Share	0.003
JPMF Russia AC	LU0225506756	Trust Share	0.067
MSIF US Adv AC	LU0225737302	Trust Share	0.003
R Cap US Pr Eq DC	LU0226953718	Trust Share	0.017
R Cap Eu HY Bd DHC	LU0226953981	Trust Share	0.002
R Cap US Pr Eq IC	LU0226954369	Trust Share	0.436
AWF Eur Sh IC	LU0227127643	Trust Share	0.240
AWF GI Inf Bd IC	LU0227145629	Trust Share	0.204
N1 St Ret BPC	LU0227384020	Trust Share	0.120
N1 St Ret EC	LU0227385266	Trust Share	0.028
R Cap H Y Bd IHC	LU0227757233	Trust Share	0.002
NN L FI Sen L IC	LU0228524426	Trust Share	0.001
SISF BRIC AC	LU0228659784	Trust Share	0.075
SISF BRIC CC	LU0228660014	Trust Share	0.010
BGF Eu Foc A2C	LU0229084990	Trust Share	0.010
Hend H AP Pr Eq A1D	LU0229494629	Trust Share	0.009
Hend H AP Pr Eq A2C	LU0229494975	Trust Share	0.010
JSS In OS Eq GI PD	LU0229773345	Trust Share	0.030
Fr TI Asia Gr AC	LU0229940001	Trust Share	0.014
Fr TI BRIC AC	LU0229945570	Trust Share	0.117
Fr TI GI RE AC	LU0229948087	Trust Share	0.012
Fr TI Asia Bd AC	LU0229949994	Trust Share	0.160

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Fr TI Asia Bd AD	LU0229950067	Trust Share	0.040
Fr TI India AC	LU0231203729	Trust Share	0.149
Fr TI India AC	LU0231205187	Trust Share	0.027
Ab GI Asia P Eq D2C	LU0231455378	Trust Share	0.174
Ab GI Em Eq D2C	LU0231456343	Trust Share	0.348
Ab GI Asia Sm A2C	LU0231459107	Trust Share	0.380
Ab GI As L Cur I2C	LU0231477935	Trust Share	0.011
Ab GI Em Eq I2C	LU0231479717	Trust Share	0.059
Aber Se Em Ma B I2C	LU0231480137	Trust Share	0.364
Ab GI Wld Eq I2C	LU0231482349	Trust Share	0.059
Ab GI Asia Sm I2C	LU0231483313	Trust Share	0.013
Ab GI China Eq A2C	LU0231483743	Trust Share	0.028
Ab GI India Eq A2C	LU0231490524	Trust Share	0.020
Ab GI India Eq I2C	LU0231490953	Trust Share	0.013
SF L2 Sk Mat Pr16l	LU0231665851	Trust Share	0.001
E.S.A. GI Fut A	LU0232557826	Trust Share	0.002
E.S.A. GI Fut B	LU0232558717	Trust Share	0.002
Spinv HY Val Bd RC	LU0232765429	Trust Share	0.005
Pict Alt PCO I USD	LU0232830348	Trust Share	0.001
Pict Alt PCO HI CHF	LU0232830934	Trust Share	0.003
Pict Alt PCO HJ EUR	LU0232831585	Trust Share	0.004
Pict Alt PCO HI EUR	LU0232832476	Trust Share	0.003
SISF BRIC AC	LU0232931963	Trust Share	0.034
SAS Commod AHC	LU0233036713	Trust Share	0.070
GS Gr&EM Debt C	LU0234573003	Trust Share	0.228
GS GI H Yld C	LU0234573771	Trust Share	2.419
UBS LSX Yld EUR PD	LU0234735347	Trust Share	0.045
UBS LSX Yld CHF PD	LU0234737475	Trust Share	0.997
UBS LSX Bal CHF PD	LU0234744687	Trust Share	0.274
Fr TI GI TR AD	LU0234926953	Trust Share	0.097
R Cap Prop Eq IC	LU0234965001	Trust Share	0.012
Alken Eu Opp RC	LU0235308482	Trust Share	0.028
NIFLI H GI Eq SAC	LU0235979852	Trust Share	0.587
UBS(LU)KSSIC-ASEQPA	LU0235996351	Trust Share	0.050
UBS LKS EUR BE PC	LU0235997086	Trust Share	0.001
UBS L Eq US Opp PHC	LU0236040357	Trust Share	0.002
BGF GI All A2C	LU0236177068	Trust Share	0.080
UBS LKS EUR BE PD	LU0236485982	Trust Share	0.002
N1 Eu HY Bd BPC	LU0236489380	Trust Share	0.002
SISF Jap Eq AHC	LU0236737465	Trust Share	0.015
SISF Jap Eq CHC	LU0236738356	Trust Share	0.020
Dual R V MicrofP	LU0236782842	Trust Share	1.000
CompAM Ac Eu Eq Z	LU0236972112	Trust Share	0.001
Fid Eu AC	LU0238202427	Trust Share	0.010
BlueB Em LC Bd B	LU0238483688	Trust Share	0.129
BGF GI Dyn Eq A2C	LU0238689110	Trust Share	0.020
UBS(LU)STSI-RCOMUP	LU0239752032	Trust Share	0.260
UBS(LU)STSI-RCOMEP	LU0239752115	Trust Share	0.048

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS(LU)STSI-RCOMCP	LU0239752628	Trust Share	0.167
Rob L-o-r DHUSDC	LU0239949414	Trust Share	0.002
Rob L-o-r IEHCHFDD	LU0239950180	Trust Share	0.001
Rob L-o-r EHEURDD	LU0239950263	Trust Share	0.001
Rob L-o-r IHEURC	LU0239950693	Trust Share	0.008
BlueB Em LC Bd R	LU0240767763	Trust Share	0.006
BlueB Em LC Bd R	LU0240772680	Trust Share	0.001
BlueB Em LC Bd D	LU0240774033	Trust Share	0.003
BlueB Em LC Bd I	LU0240775436	Trust Share	0.001
SISF GI Sm AC	LU0240877869	Trust Share	0.010
Orbis As ex Eq I	LU0241795839	Trust Share	0.358
BlueB HY Bd B	LU0241881910	Trust Share	0.002
BlueB HY Bd R	LU0241882488	Trust Share	0.044
BlueB Inv G Bd B	LU0241884427	Trust Share	0.008
BlueB Inv G Bd R	LU0241884856	Trust Share	0.030
BlueB Inv G Bd I	LU0241885077	Trust Share	0.001
SISF As Eq Yld AD	LU0242608361	Trust Share	0.010
Prif A P Sec A	LU0242657657	Trust Share	0.005
Prif A P Sec A	LU0242659943	Trust Share	1.189
Inv Asia Infra EC	LU0243956348	Trust Share	0.040
Inv P Eu H Inc AC	LU0243957239	Trust Share	1.037
Inv P Eu H Inc CC	LU0243957668	Trust Share	0.060
Inv P Eu H Inc EC	LU0243957742	Trust Share	0.070
Inv Eur Corp Bd AC	LU0243957825	Trust Share	0.115
LTI SIA Classic	LU0244071956	Trust Share	0.524
SISF China Opp AC	LU0244354667	Trust Share	0.005
MFSMF Eu Res II	LU02444615992	Trust Share	0.001
MM Acc Eu Eq BC	LU0245618367	Trust Share	0.170
MM Acc US Eq AD	LU0245618797	Trust Share	0.135
MM Acc US Eq BC	LU0245619092	Trust Share	0.488
Man CG EUR	LU0245991913	Trust Share	1.413
Man CA D10C	LU0246000094	Trust Share	0.001
SISF Eu Sp Sit AC	LU0246035637	Trust Share	1.539
SISF Eu Sp Sit CC	LU0246036288	Trust Share	0.732
UBS LKS As Eq PD	LU0246169758	Trust Share	0.002
UBS L Eq Rus PC	LU0246274897	Trust Share	0.461
UNI-GL Eq Jap SAC	LU0246474125	Trust Share	0.008
Pictet-ARGD-P EUR	LU0247079469	Trust Share	0.003
Hend H Eu Sm X2C	LU0247697633	Trust Share	0.010
JPMIF GI Fin AD	LU0247983728	Trust Share	0.010
JPMIF Eu Str Div AD	LU0247987802	Trust Share	0.130
JPMIF Eu Sel Eq IC	LU0247995813	Trust Share	0.008
Inv Eur Corp Bd AD	LU0248037169	Trust Share	0.020
SISF Asian Op AC	LU0248184466	Trust Share	0.040
SISF US Lg AC	LU0248185190	Trust Share	0.020
BGF India A2C	LU0248272758	Trust Share	0.090
Pictet He HPEUR	LU0248320664	Trust Share	0.002
BGF Jap Fl Eq A2C	LU0249410860	Trust Share	0.010

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Bl Ed Select BhCHF	LU0250482295	Trust Share	0.904
Fid America AC	LU0251127410	Trust Share	0.080
Fid Eur Blue AC	LU0251128657	Trust Share	0.010
Fid Eur Bd AC	LU0251130638	Trust Share	0.030
Fid Eu HY AC	LU0251130802	Trust Share	0.620
Fid America AC	LU0251131958	Trust Share	0.030
AWF Eur Sh AC	LU0251661756	Trust Share	0.840
AWT Gl H Yld Bd IC	LU0252440952	Trust Share	0.002
JPMF Eur MM AC	LU0252499412	Trust Share	0.094
Fr TI Gl Bd AC	LU0252652382	Trust Share	0.763
BGF Wld Gold D2C	LU0252968424	Trust Share	0.007
NevaFd Alpha+ CE	LU0253243587	Trust Share	0.001
GS Str AR Bd II HC	LU0254093452	Trust Share	0.020
GS Str AR Bd II C	LU0254094427	Trust Share	0.001
R Cap Em St Eq DC	LU0254836850	Trust Share	0.005
NIFLI Gl Infl RAC	LU0255251679	Trust Share	1.000
BGF Jap Sm Opp A2C	LU0255399742	Trust Share	0.020
Pictet-ALCD-P USD	LU0255797556	Trust Share	0.003
Pictet-ELCD-I USD	LU0255798018	Trust Share	0.001
Pictet-ELCD-P USD	LU0255798109	Trust Share	0.010
Pictet-ELCD-R USD	LU0255798364	Trust Share	0.002
Pictet-Water-I USD	LU0255980244	Trust Share	0.365
Pictet-Water-P USD	LU0255980327	Trust Share	0.021
Pictet-EuId-IS EUR	LU0255980830	Trust Share	0.002
Pictet-EurId-P EUR	LU0255980913	Trust Share	0.001
JB Mbd Abs Bd Pl BC	LU0256048223	Trust Share	0.507
JB Mbd Abs Bd Pl CC	LU0256049627	Trust Share	0.007
JB Mbd Abs Bd Pl BC	LU0256055517	Trust Share	0.002
JB Mbd Abs Bd Pl CC	LU0256056671	Trust Share	0.001
SISF Gl Energy AC	LU0256331488	Trust Share	0.046
SISF Gl Energy A1C	LU0256332296	Trust Share	0.020
AGIF Eu Eq Gr AD	LU0256839191	Trust Share	0.001
AGIF Eu Eq Gr ATC	LU0256839274	Trust Share	0.012
AGIF Eurl Eq Gr AD	LU0256839944	Trust Share	0.005
Pictet-U EqS P USD	LU0256840108	Trust Share	0.002
AGIF Eurl Eq Gr ATC	LU0256840447	Trust Share	0.018
Pictet-U EqS R USD	LU0256842575	Trust Share	0.002
Pictet-Secur-P USD	LU0256846139	Trust Share	0.003
Pictet-Secur-PdyUSD	LU0256846303	Trust Share	0.011
Foc CONVGL EU FC	LU0257064047	Trust Share	0.713
Foc CONVGL HFC	LU0257065010	Trust Share	0.221
Mel ST Jap Adv B3C	LU0258103505	Trust Share	0.002
Jup Gl Eu Gr LC	LU0260085492	Trust Share	0.017
Jup Gl Eu Opp LC	LU0260086623	Trust Share	0.026
Fr TI Gl TR AC	LU0260870661	Trust Share	0.016
Fr TI Gl TR NC	LU0260870745	Trust Share	0.006
Fr TI Eu S-M Gr AC	LU0260871552	Trust Share	0.005
Ashm Loc Curr R	LU0261074230	Trust Share	4.637

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Ashm Loc Curr R	LU0261074586	Trust Share	1.066
MI-FD L 30 AD	LU0261662687	Trust Share	0.003
MI-FD L 30 BC	LU0261662760	Trust Share	0.010
MI-FD L 40 EUR AD	LU0261662844	Trust Share	0.005
MI-FD L 40 EUR BC	LU0261662927	Trust Share	0.005
MI-FD L 50 AD	LU0261663065	Trust Share	0.004
MI-FD L 50 BC	LU0261663149	Trust Share	0.013
MI-FD L InterBd AG	LU0261663578	Trust Share	0.004
MI-FD L InterBd BC	LU0261663651	Trust Share	0.011
MI-FD L InterSt AD	LU0261663735	Trust Share	0.004
MI-FD L InterSt BC	LU0261663818	Trust Share	0.004
MI-FD L SwissSt AD	LU0261663909	Trust Share	0.006
MI-FD L SwissSt BC	LU0261664030	Trust Share	0.005
JB Mbd Gl Cv Bd BC	LU0261938426	Trust Share	0.011
JB Mbd Abs R Bd BC	LU0261940752	Trust Share	0.003
JB Mbd Abs R Bd BC	LU0261945710	Trust Share	0.004
JB Mbd Abs R Bd CC	LU0261946106	Trust Share	0.003
Fid Intl Bd AC	LU0261946288	Trust Share	0.010
Fid S East Asia AC	LU0261946445	Trust Share	0.023
Fid USD Bd AC	LU0261947682	Trust Share	0.044
Fid Stlg Bd AC	LU0261947765	Trust Share	0.086
Fid Germany AC	LU0261948227	Trust Share	4.330
Fid Iberia AC	LU0261948904	Trust Share	0.316
Fid Nordic AC	LU0261949381	Trust Share	0.005
Fid Australia AC	LU0261950041	Trust Share	0.080
Fid Em AC	LU0261950470	Trust Share	0.007
Fid Eur Bal AC	LU0261950553	Trust Share	0.010
Fid Eu Sm AC	LU0261951528	Trust Share	0.119
Fid US HY AC	LU0261953904	Trust Share	1.130
Fid Eu Dyn Gr AC	LU0261959422	Trust Share	0.020
GS Gr&EM Debt C	LU0262418394	Trust Share	0.023
Dinvest Tot Ret AQ	LU0262583320	Trust Share	0.006
UBS(LU)KSSic-GAEUPA	LU0263318890	Trust Share	0.011
P Gr L IL Infr IC	LU0263854829	Trust Share	0.008
P Gr L IL Infr PC	LU0263855479	Trust Share	0.200
Hend H P Eu A1 A2C	LU0264597617	Trust Share	0.043
Hend H P Eu A1 I2C	LU0264598268	Trust Share	0.056
Hend H Asi Div A2C	LU0264606111	Trust Share	0.010
Spinv Eu Val RC	LU0264920413	Trust Share	0.001
Spinv IG Val Bd RC	LU0264925727	Trust Share	0.001
Spinv IG Val Bd IC	LU0264926378	Trust Share	0.001
Parv Eq Rus Op IC	LU0265343219	Trust Share	1.001
BGF Gl Enh Eq ASD	LU0265550946	Trust Share	0.060
AWF Gl InfBd AC	LU0266009793	Trust Share	0.003
AWF Gl InfBd AHC	LU0266009959	Trust Share	0.008
AWF Gl InfBd IHD	LU0266010379	Trust Share	0.035
AWF Framl Helth AC	LU0266013472	Trust Share	0.355
MSIF Gl Prop AC	LU0266114312	Trust Share	0.018

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
MSIF Em Debt AHC	LU0266119204	Trust Share	0.215
JPMF Gl Nat Res AC	LU0266512127	Trust Share	0.018
Fid Eur Sh Bd AC	LU0267388220	Trust Share	0.010
Inv P Eu Eq CD	LU0267984853	Trust Share	0.081
Inv Gl Struct Eq AD	LU0267984937	Trust Share	0.008
Inv P Eu Eq AD	LU0267985231	Trust Share	0.020
Inv Gl Struct Eq EC	LU0267985314	Trust Share	0.010
Inv UK Inv G Bd AD	LU0267985660	Trust Share	0.218
Ram Sys Eur Eq FC	LU0268506903	Trust Share	0.001
R Cap Em M Eq DC	LU0269635834	Trust Share	0.002
SISF Gl Em Opp A1C	LU0269905484	Trust Share	0.064
SISF Asi Pac Se AC	LU0269905997	Trust Share	0.010
Foc HGB GBP FC	LU0270448243	Trust Share	0.161
Foc HGLTB CHF FC	LU0270449050	Trust Share	0.014
Foc HGLTB GBP FC	LU0270450223	Trust Share	0.141
SISF Taiwan Eq AC	LU0270814014	Trust Share	0.073
SISF Taiwan Eq A1C	LU0270816068	Trust Share	0.010
Pictet-Secur-P EUR	LU0270904781	Trust Share	0.002
BlueB Em Se Bd R	LU0271024092	Trust Share	0.004
BlueB Em Se Bd R	LU0271024506	Trust Share	0.002
SF(LU)SIC2-SKAMPF22	LU0271866880	Trust Share	0.001
Kairos II Dyn P	LU0271893850	Trust Share	0.002
Amundi AV Eu Eq AEC	LU0272941971	Trust Share	0.011
Amundi AV Eu Eq SEC	LU0272942433	Trust Share	0.010
D Inv I Gl Agr NCC	LU0273147594	Trust Share	0.003
D Inv I Chin Eq LCC	LU0273157635	Trust Share	0.308
D Inv I Gl Agr LCC	LU0273158872	Trust Share	0.028
D Inv I Gl Agr LCC	LU0273164847	Trust Share	0.078
RWC Gl Conv A	LU0273642768	Trust Share	0.005
RWC Gl Conv AC	LU0273642925	Trust Share	0.002
RWC Gl Conv BC	LU0273643493	Trust Share	0.001
RWC Gl Conv BC	LU0273643733	Trust Share	0.007
BGF US B Val D2C	LU0275209954	Trust Share	0.049
SISF Japan Op AD	LU0275265352	Trust Share	0.020
AWF US HY Bd AHC	LU0276013082	Trust Share	0.002
AWF US HY Bd IHD	LU0276013835	Trust Share	0.012
AWF US HY Bd IHC	LU0276014130	Trust Share	0.015
AWF US HY Bd AC	LU0276014999	Trust Share	0.004
AWF US HY Bd ID	LU0276015616	Trust Share	0.058
AWF US HY Bd IC	LU0276015889	Trust Share	0.920
Vonto FR Bd IC	LU0278084768	Trust Share	0.001
BGF Fx Gl Opp A2C	LU0278453476	Trust Share	0.180
BGF Fx Gl Opp D2C	LU0278456651	Trust Share	0.013
BGF Em M LC Bd A2C	LU0278457204	Trust Share	0.009
BGF Fx Gl Opp D2C	LU0278463947	Trust Share	0.213
BGF Fx Gl Opp A2C	LU0278465488	Trust Share	0.030
BGF Fx Gl Opp A2C	LU0278466700	Trust Share	0.915
BGF Fx Gl Opp D2C	LU0278469043	Trust Share	0.096

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
BGF Em M LC Bd A2C	LU0278470058	Trust Share	0.367
BGF Em M LC Bd A3D	LU0278470132	Trust Share	0.070
Farring I Alp 1 C	LU0278513808	Trust Share	0.001
Ab GI Jap Sm I2C	LU0278930234	Trust Share	0.006
Ab GI Jap Sm A2C	LU0278936439	Trust Share	0.012
Ab GI Em Mkt Sm A2C	LU0278937759	Trust Share	0.052
Nova Abs Ret IC	LU0279673619	Trust Share	0.003
Pictet-PBrd-P USD	LU0280433847	Trust Share	0.064
Pictet-PBrd-R USD	LU0280434068	Trust Share	0.003
Pictet-ELCD-I EUR	LU0280437160	Trust Share	0.001
Pictet-ELCD-P EUR	LU0280437673	Trust Share	0.008
Pictet-ALCD-P EUR	LU0280438309	Trust Share	0.003
RWC GI Conv AC	LU0280814137	Trust Share	0.003
MPC GI Conv BC	LU0280814301	Trust Share	0.015
DNCA I Eurose AC	LU0284394235	Trust Share	0.009
DNCA IN Evolut AC	LU0284394664	Trust Share	0.001
DNCA IN Evolut BC	LU0284394821	Trust Share	0.002
DNCA I S Eu Opp IC	LU0284395125	Trust Share	0.002
DNCA IN Val Eu AC	LU0284396016	Trust Share	0.001
Exane 1 Ceres AC	LU0284634564	Trust Share	0.003
NN L FI Sen L GC	LU0285691738	Trust Share	0.004
Tweedy B GI HDV DC	LU0285922489	Trust Share	0.512
Part Gr GI Val I	LU0286628747	Trust Share	0.010
Part Gr GI Val R	LU0286629125	Trust Share	0.020
Fid Asia HY AC	LU0286668453	Trust Share	0.128
Fid Asia HY AMD	LU0286669428	Trust Share	1.280
Fid Asia HY AMD	LU0286669774	Trust Share	0.140
UBS L Eq Braz PC	LU0286682959	Trust Share	0.111
Fid China Focus AD	LU0287142896	Trust Share	0.737
UBS(LU)KSSIC-GAESPA	LU0287180474	Trust Share	0.010
JSS In Sus E NP PC	LU0288930869	Trust Share	0.025
JPMF Eu Eq PI AC	LU0289089384	Trust Share	0.019
JPMF US Eq PI AD	LU0289232281	Trust Share	0.017
JPMIF Inc Opp AHD	LU0289470972	Trust Share	0.020
JPMIF Inc Opp CHC	LU0289472085	Trust Share	0.025
JPMIF Inc Opp DC	LU0289473059	Trust Share	0.041
JPMIF Inc Opp AHD	LU0289479841	Trust Share	0.008
SISF USD Bd AC	LU0291343597	Trust Share	1.016
Pharus Absl Ret C	LU0291569647	Trust Share	0.002
HSBC QA GBMN300 GBC	LU0293109475	Trust Share	0.001
AGIF Enh Sh Eur ATC	LU0293294277	Trust Share	0.005
AGIF Eu Sm Eq AD	LU0293315023	Trust Share	0.001
Fr TI GI Bd AH1C	LU0294219869	Trust Share	0.438
Fr TI GI Bd NH1C	LU0294220107	Trust Share	0.005
Fr TI GI TR AH1C	LU0294221097	Trust Share	0.311
Fr TI GI TR NH1C	LU0294221253	Trust Share	0.009
BGF Eur Bd D2C	LU0297941469	Trust Share	3.105
BGF Wld Bd D2C	LU0297941972	Trust Share	0.035

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
MSIF Div API AC	LU0299413608	Trust Share	0.026
D Inv I EC Bd FCC	LU0300357802	Trust Share	0.005
Fr TI Str Inc AC	LU0300737037	Trust Share	0.036
Fr TI Str Inc AD	LU0300737201	Trust Share	0.017
Alken Sm Eu RC	LU0300834669	Trust Share	0.002
LTI SIA Classic	LU0301246772	Trust Share	0.002
LTI SIA Classic	LU0301247077	Trust Share	0.001
LTI SIA Nat Res	LU0301247234	Trust Share	0.002
AberII GBP Bd A1D	LU0304259285	Trust Share	0.056
MM Acc Gl Eq BC	LU0306084707	Trust Share	0.842
LFP Opp D Eur HR BC	LU0306489781	Trust Share	0.003
SISF Gl Div Max AD	LU0306807586	Trust Share	0.200
PAF-Mo Eur I EUR	LU0306904607	Trust Share	0.002
UBS LB Brazil PC	LU0307095868	Trust Share	0.095
GS Str AR Bd II EC	LU0308381069	Trust Share	0.003
BGF Gl All A2C	LU0308772762	Trust Share	0.579
SISF Gl Div Max A1D	LU0308882355	Trust Share	0.019
JCI Cap Gl As A	LU0310185367	Trust Share	0.003
T.R Pr ME AfEq AC	LU0310187579	Trust Share	0.865
R Cap Eu Cons Eq IC	LU0312333569	Trust Share	0.002
R Cap Eu Cons Eq BD	LU0312334617	Trust Share	0.002
MMA2 Eu M C BIC	LU0313363508	Trust Share	7.778
MMA2 Eu M C BIC	LU0313363680	Trust Share	0.079
MMA2 Eu M C BIC	LU0313363763	Trust Share	0.003
MMA2 Gl Fix BIC	LU0313364142	Trust Share	1.511
MMA2 US M C BIC	LU0313364498	Trust Share	0.698
MMA2 Gl Fix BIC	LU0313364571	Trust Share	1.176
MMA2 US M C BIC	LU0313364738	Trust Share	0.381
MMA2 Gl Fix BIC	LU0313364811	Trust Share	1.106
BR SF Eu Opp Ex A2C	LU0313923228	Trust Share	0.192
SISF Midd East AC	LU0314587907	Trust Share	0.010
UBS L Bd Co Gl PD	LU0315165794	Trust Share	0.006
Fr TI Gl TR AH1D	LU0316493153	Trust Share	0.027
Fr TI Gl TR IH1C	LU0316493237	Trust Share	0.007
UBS S Xt Fl CHF PA	LU0317277589	Trust Share	0.017
Fid China Focus AC	LU0318931192	Trust Share	0.070
Fid Italy YC	LU0318940342	Trust Share	0.020
Amundi AV Wl Eq AU	LU0319687124	Trust Share	0.058
Amundi AV Wl Eq AUD	LU0319687397	Trust Share	0.001
Amundi B Gl Agg AUC	LU0319688015	Trust Share	0.023
Amundi B Gl Agg SUC	LU0319688361	Trust Share	0.003
Variop Tar Wat R1C	LU0319773478	Trust Share	0.010
Variop Tar Wat WC	LU0319773635	Trust Share	0.001
SISF QEP Gl Q CC	LU0319795521	Trust Share	0.518
SAS Commod AC	LU0319973649	Trust Share	0.020
Prif A U CHF G	LU0320581241	Trust Share	0.005
R Cap US Pr Eq DHC	LU0320896664	Trust Share	0.710
R Cap US Pr Eq IHC	LU0320897043	Trust Share	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Prospera Senectute	LU0322204107	Trust Share	0.001
UBS MS Man Opp BC	LU0322667899	Trust Share	0.020
UBS MS Man Opp BC	LU0322668194	Trust Share	0.109
UBS MS Man Opp BC	LU0322668350	Trust Share	0.026
UBSLI-EMEPUXA	LU0322730093	Trust Share	0.001
JPMIF Inc Opp AHC	LU0323456383	Trust Share	0.010
JPMIF Inc Opp CHD	LU0323456540	Trust Share	0.016
JPMIF Inc Opp CC	LU0323456896	Trust Share	0.009
Flo v St M Opp RD	LU0323578657	Trust Share	0.821
Flexi Eq Sm ChA CC	LU0324177442	Trust Share	0.001
Loys GI ND	LU0324426252	Trust Share	2.000
RP RP AV Ausgew CD	LU0324636652	Trust Share	0.001
Pictet-LLCD-R EUR	LU0325328705	Trust Share	0.002
Parv Enh C 6M CC	LU0325598166	Trust Share	0.001
Foc GI Bd HFC	LU0326809257	Trust Share	1.977
Foc GI Bd HFC	LU0326809505	Trust Share	0.001
Foc GI Bd HFC	LU0326809844	Trust Share	0.324
Foc GI Bd HFUKD	LU0326810180	Trust Share	0.158
SISF As TR AC	LU0326948709	Trust Share	0.170
SISF As TR CC	LU0326949186	Trust Share	0.030
Hend H China A2C	LU0327786744	Trust Share	0.018
Hend H China A1D	LU0327786827	Trust Share	0.100
Hend H China I2C	LU0327787049	Trust Share	0.080
UBS L Eq EmM Gr PC	LU0328353924	Trust Share	0.003
Jup GI Ch Sel LC	LU0329070832	Trust Share	0.010
JB Mst Luxur Br CC	LU0329430390	Trust Share	0.002
JB Mst Luxur Br CC	LU0329430473	Trust Share	0.003
JB Mst Luxur Br CC	LU0329430630	Trust Share	0.001
BGF GI All D2HC	LU0329591480	Trust Share	0.010
BGF US B Val D2HC	LU0329591993	Trust Share	0.516
BGF Eur Sh Bd D2C	LU0329592371	Trust Share	4.069
D Inv I GI Infr NCC	LU0329760853	Trust Share	0.001
D Inv I GI Agr LDDD	LU0329762636	Trust Share	0.002
OPPI MultiStr A	LU0331963347	Trust Share	0.013
MLIS M WT Mkt N GBC	LU0333227121	Trust Share	0.005
GS India Eq D	LU0333810009	Trust Share	0.011
GS India Eq C	LU0333810181	Trust Share	0.357
GS India Eq EC	LU0333810850	Trust Share	0.011
SISF Hong K Eq BHC	LU0334662938	Trust Share	0.010
SISF US Sm&M Eq AHC	LU0334663233	Trust Share	0.020
Alpha Life Sett AOC	LU0334803425	Trust Share	0.004
Inv Asia Co Dem AC	LU0334857355	Trust Share	0.020
Inv P Eu Eq AD	LU0334858593	Trust Share	0.070
Inv P Eu Sm Eq AD	LU0334858676	Trust Share	0.010
Orbis GI Eq I	LU0334985271	Trust Share	0.004
N1 Nordic Eq. BIC	LU0335102843	Trust Share	0.002
MSIF GI Brds AHC	LU0335216932	Trust Share	0.169
HDF SPE L Eurov AC	LU0335568613	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
HDF SPE L Eurov CC	LU0335569009	Trust Share	0.005
Oyst Eu Fx Inc I	LU0335770102	Trust Share	0.001
Carmig Gl Bd AC	LU0336083497	Trust Share	0.001
Carmig Cap Pl AC	LU0336084032	Trust Share	0.142
Mirae Korea Eq AC	LU0336294433	Trust Share	0.014
UNI-GL Eq Wor SAC	LU0337270119	Trust Share	0.020
UNI-GL Eq Wor SAHC	LU0337271356	Trust Share	0.004
UBS L KS2 As Eq PD	LU0337456056	Trust Share	0.001
Fid US HY AHC	LU0337581549	Trust Share	0.069
MFSMF Pr Wealth A1	LU0337786437	Trust Share	0.076
Cap Intl Em M X	LU0337791783	Trust Share	0.010
SISF Taiwan Eq AD	LU0338530842	Trust Share	0.016
R Cap Eu Cons Eq DC	LU0339661307	Trust Share	0.003
MSIF US Adv BHC	LU0341469269	Trust Share	0.002
IGS Gr Corp Bd FC	LU0345764087	Trust Share	0.006
IGS EM L C Dbt AC	LU0345767262	Trust Share	0.008
IGS Gl Str Eq CD	LU0345771025	Trust Share	0.004
IGS Asian Eq AC	LU0345775950	Trust Share	0.011
IGS Asian Eq CD	LU0345776339	Trust Share	0.006
IGS Gl Energy AC	LU0345779275	Trust Share	0.012
IGS Gl Energy AD	LU0345779515	Trust Share	0.007
IGS Gl Energy CD	LU0345779606	Trust Share	0.001
Fid Eur Blue YC	LU0346388290	Trust Share	1.478
Fid Germany YC	LU0346388530	Trust Share	0.440
Fid Gl Fin Serv YC	LU0346388704	Trust Share	0.030
Fidelity EU HY EURc	LU0346390270	Trust Share	2.398
Fid Asia Sp Sit YC	LU0346390601	Trust Share	0.020
Fid Em YC	LU0346390940	Trust Share	0.031
Fid Indonesia YC	LU0346391328	Trust Share	0.030
Fid Malaysia YC	LU0346391757	Trust Share	0.010
Fid Singapore YC	LU0346391914	Trust Share	0.010
Fid USD Bd YC	LU0346392482	Trust Share	0.953
UBS L Eq EmM S PC	LU0346595837	Trust Share	0.022
Alken Eu Opp UD	LU0347565383	Trust Share	0.002
UBS GS Fx Inc BISC	LU0347929506	Trust Share	0.003
UBS GS Inc E FC	LU0347929761	Trust Share	0.033
UBS GS Yld E FC	LU0347929928	Trust Share	0.124
UBS GS Bal E FC	LU0347930181	Trust Share	0.083
UBS GS Gr E FC	LU0347930348	Trust Share	0.010
UBS GS Eq E FC	LU0347930694	Trust Share	0.002
UBS GS Yld C FC	LU0347931825	Trust Share	0.049
UBS GS Bal C FC	LU0347932120	Trust Share	0.040
CSIF5 Rus Eq BC	LU0348403774	Trust Share	0.221
AGIF Em Asia Eq AD	LU0348788117	Trust Share	0.444
AGIF Thail Eq AD	LU0348798009	Trust Share	0.002
UBS L REFS GIII2C	LU0349525153	Trust Share	0.002
SISF As Con Bd AC	LU0351440481	Trust Share	0.040
SISF Gl Con Bd AC	LU0351442180	Trust Share	0.021

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
AEPI Strat 50 CTC	LU0352312184	Trust Share	0.001
Alessia ARM RC	LU0352949456	Trust Share	0.001
WFLW US All Gr A	LU0353189680	Trust Share	0.149
WFLW US All Gr I	LU0353189763	Trust Share	0.002
WFLW US All Gr I	LU0353189847	Trust Share	0.001
Fid Gl Infl Bd AHC	LU0353649279	Trust Share	0.020
R Cap US Pr Eq MHC	LU0355496257	Trust Share	0.001
R Cap US Pr Eq MC	LU0355496760	Trust Share	0.003
BlueB Em Co Bd B	LU0356217413	Trust Share	0.596
BlueB Em Co Bd R	LU0356217504	Trust Share	0.141
BlueB Em Co Bd RD	LU0356217686	Trust Share	0.085
BlueB Em Co Bd B	LU0356217843	Trust Share	0.004
BlueB Em Co Bd R	LU0356218064	Trust Share	0.073
BlueB Em Co Bd DR	LU0356218650	Trust Share	0.003
BlueB Inv G Li R	LU0356219625	Trust Share	0.071
BlueB Inv G Li R	LU0356220391	Trust Share	0.355
BlueB Inv G Li I	LU0356220987	Trust Share	0.001
JPMIF Gl HY Bd AD	LU0356780857	Trust Share	0.100
Bak Gl Pr Met A2C	LU0357130854	Trust Share	0.012
BlueB Em LC Bd RD	LU0357315554	Trust Share	0.002
UBS L Bd Co Gl QC	LU0358423738	Trust Share	0.002
UBS L Eq USA G QC	LU0358729654	Trust Share	0.005
BGF Em M LC Bd A2HC	LU0359002093	Trust Share	0.340
BGF China A2HC	LU0359201455	Trust Share	0.020
BGF China A2C	LU0359201612	Trust Share	0.130
BGF China A2C	LU0359201885	Trust Share	0.030
MSIF Gl Brds ZC	LU0360482987	Trust Share	0.017
MSIF Gl Brds ZHC	LU0360483019	Trust Share	0.008
MSIF Div A Pl ZHC	LU0360491202	Trust Share	0.008
SWI Verm W C	LU0362406109	Trust Share	0.001
Jup Mer ltl Bal LAD	LU0362742552	Trust Share	0.008
Jup Mer ltl Eq LAD	LU0362742982	Trust Share	0.006
Belm L Gl Em Mkt B	LU0366039252	Trust Share	0.045
Pictet-Water PdyGBP	LU0366531837	Trust Share	0.001
Pictet-GEC-P USD	LU0366532561	Trust Share	0.019
Pictet-SSTMM EU P	LU0366536711	Trust Share	0.002
Fr TI Gl TR AH1D	LU0366773504	Trust Share	0.018
Fr TI Gl Bd AH1D	LU0366777323	Trust Share	0.108
Inv Asia Bal AQD	LU0367026134	Trust Share	0.390
Inv Asia Bal AC	LU0367026217	Trust Share	0.790
Av I Gl HYield AhC	LU0367993408	Trust Share	0.066
BGF Gl All I2C	LU0368249560	Trust Share	0.010
BGF Wld Energ A2HC	LU0368265418	Trust Share	0.170
SISF As TR CHC	LU0372741511	Trust Share	0.003
R Cap Chine Eq DC	LU0374106598	Trust Share	0.003
IRIS Radar C	LU0374219441	Trust Share	0.002
IRIS TRE C	LU0374219524	Trust Share	0.003
Plan Anth Grey AC	LU0374938560	Trust Share	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
BGF Sw S M Opp A2C	LU0376446257	Trust Share	0.030
Aber Se EMB A2BCEC	LU0376989207	Trust Share	0.004
F MI AN GCFIG IHC	LU0378095946	Trust Share	0.001
SISF As TR CD	LU0378802051	Trust Share	0.152
DNCA I GI Lead AC	LU0383783841	Trust Share	0.001
DNCA I GI Lead BC	LU0383784146	Trust Share	0.002
Pictet-Water-HP USD	LU0385405567	Trust Share	0.029
JPMF GI C EUR AHC	LU0385794523	Trust Share	0.038
Pictet-GMTS-P EUR	LU0386882277	Trust Share	0.012
R Cap G Star Eq DC	LU0387754996	Trust Share	0.004
Best Bestifund RC	LU0389173070	Trust Share	0.011
Best Intern RC	LU0389173401	Trust Share	0.014
Best Iberian RC	LU0389174128	Trust Share	0.006
Fr TI Asia Sm AC	LU0390135332	Trust Share	0.005
Fr TI Front M AC	LU0390136736	Trust Share	0.088
Fr TI Front M IC	LU0390136900	Trust Share	0.007
Fr TI Front M AC	LU0390137031	Trust Share	0.013
Fr TI Front M IC	LU0390137205	Trust Share	0.128
Foc CONVGL HFC	LU0390330545	Trust Share	0.212
Foc CONVGL HFC	LU0390330628	Trust Share	0.072
SFL3 KMMHF Div EUR	LU0390556354	Trust Share	0.136
UBS LB GI Cor IBC	LU0390864253	Trust Share	0.004
UBS LB GI Cor IXC	LU0390864410	Trust Share	0.003
SFL3 KMMHF Div CHF	LU0391226189	Trust Share	0.006
Pictet-GMTS-R EUR	LU0391944815	Trust Share	0.001
Part Gr GI Val I	LU0392036694	Trust Share	0.040
Part Gr GI Val R	LU0392036850	Trust Share	275.761
Part Gr GI Val D	LU0392037403	Trust Share	0.010
JPMIF GI Inc AD	LU0395794307	Trust Share	0.156
BlueB St HI Lo L	LU0395883407	Trust Share	0.009
BlueB St HI Lo H	LU0395883589	Trust Share	0.001
UBS L Bd Co GI IA1C	LU0396331836	Trust Share	0.001
UBS LB Sh Eur IA1C	LU0396349614	Trust Share	0.001
UBS LB Sh Eur IBC	LU0396350380	Trust Share	0.001
UBS LB Sh Eur IXC	LU0396350547	Trust Share	0.008
UBS LB Sh USD C QC	LU0396352592	Trust Share	0.009
UBS LB Sh USD CIBD	LU0396353301	Trust Share	0.002
UBS LB USD Co FC	LU0396366626	Trust Share	0.028
UBS LB USD Co QC	LU0396366972	Trust Share	0.001
UBS LB USD Co IA1C	LU0396367277	Trust Share	0.013
UBS LB USD Co IA3C	LU0396367608	Trust Share	0.004
UBS LB USD HY FC	LU0396369489	Trust Share	0.310
UBS LB USD HY IA1C	LU0396369992	Trust Share	0.055
UBS LB USD HY IXC	LU0396370818	Trust Share	0.003
UBS LB USD HY UXC	LU0396371030	Trust Share	0.003
UBS L1 All Ro PC	LU0397594465	Trust Share	0.029
UBS L1 All Ro PhC	LU0397599340	Trust Share	0.336
UBS L1 All Ro IXhC	LU0397604876	Trust Share	0.004

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L1 All Ro PhC	LU0397605766	Trust Share	0.176
UBS L1 All Ro IXhC	LU0397610766	Trust Share	0.253
UBS L1 US EqN UXC	LU0397651364	Trust Share	0.004
Areca Val Discov A	LU0397699488	Trust Share	0.003
Areca Val Discov A	LU0397699561	Trust Share	0.002
Areca Val Discov A	LU0397699645	Trust Share	0.013
Av I GI HYield IxhD	LU0397835769	Trust Share	0.020
R Cap H Y Bd IHC	LU0398248921	Trust Share	0.001
UBS L Eq EmM S PC	LU0398999499	Trust Share	0.352
UBS L Eq USA G IA1C	LU0399032613	Trust Share	0.010
UBS L Eq USA G IXC	LU0399033694	Trust Share	0.001
UBS L Eq USA En FC	LU0399034312	Trust Share	0.583
UBS L Eq USA En UXC	LU0399035988	Trust Share	0.001
DWS Inv LA Eq LCC	LU0399356780	Trust Share	3.024
Amundi Is GI R CC	LU0399640407	Trust Share	0.001
DNCA IN Convert IC	LU0401808935	Trust Share	0.001
DNCA IN Convert AC	LU0401809073	Trust Share	0.013
BlueB G Con Bd R	LU0403658932	Trust Share	0.004
BlueB G Con Bd RD	LU0403659070	Trust Share	0.001
BlueB G Con Bd B	LU0403659237	Trust Share	0.001
BlueB G Con Bd R	LU0403659310	Trust Share	0.001
BlueB G Con Bd RD	LU0403659401	Trust Share	0.001
UBS L KS2 Eu Eq UX	LU0404160300	Trust Share	0.004
GS GI H Yld HC	LU0405800185	Trust Share	2.555
Lux Se Asian SW A2C	LU0405860593	Trust Share	0.002
BGF Co Eu FI D2RFC	LU0406496546	Trust Share	0.030
JPMF USD Gov L AC	LU0406512847	Trust Share	0.001
Paret Cart Eq IIBC	LU0406591452	Trust Share	0.001
Kairos Intl Bd P	LU0406837046	Trust Share	0.004
Pictet-EmMkt-HP EUR	LU0407233740	Trust Share	0.001
BBH Lux Core Sel IC	LU0407242659	Trust Share	0.009
JPMF GI Co Bd AC	LU0408846375	Trust Share	0.017
IRIS Sfera C	LU0411150179	Trust Share	0.001
NIFL ILS GI Cr RAC	LU0411266801	Trust Share	0.743
BRSF Eu AR A2C	LU0411704413	Trust Share	0.085
Dinvest TR AQ SP	LU0412215005	Trust Share	0.024
Dinvest Sel I EM SP	LU0412216821	Trust Share	0.003
Dinvest Se I FQ SP	LU0412217399	Trust Share	0.001
Dinvest Sel I EG SP	LU0412217555	Trust Share	0.001
Dinvest Se II EQ SP	LU0412218447	Trust Share	0.002
MSIF Div A PI AHC	LU0413863472	Trust Share	0.011
BRSF Eu AR D2C	LU0414666189	Trust Share	0.020
Bellev L BB EE IC	LU0415392165	Trust Share	0.001
Bellev L BB AB BC	LU0415392322	Trust Share	0.001
MSIF Div A PI ZHC	LU0415628626	Trust Share	0.013
IGS Gr Corp Bd A2HD	LU0416337789	Trust Share	0.637
UBS L 2 MM EUR FC	LU0417386850	Trust Share	0.068
UBS L2 MM USD FC	LU0417389524	Trust Share	0.980

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Exane 1 Archim AC	LU0417733242	Trust Share	0.010
Exane 1 Templ AC	LU0417733598	Trust Share	0.006
Tril Med Vol PC	LU0419242689	Trust Share	0.008
Enea Div Mult EC	LU0420115767	Trust Share	0.003
Dinvest Core G	LU0421555516	Trust Share	0.002
Dinvest TRHol AQ	LU0421556241	Trust Share	0.002
UBS LKS GI Eq IXC	LU0421789263	Trust Share	0.008
UBSLUKSS GAUSIXC	LU0423408631	Trust Share	0.018
Man AHL Trend EUR D	LU0424370004	Trust Share	3.087
Man AHL Div GBP D	LU0424370269	Trust Share	0.084
Man AHL Div GBP D	LU0424370343	Trust Share	2.264
UBS LKS Dy AIIXC	LU0425154852	Trust Share	0.006
UBS LKS Asi Eq UXC	LU0425186540	Trust Share	0.003
BGF GI InflB A3D	LU0425308243	Trust Share	0.020
Kairos II M-S UP	LU0425741047	Trust Share	0.002
IVA Global I AC	LU0426100623	Trust Share	0.015
IGS GI Franch AC	LU0426412945	Trust Share	3.726
IGS GI Franch AD	LU0426417589	Trust Share	0.043
IGS GI Franch FC	LU0426418637	Trust Share	0.013
NN L FI Sen L IHC	LU0426533492	Trust Share	0.028
BI Ed Dy StAI BEUR	LU0427434617	Trust Share	0.004
BI Ed Dy StAI BUSD	LU0427434708	Trust Share	0.001
BI Ed Dy StAI BCHF	LU0427434880	Trust Share	0.005
Anax Bd Opp L AD	LU0427619407	Trust Share	0.009
Argos Argonaut EC	LU0428315906	Trust Share	0.020
Argos Argonaut AC	LU0428317514	Trust Share	0.003
SISF Eu Corp Bd AHC	LU0428345051	Trust Share	0.020
Man AHL Trend USD I	LU0428380124	Trust Share	0.327
Man AHL Trend CHF D	LU0428380470	Trust Share	0.001
Man AHL Trend GBP D	LU0428380553	Trust Share	0.001
NN L FI Sen L IHD	LU0428438658	Trust Share	0.042
Sant AM L Am FI Dd	LU0428587066	Trust Share	0.002
Miralto Europe A	LU0429745101	Trust Share	0.001
Ashm Loc Curr R	LU0430656966	Trust Share	0.100
CONREN Fortune IID	LU0430796895	Trust Share	1.000
Vitruv G Chi Eq BC	LU0431685097	Trust Share	0.002
R Cap US Pr Eq IED	LU0432313244	Trust Share	0.001
R Cap US Pr Eq EHD	LU0432313756	Trust Share	0.008
MARS (EUR) SP RAC	LU0432563780	Trust Share	0.191
Inv BalRisk AII AC	LU0432616737	Trust Share	0.286
Inv BalRisk AII CC	LU0432616810	Trust Share	0.045
Inv BalRisk AII EC	LU0432616901	Trust Share	0.020
Inv BalRisk AII CHC	LU0432617032	Trust Share	0.081
Alken Eu Opp ZC	LU0432793510	Trust Share	0.144
JPMF GI Health AD	LU0432979374	Trust Share	0.001
JPMF GI Healt JPMAD	LU0432979457	Trust Share	0.001
JPMF GI Health AC	LU0432979614	Trust Share	0.070
JPMF GI Health BC	LU0432979705	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Amundi Intl ASCC	LU0433182093	Trust Share	0.002
F Eag Am Intl IUCC	LU0433182176	Trust Share	0.002
F Eag Am Intl AHECC	LU0433182416	Trust Share	0.403
1741 AM Mul-Str B	LU0434907969	Trust Share	0.683
R Cap US Pr Eq DC	LU0434928536	Trust Share	0.023
Oyst GI Convert I	LU0435362065	Trust Share	0.001
BlueB HY Cor Bd B	LU0435649511	Trust Share	0.004
BlueB HY Cor Bd R	LU0435649602	Trust Share	0.001
DWS In GI Agb RDD	LU0435837942	Trust Share	0.114
BRSF Fix In Str A2C	LU0438336264	Trust Share	0.069
BRSF Fix In Str D2C	LU0438336421	Trust Share	0.010
BlueB HY Bd R	LU0438373200	Trust Share	0.001
Oyst US Value I2	LU0440354487	Trust Share	0.005
DWS Inv Eu C Bd LDD	LU0441433728	Trust Share	0.010
JPMF Ase Eq JPMCC	LU0441851648	Trust Share	0.004
JPMF Ase Eq JPMBC	LU0441852885	Trust Share	0.001
SISF GI H YId CHD	LU0441868451	Trust Share	0.010
Amundi I E N AmAUCC	LU0442407853	Trust Share	0.001
FU Alt Bet+Dai ED	LU0442867007	Trust Share	0.010
JB Mbd GI HY Bd BC	LU0443274229	Trust Share	0.002
BGF Eu Sh Bd A4DSDH	LU0448387703	Trust Share	0.010
Pictet-PBrd-ldy GBP	LU0448836519	Trust Share	0.001
PFLUX Agricult Idi	LU0448837160	Trust Share	0.003
HSBCGI ESI US E YD	LU0449516656	Trust Share	0.066
Fr TI GI TR AH1C	LU0450468185	Trust Share	0.009
Fr TI GI TR AH1D	LU0450468698	Trust Share	0.074
Hend Hor E Corp I2C	LU0451950587	Trust Share	0.290
Hend Hor E Corp IID	LU0451950660	Trust Share	0.002
RWC US Abs Alph AC	LU0453474784	Trust Share	0.002
RWC US Abs Alph AC	LU0453474867	Trust Share	0.003
RWC US Abs Alpha B	LU0453475088	Trust Share	0.005
RWC US Abs Alpha B	LU0453475161	Trust Share	0.003
UBS L Bd GI In PC	LU0455550201	Trust Share	0.014
UBS L Bd GI In PC	LU0455553486	Trust Share	0.037
UBS L Bd GI In PC	LU0455556406	Trust Share	0.040
UBS L Eq Water PC	LU0456449445	Trust Share	1.177
RP RP AV Dynam CD	LU0458234829	Trust Share	0.001
CS In1 GIVa Bd BHC	LU0458988655	Trust Share	0.004
UBS LB USD HY PMD	LU0459103858	Trust Share	0.332
Glob Val&Growth C	LU0459208012	Trust Share	0.004
Pharus Val Inc C	LU0460960882	Trust Share	0.004
DBPI4 Sys A1 IICE	LU0462954396	Trust Share	0.844
DBPI4 Sys A1 IICU	LU0462954479	Trust Share	1.491
DBPI4 Sys A1 IICG	LU0462954552	Trust Share	0.012
DBPI4 Sys A1 RICE	LU0462954800	Trust Share	0.317
DBPI4 Sys A1 R1CU	LU0462954982	Trust Share	0.118
Leo I Miura BC	LU0462973347	Trust Share	0.001
Aur I M2T M-Str AC	LU0463175132	Trust Share	0.350

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
S GAIA Eg Eq AC	LU0463469048	Trust Share	0.013
Sel My Ivy GIAS AC	LU0464267110	Trust Share	0.001
JPMIF Inc Opp BHC	LU0464446391	Trust Share	0.010
PFLUX Em Lo Cu Idi	LU0465232295	Trust Share	0.004
1741 AM GIRD B	LU0466440772	Trust Share	0.005
1741 AM GIRD OCSH	LU0466440855	Trust Share	0.101
1741 AM GIRD OCSH	LU0466441077	Trust Share	0.001
1741 AM GIRD A	LU0466441234	Trust Share	0.002
1741 AM GIRD AH	LU0466441317	Trust Share	0.001
BGF GI AII A2C	LU0468326631	Trust Share	0.070
Struc S Lit I Str C	LU0470205575	Trust Share	0.009
SSGA Sect Hc Eq PC	LU0471611425	Trust Share	0.008
SSGA Sect Hc Eq IC	LU0471611698	Trust Share	0.008
Pharus Tit Aggr C	LU0471904440	Trust Share	0.003
Pharus Int Eq Q AC	LU0471904796	Trust Share	0.002
Far C Eur Eq LS C	LU0472681682	Trust Share	0.003
Duem CQ Eu I PI CD	LU0473982238	Trust Share	0.017
R Cap US L C Eq IC	LU0474363545	Trust Share	0.041
R Cap US L C Eq DC	LU0474363974	Trust Share	0.003
JB Mbd Cr Opp Bd BC	LU0474693768	Trust Share	0.001
MLIS CCI HLSU UBC	LU0475778295	Trust Share	0.001
MLIS CCI HLSU ECC	LU0475778535	Trust Share	0.001
MLIS CCI HLSU UCC	LU0475778618	Trust Share	0.120
N1 US Corp Bd BIC	LU0475887237	Trust Share	0.093
N1 US Corp. Bd HBIC	LU0475887740	Trust Share	0.142
Intl GI Ob Co Eur C	LU0476041503	Trust Share	0.002
SISF Em M D AR AHC	LU0476445340	Trust Share	0.005
Pictet-GED-Pdm USD	LU0476845010	Trust Share	0.009
Pictet-ELCD-Pdm USD	LU0476845101	Trust Share	0.002
Fr TI GI TR AD	LU0476943708	Trust Share	0.024
Fr TI GI Inc. ZC	LU0476944342	Trust Share	0.008
Fr TI Em Mkt Bd AC	LU0478345209	Trust Share	0.016
RWC G Gr Ab Alp BC	LU0479712688	Trust Share	0.001
AWF GI Inf Bd AHCR	LU0482269908	Trust Share	0.703
AWF GI Inf Bd ACR	LU0482270153	Trust Share	2.583
AWF GI Inf Bd AHCR	LU0482270237	Trust Share	0.616
AWF GI Inf Bd IC	LU0482270666	Trust Share	1.013
AWF GI Inf Bd IHCR	LU0482270740	Trust Share	0.351
AWF GI Inf Bd IHCR	LU0482271045	Trust Share	0.029
Inv Gr Ch Eq AHC	LU0482497798	Trust Share	0.010
Inv BalRisk All AD	LU0482498176	Trust Share	0.017
Inv BalRisk All AHC	LU0482498762	Trust Share	0.033
Kotak India Gr AC	LU0487139049	Trust Share	0.009
R Cap As-Pac Eq DC	LU0487305319	Trust Share	0.006
R Cap GTAA DC	LU0487478926	Trust Share	0.004
UNI-GL Eq Em M SAC	LU0487500448	Trust Share	0.024
Mand Un SMC Eu RC	LU0489687243	Trust Share	0.004
SISF GI Cor Bd AHC	LU0491680988	Trust Share	0.010

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
MA Pacif Tiger IC	LU0491816475	Trust Share	0.280
MA Asia Div Fd AC	LU0491817952	Trust Share	0.010
MA Asia Div Fd IC	LU0491818331	Trust Share	0.080
MA Asia Div Fd ID	LU0491818414	Trust Share	0.010
Flexi Bond RMB CC	LU0492116438	Trust Share	0.003
IGS Lat Am Co D F2D	LU0492942635	Trust Share	0.011
SISF Gr China CD	LU0492969166	Trust Share	0.016
Ashm EM Co Dbt R	LU0493851884	Trust Share	0.312
Fr TI Front M AH1C	LU0496363770	Trust Share	0.215
PTR Corto Eu P EUR	LU0496442723	Trust Share	0.001
UBS L REFS GI K1D	LU0498014322	Trust Share	0.001
Ab GI Em Eq E2C	LU0498181733	Trust Share	0.129
Ab GI Wld Eq E2C	LU0498189041	Trust Share	0.042
ZEST AM Em Mkt+ RC	LU0499300621	Trust Share	0.001
UBS LB Cv Bd QC	LU0499399060	Trust Share	0.002
UBS LB Cv GI PC	LU0499399144	Trust Share	0.287
IGS Asia Pac Eq AC	LU0499858602	Trust Share	5.175
UBAM Europ Conv IHC	LU0500229868	Trust Share	0.003
Oyster MSUA EUR	LU0501118490	Trust Share	0.002
JPMF GI Focus CC	LU0501950314	Trust Share	0.002
UBS LKS GI AO PC	LU0502418741	Trust Share	2*197.634
UBS LKS GI AO HPC	LU0502419046	Trust Share	0.031
UBS(Lux) GAO(USD)-P	LU0502419392	Trust Share	0.012
Permal MM China A	LU0502513731	Trust Share	0.006
Pictet-H Div S-PUSD	LU0503635202	Trust Share	0.004
Pictet-H Div S-PdmUSD	LU0503635467	Trust Share	0.022
Argos I Gadd Bal C	LU0503755950	Trust Share	0.002
Von Belv Comm HhC	LU0505242726	Trust Share	0.003
Aber Wor Res Eq S2C	LU0505784297	Trust Share	4.896
Hend H P Eu AI A2HC	LU0506197614	Trust Share	0.271
Hend H P Eu AI X2HC	LU0506198851	Trust Share	0.010
Oyst Eu Opp	LU0507009503	Trust Share	0.010
Oyst Eu Opp R	LU0507009925	Trust Share	0.014
Oyst US Value	LU0507010188	Trust Share	0.001
DWS Inv To Div LCC	LU0507265923	Trust Share	0.122
D Inv I T Div LDD	LU0507266061	Trust Share	0.203
D Inv I T Div FCC	LU0507266228	Trust Share	1.199
DWS Inv To Div LCC	LU0507266491	Trust Share	0.082
BS L Eq USA Gr QC	LU0508198768	Trust Share	0.192
MLIS Yk E-D Uc UEC	LU0508546396	Trust Share	0.003
MLIS Yk E-D Uc UFC	LU0508546636	Trust Share	0.056
MLIS Yk E-D Uc EFC	LU0508546719	Trust Share	0.001
R Cap US L C Eq DC	LU0510167009	Trust Share	0.011
R Cap US L C Eq DHC	LU0510167264	Trust Share	0.004
OPPI MultiStr B	LU0511408857	Trust Share	0.001
DWS Inv To Div LDDD	LU0511520347	Trust Share	0.180
BS L Eq USA Gr PC	LU0511785726	Trust Share	0.416
Unicom IFoF G2C	LU0511796848	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
MSIF GI Infr BHC	LU0512092577	Trust Share	0.005
DNCA I Eurose BC	LU0512121004	Trust Share	0.014
DNCA IN Convert BC	LU0512124107	Trust Share	0.003
DNCA I Miura AC	LU0512124362	Trust Share	0.001
JPMF Em Corp Bd AC	LU0512127548	Trust Share	0.014
JPMF Em Corp Bd AHC	LU0512127621	Trust Share	0.250
JPMF Em Corp Bd CC	LU0512127977	Trust Share	0.133
JPMF Em Corp Bd CHC	LU0512128199	Trust Share	1.142
Ab GI2 Eur G Bd A1D	LU0513834357	Trust Share	0.401
Ab GI2 Eur G Bd A2C	LU0513834514	Trust Share	0.012
Pharus B GI Man AC	LU0513910553	Trust Share	0.002
Sol Tr Inv GI Eq IC	LU0514848356	Trust Share	0.002
Sol Tr Inv GI Fi IC	LU0514848430	Trust Share	0.004
Sol Tr Inv GI Fi IC	LU0514848513	Trust Share	0.002
JBMLab Artemide BC	LU0515666294	Trust Share	0.001
JBMLab Artemide CC	LU0515666377	Trust Share	0.015
AGIF US HY AMD	LU0516397667	Trust Share	0.126
Sig Cap Alt Se II C	LU0517058318	Trust Share	0.003
MLIS TE Eq LS U EBC	LU0517905021	Trust Share	0.009
Sparinv Em Mkt C RC	LU0519053697	Trust Share	0.004
BGF Wld Min A2HC	LU0521028554	Trust Share	0.180
OPPI Mat prem	LU0521032317	Trust Share	0.002
CS IF 4 Pr M-S BHC	LU0522193704	Trust Share	0.009
CS IF 4 Pr M-S BHC	LU0522194009	Trust Share	0.001
RWC Eur Abs Alp AC	LU0523287307	Trust Share	0.035
RWC Eur Abs Alp BC	LU0523287489	Trust Share	0.011
RWC Eur Abs Alp AC	LU0523287646	Trust Share	0.064
RWC Eur Abs Alp BC	LU0523287729	Trust Share	0.011
Falcon Tw ILS AD	LU0524669891	Trust Share	0.001
Ashm Loc Curr R	LU0525380092	Trust Share	0.300
Foc CORPBDE FUKD	LU0526609044	Trust Share	0.017
Foc GI Bd HFUKD	LU0526609390	Trust Share	0.010
Foc HGB EUR FUKD	LU0526609473	Trust Share	0.305
Foc HGB GBP FUKD	LU0526609556	Trust Share	0.292
Foc HGLTB EUR FUKD	LU0526609630	Trust Share	0.303
Foc HGLTB GBP FUKD	LU0526609713	Trust Share	0.210
NevaFd Clima Ch+ BI	LU0526638654	Trust Share	0.007
BGF Eu A2HC	LU0526926950	Trust Share	0.400
NN L Eu HY PD	LU0529381633	Trust Share	0.001
JB Mst AR Eur E BC	LU0529497694	Trust Share	0.002
JB Mst AR Eur E CC	LU0529497777	Trust Share	0.001
JB Mst AR Eur E EC	LU0529497934	Trust Share	0.001
JB Mst As Foc AD	LU0529499807	Trust Share	0.058
ChinaAMC Chin Op AC	LU0531876760	Trust Share	0.010
Fid US HY AMD	LU0532245122	Trust Share	0.020
SISF GI Cor Bd A1HD	LU0532872800	Trust Share	0.010
Dual R V Mic LC P	LU0533937727	Trust Share	1.000
Inv G TR EUR Bd AC	LU0534239909	Trust Share	0.010

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Oyster MA AR E 2	LU0536156861	Trust Share	0.006
Oyst Wld Opp I2	LU0536296956	Trust Share	0.001
Fr TI GI TR AH1D	LU0536402737	Trust Share	0.012
BRSF Eu DEq AR A2HC	LU0539767862	Trust Share	0.010
UBAM Russian Eq AD	LU0541092028	Trust Share	0.030
Cat No Co Bd FIR C	LU0542989941	Trust Share	0.001
BGF GI Eq Inc A2C	LU0545039389	Trust Share	0.070
R Cap H Y Bd oDHC	LU0545439217	Trust Share	0.003
UBS L Eq Sw Opp PC	LU0546265769	Trust Share	0.067
UBS L Eq Sw Opp PC	LU0546268359	Trust Share	0.007
Exp Inv 12 Insur BC	LU0546622035	Trust Share	1.381
NN L As D HC PC	LU0546914168	Trust Share	0.003
NN L EM Db HC PHC	LU0546915058	Trust Share	0.001
NN L EM Db HC XHC	LU0546915215	Trust Share	0.003
NN L EM Db LC PHC	LU0546916023	Trust Share	0.031
NN L EM Db LC PC	LU0546916379	Trust Share	0.006
NN L US Cr PC	LU0546920488	Trust Share	0.002
NN L GI Bd Opp PC	LU0546921023	Trust Share	0.002
DGC Flex Alloc	LU0547752963	Trust Share	0.462
BNP PICash EUR CT1C	LU0547770783	Trust Share	0.002
S Life IG GARS AC	LU0548153104	Trust Share	0.022
S Life IG GARS DC	LU0548153799	Trust Share	0.008
S Lif IG GARS AHC	LU0548154680	Trust Share	0.049
S GAIA Eg Eq AHC	LU0548376150	Trust Share	0.090
S GAIA Eg Eq CHC	LU0548376580	Trust Share	0.010
Duem CQ GI ConP C	LU0548808715	Trust Share	0.001
Pictet-HDivS-PdmEUR	LU0550966351	Trust Share	0.001
Kairos II Dyn A	LU0551508699	Trust Share	0.002
Kairos Intl Bd A	LU0551508939	Trust Share	0.001
UBS LB Sh Eur IXC	LU0551565905	Trust Share	0.004
IGS Lat Am Co D A2D	LU0553431791	Trust Share	0.033
FU Commodity IC	LU0554755982	Trust Share	0.010
R Cap GI CT Eq DC	LU0554840073	Trust Share	0.010
R Cap GI CT Eq MC	LU0554840230	Trust Share	0.006
VG Wld Eq SC	LU0554961291	Trust Share	0.030
NN L EM Db HC PC	LU0555020303	Trust Share	0.001
NN L EM Db HC XC	LU0555020568	Trust Share	0.001
NN L EM Db LB IC	LU0555021707	Trust Share	0.010
SISF Hong K Eq A1C	LU0555809101	Trust Share	0.030
Flexi Bond RMB CC	LU0558232780	Trust Share	0.026
Multi Str Trend IC	LU0560038274	Trust Share	0.001
Multi Str Vision IC	LU0560038357	Trust Share	0.004
Nord DI LNF Opp BIC	LU0560186115	Trust Share	0.001
BGF Eu Eq Inc A5GD	LU0561744862	Trust Share	0.020
SISF Front M Eq AC	LU0562313402	Trust Share	0.081
DBPI4 Sys A1 R1CS	LU0562753474	Trust Share	0.051
BGF Eu Eq Inc A2C	LU0562822386	Trust Share	0.010
Fr TI Asia Bd AH1D	LU0563142537	Trust Share	0.021

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
LO AR Bd PC	LU0564203478	Trust Share	0.008
Perinv L H US Eq AC	LU0564489937	Trust Share	0.004
JBaer M EM In L CC	LU0564970050	Trust Share	0.116
R Cap AQ Em Eq DC	LU0565011698	Trust Share	0.001
F Eag Am Intl AECC	LU0565135745	Trust Share	0.030
UBS L Eq Eu HD PC	LU0566497433	Trust Share	0.409
UBS L Eq Eu HD PD	LU0566497516	Trust Share	0.103
UBS LB USD HY PC	LU0566797311	Trust Share	0.012
Amundi Eq Ja T AJC	LU0568583008	Trust Share	0.001
Amundi BdUSOCP IUC	LU0568616618	Trust Share	0.001
Amundi MM Eur MEC	LU0568620305	Trust Share	0.001
Amundi Cash EUR AEC	LU0568620560	Trust Share	0.126
Amundi Cash USD AUC	LU0568621618	Trust Share	0.002
UBAM GI HY Sol AC	LU0569862351	Trust Share	0.005
UBAM GI HY Sol AD	LU0569862435	Trust Share	0.001
UBAM GI HY Sol AHC	LU0569862518	Trust Share	0.002
UBAM GI HY EUR IHC	LU0569863755	Trust Share	3.322
R Cap H Y Bd oIHC	LU0570123827	Trust Share	0.022
MLIS OCH-Z Eu M EBC	LU0571576239	Trust Share	0.002
MLIS OCH-Z Eu M UBC	LU0571576312	Trust Share	0.001
UBS L Eq Eu HD PD	LU0571744555	Trust Share	0.003
UBS L Eq Eu HD PC	LU0571745446	Trust Share	0.027
UBS L Eq Eu HD PC	LU0571745792	Trust Share	0.189
Alken Abs Ret Eu AC	LU0572586591	Trust Share	0.052
Alken Abs Ret Eu IC	LU0572586674	Trust Share	0.026
Hend H GI Tech A2C	LU0572952017	Trust Share	0.011
Hend H GI Tech A2C	LU0572952280	Trust Share	0.538
ChinaAMC Chin Gr IC	LU0573368387	Trust Share	0.007
UBS LB As LCB PC	LU0573605267	Trust Share	0.269
UBS LB As LCB PMD	LU0573605424	Trust Share	0.055
UBS LB As LCB HPC	LU0573606232	Trust Share	0.159
UBS LB As LCB HPC	LU0573606588	Trust Share	0.088
UBS LB As LCB HPMD	LU0573606828	Trust Share	0.023
UBS LKS GI RE PC	LU0574507207	Trust Share	0.011
UBS L Bd S D HY PC	LU0577855355	Trust Share	0.692
UBS L Bd S D HY QC	LU0577855512	Trust Share	0.039
UBS L Bd S D HY PC	LU0577855785	Trust Share	2.079
UBS L Bd S D HY PC	LU0577855942	Trust Share	1.089
Hend H P Eu AI S2HC	LU0579024422	Trust Share	0.010
Ign GI AR GoBd I2HC	LU0579399311	Trust Share	0.640
SISF Eu Corp Bd CHC	LU0579529461	Trust Share	0.004
R Cap H Y Bd oIHC	LU0579622084	Trust Share	0.003
JPMIF Inc Opp IC	LU0579853648	Trust Share	0.006
R Cap AS Eur 40DHC	LU0580362852	Trust Share	0.001
Inv Asia Bal AD	LU0580551074	Trust Share	0.030
Plat U GI Div UC AD	LU0580901238	Trust Share	0.010
Plat U GI Div UC BD	LU0580916699	Trust Share	0.007
Foc CORPBDE HFC	LU0581055034	Trust Share	1.325

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Paret Cartes In IBC	LU0581203592	Trust Share	0.001
R Cap Em Con Eq IC	LU0582530498	Trust Share	0.009
R Cap Em Con Eq BD	LU0582532197	Trust Share	0.003
R Cap Em Con Eq DC	LU0582533245	Trust Share	0.004
Lux Se Aty G Opp AC	LU0583074082	Trust Share	0.004
MFSMF UK Eq W1	LU0583245583	Trust Share	0.184
BSI-Mul Cash EUR AC	LU0585204463	Trust Share	0.024
BSI-Mul Cash USD AC	LU0585204547	Trust Share	0.001
UBS L Bd S D HY PMD	LU0590765581	Trust Share	0.505
UBS L Bd SD HY PhMD	LU0590766043	Trust Share	0.109
UBS L Bd SD HY PhMD	LU0590766472	Trust Share	0.020
R Cap Asi St Eq DC	LU0591059224	Trust Share	0.001
R Cap Asi St Eq DC	LU0591060586	Trust Share	0.001
Dual R V Mic LC A	LU0591909972	Trust Share	0.962
BS L Eq USA Gr PC	LU0592661101	Trust Share	0.086
Carmig Em Patr AC	LU0592698954	Trust Share	0.013
Carmig Em Patr EC	LU0592699093	Trust Share	0.002
JPMF Em Mk Eq CD	LU0593319907	Trust Share	0.044
Mirae Asia GC Eq AC	LU0593848301	Trust Share	0.025
Mirae Asia GC Eq AC	LU0593848723	Trust Share	0.012
Fid China Cons AC	LU0594300096	Trust Share	0.022
Fid China Cons AC	LU0594300179	Trust Share	0.009
R Cap RSAM SAEq DC	LU0594694878	Trust Share	0.001
R Cap H Y Bd DHC	LU0594695099	Trust Share	0.006
R Cap H Y Bd oDHC	LU0594695172	Trust Share	0.015
Plan Anth White AC	LU0599024402	Trust Share	0.001
DWS Conc Kaldem LCC	LU0599946893	Trust Share	0.011
DWS Conc Kaldem NCC	LU0599947198	Trust Share	0.001
DWS Conc Kaldem FCC	LU0599947271	Trust Share	0.001
GS GI Str In Bd D	LU0600005812	Trust Share	0.002
GS GI Str In Bd C	LU0600006117	Trust Share	0.012
GS GI Str In Bd ID	LU0600008089	Trust Share	0.001
GS GI Str In Bd IHC	LU0600009053	Trust Share	0.013
GS GI Str In Bd AD	LU0600009640	Trust Share	0.001
GS GI Str In Bd EHC	LU0600010143	Trust Share	0.002
Fid Asia HY AMD	LU0605512788	Trust Share	0.060
Fid US HY AC	LU0605520377	Trust Share	0.217
BlueB Em Co Bd R	LU0605619310	Trust Share	0.001
BlueB Inv G Bd R	LU0605623189	Trust Share	0.002
BlueB Inv G Li R	LU0605624401	Trust Share	0.418
Hend H P Eu AI S2HC	LU0606744349	Trust Share	0.020
Foc CORPBDE DHFC	LU0606765773	Trust Share	1.835
Foc CORPBDE DHFC	LU0606771078	Trust Share	1.122
Foc CORPBDE DHFC	LU0606775061	Trust Share	1.119
SISF Hong K Eq AC	LU0607220059	Trust Share	0.020
Inv GI Sm C Eq AC	LU0607512778	Trust Share	0.068
Inv GI Eq Inc. AC	LU0607513230	Trust Share	0.015
Inv Jap Eq Adv CC	LU0607514808	Trust Share	0.038

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Inv Jap Val Eq AC	LU0607515367	Trust Share	0.277
Inv Em Corp. Bd CC	LU0607517579	Trust Share	0.010
Inv Nipp Sm/M Eq AD	LU0607522496	Trust Share	0.020
N1 US Corp Bd HBIC	LU0607987962	Trust Share	0.890
Oyst Eu Opp	LU0608364427	Trust Share	0.001
GS GI Str In Bd HC	LU0609002307	Trust Share	0.001
DGC Eq Wld	LU0610332032	Trust Share	1.617
UBS(LU)EqSIC-GHDUP	LU0611173427	Trust Share	0.067
UBS L Eq GI HD PC	LU0611173930	Trust Share	0.133
IGS EM Corp Dbt IC	LU0611395327	Trust Share	0.009
Fid Japan AHD	LU0611489658	Trust Share	0.013
UBS LSX Fx CHF PC	LU0612034438	Trust Share	0.001
Ign GI AR Go Bd AHC	LU0612891514	Trust Share	0.253
Amundi AV EuEq AHCC	LU0613079408	Trust Share	0.002
JRS LU GI B Opp HC	LU0615744504	Trust Share	0.670
JRS LU GI B Opp HC	LU0615745147	Trust Share	0.287
DWS Inv China LCC	LU0616856422	Trust Share	0.002
P Gr LIL Infr PC	LU0617149793	Trust Share	0.001
Lakef Dyn RA Str AC	LU0618355985	Trust Share	0.002
Lakef Dyn RA Str BC	LU0618382104	Trust Share	0.003
Lakef Dyn RA Str CC	LU0618388994	Trust Share	0.003
AWF US HY Bd IHC	LU0619167173	Trust Share	0.286
BRSF Eu Cr Str H2HC	LU0620247808	Trust Share	0.060
Man GLG M Str D140C	LU0620439629	Trust Share	0.009
UBS L Eq En Tr PC	LU0622290632	Trust Share	0.008
Eff Gr Eu GI Bd PC	LU0622616760	Trust Share	0.014
UBS LB Brazil PMD	LU0623363313	Trust Share	0.009
LO AI Jap PC	LU0625024012	Trust Share	0.012
UBS L Eq Em HD PC	LU0625543631	Trust Share	0.039
UBS L Eq Em HD PD	LU0625543805	Trust Share	0.013
UBS L Eq Em HD PD	LU0625544019	Trust Share	0.005
UBS L Eq As HD PC	LU0625544449	Trust Share	0.019
UBS L Eq As HD PD	LU0625544795	Trust Share	0.021
UBS L Eq As HD PD	LU0625544951	Trust Share	0.015
UBS LKS MA In HPD	LU0626809114	Trust Share	0.105
UBS LKS MA In HPD	LU0626809387	Trust Share	0.063
UBS LKS MA I PD	LU0626809460	Trust Share	0.006
UBS L Eq GI HD PD	LU0626901861	Trust Share	0.577
UBS LB As HY PC	LU0626906662	Trust Share	0.027
UBS LB As HY PMD	LU0626906746	Trust Share	0.063
UBS LB As HY HPC	LU0626907397	Trust Share	0.004
UBS LB As HY HPC	LU0626907470	Trust Share	0.026
BlueB IG Abs R B	LU0627761702	Trust Share	0.004
BlueB IG Abs R R	LU0627761884	Trust Share	0.003
BlueB IG Abs R B	LU0627762262	Trust Share	0.002
BlueB IG Abs R I	LU0627764557	Trust Share	0.003
BGF Co. Eu FIA	LU0628613803	Trust Share	0.009
UBS LB Cv GI PC	LU0629154393	Trust Share	0.032

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
TREA 3G Cr Opp EHC	LU0629658609	Trust Share	0.001
UBS(LU)EqSIC-EH DUUX	LU0630196821	Trust Share	0.001
Atrium P Quad AC	LU0630472958	Trust Share	0.001
GS GI H Yld DH	LU0630478302	Trust Share	0.094
GS GI H Yld DHC	LU0630478484	Trust Share	0.054
Macq S Asia NS CC	LU0633126650	Trust Share	0.020
Macq S Asia NS CC	LU0633127112	Trust Share	0.050
ACMB RMB Inc PI A2	LU0633139554	Trust Share	0.024
ACMB RMB Inc. PI AT	LU0633139711	Trust Share	0.003
ACMB RMB Inc. PI AT	LU0633139984	Trust Share	0.045
PTR Kosmos HP	LU0635022196	Trust Share	0.001
NN L FI Sen L GHC	LU0635160079	Trust Share	0.001
Artico Em Mkt IC	LU0638828284	Trust Share	0.001
Art Dyn Em Mkt C	LU0638829688	Trust Share	0.004
JPMIF Inc. Opp BHD	LU0642142763	Trust Share	0.023
Hend H GI Tech A2HC	LU0642271901	Trust Share	0.117
JBMrange PAAIc A2hD	LU0643338360	Trust Share	0.010
Harm MM H Cap DC	LU0645415281	Trust Share	0.001
Harm MM H Cap EC	LU0645415521	Trust Share	0.001
Pharus BGM FI Eq AC	LU0645706689	Trust Share	0.005
RAMG Rus E All C	LU0646376730	Trust Share	0.650
AGIF US HY AMD	LU0648978533	Trust Share	0.013
F Eag Am Intl IHCCC	LU0650093072	Trust Share	0.001
UNI-GL MV World D1C	LU0650751489	Trust Share	0.040
Duet Men Hor A	LU0651840448	Trust Share	0.002
GMF Guard RID	LU0654022549	Trust Share	0.525
JPMIF GI HY Bd BC	LU0654543270	Trust Share	0.020
ACMB Sh D HY A2	LU0654559516	Trust Share	0.016
Pictet-GED-Hldy EUR	LU0655939121	Trust Share	0.001
Lux Se PEF Pr Eq C	LU0659267842	Trust Share	0.002
UBS L Bd Cur Di PC	LU0659916679	Trust Share	0.018
JPMIF Inc. Opp AHC	LU0661553403	Trust Share	0.497
Parv M-S MV CC	LU0662593408	Trust Share	0.142
Pictet-PBrd-HPSGD	LU0663513272	Trust Share	0.001
Exp Inv Ath GAA AC	LU0666547616	Trust Share	0.039
Ser PI S Eq L/S IC	LU0669522319	Trust Share	0.001
Ser PI S Eq L/S IC	LU0669522582	Trust Share	0.001
UBS L Eq Em HD PD	LU0669577131	Trust Share	0.431
UBS L Eq As HD PC	LU0669706045	Trust Share	0.003
SISF GI Con Bd AHD	LU0671500402	Trust Share	0.020
MSIF GI Brds AHC	LU0671505468	Trust Share	0.006
Fr TI GI TR AH1D	LU0672654083	Trust Share	0.011
R Cap US SO Eq IHC	LU0674139976	Trust Share	0.007
R Cap US SO Eq DHC	LU0674140040	Trust Share	0.081
R Cap US SO Eq IC	LU0674140123	Trust Share	0.021
R Cap US SO Eq DC	LU0674140396	Trust Share	0.550
TrT Patrim Intl PC	LU0675135841	Trust Share	0.001
L/S Sel Lynx IC	LU0675178148	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
L/S Sel Asia IC	LU0675179039	Trust Share	0.005
Argos Argonaut AC	LU0675400260	Trust Share	0.001
R Cap H Y Bd DHC	LU0677789876	Trust Share	0.002
UBS L Eq GI HD IXC	LU0678866319	Trust Share	0.003
BGF Renminbi Bd A2C	LU0679941327	Trust Share	0.062
CB-AL Sw Bd Opp AHC	LU0681571880	Trust Share	0.001
ACMB Sel US Eq A	LU0683600562	Trust Share	0.700
ACMB Sel US Eq AH	LU0683600646	Trust Share	0.397
ACMB Sel US Eq I	LU0683600992	Trust Share	0.015
ACMB Sel US Eq IH	LU0683601024	Trust Share	1.630
Pegaso C Str Bd RC	LU0683646987	Trust Share	0.002
AGIF Inc Grow ITC	LU0685222696	Trust Share	0.001
Oyster Eu Sel R	LU0688633170	Trust Share	0.020
Oyster GI HY	LU0688633410	Trust Share	0.008
Oyster GI HY	LU0688633501	Trust Share	0.001
Oyster GI HY	LU0688633683	Trust Share	0.008
AGIF Inc. Grow ATC	LU0689472784	Trust Share	0.092
JBMLab Hybrid CC	LU0693173832	Trust Share	0.003
ECM Cr Fin IC	LU0694358317	Trust Share	0.012
SISF GI Bd AHC	LU0694808618	Trust Share	0.030
LO Cv Bd PSHC	LU0699842661	Trust Share	0.012
LO Cv Bd PSHD	LU0699842745	Trust Share	0.057
Aberd GL M-M WE A2C	LU0700927519	Trust Share	0.175
PAF-Commo I USD	LU0701675141	Trust Share	0.001
Fid As Sm Com AC	LU0702159699	Trust Share	0.030
March I Tor Lux IC	LU0704114668	Trust Share	0.002
Ram Sys Em Eq IC	LU0704154458	Trust Share	1.319
UBS L 1 GES II IBHC	LU0704569663	Trust Share	0.007
Hend H Europ Eq A2C	LU0705775699	Trust Share	0.036
R Cap GI Cs Eq DC	LU0705782398	Trust Share	0.002
UBS L Bd Cur Di PC	LU0706127809	Trust Share	0.072
China SDD CNBO AC	LU0708185235	Trust Share	0.010
BRSF Eu Cr Str H2HC	LU0708805394	Trust Share	0.002
GBM AM Mexico JC	LU0709026131	Trust Share	0.026
Thr L UK Eq AGPD	LU0713318813	Trust Share	0.043
JPMIF Eu Str Div AD	LU0714182432	Trust Share	0.190
Eff Gr GI Yield PC	LU0717068695	Trust Share	0.004
Exane 2 Eq S Eu BC	LU0719899097	Trust Share	0.001
Pigt Str USD L V CC	LU0721785722	Trust Share	0.004
Pigt Str USD Dyn CC	LU0721786027	Trust Share	0.004
Foc HGLTB USD FUKD	LU0723399837	Trust Share	0.118
UBS L Eq EO Unc PC	LU0723564463	Trust Share	1.268
BGF GI All A4D	LU0724617625	Trust Share	0.010
Vitruv Eu Eq BC	LU0725173008	Trust Share	0.002
Vitruv Eu Eq BIC	LU0725173180	Trust Share	0.001
UBS LB As HY PD	LU0725271786	Trust Share	0.002
UBS L Bd Cur Di PC	LU0726085425	Trust Share	0.010
Pictet-ESTHY-P	LU0726357527	Trust Share	0.005

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L Eq Em SmC PC	LU0727654609	Trust Share	0.006
JPMIF GI HY Bd AD	LU0727847666	Trust Share	0.010
UBS LKS Em All PC	LU0730958831	Trust Share	0.020
UBS LKS Em All HPC	LU0730959052	Trust Share	0.191
UBS LKS Em All HPC	LU0730959219	Trust Share	0.019
Fid GI Div AMD	LU0731783048	Trust Share	0.010
CGS FMS GE FrM RC	LU0735966888	Trust Share	0.002
Pictet-ESTHY-HIUSD	LU0736302158	Trust Share	0.001
ACMB Sel Ab Al A	LU0736558973	Trust Share	0.077
ACMB Sel Ab Al I	LU0736559948	Trust Share	0.036
Fid China Foc AC	LU0737861699	Trust Share	0.060
BGF GI Eq Inc A6D	LU0738911758	Trust Share	0.010
BGF USD HY Bd A6D	LU0738912566	Trust Share	1.040
D Inv I Germ Eq LCC	LU0740824916	Trust Share	0.001
D Inv I T Div LDHPD	LU0740838031	Trust Share	0.001
JPMIF GI Inc. AC	LU0740858229	Trust Share	0.329
JPMIF GI Inc. DC	LU0740858492	Trust Share	0.010
China SDD HY B RD	LU0744024968	Trust Share	0.002
China SDD HY B RHD	LU0744025189	Trust Share	0.012
RBR Eu LS PHC	LU0744210245	Trust Share	0.025
RBR Eu LS PHC	LU0744210328	Trust Share	0.001
RBR Eu LS PC	LU0744210591	Trust Share	0.003
RBR Eu LS IHC	LU0744210674	Trust Share	0.007
RBR Eu LS IC	LU0744210831	Trust Share	0.003
UBS L Eq GI HD IXC	LU0745893759	Trust Share	0.001
UBS LKS MA In HIC	LU0745895374	Trust Share	0.008
UBS LB Em B16E PC	LU0746009306	Trust Share	0.001
UBS LB Em B16E PD	LU0746009488	Trust Share	0.001
UBS LB Em B16E IA1D	LU0746009991	Trust Share	0.001
Pharus Algo Fle BC	LU0746320174	Trust Share	0.001
Pharus Target AD	LU0746320414	Trust Share	0.004
Pharus Tot Ret AC	LU0746320687	Trust Share	0.008
Pharus Tot Ret BC	LU0746320760	Trust Share	0.001
UBS L Eq As SC PC	LU0746413003	Trust Share	0.004
SISF QEP GI EM CC	LU0747139474	Trust Share	0.066
SISF QEP GI EM CC	LU0747140647	Trust Share	1.997
Oyster US Sel R2	LU0747344215	Trust Share	0.001
UBS LKS MA In HPD	LU0749797188	Trust Share	0.006
Argos GI Eq AC	LU0754593514	Trust Share	0.001
Wildhorn Ber RS C	LU0756162524	Trust Share	0.010
SISF GI MA Inc AD	LU0757359954	Trust Share	0.020
SISF GI MA Inc A1D	LU0757360028	Trust Share	0.010
JPMIF GI Inc. AHC	LU0762807625	Trust Share	0.021
SOL Fur Prem CC	LU0763009254	Trust Share	0.001
BGF Em M Bd A6D	LU0764617162	Trust Share	0.150
BGF As Tig Bd A6D	LU0764618053	Trust Share	0.030
BGF GI HY Bd A6D	LU0764618640	Trust Share	0.060
SKY HGI US SDHY AHC	LU0765417018	Trust Share	0.020

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
SKY HGI US SDHY AHC	LU0765417448	Trust Share	0.030
DNCA I Eurose BC	LU0765621056	Trust Share	0.009
LO GI Gov Fu PUC	LU0765756902	Trust Share	0.111
BGF Co. Eu FI A2C	LU0769137737	Trust Share	0.010
JPMIF GI Cv US AD	LU0770164902	Trust Share	0.008
N1 NOK Reserve BIC	LU0772961230	Trust Share	0.002
Kron Vis Bal SI AC	LU0773014963	Trust Share	0.001
UBS L Eq Ger HD PC	LU0775052292	Trust Share	0.016
UBS L Eq Ger HD PD	LU0775052615	Trust Share	0.003
UBS L Eq Ger HD PC	LU0775053266	Trust Share	0.011
UBS LB EUR Co PhC	LU0776291147	Trust Share	0.003
UBS L Bd USD Co PhC	LU0776291220	Trust Share	0.003
SISF GI Div Gro CHC	LU0776412115	Trust Share	0.010
SISF GI Dyn Bal CC	LU0776414327	Trust Share	0.010
JPMIF Inc. Opp AD	LU0781560155	Trust Share	0.100
JPMIF GI Inc. CC	LU0782316961	Trust Share	0.008
2Perf Bd Opp C	LU0782681661	Trust Share	0.001
BGF GI M Assln A6D	LU0784384876	Trust Share	0.020
BGF GI M Assln D2C	LU0784385337	Trust Share	0.010
BGF GI M Assln A2C	LU0784385840	Trust Share	0.010
JB Mbd Em Bd USD CC	LU0784392036	Trust Share	0.003
JBaer M EM C Bd BC	LU0784392895	Trust Share	0.001
UBS L Bd SD HY PhMD	LU0784638644	Trust Share	0.033
JPMF As Pa In JPMAD	LU0784638990	Trust Share	0.087
JPMF As Pa In JPMAD	LU0784639295	Trust Share	0.436
JPMF As Pa In JPMDD	LU0784639618	Trust Share	0.002
ACMB Sel US Eq AH	LU0787776995	Trust Share	0.021
BGF GI Co Bd A6D	LU0788109634	Trust Share	0.010
FL Asian Bd AC	LU0790902711	Trust Share	0.080
R Cap Em M Eq FC	LU0792910308	Trust Share	0.001
R Cap US Pr Eq FC	LU0792910720	Trust Share	0.007
Hector Oack C BC	LU0794227628	Trust Share	0.004
Inv GI Sm C Eq AHC	LU0794791284	Trust Share	0.040
Inv GI Eq Inc AHC	LU0794791870	Trust Share	0.010
JPMIF GI Inc AD	LU0795875086	Trust Share	0.020
Neutr N O Bd In SC	LU0795886794	Trust Share	0.002
UBS L Eq Ger HD PD	LU0797316337	Trust Share	0.006
ACMB Sel Ab Al AH	LU0800111485	Trust Share	0.007
Fr TI Br Op AC	LU0800341058	Trust Share	0.011
AWF EM Sh D Bds AC	LU0800597873	Trust Share	0.003
Anax Bd Opp L CC	LU0801082149	Trust Share	0.020
Wh FI OLZ EWEME BC	LU0803003523	Trust Share	0.004
Wh FI OLZ EWEME RC	LU0803005494	Trust Share	0.010
BGF USD HY Bd A3MD	LU0803751741	Trust Share	0.050
BGF Renminbi B E2HC	LU0803752129	Trust Share	0.010
Carmig Commodit AHC	LU0807690754	Trust Share	0.002
MFSMF GI Tot Re W2	LU0808561723	Trust Share	0.010
MFSMF Pr Wealth A1H	LU0808562614	Trust Share	0.025

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Mul St Biot AC	LU0809733578	Trust Share	0.002
QFS Em Eq MinR D	LU0812874229	Trust Share	0.090
As Sp Opp Ch OG AC	LU0814891734	Trust Share	0.003
JPMIF GI Inc AHD	LU0815074496	Trust Share	0.003
MSIF E Ld Eq AC	LU0815263628	Trust Share	0.007
Thr L UK Eq ZGC	LU0815284467	Trust Share	0.044
Am I VaR 2 EUR IHUC	LU0818113770	Trust Share	0.001
AGIF Inc Grow AMD	LU0820561818	Trust Share	1.604
AGIF Inc Grow AMD	LU0820561909	Trust Share	0.137
AGIF Inc Grow AMH2D	LU0820562030	Trust Share	0.283
AGIF Inc Grow AMH2D	LU0820562113	Trust Share	0.031
AGIF Inc Grow AMH2D	LU0820562386	Trust Share	0.016
GS US RE B C	LU0820775533	Trust Share	0.034
GS US RE B IID	LU0320775616	Trust Share	0.075
GS US RE B HIID	LU0820775889	Trust Share	0.011
SISF Hong K Eq CC	LU0820944667	Trust Share	0.010
R Cap Em Con Eq IC	LU0821169231	Trust Share	0.001
R Cap H Y Bd IHC	LU0821169405	Trust Share	0.002
UBS LKS MA In HPC	LU0822113493	Trust Share	0.005
UBS LKS MA In HPC	LU0822114038	Trust Share	0.069
R Cap H Y Bd BxHD	LU0823114243	Trust Share	0.011
Parv Eq BS Eu IC	LU0823400337	Trust Share	0.002
Parv Eq Eur Em CC	LU0823403356	Trust Share	0.010
Parv Eq W Ut CC	LU0823424519	Trust Share	0.003
Parv Eq W Ut CC	LU0823424782	Trust Share	0.003
Parv Eq China CC	LU0823426308	Trust Share	0.002
Parv Eq Russ CC	LU0823431563	Trust Share	0.004
Parv Eq USA Gr CC	LU0823434583	Trust Share	0.008
UBS L Eq Eu HD PD	LU0826316233	Trust Share	0.162
N1 St Eq L/S BPC	LU0826409327	Trust Share	0.001
N1 US Tot R Bd BIC	LU0826413865	Trust Share	0.001
N1 US Tot R Bd BPC	LU0826414673	Trust Share	0.051
BGF GI All D2HC	LU0827880344	Trust Share	0.015
BGF L Amer D2HC	LU0827884254	Trust Share	0.009
BGF US B Val D2C	LU0827886119	Trust Share	0.020
BGF US B Val D2C	LU0827886200	Trust Share	0.010
BGF US B Val D4RFD	LU0827886549	Trust Share	0.082
BGF USD Sh Bd D2C	LU0827887356	Trust Share	0.010
BGF Wld Gold D4D	LU0827889139	Trust Share	0.009
BGF Wld Min D4RFD	LU0827889725	Trust Share	0.007
BGF Eu D2HC	LU0827890574	Trust Share	0.187
EffGr Eu GI Bd IC	LU0828733419	Trust Share	0.002
Hend H GI Tech H2C	LU0828813369	Trust Share	0.078
Hend H Eu HYB A2HC	LU0828816461	Trust Share	0.188
Kairos Intl Fur P	LU0828890789	Trust Share	0.004
FL Asian Bd AHC	LU0830378575	Trust Share	0.025
FL Asian Bd AD	LU0830378658	Trust Share	0.030
GS GI Eq PRC	LU0830623475	Trust Share	0.027

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
GS Gr&EM Debt RC	LU0830653209	Trust Share	0.019
GS GI H Yld RC	LU0830672258	Trust Share	5.321
Kite Tot Ret AC	LU0830807797	Trust Share	0.003
JPMF As Pa In JPMAD	LU0831103253	Trust Share	0.037
Alken Ab RetEu US1C	LU0832412760	Trust Share	0.009
R Cap US Pr Eq GHD	LU0832431802	Trust Share	0.006
Pharus Algo Fle AC	LU0833009060	Trust Share	0.008
JB Mbd T R Bd BC	LU0837554152	Trust Share	0.004
Lemanik Adw L/S RC	LU0840527526	Trust Share	0.002
Lemanik Adw Bd RC	LU0840527872	Trust Share	0.001
JPMF Em Corp Bd AD	LU0841817579	Trust Share	0.004
BlueB Em LC Bd C	LU0842203704	Trust Share	0.258
BlueB HY CorBd C	LU0842207101	Trust Share	0.001
BlueB Inv GrBd CAID	LU0842208174	Trust Share	0.001
BlueB Inv Gr Bd C	LU0842208760	Trust Share	0.001
UBS L 2 MM EUR FUKD	LU0842540022	Trust Share	0.044
Pictet-Water-HP CHF	LU0843168575	Trust Share	0.019
Pictet-ECBd-1 USD	LU0844696376	Trust Share	0.060
GS US RE B I IHD	LU0846206455	Trust Share	0.002
IGS GI Franch AC	LU0846948197	Trust Share	0.031
BlueB EM C Bd R	LU0847088449	Trust Share	0.001
BlueB GI IGC Bd 1	LU0847090932	Trust Share	0.001
UBS L Eq EO Unc QC	LU0848002365	Trust Share	0.005
7H Act AC	LU0848226634	Trust Share	0.006
Von Sus GIL BC	LU0848325378	Trust Share	0.206
UBS L Bd SD HY IA1C	LU0849031918	Trust Share	0.001
UBS LKS Dyn Alp HPC	LU0849401350	Trust Share	0.002
UIS AI As Pac IC	LU0849971451	Trust Share	0.003
WFLW US All Gr ZC	LU0851225333	Trust Share	0.001
UBS LKS Comm St UXC	LU0851683713	Trust Share	0.004
Man GLG FI Bd D236C	LU0851820562	Trust Share	0.007
Man GLG FI Bd I254C	LU0851822691	Trust Share	0.003
Man GLG FIBd I258HD	LU0851823079	Trust Share	0.012
Jup Dynamic LC	LU0853555380	Trust Share	0.040
Oak GI C Bd BC	LU0854923066	Trust Share	0.805
Oak GI C Bd HGBC	LU0854923736	Trust Share	0.003
Oak GI HY Bd HBC	LU0854923900	Trust Share	0.090
Oak GI HY Bd HGBC	LU0854924387	Trust Share	0.877
R Cap Em Con Eq DC	LU0854930350	Trust Share	0.002
Halley As Prosp A1C	LU0855165584	Trust Share	0.006
Halley As Prosp A1D	LU0855165667	Trust Share	0.003
IGS GI Franch AHC	LU0855493085	Trust Share	0.012
GS Gr&EM Debt RHC	LU0858293516	Trust Share	0.289
GS GI H Yld RHC	LU0858294753	Trust Share	16.297
GS GI H Yld RHD	LU0858294910	Trust Share	0.460
GS US RE B RD	LU0858296535	Trust Share	0.001
R Cap AQ Em Eq IC	LU0858455784	Trust Share	0.004
UBS L Eq SCB PC	LU0859451659	Trust Share	0.041

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L Eq SCB PC	LU0859451907	Trust Share	0.302
UBS L Eq SCB PC	LU0859452384	Trust Share	0.055
UBS L West Win PC	LU0859500539	Trust Share	0.057
UBS L West Win PC	LU0859500968	Trust Share	0.554
UBS L West Win PC	LU0859501420	Trust Share	0.061
2Perf Patrim C	LU0860703833	Trust Share	0.001
MLIS OCH-Z Eu M GZC	LU0860709798	Trust Share	0.001
ECM Cr DC BC	LU0861002235	Trust Share	0.001
LBLux T I Bal ITL2C	LU0861031929	Trust Share	0.889
PCA P Opt B2	LU0862327581	Trust Share	0.002
PCA P Opt B4	LU0862327821	Trust Share	0.010
Alken Ab RetEu US2C	LU0866837924	Trust Share	0.002
Alken Ab RetEu EU1C	LU0866838229	Trust Share	0.004
JPMF GI Bd Opp AC	LU0867954264	Trust Share	0.001
UBS L Eq US TY PC	LU0868494617	Trust Share	0.898
UBS L Eq US TY PD	LU0868494708	Trust Share	0.139
UBS L Eq US TY PC	LU0868494880	Trust Share	0.699
UBS L Eq US TY PD	LU0868494963	Trust Share	0.210
UBS L Eq US TY PC	LU0868495002	Trust Share	0.143
UBS L Eq US TY PD	LU0868495184	Trust Share	0.001
BGF Eur Bd A2HC	LU0869650977	Trust Share	0.010
MFSMF Pr Wealth N1	LU0870264776	Trust Share	0.012
DB PI Loom S I2CUC	LU0870310553	Trust Share	0.791
BGF GI HY Bd A8HD	LU0871640040	Trust Share	0.100
BGF USD HY Bd A8HD	LU0871640396	Trust Share	0.040
R Cap As-Pac Eq IC	LU0875837915	Trust Share	0.104
Staff GI Eq RC	LU0877783398	Trust Share	0.001
UBS LKS E M Inc PMD	LU0878004406	Trust Share	0.200
UBS LKS E M Inc. PD	LU0878005478	Trust Share	0.015
UBS LKS E M Inc. PC	LU0878005551	Trust Share	0.020
F Eag A Intl AHSQDD	LU0878866978	Trust Share	0.047
Parv Bd USD CC	LU0879078136	Trust Share	0.012
MLIS BPDC UCITS EBC	LU0879472206	Trust Share	0.002
JPMF GI Health AC	LU0880062913	Trust Share	0.002
Ashm Loc Curr Z	LU0880946032	Trust Share	0.507
Ashm Loc Curr Z	LU0880946388	Trust Share	1.679
Pharus GI Dyn O BC	LU0881534720	Trust Share	0.003
Fid Eu HY AMD	LU0882574212	Trust Share	0.040
UBS LKS E M Inc PHMD	LU0882747412	Trust Share	0.068
UBS LKS E M Inc PMD	LU0882747503	Trust Share	0.034
Spinv HY Val Bd RC	LU0885593714	Trust Share	0.012
S GAIA Sir USEq AC	LU0885727932	Trust Share	0.190
S GAIA Sir USEq CC	LU0885728070	Trust Share	0.028
S GAIA Sir USEq AHC	LU0885728310	Trust Share	0.080
S GAIA Sir USEq CHC	LU0885728401	Trust Share	0.010
Duem CQ AsBdOp C	LU0886781847	Trust Share	0.002
BS L Eq USA Gr PC	LU0887386083	Trust Share	0.009
Fr TI Eu Gr AC	LU0889566211	Trust Share	0.015

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Argos I Yld Opp A1	LU0889843073	Trust Share	0.001
NN L Fl Sen L GHD	LU0890545089	Trust Share	0.033
NN L Fl Sen L GHD	LU0890545832	Trust Share	0.010
Method Inv XChC IC	LU0891380601	Trust Share	0.002
UBS L Bd Gl Dyn PC	LU0891671751	Trust Share	0.003
UBS L Bd Gl Dyn PD	LU0891671835	Trust Share	0.002
UBS L Bd Gl Dyn PHC	LU0891672056	Trust Share	0.022
UBS L Bd Gl Dyn PHD	LU0891672130	Trust Share	0.002
UBS L Bd Gl Dyn PHC	LU0891672213	Trust Share	0.043
UBS L Bd Gl Dyn PHD	LU0891672304	Trust Share	0.013
MPC Gl Conv BD	LU0892083196	Trust Share	0.003
Hend H Gl Tech A2HC	LU0892275776	Trust Share	0.069
Jup Dynamic DHC	LU0895805793	Trust Share	0.010
Pictet-JaEqO-HIUSD	LU0895849734	Trust Share	0.001
UBS L Bd Em EC PC	LU0896022034	Trust Share	0.014
UBS L Bd Em EC PHC	LU0896022380	Trust Share	0.064
UBS L Bd Em EC PHD	LU0896022463	Trust Share	0.012
UBS L Bd Em EC PHC	LU0896022620	Trust Share	0.002
UBS L Bd Gl Op PC	LU0897701065	Trust Share	0.002
UBS L Bd Gl Op PHC	LU0897701909	Trust Share	0.008
UBS L Bd Gl Op PHC	LU0897702469	Trust Share	0.002
UBS L Bd Gl Op PHD	LU0897702543	Trust Share	0.007
ECM Sen Sec SSS CCC	LU0898252373	Trust Share	0.002
JPMF AsPa In JPM AHD	LU0898667661	Trust Share	0.062
DGC Conv Cred AC	LU0903161841	Trust Share	0.031
SISF Jap Eq AHC	LU0903425923	Trust Share	0.013
Amundi B Gl A AHEC	LU0906524193	Trust Share	0.002
Amundi Patrim IEC	LU0907914518	Trust Share	0.002
R Cap US L C Eq MC	LU0910073989	Trust Share	0.002
R Cap Eu Cv Eq DC	LU0910541241	Trust Share	0.001
SISF Gl MA Inc. AHD	LU0911024122	Trust Share	0.010
D Inv I Ger Eq LCHC	LU0911036720	Trust Share	0.001
JPMF Em Corp Bd CHD	LU0920199691	Trust Share	0.003
GS Japan HC	LU0920312682	Trust Share	0.012
Pareto HY Nor AC	LU0922130215	Trust Share	0.032
Fid Italy AC	LU0922333322	Trust Share	0.050
Ash Inv Gl L Eq DC	LU0923647043	Trust Share	0.007
RFCap Sierra Eu IC	LU0929020484	Trust Share	0.004
BGF Jap Sm Opp A2HC	LU0931342652	Trust Share	0.010
JPM Liq USD Liq RC	LU0933168436	Trust Share	0.013
Oyst Eu Opp I2	LU0933606302	Trust Share	0.001
Rorento DHC	LU0934195610	Trust Share	0.893
Von E Un EM Bd I2C	LU0935021591	Trust Share	0.003
RAM LTFII AB TR KC	LU0935724160	Trust Share	0.020
FAST US AHC	LU0936198034	Trust Share	0.020
Fid Em YD	LU0936576593	Trust Share	0.110
UBS LKS MA In HPD	LU0937166477	Trust Share	0.005

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1c IV

Various Securities /

Anhang 1c IV

Diverse Wertschriften

(pages 71-116 / Seiten 71-116)

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS LKS E MIne PHMD	LU0937166550	Trust Share	0.006
Kairos Intl It P	LU0937844727	Trust Share	0.003
Av I GI HYield MhC	LU0938923561	Trust Share	1.791
Av I GI HYield MC	LU0938923728	Trust Share	0.532
Avi GI HYield MhC	LU0938924023	Trust Share	0.919
CIF Jap Eq Bh	LU0939052618	Trust Share	0.020
R Cap Asi St Eq FC	LU0940005217	Trust Share	0.001
JPMF Em Mk Eq CHC	LU0940708216	Trust Share	0.265
P Gr L I Lis In PD	LU0941494444	Trust Share	0.001
UBS L Eq US TY PD	LU0942090050	Trust Share	0.296
AGIF Inc Grow AMH2D	LU0943347566	Trust Share	0.219
UBS LKS Dy AI HIXC	LU0943632256	Trust Share	0.006
IGS Asia Pac Eq JC	LU0944440550	Trust Share	0.283
UBS LKS Dy AI HIXC	LU0945635695	Trust Share	0.002
UBS LB USD HY FD	LU0945635935	Trust Share	0.016
UBS LB USD HY FHD	LU0945636156	Trust Share	0.271
UBS LB USD HY FHD	LU0945636230	Trust Share	0.087
Fid America AHC	LU0945775517	Trust Share	0.012
UBS L Eq USA Gr FC	LU0946081121	Trust Share	10.042
Pictet-HDivS-HPdmAU	LU0946722799	Trust Share	0.001
Pictet-HDivS-HPdmHK	LU0946727160	Trust Share	0.002
F&C Pf GI SC Eq AC	LU0947186945	Trust Share	0.008
SFL3 KMMHF Foc EUR	LU0947614417	Trust Share	0.019
SFL3 KMMHF Foc CHF	LU0947614680	Trust Share	0.001
MFSMF Eu Val AIH	LU0947761044	Trust Share	0.204
DGC Stock Sel AC	LU0947862669	Trust Share	0.001
DGC Stock Sel AC	LU0947862743	Trust Share	0.001
UBS LB USD HY FHC	LU0949580830	Trust Share	0.947
UBS L Bd SD HY FHC	LU0949593064	Trust Share	0.001
P Gr L I L Infr PD	LU0949730401	Trust Share	0.001
Mul St Em M LCD AD	LU0950572924	Trust Share	0.004
NS Sel Arowana AUC	LU0950665264	Trust Share	0.003
LGT L III ILS P BC	LU0950816578	Trust Share	0.003
LGT L III ILS P BC	LU0950816735	Trust Share	0.002
R Cap BP G P Eq DC	LU0951559797	Trust Share	0.004
R Cap GI CT Eq BD	LU0951559953	Trust Share	0.003
S GAIA Cat Bd FC	LU0951570505	Trust Share	0.004
S GAIA Cat Bd IFC	LU0951570687	Trust Share	0.020
S GAIA Cat Bd FHC	LU0951571149	Trust Share	0.016
Pictet-GED-Idy USD	LU0953040879	Trust Share	0.006
DGC FAB GI Bal AC	LU0953300703	Trust Share	0.002
MSIF GI Qual ZC	LU0955011258	Trust Share	0.006
Rorento IHC	LU0955120620	Trust Share	0.001
JPMIF US Eq AC	LU0955510259	Trust Share	0.010
S GAIA Sir USEq AHC	LU0955587471	Trust Share	0.010
SISF As Div Max AD	LU0955648018	Trust Share	0.010
SISF As Div Max AD	LU0955649842	Trust Share	0.010
Inv Jap Eq Adv CHC	LU0955866511	Trust Share	0.138

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
R Cap US SO Eq FC	LU0955988976	Trust Share	0.002
SSGA Eu CoExFBI PC	LU0956453996	Trust Share	0.019
UBS L.2 MBd GBP FUKD	LU0956985732	Trust Share	0.186
Thr L Amer Sel ZFHC	LU0957797193	Trust Share	0.171
GS GI H Yld HDHD	LU0960305505	Trust Share	0.016
FL As SD Bd AC	LU0960982600	Trust Share	0.010
Mirab GI Str Bd AC	LU0963986202	Trust Share	0.001
Mirab GI Str Bd AHC	LU0963986467	Trust Share	0.001
AWF GI Inf Bd IHRC	LU0964938608	Trust Share	0.428
UBS L Bd SD HY IBHC	LU0965046831	Trust Share	0.004
FL As SD Bd AHD	LU0965069965	Trust Share	0.030
Pet L Bd H Y BC	LU0966593187	Trust Share	0.002
Jup GI Eu Gr LHC	LU0966834136	Trust Share	0.016
2CG Eur Cap Gr RD	LU0968447275	Trust Share	1.069
BlueB Inv Gr Bd S	LU0968473941	Trust Share	0.353
BlueB Inv Gr Bd S	LU0968474162	Trust Share	0.008
BlueB Inv G Li S	LU0968474915	Trust Share	0.172
BlueB Inv G Li S	LU0968475136	Trust Share	0.212
Echiq Agressor AC	LU0969068971	Trust Share	0.003
BGF Eu Sp S A2HC	LU0969580561	Trust Share	0.010
R Cap Fin In Bd CHD	LU0971565576	Trust Share	0.005
GaII GI FIF AC	LU0972097231	Trust Share	0.003
UBS LB Em B 17 PC	LU0972641715	Trust Share	0.011
UBS LB Em B 17 PD	LU0972641806	Trust Share	0.036
S GAIA KKR Cred CC	LU0972983513	Trust Share	0.040
S GAIA KKR Cred AHC	LU0972983786	Trust Share	0.010
S GAIA KKR Cred CHC	LU0972983869	Trust Share	0.020
Hend H EuropEq A2HC	LU0974284688	Trust Share	0.104
UBS L Bd E B17E PC	LU0974615030	Trust Share	0.003
UBS L Bd E B17E PD	LU0974615113	Trust Share	0.002
UBS LKS AGSB US PMD	LU0974636119	Trust Share	0.012
UBS LKS AGSB US PC	LU0974636200	Trust Share	0.021
UBS LKS AGSB US PD	LU0974636382	Trust Share	0.001
UBS LKS AGSB US PMD	LU0974636549	Trust Share	0.005
UBS LKS AGSB US PC	LU0974636622	Trust Share	0.002
UBS LKS AGSBUS PHMD	LU0974636895	Trust Share	0.020
UBS L Eq EO Unc PC	LU0975313742	Trust Share	2.233
R Cap US S O Eq ED	LU0975848770	Trust Share	0.003
R Cap US S O Eq DC	LU0975848937	Trust Share	0.067
R Cap US Pr Eq KHC	LU0975849075	Trust Share	17.495
R Cap US Pr Eq KHC	LU0975849158	Trust Share	0.305
R Cap US Pr Eq KC	LU0975849232	Trust Share	1.843
Fr TI Front M WC	LU0976564525	Trust Share	0.162
Fid GI MA In YC	LU0979392502	Trust Share	0.240
JPMF EuroId Eq AHC	LU0979766432	Trust Share	0.001
GS GI H Yld RHC	LU0979888624	Trust Share	18.996
JB Mst China Ev CC	LU0982190059	Trust Share	0.001
JPMIF Eu StrDiv AMD	LU0983207175	Trust Share	1.343

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
GS GIH Yld BDHD	LU0984041128	Trust Share	0.132
JB Mco Com CC	LU0984247501	Trust Share	0.002
Pharus Bd Opp CD	LU0985039519	Trust Share	0.001
MMA2 Em M D BIC	LU0985399996	Trust Share	2.976
MMA2 Em M D BIHC	LU0985400083	Trust Share	0.718
MMA2 Em M D BIHC	LU0985400166	Trust Share	1.116
MMA2 Em M D IHD	LU0985400752	Trust Share	0.003
MMA2 Em M D IHD	LU0985400919	Trust Share	0.174
GS GIH Yld HDHD	LU0985485647	Trust Share	0.012
F Eag Am Intl AHSCC	LU0985489474	Trust Share	0.001
Nova Matterh BD	LU0986091485	Trust Share	0.001
Pictet-ARFI-HP EUR	LU0988402730	Trust Share	0.022
Verraz Adv Eur EIC	LU0990520404	Trust Share	0.003
FL As SD Bd AD	LU0991972695	Trust Share	0.020
UBS L KS2 GI QU IXC	LU0992307545	Trust Share	0.001
Carnig Patrim FC	LU0992627611	Trust Share	0.020
Carnig Gl Bd FHC	LU0992630755	Trust Share	0.001
UBS LB USD HY FHC	LU0994470523	Trust Share	0.399
UBS L St In CHF PD	LU0994669108	Trust Share	0.186
UBS L St In EUR PD	LU0994669793	Trust Share	0.013
UBS L St In CHF PC	LU0994951381	Trust Share	0.266
UBS L St In EUR PC	LU0994951464	Trust Share	0.151
UBS L St In USD PC	LU0994951548	Trust Share	0.041
SISF Eu Opp AD	LU0995122370	Trust Share	0.010
SISF UK Opp AD	LU0995122701	Trust Share	0.010
SISF UK Opp CD	LU0995122883	Trust Share	0.020
Colnv Vol Arbit IC	LU0996345962	Trust Share	0.004
JPMIF Inc Opp AHC	LU0996453428	Trust Share	0.010
UBS L Eq EO Unc PC	LU0996708193	Trust Share	0.191
Exane 2 Pr Tech BC	LU0997366314	Trust Share	0.001
UBS LB USD Co FD	LU0997823744	Trust Share	0.062
UBS LB USD Co FhD	LU0997824395	Trust Share	0.004
UBS LB USD Co FhD	LU0997824478	Trust Share	0.007
AWF US HY Bd IHC	LU0997828206	Trust Share	1.314
SISF Eur Eq AHC	LU0999521056	Trust Share	0.030
SISF Eur Eq CHC	LU0999521130	Trust Share	0.010
UBS L Eq USA En FC	LU0999556359	Trust Share	0.093
UBS L Eq USA En FC	LU0999558058	Trust Share	0.040
UBS L Eq USA En FC	LU0999559296	Trust Share	0.001
UBS L E Mkt Enh FC	LU1000742061	Trust Share	0.610
UBS LB USD Co FhD	LU1000757093	Trust Share	0.003
East C D V IA0114C	LU1001588414	Trust Share	0.001
JPMF Eu Eq AA AC	LU1001747408	Trust Share	0.005
JPMF Eu Eq AA BC	LU1001748042	Trust Share	0.011
JPMIF GL Inc CHD	LU1002459144	Trust Share	0.008
20UGS TWC UPBS A	LU1002972054	Trust Share	0.001
MMA2 US M C IHD	LU1003004865	Trust Share	0.134
BGF Fix GL Opp A1D	LU1003076855	Trust Share	0.014

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
BGF Fix Gl Opp A3D	LU1003076939	Trust Share	0.020
Inv Gl Targ Ret CC	LU1004133028	Trust Share	0.014
LFP 1 M R Es Op AD	LU1004413578	Trust Share	0.003
ING L Eur H Div UC	LU1004492267	Trust Share	0.056
MM Acc US Eq BHC	LU1005242018	Trust Share	0.237
MM Acc US Eq BHC	LU1005242364	Trust Share	0.046
MM Acc US Eq BHC	LU1005242448	Trust Share	0.002
Ed R Quam 5 A	LU1005537912	Trust Share	0.004
Ed R Quam 5 A	LU1005538217	Trust Share	0.001
Ed R Quam 5 A	LU1005538308	Trust Share	0.003
Ed R Quam 10 A	LU1005539611	Trust Share	0.003
Ed R Quam 10 A	LU1005539967	Trust Share	0.001
Ed R Quam 15 A	LU1005541518	Trust Share	0.003
Ed R Quam 15 A	LU1005541609	Trust Share	0.001
CIF Jap Eq Zh	LU1006072711	Trust Share	0.010
UBS L1 MTCB EUR FD	LU1008479146	Trust Share	0.005
UBS L1 MTCB USD FC	LU1008479229	Trust Share	1.602
UBS L1 MTCB USD FD	LU1008479492	Trust Share	0.031
UBS L1 MTCB USD FHC	LU1008479575	Trust Share	1.306
UBS L1 MTCB USD FHD	LU1008479658	Trust Share	0.003
UBS L1 MTCB USD FHD	LU1008479815	Trust Share	0.012
UBS L1 MTCB EUR FC	LU1008873801	Trust Share	0.732
JPMF Em Corp Bd CD	LU1009069961	Trust Share	0.025
UBS L1 EMUEE EU FC	LU1011257422	Trust Share	0.017
JBMLab Lyra CC	LU1012189889	Trust Share	0.001
UBS L Eq Gl Inc. PC	LU1013383713	Trust Share	0.181
UBS L Eq Gl Inc. PD	LU1013383804	Trust Share	0.041
UBS L Eq Gl Inc. PC	LU1013383986	Trust Share	0.008
UBS L Eq Gl Inc. PD	LU1013384018	Trust Share	0.001
UBS L Eq Gl Inc. PC	LU1013384109	Trust Share	0.027
UBS L Eq Gl Inc. PD	LU1013384281	Trust Share	0.008
Wh Fl OLZ EWE BC	LU1013689630	Trust Share	0.084
SISF Eur Eq AHC	LU1015429803	Trust Share	0.060
UBS L Eq EO Unc PC	LU1017644862	Trust Share	0.046
Verraz Eur LS RC	LU1019496998	Trust Share	0.003
Verraz Eur LS RHC	LU1019497293	Trust Share	0.001
Verraz Eur LS EIC	LU1019497616	Trust Share	0.001
BGF Eu Eq Inc A6HD	LU1019632923	Trust Share	0.140
JPMF Em Corp Bd CHD	LU1021315921	Trust Share	0.003
Parv Eq USA Val CC	LU1022399973	Trust Share	0.003
BGF Eu Val A2HC	LU1023061473	Trust Share	0.010
R Cap Fin In Bd DHC	LU1025004406	Trust Share	0.001
NN L Eur H Div XHMD	LU1028811179	Trust Share	0.012
UBS L Bd EB18U PC	LU1029154967	Trust Share	0.018
UBS L Bd EB18U PD	LU1029155006	Trust Share	0.010
UBS L Bd EB18U QC	LU1029155188	Trust Share	0.001
UBS L Bd EB18E PC	LU1029155857	Trust Share	0.002
UBS L Bd EB18E PD	LU1029156079	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L Bd EB18C PC	LU1029156749	Trust Share	0.030
UBS L Bd EB18C PD	LU1029156822	Trust Share	0.011
UBS LB EMHY18U PC	LU1029157804	Trust Share	0.012
UBS LB EMHY18U PD	LU1029158018	Trust Share	0.004
Parwld T EMU110 PD	LU1030898677	Trust Share	1.000
UBS LB EMHY18E PD	LU1031035097	Trust Share	0.001
UBS L Bd EUR C PhMD	LU1031037465	Trust Share	0.003
UBS L Eq EM RG PC	LU1031037549	Trust Share	0.005
UBS L Eq EM RG PC	LU1031037895	Trust Share	0.004
UBS L Eq EM RG PC	LU1031037978	Trust Share	0.183
UBS L Eq EO Unc PC	LU1031038273	Trust Share	0.059
SISF Eu Eq Yld A1HD	LU1031140988	Trust Share	0.100
T.R Pr Eu HY Bd QC	LU1032541671	Trust Share	0.040
UIS AI As Pac IC	LU1033631018	Trust Share	0.001
UBS L Bd SD HY PhMD	LU1033669257	Trust Share	0.005
MFSMF UK Eq I1X	LU1033711471	Trust Share	0.111
UBS LKS Eu GI PC	LU1038902331	Trust Share	0.031
UBS LKS Eu GI PMD	LU1038902414	Trust Share	0.166
UBS LKS Eu GI PHC	LU1038902505	Trust Share	0.156
UBS LKS Eu GI PHMD	LU1038902687	Trust Share	1.119
UBS LKS Eu GI PHMD	LU1038902844	Trust Share	0.154
UBS LKS Eu GI PHC	LU1038902927	Trust Share	0.003
UBS LKS Eu GI PHMD	LU1038903065	Trust Share	0.081
Hend Hor Eurol A2HC	LU1039938227	Trust Share	0.016
Alken Ab RetEu US3C	LU1040154095	Trust Share	0.068
MLIS MLCX CEB BC	LU1042053212	Trust Share	0.002
AWF F Eu RES AHC	LU1042830981	Trust Share	0.031
AWF F Eu RES FHC	LU1042831013	Trust Share	0.006
Atomo Cred Op IC	LU1043139903	Trust Share	0.006
UBS L Eq GI Inc QC	LU1043174561	Trust Share	0.001
Oyster Flex Cr 2	LU1045039002	Trust Share	0.004
UBS LKS CommSt IXHC	LU1045828263	Trust Share	0.009
SISF GI Div Max AXD	LU1046231400	Trust Share	0.060
SISF Eu Div Max AHD	LU1046234339	Trust Share	0.020
Fid Eur Bd AHC	LU1046421522	Trust Share	0.010
Fid Germany AHC	LU1046421878	Trust Share	1.790
UBS LKS Eu GI PHMD	LU1046463011	Trust Share	0.008
UBS LKS Eu GI PHMD	LU1046463953	Trust Share	0.001
GS N Am SR&E BD	LU1046545338	Trust Share	0.017
GS N Am SR&E BC	LU1046545411	Trust Share	0.252
GS N Am SR&E EC	LU1046545502	Trust Share	0.010
Spar HYVBSD 17 IDD	LU1047164154	Trust Share	0.001
Hend Hor Eurol G2C	LU1047639791	Trust Share	0.955
JPMIF Eu StrDiv AHD	LU1048177775	Trust Share	0.048
BGF Em M Bd I2C	LU1048586868	Trust Share	0.010
R Cap BP G P Eq IC	LU1048590118	Trust Share	0.001
Blue L Tetr ZC	LU1050631990	Trust Share	0.004
UBS L Eq USA Gr FC	LU1050652996	Trust Share	0.019

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L Eq USA Gr FC	LU1050658415	Trust Share	0.045
BGF Fix GI Opp A6HD	LU1051769021	Trust Share	0.010
CompAM Mul G Eq M	LU1055116559	Trust Share	0.001
Pion Eu Agg Bd JC	LU1056479568	Trust Share	0.042
UBS L Eq Sm Eur PC	LU1056569806	Trust Share	0.088
BNPPL1 Eq Wd QF CC	LU1056591487	Trust Share	0.002
GS GI H Yld ISC	LU1057464155	Trust Share	0.476
UBS L Bd GI Op IBHC	LU1059388964	Trust Share	0.003
UBS L Eq EO Unc QC	LU1059394855	Trust Share	0.011
UBS L St XY EUR PC	LU1059709862	Trust Share	0.051
UBS L St XY EUR PD	LU1060236970	Trust Share	0.001
Int Inv Alt Opp AC	LU1061605116	Trust Share	0.103
S GAIA Paul M A AC	LU1062022659	Trust Share	1.040
S GAIA Paul M A CC	LU1062022733	Trust Share	0.010
S GAIA Paul M A AHC	LU1062023038	Trust Share	0.010
GS GI H Yld ISHC	LU1064793307	Trust Share	0.758
GS GI H Yld ISHC	LU1064793489	Trust Share	1.011
M Div TAB USEq AC	LU1067856606	Trust Share	0.007
MM Acc EMU Eq BC	LU1070033045	Trust Share	2.062
PTR Agora P EUR	LU1071462615	Trust Share	0.002
Talos Balanced AC	LU1071846601	Trust Share	0.004
Aber Cp WGBS RC	LU1074026086	Trust Share	0.001
SGAIA Paul MA AHC-S	LU1074554186	Trust Share	0.020
MM Acc EMU Eq BHC	LU1075562733	Trust Share	0.011
PrivE IP RMB D IUC	LU1075799665	Trust Share	2.000
UBS L Eq GI Inc PMD	LU1076699146	Trust Share	0.245
R Cap Fin In Bd BHD	LU1079558448	Trust Share	0.002
GS GI H Yld ISHD	LU1079597776	Trust Share	0.015
UBS L Eq Em HD FC	LU1081984863	Trust Share	0.003
UBS L Eq Em HD PC	LU1081987023	Trust Share	0.214
UBS L Eq Em HD PC	LU1081987536	Trust Share	0.121
MSIF Div A PI ZHXd	LU1087826092	Trust Share	0.043
UBS LKS Eu GI PHMD	LU1089952383	Trust Share	0.063
DB Pl Iv Op R5CUC-S	LU1094758403	Trust Share	0.007
EffGr Eu GI Bd PPC	LU1095075120	Trust Share	0.003
ESM AC	LU1097312349	Trust Share	0.001
ESM CC	LU1097312695	Trust Share	0.002
Prism As AC	LU1097312778	Trust Share	0.003
Inv P Eu Sm Eq AHC	LU1097691858	Trust Share	0.010
Fid Em AHC	LU1097728288	Trust Share	0.030
Base Inv EF MEq BC	LU1100163440	Trust Share	0.001
MFM L Con Bd Op RD	LU1105777459	Trust Share	0.650
Von AR Bd Dyn HC	LU1106544213	Trust Share	0.001
UBS LKS AGSB US PMD	LU1107510874	Trust Share	0.013
UBS L Eq GI HD PMD	LU1107510957	Trust Share	0.010
Method At GI Op IHC	LU1111203151	Trust Share	0.002
JAR Cap S In UI DD	LU1112873846	Trust Share	0.001
UBS L Eq GI HD PMD	LU1115419902	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS GS Bd Dyn E FC	LU1116894400	Trust Share	0.558
UBS GS Cor Bd E FC	LU1116894749	Trust Share	0.552
UBS GS GEq D E FC	LU1116895126	Trust Share	0.425
UBS GS GEqDII E FC	LU1116895555	Trust Share	0.110
UBS GS Bd Dyn E FD	LU1116896363	Trust Share	0.007
UBS GS Bd Dyn U FD	LU1116896520	Trust Share	0.036
UBS GS Cor Bd E FD	LU1116896876	Trust Share	0.005
UBS GS Cor Bd U FD	LU1116896959	Trust Share	0.033
UBS GS GEqDII E FD	LU1116897502	Trust Share	0.001
UBS GS HYEM BdU FD	LU1116897924	Trust Share	0.037
UBS GS HYEM BdU FHC	LU1121026048	Trust Share	0.553
UBS GS HYEM BdU FHD	LU1121028259	Trust Share	0.006
UBS L Eq Eur CI PC	LU1121265208	Trust Share	0.024
UBS L Eq Eur CI PD	LU1121265380	Trust Share	0.004
UBS L Eq Eur CI PHC	LU1121265463	Trust Share	0.030
UBS L Eq Eur CI PHD	LU1121265547	Trust Share	0.007
UBS L Eq Eur CI PHC	LU1121265620	Trust Share	0.012
UBS L Eq Eur CI PHD	LU1121265893	Trust Share	0.008
BGF Fix GI Opp A2HC	LU1121327164	Trust Share	0.036
UBS LKS Eu GI PHMD	LU1124146223	Trust Share	0.009
East CL Fr Mkt AC	LU1125674538	Trust Share	0.009
Haus Haussmann CD	LU1129548993	Trust Share	0.029
Haus Haussmann DD	LU1129549454	Trust Share	0.002
Oyster AR GBP MI	LU1130232017	Trust Share	0.010
ICBC E CORQFIIB IUC	LU1130473561	Trust Share	0.008
Coeli I Sweden IC	LU1133292117	Trust Share	0.001
Part Gr GI Val R	LU1135197975	Trust Share	0.070
UBS L Eq US TY FD	LU1135392162	Trust Share	0.001
Foc GI Eq S USD FHC	LU1136068514	Trust Share	0.959
Foc GI Eq S USD FHC	LU1136068944	Trust Share	0.216
Foc HGLTB USD FHC	LU1140787190	Trust Share	0.017
DGC Fr Mul Lux AC	LU1143003819	Trust Share	0.006
UBS L Eq GI Inc PMD	LU1145057144	Trust Share	0.030
UBS L Eq GI HD PMD	LU1145061096	Trust Share	0.014
UBS L Eq US Inc. PC	LU1149724525	Trust Share	0.006
UBS L Eq US Inc. PD	LU1149724798	Trust Share	0.003
UBS L Eq US Inc PHC	LU1149725092	Trust Share	0.009
UBS L Eq US Inc PHD	LU1149725175	Trust Share	0.002
BNPPLI Patr PC	LU1151728836	Trust Share	0.001
BRSF GI LS Eq D2C	LU1153525040	Trust Share	0.030
Part Gr GI Val E	LU1157260990	Trust Share	0.030
Part Gr GI Val E	LU1157261618	Trust Share	0.014
UBS LS XBal EUR PC	LU1161073173	Trust Share	0.002
JPMF GI C EUR AHC	LU1163233973	Trust Share	0.002
Foc GI Bd FUKD	LU1164771658	Trust Share	0.014
UBS GS UK Eq G FD	LU1172251354	Trust Share	0.062
UBS GS HYEM BdU FHD	LU1172251438	Trust Share	0.073
UBS GS GEqDII E FHD	LU1172251602	Trust Share	0.034

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS GS Bd Dyn G FD	LU1172251784	Trust Share	0.070
UBS GS Bd PI U FD	LU1172251867	Trust Share	0.042
UBS GS GEq P U FD	LU1172251941	Trust Share	0.029
UBS GS Cor Bd U FHD	LU1172252089	Trust Share	0.059
UBS GS GEq D E FHD	LU1177367411	Trust Share	0.012
UBS GS GEqDII E FHD	LU1177369623	Trust Share	0.015
UBS GS GEq D E FHD	LU1184008958	Trust Share	0.037
BGF Fur M D2HC	LU1185942403	Trust Share	0.020
URS L Eq EO Unc PC	LU1185964712	Trust Share	0.009
VG GI Bd RC	LU1189797290	Trust Share	0.008
Fid Germany AHC	LU1190411048	Trust Share	0.120
R Cap US SO Eq DHC	LU1193126635	Trust Share	0.002
CS IF2 GI Pr Eq BC	LU1193860985	Trust Share	0.010
UBS LKS Com St IA1C	LU1195739989	Trust Share	0.002
UBS LKS Comm St IBC	LU1195740052	Trust Share	0.001
BGF Co Eu FI A2HC	LU1196525536	Trust Share	0.050
JPMF GIC EUR BHC	LU1200241161	Trust Share	0.001
Oyster MA Actip	LU1204262817	Trust Share	0.001
UBS L Eq EO Unc PC	LU1209147237	Trust Share	0.004
UBS L Eq EurCI PHMD	LU1216467149	Trust Share	0.036
UBS L Eq US Inc PMD	LU1217041372	Trust Share	0.002
UBS LKS GI MI PMD	LU1224426327	Trust Share	0.005
Timeless PrM Fd	MT0000072612	Trust Share	0.177
InvestInvent Wind B	MT0000072992	Trust Share	0.007
InvestInv Wind C Ac	MT0000074295	Trust Share	0.003
RFID Invest II	MT0000074626	Trust Share	0.001
SJP Opportu A	MT0000076324	Trust Share	0.001
The ARP Diver C USD	MT0000078122	Trust Share	0.008
Hedge Invest SS	MT7000000915	Trust Share	0.004
Hedge Invest SS	MT7000000923	Trust Share	0.001
Hedge Invest GI	MT7000000931	Trust Share	0.002
Hedge Invest GI	MT7000000956	Trust Share	0.008
Abb Capital CHF B	MT7000001095	Trust Share	0.004
Fixed Inc Alloc A	MT7000001228	Trust Share	0.002
Fixed Inc Alloc B	MT7000001236	Trust Share	0.016
Fixed Inc Alloc C	MT7000001244	Trust Share	0.001
Fixed Inc Alloc M	MT7000002515	Trust Share	0.002
Smeraldo S-F	MT7000007282	Trust Share	0.005
HI Portfol Feed A	MT7000007506	Trust Share	0.006
Spinoz GI Qn VI	MT7000008538	Trust Share	0.001
Cembra High Yld USD	MT7000008652	Trust Share	0.017
Cembra BrazilFd USD	MT7000008710	Trust Share	0.008
Great China Val USD	MT7000008736	Trust Share	0.001
2.1 Alt In MkNt A	MT7000009312	Trust Share	0.003
JPM India Fund	MU0129U00005	Trust Share	0.037
2i Capital PCC	MU0193S00021	Trust Share	0.002
Ari.Africa Cons.Fd	MU0265S00019	Trust Share	4.170
EV Smaller Cos Fd	NL0000685261	Trust Share	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Hoofbosch	NL0006327413	Trust Share	0.059
Silsto Inv Fd	NL0009224021	Trust Share	0.001
Odin Europa	NO0010029044	Trust Share	0.017
Pareto Hoyerente	NO0010106230	Trust Share	0.001
UBS Priv Eq -A-	QT0022184185	Trust Share	0.010
Nucleus Fd A/L USD	QT0039738361	Trust Share	0.001
SAM Sci Dis USD-S1-	QT0101391461	Trust Share	0.001
JCAM Glo E/EX0609	QT0103765845	Trust Share	0.001
Theta V 07/08 F(I)	QT0149989185	Trust Share	0.001
UBS Gbl AM AIV MP	QT0160016645	Trust Share	0.025
Eton Mo Mark12/09-1	QT0160017106	Trust Share	0.001
AHV-OBL CHF AUSL	QT0160017395	Trust Share	0.002
MAAHV-AKTJPLC	QT0160017403	Trust Share	0.002
AHV-ID IMMO CHII	QT0160017411	Trust Share	0.002
MAAHV-DARLEHEN	QT0160017767	Trust Share	0.002
MAAHV-OBLCHFNLA	QT0160017775	Trust Share	0.004
MAAHV-SELECSOVER	QT0160017783	Trust Share	0.004
MAAHV-USTREAS	QT0160017791	Trust Share	0.003
MAAHV-GLINFLGOBL	QT0160017809	Trust Share	0.002
MAAHV-OBLSCHLDI	QT0160017817	Trust Share	0.004
MAAHV-OBLSCHLDII	QT0160017825	Trust Share	0.004
MAAHV-EURUNTALI	QT0160017833	Trust Share	0.003
MAAHV-USDUNTALI	QT0160017858	Trust Share	0.002
MAAHV-USDUNTALIE	QT0160017866	Trust Share	0.011
MAAHV-USDSIGD	QT0160017874	Trust Share	0.005
MAAHV-OBLUSDSEZD	QT0160017882	Trust Share	0.006
MAAHV-AKTEMULC	QT0160017890	Trust Share	0.002
MAAHV-AKTNALC	QT0160017908	Trust Share	0.002
MAAHV-AKTCHSMC	QT0160017916	Trust Share	0.002
MAAHV-AKTUSASMC	QT0160017940	Trust Share	0.002
MAAHV-AKTSCGLOB	QT0160017965	Trust Share	0.005
MAAHV-AKTSCHLD	QT0160017973	Trust Share	0.003
MAAHV-INDIMMOCHI	QT0160017981	Trust Share	0.002
MAAHV-IMMOWexCH	QT0160017999	Trust Share	0.005
MAAHV-COMMDITIES	QT0160018005	Trust Share	0.002
MAAHV-AKVSTEUANL	QT0160018013	Trust Share	0.001
UBSGLAM-AIVREMP	QT0160018716	Trust Share	0.007
MAAHV-EURUAFIN	QT0160019458	Trust Share	0.003
MAAHV-EURSIG	QT0160019466	Trust Share	0.003
MAAHV-EUTREAS	QT0160019755	Trust Share	0.002
MAC GEMINI IMMO	QT0160020951	Trust Share	0.003
MAC GEMINI LQMG	QT0160020969	Trust Share	0.069
MAC GEMINI IMNKT	QT0160021298	Trust Share	0.011
MAAHV-AKTCHLGC	QT0160021462	Trust Share	0.002
MAAHV-AKTUKNLGC	QT0160021470	Trust Share	0.002
MAAHV-AKTPACXJLC	QT0160021488	Trust Share	0.002
MAAHVIVEO- Direkte	QT0160022320	Trust Share	0.002
MA AHV / IV / EO	QT0160023211	Trust Share	0.002

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
MAAHV- Geld EUR	QT0160023229	Trust Share	0.002
MA AHV/IV/EO Geld	QT0160023237	Trust Share	0.002
Lege Artis MG/CHF	QT0160024573	Trust Share	0.002
MGHY Liquid SVP-A	QT0191442083	Trust Share	7.000
Sigma Abs Ret RA	QT0191773107	Trust Share	0.003
Lion III EUR-S2-ACC	QT0201974828	Trust Share	0.020
Lont Cerrado IV/EUR	QT0231083038	Trust Share	0.001
Horizon Growth C1	QT0238170929	Trust Share	0.269
Susa Europ Mangt C1	QTX001074967	Trust Share	0.001
OWL Cre C/3AA/0309	QTX001608509	Trust Share	0.003
Theta V Oct 08 E(I)	QTX002523160	Trust Share	0.001
Blkrock Dbt Strg Fd	US09255R1032	Trust Share	2.000
Capital In Bld-A	US1401931035	Trust Share	0.016
Dfa Us Sm Cap	US2332038437	Trust Share	0.005
Fairholme	US3048711069	Trust Share	0.007
Fidelity Fix In Tr	US3161461096	Trust Share	7.793
Am Fd Fundm Invs-A	US3608021024	Trust Share	0.006
Goldman Sachs Core	US38141W7864	Trust Share	2.372
Har Assoc Oak Eq-I	US4138384007	Trust Share	1.321
Jacob Internet-Inv	US4697856049	Trust Share	21.153
Leuthold Core Invst	US5272891020	Trust Share	1.201
Nrtl AI Frank-Inv	US66538A3564	Trust Share	1.724
Pimco Tot Return-C	US6933904293	Trust Share	0.159
Pimco Tot Ret Instl	US6933907007	Trust Share	1.220
PIMCO Pac Emg-Instl	US6933915596	Trust Share	2.057
Tocqueville Euro-A	US8888943003	Trust Share	3.118
UBS US Small Grw-Y	US90262H6356	Trust Share	0.005
Vang Div Growth	US9219086041	Trust Share	0.007
Vanguard Intl Grw	US9219102046	Trust Share	0.009
Vangrd Sh-Trm Bd Ix	US9219372078	Trust Share	2.373
Vg Intrm-Tm Bd Ix	US9219373068	Trust Share	0.255
Vanguard Long Term	US9219374058	Trust Share	1.966
Vang Long Term Inv	US9220311099	Trust Share	0.612
Vanguard High Yield	US9220312089	Trust Share	2.201
Vg IntTm Inv Gr-Inv	US9220318854	Trust Share	0.226
Vanguard Glbl Eqty	US9220382033	Trust Share	3.041
Vanguard Euro Stock	US9220422052	Trust Share	0.010
Vanguard Emerg Mkt	US9220423043	Trust Share	0.005
Vanguard 500 Index	US9229081081	Trust Share	0.009
Vanguard Ext Market	US9229082071	Trust Share	0.002
Vanguard Total Stk	US9229083061	Trust Share	0.139
Vct MnGrwt Opp Fd-A	US92646A2942	Trust Share	1.916
FENJA Fd Multi Pref	VCP391381057	Trust Share	0.001
AJR Intl B 1	VGG008712215	Trust Share	0.262
Alpha J/05/08/USD	VGG022331315	Trust Share	0.002
Antarctica Mkt AX	VGG0392Z6066	Trust Share	0.040
Antarctica Mar BX	VGG0392Z6306	Trust Share	0.010
Arab Gateway	VGG0504F1009	Trust Share	0.006

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Blue Rock Fund -B-	VGG1193H1001	Trust Share	0.001
Brownston Real B/NI	VGG163921056	Trust Share	0.001
Call Abs Ret A/EUR	VGG1769S1002	Trust Share	0.009
Calli Abs Ret C/USD	VGG1769S1184	Trust Share	0.008
Calli Abs Ret D/CHF	VGG1769S1267	Trust Share	2.232
Callisto Rel SP USD	VGG1769X1096	Trust Share	0.003
Cannonball -C-	VGG1821U1194	Trust Share	0.030
Cannonball Plus C	VGG1822D1160	Trust Share	0.025
Cannonball Fd II B	VGG190841053	Trust Share	0.011
Cannonball II C/EUR	VGG190841137	Trust Share	0.027
Caxton E/A/USD/RE	VGG198081231	Trust Share	0.001
Cax SI/SI-A/A/12/11	VGG198081314	Trust Share	0.147
CIM Div Inc P	VGG2199S1323	Trust Share	0.777
Culross Gbl I/EUR	VGG258791000	Trust Share	0.003
Culross Gbl I/CHF	VGG258791919	Trust Share	0.002
Delphi Arbitrage A	VGG2707R1055	Trust Share	0.002
Direct C Poinciana	VGG276721567	Trust Share	0.001
Double U Fund	VGG281841020	Trust Share	0.005
Dynamic Alternative	VGG2889F1018	Trust Share	0.003
Diva Synergy B	VGG2890W1014	Trust Share	0.003
Diva Synergy A	VGG2890W1196	Trust Share	0.002
Diva Synergy C	VGG2890W1279	Trust Share	0.004
Efficiency Abs -AX-	VGG293981426	Trust Share	0.001
Efficiency Absol-C-	VGG2939B1269	Trust Share	0.003
Egerton L/S C/1/EUR	VGG2944F1466	Trust Share	0.007
Enable A(AN)/08/08	VGG3042K1021	Trust Share	0.001
Firesto Fd A/A1 Unr	VGG3524H1064	Trust Share	0.003
Gabelli Associat B	VGG3577E1097	Trust Share	0.002
Galiplan Seven -B-	VGG3709L1123	Trust Share	0.001
GAM USD Special Bd	VGG3715B1242	Trust Share	0.034
GAM GAMCO Equity	VGG3715Z1053	Trust Share	0.008
GAM Div II Open/EUR	VGG371601193	Trust Share	0.008
GAM Div II Open/GBP	VGG371601276	Trust Share	0.110
GAM Div 2.5XL/USD	VGG371634103	Trust Share	0.009
GAM Div 2.5XL/GBP	VGG371635191	Trust Share	0.008
GAM EuSBo CHF Op	VGG3717H1038	Trust Share	0.008
GAM EuSBo EUR/Open	VGG3717H1376	Trust Share	0.014
GAM Tra II USD Op	VGG3718Z1027	Trust Share	0.214
GAM Tra II EUR Op	VGG3718Z1100	Trust Share	0.050
GAM Trading II GBP	VGG3718Z1282	Trust Share	0.030
GAM Selection Hedge	VGG371961050	Trust Share	0.004
GAM Gbl Div USD Op	VGG3719A1066	Trust Share	0.020
GAM Div III USD/Ope	VGG372021011	Trust Share	0.004
GAM Co GI Bal USD	VGG372131240	Trust Share	0.006
GAM Co GI Bal EUR	VGG372131323	Trust Share	0.001
GAM Multi Arb USD	VGG372141140	Trust Share	0.012
GAM Multi Arb GBP	VGG372141306	Trust Share	0.040
GAM Multi Arb CHF	VGG372141710	Trust Share	0.211

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
GAM Multi-Arb EUR	VGG372141975	Trust Share	0.060
GAM Multi Res USD	VGG372142056	Trust Share	0.022
GAM Multi-Arb GBP	VGG372142213	Trust Share	0.010
GAM Multi SI-1 USD	VGG372142882	Trust Share	0.041
GAM Multi SI-1 EUR	VGG372142965	Trust Share	0.020
GAM Multi SI-1 CHF	VGG372143120	Trust Share	0.010
GAM Multi SI-2/CHF	VGG372143872	Trust Share	0.050
GAM Trad V GBP Open	VGG3722G1404	Trust Share	0.010
GAM Tra II CHF Op	VGG3723K1811	Trust Share	0.114
GAM Mul-Em EUR/Open	VGG3724N1270	Trust Share	0.195
GAM FCM Cat USD	VGG3727T1545	Trust Share	0.010
Giada F Jubilaecum	VGG385461428	Trust Share	0.004
GAM Tra IV EUR/Open	VGG3919K1104	Trust Share	0.065
Global Matrix E	VGG392821507	Trust Share	0.001
GVA Mkt Neutral E	VGG399981445	Trust Share	0.020
GVA Mkt Neutral -F-	VGG399981932	Trust Share	0.001
Greenlight Cap E/01	VGG4094N3664	Trust Share	0.002
Hermes Neutral CHF	VGG4111P1053	Trust Share	1'000.025
Hermes Neutral USD	VGG4411P1100	Trust Share	0.012
Hermes Univers USD	VGG4411P2199	Trust Share	0.009
Hermes Neutral EURO	VGG4411P2926	Trust Share	0.061
Hermes Univers-EURO	VGG4411P3593	Trust Share	0.006
Kawa OffLead	VGG5220K1012	Trust Share	0.002
King Street A/1/NI	VGG5266L1123	Trust Share	0.688
King Str S/14	VGG5266L3103	Trust Share	0.037
King Str S/18	VGG5266L3517	Trust Share	0.088
King Street S/28	VGG5266L4358	Trust Share	0.050
King Str S/40	VGG5266L5595	Trust Share	0.001
King Street S/13	VGG5266M1106	Trust Share	0.209
La Fay Hldg B/USD	VGG534221467	Trust Share	1.051
La Fay Hldg B/EUR	VGG534221533	Trust Share	4.493
Lighthouse Glb LS A	VGG5492G1019	Trust Share	0.001
Novy A	VGG6675B1094	Trust Share	0.001
Novy fund D/Windw	VGG6675B1417	Trust Share	0.001
Olympia Star I USD	VGG6762G1283	Trust Share	0.002
Orange Opp Lead	VGG6776Q1046	Trust Share	0.001
1.2 EUR	VGG677711084	Trust Share	0.006
Osmose FoF -C-	VGG684131227	Trust Share	0.001
Archet Invm SP C G	VGG690341661	Trust Share	0.014
Partnerships Opp	VGG6925V1031	Trust Share	0.006
Peak Perform Fd -A-	VGG695971058	Trust Share	0.001
Peak Per Dyn Val D	VGG695971397	Trust Share	0.001
Pentag Mul Str A/SI	VGG7004Z1229	Trust Share	0.001
Permal Macro -A-	VGG7011E1126	Trust Share	0.009
Permal Macro A/EUR	VGG7011E1381	Trust Share	0.023
Permal Glb Opp AQ	VGG701201375	Trust Share	0.005
Richcourt Composite	VGG7550D1033	Trust Share	0.125
Richcourt Composite	VGG7550D1298	Trust Share	0.020

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Richcourt Comp RVF	VGG7550D1371	Trust Share	0.001
Sign Crdt SP EUR	VGG7558X1924	Trust Share	0.051
Signet Credit I CHF	VGG7558X2427	Trust Share	0.007
Richct Euro Strat E	VGG756561194	Trust Share	29.305
First EURO Compos	VGG778301009	Trust Share	0.010
Stenham Univ II E	VGG8058B1444	Trust Share	0.002
Stenham Universal B	VGG8058G1274	Trust Share	0.928
Sherwood Investment	VGG809661074	Trust Share	0.001
Sonic Abs Ret A1	VGG8268D1042	Trust Share	0.001
Sonic Abs Ret A2	VGG8268E1280	Trust Share	0.001
LTrade Plus	VGG8799A1167	Trust Share	0.016
Trocadero Cap C/CHF	VGG9078S1092	Trust Share	0.002
Trocadero Capital B	VGG9078S1258	Trust Share	0.003
TS Multi Stra USD	VGG9120Z1018	Trust Share	0.001
TVP Val Ptr A/MI	VGG9139F1045	Trust Share	0.004
Twister Oppor A/EUR	VGG9152N1096	Trust Share	0.001
VIC Eq Strat SP	VGG9346N1143	Trust Share	0.001
Winton Futures B	VGG971821936	Trust Share	0.115
Winton Futures D	VGG971822769	Trust Share	0.005
W-Xerof For EUR	VGG981381111	Trust Share	0.001
Egerton L/S A/USD	XD0003977838	Trust Share	0.004
Objective Fd CI Gbl	XD0013414749	Trust Share	0.008
Brevan Howard A/USD	XD0015728070	Trust Share	0.019
Philo A1 Ed EUR-A-	XD0016917946	Trust Share	0.004
Lucas En A/1-S/1	XD0017170131	Trust Share	0.001
Sunflower Fund	XD0017743440	Trust Share	0.009
H3 Comp A/Ini/01/04	XD0018530333	Trust Share	0.003
UBS Event Dvn J USD	XD0019554464	Trust Share	0.002
UBS AFA Trad B/EUR	XD0019824982	Trust Share	0.072
UBS AFA Tr B/CHF/RE	XD0020030272	Trust Share	0.002
Drake Gbl Opp A 1	XD0020355612	Trust Share	0.010
Third Point Off E/1	XD0020742736	Trust Share	0.004
UBS Alpha Sel P USD	XD0020951204	Trust Share	0.008
UBS-ASEL-D-USD	XD0021363235	Trust Share	0.002
UBS Systemat D/USD	XD0021369729	Trust Share	0.001
Taconic Opp A/1/NR	XD0021392010	Trust Share	0.003
UBS Glb Alpha B/1	XD0022284950	Trust Share	0.029
Beach Horizon USD	XD0022410746	Trust Share	0.010
UBS Glb Pri Eq I-B-	XD0022596742	Trust Share	0.027
Zadig A1/12/05/EUR	XD0023687797	Trust Share	0.090
UBS AQAS J/USD	XD0024580983	Trust Share	0.011
UBS A&Q Alt Sol J	XD0024581015	Trust Share	0.027
UBS A&Q Alt Sol J	XD0024581056	Trust Share	0.008
Aurelian Gbl A/1 UR	XD0025408713	Trust Share	0.004
Shannon -C-Ser 0406	XD0025457629	Trust Share	0.004
UBS A&Q Alt Sol J	XD0025655370	Trust Share	0.007
Shepherd Inv S SA01	XD0025738770	Trust Share	0.001
Asken Alpha A/USD	XD0025754033	Trust Share	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Pinnacle Nat F20305	XD0025908332	Trust Share	0.001
UBS A&Q Alt B EUR	XD0025956661	Trust Share	0.001
UBS A&Q Alt B CHF	XD0025956703	Trust Share	0.002
Glenview Cap S/4	XD0026519047	Trust Share	0.001
Shep Inv Int S/SA15	XD0027170873	Trust Share	0.001
Gavea Glb C/1106	XD0028373039	Trust Share	0.008
Viking Gbl Eq3 H/1E	XD0029031347	Trust Share	0.001
Maverick Fund C1/1	XD0029078868	Trust Share	0.001
Top World Yld Sel	XD0029457054	Trust Share	0.001
Mangart Glb B/EUR	XD0029540016	Trust Share	0.001
Pollux Private A	XD0029678048	Trust Share	0.001
Shep Inv Int S/SA21	XD0030005421	Trust Share	0.001
Gryphin M-S A/0407	XD0030579466	Trust Share	0.003
VIP Executive Fd A	XD0030614438	Trust Share	0.002
Jabcap Gbl Bala Z R	XD0030813303	Trust Share	0.003
Millenniu OO/01A/NI	XD0030897959	Trust Share	0.243
CAMINO ALTO-A-USD	XD0031382084	Trust Share	0.001
Heriot Afr Tr A/1	XD0032954238	Trust Share	0.003
Draw H10/S/SP4/0707	XD0033749116	Trust Share	0.002
Huds Invr A/1/NI	XD0034612552	Trust Share	0.001
Shepherd S/SA31	XD0034812525	Trust Share	0.001
Sierra Eu D/EUR/NI	XD0035222757	Trust Share	0.001
Gryphin M-S A/1107	XD0035470497	Trust Share	0.001
Calib St DSI/EUR/NV	XD0036157242	Trust Share	0.197
UBS Relt Val Gusto	XD0036476550	Trust Share	0.001
Sagamatha Bra 0907	XD0036751929	Trust Share	0.006
Gryphin M-S A/0108	XD0036827620	Trust Share	0.001
Iva Global 0109 EUR	XD0038299836	Trust Share	0.009
Pond View B-1/2	XD0038728982	Trust Share	0.010
Shepherd Inv S/SA35	XD0038881039	Trust Share	0.003
Draw H10/S/SP7/0208	XD0039305905	Trust Share	0.003
Arden Opport X/0208	XD0039309030	Trust Share	0.068
Fairfax A/2 L USD	XD0039489758	Trust Share	0.005
Fairfax A4-N USD	XD0039516436	Trust Share	0.004
Fairfax A/1 L USD	XD0039540832	Trust Share	0.001
Fairfax A/4 L USD	XD0039542465	Trust Share	0.011
Fairfax A/4 L EUR	XD0039542713	Trust Share	0.001
Lee Enh A/A1/10	XD0039899816	Trust Share	0.001
One MST S/EUR	XD0042201737	Trust Share	0.002
Raptor Gbl Rap Pr	XD0042222238	Trust Share	0.002
Squadra Bra LB 0508	XD0042449823	Trust Share	0.018
OZ Ove L/67/Pmm/NNI	XD0043171111	Trust Share	0.009
UBS Evt Gusto/2	XD0043461645	Trust Share	0.001
UBS-RV-GUSTO-2-USD	XD0043461686	Trust Share	0.001
Segan As Pac A1/UR	XD0043530605	Trust Share	0.006
Fairfax A/2 N2 USD	XD0044149520	Trust Share	0.001
Edison A/4 SP2 N2	XD0044359145	Trust Share	0.001
Schultz A/05/08/SP2	XD0044365282	Trust Share	0.033

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Esses A/6 NL2-SP2 E	XD0045730211	Trust Share	0.001
Fair A/2/SP3 N3 USD	XD0047167636	Trust Share	0.001
Fairfax A/4 N3 USD	XD0047169491	Trust Share	0.005
Ediso A/4 SP3 N3 US	XD0047362971	Trust Share	0.001
Harbinger Cap PE/1	XD0047522962	Trust Share	0.001
UBS-GAS-B-1-CHF	XD0047734849	Trust Share	0.133
UBS GAS J/CHF	XD0047782905	Trust Share	0.069
Dra H10/S/SP11 0908	XD0048080515	Trust Share	0.001
Headstrat C1/SSP	XD0049428317	Trust Share	7.218
Headstart Fd B1/SSP	XD0049500438	Trust Share	1.161
Schultze A/1108SP3	XD0049745207	Trust Share	0.001
Sonic Red 1/USD	XD0100001581	Trust Share	0.002
MVP Fund Of Fd S-A	XD0100028634	Trust Share	0.001
Plat Part Val Ini	XD0100107222	Trust Share	0.004
Tudor Glb A Legacy	XD0100150859	Trust Share	0.004
White Oak St B/USD	XD0100187745	Trust Share	0.003
PHI Russia B/1208	XD0100286026	Trust Share	0.002
Coat A/C/5/03/08/UR	XD0100363155	Trust Share	0.002
UBS Systema J/09USD	XD0100465745	Trust Share	0.007
Liquidity Veh USD	XD0100468277	Trust Share	0.051
Liquidity Veh EUR	XD0100468285	Trust Share	0.016
Highbridge C/N 0708	XD0100483656	Trust Share	0.001
Ave Eu Int L1/0109L	XD0100754809	Trust Share	0.001
Hermitage Gbl A/SSP	XD0101257570	Trust Share	0.011
Anchorage Cap A/062	XD0101447734	Trust Share	0.002
Tocqueville Go C/9	XD0101531909	Trust Share	0.001
Lond Di E/Des/USDIn	XD0101819650	Trust Share	0.012
Autonomy Cap B/4CGC	XD0101922538	Trust Share	0.011
Shepherd Sel A/USD	XD0102031016	Trust Share	0.030
Castler F1/ 0109	XD0102475908	Trust Share	0.037
Antarctica Mkt DE/2	XD0102924186	Trust Share	0.002
Headstart Gbl SSP 2	XD0103027153	Trust Share	0.063
BTG Pac Pa PI/L-Mas	XD0103473951	Trust Share	0.002
Sansar Cap Hold A-2	XD0103902371	Trust Share	0.001
Red Vehicle 2 USD	XD0104135849	Trust Share	0.001
Harbinger L/6	XD0104580101	Trust Share	0.001
M GLG Mul-Str CB	XD0104953910	Trust Share	5.185
Dinvest Con S/USD	XD0106346022	Trust Share	0.001
Tyru Cap A/USD/NR	XD0106814052	Trust Share	0.002
Kondor Falkon Eq SP	XD0106864404	Trust Share	0.005
LC Cap OffL/1009	XD0107203594	Trust Share	0.001
Blue El L-IS E0205	XD0107483402	Trust Share	0.001
Moore Gbl G/USD	XD0107899599	Trust Share	0.101
Aris MST Liq A/0404	XD0108709359	Trust Share	0.003
UBS Neut Alpha J/4	XD0109709382	Trust Share	0.035
Protege A/10	XD0111041527	Trust Share	0.012
Mill DD/III/01A/NNI	XD0111093601	Trust Share	0.001
Stride Inv Balan	XD0111176554	Trust Share	0.004

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Caspian I/1%10%0509	XD0111391146	Trust Share	0.002
Millenni EE/III/01A	XD0111536856	Trust Share	0.001
Belm L Gl Em Mk BSP	XD0111658734	Trust Share	0.015
MDF Sp Inv Cerberus	XD0111985137	Trust Share	0.001
Unique Fd Sp A	XD0112191834	Trust Share	0.001
Marat Spe Opp SP7	XD0112209321	Trust Share	0.001
TFO Priv Equity AF	XD0112465709	Trust Share	0.001
Schultze A/0310 SP4	XD0112683913	Trust Share	0.018
Millenn MM/III/01A	XD0113396804	Trust Share	309.894
Glb Enh Inv Des Inv	XD0113671156	Trust Share	0.006
Sel ARV/ARV/P/CHF	XD0113968891	Trust Share	0.002
TPG-Axon Part K/8	XD0115512432	Trust Share	0.168
TFO Priv Equ AJ	XD0115938157	Trust Share	0.001
Enable A(AN)/0509	XD0115973865	Trust Share	0.001
Enable A(AN)/ Initi	XD0115978930	Trust Share	0.001
Kondor Tiller SP	XD0117789285	Trust Share	0.003
O'Co Glb MS L EOP/1	XD0118078159	Trust Share	0.016
UBS Alpha Selec EOP	XD0118136189	Trust Share	0.008
Master Bonus USD	XD0118847413	Trust Share	0.009
Quest Brazil 6/10	XD0121049841	Trust Share	0.006
SEA Glb Bal EUR	XD0122238856	Trust Share	0.021
Tra Or SP C/S/III/II	XD0122299254	Trust Share	0.014
Saba Cap A/1/2/NI	XD0125037560	Trust Share	0.001
Protege Ptnr A/11	XD0126218037	Trust Share	0.010
Glenview Cap H/26	XD0127263305	Trust Share	0.001
Sel A/ARV II/RHM	XD0127848758	Trust Share	0.187
Alpha L/S Eq G	XD0128068109	Trust Share	0.002
Sel A/ARVII/RHM/CHF	XD0128630122	Trust Share	0.449
HFCM Andante ANDRF	XD0129959066	Trust Share	0.001
Diva Synergy C/12	XD0131800217	Trust Share	0.001
Schultze A/05/11	XD0132344603	Trust Share	0.008
ApoII S2/52/07/2007	XD0134001128	Trust Share	0.001
Sel ARV II A/MC/CHF	XD0135572333	Trust Share	0.001
Green-Gm90-01May06	XD0137026973	Trust Share	0.009
ADM Galleus I Z/1	XD0140238094	Trust Share	0.970
OZ Overseas C/0162	XD0140321114	Trust Share	0.001
OZ Overseas C/0127	XD0140386257	Trust Share	0.027
Artemis Mas SPV USD	XD0144933856	Trust Share	30.286
Whitebo M/S B/B/11	XD0180492734	Trust Share	0.003
Prote Ptnrs A/12/UR	XD0181050325	Trust Share	0.010
Sel A/ARVII/RHM/USD	XD0185406390	Trust Share	0.001
Caspian I/1/15/Ini	XD0186703621	Trust Share	0.001
Saisei A/2/01/11	XD0188409912	Trust Share	0.032
Tit U/4/4/12/USD/RE	XD0189841774	Trust Share	0.001
Headstart Glb SSP/3	XD0190544326	Trust Share	0.007
Schultze A/06/12/2	XD0191177076	Trust Share	0.001
Susa Eurp A1/EUR/UR	XD0191608310	Trust Share	0.004
Caxto Glb A/A/01/12	XD0200860779	Trust Share	0.076

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Keswick A/1/1/EUR	XD0202337412	Trust Share	0.006
Eton S1/0608/07/05	XD0202406092	Trust Share	0.005
Eton S1/0608/11/04	XD0202406100	Trust Share	0.001
Cerberus Intl A/USD	XD0203515388	Trust Share	0.001
Stable Alp J/2/SGD	XD0206577062	Trust Share	0.002
XPI Holdings I/USD	XD0206891117	Trust Share	0.004
King St Cap S/53	XD0208488102	Trust Share	0.006
KMMHF Foc CHF	XD0209061338	Trust Share	2.287
Schultz Off A/0313	XD0211800467	Trust Share	0.107
O'Connor Q/1/CHF	XD0214723492	Trust Share	0.011
O'Connor Q/1/USD	XD0214733525	Trust Share	0.006
Spinnaker Glb K1/Q1	XD0216597001	Trust Share	0.005
UBS MMAC Q/USD	XD0216804399	Trust Share	0.008
UBS MMAC Q/CHF	XD0216804555	Trust Share	0.001
UBS MMAC Q/EUR	XD0216804720	Trust Share	0.001
Multi Strgy Res USD	XD0228165839	Trust Share	2.846
Multi Strgy Res EUR	XD0228167678	Trust Share	0.453
Anchorage Cap E/512	XD0231050911	Trust Share	0.001
King Street S/56	XD0235819303	Trust Share	0.005
Stable Alpha B/2	XD0237621608	Trust Share	0.002
Stable Alph J/2/EUR	XD0237621780	Trust Share	0.002
UBS AFA Q/USD/RE	XD0237698481	Trust Share	0.010
King Street S/60	XD0238764233	Trust Share	0.030
UBS NAS B/36/CHF/RE	XD0242896690	Trust Share	0.008
Dr G/SP4/DB/G100/NI	XD0244186728	Trust Share	0.001
Dra G/DB/G100/SP12	XD0244205767	Trust Share	0.001
Dr G/G24/SP11/09/08	XD0244235764	Trust Share	0.001
King St Cap S/65	XD0247847045	Trust Share	0.009
Schul A/06/14/4/USD	XD0250020241	Trust Share	0.002
Kin St Cap S/70/USD	XD0253379305	Trust Share	0.004
Stable Alph J/3/EUR	XD0265296596	Trust Share	0.002
Kin St Cap S/80/USD	XD0265309704	Trust Share	0.026
Stable Gr B/3/USD	XD0268300205	Trust Share	0.015
King Street S/85	XD0270903921	Trust Share	0.002
LL Assets H/EUR	XD0272432366	Trust Share	0.003
Chil S/C B/01/15/RE	XD0273006201	Trust Share	0.006
David C/3/01/15/NI	XD0278655457	Trust Share	0.001
Selectin R/1/CHF	XD0280739729	Trust Share	0.738
Selectinv ARV R/1	XD0280756129	Trust Share	3.070
Selectinv ARV R/1	XD0281281226	Trust Share	0.001
3BG EmC Conv GI T	AT0000636824	Trust Unit	0.046
Pio Aust Stock V	AT0000674908	Trust Unit	0.500
Tri Style Fund T	AT0000701164	Trust Unit	0.390
RF-Euro-Corp R V	AT0000712534	Trust Unit	0.001
RF-Eurasien-Akt R	AT0000745856	Trust Unit	0.001
RF-EuHighYield R VA	AT0000765599	Trust Unit	0.001
ESPA ST EUR-EMER T	AT0000812938	Trust Unit	0.222
Sp SparTrust M T	AT0000817960	Trust Unit	0.650

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
ZZZ	AT0000831425	Trust Unit	0.305
ESPA STOCK VIENNA	AT0000858147	Trust Unit	0.710
RF-Osteur-Akt R	AT0000936513	Trust Unit	0.900
ESPA BD EM CORP T	AT0000A05HR3	Trust Unit	2.000
C-Q ARTS TR Bal V	AT0000A08EV6	Trust Unit	0.017
C-Q ARTS Best M V	AT0000A08LD9	Trust Unit	0.004
UBS(CH)SF-BA(EUR) P	CH0000474541	Trust Unit	0.003
UBS(CH)EF-EnUSD P	CH0000584505	Trust Unit	0.065
SWC(CH)BF C H CHF A	CH0000700903	Trust Unit	0.580
ENISO Forte G CHF	CH0000823531	Trust Unit	1.000
UBS(CH)EF-EM As P	CH0000966991	Trust Unit	0.329
UBS(CH)EF-SCpEU P	CH0000967031	Trust Unit	0.001
UBS(CH)EF-EM HD P	CH0001071940	Trust Unit	0.033
UBS(CH)EF-MCSCH P	CH0001117248	Trust Unit	0.004
UBSCHEF-GIMatUS P	CH0002609698	Trust Unit	0.251
CSFd2 CorCHFbdf	CH0002770201	Trust Unit	0.503
Ab Glb Ph EF A	CH0002772652	Trust Unit	0.375
BSI - Multibond CHF	CH0002775176	Trust Unit	1.011
BSI MULT BD EU A	CH0002775184	Trust Unit	2.916
BSI MULT BD US A	CH0002775192	Trust Unit	0.648
BSI MULT GLDYN A	CH0002775200	Trust Unit	1.052
BSI MULT NIP A	CH0002775226	Trust Unit	0.882
UBSCHKSfDCHFBdE P	CH0002775242	Trust Unit	0.010
SWC (CH) Pf Valca	CH0002779632	Trust Unit	0.170
SWC(CH)BF CHF A	CH0002779665	Trust Unit	0.170
SWC(CH)BF INTL A	CH0002779673	Trust Unit	0.099
Falcon Gold Eq A	CH0002783535	Trust Unit	0.434
UBSCHEF-USAMS P	CH0002788401	Trust Unit	0.062
UBS(CH)EF-GO US P	CH0002788500	Trust Unit	0.071
UBS(CH)BF-USD P	CH0002788534	Trust Unit	0.033
UBS(CH)BF-CHF P	CH0002788567	Trust Unit	0.428
UBS(CH)BF-EUR P	CH0002788591	Trust Unit	0.020
UBS(CH)EqFdGdUS P	CH0002788690	Trust Unit	1.693
UBS(CH)EqFdAsUS P	CH0002788708	Trust Unit	0.034
UBS100 IndFd CH P	CH0002788807	Trust Unit	0.006
CS EF(CH)CH Blu B	CH0002788906	Trust Unit	0.160
L&P CrStFdCSF A CH	CH0002789847	Trust Unit	1.361
UBS(CH)BF-ConAs P	CH0002791587	Trust Unit	0.301
UBS(CH)EF Eu Op P	CH0002791702	Trust Unit	0.073
UBS(CH)EF-SWITZ P	CH0002791769	Trust Unit	0.064
UBS(CH)BF-CH Dm P	CH0002791843	Trust Unit	0.095
UBS(CH)EF-PacUS P	CH0002791884	Trust Unit	0.005
LOFCH GIEqRP P	CH0002792056	Trust Unit	0.453
UBS(CH)SF-YD(CHF) P	CH0002792114	Trust Unit	0.113
UBS(CH)SF-BA(CHF) P	CH0002792122	Trust Unit	0.084
UBS(CH)SF-YD(USD) P	CH0002792171	Trust Unit	0.125
UBS(CH)SF-BA(USD) P	CH0002792189	Trust Unit	0.002
VT Swiss Sm Cap A	CH0002795729	Trust Unit	0.008

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
PictCH SMSC PdyCHF	CH0003299580	Trust Unit	0.002
DWS(CH) Aktien Glb	CH0003531974	Trust Unit	0.500
DWS(CH)Balance Glb	CH0003531990	Trust Unit	0.603
DWS Bond Fd SFR	CH0004164858	Trust Unit	0.451
UBS(CH)EF-SC SW P	CH0004311335	Trust Unit	0.003
UBS(CH)EF-LAmUS P	CH0004370927	Trust Unit	0.105
IAM-Swiss Eq Fd A	CH0004395791	Trust Unit	0.001
DWS CH US Equities	CH0004459506	Trust Unit	0.496
SWC(CH)EQ EM MKT A	CH0004661267	Trust Unit	0.331
LOFdCHSwCpexSMI P	CH0005067829	Trust Unit	0.002
SWC(CH)PF WRLD 30	CH0005621468	Trust Unit	0.854
SWC(CH)EQ TIGER A	CH0005910697	Trust Unit	0.976
PostFi 1 Bd	CH0006869207	Trust Unit	0.003
POST FD 2	CH0006869215	Trust Unit	0.010
POST FD 3	CH0006869231	Trust Unit	0.003
UBS(CH)EF-EasEu P	CH0006893843	Trust Unit	0.028
SLF(CH)PfGlbI CHF A1	CH0007294892	Trust Unit	0.017
SLF(CH)PfGlbB CHF A1	CH0007294918	Trust Unit	0.022
POST FD 4	CH0007304386	Trust Unit	0.011
POST FD 5	CH0007305680	Trust Unit	0.004
AIG Divers Stra A	CH0007529909	Trust Unit	1.541
VVA OB CHF I	CH0008410174	Trust Unit	0.354
VVA OB CHF II	CH0008410224	Trust Unit	1.381
VVA AK CH	CH0008410448	Trust Unit	0.824
VVA AK Euro F	CH0008410471	Trust Unit	0.104
IAM-EMERG MKTS A	CH0009733814	Trust Unit	0.001
SWC(CH)ALT DV EUR B	CH0010199443	Trust Unit	0.008
SLF Equity CH	CH0010970421	Trust Unit	0.025
PictCH STMM CHF Pdy	CH0011292312	Trust Unit	0.001
UBSCHIF-SMCCHIB	CH0011764310	Trust Unit	0.001
LOFdCHSwissLead P	CH0011786628	Trust Unit	0.002
POST PE 45	CH0012056203	Trust Unit	0.139
POST PE 25	CH0012056260	Trust Unit	0.113
SLF Bond CH	CH0012162779	Trust Unit	0.023
UBSCHIF-EQCH IB	CH0012966674	Trust Unit	0.001
UBSCHIF-BDCHI IB	CH0012966799	Trust Unit	0.029
POST FD SUI	CH0013211575	Trust Unit	0.006
PI-Foreign Bds-I	CH0013458671	Trust Unit	0.001
UBSCHIF-BDCPIIB	CH0014265471	Trust Unit	0.005
UBS Property Anfos	CH0014420829	Trust Unit	0.890
UBS Foncypars	CH0014420852	Trust Unit	0.082
UBS Swiss Mix Sima	CH0014420878	Trust Unit	0.465
UBS Swissreal	CH0014420886	Trust Unit	1.000
POST FD GL	CH0014933193	Trust Unit	0.011
UBSCHIF-EQCPLIB	CH0015709675	Trust Unit	0.012
UBSCHIF-EQCPLIX	CH0015709683	Trust Unit	0.001
UBSCHIF-BDCHAIA1	CH0015796813	Trust Unit	0.018
UBSCHIF-BDCHAIX	CH0015796904	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBSCHIF-BDCHI IA1	CH0015797019	Trust Unit	0.011
UBSCHIF-BDCHI IX	CH0015797134	Trust Unit	0.014
UBSCHIF-GLBD1IA1A	CH0015797340	Trust Unit	0.025
UBSCHIF-GLBD1IB	CH0015797472	Trust Unit	0.003
UBSCHIF-GLBD1IX	CH0015797662	Trust Unit	0.009
UBSCHIF-GLBD3IX	CH0015798090	Trust Unit	0.003
UBSCHIF-GLEQEC IX	CH0015798504	Trust Unit	0.006
UBSCHIF-BDCPIIA1	CH0015798520	Trust Unit	0.013
UBSCHIF-EQEUP IA	CH0015798637	Trust Unit	0.001
UBSCHIF-EQEUAP IB	CH0015799569	Trust Unit	0.028
UBSCHIF-EQEUP IX	CH0015799643	Trust Unit	0.023
UBSCHIF-EQUSP IA1	CH0015799726	Trust Unit	0.001
UBSCHIF-SMCCHIX	CH0015800003	Trust Unit	0.005
AIG Divers Strat B	CH0015986687	Trust Unit	0.177
SWC(CH)ALT DV CHF B	CH0016103415	Trust Unit	0.016
PictCH-CHF BdTR Pdy	CH0016431766	Trust Unit	0.001
PictCH-CHF BdTR Zdy	CH0016431774	Trust Unit	0.010
UBSCHIF-GLBD4IB	CH0016640929	Trust Unit	0.011
UBSCHIF-GLBD4IX	CH0016640937	Trust Unit	0.008
1741 EqAcWld V	CH0017007094	Trust Unit	0.558
UBS(CH)EFSICH P	CH0017043958	Trust Unit	1.048
UBSCHIF-EQGLPIA1	CH0017256857	Trust Unit	0.003
UBSCHIF-EQLPIB	CH0017256865	Trust Unit	0.004
UBSCHIF-EQJAP IA1	CH0017256899	Trust Unit	0.089
UBSCHIF-EQJAPA IB	CH0017256907	Trust Unit	0.020
UBSCHIF-EQJAPA IX	CH0017256915	Trust Unit	0.020
UBSCHIF-BCIMTIA1	CH0017257004	Trust Unit	0.027
UBSCHIF-BCIMTIB	CH0017257012	Trust Unit	0.012
UBSCHIF- BCIMTIX	CH0017257038	Trust Unit	0.020
JSS DynEqSw MCHFd	CH0017324911	Trust Unit	0.001
CSFd2 CoEURBdF A	CH0017630242	Trust Unit	0.007
UBSCHIF-BDCAP IA1	CH0018234531	Trust Unit	0.043
UBSCHIF-BDCAP IB	CH0018234549	Trust Unit	0.015
UBSCHIF-BDCAP IX	CH0018234564	Trust Unit	0.003
UBSCHIF-BDCIP IA1	CH0018234580	Trust Unit	0.070
UBSCHIF-BDCIPA IB	CH0018234606	Trust Unit	0.060
UBSCHIF-BDCIPA IX	CH0018234614	Trust Unit	0.063
UBS(CH)GAS(CHF)P-PF	CH0018784717	Trust Unit	26.476
UBSCHIF-EQEMGIA1	CH0018841301	Trust Unit	0.014
UBSCHIF-EQEMGIX	CH0018841327	Trust Unit	0.022
PictCH SMSC IdyCHF	CH0019087177	Trust Unit	0.003
CommRPex-Ag P	CH0019140737	Trust Unit	0.002
BDF Tact (EUR)	CH0019243093	Trust Unit	0.458
ZKB FdsAktFindI AA	CH0019509238	Trust Unit	0.151
JSS IF-Eq EM	CH0019515730	Trust Unit	0.003
JSS IF-Eq Glb T	CH0019515755	Trust Unit	0.001
AFIAA Immo-CHF	CH0019574729	Trust Unit	0.006
JSS IF-Bd CHF F	CH0019578068	Trust Unit	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
JSS IF-Bd F Cur	CH0019578084	Trust Unit	0.001
JSS IF-Bd CHF D	CH0019578126	Trust Unit	0.001
PvB(CH)ANGISgPt K	CH0019988333	Trust Unit	0.001
PvB(CH)AN EmPrt K	CH0019988564	Trust Unit	0.007
LOFdCHSwCpexSMI I	CH0020299548	Trust Unit	0.002
SGKBCHMulFokCHF A	CH0020306186	Trust Unit	0.004
UBS(CH)Comm CHF P	CH0021046880	Trust Unit	0.378
UBSCHIF GRESP IA1	CH0021980898	Trust Unit	0.003
UBSCHIF-GRESP IB	CH0021980948	Trust Unit	0.001
UBSCHIF-GRESP IX	CH0021980963	Trust Unit	0.006
UBSCHIF-BDCPAIA1	CH0022466079	Trust Unit	0.003
UBS(CH)VITA-12W U	CH0022476441	Trust Unit	0.032
UBS(CH)VITA-25W U	CH0022476466	Trust Unit	0.923
UBS(CH)VITA-40W U	CH0022476482	Trust Unit	0.834
UBS(CH)VITA-50W U	CH0022476508	Trust Unit	97.851
PictCH CHF BdTr ldy	CH0022509316	Trust Unit	0.001
PI-Swiss Eq Tr I	CH0022513706	Trust Unit	0.001
UBSCHIF-GLBDPIA1	CH0022650144	Trust Unit	0.035
UBSCHIF-GLBDPIB	CH0022650706	Trust Unit	0.008
UBSCHIF-GLBDPIX	CH0022650888	Trust Unit	0.003
JBInst CH WohnbFd I	CH0022682048	Trust Unit	0.008
UBSCHIF2-EQGPIA1	CH0022985227	Trust Unit	0.002
UBSCHIF-EQGPIB	CH0022985268	Trust Unit	0.003
UBSCHIF-EQGPIX	CH0022985367	Trust Unit	0.005
Mi-Fd(CH)-10 A	CH0023406421	Trust Unit	0.007
Mi-Fd(CH)-30 A	CH0023406470	Trust Unit	0.020
MI-FD(CH)-40 A	CH0023406512	Trust Unit	0.008
MiFd(CH)-50 A	CH0023406553	Trust Unit	0.012
Mi-Fd(CH)-SwSt A	CH0023406587	Trust Unit	0.011
Mi-Fd(CH)-EuSt A	CH0023406629	Trust Unit	0.006
Mi-Fd(CH)-IntSt A	CH0023406652	Trust Unit	0.006
Mi-Fd(CH)-CHFbD A	CH0023406702	Trust Unit	0.014
Mi-Fd(CH)CHBdMT A	CH0023406751	Trust Unit	0.014
RFP CH Eq Plus A	CH0023449892	Trust Unit	0.393
V Fd EthEqSM&S A	CH0023568022	Trust Unit	0.001
Ethos Eq CH indxd E	CH0023568071	Trust Unit	0.002
Ethos Bd CHF E	CH0023568386	Trust Unit	0.004
SYNERGIEOMGXCHF	CH0023645184	Trust Unit	0.650
UBSCHIF-EQEMM IA1	CH0023760173	Trust Unit	0.002
UBSCHIF-EQEXS IA1	CH0023761049	Trust Unit	0.001
ROPAS(CH)IF-BDCHDO	CH0024102888	Trust Unit	0.005
ROPAS(CH)IF-EQ EU	CH0024103126	Trust Unit	0.012
ROPAS(CH)IF-EQ SW	CH0024117365	Trust Unit	0.011
SWC(CH) SPI INDEX A	CH0025417491	Trust Unit	0.006
PvB(CH)Ass-B Sec A	CH0025508901	Trust Unit	0.049
RoPAS(CH)IF-EQJ	CH0025818805	Trust Unit	0.019
RoPAS(CH)IF-EUS	CH0025818813	Trust Unit	0.011
RoPAS(CH)IF-BGO	CH0025818839	Trust Unit	0.010

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
ROPAS(CH)IF-BD EUR	CH0025818854	Trust Unit	0.009
BBGI Shs Gold USD A	CH0026103025	Trust Unit	0.210
SWC(CH)BD MT CHF A	CH0027064630	Trust Unit	0.400
SLF Mat Gu 17+2	CH0027412854	Trust Unit	0.009
ROPAS(CH)IF-RES	CH0027908489	Trust Unit	0.004
ROPAS(CH)IF-BDCHIN	CH0027908547	Trust Unit	0.008
WexSeqTUSTEUSD ZXdy	CH0028692975	Trust Unit	0.003
PictCHNAEqTrUSD Zdy	CH0028695036	Trust Unit	0.002
PictCHJapEqTJPY Zdy	CH0028696141	Trust Unit	0.001
PacfxJpEqTrUSD Zdy	CH0028712872	Trust Unit	0.002
UBSCHIF-EUBDPIA1	CH0028924543	Trust Unit	0.001
UBSCHIF-EUBDPIB	CH0028924568	Trust Unit	0.002
UBSCHIF-EUBDPIX	CH0028924576	Trust Unit	0.002
UBSCHIF-GBPHCIA1	CH0028924592	Trust Unit	0.007
UBSCHIF-GBPHCIB	CH0028924618	Trust Unit	0.012
UBSCHIF-GBPHCIX	CH0028924626	Trust Unit	0.037
IST Imm CH I	CH0029031223	Trust Unit	0.004
LO Sw Fr Bd I	CH0029510879	Trust Unit	0.003
OLZ EW(R)BGLT h I	CH0029757991	Trust Unit	0.020
UBSCHIF-EQIXSIB	CH0032870971	Trust Unit	0.015
UBSCHIF-EQIXSIX	CH0032871029	Trust Unit	0.008
UBSCHIF2-EIXSIB	CH0032887587	Trust Unit	0.009
PvB(CH)Ass-B Sec S	CH0034402450	Trust Unit	0.008
PE CH SEq130/30 Zdy	CH0034886389	Trust Unit	0.002
UBSCHIF-SWRES IA1	CH0035427274	Trust Unit	0.005
UBSCHIF-SWRES IB	CH0035433488	Trust Unit	0.024
UBSCHIF-SWRES IX	CH0035433595	Trust Unit	0.055
LO SF CR Bd I	CH0036282942	Trust Unit	0.007
LO SF CR Bd S	CH0036282983	Trust Unit	0.001
LO SF CR Bd Z	CH0036283031	Trust Unit	0.008
LO SF HiGrBd Z	CH0037074645	Trust Unit	0.004
ROPAS(CH)IF-EQASEJ	CH0038563083	Trust Unit	0.015
RoPAS(CH)IF-ShD A	CH0038563182	Trust Unit	0.015
PictCH SSMM USD Pdy	CH0038911712	Trust Unit	0.003
ZKB ZinsertrNach AA	CH0039299455	Trust Unit	0.500
UBSCHIF3-SREP IB	CH0042114337	Trust Unit	0.009
UBSCHIF3-SREP IX	CH0042114378	Trust Unit	0.050
UBSCHIF-USBDP I-A1	CH0043486577	Trust Unit	0.003
UBSCHIF3-CH Exp IX	CH0043947545	Trust Unit	0.015
UBSCHIF-GBPIICIB	CH0044514732	Trust Unit	0.003
UBSCHIF-GBPIICIX	CH0044515267	Trust Unit	0.033
JB PhysGd AX	CH0044781257	Trust Unit	0.410
PictCHEmMktTUSD Zdy	CH0045325690	Trust Unit	0.001
zCap Sw S&M Cp A	CH0045341648	Trust Unit	0.176
UBSCHIF-BCAPIIB	CH0046159221	Trust Unit	0.004
UBSCHIF-BCAPIIX	CH0046159262	Trust Unit	0.002
UBSCHIF-BCIPIIB	CH0046159403	Trust Unit	0.027
UBSCHIF-BCIPIIX	CH0046159437	Trust Unit	0.174

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBSCHIF-ESPAIIX	CH0046161532	Trust Unit	0.005
UBSCHIF-ESPLIIX	CH0046164148	Trust Unit	0.003
UBSCHIF2-EGPIIX	CH0046164783	Trust Unit	0.007
Vont CH SusSwEq IA	CH0046964547	Trust Unit	0.303
PictCH CHF BdTr Jdy	CH0048352006	Trust Unit	0.001
UBS(CH)CommCHFI-62	CH0048503335	Trust Unit	0.016
UBS (CH) MM-CH I-M1	CH0048799099	Trust Unit	0.004
UBS (CH) MM-CHF I-B	CH0048799131	Trust Unit	0.032
UBS (CH) MM-CHF I-X	CH0048799156	Trust Unit	0.027
UBS(CH)CommCHFI-X-d	CH0048804659	Trust Unit	0.002
MFM Fd-ConBdO EUR A	CH0048946757	Trust Unit	0.650
SAST ImmNachhCH	CH0049550269	Trust Unit	0.002
UBSCHIF-EQGPiIB	CH0101922331	Trust Unit	0.001
UBSCHIF-EQGPiIX	CH0101922372	Trust Unit	0.004
Mi-Fd(CH)45 S A	CH0102705651	Trust Unit	0.018
UBSCHEF-USAMS F	CH0102756522	Trust Unit	0.174
CSA Glo Bd Hdg	CH0103990336	Trust Unit	0.229
Pictet(CH) PM P CHF	CH0104851016	Trust Unit	0.017
UBSCHIF-EQEMGP I-X	CH0106623884	Trust Unit	0.091
UBSCHIF-EQEMGP I-A1	CH0106623892	Trust Unit	0.003
UBSCHIF-EQEMGP I-B	CH0106623900	Trust Unit	0.018
UBS (CH) MM-CHF F	CH0106627877	Trust Unit	0.524
UBS(CH)GAS(USD)P-PF	CH0107690874	Trust Unit	0.011
UBS(CH)GAS(EUR)P-PF	CH0107690882	Trust Unit	0.030
AEIS IF-CHF Obl	CH0108293249	Trust Unit	0.001
AEIS IF-Obl Glb	CH0108293306	Trust Unit	0.011
AEIS IF-AktSchw	CH0108293355	Trust Unit	0.002
AEIS IF-Akt Glb	CH0108293462	Trust Unit	0.005
AEIS IF-ShDrChh	CH0108293512	Trust Unit	0.039
Mi-Fd(CH)Swimmo	CH0108311728	Trust Unit	0.009
UBS(CH)VITA25SU	CH0108526911	Trust Unit	2.134
UBS(CH)VITA50SU	CH0108526986	Trust Unit	1.937
UBSCHSUIS 25CH P	CH0109738986	Trust Unit	0.982
UBSCHSUIS45CH Pdist	CH0109738994	Trust Unit	1.800
UBSCHSUIS65CH 65 Pd	CH0109739000	Trust Unit	0.532
NOVP I EqWdxUS IB	CH0110893903	Trust Unit	0.004
LOFCH ShTMMktCH I	CH0111012818	Trust Unit	0.008
LOFCH ShTMMktUS I	CH0111012925	Trust Unit	0.009
LOFCH ShTMMktEU I	CH0111013014	Trust Unit	0.007
SLFCH iDynLight A1	CH0111458680	Trust Unit	0.270
SLFoFCHiDynPlus	CH0111458813	Trust Unit	0.007
RoPAS(CH)IF CF	CH0111719339	Trust Unit	0.007
AXAIMSvFBdCHF A	CH0112537516	Trust Unit	1.537
AXAIMSvFBdCHF I	CH0112537557	Trust Unit	0.053
UBSCHIF-GBPII I-B	CH0113816083	Trust Unit	0.001
AXAIMSvFBdCHF I AC	CH0114292540	Trust Unit	0.052
UBS BdMeTeCHF I-28	CH0116028587	Trust Unit	0.004
UBS BdMeTeCHF I-X	CH0116029072	Trust Unit	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
SLFoFCHiDynHigh	CH0116601821	Trust Unit	0.026
SLFoFCHiDynMax	CH0116601839	Trust Unit	0.019
Sw Fr Bd P	CH0116771152	Trust Unit	0.076
UBSCHIF-BCIMTP I-X	CH0117297561	Trust Unit	0.047
UBSCHIF-BCAMTP I-X	CH0117299278	Trust Unit	0.002
HAF-HLS Eq CHF I	CH0117502572	Trust Unit	0.050
AST Ob.CHF Inl.I-A1	CH0117611522	Trust Unit	0.006
AST Aktien CH I-A1	CH0117616703	Trust Unit	43.743
UBSAST CHLII-A1	CH0117616885	Trust Unit	0.001
UBSASTAkGlxCHI I-A1	CH0117619376	Trust Unit	0.001
UBSASTBVG12Inh I-A1	CH0117643749	Trust Unit	0.001
UBSASTBVG25Inh I-A1	CH0117644150	Trust Unit	0.006
UBSASTBVG25Inh I-A2	CH0117644168	Trust Unit	0.001
UBSASTBVG40Inh I-A2	CH0117646072	Trust Unit	0.006
AST Immopar.CH I-A1	CH0117646163	Trust Unit	0.008
VFVaSwEqSPII+	CH0117698560	Trust Unit	0.030
ProviHeSTFIFCHF dir	CH0117941192	Trust Unit	0.001
ProviHeSTFIFCHF ind	CH0117941200	Trust Unit	0.005
ProviHeSTFIFEUR ind	CH0117941234	Trust Unit	0.001
ProviHeSTFIFUSD dir	CH0117941242	Trust Unit	0.001
ProviHeSTFIFUSD ind	CH0117941259	Trust Unit	0.004
OLZ(CH)AKT CH IR	CH0118503355	Trust Unit	0.001
AST Immopar.CH I-B	CH0118674412	Trust Unit	0.013
AST Ob.CHF Ausl.I-B	CH0118674511	Trust Unit	0.002
AST Ob.CHF Ausl.I-X	CH0118674636	Trust Unit	0.008
AST Ob.CHF Inla.I-B	CH0118674677	Trust Unit	0.008
AST Ob.CHF Inla.I-X	CH0118674735	Trust Unit	0.015
UBSCHIF-BCAMTP I-A1	CH0120248965	Trust Unit	0.022
UBSCHIF-BCIMTP I-A1	CH0120249013	Trust Unit	0.024
RaiffeisonInSPI	CH0120927568	Trust Unit	0.308
Raiff Ind EU ST	CH0120927584	Trust Unit	0.213
UBSCHIFGABCHhII I-X	CH0121275595	Trust Unit	0.033
UBSCHIFGABCHhII I-B	CH0121800822	Trust Unit	0.001
AST Ob.CHF Indx.I-X	CH0121950445	Trust Unit	0.012
AST2BVG Akt25Id I-S1	CH0121950601	Trust Unit	0.001
AST2BVG Akt40Id I-S1	CH0121950858	Trust Unit	0.001
UBSCHIF-BCAMTP I-B	CH0122211979	Trust Unit	0.019
UBSCHIF-BCIMTP I-B	CH0122212027	Trust Unit	0.020
UBSAST CHLII-X	CH0123536200	Trust Unit	0.001
AST3 GRE ex CH I-A0	CH0123558782	Trust Unit	0.001
UBSCHIF-EQJAPII I-X	CH0125121183	Trust Unit	0.007
UBSCHIFEQCAPAPII I-X	CH0125122009	Trust Unit	0.001
UBSCHIFEQEUPAPII I-X	CH0125122173	Trust Unit	0.004
UBSCHIF3CCMCHFhI-A1	CH0126480547	Trust Unit	0.015
UBSCHIF3CCMCHFhI-B	CH0126480554	Trust Unit	0.023
UBSCHIF3CCMCHFhI-X	CH0126480562	Trust Unit	0.027
UBSCHEqFdSHDCH P	CH0127276381	Trust Unit	1.664
AST Ob.CHF Inde.I-B	CH0127445457	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBSCHIF-EQJAPII I-B	CH0129809304	Trust Unit	0.001
UBSCHIFEQCAPAI I-B	CH0129810047	Trust Unit	0.004
OLZ EW(R)BGMT h I	CH0130597583	Trust Unit	0.012
SL CH RE Switz A2	CH0130611400	Trust Unit	0.020
M&C Strat Schw T	CH0131220854	Trust Unit	0.500
UBSAST CHLI I-B	CH0135670112	Trust Unit	0.001
AST Akt.S&MC.CH I-X	CH0135670211	Trust Unit	0.001
LO Fd CH GlobEq Z	CH0137503295	Trust Unit	0.002
UBSCHIF-GBDiv I-A1	CH0139572181	Trust Unit	0.028
UBSCHIF-GBDiv I-B	CH0139572215	Trust Unit	0.008
UBSCHIF-GBDiv I-X	CH0139572223	Trust Unit	0.003
UBS (CH)MM-USD I-M3	CH0140909331	Trust Unit	0.003
UBS (CH) MM-USD I-X	CH0140909372	Trust Unit	0.010
Sw RckGd B (USD)	CH0142702932	Trust Unit	0.008
UBSASTGlbEqxCHhCHF	CH0147419797	Trust Unit	0.001
UBSCHIFEQXPJPI I-X	CH0147422908	Trust Unit	0.001
SL LifeFI CH Dy A	CH0149177567	Trust Unit	0.006
GEMINIFd-CHFBds	CH0149466754	Trust Unit	0.009
GEMINI FD-FOCUBD	CH0149466770	Trust Unit	0.025
GEMINI FD-GCOVBD	CH0149479443	Trust Unit	0.006
GEMINI FD-SWEQ	CH0149479450	Trust Unit	0.005
GEMINI FD-GLBEQ	CH0149479468	Trust Unit	0.005
GEMINI FD-GEQCHD	CH0149479484	Trust Unit	0.003
GEMINI FD-EMMAEQ	CH0149479492	Trust Unit	0.003
GEMINI FD-GCBDS	CH0149479542	Trust Unit	0.029
UBSCHIF-SWRES IA3	CH0180512904	Trust Unit	0.001
PictCHEmMktT Z USD	CH0180951227	Trust Unit	0.006
PictCHJapEqT Z JPY	CH0180951755	Trust Unit	0.001
PictCHSwEqTr Z CHF	CH0180952423	Trust Unit	0.002
WexSeqTUSTE ZX USD	CH0180952720	Trust Unit	0.002
PictCH CHFbdt Z CHF	CH0180953066	Trust Unit	0.001
PictCHFrBdt HZ CHF	CH0180953132	Trust Unit	0.001
MRB WandeloblFd CHF	CH0181115798	Trust Unit	0.424
UBSAST BVG-TR7 I-A2	CH0181524874	Trust Unit	0.001
AST BVG TrR 7% I-A0	CH0181533784	Trust Unit	0.006
AST AkCH TrR 12%I-B	CH0183644456	Trust Unit	0.001
UBSCHIF-GICoBP I-A1	CH0184182621	Trust Unit	0.001
UBSCHIF-GICorBP I-B	CH0184182662	Trust Unit	0.004
Glb Corp B Pv I-X	CH0184182670	Trust Unit	0.018
UBSCHIF-GABdPII I-B	CH0184182738	Trust Unit	0.006
UBSCHIF-GABdPII I-X	CH0184182746	Trust Unit	0.001
Glb Sm Caps I-B	CH0184182803	Trust Unit	0.002
UBS EqGISmCp II I-X	CH0184182811	Trust Unit	0.001
PARTact DynStFd	CH0185662878	Trust Unit	0.004
UBS(CH)EF-EM As h P	CH0186920168	Trust Unit	0.005
Hel Immo Schw	CH0188230780	Trust Unit	0.008
CSIF BdWexCHlnB ZAH	CH0188772989	Trust Unit	0.001
Raiff Ind PenGr I	CH0189322339	Trust Unit	0.294

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBSCHIFGBFSPCHFIB	CH0189613562	Trust Unit	0.003
UBSCHIFGBFSPCHF1-X	CH0189613620	Trust Unit	0.007
UBSCHIF-BCHACP I-A1	CH0189613653	Trust Unit	0.004
UBSCHIF-BCHACP I-X	CH0189613695	Trust Unit	0.003
UBSI-BCICP I-B	CH0189613711	Trust Unit	0.001
UBSCHIFBCICP II I-X	CH0189613752	Trust Unit	0.005
FrlStk Fd AS CH A	CH0190657251	Trust Unit	0.002
FrlStk Fd AS EU A	CH0193724298	Trust Unit	0.001
AST2 EALifeC 2025N2	CH0200514237	Trust Unit	0.001
AST2 EALifeC 2030N2	CH0200514252	Trust Unit	0.001
AST2 EALifeC 2035N2	CH0200514278	Trust Unit	0.001
AST2 EALifeC 2040N2	CH0200514302	Trust Unit	0.001
AST2 EALifeC 2045N2	CH0200514468	Trust Unit	0.001
UBS EqGlbSCP II I-B	CH0209675138	Trust Unit	0.006
UBS EqGlbSCP II I-X	CH0209675195	Trust Unit	258.039
ACH-ACHJ I CHFh	CH0209886826	Trust Unit	0.002
Raiff Ind PenGr A	CH0210462187	Trust Unit	0.107
UBS(CH)EF-EM HD F	CH0215017663	Trust Unit	0.006
UBS(CH)EF-SC SW F	CH0215017721	Trust Unit	0.374
UBAST2EOIHCN2	CH0222760842	Trust Unit	0.001
UBSA2EGCN2	CH0222761147	Trust Unit	0.002
SLFdCBO18CHA1	CH0223804284	Trust Unit	0.015
UBSCHEESwEhnChF	CH0226287891	Trust Unit	0.847
Mrbd Sw Eq Asm I	CH0227792063	Trust Unit	0.030
UBS(CH)IFBUIP IX	CH0228562168	Trust Unit	0.001
GalNatrIReFd X CHF	CH0229089567	Trust Unit	0.002
UBSCHIF3-EqSII I-B	CH0229995755	Trust Unit	0.001
UBSCHIF3-EqSII I-X	CH0229995763	Trust Unit	0.002
CSIF Japan IndexZAH	CH0231665131	Trust Unit	0.001
UBSIF3-BCIMTPII IX	CH0232004017	Trust Unit	0.013
UBSCHIF3 BCSTII IA1	CH0232004066	Trust Unit	0.003
UBSCHIF3 BCSTII I-B	CH0232006095	Trust Unit	0.010
UBSCHIF3 BCSTII I-X	CH0232006111	Trust Unit	0.021
OLZEWldDvEq I-A Ch	CH0240440187	Trust Unit	0.021
OLZ - Bd CHF I-A	CH0247156695	Trust Unit	0.003
Pil Inv Inc CHF I	CH0249153716	Trust Unit	0.005
Eulach II-G1 Eq	CH0252192601	Trust Unit	0.001
UBSCHIF-EQEMG CHFIB	CH0252809584	Trust Unit	0.004
UBSCHIF-EEMG CHF IX	CH0252809626	Trust Unit	0.001
UBSCHIF-EEMGP CHFIB	CH0252809667	Trust Unit	0.001
UBSCHIF-EEMGP CHFIX	CH0252809717	Trust Unit	0.018
UBSCHIEqGISCPII I-X	CH0255695477	Trust Unit	0.019
GEMINI Fd-ShDur	CH0256574440	Trust Unit	0.008
Galileo AS Fd A USD	CH0258835005	Trust Unit	0.015
UBSASTAkEmMGlo I-A1	CH0273983293	Trust Unit	0.004
UBSASTBVG40AkV I-A1	CH0273997871	Trust Unit	0.001
UBSASTBVG40lnh I-A1	CH0274003463	Trust Unit	0.014
UBS ASTGMCHF I-A1	CH0274003737	Trust Unit	0.005

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
DWS Germ SmMidC	DE0005152409	Trust Unit	0.004
DWS Glob Growth	DE0005152441	Trust Unit	0.015
Deka-Technologie T	DE0005152631	Trust Unit	5.141
Deka-MegaTrend CF T	DE0005152706	Trust Unit	0.573
Unistrategie Kons	DE0005314108	Trust Unit	0.192
BBBnk Knti UnioT	DE0005314231	Trust Unit	0.392
BB Bank Wachs Union	DE0005314249	Trust Unit	1.216
UniRak net	DE0005314462	Trust Unit	0.619
Global Selec OPT	DE0005315188	Trust Unit	0.230
UBS Renten I	DE0005320485	Trust Unit	0.005
KCD-Un Nachhal RENT	DE0005326524	Trust Unit	0.351
KCD-Un Nachhalt Akt	DE0005326532	Trust Unit	2.106
VR Sachsen Glo UniT	DE0005326698	Trust Unit	3.000
Profi-Balance T	DE0005326813	Trust Unit	1.998
Veri ETF-DCHFDS P T	DE0005561674	Trust Unit	0.539
Deka-Stiftung Balan	DE0005896864	Trust Unit	5.301
Dk-Euroland Bal CF	DE0005896872	Trust Unit	3.075
Bst-i-On EurBal T	DE0006372568	Trust Unit	0.004
Warburg-Zukun-Str A	DE0006780265	Trust Unit	0.617
Amp Eu Mtd Akfd P T	DE0007248627	Trust Unit	1.750
DEGI International	DE0008007998	Trust Unit	1.497
Fondra A (EUR)	DE0008471004	Trust Unit	0.647
Fondak A (EUR)	DE0008471012	Trust Unit	0.152
Allnz Rntfids AE	DE0008471400	Trust Unit	0.843
Allnz Gldmrktfd AE	DE0008471442	Trust Unit	0.772
DWS Investa	DE0008474008	Trust Unit	0.001
DWS Akkumula T	DE0008474024	Trust Unit	0.322
DWS EuroIStratR	DE0008474032	Trust Unit	0.007
DWS Inter-Renta LD	DE0008474040	Trust Unit	0.009
DWS ESG GI-GBd LD T	DE0008474081	Trust Unit	0.009
DWS GI Nt Rs Eq	DE0008474123	Trust Unit	2.581
DWS Tech Typ O	DE0008474149	Trust Unit	0.643
DWS EuropOpport	DE0008474156	Trust Unit	0.285
DWS Telemed T O	DE0008474214	Trust Unit	0.133
DWS FlexiPlus T	DE0008474230	Trust Unit	0.161
DWS Convertibles LD	DE0008474263	Trust Unit	0.004
DWS Ger Eq TypO T	DE0008474289	Trust Unit	0.170
AriDk CF	DE0008474511	Trust Unit	0.388
DkTresor T	DE0008474750	Trust Unit	2.000
Industria A EUR	DE0008475021	Trust Unit	0.158
Allnz Eur Rntfd AE	DE0008475047	Trust Unit	0.009
All Rohst A EUR	DE0008475096	Trust Unit	0.004
All Fds Jp A E	DE0008475112	Trust Unit	0.758
Allnz Eur Rnf A EUR	DE0008475187	Trust Unit	2.175
Allnz Eurzins AE	DE0008476037	Trust Unit	0.659
DWS Vermbildfd R	DE0008476516	Trust Unit	4.151
DWS Vermfd I LD	DE0008476524	Trust Unit	0.004
DWS Covered Bd LD	DE0008476532	Trust Unit	0.002

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UniFav:Aktien	DE0008477076	Trust Unit	2.147
FMM-Fonds T	DE0008478116	Trust Unit	0.731
DkGen + Ren	DE0008479825	Trust Unit	7.050
Koeln-Renfds Dk	DE0008480666	Trust Unit	0.797
S-Bayrent Deka	DE0008480773	Trust Unit	1.000
BerolinaRent Dk	DE0008480799	Trust Unit	0.136
SGB GELDMARKT T	DE0008488032	Trust Unit	0.303
UBS(D) Eq Fd-Gl Opp	DE0008488214	Trust Unit	0.517
DWS Zuer Inv A Schw	DE0008490145	Trust Unit	0.089
Universal Fl Fd R	DE0008490772	Trust Unit	0.644
De QuantEqLVoE NC T	DE0008490822	Trust Unit	0.001
DWS US Growth	DE0008490897	Trust Unit	0.037
DWS Deutschland T	DE0008490962	Trust Unit	0.589
UniRenta	DE0008491028	Trust Unit	0.145
UniRak	DE0008491044	Trust Unit	0.493
UniGlobal	DE0008491051	Trust Unit	0.168
BBV-Fonds Union	DE0008491077	Trust Unit	1.552
Condor-Fds-Un	DE0008491101	Trust Unit	2.708
SW Bank Interrent	DE0008491291	Trust Unit	0.497
Bethmann Rntfids	DE0009750042	Trust Unit	0.215
Uninordamerika T	DE0009750075	Trust Unit	0.078
UniDeutschland T	DE0009750117	Trust Unit	0.496
UniKapital -net-	DE0009750174	Trust Unit	2.084
UniEuropa -net-	DE0009750232	Trust Unit	0.383
UniEuropaRenta	DE0009750240	Trust Unit	1.024
UBS(D)EqFd SmCapGeT	DE0009751651	Trust Unit	1.131
UBS(D)EqFd MidCapGT	DE0009751750	Trust Unit	1.429
UBS (D) Rent-Euro T	DE0009752501	Trust Unit	2.018
UBS (D) Rent-Int. T	DE0009752519	Trust Unit	1.168
UniEuroAktien	DE0009757740	Trust Unit	0.348
UniEuRent HY	DE0009757831	Trust Unit	2.583
SW Bank InterShare	DE0009757864	Trust Unit	1.655
Invest Euroland	DE0009757914	Trust Unit	0.762
Invest Global	DE0009757922	Trust Unit	2.789
Dk-Schweiz T	DE0009762864	Trust Unit	0.251
DkValor T	DE0009763169	Trust Unit	0.973
Trend Global	DE0009767392	Trust Unit	0.898
Adireth AT T	DE0009769554	Trust Unit	0.007
CONVEST 21 VL A EUR	DE0009769638	Trust Unit	0.003
DWS In Ren TO T	DE0009769703	Trust Unit	0.949
DWS Top Asien T	DE0009769760	Trust Unit	0.016
DWS Ak Strat T	DE0009769869	Trust Unit	0.009
FT AccuGeld PT T	DE0009770206	Trust Unit	0.068
Dk-Liquid EURO TF	DE0009771824	Trust Unit	0.803
Dk Bd+S Fin 1-3 TF	DE0009771865	Trust Unit	1.260
Dk B+S F 3-7 TF	DE0009771873	Trust Unit	0.423
Koeln-RentFd Dk	DE0009771915	Trust Unit	0.771
Dk-TeleMedien TF	DE0009771923	Trust Unit	0.117

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Naspa-Aktföds Dk	DE0009771956	Trust Unit	0.872
Dk-EuropaBond TF	DE0009771980	Trust Unit	6.217
UBS (D) Euroinv Imm	DE0009772616	Trust Unit	0.525
UBS D 3 SecREEU	DE0009772681	Trust Unit	8.466
LINGOHR-SY-LBB-IN T	DE0009774794	Trust Unit	0.217
Pio Inv Akt Rhst A	DE0009779884	Trust Unit	1.000
StarC BdV UI A	DE0009781872	Trust Unit	0.578
UBS(D)Konzept I	DE0009785162	Trust Unit	3.667
UBS (D) Konzept III	DE0009785188	Trust Unit	1.030
Naspa-Europa Dk T	DE0009786152	Trust Unit	2.066
Dk-PrivatVors T	DE0009786202	Trust Unit	2.274
Bt-in-OnWrd ATEUR T	DE0009787002	Trust Unit	0.004
F P Eu Akt ULM A T	DE0009795831	Trust Unit	0.351
UBS (D) Konzept IV	DE0009797068	Trust Unit	0.528
UBS (D) Konzept V	DE0009797076	Trust Unit	3.315
Mesina-Renten-UBS T	DE0009797126	Trust Unit	4.226
GR Noah T	DE0009799536	Trust Unit	0.168
SEB ImmoInvest P	DE0009802306	Trust Unit	0.749
Grundbesitz Eur RC	DE0009807008	Trust Unit	0.550
hausInvest	DE0009807016	Trust Unit	1.283
Grundbesitz-Glob R	DE0009807057	Trust Unit	0.740
DEGI EUROPA	DE0009807800	Trust Unit	1.576
AXA Immoselect	DE0009846451	Trust Unit	1.136
DWS Top Dvd LD	DE0009848119	Trust Unit	0.688
FndsSecure System T	DE000A0D95Y4	Trust Unit	6.620
TMW Immo Weltfnd P	DE000A0DJ328	Trust Unit	6.000
UBS Renten II T	DE000A0DNHMS	Trust Unit	0.002
inprimoRtWchAMI P	DE000A0F5HA3	Trust Unit	0.956
efv-Persp-Fd II T	DE000A0H0PJ6	Trust Unit	1.000
LAPLACE EuEq T	DE000A0HGMJ6	Trust Unit	0.099
UBS(D) S T Cred T	DE000A0HMK58	Trust Unit	0.661
UBS Stiftung I	DE000A0HMK66	Trust Unit	0.095
EarthExp UI EUR R T	DE000A0J3UF6	Trust Unit	6.382
UniStrg Flex T	DE000A0KDYYC7	Trust Unit	1.656
UniStrg Flex T	DE000A0KDYD5	Trust Unit	1.148
VR B Rh-Nk U BIT	DE000A0KDYG8	Trust Unit	0.990
efv Persp III T	DE000A0KFF26	Trust Unit	5.000
First Priv AkGl A T	DE000A0KFRTO	Trust Unit	0.564
GAP Prtf UI	DE000A0M1307	Trust Unit	0.999
UBS Portf I EUR T	DE000A0M6TQ3	Trust Unit	0.732
UBS Port II EUR T	DE000A0M6TR1	Trust Unit	0.752
UBS(D)EurAkt-BI	DE000A0M6TT7	Trust Unit	1.532
UBS(D)EurAkt-Dy	DE000A0M6TU5	Trust Unit	0.519
RW Portf Strat	DE000A0M7WP7	Trust Unit	0.223
GF Gbl UI T	DE000A0MRAA7	Trust Unit	0.863
Metzler WefS 93 A T	DE000A0MY0U9	Trust Unit	0.052
LBBW DivStrEurL I	DE000A0NAUM4	Trust Unit	0.690
Grundbesitz Eur IC	DE000A0NDW81	Trust Unit	0.860

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
DUI Global Yld T	DE000A0NEBA1	Trust Unit	3.478
Aramea Rndt Pls	DE000A0NEKQ8	Trust Unit	0.994
UBS Vermoeg Akt T	DE000A0NJQ67	Trust Unit	1.782
EarthGld UI EUR R T	DE000A0Q2SD8	Trust Unit	0.201
CONCEPT Aur.GI T	DE000A0Q8A07	Trust Unit	0.889
Gen Inv7:3 var T	DE000A0Q8HF3	Trust Unit	0.714
GenInv Eu-A AMI P T	DE000A0Q8HL1	Trust Unit	0.410
Zant Eu Corp Bd P	DE000A0Q8HP2	Trust Unit	0.359
Zant Eu Corp Bd I	DE000A0Q8HQ0	Trust Unit	0.683
InvAG TGV-BUS.O T	DE000A0RAAR6	Trust Unit	1.000
ACAT Dat Valflx A	DE000A0RKXJ4	Trust Unit	0.214
Aktivportfolio T	DE000A0RKXK2	Trust Unit	1.000
PrivF: KontrPro	DE000A0RPAN3	Trust Unit	0.901
ACAT GA VAL EV A T	DE000A0X7541	Trust Unit	0.923
Zant Eu HighYld P	DE000A0YAX56	Trust Unit	0.128
ACAT GA VAL EV B	DE000A1C5D13	Trust Unit	0.543
S4A US Long T A	DE000A1H6HH3	Trust Unit	0.756
ACAT Dat Valflx B T	DE000A1H72F1	Trust Unit	0.196
S4A EU Pure Eq T	DE000A1JUW44	Trust Unit	1.999
FO Vermverwfds	DE000A1JZLG8	Trust Unit	2.923
Dk-EuropaBond CF	DE000DK091G0	Trust Unit	0.780
Dk-Euro RePls CF T	DE000DK0A012	Trust Unit	1.000
Dk-Zielf20-24 T	DE000DK0A0E9	Trust Unit	0.919
Dk-Zielf25-29 T	DE000DK0A0F6	Trust Unit	0.844
BW Zielfonds 2020 T	DE000DK0ECN3	Trust Unit	0.738
Dk-UmweltInv CF T	DE000DK0ECS2	Trust Unit	0.282
Dk-UmweltInvTF T	DE000DK0ECT0	Trust Unit	2.504
DkRent-intl TF	DE000DK1A6Q9	Trust Unit	1.784
Dk-Eurl Ba TF	DE000DK1CHH6	Trust Unit	0.152
Dk-EuroRent 2y CF T	DE000DK1CJE9	Trust Unit	2.000
Dk-EuroRent 2y TF T	DE000DK1CJF6	Trust Unit	0.627
DkStr 5 EP	DE000DK1CJM2	Trust Unit	0.567
DkStr 5 ChP	DE000DK1CJQ3	Trust Unit	0.950
Deka-Wertknzpt TF T	DE000DK2CDL5	Trust Unit	1.964
Deka-DivStr CF (A)	DE000DK2CDS0	Trust Unit	0.187
Dk-BasAnla A20 T	DE000DK2CFP1	Trust Unit	1.935
Dk-BasAnla A40 T	DE000DK2CFQ9	Trust Unit	0.406
Dk-BasAnla A60 T	DE000DK2CFR7	Trust Unit	0.989
Dk-Eurp DsntStr T	DE000DK2CGN4	Trust Unit	1.298
DWS AktSchwCHF LC T	DE000DWS0D27	Trust Unit	1.598
DWS AktSchwCHF FC T	DE000DWS1VC7	Trust Unit	0.343
Trigon NewEurpF C	EE3600102372	Trust Unit	0.733
Bestinfond	ES0114673033	Trust Unit	0.013
BancMadrIberiaAccion	ES0114903000	Trust Unit	0.002
Mutuafondo Gest Bon	ES0131366033	Trust Unit	0.002
Bestinver Bolsa	ES0147622031	Trust Unit	0.381
Mutuaf Corto Plazo	ES0165142037	Trust Unit	0.001
Mutuafondo Gest Acc	ES0165181035	Trust Unit	0.001

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Mutufaondo Gest Mix	ES0165268030	Trust Unit	0.003
Front Strategy A3	FI4000041362	Trust Unit	0.001
R Euro Credit -C-	FR0007008750	Trust Unit	0.119
Eurose C	FR0007051040	Trust Unit	0.920
Metrop Select A 5D	FR0007078811	Trust Unit	0.570
BNPP Cash Invest-P-	FR0007496047	Trust Unit	0.001
Cand Idx Ar C EU 3D	FR0010016477	Trust Unit	0.002
Euro Rende.Reel -C-	FR0010107706	Trust Unit	0.100
Carm Patri A EUR	FR0010135103	Trust Unit	0.032
Carm Inves A EUR 3D	FR0010148981	Trust Unit	0.066
C Euro Entr A EUR D	FR0010149112	Trust Unit	0.001
Carm Secur A EUR 3D	FR0010149120	Trust Unit	0.103
Carmignac Euro Patr	FR0010149179	Trust Unit	0.005
C Pr Rea 50 A EU 3D	FR0010149203	Trust Unit	0.096
Carm Emerg A EUR 3D	FR0010149302	Trust Unit	0.001
BDL Rem.Eur.	FR0010174144	Trust Unit	0.007
Etoile Act.Styl.	FR0010194464	Trust Unit	0.001
EDR Euro.Conv.A	FR0010204552	Trust Unit	0.001
Groupam.Entr.IC 4D	FR0010213355	Trust Unit	0.009
Groupama Entr.-N-	FR0010288316	Trust Unit	0.001
El 1818 Strat R	FR0010289827	Trust Unit	0.001
A In Yi Cu Abs I	FR0010297473	Trust Unit	0.001
Carm Patri E EUR	FR0010306142	Trust Unit	0.012
Carm Inves E EUR	FR0010312660	Trust Unit	0.001
Echicq Agressor 3	FR0010321802	Trust Unit	0.005
Echiquier Agen	FR0010321810	Trust Unit	0.004
Neufl Obli CT C	FR0010362830	Trust Unit	0.001
EDR Eur.Synerg.A	FR0010398966	Trust Unit	0.008
Moneta Lg Short A	FR0010400762	Trust Unit	0.120
Echiquier Patrim.3D	FR0010434019	Trust Unit	0.001
Et.Multi Ges.Eur.	FR0010540856	Trust Unit	0.001
Focus Generat I	FR0010541441	Trust Unit	0.003
R Club -C-	FR0010541557	Trust Unit	0.001
Tocquev.Divid.-C-4D	FR0010546929	Trust Unit	0.653
EDR US Val.Yi.-C-3D	FR0010589044	Trust Unit	0.001
EDR US Val.Yi.-I-	FR0010594002	Trust Unit	0.001
Echicq Arty EA	FR0010611293	Trust Unit	0.001
EDR Euro.Conv.I	FR0010614586	Trust Unit	0.001
Aviv.Inv.Alp Yi.	FR0010645325	Trust Unit	0.001
Evolut Europe C	FR0010682732	Trust Unit	0.004
CCR Act.Biot.-B-	FR0010734376	Trust Unit	0.353
L.Ris.Ar.UCITS A	FR0010762187	Trust Unit	0.004
E Eu CV Fd J EU	FR0010868919	Trust Unit	0.001
Moneta Lg Sh.R	FR0010871830	Trust Unit	0.001
EDR Chinagora -S-	FR0010886770	Trust Unit	0.010
H2O Multibonds R	FR0010923375	Trust Unit	0.013
An Bd Op Sh D E1	FR0010951426	Trust Unit	0.013
An Bd Op Sh D S1	FR0010951442	Trust Unit	0.011

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
An Bd Op Sh D U1	FR0010951467	Trust Unit	0.001
EDR US Val.Yi.IH 3D	FR0011178144	Trust Unit	0.115
EDR US Val.Yi.CH 3D	FR0011178151	Trust Unit	0.003
Carm Patr A USD	FR0011269067	Trust Unit	0.002
An Bd Op US17 E1	FR0011347178	Trust Unit	0.001
A Bd Op Eu 18 S1	FR0011426923	Trust Unit	0.002
A Bd Op Eu 18 E2	FR0011512375	Trust Unit	0.001
Perm Har Fd 1 CHF	FR0011543099	Trust Unit	0.001
Perm Har Fd 1 EUR	FR0011543107	Trust Unit	0.004
Oddo Av Eu P EUR	FR0011571371	Trust Unit	0.001
Sycom Select PME I	FR0011707470	Trust Unit	0.561
Union Jap 225 Yen	FR0011950708	Trust Unit	0.001
Ash Em Mks USD	GB0000242932	Trust Unit	0.325
Baring Europe Sel	GB0000796242	Trust Unit	1.189
Baring Eur Grw GBP	GB0000804335	Trust Unit	0.280
Baring Korea Tst Ac	GB0000840719	Trust Unit	0.407
AXA Fra UK Opp-R-Ac	GB0003501581	Trust Unit	0.083
AXA Fra GBP-R Acc	GB0003506424	Trust Unit	0.316
Jupit Mer Gro Po Ac	GB0003629267	Trust Unit	0.220
Ju Me Inc Po Ac GBP	GB0003629374	Trust Unit	0.130
ACPI Al MS USD-Acc	GB0004178934	Trust Unit	0.009
BR UK Acc	GB0005773774	Trust Unit	0.024
HSBC Sel GH USD Acc	GB0007344061	Trust Unit	0.010
Schrd Recovery Ac-A	GB0007893760	Trust Unit	0.960
Schr UK Mid 250 acA	GB0008528696	Trust Unit	0.050
Baring Eur Sel EUR	GB0030655780	Trust Unit	0.010
Jupiter Merl Bal-Ac	GB0031845141	Trust Unit	0.200
HSBC Arb EUR Acc	GB00B01FQW75	Trust Unit	0.019
HSBC Sel GH CHF-Acc	GB00B01FR355	Trust Unit	0.020
ISPart Argon CHF-Ac	GB00B0BV3S03	Trust Unit	0.318
HSBC Trad AdvntEdge	GB00B0WD2B15	Trust Unit	0.021
Barin Eu Sel EUR-Ac	GB00B3NSX137	Trust Unit	0.010
Jup Abs Ret GBP Ac	GB00B5129B32	Trust Unit	0.750
Jup Mer Gr GBP-I-Ac	GB00B6QGLF53	Trust Unit	0.090
Schroder China Eqty	HK0000037405	Trust Unit	0.006
JPM As Dom USD acc	HK0000038148	Trust Unit	0.015
JF Asia New Front	HK0000055555	Trust Unit	0.012
JF China Pioneer	HK0000055621	Trust Unit	0.006
JF Eastern Fund	HK0000055639	Trust Unit	0.882
JF Eastern Smaller	HK0000055647	Trust Unit	0.204
JF Japan (Yen) Fd	HK0000055670	Trust Unit	0.010
JF Korea Fund	HK0000055712	Trust Unit	0.003
JPM Malaysi USD acc	HK0000055720	Trust Unit	0.006
JF Philippine Fund	HK0000055779	Trust Unit	0.948
JPM Thailan USD acc	HK0000055787	Trust Unit	0.008
BEA HKD Bd HKD -R-	HK00000G5166	Trust Unit	0.001
Sc RMB Fi USD-C-Acc	HK0000069143	Trust Unit	1.650
Schr Asia HKD-A-Acc	HK0000081841	Trust Unit	0.120

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Schr Asia USD-A-Acc	HK0000081874	Trust Unit	1.170
Schr Asian HKD -A-	HK0000081908	Trust Unit	1.505
Schr Asian USD -A-	HK0000081932	Trust Unit	6.721
Schroder RMB USD-C-	HK0000110905	Trust Unit	0.050
Sch Asi AUD Hedge A	HK0000126141	Trust Unit	0.450
CSOP S Zh -A- (USD)-	HK0000186020	Trust Unit	0.010
BarbGlb Est USD-A-	IE0000805634	Trust Unit	0.934
Ba In Hon USD-A-Inc	IE0000829238	Trust Unit	0.115
Ba In Aus USD A Inc	IE0000829451	Trust Unit	0.002
Bar Glb Hig USD-A-	IE0000835953	Trust Unit	0.284
Bar Glb Res USD-A-	IE0000931182	Trust Unit	0.250
Inves Emrg Mkt Bd-A	IE0001673817	Trust Unit	0.030
Eqtr US Eqty Ind-1-	IE0002293995	Trust Unit	1.736
Equ Con EU Eq Idx-1	IE0002294183	Trust Unit	0.560
Eqtr Pac Bas Eqty-1	IE0002294308	Trust Unit	0.506
Eq UK Sov Bd GBP-1	IE0002294639	Trust Unit	0.435
Equat Con Eu Sov-1	IE0002294852	Trust Unit	0.036
Equ Cou Sw Fr Bd-1	IE0002295040	Trust Unit	0.776
Invesc 5 PRC Eqty-A	IE0003583568	Trust Unit	0.168
Inve 4 SC Eq USD-A-	IE0003594896	Trust Unit	0.410
Invesco Pac Eqty-A-	IE0003600388	Trust Unit	0.050
Inv 5 Emg Mkt Eqt-A	IE0003600727	Trust Unit	0.010
Invesco 2 Gilt -A-	IE0003703166	Trust Unit	0.890
Invesc 3 Glb Tech-A	IE0003707928	Trust Unit	1.146
Inv Con Eur USD-A-	IE0003708116	Trust Unit	0.390
AXA Ros Jap Sm Cp B	IE0004354423	Trust Unit	0.004
Bar Ho Ko EUR-A-Inc	IE0004866889	Trust Unit	0.003
Baring Pacific Fund	IE0004868828	Trust Unit	0.002
Muz EurYld EUR-A-Ac	IE0005315449	Trust Unit	0.017
Seilem Stryx	IE0007940574	Trust Unit	0.002
Axa Ros JAP SM CP-A	IE0008366696	Trust Unit	0.113
Inv 6 Strl Bnd Ac-A	IE0030233831	Trust Unit	0.246
Invesco Asian Eqt-A	IE0030381945	Trust Unit	0.097
Atl Int Chin USD Ac	IE0031603545	Trust Unit	0.051
Muz AmrYld EUR-A-Ac	IE0032860458	Trust Unit	0.012
Muz Tr Hd EUR-A-Ac	IE0033510391	Trust Unit	0.001
Muzin Enh EUR-A-Ac	IE0033758917	Trust Unit	0.092
Muz Enhncd GBP-A-	IE0033759329	Trust Unit	0.052
Muz Enhn USD-A-Ac	IE0033759436	Trust Unit	0.007
Inv GI HI USD-A-	IE00B01VQZ85	Trust Unit	0.010
Invsc Stg Bd GBP-A-	IE00B06BX294	Trust Unit	0.097
Sw SC Modus -A-	IE00B0DBTM45	Trust Unit	0.020
Sw SC Modus CHF-C-	IE00B0DBTQ82	Trust Unit	0.022
All US Eq EUR-AT-Ac	IE00B1CD3R11	Trust Unit	0.001
Lyx Eps Mg Ft A/USD	IE00B1YBPY49	Trust Unit	0.040
Inv PRC EUR-A-Acc	IE00B29WLS52	Trust Unit	0.325
Eil Glb Prop USD-I-	IE00B2NY0P74	Trust Unit	0.001
Muz Enh ST CHF-R-Ac	IE00B3L1G048	Trust Unit	0.698

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Muni Shrt EUR-R-Ac	IE00B3MB7B14	Trust Unit	0.005
SC Mo USD-S-SP-Ac	IE00B3MCQ512	Trust Unit	8.894
Inv Jap Eq JPY-A-Ac	IE00B428SJ43	Trust Unit	0.020
Mun Shrt Dur CHF Ac	IE00B4L78B47	Trust Unit	0.001
Muz ShD-HY-USD-R-Ac	IE00B4PTJ249	Trust Unit	0.045
Muz Enh Sh USD-R-Ac	IE00B51H7M53	Trust Unit	0.817
Muz Shrt Dur USD-Ac	IE00B59XD059	Trust Unit	0.047
Muz Shrt Dur EUR-Ac	IE00B5BHW80	Trust Unit	0.041
Muz Enh ST EUR-R-Ac	IE00B65YMK29	Trust Unit	0.333
Muni Shrt GBP-Hgd-	IE00B685HQ37	Trust Unit	0.003
Gav Chi Fx USD-A-Ac	IE00B734TY42	Trust Unit	0.009
Inv Jap Eq USD-A-Ac	IE00B79Y1J76	Trust Unit	0.210
Gav Chi Fx EUR-A-Ac	IE00B7LZ3N65	Trust Unit	0.004
FL Glb Sol USD-I-Ac	IE00B7W51Q45	Trust Unit	0.079
Muz L/S Cr CHF-A-Ac	IE00B85RQG91	Trust Unit	0.008
Muz Ln/Sh USD-NR-Ac	IE00BF8H6P48	Trust Unit	0.001
Muz Gl Tac USD-A-Ac	IE00BHLSHZ54	Trust Unit	0.001
Muz EurYld USD-A-Ac	IE00BJVWTG61	Trust Unit	0.001
PLU Au EUR-Ins-A-Ac	IE00BLY1R155	Trust Unit	0.005
PLU EUR-RetPre-A-Ac	IE00BLY1R262	Trust Unit	0.003
Thema	IT0004390826	Trust Unit	0.003
Alpi Hedge	IT0004765837	Trust Unit	0.001
ACPI Realis USD-Acc	JE00B50NFH55	Trust Unit	0.001
Liq H2O USD-A-1-Ac	JE00BN79RB05	Trust Unit	0.002
Fulle RMB F/I A/USD	KYG3691E2907	Trust Unit	0.050
Fullerton China A	KYG3691E3400	Trust Unit	0.045
NN Cay China A II J	KYG479302120	Trust Unit	0.009
Nikko AM RMB USD	KYG652171383	Trust Unit	0.080
UBS Neut Alph Yen J	KYG916871067	Trust Unit	0.030
Value Partners C	KYG9316N1280	Trust Unit	0.070
Val Prtns HY A1/USD	KYG931731056	Trust Unit	0.028
VP Chinese Mainland	KYG9317Q1120	Trust Unit	0.010
Val Ptnrs A2/Mdis	KYG9318L1041	Trust Unit	0.010
LLB StrRend EUR	LI0008127503	Trust Unit	0.507
LLB StrAusg CHF	LI0008127511	Trust Unit	0.248
LLB AktPzif JPY	LI0013255612	Trust Unit	0.430
Craton CPM Fd A	LI0016742681	Trust Unit	0.885
Classic Value Eq Fd	LI0019077903	Trust Unit	0.463
SafePort G&S Mg	LI0020325713	Trust Unit	0.259
LLB Defensive EUR	LI0021535245	Trust Unit	0.689
SafePo Silv Mng	LI0026391222	Trust Unit	0.015
Imperium Balanced	LI0028060825	Trust Unit	0.600
MPC Prime Baskt	L10033472098	Trust Unit	0.160
Value-HldgEurop	LI0039541953	Trust Unit	0.485
COVAMOS GlbSt K3	LI0047792119	Trust Unit	0.031
AIF Master Medea	LI0049727261	Trust Unit	0.460
SafePort PS 95+	LI0103770090	Trust Unit	0.418
Qualitium FoHFUSD I	LI0104530832	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
FAM HF Sel EUR	LI0111017062	Trust Unit	0.001
Terra Metal	LI0131626629	Trust Unit	1.070
Diamonds Value	LI0139416916	Trust Unit	3.000
Qualitium FoHF PCHF	LI0183053722	Trust Unit	0.010
Progrsv Opp Fd I	LI0198497518	Trust Unit	0.420
UniEuropaRenta AD	LU0003562807	Trust Unit	0.188
UniFav Rent AD	LU0006041197	Trust Unit	0.398
UBS LMMF GBP PC	LU0006277635	Trust Unit	0.016
UBS LMMF USD PC	LU0006277684	Trust Unit	0.037
UBS LMMF EUR PC	LU0006344922	Trust Unit	0.149
UBS(LU)EF-EUR OP P	LU0006391097	Trust Unit	0.007
UBS(Lu)BF-CHF P-D	LU0010001286	Trust Unit	0.054
UBS(Lu)BF-CHF P-A	LU0010001369	Trust Unit	0.017
UBS(LU)MMI-EUR P	LU0010009420	Trust Unit	0.061
Call Asset CIC	LU0012008875	Trust Unit	0.030
SEBF1 Nordic CC	LU0030165871	Trust Unit	0.019
UBS LSF Gr CHF PC	LU0033034892	Trust Unit	0.127
UBS LSF Yld CHF PD	LU0033035352	Trust Unit	0.095
UBS LSF Yld CHF PC	LU0033035865	Trust Unit	0.089
UBS LSF Gr EUR PC	LU0033036590	Trust Unit	0.017
UBS(LU)SF-YD(EUR)PD	LU0033040600	Trust Unit	0.028
UBS LSF Yld EUR PC	LU0033040782	Trust Unit	0.068
UBS LSF Gr USD PC	LU0033040865	Trust Unit	0.021
UBS LSF Yld USD PD	LU0033041590	Trust Unit	0.017
UBS LSF Yld USD PC	LU0033043885	Trust Unit	0.069
UBS(Lu)BF-CAD PD	LU0033047795	Trust Unit	0.012
UBS(Lu)BF-CAD P-A	LU0033048686	Trust Unit	0.011
UBS(Lu)BF-EUR PD	LU0033049577	Trust Unit	0.002
UBS(Lu)BF-EUR P-A	LU0033050237	Trust Unit	0.333
UBS LMMF CAD PC	LU0033504282	Trust Unit	0.022
D FI Rate Not LC	LU0034353002	Trust Unit	3.524
UBS(Lu)BF-AUD PD	LU0035338242	Trust Unit	0.122
UBS(Lu)BF-AUD P-A	LU0035338325	Trust Unit	0.048
UBS(Lu)BF-GBP P-D	LU0035345882	Trust Unit	0.020
UBS(Lu)BF-GBP P-A	LU0035346187	Trust Unit	0.250
UBS(Lu)BF-USD PD	LU0035346344	Trust Unit	0.003
UBS(Lu)BF-USD PC	LU0035346773	Trust Unit	0.083
UniAsia C	LU0037079034	Trust Unit	0.530
UBS(LU)EF-SC USA P	LU0038842364	Trust Unit	0.157
UBS LSF Fx CHF PC	LU0039343222	Trust Unit	0.004
UBS LSF Fx EUR PD	LU0039343651	Trust Unit	0.010
UniRenta Corp AD	LU0039632921	Trust Unit	2.636
UBS LSF Fx EUR PC	LU00397033029	Trust Unit	0.022
UBS LSF Fx USD PD	LU00397033375	Trust Unit	0.008
UBS LSF Fx USD PC	LU0039703532	Trust Unit	0.045
Dk-Rt Eur 3-7 CF AC	LU0041228874	Trust Unit	0.167
Deut FRN USD D	LU0041580167	Trust Unit	0.001
UBS(LU)EF-CANADA P	LU0043389872	Trust Unit	0.022

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS(LU)EF-AUSTRAL P	LU0044681806	Trust Unit	0.066
ACMB Amer Inc A	LU0044957727	Trust Unit	0.374
CS IF 14 SwFr B AD	LU0049528473	Trust Unit	0.064
UBS LSF Bal CHF PD	LU0049785107	Trust Unit	0.069
UBS LSF Bal CHF PC	LU0049785289	Trust Unit	0.179
UBS(LU)SF-BA(EUR)PD	LU0049785362	Trust Unit	0.008
UBS LSF Bal EUR PC	LU0049785446	Trust Unit	0.049
UBS LSF Bal USD PD	LU0049785529	Trust Unit	0.022
UBS LSF Bal USD PC	LU0049785792	Trust Unit	0.054
UBS(LU)EF-MC USA P	LU0049842262	Trust Unit	0.013
UBS(LU)EF-MC EURO P	LU0049842692	Trust Unit	0.043
UBS(LU)EF-SMC JAP P	LU0049845281	Trust Unit	0.011
CB Geld Dtsch I AD	LU0052221412	Trust Unit	0.527
UniEM Osteuropa D	LU0054734388	Trust Unit	0.517
UBS L EE Lat Bd PC	LU0055660533	Trust Unit	0.012
CS IF 11 USA Eq BC	LU0055732977	Trust Unit	0.302
UBS LMTB CHF PD	LU0057954785	Trust Unit	0.303
UBS LMTB CHF PC	LU0057954868	Trust Unit	0.262
UBS LMTB USD PC	LU0057957531	Trust Unit	0.103
UniReserve USD AD	LU0059863547	Trust Unit	0.439
DWS Osteuropa C	LU0062756647	Trust Unit	0.001
DKL-USA TF D	LU0064405334	Trust Unit	0.401
DKL-Geldmkt USD D	LU0065060971	Trust Unit	1.774
UBS LMMF AUD PC	LU0066649970	Trust Unit	0.003
UBS(LU)EF-CENT EU P	LU0067027168	Trust Unit	0.006
UBS(LU)EF-AS OP P	LU0067411347	Trust Unit	0.021
UBS(LU)EF-SINGAP P	LU0067411776	Trust Unit	0.015
UBS(LU)EF-CH OP P	LU0067412154	Trust Unit	0.080
UBS(LU)EF-BIOTEC P	LU0069152568	Trust Unit	0.082
LiLux Convert	LU0069514817	Trust Unit	0.703
UBS(Lu)BF-G (CHF)PD	LU0071005408	Trust Unit	0.019
UBS(Lu)BF-G (CHF)PA	LU0071006638	Trust Unit	0.021
UBS LSF Eq CHF PC	LU0071007289	Trust Unit	0.251
UBS(LU)EF-GR CHIN P	LU0072913022	Trust Unit	0.101
UBS LSF Eq EUR PC	LU0073129206	Trust Unit	0.258
UBS LSF Eq USD PC	LU0073129545	Trust Unit	0.019
UBS LMTB AUD PC	LU0074904532	Trust Unit	0.146
UBS LMTB CAD PC	LU0074904615	Trust Unit	0.005
UBS LMTB GBP PC	LU0074904888	Trust Unit	0.413
UBS L GI Sus P	LU0076532638	Trust Unit	0.038
CSIF 12 PFI CHF BC	LU0078042883	Trust Unit	1.051
ACMB Amer Gr A	LU0079474960	Trust Unit	0.002
Dan I Dan M Bd AC	LU0080347536	Trust Unit	0.001
UBS(LU)EF-GL MT P	LU0081259029	Trust Unit	0.750
ACMB GI H Y A	LU0081336892	Trust Unit	0.343
UBS LEE GI Bd PC	LU0084219863	Trust Unit	0.179
UBS(LU)EF-EUCOOP P	LU0085870433	Trust Unit	0.040
UBS(LU)EF-TAIWAN P	LU0085870607	Trust Unit	0.057

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / Vermögensübertragungsvertrag vom 12. Juni 2015

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS(LU)EF-HEALTH P	LU0085953304	Trust Unit	0.063
UBS L Bd Eu HY PD	LU0085995990	Trust Unit	0.048
UBS L Bd Eu HY PC	LU0086177085	Trust Unit	0.147
Carn Worldwide A1C	LU0086737722	Trust Unit	0.004
CSIF 12 PFI EUR BC	LU0091100890	Trust Unit	0.001
ACMB GI H Y B	LU0091433861	Trust Unit	0.099
UBS LI Eu Bd AAC	LU0093640489	Trust Unit	0.060
UBS LI Eu Bd BAC	LU0093640562	Trust Unit	0.011
UBS LMTB EUR PD	LU0094864450	Trust Unit	0.078
UBS LMTB USD PD	LU0094864534	Trust Unit	0.035
ACMB Amer Inc A2	LU0095030564	Trust Unit	0.260
BerolinaC Chance D	LU0096429435	Trust Unit	0.615
UniEuroAspirant AD	LU0097169550	Trust Unit	1.681
DkStr Wachst D	LU0098472516	Trust Unit	6.196
UBS(LU)EF-GR BRIT P	LU0098994139	Trust Unit	0.026
UBS(LU)EF-JAPAN P	LU0098994485	Trust Unit	0.042
UBS(LU)EF-USA MS P	LU0098995292	Trust Unit	0.888
UBS(LU)EF-FIN SER P	LU0099863671	Trust Unit	0.050
UniSect BioPharm AD	LU0101441086	Trust Unit	0.448
UniSect HighTech AD	LU0101441672	Trust Unit	1.544
SWC(LU)EQ SEL EN BC	LU0102843504	Trust Unit	0.001
Multi Invest OP R	LU0103598305	Trust Unit	0.236
NaspaFdStr Cha D	LU0104457105	Trust Unit	0.654
UBS(LU)EF-ASIA CO P	LU0106959298	Trust Unit	0.592
UBS L Bd Co Eur PD	LU0108060624	Trust Unit	0.012
UBS L Bd Co Eur PC	LU0108066076	Trust Unit	0.145
Nestor Osteurop B-C	LU0108457267	Trust Unit	0.007
UBS LSF Bal CHF PCD	LU0108564260	Trust Unit	0.001
DkStr2 ErtragPI D	LU0109011469	Trust Unit	0.314
Bantl Anl Ret ID	LU0109659770	Trust Unit	0.965
Deka-CorpBd Eur CFD	LU0112241566	Trust Unit	1.251
Deka-Corp Eu TFD	LU0112250559	Trust Unit	1.151
SWC(LU)PF Yld A	LU0112800569	Trust Unit	0.678
SWC(Lux) PfBal A	LU0112803316	Trust Unit	0.289
Dk-Rt Eur 3-7 CF BD	LU0116762864	Trust Unit	0.544
UniEuroRent Corp AD	LU0117072461	Trust Unit	2.753
SEB C Biotech D	LU0118405827	Trust Unit	0.002
Pion Eurold Eq AC	LU0119345287	Trust Unit	0.661
Dan I Eu Sm AC	LU0123485178	Trust Unit	0.002
SWC (Lux)Eq SMC Jap	LU0123487463	Trust Unit	0.620
ACMB GI Val A	LU0124673897	Trust Unit	0.058
UniValue Global AD	LU0126315885	Trust Unit	2.055
UniValue Global nAD	LU0126316180	Trust Unit	0.079
BR GIS Inc Str AD	LU0128061594	Trust Unit	0.050
ACMB GI Val I	LU0128316923	Trust Unit	0.006
UBS(L)IF-EurCBd BA	LU0130422412	Trust Unit	0.015
UBS L GI Su In PC	LU0130799603	Trust Unit	0.129
Deka-ConvRenten CFD	LU0133666163	Trust Unit	2.757

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Deka-ConvRenten TFD	LU0133666247	Trust Unit	0.064
Deka-ConvAkt CFC	LU0133666676	Trust Unit	1.742
Akrobat Europa AC	LU0138526776	Trust Unit	0.001
Dk-Co Bd HY Eur CFD	LU0139115926	Trust Unit	1.227
SWC(LU)MM AUD BC	LU0141249184	Trust Unit	0.001
SWC(LU)MM CHF BC	LU0141249424	Trust Unit	0.764
SWC(LU)MM USD BC	LU0141250786	Trust Unit	0.009
Cam Svensk KR A1C	LU0144963195	Trust Unit	0.006
DWS Russia C	LU0146864797	Trust Unit	0.001
UniEuroRenta Em AD	LU0149266669	Trust Unit	0.388
1822-St Ertr PI D	LU0151486320	Trust Unit	1.000
1822-St Wachst D	LU0151487302	Trust Unit	0.374
1822-St Chance D	LU0151488029	Trust Unit	0.187
1822-St Chance PI D	LU0151488458	Trust Unit	1.321
ACMB GI H Y I2	LU0154094527	Trust Unit	0.024
UBS LI KS EE AAC	LU0154869704	Trust Unit	0.103
UBS(LU)IF-KSEEADT2	LU0154876311	Trust Unit	0.039
UBS LI KS UE AACR	LU0154877988	Trust Unit	0.112
UBS(L)IF-Key US BA	LU0154878283	Trust Unit	0.002
UBS(L)IF-Key Glb AA	LU0155225690	Trust Unit	0.053
Dan I E Eu Conv AC	LU0156840208	Trust Unit	0.002
ACMB GI H Y AT	LU0156897901	Trust Unit	1.469
UBS(L)IF-EuBd ADT2D	LU0157015289	Trust Unit	0.040
ACMB Amer Inc AT	LU0157308031	Trust Unit	1.340
SWC(LU)BI AUD B	LU0161529945	Trust Unit	1.467
SWC(LU)PF GI BAL B	LU0161535165	Trust Unit	0.824
SWC(LU)PF YLD B	LU0161539233	Trust Unit	0.414
Fisch CB GI Op BCC	LU0162832744	Trust Unit	0.001
UniProt Europa C	LU0165183871	Trust Unit	0.716
UniEuroKap Corp AD	LU0168092178	Trust Unit	0.556
FOC-BD USD FC	LU0170517170	Trust Unit	0.248
ACMB Eu Inc AT	LU0173638916	Trust Unit	0.018
UBS(LU)IF-EUBDXA	LU0176375417	Trust Unit	0.011
UBS(LU)IF-EUCRPXA	LU0176376811	Trust Unit	0.009
UniExtr EuStoxx50 D	LU0186860234	Trust Unit	0.412
AXA IM Fx US Sh AC	LU0188167505	Trust Unit	0.020
AXA IM Fx US Sh IC	LU0188172174	Trust Unit	0.505
DJE Real Estate PD	LU0188853955	Trust Unit	0.676
AXA FIIS US Cor AC	LU0192238508	Trust Unit	0.079
Dan I India AC	LU0193801577	Trust Unit	0.002
AXA FIIS US Sh lhC	LU0194346564	Trust Unit	0.011
UniEuroRenta 5J D	LU0194854047	Trust Unit	2.933
Haspa Multi Ertr+ D	LU0194942768	Trust Unit	4.000
Unil Conv Prot D	LU0200666799	Trust Unit	0.130
NaspaFdStr Cha PI D	LU0202181771	Trust Unit	1.558
Cam 2 FoF Intl 1AC	LU0202205463	Trust Unit	0.006
AXA FIIS US Sh BC	LU0211118053	Trust Unit	0.004
AXA FIIS US Sh BC	LU0211118483	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
AXA FIIS US Cor AC	LU0211300792	Trust Unit	0.138
DMC E Bd Eu MAS RC	LU0212850480	Trust Unit	0.001
PHARMA/wHEALTH I	LU0215655985	Trust Unit	0.015
Foc Fd HGBd EUR FC	LU0217572097	Trust Unit	1.396
Foc Fd GHLTBd C FC	LU0217572253	Trust Unit	0.237
UniEuroRent Co 17 D	LU0219921789	Trust Unit	1.216
AXA FIIS US Sh AD	LU0224433721	Trust Unit	0.021
AXA FIIS US Sh ID	LU0224435858	Trust Unit	0.017
Pion Eur H Yld AC	LU0229386064	Trust Unit	0.003
Pion N Am Ba Va IC	LU0229389084	Trust Unit	0.004
Pion USD A Bd AC	LU0229391221	Trust Unit	0.003
SWC(LU)EQ TD EU BC	LU0230112558	Trust Unit	0.955
Dk-LiquiditPl 2 TFD	LU0232183136	Trust Unit	0.621
ACMB Jap Str Val A	LU0239027880	Trust Unit	0.001
Dk-Gl ConvRent TFD	LU0245302137	Trust Unit	1.318
ACMB Em M Dbt AT	LU0246605835	Trust Unit	0.012
Foc Fd HGLTBd E FC	LU0249181222	Trust Unit	1.308
Dk-LiquiditPl CFD	LU0249486092	Trust Unit	0.224
Dk-Ins Liq G CFTC	LU0250598322	Trust Unit	0.400
UBS(LU)IF-GCB BA	LU0251253554	Trust Unit	0.001
UBS(LU)IF-GCB CA	LU0251472279	Trust Unit	0.001
UBS(LU)IF-GCB YA	LU0251487541	Trust Unit	0.006
UniWirtschaftAsp AD	LU0252123129	Trust Unit	0.219
Dk-LiquiditPl 2 CFD	LU0258316081	Trust Unit	0.503
Inv Zod US SL HC	LU0258954014	Trust Unit	0.124
Inv Zod US SL HXD	LU0258954444	Trust Unit	0.234
UniOpti4 D	LU0262776809	Trust Unit	0.350
Dk-Commod CFAD	LU0263138306	Trust Unit	0.267
DWS Gl Agribusi LCC	LU0264451831	Trust Unit	0.321
DWS Gl Agribusi LCC	LU0264453456	Trust Unit	0.003
Dk-LiquiditPl TFD	LU0268059614	Trust Unit	0.786
Dk-Gl ConAkt TFD	LU0271177593	Trust Unit	1.243
Pion USD A Bd AAD	LU0271651175	Trust Unit	0.003
Pion Gl Ecology AC	LU0271656133	Trust Unit	0.001
Pion SF EUR Comm AC	LU0271695388	Trust Unit	0.007
Dk-OptRt 2y II D	LU0274156792	Trust Unit	0.793
SWC(LU)BI MT USD I	LU0276848669	Trust Unit	0.001
UBS LEE Gl Bd PD	LU0281209311	Trust Unit	0.361
UniProfiAnlage 19 C	LU0282376697	Trust Unit	0.125
Dk-ZielG 34-37 C	LU0287949837	Trust Unit	0.103
Inv Zod US SL HHC	LU0288029514	Trust Unit	0.002
AXA FIIS US Sh FC	LU0292585030	Trust Unit	0.002
AXA FIIS US Sh FC	LU0292585626	Trust Unit	0.002
FBG 4Elements PC	LU0298627968	Trust Unit	0.983
DNB Fund India AC	LU0302237721	Trust Unit	0.001
Pion Gl Ecology AC	LU0302740245	Trust Unit	0.044
SWC(LU)EQ WATER BC	LU0302976872	Trust Unit	0.099
DWS Vermm Dyn D	LU0309483781	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Pion Eur Agg Bd AC	LU0313644931	Trust Unit	0.015
Pion Eur Agg Bd IC	LU0313645821	Trust Unit	0.118
Pion Eu Eq Val AC	LU0313647520	Trust Unit	0.001
UniSect Klimawan AD	LU0315365378	Trust Unit	2.835
VM Chance AD	LU0321021585	Trust Unit	0.002
HWB Alex St Pfl RC	LU0322055855	Trust Unit	0.229
BlueB Fe Cr Opp LC	LU0322811091	Trust Unit	0.001
Dk DiscStr 5y D	LU0323234723	Trust Unit	0.224
GoldP Stab PD	LU0323357649	Trust Unit	0.552
DWS Gar 80 FPI C	LU0327386305	Trust Unit	0.008
Dk-OptiRent 3y TFD	LU0332479749	Trust Unit	0.213
UBS(LU)EF-INFR USP	LU0334923918	Trust Unit	0.001
EurizE Bd HY Z	LU0335991534	Trust Unit	0.011
SEBF5 Dan M Bd CC	LU0337316391	Trust Unit	0.001
Bantl Opp S PTC	LU0337411200	Trust Unit	0.910
Bantl Opp S PAD	LU0337413677	Trust Unit	1.925
Bantl Opp S ITC	LU0337413834	Trust Unit	0.299
Bantl Opp S IAD	LU0337414139	Trust Unit	2.436
Bantl Opp L PTC	LU0337414303	Trust Unit	0.363
Bantl Opp L PAD	LU0337414485	Trust Unit	0.147
UBS L GI Su In PC	LU0341351699	Trust Unit	0.013
DkL-PharmaTech CFD	LU0348413229	Trust Unit	0.989
DkL-BioTech CFD	LU0348461467	Trust Unit	0.314
DkL-GIResourc CFD	LU0349172485	Trust Unit	3.844
DkL-GIResourc TFD	LU0349172725	Trust Unit	1.576
DkLT-GISel CFD	LU0350093026	Trust Unit	1.362
DkLT-GISel TFD	LU0350094933	Trust Unit	0.817
DkLT-EM Bd CFD	LU0350136957	Trust Unit	2.540
DkLT-EmMkt D	LU0350482435	Trust Unit	0.584
AC Risk Par 7 BC	LU0355228080	Trust Unit	0.610
AC Risk Par 7 AC	LU0355228163	Trust Unit	0.001
UBS LMMF EUR QC	LU0357613495	Trust Unit	0.090
UBS LMTB EUR QC	LU0358446192	Trust Unit	0.005
Alken Cap One JC	LU0360936099	Trust Unit	0.003
UniProfiAnl 2024 C	LU0364819192	Trust Unit	0.494
UBS(LU)EF-INFR EUP	LU0366711900	Trust Unit	0.014
Dk-WldG 4 C	LU0367985057	Trust Unit	0.187
Bantl Opp Cash IAD	LU0371477885	Trust Unit	0.145
AC Risk Par 12 AC	LU0374108537	Trust Unit	0.004
Pion SF Eu EqM+ AC	LU0380935170	Trust Unit	0.009
UniRak Em Mkt AD	LU0383775318	Trust Unit	0.877
UBS LMMF EUR II 8C	LU0395206054	Trust Unit	0.026
UBS LMMF USD IA1C	LU0395209405	Trust Unit	0.001
Pion Eu Potent AC	LU0398873470	Trust Unit	0.001
UBS(LU)EF-ASIA FC	LU0400029798	Trust Unit	0.112
UBS(LU)EF-AUSTRAL U	LU0400034012	Trust Unit	0.001
UBS(LU)EF-EUCOOP FC	LU0401310270	Trust Unit	0.005
UBS(LU)EF-EUCOOPIXC	LU0401311674	Trust Unit	0.003

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS(LU)EF-GR BRIT F	LU0403287187	Trust Unit	0.046
UBS(LU)EF-GRCH UIXC	LU0403291452	Trust Unit	0.004
UBS(LU)EF-MC USA UX	LU0403314684	Trust Unit	0.001
UBS(LU)EF-SING PC	LU0403317604	Trust Unit	0.016
UBS(LU)EF-SC USA F	LU0404627084	Trust Unit	0.144
UBS(LU)EF-TAIW IA1C	LU0404630385	Trust Unit	0.001
UBS(LU)EF-USA MS F	LU0404639410	Trust Unit	0.009
AXA FIIS US Sh AhD	LU0412185844	Trust Unit	0.034
UBS(Lu)BF-CHF FC	LU0415163566	Trust Unit	0.001
UBS(Lu)BF-EUR FC	LU0415166403	Trust Unit	0.007
UBS(Lu)BF-USD FC	LU0415176030	Trust Unit	0.197
UBS L Bd Co Eur FC	LU0415178838	Trust Unit	0.023
UBS L EU HY EUR F	LU0415181469	Trust Unit	0.004
ACMB Amer Inc AT	LU0417103065	Trust Unit	0.138
ACMB GI H Y A2	LU0417103495	Trust Unit	0.002
ACMB GI H Y AT	LU0417103578	Trust Unit	0.096
UBS L Bd Eu HY PD	LU0417441200	Trust Unit	0.343
UBS LEE GI Bd IA1C	LU0426895305	Trust Unit	0.050
UBS LEE GI Bd IBC	LU0426896022	Trust Unit	0.008
UBS LEE GI Bd IXC	LU0426896378	Trust Unit	0.004
AC Risk Par 12 BC	LU0430218775	Trust Unit	1.377
UBS LMTB EUR IA1C	LU0441486411	Trust Unit	0.005
UBS LMTB EUR FC	LU0441494431	Trust Unit	0.001
UBS LMTB CHF FC	LU0441495677	Trust Unit	0.115
UBS LMTB USD FC	LU0441496998	Trust Unit	0.003
UBS(LU)EF-ASIA CO P	LU0443062806	Trust Unit	0.016
ACMB GI H Y ATHD	LU0448041581	Trust Unit	0.063
UBS LMMF CHF FC	LU0454362921	Trust Unit	0.806
UBS LMMF AUD FC	LU0454363226	Trust Unit	0.001
UBS LMMF CAD FC	LU0454363572	Trust Unit	0.001
UBS LMMF EUR FC	LU0454363739	Trust Unit	0.010
UBS LMMF GBP FC	LU0454364034	Trust Unit	0.044
UBS LMMF USD FC	LU0454364208	Trust Unit	0.187
UBS L Bd FCAB PD	LU0464244259	Trust Unit	0.285
UBS L Bd FCAB PC	LU0464244333	Trust Unit	0.338
UBS L Bd FCAB FC	LU0464245496	Trust Unit	0.021
UBS L Bd FCAB IA1C	LU0464245819	Trust Unit	0.002
UBS L Bd FCAB IXC	LU0464246890	Trust Unit	0.001
UBS L Bd FCAB PhD	LU0464247435	Trust Unit	0.150
UBS L Bd FCAB PHC	LU0464247518	Trust Unit	0.001
UBS L Bd FCAB PhD	LU0464250496	Trust Unit	0.036
UBS L Bd FCAB PHC	LU0464250652	Trust Unit	0.062
SGKB MuI Sp CHF BC	LU0466399879	Trust Unit	0.134
UBS LB GI C PhD	LU0487186123	Trust Unit	0.002
SWC(LU)BI GI Co BH	LU0489326578	Trust Unit	0.060
Squad Cap Sq Mak SC	LU0490818126	Trust Unit	0.001
UBS(LU)EF-GR CHPC	LU0501845795	Trust Unit	0.024
UBS LEE GI Bd HPD	LU0505553213	Trust Unit	0.259

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS L EE GI ST PD	LU0509218086	Trust Unit	0.014
UBS L EE GI ST PC	LU0509218169	Trust Unit	0.178
UBS L EE GI ST PD	LU0509218326	Trust Unit	0.137
UniEuroKap 2017 D	LU0509225537	Trust Unit	1.122
ACMB GI H Y ATHD	LU0511405911	Trust Unit	0.449
ACMB Amer Inc ATHD	LU0511406216	Trust Unit	0.340
ACMB Em M Dbt ATHD	LU0511407883	Trust Unit	0.011
UBS L EE GI ST PD	LU0512596619	Trust Unit	0.016
AXA FIIS US Sh FhC	LU0523283140	Trust Unit	0.048
Bantl Anl Yld PTC	LU0524467916	Trust Unit	0.461
AC Risk Par 12 AC	LU0531219185	Trust Unit	0.003
ACMB Amer Inc ATHD	LU0539799634	Trust Unit	0.031
ACMB Eu Inc. ATHD	LU0539802446	Trust Unit	0.216
AXA FIIS US Cor FhC	LU0546066993	Trust Unit	0.002
AXA FIIS US Sh EC	LU0546067702	Trust Unit	0.006
DNB Fund ECO AR AC	LU0547714443	Trust Unit	0.001
UER Co. 50 2015 NAD	LU0553027581	Trust Unit	0.165
AC Risk Par 7 BC	LU0554703750	Trust Unit	0.003
AC Risk Par 12 BC	LU0554704055	Trust Unit	0.004
AC Risk Par 12 AC	LU0554704139	Trust Unit	0.001
Inv Zod US SL GC	LU0564079282	Trust Unit	0.025
Inv Zod US SL GXD	LU0564079365	Trust Unit	0.006
Inv Zod US SL GHC	LU0564079522	Trust Unit	0.001
Sing SIOFIHAN A	LU0575322465	Trust Unit	0.002
ACMB Amer Inc ATHD	LU0592505407	Trust Unit	0.077
ACMB Amer Inc. A2HC	LU0592505589	Trust Unit	0.174
ACMB Amer Inc ATHD	LU0592505829	Trust Unit	0.087
ACMB GI H Y ATHD	LU0592507361	Trust Unit	0.049
ACMB GI H Y ATD	LU0592507528	Trust Unit	0.051
FOC-BD USD DHFC	LU0592656101	Trust Unit	0.576
FOC-BD USD hDHFC	LU0592656283	Trust Unit	1.297
FOC-BD USD hDHFC	LU0592656366	Trust Unit	0.710
SWC(LU)BI G Coc BH	LU0599119533	Trust Unit	0.001
SWC(LU)BI G Coc JH	LU0599119616	Trust Unit	1.001
SWC(LU)BI G Coc BH	LU0599119707	Trust Unit	0.002
SWC(LU)BI G Coc JH	LU0599119889	Trust Unit	0.002
Commod Alph OP IND	LU0622688918	Trust Unit	1.000
XAIA Cr Db Ca ID	LU0644384843	Trust Unit	0.006
UBS L EE GI ST PMD	LU0649560199	Trust Unit	0.004
CSIF13 B EUR B AD	LU0650586935	Trust Unit	0.236
CSIF13 As LC Bd BC	LU0650589442	Trust Unit	0.135
JSS SI Ins B PD	LU0654946630	Trust Unit	0.003
AXA FIIS Sh HY FC	LU0658026603	Trust Unit	0.002
AXA FIIS US CorAhC	LU0665681309	Trust Unit	0.280
AISM GO Low Vol RC	LU0677960808	Trust Unit	0.009
ACMB Amer Inc. ATHD	LU0689625878	Trust Unit	0.016
Inv Zod US SL HXXD	LU0704905362	Trust Unit	0.004
Inv Zod US SL GHC	LU0704905446	Trust Unit	0.001

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS(LU)EF-ASIA C PH	LU0763732723	Trust Unit	0.066
UBS(LU)EF-GR CH CPC	LU0763739066	Trust Unit	0.016
UBS(LU)EF-GR CH EPC	LU0763739140	Trust Unit	0.041
UBS L Bd Co Eur PhC	LU0776290768	Trust Unit	0.003
UBS L Bd Eu HY PhC	LU0776290842	Trust Unit	0.029
UBS LEE GI Bd HPC	LU0776291576	Trust Unit	0.002
UBS LEE GI Bd HPC	LU0776291659	Trust Unit	0.003
UBS LEE GI ST HPC	LU0776291733	Trust Unit	0.039
UBS(LU)EF-MC USA P	LU0781589055	Trust Unit	0.121
UBS(LU)EF-MC USA P	LU0781589212	Trust Unit	0.026
UBS(LU)EF-GL MT PH	LU0804734787	Trust Unit	0.095
UBS LB GI C PhC	LU0817644254	Trust Unit	0.596
Pion GI Eq T In AQD	LU0830747522	Trust Unit	0.005
AXAIMILS Gai VC1C	LU0835347021	Trust Unit	0.003
UBS L EE GI ST HPD	LU0851682582	Trust Unit	0.011
UBS(LU)EF-GL MT PH	LU0855184452	Trust Unit	0.011
SWC(LU)EQ WATER PC	LU0866297715	Trust Unit	0.001
SWC(LU)BI G Coc PH	LU0866336398	Trust Unit	0.001
SWC(LU)BI STGHY PHC	LU0866336711	Trust Unit	0.001
UBS(LU)EF-CH OP PC	LU0880133367	Trust Unit	0.071
DMC Dyn Lux B lhC	LU0888110201	Trust Unit	0.001
Ass Cr Select ID	LU0890803710	Trust Unit	0.001
SWC(LU)BI MT CHF PC	LU0899938814	Trust Unit	0.001
SWC(LU)BI MT EUR PC	LU0899938905	Trust Unit	0.001
SWC(LU)MM EUR PC	LU0899940125	Trust Unit	0.006
UBS L Bd Eu HY PhD	LU0937166394	Trust Unit	1.873
UBS L EE GI ST FC	LU0942710616	Trust Unit	0.056
UBS L Bd Eu HY PhD	LU0945635778	Trust Unit	0.226
UBS L Bd Eu HY PhD	LU0945635851	Trust Unit	0.088
UBS(LU)MMI-EUR FC	LU0957230393	Trust Unit	0.056
SWC(LU)BI GIAbR AHD	LU0957585929	Trust Unit	0.070
SWC(LU)BI GIAbR BHC	LU0957586067	Trust Unit	0.001
SEBF1 Glob CC	LU0957649758	Trust Unit	0.008
UBS(LU)EF-EUR OPHPC	LU0964806797	Trust Unit	0.108
Pion Top EuPlay AHC	LU0969890168	Trust Unit	0.002
UBS L Bd Eu HY PhD	LU0973218331	Trust Unit	0.178
Inv Zod US SL HHXD	LU0981926206	Trust Unit	0.002
Pion Eurold Eq JC	LU0984026590	Trust Unit	0.229
Eth-AKT TC	LU0985094027	Trust Unit	0.001
FOC-BD USD hFC	LU0985522860	Trust Unit	0.001
FOC-BD USD hFC	LU0985522944	Trust Unit	0.001
Pion Eur Agg Bd JC	LU0986070992	Trust Unit	0.238
Pion Eurold Eq AHC	LU0988498829	Trust Unit	0.008
DWS Mul Opp LDD	LU0989117667	Trust Unit	0.001
UBS L Bd Eu HY PhD	LU0989134753	Trust Unit	0.174
UBS L Bd Eu HY PhC	LU0994471687	Trust Unit	0.126
UBS L Bd Eu HY PhD	LU0997192736	Trust Unit	0.013
UBS(LU)EF-CH OP PC	LU1008478684	Trust Unit	0.153

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
UBS LSF Bal USD PD	LU1008478767	Trust Unit	0.057
UBS LSF Bal USD PHD	LU1008478841	Trust Unit	0.124
UBS LSF Bal EUR PHD	LU1008479062	Trust Unit	0.015
ACMB GI H Y AAD	LU1008669860	Trust Unit	0.039
UBS(LU)EF-USAMS FHC	LU1009600286	Trust Unit	0.001
UBS(LU)EF-USAMS FHC	LU1009600955	Trust Unit	0.007
ACMB Eu Inc. AAHD	LU1013768186	Trust Unit	0.050
ACMB Mort Inc AA	LU1021288698	Trust Unit	0.033
ACMB Amer In AADPHD	LU1035779930	Trust Unit	0.015
SWC(LU)BIS HY PHC	LU1057798792	Trust Unit	0.001
ACMB Eu Inc. AAHD	LU1069347893	Trust Unit	0.011
SMT Eq JF VaSa IaHC	LU1081597822	Trust Unit	0.001
UBS LSF Bal USD PD	LU1107502343	Trust Unit	0.153
UBS LSF Bal USD PHD	LU1107510445	Trust Unit	0.056
UBS LSF Bal USD PHD	LU1121136656	Trust Unit	0.033
UBS LSF Bal USD PD	LU1121136813	Trust Unit	0.008
UBS(LU)EF-CH OP PD	LU1152091168	Trust Unit	0.026
UBS(LU)EF-CH OP PD	LU1152091754	Trust Unit	0.004
Multiw S Abs Ret CD	LU1152094345	Trust Unit	7.366
UBS LSF Bal USD PHD	LU1191161477	Trust Unit	0.001
UBS LSF Bal EUR PHD	LU1195739633	Trust Unit	0.004
UBS LSF Bal EUR PHD	LU1195739716	Trust Unit	0.001
UBS(LU)EF-CH OP PHC	LU1227825731	Trust Unit	0.002
Theta Mlt Md -B- in	NL0009611185	Trust Unit	0.003
Odin Sverige	NO0008000023	Trust Unit	0.007
Odin Norden	NO0008000155	Trust Unit	0.011
Skagen Global A	NO0008004009	Trust Unit	0.063
Odin Offshore	NO0010062961	Trust Unit	0.001
Skagen Kon-Tiki A	NO0010140502	Trust Unit	0.332
Pareto Kredit A	NO0010324551	Trust Unit	0.012
Skagen Kon-Tiki B	NO0010679038	Trust Unit	0.001
Dyn Eq Inc CAD BE-G	QT0125719028	Trust Unit	0.121
Signat CAD DSC TU-A	QY9933212723	Trust Unit	0.028
TD Div Inc DSC TU-A	QY9939720414	Trust Unit	1.057
Sentry Egy CAD FE-A	QY9999VXC447	Trust Unit	0.239
Dyn Egy CAD FE TU-G	QY9999VXFE96	Trust Unit	0.178
HB Langra Crit A1	SE0000356297	Trust Unit	0.083
HB Kort Crit A1	SE0000356305	Trust Unit	0.001
Didner & Gerge	SE0000428336	Trust Unit	0.001
Carnegie Sverige	SE0000429789	Trust Unit	0.006
Carnegie Strategi	SE0000429813	Trust Unit	0.005
Carnegie Likviditet	SE0000429854	Trust Unit	0.002
Catella Avkastning	SE0000577280	Trust Unit	0.023
Robur-Smaeb Sverige	SE0000602302	Trust Unit	0.009
AMF-Balansfond	SE0000739179	Trust Unit	0.001
Lannebo Smaebol Fnd	SE0000740698	Trust Unit	0.005
East Capital Baltik	SE0000777724	Trust Unit	0.004
Lynx Fond	SE0000801482	Trust Unit	0.004

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Security Short Name</u> <u>Wertschrift / Kurzname</u> <u>Trust Units / Anteile an</u> <u>Wertpapierfonds</u>	<u>Security ID</u> <u>Wertschrift ID</u>	<u>Security Type (detailed)</u> <u>Wertschrift Typ</u>	<u>Number of Pieces</u> <u>Anzahl Stücke</u>
Nektar	SE0000886871	Trust Unit	0.010
East Cap-East Europ	SE0000888208	Trust Unit	0.015
Brum Multi-Strategy	SE0000912057	Trust Unit	0.011
Lannebo Smabol Sel	SE0000917205	Trust Unit	0.002
Br Multi-Strat EUR	SE0000987307	Trust Unit	0.017
Atlant Fonder-Edge	SE0001007527	Trust Unit	0.001
Catella-Hedge Fund	SE0001131335	Trust Unit	0.005
Carnegie Indienfond	SE0001209834	Trust Unit	0.004
EC Balkanfonden	SE0001244328	Trust Unit	0.578
Simplicity Indien	SE0001338740	Trust Unit	0.007
Clients Mix Sv A	SE0001338815	Trust Unit	0.005
EastCap Turkish Fd	SE0001621327	Trust Unit	0.027
Simplicity Afrika	SE0001702408	Trust Unit	0.005
Simplicity Asien	SE0001832072	Trust Unit	0.004
Enter Select	SE0002096545	Trust Unit	0.004
Spiltan RantefSver	SE0002152140	Trust Unit	0.002
SEB Sve Indexfond	SE0002593673	Trust Unit	0.001
Didn&Gerge Smabolag	SE0002699421	Trust Unit	0.001
Carnegie Smabol	SE0004392025	Trust Unit	0.002
Simplicity Fore	SE0004452118	Trust Unit	0.004
Aberdeen Sel China	SG9999000368	Trust Unit	1.630
Aber Pac Eq Fd SGD	SG9999000459	Trust Unit	0.119
Aberdeen Sel-Spore	SG9999000475	Trust Unit	0.043
Aber Thai Eqty SGD	SG9999000483	Trust Unit	0.140
Schroder SGD Reserv	SG9999000517	Trust Unit	0.314
Aber Glb Eme Mkt SG	SG9999002042	Trust Unit	0.340
Aber Asi Sma Co-SGD	SG9999002984	Trust Unit	0.090
DWS Spore Equity Fd	SG9999004923	Trust Unit	0.080
DeutSpore S/M Cap-A	SG9999004949	Trust Unit	0.800
Phillip Money Mkt F	SG9999005987	Trust Unit	0.150
Fullerton Asian Bd	SG9999006100	Trust Unit	0.022
The Gb Strategy	SG9999006787	Trust Unit	0.001
Fullerton SG In -A-	SG9999008411	Trust Unit	0.334
Allard Gr General	XD0015556950	Trust Unit	0.024
AJVF -Absolute A/1-	XD0018696183	Trust Unit	0.001
Emerg Mark AB/36	XD0102419385	Trust Unit	0.001

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1d

Intangible assets /

Anhang 1d

Immaterielle Vermögenswerte

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Description**Beschreibung**

Goodwill / *Goodwill*

Book Value (CHF)**Buchwert (CHF)**

5'250'000'000

This position is included in the transfer balance sheet as part of fixed assets.

Diese Position ist in der Transferbilanz als Teil des Anlagevermögens enthalten.

Value as of 31 March 2015.

Wert per 31. März 2015.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1e

Movables and other important assets /

Anhang 1e

Bewegliche Sachen und andere wichtige Vermögenswerte

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015***I. Movables (except for ships) / *Bewegliche Sachen (ausser Schiffe)***

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
18590 (Group Account) ¹	Physical precious metal in silver (XAG) mostly standard bars <i>Edelmetallbestände in Silber (XAG) mehrheitlich in der Form von Standard Barren</i>	286'334'525 ¹
18590 (Group Account) ¹	Physical precious metal in gold (XAU) mostly standard bars <i>Edelmetallbestände in Gold (XAU) mehrheitlich in der Form von Standard Barren</i>	1'752'971'766 ¹
18590 (Group Account) ¹	Physical precious metal in platinum (XPT) mostly standard bars <i>Edelmetallbestände in Platin (XPT) mehrheitlich in der Form von Standard Barren</i>	665'806'981 ¹
18590 (Group Account) ¹	Physical precious metal in palladium (XPD) mostly standard bars <i>Edelmetallbestände in Palladium (XPD) mehrheitlich in der Form von Standard Barren</i>	57'281'299 ¹
16200, 16205, 16220, 16225, 16296 ²	All of the Parent's ATMs ("Bancomaten"), "Multimaten", "Automated Teller Safes", and "Changeomaten" and "E-Windows-Screens" within Switzerland. <i>Alle Bancomaten, Multimaten, Automatischen Kassentresore (AKT), und Fremdwährungswechselautomaten und "E-Windows-Bildschirme" innerhalb der Schweiz.</i>	22'084'427 ²
n/a ³	All Ships listed in the separate inventory below <i>Alle im separaten, untenstehenden Inventar aufgelisteten Schiffe</i>	n/a ³

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
	<p>All tangible assets which are owned by the Parent and which relate to the leasing business operated by the Parent within the business area Corporate & Institutional Clients (railcar train-sets, cableways, chairlifts, industrial facilities and machineries; this in addition to the ships, which are listed under section II of this Annex 1e), including but not limited to the following tangible assets which have been leased by the Parent as lessor:</p> <p><i>Alle Wirtschaftsgüter im Eigentum der MUTTERGESELLSCHAFT, die im Zusammenhang mit dem von der MUTTERGESELLSCHAFT innerhalb des Business Area Corporate & Institutional Clients betriebenen, Leasing-Geschäfts stehen (Triebwagen, Seil- und Sesselbahnen, Industrieanlagen und Maschinen; dies neben den Schiffen, welche unter Ziff. II dieses Anhangs 1e aufgelistet sind), darunter insbesondere folgende Sachen, welche von der MUTTERGESELLSCHAFT als Leasinggeberin verleast worden sind:</i></p>	
n/a ³	<p>(i) 11 railcar train-sets type FLIRT (leasing contract No. 1009496)</p> <p>(ii) 3 quadripartite panorama railcar train-sets and 2 tripartite panorama railcar train-sets (leasing contract No. 1009497)</p> <p>(iii) 4 electric rack-wheel double railcar train-sets (leasing contract No. 1008032)</p> <p>(iv) A monocable cableway on two legs with cabins for 10 passengers each (leasing contract No. 1022033)</p> <p>(v) 71 chemical rail tank cars and 79 railway cars for transportation of cargo (leasing contract No. 1025421)</p> <p>(vi) 4 panorama passenger railcars type Ap 1301 – 1304, 4 panorama passenger railcars type Bp 2521 – 2524 and 2 panorama passenger railcars with service compartment type Bp 2512 – 2513 (leasing contract No. 1004942)</p> <p>(vii) 4 double railcar train-sets 2nd generation (leasing contract No. 1003895)</p> <p>(viii) A cableway manufactured by Garaventa with cabins for 8 passengers each (leasing contract No. 1022828)</p> <p>(ix) A lake waterworks, including equipment and upgrades according to protocol (leas-</p>	n/a ³

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
	(ix) A lake waterworks, including equipment and upgrades according to protocol (leasing contract No. 1004436)	
	(x) Industrial facility type "Belagswerk Universal NG 320" (leasing contract No. 1023676)	
	(xi) Various equipment for radiology (leasing contract No. 1024966)	
	(xii) Various other leasing assets (leased by way of various agreements)	
	(i) <i>11 Triebzüge des Typs FLIRT (mit Vertrag Nr. 1009496 verleast)</i>	
	(ii) <i>3 vierteilige Panorama Triebzüge sowie 2 dreiteilige Panorama Triebzüge (mit Vertrag Nr. 1009497 verleast)</i>	
	(iii) <i>4 elektrische Zahnrad-Doppeltriebwagen (mit Vertrag Nr. 1008032 verleast)</i>	
	(iv) <i>eine 10er Kabinen-Einseilumlaufbahn mit zwei Teilstrecken "Stand-Xpress" (mit Vertrag Nr. 1022033 verleast)</i>	
	(v) <i>71 Chemiekesselwagen und 79 Eisenbahnwagons für Gütertransporte (Tank-, Gas- und Schüttgutwagen) (mit Vertrag Nr. 1025421 verleast),</i>	
	(vi) <i>4 Panorama-Reisezugwagen Typ Ap 1301 – 1304, 4 Panorama-Reisezugwagen Typ Bp 2521 – 2524 und 2 Panorama-Reisezugwagen mit Serviceabteil Typ Bp 2512 - 2513 (mit Vertrag Nr. 1004942 verleast)</i>	
	(vii) <i>4 Doppeltriebwagen der 2. Generation (mit Vertrag Nr. 1003895 verleast)</i>	
	(viii) <i>eine Seilbahn mit je 8 Plätzen (mit Vertrag Nr. 1022828 verleast)</i>	
	(ix) <i>Seewasserwerk, einschliesslich Ausrüstung (mit Vertrag Nr. 1004436 verleast)</i>	
	(x) <i>Belagswerk Universal NG 320 (mit Vertrag Nr. 1023676 verleast)</i>	
	(xi) <i>Diverse Ausrüstungsgegenstände für Radiologie (mit Vertrag Nr. 1024966 verleast)</i>	
	(xii) <i>Diverse weitere Leasinggegenstände (unter diversen Verträgen verleast)</i>	

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
10000, 10050, 185204	All of the Parent's coins and banknotes as well as precious metal coins and medals located in the ATMs ("Bancomaten"), "Automated Teller Safes", "Changeomaten", "Tagestresoren", as well as in the Parents safe storage facilities in Zürich and Genf or with the designated secure transport service provider within Switzerland. <i>Alle Münzen und Banknoten der MUTTERGESELLSCHAFT sowie Edelmetallmünzen und Medaillen, die sich in Bankomaten, Automatischen Kassentresoren (AKT), und Fremdwährungswechselautomaten, Tagestresoren, sowie in den Tresorlagerstätten der MUTTERGESELLSCHAFT in Zürich und Genf oder beim entsprechend beauftragten Sicherheitstransportunternehmen innerhalb der Schweiz befinden.</i>	1'198'694'6134

1. *This position is included in the transfer balance sheet as part of trading balances in securities and precious metals.*
2. *This position is included in the transfer balance sheet as part of fixed assets.*
3. *These positions are off balance sheet.*
4. *This position is included in the transfer balance sheet as part of liquid assets and other assets.*

1. *Diese Position ist in der Transferbilanz als Teil der Handelsbestände in Wertschriften und Edelmetalle enthalten.*
2. *Diese Position ist in der Transferbilanz als Teil der Sachanlagen enthalten.*
3. *Diese Positionen sind ausserbilanzielle Positionen.*
4. *Diese Position ist in der Transferbilanz als Teil der Flüssigen Mittel und Sonstigen Aktiven enthalten.*

*Book Values as of 31 March 2015.**Buchwerte per 31. März 2015.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

II. Ships / Schiffe

<u>Contract number</u> <u>Vertragsnummer</u>	<u>Ship Register</u> <u>Schiffsregister</u>	<u>Ship name</u> <u>Name Schiff</u>	<u>Register number (ship register Basle)</u> <u>Registernummer (Schiffsregister Basle)</u>
1013464	Basel	Swiss Jewel	1906
1016422	Basel	Esprit	1923
1018518	Basel	Alina	1934
1018925	Basel	Treasures	1943
1022415	Basel	Amelia	1948
1023882	Basel	Edelweiss	1964
1003154	Basel	Excellence Rhône	1833
1025492	Basel	Piz Arina	1868

These positions are off-balance sheet.

Diese Positionen sind ausserbilanzielle Positionen.

As of 11 June 2015.

Per 11. Juni 2015.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015***III. Other assets / Andere Vermögenswerte**

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
n/a	<p>All receivables relating to the BUSINESS (consisting of 30'265 receivables in the aggregate amount of approximately CHF 5'236'067'195 (as per transfer balance sheet date of the transfer balance sheet, (a) on which certificates of shortfall from seizure (<i>Pfändungsverlustscheine</i>), certificates of shortfall from realization of collateral (<i>Pfandausfallscheine</i>), certificates of shortfall from bankruptcy (<i>Konkursverlustscheine</i>), debtor warrant agreements (<i>Besserungsvereinbarungen</i>), debt management plan (<i>Abzahlungsvereinbarungen</i>) or similar ("Notes") have been issued, (b) which are embodied in such Notes or (c) which are otherwise subject to such Notes (always independent of whether they are currently managed by the parent company or by one of its subsidiaries (e.g., UBS Card Center AG)).</p> <p><i>Sämtliche Forderungen mit Bezug zum GESCHÄFT (bestehend aus 30'265 Forderungen im Gesamtbetrag von rund CHF 5'236'067'195 (per BILANZSTICHTAG der ÜBERTRAGUNGSBILANZ), (a) über welche Pfändungsverlustscheine, Pfandausfallscheine, Konkursverlustscheine, Besserungsvereinbarungen, Abzahlungsvereinbarungen oder dgl. ("Notes") ausgestellt wurden, (b) welche in den Notes verkörpert werden oder (c) welche sonst wie deren Gegenstand der Notes sind (in allen Fällen gleichgültig, ob sie derzeit von der Muttergesellschaft oder einer ihrer Tochtergesellschaften (z.B. UBS Card Center AG) bewirtschaftet werden)</i></p>	n/a
n/a	<p>All other receivables of any kind of the parent company belonging to the BUSINESS, including receivables in connection with unlawful behavior of former or current employees or civil law claims against former or current employees, receivables in connection with unlawful behavior of external third parties or customers etc.</p> <p><i>Sämtliche übrigen Forderungen der Muttergesellschaft aller Art, welche zum GESCHÄFT gehören, einschliesslich Forderungen im Zusammenhang mit deliktischem Verhalten ehemaliger oder gegenwärtiger Mitarbeiter oder zivilrechtliche Ansprüche gegenüber ehemaligen oder gegenwärtigen Mitarbeitern, Forderungen im Zusammenhang mit deliktischem Verhalten externer DRITTPARTEIEN oder Kunden etc.</i></p>	n/a

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Ledger number</u> <u>Kontonummer</u>	<u>Description</u> <u>Beschreibung</u>	<u>Aggregate book value (CHF)</u> <u>Aggregierter Buchwert (CHF)</u>
n/a	All movables (art, jewelry watches, etc.) which were acquired by way of realization/self-sales of the pledge asset of a defaulted credit claim or credit claim written off. <i>Alle Gegenstände (Kunstgegenstände, Schmuck, Uhren, etc.), welche durch Selbsteintritt aus Liquidation von Pfändern aus notleidenden oder abgeschriebenen Kreditforderungen übernommen wurden.</i>	n/a
n/a	All receivables existing under a life insurance contract between a client and an insurance company which have been assigned to the Parent as a security in connection with mortgage lending agreements related to real estates located in Germany. <i>Alle Forderungen aus einem bestehenden Lebensversicherungsvertrag zwischen einem Kunden und einer Versicherungsgesellschaft, welche als Sicherheit im Zusammenhang mit Hypothekarkreditvereinbarungen für in Deutschland belegene Grundstücke an die MUTTERGESELLSCHAFT abgetreten wurden.</i>	n/a

*These positions are off balance sheet.**Diese Positionen sind ausserbilanzielle Positionen.**Values/amounts as of 31 March 2015.**Werte/Beträge per 31. März 2015.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 1f

Additional intra-group transactions /

Anhang 1f

Zusätzliche konzerninterne Transaktionen

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

**3.12 Transfer of benefits and risks relating to Parent's foreign exchange, interest rate, and credit risk management /
Übertragung von Nutzen und Risiken im Zusammenhang mit dem Wechselkurs, Zins- und Kreditrisiko-Management der MUTTERGESELLSCHAFT**

<u>Description</u>	<u>Fair Value (CHF thousand) Marktwert (CHF Tausend)</u>
<u>Beschreibung</u>	
Interest Rate Swaps (IRS)	260'802
Overnight index swaps (OIS / TOIS) Forward rate agreement (FRA)	-2'746
Interest Rate Swaptions	0
FX Swap	-279'677
FX Spot	3
FX Forward	0
X-currency basis swap	19
FX Options	0
Credit default swap (CDS)	2'745

Note: generally net-positions are shown / grundsätzlich werden Nettopositionen gezeigt.

*This position is included in the transfer balance sheet as part of positive / negative replacement values.
Diese Position ist in der Transferbilanz als Teil der Positiven / Negativen Wiederbeschaffungswerte enthalten.*

*Values as of 10 June 2015.
Werte per 10. Juni 2015.*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

**3.13 Transfer of benefits and risks of internal repo and securities lending & borrowing transactions /
Übertragung von Nutzen und Risiken von internen Repo- und Wertpapierleihe-Transaktionen**

<u>Description</u>	<u>Fair Value (CHF thousand)</u>
<u>Beschreibung</u>	<u>Marktwert (CHF Tausend)</u>
Repo & reverse repo	9'925'985*
Securities lending & borrowing	1'619'762*

* *Approximation calculated on the basis of book values plus related accruals.*

Näherungswerte, berechnet auf der Grundlage von Buchwerten zuzüglich Rückstellungen.

Note: generally net-positions are shown / grundsätzlich werden Nettopositionen gezeigt

This position is included in the transfer balance sheet as part of due from banks / due to banks.

Diese Position ist in der Transferbilanz als Teil der Forderungen gegenüber Banken / Verbindlichkeiten gegenüber Banken enthalten.

Values as of 10 June 2015

Werte per 10. Juni 2015

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

3.14 Transfer of benefits and risks of internal money market transactions / *Übertragung von Nutzen und Risiken von internen Geldmarkt-Transaktionen*

<u>Description</u>	<u>Nominal Value (CHF thousand)</u>
<u>Beschreibung</u>	<u>Nominalwert (CHF Tausend)</u>
Outstanding money market products	none

Note: generally net-positions are shown / grundsätzlich werden Nettopositionen gezeigt.

This position is included in the transfer balance sheet as part of due from banks / due to banks.

Diese Position ist in der Transferbilanz als Teil der Forderungen gegenüber Banken / Verbindlichkeiten gegenüber Banken enthalten.

Values as of 10 June 2015.

Werte per 10 Juni 2015.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

Annex 1g

Excluded Assets and Excluded Liabilities /

Anhang 1g

AUSGENOMMENE VERMÖGENSWERTE und AUSGENOMMENE VERBINDLICHKEITEN

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

I. Excluded Assets / AUSGENOMMENE VERMÖGENSWERTE

For the avoidance of doubt, the Parent does not transfer the following assets (irrespective of whether they relate to the Business or not):

Zur Klarstellung sei festgehalten, dass die MUTTERGESELLSCHAFT die folgenden AUSGENOMMENEN VERMÖGENSWERTE nicht überträgt (unabhängig davon, ob diese einen Bezug zum GESCHÄFT haben oder nicht):

(a) Global Property Fund / Global Property Fund

Legacy investments in the Global Property Fund which are currently booked in the accounts of Retail & Corporate and Wealth Management in the Parent's segment reporting.

Bestehende Investitionen in den Global Property Fund, die gegenwärtig in den Konti von Retail & Corporate und Wealth Management in der Segment-Berichterstattung der MUTTERGESELLSCHAFT gebucht sind.

(b) Claims in connection with the 2011 UK Tax Treaty / Forderungen im Zusammenhang mit dem 2011-STEUERABKOMMEN-GB

All reimbursement or other claims of Parent in connection with the 2011 UK Tax Treaty and related provisions of the International Withholding Tax Act, including those under the loan agreement with the Verein Vorauszahlung UK (as listed under [Annex 2d](#), section I. (v));

Alle Rückerstattungen oder andere Forderungen der MUTTERGESELLSCHAFT im Zusammenhang mit dem 2011-STEUERABKOMMEN-GB und damit zusammenhängenden Bestimmungen des IQG, einschliesslich derjenigen unter dem Darlehensvertrag mit dem Verein, Vorauszahlung UK (wie in [Anhang 2d](#), ZIFF. I.(v) aufgeführt).

II. Excluded Liabilities (related to taxes) / AUSGENOMMENE VERBINDLICHKEITEN (betreffend Steuern)

For the avoidance of doubt, the Parent does not transfer the following liabilities (irrespective of whether they relate to the Business or not):

Zur Klarstellung sei festgehalten, dass die MUTTERGESELLSCHAFT die folgenden Verbindlichkeiten nicht überträgt (unabhängig davon, ob diese einen Bezug zum GESCHÄFT haben oder nicht):

(a) Tax liabilities accrued before 1 January 2015 / Vor dem 1. Januar 2015 aufgelaufene Steuerverbindlichkeiten

All obligations and liabilities of the Parent related to the following taxes or duties to the extent they have accrued before 1 January 2015 (irrespective of whether they are recorded as a liability on the Parent's balance sheet or not):

- Stamp duty on bank documents, as stipulated by the law on stamp duty and on cinematographic performances in the Canton of Ticino;
- Federal law on the treaty with the European Community regarding taxation of savings (Zinsbesteuerungsgesetz) (SR 641.91):

Alle Verpflichtungen und Verbindlichkeiten der MUTTERGESELLSCHAFT bezüglich der folgenden Steuern oder Abgaben soweit diese vor dem 1. Januar 2015 aufgelaufen sind (unbesehen davon, ob sie in der Bilanz der MUTTERGESELLSCHAFT als Verbindlichkeit enthalten sind oder nicht):

- *Stempelsteuer auf Bankunterlagen, wie im Gesetz über die Stempelsteuer und Kinovorstellungen im Kanton Tessin festgelegt;*
- *Bundesgesetz zum Zinsbesteuerungsabkommen mit der Europäischen Gemeinschaft (Zinsbesteuerungsgesetz) (SR 641.91).*

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

(b) Other Tax liabilities accrued before 1 April 2015 /
Andere vor dem 1. April 2015 aufgelaufene Steuerverpflichtungen

All obligations and liabilities of the Parent related to taxes, duties, levies, or any other charges of a public law nature (except for those mentioned in the foregoing section (b)) that have accrued before 1 April 2015 (irrespective of whether they are recorded as a liability on the Parent's balance sheet or not), such as:

Alle Verpflichtungen und Verbindlichkeiten der MUTTERGESELLSCHAFT bezüglich Steuern, Abgaben, Gebühren oder anderen öffentlich-rechtlichen Abgaben (ausgenommen die in vorstehend (a) genannten), die vor dem 1. April 2015 aufgelaufen sind (unbesehen davon, ob sie in der Bilanz der MUTTERGESELLSCHAFT als Verbindlichkeit enthalten sind oder nicht), wie etwa:

- Corporate income and capital taxes;
- Payroll taxes including social security contributions;
- Value added taxes;
- Swiss withholding tax;
- Final withholding tax (*Abgeltungssteuer*) based on applicable tax treaties of Switzerland with the United Kingdom and Austria, respectively;
- Swiss transfer stamp duties;
- Italian and French financial transaction taxes;
- Additional withholding taxes pursuant to double tax treaties of Switzerland with the United States, Canada, Australia and New Zealand, respectively.
- *Kapital- und Gewinnsteuern;*
- *Lohnsteuern einschliesslich Sozialversicherungsabgaben;*
- *Mehrwertsteuern;*
- *Schweizerische Verrechnungssteuer;*
- *Abgeltungssteuer basierend auf anwendbaren Steuerübereinkommen der Schweiz mit dem Vereinigten Königreich bzw. Österreich;*
- *Schweizerische Stempelsteuern;*
- *italienische und französische Finanztransaktionssteuern;*
- *Zusätzliche Verrechnungssteuern gemäss Doppelbesteuerungsabkommen der Schweiz mit den Vereinigten Staaten, Kanada, Australien bzw. Neuseeland.*

(c) Liabilities in connection with the 2011 UK Tax Treaty /
Verbindlichkeiten im Zusammenhang mit dem 2011-STEUERABKOMMEN-GB

Any obligations or liabilities of the Parent relating to the regularization of the past in connection with the 2011 UK Tax Treaty and related provisions of the International Withholding Tax Act, including those under the master agreement with the Swiss Bankers Association and the corresponding loan agreement between the Parent and the Verein Vorauszahlung UK (as listed under [Annex 2d](#), section I.(v)), and including those currently reflected by a provision in the Parent's balance sheet (but without limitation to the scope or amount of such provision);

Alle Verpflichtungen und Verbindlichkeiten der MUTTERGESELLSCHAFT bezüglich Regularisierung der Vergangenheit im Zusammenhang mit dem 2011-STEUERABKOMMEN-GB und damit verbundenen Bestimmungen des IQG, einschliesslich derjenigen unter dem Master Agreement mit der Schweizerischen Bankiervereinigung und dem entsprechenden Darlehensvertrag zwischen der MUTTERGESELLSCHAFT und dem Verein Vorauszahlung UK (wie in [Anhang 2d](#), ZIFF. I.(v) aufgeführt), und einschliesslich derjenigen, die gegenwärtig in einer Rückstellung in der Bilanz der MUTTERGESELLSCHAFT reflektiert sind (aber ohne Einschränkung des Umfangs oder des Betrags dieser Rückstellung);

(d) Liabilities related to French tax audit /
Verbindlichkeiten in Bezug zur französischen Steuerprüfung

Any obligations or liabilities of the Parent relating to a tax audit in connection with Parent's cross-border wealth management services in France, including those currently reflected by a provision in the Parent's balance sheet (but without limitation to the scope or amount of such provision).

Alle Verpflichtungen oder Verbindlichkeiten der MUTTERGESELLSCHAFT bezüglich einer Steuerprüfung im Zusammenhang mit den grenzüberschreitenden Wealth Management-Dienstleistungen der MUTTERGESELLSCHAFT in Frankreich, einschliesslich derjenigen, die gegenwärtig durch eine Rückstellung in der Bilanz der MUTTERGESELLSCHAFT reflektiert sind (aber ohne Einschränkung des Umfangs oder des Betrags dieser Rückstellung).

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

III. Other excluded rights, assets and legal relationships due to special reasons / *Andere aufgrund spezieller Gründe ausgenommenen Rechte, Vermögenswerte und Rechtsbeziehungen*

(a) Corporate aircraft finance business assets/
Vermögenswerte des Corporate Aircraft Finance-Geschäfts

Notwithstanding the fact that they relate to the Business, the Parent does not transfer any of its rights, claims, assets or other legal relationships that relate to the contracts listed in Annex 2d, Section I.u) (heading "Agreements related to the corporate aircraft finance business / *Verträge im Zusammenhang mit dem Corporate Aircraft Finance-Geschäft*"), including corporate aircrafts leased to clients.

Trotz der Tatsache, dass sie einen Bezug zum Geschäft aufweisen, überträgt die Muttergesellschaft keine ihrer Rechte, Forderungen, Vermögenswerte oder andere Rechtsbeziehungen, die sich auf die in Anhang 2d, Ziff I.u) (Titel "Agreements related to the corporate aircraft finance business / Verträge im Zusammenhang mit dem Corporate Aircraft Finance-Geschäft") beziehen, einschliesslich Geschäftsflugzeuge, die an Kunden geleast sind.

(b) Litigated assets / *Eingeklagte Vermögenswerte*

Notwithstanding the fact that they relate to the Business, the Parent does not transfer any of its rights, claims, assets or other legal relationships that are the subject-matter (*Streitgegenstand*) of the following pending litigations or procedures, and the Parent shall continue to be a party in any such litigation or procedure:

Trotz der Tatsache, dass sie einen Bezug zum GESCHÄFT aufweisen, überträgt die MUTTERGESELLSCHAFT keine ihrer Rechte, Forderungen, Vermögenswerte oder andere Rechtsbeziehungen, die Streitgegenstand der folgenden hängigen Gerichtsverfahren oder Prozesse sind, und die MUTTERGESELLSCHAFT behält ihre volle Parteistellung in allen diesen Gerichtsverfahren oder Prozessen:

- Official investigation against a former employee with respect to misappropriation (art. 138 CC), forgery of a document (art. 251 CC) and attempted breach of banking secrecy (art. 47 Banking Act) the public prosecutor of Zurich (Staatsanwaltschaft III) with case number A-2/2012/510.
Formelles Verfahren der Staatsanwaltschaft Zürich (Staatsanwaltschaft III) gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB), Urkundenfälschung (Art. 251 StGB) und versuchter Verletzung des Bankgeheimnisses (Art. 47 BankG) mit Fallnummer A-2/2012/510.
- Court proceedings against a former employee with respect to misappropriation (art. 138 CC), criminal mismanagement (art. 158 CC), forgery of a document (art. 251 CC), obtaining a false certificate by fraud (art. 253 CC) and neglect of duty to support the family (art. 217 CC) at the district court of Zurich (Bezirksgericht Zürich) with case number 09/03160.
Gerichtsverfahren gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB), ungetreue Geschäftsbesorgung (Art. 158 StGB), Urkundenfälschung (Art. 251 StGB), Erschleichen einer falschen Beurkundung (Art. 253 StGB) und Vernachlässigung von Unterhaltspflichten (Art. 217 StGB) vor dem Bezirksgericht Zürich mit Fallnummer 09/03160.
- Official investigation against a former employee with respect to misappropriation (art. 138 CC) and/or criminal mismanagement (art. 158 CC) by the prosecutor of Sion with case n° P1 11 479.
Formelles Verfahren der Staatsanwaltschaft Sion gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB) und/oder ungetreue Geschäftsbesorgung (Art. 158 StGB) mit Fallnummer P1 11 479.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- Official investigation against unknown with respect to robbery (art. 140 CC) by the prosecutor of Geneva with case n° P/14276/2013.
Formelles Verfahren der Staatsanwaltschaft Genf gegen unbekannt bezüglich Raub (Art. 140 StGB) mit Fallnummer P/14276/2013.
- Official investigation against unknown with respect to theft (art. 139 CC) and/or criminal damage (art. 144 CC) by the prosecutor of Geneva with case n° P/7392/2014.
Formelles Verfahren der Staatsanwaltschaft Genf gegen unbekannt bezüglich Diebstahl (Art. 139 StGB) und/oder Sachbeschädigung (Art. 144 StGB) mit Fallnummer P/7392/2014.
- Official investigation against unknown with respect to theft (art. 139 CC) and/or criminal damage (art. 144 CC) by the prosecutor of Morges with case n° PE10.028881-MMR.
Formelles Verfahren der Staatsanwaltschaft Morges gegen unbekannt bezüglich Diebstahl (Art. 139 StGB) und/oder Sachbeschädigung (Art. 144 StGB) mit Fallnummer PE10.028881-MMR.
- Official investigation against a former employee with respect to misappropriation (art. 138 CC) and criminal mismanagement (art. 158 CC) by the prosecutor of Geneva with case n° P/10332/2014.
Formelles Verfahren der Staatsanwaltschaft Genf gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB) und ungetreuer Geschäftsbesorgung (Art. 158 StGB) mit Fallnummer P/10332/2014.
- Official investigation against a former employee with respect to fraud (art. 146 CC), misappropriation (art. 138 CC), criminal mismanagement (art. 158 CC), theft (art. 139 CC) and money laundering (art. 305bis CC) by the public prosecutor of the Canton of Geneva with case number P/5529/2011 UBE.
Formelles Verfahren der Staatsanwaltschaft Genf gegen einen ehemaligen Mitarbeiter bezüglich Betrug (Art. 146 StGB), Veruntreuung (Art. 138 StGB), ungetreuer Geschäftsbesorgung (Art. 158 StGB), Diebstahl (Art. 139 StGB) und Geldwäscherei (Art. 305bis StGB) mit Fallnummer P/5529/2011 UBE.
- Official investigation against unknown with respect to fraud (art. 146 CC) and forgery of a document (art. 251 CC) by the public prosecutor of Lugano with case number 2007.210/MCA.
Formelles Verfahren der Staatsanwaltschaft Lugano gegen unbekannt bezüglich Betrug (Art. 146 StGB) und Urkundenfälschung (Art. 251 StGB) mit Fallnummer 2007.210/MCA.
- Official investigation against a former employee and Third Parties with respect to fraud (art. 146 CC), misappropriation (art. 138 CC) and criminal mismanagement (art. 158 CC) by the public prosecutor of Lugano with case number Inc. 2013.268/LF.
Formelles Verfahren der Staatsanwaltschaft Lugano gegen einen ehemaligen Mitarbeiter und DRITTPARTEIEN bezüglich Betrug (Art. 146 StGB), Veruntreuung (Art. 138 StGB) und ungetreuer Geschäftsbesorgung (Art. 158 StGB) mit Fallnummer Inc. 2013.268/LF.
- Official investigation against Third Parties with respect to fraud (art. 146 CC), forgery of a document (art. 251 CC), and fraudulent bankruptcy and fraud against seizure (art. 163 CC) by the public prosecutor of Lugano with case number Inc. 2011.7170/JN.
Formelles Verfahren der Staatsanwaltschaft Lugano gegen DRITTPARTEIEN bezüglich Betrug (Art. 146 StGB), Urkundenfälschung (Art. 251 StGB) und betrügerischem Konkurs und Pfändungsbetrug (Art. 163 StGB) mit Fallnummer Inc. 2011.7170/JN.

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- Official investigation against Third Parties with respect to misappropriation (art. 138 CC) by the public prosecutor of Salerno with case number 3601/12/21.
Formelles Verfahren der Staatsanwaltschaft Salerno gegen DRITTPARTEIEN bezüglich Veruntreuung (Art. 138 StGB) mit Fallnummer 3601/12/21.
- Official investigation against a Third Party with respect to fraud (art. 146 CC) and forgery of a document (art. 251 CC) by the public prosecutor of Lugano with case number Inc. 2003.8575/MN.
Formelles Verfahren der Staatsanwaltschaft Lugano gegen eine DRITTPARTEI bezüglich Betrug (Art. 146 StGB) und Urkundenfälschung (Art. 251 StGB) mit Fallnummer Inc. 2003.8575/MN.
- Official investigation against unknown with respect to fraud (art. 146 CC), forgery of a document (art. 251 CC) and forgery of certificates (art. 252 CC) by the public prosecutor of Geneva with case number P/24743/2014.
Formelles Verfahren der Staatsanwaltschaft Genf gegen Unbekannt bezüglich Betrug (Art. 146 StGB), Urkundenfälschung (Art. 251 StGB) und Fälschung von Ausweisen (Art. 252 StGB) mit Fallnummer P/24743/2014.
- Official investigation against a former employee with respect to misappropriation (art. 138 CC), criminal mismanagement (art. 158 CC) and forgery of a document (art. 251 CC) by the public prosecutor of Geneva with case number PP/4376/2006.
Formelles Verfahren der Staatsanwaltschaft Genf gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB), ungetreue Geschäftsbesorgung (Art. 158 StGB) und Urkundenfälschung (Art. 251 StGB) mit Fallnummer PP/4376/2006.
- Official investigation against a former employee with respect to misappropriation (art. 138 CC), criminal mismanagement (art. 158 CC) and forgery of a document (art. 251 CC) by the public prosecutor of Vaud with case number PE11-021403-YGL.
Formelles Verfahren der Staatsanwaltschaft Waadt gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB), ungetreue Geschäftsbesorgung (Art. 158 StGB) und Urkundenfälschung (Art. 251 StGB) mit Fallnummer PP11-021403-YGL.
- Court proceedings against a former employee with respect to misappropriation (art. 138 CC) before the Tribunal Correctionnel du Tribunal d'arrondissement de la Côte in Nyon with case number PE 12.018804-ERA/mpd.
Gerichtsverfahren gegen einen ehemaligen Mitarbeiter bezüglich Veruntreuung (Art. 138 StGB) vor dem Tribunal Correctionnel du Tribunal d'arrondissement de la Côte in Nyon mit Fallnummer PE 12.018804-ERA/mpd.
- Official investigation against a Third Party with respect to fraud et al. (art. 146 CC) by the public prosecutor of Geneva with case number P/16293/2011
Formelles Verfahren der Staatsanwaltschaft Genf gegen eine DRITTPARTEI bezüglich u.a. Betrug (Art. 146 StGB) mit Fallnummer P/16293/2011.
- Official investigation against a Third Party with respect to fraud et al. (art. 146 CC) by the public prosecutor of Zurich III with case number B-4/2013/192.
Formelles Verfahren der Staatsanwaltschaft Zürich III gegen eine DRITTPARTEI bezüglich u.a. Betrug (Art. 146 StGB) mit Fallnummer B-4/2013/192.
- Official investigation against a Third Party with respect to fraud et al. (art. 146 CC) by the public prosecutor of Zurich III with case number B-4/2010/83.
Formelles Verfahren der Staatsanwaltschaft Zürich III gegen eine DRITTPARTEI bezüglich u.a. Betrug (Art. 146 StGB) mit Fallnummer B-4/2010/83.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- Official investigation against Third Parties with respect to fraud (art. 146 CC) and misappropriation (art. 138 CC) by the public prosecutor of Lausanne with case number PE08.027142-CDT.

Formelles Verfahren der Staatsanwaltschaft Lausanne gegen DRITTPARTEIEN bezüglich Betrug (Art. 146 StGB) und Veruntreuung (Art. 138 StGB) mit Fallnummer PE08.027142-CDT.

- Official investigation against a Third Party with respect to misappropriation (art. 138 CC), criminal mismanagement (art. 158 CC), forgery of a document (art. 251 CC) and reduction of assets to the prejudice of creditors (art. 164 CC) by the public prosecutor of the Canton of Jura with case number MP 2755/2009.

Formelles Verfahren der Staatsanwaltschaft des Kantons Jura gegen eine DRITTPARTEI bezüglich Veruntreuung (Art. 138 StGB), ungetreue Geschäftsbesorgung (Art. 158 StGB), Urkundenfälschung (Art. 251 StGB) und Gläubigerschädigung durch Vermögensminderung (Art. 164 StGB) mit Fallnummer MP 2755/2009.

- Bankruptcy proceedings pending before the Commercial Court of Krasnodar Region, Russia, with case number A32-1195/11.

Konkursverfahren, hängig beim Handelsgericht der Region Krasnodar, Russland, mit Fallnummer A32-1195/11.

- Criminal complaint against a client (in the context of two leasing agreements) with respect to misappropriation (art. 138 CC) by the public prosecutor of the “arrondissement de la Côte, canton de Vaud” with case number PE.15009503.XCR.

Strafanzeige der Staatsanwaltschaft des Kantons Waadt “arrondissement de la Côte” gegen einen Kunden (im Zusammenhang mit zwei Leasingverträgen) bezüglich Veruntreuung (Art. 138 StGB) mit Fallnummer PE.15009503.XCR.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG


Annex 2a

Transferred Contracts /

Anhang 2a

ÜBERTRAGENE VERTRÄGE

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

The Parent transfers and the Subsidiary assumes all Transferred Contracts (meaning the transfer and assumption of Parent's entire contractual position, including all right, title, interest and burden therein, and any and all rights and claims, obligations and liabilities, formation rights (*Gestaltungsrechte*), base rights (*Stammrechte*) and other rights or legal positions thereunder), such Transferred Contracts including without limitation the following contracts, whether any such contract is currently ongoing or already terminated (but except for the Excluded Contracts listed in [Annex 2d](#)):

Die MUTTERGESELLSCHAFT überträgt und die TOCHTERGESELLSCHAFT übernimmt alle ÜBERTRAGENEN VERTRÄGE (dies bedeutet die Übertragung und Übernahme sämtlicher Vertragspositionen der MUTTERGESELLSCHAFT, einschliesslich aller Rechte, Titel, Nutzen und Lasten sowie alle Rechte und Ansprüche, Verpflichtungen und Verbindlichkeiten, Gestaltungsrechte, Stammrechte und andere Rechte oder Rechtspositionen unter diesen Verträgen). Folgende Verträge stellen, nicht abschliessend, diese ÜBERTRAGENEN VERTRÄGE dar, unabhängig davon, ob einer dieser Verträge derzeit in Kraft oder bereits beendet ist (jedoch ohne die AUSGENOMMENEN VERTRÄGE gemäss [Anhang 2d](#)):

- (a) all contracts of the Parent with its clients (including subsidiaries of the Parent as the case may be) that meet cumulatively the following criteria:
alle Verträge der MUTTERGESELLSCHAFT mit ihren Kunden (einschliesslich gegebenenfalls Tochtergesellschaften der MUTTERGESELLSCHAFT), die kumulativ folgende Kriterien erfüllen:
- (i) they are entered into by the client with a Swiss branch or office of the Parent (having an address in Switzerland) or directly with the main office of the Parent at its registered address without making reference to a Swiss branch or office (as opposed to contracts entered into with a non-Swiss branch or office of the Parent), and in particular contracts entered into with a Swiss branch or office of the Parent referring to a Swiss interbank clearing number, as per [Annex 2b](#); and
Sie wurden von einem Kunden mit einer Schweizer Zweigniederlassung oder Geschäftsstelle der MUTTERGESELLSCHAFT (mit Adresse in der Schweiz) oder direkt mit der Hauptgeschäftsstelle der MUTTERGESELLSCHAFT an ihrer eingetragenen Adresse ohne Bezugnahme auf eine Schweizer Zweigniederlassung oder Geschäftsstelle abgeschlossen (im Gegensatz zu Verträgen, die mit einer nicht-schweizerischen Zweigniederlassung oder nicht-schweizerischen Geschäftsstelle der MUTTERGESELLSCHAFT abgeschlossen wurden), und insbesondere Verträge, die mit einer Schweizer Zweigniederlassung oder Geschäftsstelle der MUTTERGESELLSCHAFT unter Bezugnahme auf eine Schweizer Interbank Clearing Nummer gemäss [Anhang 2b](#) abgeschlossen wurden; und
- (ii) they (A) encompass the products or are related to the subject-matters or services of the Business listed in [Annex 2C](#) or (B) encompass other products or are related to other services of the Business (as opposed to products or services of the divisions Investment Banking and Global Asset Management of the Parent);
sie (A) umfassen Produkte oder beziehen sich auf Angelegenheiten oder Dienstleistungen gemäss [Anhang 2C](#) oder (B) umfassen andere Produkte oder beziehen sich auf andere Dienstleistungen des GESCHÄFTS (im Gegensatz zu Produkten oder Dienstleistungen der Unternehmensbereiche Investment Banking und Global Asset Management der MUTTERGESELLSCHAFT);
- (b) all UBS KeyLink contracts of the Parent with clients that do not receive any other services from the Parent in Switzerland but hold a banking relationship with the Parent outside of Switzerland;
alle UBS KeyLink Verträge der MUTTERGESELLSCHAFT mit Kunden, die keine anderen Dienstleistungen der MUTTERGESELLSCHAFT in der Schweiz in Anspruch nehmen, aber eine Bankbeziehung mit der MUTTERGESELLSCHAFT ausserhalb der Schweiz unterhalten;
- (c) all guarantees and instruments of a similar nature like, e.g. sureties and standby letters of credit issued by the Parent and any other collateral arrangements based on client contracts pursuant to (a) above;
alle gestützt auf Kundenverträge gemäss vorstehend (a) von der MUTTERGESELLSCHAFT gewährten Garantien und garantieähnlichen Instrumente wie z.B. Bürgschaften, standby letters of credit, welche von der MUTTERGESELLSCHAFT ausgestellt wurden, und andere Sicherheitsvereinbarungen;

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (d) all guarantees and instruments of a similar nature like, e.g. sureties and standby letters of credit issued in favour of the Parent and any other collateral arrangements in connection with a Transferred Contract;
alle im Zusammenhang mit einem ÜBERTRAGENEN VERTRAG zugunsten von der MUTTERGESELLSCHAFT ausgestellten Garantien und garantieähnlichen Instrumente wie z.B. Bürgschaften, standby letters of credit und andere Sicherheitsvereinbarungen;
- (e) all letters of credit either issued, advised or confirmed by the Parent in connection with client contracts pursuant to (a) above;
alle von der MUTTERGESELLSCHAFT eröffneten, avisierten oder bestätigten Akkreditive im Zusammenhang mit Kundenverträgen gemäss vorstehend (a);
- (f) all sale contracts related to real estate acquired by way of collateral liquidation from defaulted mortgage clients;
alle Verkaufsverträge bezüglich Grundstücken, die durch Sicherheitenverwertung von säumigen Hypothekarkunden erworben wurden;
- (g) all contracts related to Mid Market Advisory Switzerland and Corporate and Institutional Client M&A Advisory;
alle Verträge bezüglich Mid Market Advisory Schweiz und Corporate and Institutional Client M&A Advisory;
- (h) all escrow agreements where the Parent acts as an escrow agent as part of the service offered by the Business as set out in section (t) of [Annex 2c](#);
alle Escrowverträge gemäss welchen die MUTTERGESELLSCHAFT für die vom GESCHÄFT angebotene Dienstleistung gemäss ZIFF. (t) im [Anhang 2c](#) als Escrow Agent fungiert;
- (i) The following contracts with providers of financial market Infrastructure entered into directly with the main office of the Parent (as opposed to a foreign branch):
Folgende Verträge mit Anbietern von Finanzmarktinfrastruktur, die direkt mit dem Hauptsitz der MUTTERGESELLSCHAFT abgeschlossen wurden (im Gegensatz zu einer ausländischen Zweigniederlassung):
- (i) all contracts related to payment and cash clearing services, including but not limited to contracts with cash correspondent banks, cheques services, bank notes supplier, Postfinance, Swiss National Bank/SIC, SECB/euroSIC;
alle Verträge, die sich auf Zahlungsverkehrsdienstleistungen und Cash Clearing Dienstleistungen beziehen, einschliesslich, aber nicht abschliessend, Verträge mit Korrespondenzbanken, Checkservices, Banknotenlieferanten, Postfinance, Schweizerische Nationalbank/SIC, SECB/euroSIC;
- (ii) all contracts related to custody services with sub-custodians, central securities depositories and fund transfer agents, including but not limited to contracts with SIX SIS AG, SIX Terravis AG, X-Clear AG and Clearstream Banking SA, Luxembourg, including without limitation the SIX nominee participant agreement (*Teilnehmervertrag betreffend treuhänderische Verwaltung von Register-Schuldbriefen*) with SIX SIS AG;
alle Verträge, die mit Custody-Dienstleistungen mit Drittverwahrungsstellen, zentralen Verwahrungsstellen und Fonds Transfer Agents im Zusammenhang stehen, einschliesslich aber nicht beschränkt auf Verträge mit SIX SIS AG, SIX Terravis AG, X-Clear AG und Clearstream Banking SA, Luxemburg, einschliesslich aber nicht beschränkt auf den Teilnehmervertrag betreffend treuhänderische Verwaltung von Register-Schuldbriefen SIX SIS AG;
- (iii) all contracts entered into with SIX Swiss Exchange (except Excluded Contracts as defined in [Annex 2d](#)), including all orders entered and still existing at the moment of transfer in the order books of SIX Swiss Exchange AG and SIX Structured Products Exchange AG;
alle Verträge mit SIX Swiss Exchange (ausser AUSGENOMMENE VERTRÄGE wie in [Anhang 2d](#) festgelegt), einschliesslich sämtliche in den Auftragsbüchern der SIX Swiss Exchange AG und der SIX Structured Products Exchange AG erfasst und im Moment der ÜBERTRAGUNG noch bestehenden Aufträge;

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (iv) all contracts related to brokerage services;
alle Verträge bezüglich Brokerage Dienstleistungen;
- (v) all contracts related to repo business and covered loans entered into before the Effective Date, including but not limited to SIX Repo AG and the Swiss National Bank;
alle Verträge bezüglich das Repo-Geschäft und gedeckte Darlehen, welche vor dem STICHTAG abgeschlossen wurden, einschliesslich aber nicht beschränkt auf die SIX Repo AG und die Schweizerische Nationalbank;
- (vi) all contracts related to securities lending and borrowing business, including but not limited to the Swiss Master Agreement for Securities Lending and Borrowing (SLB, Effektdarlehen);
alle Verträge bezüglich das Securities Lending and Borrowing-Geschäft, einschliesslich aber nicht beschränkt auf den Schweizer Rahmenvertrag betreffend Securities Lending and Borrowing (SLB, Effektdarlehen);
- (vii) all contracts related to fiduciary deposit placements with fiduciary takers (third party banks);
alle Verträge bezüglich treuhänderischen Hinterlegungen mit Treuhändern (Drittbanken);
- (viii) the following two contracts related to Trade and Export Finance infrastructure platforms: contract with ELCY and contract with Bolero;
die folgenden zwei Verträge im Zusammenhang mit Handels- und Exportfinanzierungs-Infrastruktur-Plattformen: Verträge mit ELCY und Vertrag mit Bolero;
- (j) All contracts related to the funding programs (which are part of the Business), including without limitation:
Alle Verträge im Zusammenhang mit Funding Programmen (die Teil des GESCHÄFTS bilden), einschliesslich, nicht abschliessend:
 - (i) the framework agreement and all loan agreements and all other agreements entered into with Pfandbriefbank Schweizerischer Hypothekarinstitute AG;
der Rahmenvertrag und alle Darlehensverträge sowie alle anderen Verträge, die mit der Pfandbriefbank Schweizerischer Hypothekarinstitute AG abgeschlossen wurden;
 - (ii) all contracts related to liquidity facilities of the Swiss National Bank with Swiss National Bank and SIX SIS AG;
sämtliche im Zusammenhang mit Liquiditätsfazilitäten der Schweizerischen Nationalbank stehende Verträge mit der Schweizerischen Nationalbank und der SIX SIS AG;
- (k) Fund contracts under the CISA to which the custodian bank is a party;
Fondsverträge gemäss KAG, bei denen die Depotbank Partei ist;
- (l) The following contracts entered into with suppliers and service providers:
Die folgenden Verträge, die mit Lieferanten und Dienstleistungserbringern abgeschlossen wurden:
 - (i) all contracts related to Recovery Real Estate Portfolio in Switzerland (in particular ground lease and lease agreements, insurance contracts, service agreements, broker mandates, etc.);
alle Verträge im Zusammenhang mit dem Recovery Real Estate Portfolio in der Schweiz (insbesondere Grundstücksmietverträge und Mietverträge, Versicherungsverträge, Dienstleistungsverträge, Vermittlungsaufträge etc.);

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (ii) all contracts related to debit and credit cards with Trüb AG and the following contracts with Inter card AG: master agreement and license agreement;
alle Verträge im Zusammenhang mit Debit- und Kreditkarten mit Trüb AG und folgende Verträge mit Inter card AG: Rahmenvereinbarung und Lizenzvereinbarung;
- (m) all cooperation agreements of the Parent with any subsidiary which are related to the Business (including, but not limited to cooperation agreements with UBS Card Center AG, Topcard Service AG, UBS Hypotheken AG or UBS advisory offices) as well as the instrument of parental support issued by the Parent for Topcard Service AG in favour of credit card customers.
Sämtliche mit Tochtergesellschaften abgeschlossenen Zusammenarbeitsverträge der MUTTERGESELLSCHAFT, welche mit dem GESCHÄFT zusammenhängen (einschliesslich, jedoch nicht abschliessend, Zusammenarbeitsverträge mit UBS Card Center AG, Topcard Service AG, UBS Hypotheken AG oder UBS Advisory Offices) sowie die von der MUTTERGESELLSCHAFT für Topcard Services AG ausgestellte Konzerngarantie zugunsten von Kreditkartenkunden.
- (n) Any other contracts with Third Parties related to client contracts pursuant to (a) above (including but not limited to framework agreements with insurance companies, cooperation agreements regarding special conditions, etc.).
Alle anderen Verträge mit DRITTPARTEIEN mit Bezug zu Kundenverträgen gemäss vorstehend (a) (einschliesslich, aber nicht abschliessend, Rahmenverträge mit Versicherungsgesellschaften, Zusammenarbeitsverträge für Speziulkonditionen, etc.).
- (o) All other contracts with Third Parties related to client assets or services provided to the clients as set out in Annex 2c (including but not limited to framework agreements with insurance companies related to fire insurance for real estates of clients which are subject to a mortgage loan agreements).
Alle anderen Verträge mit DRITTPARTEIEN in Bezug auf Vermögenwerte von Kunden oder auf Kundendienstleistungen, wie in Anhang 2c aufgelistet, (einschliesslich, aber nicht abschliessend, Rahmenverträge mit Versicherungsgesellschaften in Bezug auf Brandschutzversicherung für Kundenimmobilien, welche Gegenstand von Hypothekarkreditverträgen sind).

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 2b

UBS Swiss Interbank clearing numbers /

Anhang 2b

UBS Swiss Interbank Clearing Nummern

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

The following Swiss interbank clearing numbers refer to a Swiss branch or office of the Parent that meets the criterion of lit. (a)(i) of [Annex 2a](#) for purposes of identifying Transferred Contracts under lit. (a) of [Annex 2a](#):

Die folgenden Swiss Interbank Clearing Nummern beziehen sich auf eine Schweizer Zweigniederlassung oder Geschäftsstelle der MUTTERGESELLSCHAFT, welche das Kriterium von lit. (a)(i) von [Anhang 2a](#) zur Bestimmung der ÜBERTRAGENEN VERTRÄGE gemäss lit. (a) von [Anhang 2a](#) erfüllen:

<u>No</u>	<u>Bank or Institution</u>	<u>Canton</u>	<u>City</u>	<u>Street Address</u>	<u>BC Number</u>
<u>Nr.</u>	<u>Bank oder Institution</u>	<u>Kanton</u>	<u>Stadt</u>	<u>Adresse</u>	<u>BC-Nummer</u>
1	UBS AG	AG	Aarau	Bahnhofstrasse 61	<u>231</u>
2	UBS AG	AG	Bad Zurzach	Hauptstrasse 55	<u>232</u>
3	UBS AG	AG	Baden	Badstrasse 12	<u>232</u>
4	UBS AG	AG	Bremgarten AG 1	Zürcherstrasse 7	<u>258</u>
5	UBS AG	AG	Brugg AG	Bahnhofstrasse 11	<u>210</u>
6	UBS AG	AG	Fislisbach	Badenerstrasse 26	<u>232</u>
7	UBS AG	AG	Frick	Hauptstrasse 73	<u>245</u>
8	UBS AG	AG	Lenzburg 1	Bahnhofstrasse 7	<u>231</u>
9	UBS AG	AG	Muri AG	Marktstrasse 7	<u>258</u>
10	UBS AG	AG	Reinach AG	Bahnhofstrasse 5	<u>231</u>
11	UBS AG	AG	Rheinfelden	Kaiserstrasse 9	<u>245</u>
12	UBS AG	AG	Stein AG	Schaffhauserstrasse 28	<u>231</u>
13	UBS AG	AG	Wettingen 1	Landstrasse 61	<u>232</u>
14	UBS AG	AG	Wohlen AG 1	Zentralstrasse 55	<u>258</u>
15	UBS AG	AG	Zofingen	Niklaus-Thut-Platz 9	<u>231</u>
16	UBS AG	AI	Appenzell	Hauptgasse 11	<u>254</u>
17	UBS AG	AR	Gais	Dorfplatz 5	<u>254</u>
18	UBS AG	AR	Heiden	Kirchplatz 4	<u>254</u>
19	UBS AG	AR	Herisau	Obstmarkt 1	<u>254</u>
20	UBS AG	AR	Speicher	Zaun 55	<u>254</u>
21	UBS AG	AR	Teufen AR	Ebni 4	<u>254</u>
22	UBS AG	AR	Umäsch	Herisauer Strasse 5	<u>254</u>
23	UBS AG	BE	Aarberg	Murtenstrasse 3	<u>272</u>
24	UBS AG	BE	Aarwangen	Langenthalstrasse 33	<u>235</u>
25	UBS AG	BE	Attiswil	Oltenstrasse 5	<u>262</u>
26	UBS AG	BE	Bem	Bümpliz / Bottigenstrasse 2	<u>235</u>
27	UBS AG	BE	Bem 22	Breitenrainstrasse 10	<u>235</u>
28	UBS AG	BE	Bem 9	Länggassstrasse 29	<u>235</u>
29	UBS AG	BE	Bem 94	Bärenplatz 8	<u>235</u>
30	UBS AG	BE	Bem 94	Bubenberglplatz 3	<u>235</u>
31	UBS AG	BE	Biel/Bienne	Nidaugasse 49	<u>272</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

32	UBS AG	BE	Bolligen Station	Bolligenstrasse 94	<u>235</u>
33	UBS AG	BE	Brügg	Bahnhofstrasse 2	<u>272</u>
34	UBS AG	BE	Büren an der Aare	Hauptgasse 5	<u>272</u>
35	UBS AG	BE	Burgdorf	Emmentalstrasse 14	<u>235</u>
36	UBS AG	BE	Erlach	Stadtgraben 4	<u>272</u>
37	UBS AG	BE	Grindelwald	Hauptstrasse	<u>241</u>
38	UBS AG	BE	Grosshöchstetten	Kramgasse 4	<u>235</u>
39	UBS AG	BE	Gstaad	Promenade 780 B	<u>227</u>
40	UBS AG	BE	Gümligen	Moosstrasse 2	<u>235</u>
41	UBS AG	BE	Hasle-Rüegsau	Kalchofenstrasse 6	<u>235</u>
42	UBS AG	BE	Herzogenbuchsee	Wangenstrasse 10	<u>235</u>
43	UBS AG	BE	Hindelbank	Dorfstrasse 4	<u>235</u>
44	UBS AG	BE	Ins	Bahnhofstrasse 11	<u>272</u>
45	UBS AG	BE	Interlaken	Bahnhofstrasse 20	<u>241</u>
46	UBS AG	BE	Ittigen	Talweg 14	<u>235</u>
47	UBS AG	BE	Kirchberg	Solothurnstrasse 4	<u>235</u>
48	UBS AG	BE	Köniz	Schwarzenburgstrasse 230	<u>235</u>
49	UBS AG	BE	Konolfingen	Kreuzplatz 1	<u>235</u>
50	UBS AG	BE	Koppigen	St. Niklausstrasse 1	<u>262</u>
51	UBS AG	BE	Langenthal	Marktstrasse 16	<u>235</u>
52	UBS AG	BE	Langnau im Emmental	Alleestrasse 10 A	<u>235</u>
53	UBS AG	BE	Lengnau	Bielstrasse 24	<u>262</u>
54	UBS AG	BE	Lenk im Simmental	Rawilstrasse 5	<u>227</u>
55	UBS AG	BE	Lyss	Marktplatz 9	<u>272</u>
56	UBS AG	BE	Münchenbuchsee	Klosterweg 2	<u>235</u>
57	UBS AG	BE	Münsingen	Thunstrasse 4	<u>235</u>
58	UBS AG	BE	Nidau	Hauptstrasse 10	<u>272</u>
59	UBS AG	BE	Niederbipp	Dorfstrasse 6	<u>262</u>
60	UBS AG	BE	Oberburg	Emmentalstrasse 11	<u>235</u>
61	UBS AG	BE	Oberdiessbach	Burgdorfstrasse 3	<u>235</u>
62	UBS AG	BE	Roggwil	Dorfstrasse 2	<u>235</u>
63	UBS AG	BE	Schüpfen	Dorfstrasse 17	<u>235</u>
64	UBS AG	BE	Spiegel b. Bern	Chasseralstrasse 156	<u>235</u>
65	UBS AG	BE	Spiez	Seestrasse 7	<u>227</u>
66	UBS AG	BE	Thun	Bälliz 1	<u>227</u>
67	UBS AG	BE	Utzenstorf	Hauptstrasse 14	<u>262</u>
68	UBS AG	BE	Wangen an der Aare	Vorstadt 30	<u>235</u>
69	UBS AG	BE	Worb	Kirchweg 1	<u>235</u>
70	UBS AG	BE	Zollikofen	Bernstrasse 94	<u>235</u>
71	UBS AG	BE	Zweisimmen	Mühlegasse 1	<u>227</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

72	UBS AG	BL	Allschwil 1	Baslerstrasse 96	<u>233</u>
73	UBS AG	BL	Arllesheim	Hauptstrasse 31	<u>233</u>
74	UBS AG	BL	Binningen 1	Oberwilerstrasse 2	<u>233</u>
75	UBS AG	BL	Birsfelden	Hauptstrasse 53	<u>233</u>
76	UBS AG	BL	Gelterkinden	Badweg 2	<u>245</u>
77	UBS AG	BL	Laufen	Hauptstrasse 37	<u>245</u>
78	UBS AG	BL	Liestal	Rheinstrasse 12	<u>245</u>
79	UBS AG	BL	Muttenz 1	Hauptstrasse 68	<u>233</u>
80	UBS AG	BL	Oberwil BL	Bottmingerstrasse 75	<u>233</u>
81	UBS AG	BL	Pratteln 1	Bahnhofstrasse 5	<u>233</u>
82	UBS AG	BL	Reinach BL 1	Austrasse 2	<u>233</u>
83	UBS AG	BL	Sissach	Hauptstrasse 54	<u>245</u>
84	UBS AG	BS	Basel	Aeschenplatz 6	<u>233</u>
85	UBS AG	BS	Basel	Aeschenvorstadt 1	<u>292</u>
86	UBS AG	BS	Basel	Ahornhof, Türkheimerstrasse	<u>233</u>
87	UBS AG	BS	Basel	Centralbahnplatz 6	<u>233</u>
88	UBS AG	BS	Basel	Gellert / Hardstrasse 143	<u>233</u>
89	UBS AG	BS	Basel	Kleinbasel / Claraplatz 2	<u>233</u>
90	UBS AG	BS	Basel	Lysbüchel / Elsässersrasse 256	<u>233</u>
91	UBS AG	BS	Basel	Marktplatz 17	<u>233</u>
92	UBS AG	BS	Basel	Neubad / Neubadstrasse 146	<u>233</u>
93	UBS AG	BS	Basel	St. Johann / Elsässerstrasse 16	<u>233</u>
94	UBS AG	BS	Basel	Tellplatz 12	<u>233</u>
95	UBS AG	BS	Riehen 1	Baselstrasse 48	<u>233</u>
96	UBS SA	FR	Bulle	Avenue de la Gare 12	<u>266</u>
97	UBS SA	FR	Châtel-St-Denis	Route de Vevey 30	<u>266</u>
98	UBS AG	FR	Düdingen	Hauptstrasse 44	<u>211</u>
99	UBS SA	FR	Estavayer-le-Lac	Rue de la Gare 14	<u>260</u>
100	UBS AG	FR	Flamatt	Bernstrasse 11	<u>235</u>
101	UBS SA	FR	Fribourg	Route du Jura 37	<u>260</u>
102	UBS SA	FR	Fribourg	Rue Saint-Pierre 1	<u>260</u>
103	UBS AG	FR	Kerzers	Murtenstrasse 12	<u>272</u>
104	UBS SA	FR	Marly 1	Route des Pralettes 1	<u>260</u>
105	UBS AG	FR	Murten/Morat	Hauptgasse 55	<u>260</u>
106	UBS SA	FR	Romont FR	Rue de l'Eglise 96	<u>260</u>
107	UBS SA	GE	Cologney	Place du Manoir 16	<u>240</u>
108	UBS SA	GE	Genève 1	Place de Comavin 12	<u>240</u>
109	UBS SA	GE	Genève 2	Acacias / Rue des Noirettes 35	<u>240</u>
110	UBS SA	GE	Genève 2	Aéroport Cointrin	<u>240</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

111	UBS SA	GE	Genève 2	Cern / Route de Meyrin 385	<u>279</u>
112	UBS SA	GE	Genève 2	Lancy-Onex / Rue des Bossons 90	<u>240</u>
113	UBS SA	GE	Genève 2	OMC / Rue de Lausanne 154	<u>279</u>
114	UBS SA	GE	Genève 2	OMS / Avenue Appia 20	<u>279</u>
115	UBS SA	GE	Genève 2	Place des Eaux-Vives 2	<u>240</u>
116	UBS SA	GE	Genève 2	Place du Petit-Saconnex 11	<u>240</u>
117	UBS SA	GE	Genève 2	Plainpalais / Bv.du Pont-d'Arve 39	<u>279</u>
118	UBS SA	GE	Genève 2	Route de Florissant 59	<u>240</u>
119	UBS SA	GE	Genève 2	Rue de Genève 18	<u>279</u>
120	UBS SA	GE	Genève 2	Rue de la Servette 75	<u>240</u>
121	UBS SA	GE	Genève 2	Rue du Rhône 8	<u>240</u>
122	UBS SA	GE	Genève 2	Rue du Rhône 8	<u>279</u>
123	UBS SA	GE	Genève 2	UNO / Palais des Nations	<u>279</u>
124	UBS SA	GE	Genève 2	Vermont-Nat./Ch.Louis-Dunant 17 bis	<u>279</u>
125	UBS SA	GE	Genève 22	BIT / Route des Morillons 4	<u>279</u>
126	UBS SA	GE	Meyrin	Avenue de Feuillasse 24	<u>240</u>
127	UBS SA	GE	Plan-les-Ouates	Route de St-Julien 114	<u>240</u>
128	UBS SA	GE	Vernier	Rue du Village 28	<u>240</u>
129	UBS SA	GE	Versoix	Rampe de la Gare 2	<u>240</u>
130	UBS AG	GL	Glarus	Burgstrasse 1	<u>284</u>
131	UBS AG	GR	Arosa	Poststrasse 198	<u>204</u>
132	UBS AG	GR	Chur	Poststrasse 1	<u>208</u>
133	UBS AG	GR	Davos Platz 1	Promenade 48	<u>209</u>
134	UBS AG	GR	Disentis/Mustér	Via Sursilvana 18	<u>208</u>
135	UBS AG	GR	Flims Dorf	Via Nova 64	<u>208</u>
136	UBS AG	GR	Illanz	Bahnhofstrasse 14	<u>208</u>
137	UBS AG	GR	Klosters	Bahnhofstrasse 6	<u>209</u>
138	UBS AG	GR	Lenzerheide/Lai	Voa principala 68	<u>208</u>
139	UBS SA	GR	Poschiavo	Plazza da Cumün	<u>221</u>
140	UBS AG	GR	St. Moritz 1	Plazza Mauritius/Via Maistra 14	<u>221</u>
141	UBS AG	GR	Thusis	Neudorfstrasse 46	<u>208</u>
142	UBS SA	JU	Delémont 1	Rue de l'Avenir 5	<u>226</u>
143	UBS SA	JU	Porrentruy 1	Rue du Jura 11	<u>226</u>
144	UBS AG	LU	Beromünster	Centralstrasse 2	<u>288</u>
145	UBS AG	LU	Emmenbrücke 1	Sonnenplatz	<u>288</u>
146	UBS AG	LU	Hochdorf	Hauptstrasse 5	<u>288</u>
147	UBS AG	LU	Kriens	Gemeindehausstrasse 1	<u>248</u>
148	UBS AG	LU	Luzern	Bahnhofplatz 2	<u>248</u>
149	UBS AG	LU	Luzern 15	Würzenbachstrasse 21	<u>248</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

150	UBS AG	LU	Malters	Unterfeld 4 A	<u>288</u>
151	UBS AG	LU	Sursee	Bahnhofstrasse 31	<u>288</u>
152	UBS AG	LU	Wolhusen	Bahnhofstrasse 20	<u>288</u>
153	UBS SA	NE	Boudry	Avenue du Collège 8	<u>290</u>
154	UBS SA	NE	Cemier	Frédéric Soguel 1	<u>290</u>
155	UBS SA	NE	Chaux-de-Fonds, La	Avenue Léopold-Robert 16	<u>242</u>
156	UBS SA	NE	Fleurier	Avenue de la Gare 3	<u>290</u>
157	UBS SA	NE	Landeron, Le	Rue de la Gare 10	<u>290</u>
158	UBS SA	NE	Locle, Le	Rue Henry-Grandjean 5	<u>242</u>
159	UBS SA	NE	Neuchâtel	Place Pury 5	<u>290</u>
160	UBS SA	NE	Peseux	Place de la Fontaine 4	<u>290</u>
161	UBS AG	NW	Hergiswil NW	Seestrasse 20	<u>248</u>
162	UBS AG	NW	Stans	Buochserstrasse 2	<u>248</u>
163	UBS AG	OW	Samen	Bahnhofplatz 1	<u>248</u>
164	UBS AG	SG	Altstätten SG	Rorschacherstrasse 1	<u>213</u>
165	UBS AG	SG	Bad Ragaz	Am Platz 8	<u>220</u>
166	UBS AG	SG	Buchs SG 1	St. Gallerstrasse 5	<u>220</u>
167	UBS AG	SG	Flawil 1	Bahnhofstrasse 2	<u>254</u>
168	UBS AG	SG	Gossau SG 1	St. Gallerstrasse 57	<u>254</u>
169	UBS AG	SG	Heerbrugg	Kirchstrasse 2	<u>213</u>
170	UBS AG	SG	Lichtensteig	Hauptgasse 8	<u>244</u>
171	UBS AG	SG	Rapperswil SG	Rathausstrasse 8	<u>250</u>
172	UBS AG	SG	Rorschach	Hauptstrasse 78	<u>252</u>
173	UBS AG	SG	Sargans	Grossfeldstrasse 19	<u>208</u>
174	UBS AG	SG	St. Gallen	Am Bahnhofplatz	<u>254</u>
175	UBS AG	SG	St. Gallen	Multertor / Neugasse 54	<u>254</u>
176	UBS AG	SG	St. Margrethen SG	Bahnhofplatz 4	<u>295</u>
177	UBS AG	SG	Wattwil	Bahnhofstrasse 9	<u>244</u>
178	UBS AG	SG	Wil SG 1	Obere Bahnhofstrasse 36	<u>256</u>
179	UBS AG	SH	Schaffhausen	Neuhausen a.R. / Zentralstrasse 2	<u>287</u>
180	UBS AG	SH	Schaffhausen	Schwertstrasse 2	<u>287</u>
181	UBS AG	SO	Breitenbach	Wydehof-Center / Laufenstrasse 4	<u>245</u>
182	UBS AG	SO	Grenchen 1	Marktplatz 6	<u>272</u>
183	UBS AG	SO	Olten	Froburgstrasse 17	<u>261</u>
184	UBS AG	SO	Solothurn	Amthausplatz 1	<u>262</u>
185	UBS AG	SZ	Einsiedeln	Klosterplatz	<u>216</u>
186	UBS AG	SZ	Küssnacht am Rigi	Bahnhofstrasse 28	<u>248</u>
187	UBS AG	SZ	Lachen SZ	Bahnhofplatz 3	<u>216</u>
188	UBS AG	SZ	Pfäffikon SZ	Churerstrasse 70	<u>214</u>
189	UBS AG	SZ	Schwyz	Oberer Steisteg 20	<u>273</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

190	UBS AG	TG	Amriswil	Bahnhofstrasse 13	<u>239</u>
191	UBS AG	TG	Arbori	Bahnhofstrasse 26	<u>203</u>
192	UBS AG	TG	Bischofszell	Obertor 1	<u>239</u>
193	UBS AG	TG	Frauenfeld	Zürcherstrasse 144	<u>239</u>
194	UBS AG	TG	Kreuzlingen 1	Hauptstrasse 37	<u>217</u>
195	UBS AG	TG	Weinfelden	Rathausstrasse 11	<u>219</u>
196	UBS SA	TI	Agno	Via Lugano 15	<u>247</u>
197	UBS SA	TI	Airolo	Via Stazione	<u>234</u>
198	UBS SA	TI	Ascona	Viale Monte Verità 1	<u>246</u>
199	UBS SA	TI	Bellinzona	Largo Elvezia 2	<u>234</u>
200	UBS SA	TI	Biasca	Via A. Pini 34	<u>234</u>
201	UBS SA	TI	Chiasso 1	Piazza Col. C. Bernasconi 5	<u>236</u>
202	UBS SA	TI	Giubiasco	Largo Libero Olgiati 79	<u>234</u>
203	UBS SA	TI	Gordola	Via San Gottardo 77	<u>246</u>
204	UBS SA	TI	Locarno 1	Piazza Grande 1	<u>246</u>
205	UBS SA	TI	Lugano	Cassarate / Viale Castagnola 21	<u>247</u>
206	UBS SA	TI	Lugano	Paradiso / Via G. Guisan 1	<u>247</u>
207	UBS SA	TI	Lugano	Piazzetta della Posta	<u>247</u>
208	UBS SA	TI	Manno	Via Cantonale 18	<u>247</u>
209	UBS SA	TI	Melide	Via Giulio Pocobelli 1	<u>247</u>
210	UBS SA	TI	Mendrisio	Via Lavizzari 15	<u>236</u>
211	UBS SA	TI	Ponte Tresa	Via Lugano 27	<u>247</u>
212	UBS SA	TI	Savosa	Via S. Gottardo 154	<u>247</u>
213	UBS SA	TI	Serfontana	Viale Serfontana 20	<u>236</u>
214	UBS SA	TI	Stabio	Via Giulia 25	<u>236</u>
215	UBS AG	UR	Altdorf UR	Rathausplatz 5	<u>273</u>
216	UBS SA	VD	Aigle	Rue de la Gare 4	<u>243</u>
217	UBS SA	VD	Cossonay-Ville	Rue des Laurelles 1	<u>243</u>
218	UBS SA	VD	Echallens	Place de l'Hôtel de Ville	<u>243</u>
219	UBS SA	VD	Gland	Rue du Borgeaud 2	<u>228</u>
220	UBS SA	VD	Lausanne	Centre Universitaire	<u>243</u>
221	UBS SA	VD	Lausanne	Place St-François 16	<u>243</u>
222	UBS SA	VD	Lausanne 12	Avenue de Chailly 1	<u>243</u>
223	UBS SA	VD	Lausanne 6	Avenue d'Ouchy 61	<u>243</u>
224	UBS SA	VD	Montreux 1	Avenue du Casino 41	<u>249</u>
225	UBS SA	VD	Morges 1	Grand-Rue 102	<u>243</u>
226	UBS SA	VD	Nyon 1	Centre La Combe/R. de la Môrache 6	<u>228</u>
227	UBS SA	VD	Payeme	Rue de Lausanne 13	<u>260</u>
228	UBS SA	VD	Prilly	Route de Cossonay 23	<u>243</u>
229	UBS SA	VD	Pully	Place Neuve 2	<u>243</u>
230	UBS SA	VD	Renens VD 1	Avenue du 14 Avril 5	<u>243</u>

[Table of Contents](#)Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

231	UBS SA	VD	Rolle	Grand-Rue 47	<u>243</u>
232	UBS SA	VD	Vevey 1	Rue de Lausanne 6	<u>255</u>
233	UBS SA	VD	Villars-sur-Ollon	Avenue Centrale	<u>249</u>
234	UBS SA	VD	Yverdon-les-Bains	Rue de Neuchâtel 1	<u>297</u>
235	UBS AG	VS	Bettmeralp	Haus Alpenheim	<u>263</u>
236	UBS AG	VS	Brig/Brigue	Sebastiansplatz 4	<u>263</u>
237	UBS SA	VS	Crans	Rue du Pas de l'Ours 4	<u>268</u>
238	UBS AG	VS	Fiesch	Furkastrasse	<u>263</u>
239	UBS SA	VS	Fully	Rue de la Poste	<u>264</u>
240	UBS AG	VS	Grächen	Dorfplatz	<u>294</u>
241	UBS SA	VS	Haute-Nendaz	Centre Commercial	<u>265</u>
242	UBS AG	VS	Leukerbad	Dorfstrasse 3	<u>294</u>
243	UBS SA	VS	Martigny 1	Avenue de la Gare 2	<u>264</u>
244	UBS SA	VS	Montana	Rue Théodore Stéphani 2	<u>268</u>
245	UBS SA	VS	Monthey 2	Rue du Coppet 14	<u>277</u>
246	UBS AG	VS	Naters	Furkastrasse 21	<u>263</u>
247	UBS SA	VS	Riddes	Rue du Faubourg	<u>265</u>
248	UBS AG	VS	Saas Fee	Marienhof	<u>263</u>
249	UBS SA	VS	Savièse	Saint Germain	<u>265</u>
250	UBS SA	VS	Saxon	Rue de Gottefrey 14	<u>264</u>
251	UBS SA	VS	Sierre/Siders	Avenue Général-Guisan 1	<u>268</u>
252	UBS SA	VS	Sion/Sitten	Avenue de la Gare 36	<u>265</u>
253	UBS AG	VS	Steg VS	Haus Metropol / Bahnhofstrasse 21	<u>294</u>
254	UBS AG	VS	Susten	Sustenstrasse 21	<u>294</u>
255	UBS SA	VS	Verbier 1	Immeuble Eden / Place Centrale	<u>264</u>
256	UBS AG	VS	Visp/Viège	Bahnhofplatz 14	<u>294</u>
257	UBS SA	VS	Vouvry	Place Panaït-Istrati	<u>277</u>
258	UBS AG	VS	Zermatt	Bahnhofstrasse	<u>263</u>
259	UBS AG	ZG	Baar	Rathausstrasse 7	<u>273</u>
260	UBS AG	ZG	Cham	Dorfplatz 2	<u>273</u>
261	UBS AG	ZG	Zug	Baarerstrasse 14a	<u>273</u>
262	UBS AG	ZH	Adliswil 1	Albisstrasse 6	<u>293</u>
263	UBS AG	ZH	Affoltern am Albis	Bahnhofplatz 10	<u>276</u>
264	UBS AG	ZH	Bimensdorf ZH	Zürcherstrasse 17	<u>276</u>
265	UBS AG	ZH	Bülach	Bahnhofstrasse 39	<u>207</u>
266	UBS AG	ZH	Dietikon 1	Bahnhofplatz 13	<u>223</u>
267	UBS AG	ZH	Dübendorf 1	Bahnhofstrasse 1	<u>202</u>
268	UBS AG	ZH	Effretikon	Rikonerstrasse 16	<u>257</u>
269	UBS AG	ZH	Glattbrugg	Schaffhauserstrasse 59	<u>283</u>
270	UBS AG	ZH	Horgen 1	Zugerstrasse 22	<u>214</u>
271	UBS AG	ZH	Kloten	Schaffhauserstrasse 128	<u>278</u>

Table of ContentsAsset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

272	UBS AG	ZH	Küsnacht ZH	Zürichstrasse 141	<u>259</u>
273	UBS AG	ZH	Meilen	Dorfstrasse 94	<u>238</u>
274	UBS AG	ZH	Pfäffikon ZH	Seestrasse 27	<u>296</u>
275	UBS AG	ZH	Regensdorf 1	Zentrum	<u>291</u>
276	UBS AG	ZH	Rüschlikon	Bahnhofstrasse 47	<u>293</u>
277	UBS AG	ZH	Rüti ZH	Bahnhofstrasse 5	<u>253</u>
278	UBS AG	ZH	Schlieren	Zürcherstrasse 18	<u>223</u>
279	UBS AG	ZH	Stäfa	Seestrasse 49	<u>238</u>
280	UBS AG	ZH	Thalwil	Gotthardstrasse 40	<u>214</u>
281	UBS AG	ZH	Uster 1	Poststrasse 10	<u>202</u>
282	UBS AG	ZH	Wädenswil	Zugerstrasse 11	<u>214</u>
283	UBS AG	ZH	Wallisellen	Bahnhofstrasse 25	<u>222</u>
284	UBS AG	ZH	Wetzikon ZH 2	Bahnhofstrasse 156	<u>296</u>
285	UBS AG	ZH	Winterthur	Guggenbühlstrasse 2	<u>257</u>
286	UBS AG	ZH	Winterthur	Stadthausstrasse 18	<u>257</u>
287	UBS AG	ZH	Zollikerberg	Forchstrasse 191	<u>259</u>
288	UBS AG	ZH	Zollikon	Bergstrasse 17	<u>259</u>
289	UBS AG	ZH	Zürich	Albisrieden/Albisriederstrasse 361	<u>267</u>
290	UBS AG	ZH	Zürich	Albisriederplatz 8	<u>267</u>
291	UBS AG	ZH	Zürich	Altstetten / Badenerstrasse 678	<u>285</u>
292	UBS AG	ZH	Zürich	Bahnhofstrasse 45	<u>230</u>
293	UBS AG	ZH	Zürich	Bahnhofstrasse 45	<u>298</u>
294	UBS AG	ZH	Zürich	Bahnhofstrasse 72	<u>206</u>
295	UBS AG	ZH	Zürich	Bellevue / Theaterstrasse 20	<u>225</u>
296	UBS AG	ZH	Zürich	Bleicherweg 30	<u>274</u>
297	UBS AG	ZH	Zürich	Höngg / Limmattalstrasse 180	<u>275</u>
298	UBS AG	ZH	Zürich	Löwenplatz / Seidengasse 17	<u>206</u>
300	UBS AG	ZH	Zürich	Oerlikon / Schaffhauserstrasse 339	<u>269</u>
301	UBS AG	ZH	Zürich	Paradeplatz 6	<u>206</u>
302	UBS AG	ZH	Zürich	Römerhofplatz 5	<u>251</u>
303	UBS AG	ZH	Zürich	UBS GCU Zürich AG	<u>286</u>
304	UBS AG	ZH	Zürich	Wiedikon / Birmensdorferstrasse 123	<u>270</u>
305	UBS AG	ZH	Zürich	Witikon / Witikonerstrasse 285	<u>251</u>
306	UBS AG	ZH	Zürich		<u>271</u>
307	UBS AG	ZH	Zürich Flughafen	Flughafen, Terminal 1	<u>278</u>

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG/
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 2c

List of products and services/

Anhang 2c

Liste von Produkten und Dienstleistungen

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

In particular, the following products, subject-matters or services offered by the Business meet the criterion of lit. (a)(ii) of [Annex 2a](#) for purposes of identifying Transferred Contracts:

Insbesondere die folgenden Produkte, Angelegenheiten oder Dienstleistungen, welche vom GESCHÄFT angeboten werden, erfüllen das Kriterium nach lit. (a)(ii) von [Anhang 2a](#) zur Bestimmung der ÜBERTRAGENEN VERTRÄGE:

Products and services offered by Retail & Corporate and Wealth Management to booking center Switzerland clients including but not limited to:

Produkte und Dienstleistungen, die in der Schweiz gebuchten Kunden von Retail & Corporate und Wealth Management angeboten werden, einschliesslich, nicht abschliessend:

- (a) Cash accounts such as savings accounts, current accounts (CHF and foreign currencies) and personal accounts;
Bargeldkonti, wie etwa Sparkonti, Kontokorrentkonti (CHF und ausländische Währungen) und Privatkonti;
- (b) Payment services such as cheques/bills of exchange, incoming payments, outgoing electronic payments orders, outgoing written payment orders, third party Continuous Linked Settlement (CLS) services;
Zahlungsverkehrsdienstleistungen, wie etwa Cheques/Wechsel, Zahlungseingänge, ausgehende elektronische Zahlungsaufträge, ausgehende schriftliche Zahlungsaufträge, third party Continuous Linked Settlement (CLS) Services;
- (c) Debit cards (maestro);
Debitkarten (maestro);
- (d) Credit cards;
Kreditkarten;
- (e) Cash solutions such as fiduciary deposits and short term deposits;
Cash Solutions, wie etwa Treuhandanlagen und kurzfristige Einlagen;
- (f) Client cash management services such as cash pooling, UBS EUR Gateway Account and UBS GBP Gateway Account;
Cash Management-Dienstleistungen für Kunden, wie etwa Cash Pooling, UBS EUR Gateway-Konten und UBS GBP Gateway-Konten;
- (g) Cash clearing services for banks and regulated brokers;
Cash Clearing-Dienstleistungen für Banken und regulierte Broker;
- (h) Banking product bundles for adults, small and medium entities, young people and young professionals;
Bankpakete für Erwachsene, Kleine und Mittlere Unternehmen (KMU), Jugendliche und Berufseinsteiger;
- (i) Custody accounts (including but not limited to custody administration services such as collecting any interest or dividends);
Wertschriftendepots (einschliesslich, nicht abschliessend, Verwaltungsdienstleistungen, wie etwa der Einzug von Zinsen oder Dividenden);
- (j) Precious metal account;
Edelmetallkonto;
- (k) Safe deposit box;
Bankschliessfach;
- (l) Special accounts such as capital deposits, pension fund investment accounts and collateral margin accounts (excluding ETD/GMI offering);
Besondere Konti, wie etwa Kapitaleinzahlungskonti, Anlagekonti für Personalvorsorgeeinrichtungen und Sicher-heitenmargenkonti (ausschliesslich ETD/GMI Angebot);

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (m) Pension services;
Vorsorgedienstleistungen;
- (n) General lending and financing, lombard lending and mortgage lending (for the avoidance of doubt, the transfer of contracts relating to such products includes the transfer of any loans and accessory security interests thereunder)
Allgemeines Kredit - und Finanzierungsgeschäft, Lombardkredite und Hypothekarkredite (zur Klarstellung sei festgehalten, dass die Übertragung von Verträgen, die sich auf solche Produkte beziehen, die Übertragung von all-fälligen Krediten und akzessorischen Sicherheiten darunter einschliesst);
- (o) Trade and export finance services;
Handels- und Exportfinanzierungsdienstleistungen;
- (p) Trade finance and transaction collateral management, margin and derivatives financing limited to enabling ETD products;
Handelsfinanzierung und Transaktionssicherheitenmanagement, Margen und Derivatfinanzierungen, begrenzt auf die Ermöglichung des Handels in ETD Produkten;
- (q) Leasing and factoring services;
Leasing- und Factoring-Dienstleistungen;
- (r) Corporate services such as structured & syndicated finance and escrow and family office services;
Unternehmensdienstleistungen, wie etwa strukturierte- und syndizierte Finanzierungen, Escrow-Dienstleistungen und Family-Office-Dienstleistungen;
- (s) Corporate advisory such as capital placement, capital raising, private financing, match-making, block trades, mid-market advisory, structures, structured solutions, derivative solutions, other corporate finance solutions;
Corporate Advisory, wie etwa Platzierung von Kapital, Kapitalaufnahme, Privatfinanzierung, Vermittlung, Block-handel, Beratung mittelständischer Unternehmen, Strukturen, strukturierte Lösungen, Derivatlösungen, andere Unternehmensfinanzierungslösungen;
- (t) UBS acting as escrow agent;
UBS als Escrow Agent;
- (u) Investment advisory mandates;
Anlageberatungsmandate;
- (v) Discretionary investment management mandates;
Diskretionäre Vermögensverwaltungsmandate;
- (w) Wealth planning advisory;
Vermögensplanungsberatung;
- (x) Wealth planning structures such as life insurance, third party structures, foundations, managed companies and trusts;
Vermögensplanungsstrukturen, wie etwa Lebensversicherungen, Drittparteistrukturen, Stiftungen, Managed Companies und Trusts;
- (y) Real estate advisory services;
Immobilienberatungsdienstleistungen;

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (z) Global Family Office Group Services including but not limited to integrated custody and reporting and Wealth Services (wealth planning and family advisory, philanthropy, art advisory and education);
Global Family Office Group Dienstleistungen wie unter anderem, aber nicht abschliessend, integriertes Custody und Reporting sowie Wealth Services (Vermögensplanung, Familienvermögensberatung, Philanthropie und Beratung und Schulung in Bezug auf Kunst);
- (aa) Direct investments such as bonds, equities, money market instruments, standard derivatives (ETD futures, ETD options, warrants, other derivatives);
Direktinvestitionen, wie etwa Obligationen, Aktien, Geldmarktinstrumente, Standard-Derivate (ETD Futures, ETD Optionen, Warrants, andere Derivate);
- (bb) Investment fund shares (UBS own and third party funds), hedge funds shares (UBS own and third party), private equity shares;
Anteile an Investmentfonds (UBS Fonds und Fonds von Drittparteien), Anteile an Hedge Fonds (UBS Hedge Fonds und Drittparteien Hedge Fonds), Private Equity Anteile;
- (cc) Structured products;
Strukturierte Produkte;
- (dd) Forex (FX) trading such as Spot, Forward, Swap, Option, NDF and NDS;
Devisenhandel (FX Handel), wie etwa Spot, Forward, Swap, Optionen, NDF und NDS;
- (ee) Precious metals (PM) trading such as Spot, Forward, Swap and Option;
Edelmetallhandel (PM Handel), wie etwa Spot, Forward, Swap und Option;
- (ff) Other derivative products such as FX Money Market, short term interest rate swap, forward rate agreement;
Andere Derivate, wie etwa Devisen-Geldmarkt, kurzfristige Zins-Swaps, Forward Rate Vereinbarungen;
- (gg) Other trading products such as banknotes and physical precious metals (bars and coins);
Andere Handelsprodukte, wie etwa Banknoten oder physische Edelmetalle (Barren und Münzen);
- (hh) Securities lending & borrowing;
Wertpapierleihgeschäft;
- (ii) Securities added value products such as global custody, investment accounting and investment reporting;
Mehrwertprodukte im Bereich Wertschriftenverwahrung, wie etwa Global Custody, Wertschriftenbuchhaltung und Investment Reporting;
- (jj) Paying agency mandates for funds, equities and structured products;
Zahlstellenmandate für Fonds, Aktien und strukturierte Produkte;
- (kk) Custodian bank agreements entered into as custodian bank under the CISA;
Depotbankvereinbarungen, die als Depotbank gemäss KAG abgeschlossen werden;
- (ll) General meetings proxy voting services;
Stimmrechtsvertretungsdienstleistungen betreffend Abstimmungen in Generalversammlungen;
- (mm) Tax reporting services;
Dienstleistungen im Zusammenhang mit Steuererreportings;
- (nn) EMIR Delegated Reporting;
EMIR Delegated Reporting;

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

(oo) Online services such as UBS e-banking, UBS AssetLink, UBS KeyLink, UBS PortfolioLink, UBS PortfolioLink Web.

Online Dienstleistungen, wie etwa UBS e-banking, UBS AssetLink, UBS KeyLink, UBS PortfolioLink, UBS PortfolioLink Web.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 2d

Excluded Contracts /

Anhang 2d

AUSGENOMMENE VERTRÄGE

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

I. General / Allgemein

For the avoidance of doubt, the Parent does not transfer any of the following contracts (meaning the entire contractual position, including all right, title, interest and burdens therein, and any and all rights and claims, obligations and liabilities, formation rights (*Gestaltungsrechte*), base rights (*Stammrechte*) and other rights or legal positions thereunder) (irrespective of whether they relate to the Business or not), except for the exceptions stated in section III at the end of this [Annex 2d](#):

Zur Klarstellung sei festgehalten, dass die MUTTERGESELLSCHAFT keine der folgenden Verträge überträgt (das heisst die ganze Vertragsstellung, einschliesslich aller Rechte, Titel, Nutzen und Lasten darin, und sämtliche Rechte und Forderungen, Verpflichtungen und Verbindlichkeiten, Gestaltungsrechte, Stammrechte und anderer Rechte oder Rechtspositionen darunter) (unabhängig davon, ob diese einen Bezug zum GESCHÄFT haben oder nicht), ausgenommen die in ZIFF. III am Ende dieses Anhangs 2d erwähnten Ausnahmen:

- (a) Agreements related to the Global Asset Management Business /
Verträge im Zusammenhang mit dem Global Asset Management Geschäft

All investment related agreements entered into with the UBS Global Asset Management division including, but not limited to, investment management agreements, Fund Order Desk agreements and advisory agreements are Excluded Contracts.

Alle anlagebezogenen Verträge, die mit dem UBS Global Asset Management Unternehmensbereich abgeschlossen wurden, einschliesslich, jedoch nicht beschränkt auf Vermögensverwaltungsverträge, Fund Order Desk Verträge und Beratungsverträge, sind AUSGENOMMENE VERTRÄGE.

- (b) Multi-branch trading agreements / *Multi-Branch Trading Verträge*

International multi-branch trading agreements that are entered into with at least one UBS AG branch outside of Switzerland, regardless of whether UBS AG (Zurich) or a Swiss branch thereof is also a contractual party (such as multi-branch Swiss Master Agreements, ISDA Agreements, Global Master Securities Lending Agreements, Global Master Repurchase Agreements) as well as any transactions thereunder are Excluded Contracts.

Internationale Multi-Branch Trading Verträge, die mit mindestens einer Zweigniederlassung von UBS AG ausserhalb der Schweiz abgeschlossen wurden, unabhängig davon, ob die UBS AG (Zürich) oder eine ihrer Schweizer Zweigniederlassungen ebenfalls Vertragspartei ist (wie beispielsweise Multi-Branch Schweizer Rahmenverträge, ISDA Verträge, Global Master Securities Lending Verträge, Global Master Repurchase Verträge) sowie alle darunter ausgeführten Transaktionen, sind AUSGENOMMENE VERTRÄGE.

- (c) Agreements related to FX Prime Brokerage and Bullion Prime Brokerage /
Verträge im Zusammenhang mit FX Prime Brokerage und Bullion Prime Brokerage

Any agreements related to FX Prime Brokerage and Bullion Prime Brokerage (such as FX and Bullion Prime Brokerage Agreement, Master FX and Bullion Give-up Agreement) and their underlying ISDA agreements are Excluded Contracts.

Alle Verträge im Zusammenhang mit FX Prime Brokerage und Bullion Prime Brokerage (wie etwa FX und Bullion Prime Brokerage Vertrag, Master FX und Bullion Give-up Vertrag) und die zugrunde liegenden ISDA Verträge sind AUSGENOMMENE VERTRÄGE.

- (d) Agreements related to Precious Metals /
Verträge im Zusammenhang mit Edelmetallen

All precious metal consignment agreements, precious metal loan agreements with banks, regulated brokers and clients on-boarded with investment bank only as well as agreements related to precious metal clearing services and/or precious metal custody accounts served by investment bank with its respective fee schedules are Excluded Contracts.

Alle Edelmetall-Kommissionsverträge, Edelmetall-Darlehensverträge mit Banken, regulierten Brokern und einzig durch die Investmentbank aufgenommenen Kunden und Verträge im Zusammenhang mit Edelmetall-Clearing-Dienstleistungen und/oder Edelmetalldepots, welche von der Investmentbank geführt werden, einschliesslich deren entsprechenden Gebührenanhänge, sind AUSGENOMMENE VERTRÄGE.

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (e) Trading agreements related to OTC derivatives transactions with banks and regulated brokers / *Handelsverträge im Zusammenhang mit OTC-Derivattransaktionen mit Banken und regulierten Brokern*

All trading agreements related to OTC derivatives transactions (including single- and multi-branch agreements) with banks and regulated brokers are Excluded Contracts.

Alle Handelsverträge im Zusammenhang mit OTC-Derivattransaktionen (einschliesslich single- und Multi-Branchverträge) mit Banken und regulierten Brokern sind AUSGENOMMENE VERTRÄGE.

- (f) Trading agreements related to outstanding European Swaption transactions with a face value over CHF 500,000,000 / *Handelsverträge im Zusammenhang mit Europäischen Swaption-Transaktionen mit einem Nennwert von mehr als CHF 500,000,000*

Trading agreements related to outstanding European Swaption transactions with a face value over CHF 500,000,000 (such as Swiss Master Agreements and ISDA agreements) as well as all transactions thereunder are Excluded Contracts.

Handelsverträge im Zusammenhang mit Europäischen Swaption-Transaktionen mit einem Nennwert von mehr als CHF 500,000,000 (wie die Schweizer Rahmenverträge und ISDA-Verträge) sowie alle darunter ausgeführten Transaktionen sind AUSGENOMMENE VERTRÄGE.

- (g) Exchange Traded Derivatives (Futures and Options) on dedicated ETD account ("GMI Account") / *Börsengehandelte Derivate (Futures und Optionen) auf einem dezidierten ETD-Sonderkonto ("GMI Konto")*

All contracts related to the ETD business with the Investment Bank division ("ETD/GMI business") are Excluded Contracts.

Alle Verträge im Zusammenhang mit dem ETD-Geschäft des Investment Bank-Unternehmensbereichs ("ETD/GMI Geschäft") sind AUSGENOMMENE VERTRÄGE.

- (h) Agreements related to Equity Capital Markets Switzerland, Debt Capital Markets Switzerland and M&A with the Investment Bank division / *Verträge im Zusammenhang mit Equity Capital Markets Schweiz, Debt Capital Markets Schweiz und M&A mit dem Investment Bank-Unternehmensbereich*

All agreements related to Equity Capital Markets Switzerland, Debt Capital Markets Switzerland and M&A with the Investment Bank division are Excluded Contracts.

Alle Verträge im Zusammenhang mit dem Equity Capital Markets Schweiz, Debt Capital Markets Schweiz und M&A des Investment Bank-Unternehmensbereichs sind AUSGENOMMENE VERTRÄGE.

- (i) Trading agreements related to Swaps with US Persons and certain non-US Persons / *Handelsverträge im Zusammenhang mit Swaps mit US Personen und bestimmten Nicht-US Personen*

Trading agreements related to Swaps, in accordance with the CFTC definition, (such as Swiss Master Agreements and ISDA agreements) as well as all transactions thereunder are Excluded Contracts if the client qualifies as a US Person, Affiliate Conduit and/or Guaranteed Affiliate as defined by the CFTC, and trading agreements related to Securities-Based Swaps in accordance with the SEC definition as well as all transactions thereunder are also Excluded Contracts.

Handelsverträge im Zusammenhang mit Swaps, gemäss CFTC Definition, (wie die Schweizer Rahmenverträge und ISDA-Verträge) sowie alle Transaktionen darunter sind AUSGENOMMENE VERTRÄGE, wenn der Kunde gemäss der Definition der CFTC als US Person, Affiliate Conduit und/oder Guaranteed Affiliate gilt und Handelsverträge im Zusammenhang mit Securities-Based Swaps, gemäss der Definition der SEC, sowie alle Transaktionen darunter sind auch AUSGENOMMENE VERTRÄGE.

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (j) Trading agreements related to derivatives transactions with Canadian local counterparties / *Handelsverträge im Zusammenhang mit Derivattransaktionen mit kanadischen lokalen Gegenparteien*

Trading agreements related to derivatives transactions (such as Swiss Master Agreements and ISDA agreements) as well as all transactions thereunder are Excluded Contracts if the client qualifies as a "local counterparty" as defined by the Ontario Securities Commission, the Manitoba Securities Commission, or the Autorité des marchés financiers of Quebec or if the client were to qualify as a "local counterparty" under any of these definitions if it or its relevant affiliate were incorporated and/or had its principal place of business in one of the three provinces.

Handelsverträge im Zusammenhang mit Derivattransaktionen (wie die Schweizer Rahmenverträge und ISDA-Verträge) sowie alle Transaktionen darunter sind AUSGENOMMENE VERTRÄGE, wenn der Kunde als "lokale Gegenpartei" gemäss der Definition der Ontario Securities Commission, der Manitoba Securities Commission oder der Autorité des marchés financiers in Québec, gilt, oder wenn der Kunde gemäss einer dieser Definitionen als "lokale Gegenpartei" angesehen werden sollte, falls der Kunde oder eine relevante verbundene Gesellschaft den Sitz und/oder den Hauptsitz der Verwaltung in einer dieser drei Provinzen hat.

- (k) Market making agreements / *Market Making Verträge*

The market making agreements related to Exchange Traded Funds (ETFs) including amendments and annexes, entered into between the Parent and SIX Swiss Exchange are Excluded Contracts.

Die Market Making Verträge betreffend börsengehandelter Fonds (ETFs) einschliesslich deren Vertragsänderungen, Zusätze und Anhänge zwischen der MUTTERGESELLSCHAFT und SIX Swiss Exchange sind AUSGENOMMENE VERTRÄGE.

- (l) Structured notes arranger agreements / *Arrangerverträge für strukturierte Produkte*

Arranger agreements related to securities, deposits or other similar instruments linked to, inter alia, debt or equity instruments (including, inter alia, hedge funds or mutual funds), foreign exchange, interest rates, indices, commodities or credit performance whether issued by the Parent or a third party are Excluded Contracts.

Arrangerverträge im Zusammenhang mit von der MUTTERGESELLSCHAFT oder einer DRITTPARTEI ausgegebenen Wertschriften, Einlagen oder anderen ähnlichen Instrumenten bezogen auf, unter anderem, Schuld- oder Aktieninstrumente (einschliesslich, aber nicht abschliessend, Hedgefonds oder Anlagefonds), Devisen, Zinsen, Indizes, Rohstoffe oder Kreditperformance sind AUSGENOMMENE VERTRÄGE.

- (m) Agreements related to client facing e-channels exclusively offered in UBS AG / *Verträge im Zusammenhang mit e-Channels für Kunden, die ausschliesslich von UBS AG angeboten werden*

The following contracts related to client facing e-channels exclusively offered by the Parent are Excluded Contracts while certain e-channels will be dually offered by both Parties:

Die folgenden Verträge im Zusammenhang mit e-Channels für Kunden, die ausschliesslich von der MUTTERGESELLSCHAFT angeboten werden, sind AUSGENOMMENE VERTRÄGE. Bestimmte e-Channels werden hingegen von beiden PARTEIEN angeboten:

- Professional client facing e-channels, internal and external Multi Trader Platforms and Direct Application Program Interfaces ("API") related to Investment Banking business; and
e-Channels für professionelle Kunden, interne und externe Multi Trader Plattformen und Direct Application Program Interfaces ("API") bezüglich das Investment-Banking-Geschäft; und
- Professional client facing e-channels related to Global Asset Management business.
e-Channels für professionelle Kunden für das Global Asset-Management-Geschäft.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (n) Certain large single equity margin loans /
Bestimmte Kredite mit grossen Einzelaktienpositionen

The following three large single equity margin loans with clients are Excluded Contracts:

Die folgenden drei grossen Single-Equity Lombardkredite mit Kunden sind AUSGENOMMENE VERTRÄGE:

- facility agreement dated 23 March 2015 for USD 250'000'000 credit facility and the Security Documents as defined in the facility agreement;
Kreditvertrag vom 23. März 2015 für USD 250'000'000 Kreditfazilität und die Sicherheitendokumente (Security Documents) wie im Kreditvertrag definiert;
- facility agreement dated 19 February 2013 for EUR 500'000'000 credit facility and the Finance Documents as defined in the facility agreement;
Kreditvertrag vom 19. Februar 2013 für EUR 500'000'000 Kreditfazilität und die Finanzierungsdokumente (Finance Documents) wie im Kreditvertrag definiert;
- facility agreement dated 19 April 2013 for USD 395'436'512 credit facility and the Finance Documents as defined in the facility agreement (such facility agreement and Finance Documents as amended on 17 April 2015)."
Kreditvertrag vom 19. April 2013 für USD 395'436'512 Kreditfazilität und die Finanzierungsdokumente (Finance Documents) wie im Kreditvertrag definiert (wobei dieser Kreditvertrag und die Finanzierungsdokumente am 17. April 2015 geändert wurden)."

- (o) Traded Option Plans / *Mitarbeiterbeteiligungspläne*

Master agreements for traded option plans and all related agreements (e.g. pledge agreements) with five multinational clients are Excluded Contracts.

Rahmenverträge für Mitarbeiterbeteiligungspläne und alle damit zusammenhängende Verträge (z.B. Pfandverträge) mit fünf Multinational-Kunden sind AUSGENOMMENE VERTRÄGE.

- (p) Agreements related to paying agency mandates for bonds /
Verträge im Zusammenhang mit Zahlstellenmandaten für Anleihen

All agreements related to paying agency mandates for bonds are Excluded Contracts.

Alle Verträge im Zusammenhang mit Zahlstellenmandaten für Anleihen sind AUSGENOMMENE VERTRÄGE.

- (q) Certain agreements related to financial market infrastructure providers / *Bestimmte Verträge im Zusammenhang mit Anbietern von Finanzmarktinfrastrukturen*

CLS settlement membership and certain EUR clearing memberships (EBA-Euro1, EBA-Step1) are Excluded Contracts.

CLS Settlement Mitgliedschaft und bestimmte EUR-Clearing Mitgliedschaften (EBA Euro1, EBA Step1) sind AUSGENOMMENE VERTRÄGE.

- (r) External service provider agreements / *Verträge mit externen Dienstleistern*

External service provider agreements are Excluded Contracts, unless stated otherwise in this Agreement (in particular [Annex 2a](#) (l) or expressly notified to the counterparty).

Verträge mit externen Dienstleistern sind AUSGENOMMENE VERTRÄGE, ausser dieser VERTRAG würde eine abweichende Bestimmung enthalten (insbesondere [Anhang 2a](#) (l) oder falls dies der Gegenpartei ausdrücklich mitgeteilt wird).

- (s) Agreements related to real estate / *Verträge im Zusammenhang mit Grundstücken*

The Parent remains contracting party regarding all agreements related to real estates (Parent as lessee and lessor as well as any other related contract including Contracts with third parties). Therefore agreements related to real estate are Excluded Contracts unless stated otherwise in this Agreement ([Annex 2a](#) section (l) (i) and section (o)) or expressly notified to the counterparty.

Die MUTTERGESELLSCHAFT bleibt Vertragspartei hinsichtlich aller Verträge im Zusammenhang mit Grundstücken (mit der MUTTERGESELLSCHAFT als Mieterin und Vermieterin sowie hinsichtlich aller anderen diesbezüglichen Verträge, einschliesslich Verträge mit Drittparteien). Folglich sind Verträge im Zusammenhang mit Grundstücken AUSGENOMMENE VERTRÄGE, es sei denn, diese Vereinbarung würde eine abweichende Bestimmung ([Anhang 2a](#) ZIFF. (l) (i) und ZIFF. (o)) enthalten oder dies würde der Gegenpartei ausdrücklich mitgeteilt.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- (t) Agreements related to mortgage loan agreements in relation to real estates in the border region France / *Verträge im Zusammenhang mit Hypothekarkreditverträgen im Grenzrayon Frankreich*

Mortgage loan agreements and further agreements as well as any and all related accessories, guarantees, security interests, privileges and documents in relation to such loan agreements (including but not limited to mortgages, mortgage guarantees (*cautionnements hypothécaires*), personal guarantees, pledge agreements and other collateral agreements as well as agreements with Third Parties related to the financed real estates such as agreements with insurance companies) related to real estates located in France are Excluded Contracts.

Hypothekarkreditverträge und alle weiteren damit zusammenhängenden Verträge sowie alle damit zusammenhängenden akzessorischen Rechte, Garantien, Sicherungsrechte, Privilegien und Dokumente (einschliesslich, aber nicht abschliessend, Hypotheken, hypothekarische Bürgschaft (cautionnements hypothécaires), Personalgarantien, Pfandverträge und andere Sicherheitsverträge wie auch Verträge mit DRITTPARTEIEN bezüglich der finanzierten Immobilien wie beispielsweise Verträge mit Versicherungsgesellschaften) bezüglich in Frankreich belegenen Immobilien sind AUSGENOMMENE VERTRÄGE.

- (u) Agreements related to the corporate aircraft finance business / *Verträge im Zusammenhang mit dem Corporate Aircraft Finance-Geschäft*

Corporate aircraft finance agreements (such as loan agreements and lease agreements) as well as all further agreements and documents in relation to such financing (such as aircraft purchase agreements, escrow agreements, management agreements, mortgage, share charge, assignment agreements, multiparty agreements, guarantees, warranty agreements, notices and acknowledgements, certificates, surety, powers of attorney, insurance documents, title documents, aircraft documents, and other documents and evidences) are Excluded Contracts.

Verträge im Zusammenhang mit dem Corporate Aircraft Finance-Geschäft über die Finanzierung von Geschäftsflugzeugen (wie Kreditverträge und Leasing-Verträge) sowie alle weiteren Verträge und Dokumente im Zusammenhang mit diesen Finanzierungen (wie Flugzeugkaufverträge, Escrow-Verträge, Verwaltungsverträge, Hypotheken, Aktienverpfändungen, Abtretungsverträge, Mehrparteienverträge, Garantien, Gewährleistungsverträge, Mitteilungen und Bestätigungen, Bescheinigungen, Bürgschaften, Vollmachten, Versicherungsdokumente, rechtsbegründende Dokumente, Flugzeugdokumente und sonstige Dokumente und Belege) sind AUSGENOMMENE VERTRÄGE.

- (v) Agreements with the Swiss Bankers Association and the Verein Vorauszahlung UK concerning prepayment under 2011 UK Tax Treaty / *Verträge mit der Schweizerischen Bankiervereinigung und dem Verein Vorauszahlung UK betreffend Vorauszahlung unter dem 2011-STEUERABKOMMEN-GB*

The master agreement between the Swiss Bankers Association, the Verein Vorauszahlung UK and certain banks (including the Parent) concerning prepayment under article 17 of the 2011 UK Tax Treaty and the corresponding loan agreement between the Parent and the Verein Vorauszahlung UK are Excluded Contracts.

Der Rahmenvertrag mit der Schweizerischen Bankiervereinigung, dem Verein Vorauszahlung UK und gewissen Banken (einschliesslich der MUTTERGESELLSCHAFT) betreffend Vorauszahlung unter Artikel 17 des 2011-STEUERABKOMMENS-GB und der entsprechende Darlehensvertrag zwischen der MUTTERGESELLSCHAFT und dem Verein Vorauszahlung UK sind AUSGENOMMENE VERTRÄGE.

II. Other Excluded Contracts due to special reasons / *Andere aus speziellen Gründen AUSGENOMMENE VERTRÄGE*

For the avoidance of doubt, the Parent does not transfer any of the following contracts (irrespective of whether they relate to the Business or not):

Zur Klarstellung sei festgehalten, dass die MUTTERGESELLSCHAFT keine der folgenden Verträge überträgt (unabhängig davon, ob diese einen Bezug zum GESCHÄFT haben oder nicht):

- As a result of a counterparty's prior objection or a counterparty's refusal to consent to a novation of a foreign law governed agreement and/or a down-sizing from a multi-branch to a single-branch trading agreement required for the transfer to the Subsidiary and where there is a valid Data Sharing Notification on file, such contracts are not transferred. In such case the client has been notified prior to Closing that the contract remains with the Parent.

Als Folge eines vorgängigen Einwandes einer Gegenpartei oder einer verweigerten Zustimmung zu einer Novation eines Vertrages, welcher ausländischem Recht unterstellt ist, und/oder einer Beschränkung von einem Multi-Branch zu einem Single-Branch-Trading-Vertrag, werden die entsprechenden Verträge nicht auf die TOCHTERGESELLSCHAFT übertragen, sofern eine gültige Data Sharing Notification im Dossier vorliegt. In diesem Fall wurde der Kunde vor dem VOLLZUG notifiziert, dass der Vertrag bei der MUTTERGESELLSCHAFT verbleibt.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- Syndicated credit agreements where the Parent only holds a participation: As a result of the missing consent of the agent or borrower to transfer the Parent's commitment under a credit agreement with an agreed transfer mechanism (e.g. transfer certificate) or a foreign law governed credit agreement where a consent is a requirement for the transfer to the Subsidiary, the commitment will remain with the Parent.

Syndizierte Kreditverträge, an denen die MUTTERGESELLSCHAFT nur beteiligt ist: Als Folge einer fehlenden Zustimmung des Agenten oder Kreditnehmers, die Verpflichtung der MUTTERGESELLSCHAFT unter einem Kreditvertrag mit einem vereinbarten Übertragungsprozess (z.B. Transfer Certificate) oder unter einem Kreditvertrag, der ausländischem Recht untersteht, nach welchem eine Zustimmung für die Übertragung auf die TOCHTERGESELLSCHAFT Voraussetzung ist, bleibt die Kreditusage bei der MUTTERGESELLSCHAFT.

III. Exception from Annex 2d: Excluded contracts transferring to the Subsidiary (as expressly notified) / Ausnahme zu Anhang 2d: Ausgenommene Verträge, die an die TOCHTERGESELLSCHAFT übergehen (wie ausdrücklich angezeigt)

Notwithstanding their qualification as Excluded Contracts under any other provision of above section I of this [Annex 2d](#), the Parent transfers and the Subsidiary assumes the contracts in the following cases:

Trotz deren Qualifikation als AUSGENOMMENE VERTRÄGE unter einer anderen Bestimmung der obstehenden ZIFF. I dieses [Anhangs 2d](#) überträgt die MUTTERGESELLSCHAFT und übernimmt die TOCHTERGESELLSCHAFT die Verträge in den folgenden Fällen:

- The client has not signed the “basic document for dual relationship clients governing their investment banking relationship with UBS AG” or the “basic document for single relationship clients governing their investment banking relationship with UBS AG” (both individually or together referred as “**IB Basic Agreement**”) submitted to him or her and there is no valid Data Sharing Notification in the client's file.

*Der Kunde hat das “Basisdokument für Kunden mit einer dualen Geschäftsbeziehung für ihre Investment Banking-Beziehung mit der UBS AG” oder das “Basisdokument für Kunden mit einer dualen Geschäftsbeziehung für ihre Investment-Banking-Beziehung mit UBS AG” (beide einzeln oder zusammen nachfolgend “**IB Basisdokument**”), das ihm oder ihr zugestellt wurde, nicht unterzeichnet und es liegt keine gültige Data Sharing Notification im Kundendossier vor.*

- The client has not consented to the downsizing of multi-branch trading agreement to a single-branch trading agreement as requested from him or her and there is no valid Data Sharing Notification in the client's file.

Der Kunde hat einer Beschränkung von einem Multi-Branch zu einem Single-Branch Trading Vertrag, wie von ihm oder ihr verlangt, nicht zugestimmt, und es liegt keine gültige Data Sharing Notification im Kundendossier vor.

- The client has not consented to the novation of foreign law governed trading agreement as requested from him or her and/or has not signed the IB Basic Agreement submitted to him or her and there is no valid Data Sharing Notification in the client's file.

Der Kunde hat einer Novation eines Vertrages, welcher ausländischem Recht unterstellt ist, nicht wie von ihm verlangt zugestimmt, und/oder hat das ihm oder ihr zugestellte IB Basisdokument nicht unterzeichnet und es liegt keine gültige Data Sharing Notification im Kundendossier vor.

Table of Contents

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

- The client has not signed the IB Basic Agreement and there is no valid Data Sharing Notification in the client's file and a foreign law governed trading agreement has been terminated but the termination only becomes effective after the Closing.

Der Kunde hat das IB Basisdokument nicht unterzeichnet und es liegt keine gültige Data Sharing Notification im Kundendossier vor und der Trading Vertrag, welcher ausländischem Recht unterstellt ist, wurde gekündigt, wobei jedoch die Kündigung erst nach dem VOLLZUG rechtskräftig wird.

The transfer of such contracts has been notified to the relevant client prior to Closing.

Die Übertragung solcher Verträge wurde dem betreffenden Kunden vor dem VOLLZUG angezeigt.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

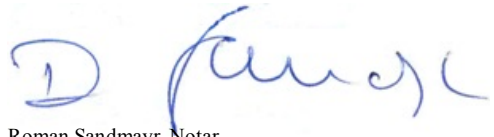
Annex 3

Transferred Employees /

Anhang 3

ÜBERTRAGENE ARBEITNEHMER

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015.*

List produced as of 10 June 2015 reflecting the expected status as of June 15, 2015.

Die Liste ist am 10. Juni 2015 erstellt und zeigt den erwarteten Stand per 15. Juni 2015.

<u>Group Wide Personal Number</u>	<u>Group Wide Personal Number</u>	<u>Group Wide Personal Number</u>	<u>Group Wide Personal Number</u>
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00256782	00168874	00140905	00211969
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43407415	00566322	00294675	00056124
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00025073	00199354	43297456	00024527
43422842	00131814	43280886	00014378
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00131995	00109959	00139810	00120329
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43316205	43348580	43276937	00195984
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00346551	43299444	00285872	43421245
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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00323859	00109730	00348007	00105459
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00228638	00024998	00057710	43402257
00141839	43409597	00016998	00721387
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43414074	00257631	00269905	43293738
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43361684	43413254	00805394	00128550
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43341839	00074246	43412898	00421723
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43273573	43420662	43386081	00133637
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43375573	43356074	00124869	00113936
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43339126	00077677	00326543	00340303

[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43415769	00891207	00387177	00332025
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00298930	00283351	00077863	43379943
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43274431	00231186	00300977	00312408
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00139482	00347443	00023234	43375065
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43401318	43295044	43412691	43344300
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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00012104	00132179	00040534	00132000
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00217431	43348949	43338934	00022170
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00101378	00020927	00032743	00253578
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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00015288	43299633	43386502	00116634
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00296804	00074057	00216132	43312842
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

43416538	00493244	00263158	00078764
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

00333174	00282704	43282245	00407313
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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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Table of ContentsAsset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)Asset Transfer Agreement dated 12.June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

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[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

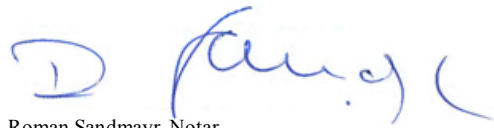
Annex 4

New short-term intra-group loans /

Anhang 4

Neue kurzfristige konzerninterne Darlehen

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 / *Vermögensübertragungsvertrag vom 12. Juni 2015*

<u>Product Name</u> <u>Produktname</u>	<u>Currency</u> <u>Währung</u>	<u>Nominal Value</u> <u>Nominalwert</u>	<u>Rate/Pips</u> <u>Kurs/Pips</u>	<u>Value Date</u> <u>Valutadatum</u>	<u>Maturity Date</u> <u>Fälligkeitsdatum</u>
FRMM	CHF	2'500'000'000	0.0000	01.04.2015	01.09.2015
FRMM	CHF	2'000'000'000	0.0000	01.04.2015	03.08.2015
FRMM	CHF	2'000'000'000	0.0000	01.04.2015	03.08.2015

As of the date of this Agreement.

Per Datum dieses VERTRAGS.

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 5a

Excerpt of the minutes of the board of directors meeting of the Parent /

Anhang 5a

Auszug des Protokolls der Verwaltungsratssitzung der MUTTERGESELLSCHAFT

See separate document / Vgl. separates Dokument

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

**AUSZUG AUS DEM PROTOKOLL EINER SITZUNG DES VERWALTUNGSRATS
EXCERPT OF THE MINUTES OF A MEETING OF THE BOARD OF DIRECTORS**

– Genehmigung des Vermögensübertragungsvertrags –

– *Approval of the Asset Transfer Agreement* –

der

of

UBS Group AG

mit Sitz in Zürich

with registered office in Zurich

und von

and of

UBS AG

mit Sitz in Basel und Zürich

with registered office in Basel and Zurich

I. Einladung und Anwesenheit / *Invitation and Attendance*

Der Verwaltungsrat der UBS AG, Basel und Zürich, (“**UBS**”) und der Verwaltungsrat der UBS Group AG, Zürich (“**UBS Group**”) stellen fest, dass diese Sitzung am 12. Juni 2015 an der Bahnhofstrasse 45, 8001 Zürich, gültig einberufen worden ist und dass die Verwaltungsräte in Übereinstimmung mit Art. 713 des schweizerischen Obligationenrechts sowie Art. 21 ff. der Statuten der UBS AG und UBS Group AG (die “**Statuten**”) gültig Beschlüsse fassen können.

*The Board of Directors of UBS AG, Basel and Zurich, (“**UBS**”) and the Board of Directors of UBS Group AG, and Zurich (“**UBS Group**”) acknowledges that this meeting held on 12 June 2015 at Bahnhofstrasse 45, 8001 Zurich, has been validly convened and that the Boards of Directors may validly adopt resolutions in accordance with Art. 713 of the Swiss Code of Obligation and Art. 21 et seq. of the articles of association of UBS and UBS Group (“**Articles of Association**”).*

Table of Contents

Von den Verwaltungsräten sind folgende Mitglieder persönlich anwesend:

The following members of the Boards of Directors are present by person:

- Michel Demaré
- Isabelle Romy

Von den Verwaltungsräten sind folgende Mitglieder telefonisch anwesend:

The following members of the Boards of Directors are present by phone:

- Axel A. Weber
- Reto Francioni
- Ann F. Godbehere
- Axel P. Lehmann
- William G. Parrett
- David Sidwell
- Jes Staley
- Beatrice Weder di Mauro.

Von den Verwaltungsräten sind folgende Mitglieder entschuldigt:

The following members of the Boards of Directors are duly excused:

- Joseph Yam.

Weiter sind folgende Gäste persönlich anwesend:

Furthermore, the following guests are present by person:

- Sergio Ermotti
- Lukas Gähwiler
- Markus Ronner

II. Beschlüsse / Resolutions

Die Verwaltungsräte fassen einstimmig die folgenden Beschlüsse:

The Boards of Directors unanimously passes the following resolutions:

- Die Verwaltungsräte genehmigen den Abschluss des Vermögensübertragungsvertrags gemäss Anhang zu diesem Beschluss und bevollmächtigt Michel Demaré, und Isabelle Romy, den Vermögensübertragungsvertrag sowie sämtliche anderen daran angehängten oder darin referenzierten Verträge oder Dokumente zu unterzeichnen.

The Boards of Directors approve the execution of the Final ATA as attached to this resolution and authorizes Michel Demaré, and Isabelle Romy to sign the Final ATA and all other agreements or documents attached thereto or referred therein.

Table of Contents

- Die Verwaltungsräte bevollmächtigen Michel Demaré und Isabelle Romy, die Vermögensübertragung bei den Handelsregistern Basel-Stadt und Zürich anzumelden.

The Boards of Directors mandate Michel Demaré and Isabelle Romy to file the application for the entry of the Final ATA in the commercial registers of Basel-City and Zurich.

- Die Verwaltungsräte beauftragen die Geschäftsleitung und die weiteren gemäss Organisationsreglement der UBS Group und UBS zuständigen Personen, die Transaktion vollständig zu implementieren und sämtliche erforderlichen oder zweckdienlichen Verträge und Dokumente abzuschliessen bzw. zu unterzeichnen und alle weiteren erforderlichen oder zweckdienlichen Handlungen vorzunehmen.

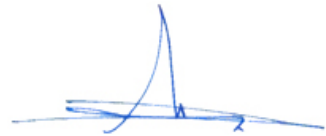
The Boards of Directors mandate the group executive board and further responsible individuals pursuant to the Organization Regulations of UBS Group and UBS to fully implement the Transaction and to execute respectively sign all necessary and appropriate agreements and documents and to undertake all necessary and appropriate actions.

- Die Verwaltungsräte genehmigen den Abschluss der Separate Instruments Agreements und der Revised Programme Agreements und bevollmächtigen die im Handelsregister eingetragenen Zeichnungsberechtigten der UBS, diese zu finalisieren und kollektiv zu zweien zu unterzeichnen und sämtliche Verträge und Dokumente abzuschliessen bzw. zu unterzeichnen, und alle weiteren erforderlichen oder zweckdienlichen Handlungen vorzunehmen, um die Separate Instrument Agreements und die Revised Programme Agreements vollständig zu implementieren.

The Boards of Directors approve the execution of the Separate Instruments Agreements and the Revised Programme Agreements and authorize any two authorized signatories of UBS inscribed in the commercial register to finalize and to sign collectively by two the Separate Instruments Agreements and the Revised Programme Agreements and to sign and execute all other agreements or documents, and to take all actions required to fully implement the Covered Bond Agreements.

[Table of Contents](#)

Zürich, 12. Juni 2015 / Zurich, 12 June 2015



Michel Demaré
(Vizepräsident der Verwaltungsräte)
(Vice-Chairman of the Boards of Directors)



Luzius Cameron
(Generalsekretär)
(Company Secretary)

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG / *Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG*

Annex 5b

Excerpt of the minutes of the board of directors meeting of the Subsidiary /

Anhang 5b

Auszug des Protokolls der Verwaltungsratsitzung der TOCHTERGESELLSCHAFT

See separate document / Vgl. separates Dokument

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

AUSZUG AUS DEM PROTOKOLL EINER SITZUNG DES VERWALTUNGSRATS
EXCERPT OF THE MINUTES OF A MEETING OF THE BOARD OF
DIRECTORS

- Genehmigung des Vermögensübertragungsvertrags -
- Approval of the Asset Transfer Agreement -

der

of

UBS Switzerland AG

mit Sitz In Zürich

with registered office in Zurich

I. Einladung und Anwesenheit / Invitation and Attendance

Der Verwaltungsrat der UBS Switzerland AG, Zürich, (die "**Gesellschaft**") stellt fest, dass diese Sitzung am 12. Juni 2015 an der Bahnhofstrasse 45, 8001 Zürich, gültig einberufen worden ist und dass der Verwaltungsrat in Übereinstimmung mit Art. 713 des schweizerischen Obligationenrechts sowie Art. 21 ff. der Statuten der Gesellschaft (die "**Statuten**") gültig Beschlüsse fassen kann.

*The Board of Directors of UBS Switzerland AG, Zurich, (the "**Company**") acknowledges that this meeting held on 12 June 2015 at Bahnhofstrasse 45, 8001 Zurich, has been validly convened and that the Board of Directors may validly adopt resolutions in accordance with Art. 713 of the Swiss Code of Obligation and Art. 21 et seq. of the articles of association of the Company ("**Articles of Association**")*

Vom Verwaltungsrat sind folgende Mitglieder persönlich anwesend:

The following members of the Board of Directors are present by person:

- Sergio Ermotti

Vom Verwaltungsrat sind folgende Mitglieder telefonisch anwesend:

The following members of the Board of Directors are present by phone:

- Thomas Naratil
- Philipp Lofts

[Table of Contents](#)

Welter sind folgende Gäste persönlich anwesend:

Furthermore, the following guests are present by person:

- Lukas Gähwiler
- Markus Ronner

II. Beschlüsse / Resolutions

Der Verwaltungsrat fasst einstimmig die folgenden Beschlüsse:

The Board of Directors unanimously passes the following resolutions:

- Der Verwaltungsrat genehmigt den Abschluss des Vermögensübertragungsvertrags gemäss Anhang zu diesem Beschluss und bevollmächtigt Sergio Ermotti, und Luzius Cameron, den Vermögensübertragungsvertrag sowie sämtliche anderen daran angehängten oder darin referenzierten Verträge oder Dokumente zu unterzeichnen.
The Board of Directors approves the execution of the Final ATA as attached to this resolution and authorizes Sergio Ermotti, and Luzius Cameron to sign the Final ATA and all other agreements or documents attached thereto or referred therein.
- Der Verwaltungsrat bevollmächtigt die UBS, die Vermögensübertragung bei den Handelsregistern Basel-Stadt und Zürich anzumelden.
The Board of Directors mandates UBS to file the application for the entry of the Final ATA in the commercial registers of Basel-City and Zurich.
- Der Verwaltungsrat beauftragt die Geschäftsleitung und die weiteren gemäss Organisationsreglement der Gesellschaft zuständigen Personen, die Transaktion vollständig zu implementieren und sämtliche erforderlichen oder zweckdienlichen Verträge und Dokumente abzuschliessen bzw. zu unterzeichnen und alle weiteren erforderlichen oder zweckdienlichen Handlungen vorzunehmen.
The Board of Directors mandates the executive board and further responsible individuals pursuant to the Organization Regulations of the Company to fully implement the Transaction and to execute respectively sign all necessary and appropriate agreements and documents and to undertake all necessary and appropriate actions.
- Der Verwaltungsrat genehmigt den Abschluss der Separate Instruments Agreements und der Revised Programme Agreements und bevollmächtigt

Table of Contents

die im Handelsregister eingetragenen Zeichnungsberechtigten der Gesellschaft, diese zu finalisieren und kollektiv zu zweien zu unterzeichnen und sämtliche Verträge und Dokumente abzuschliessen bzw. zu unterzeichnen, und alle weiteren erforderlichen oder zweckdienlichen Handlungen vorzunehmen, um die Separate Instruments Agreements und die Revised Programme Agreements vollständig zu implementieren.

The Board of Directors approves the execution of the Separate Instruments Agreements and the Revised Programme Agreements and authorizes any two authorized signatories of the Company inscribed in the commercial register to finalize and to sign collectively by two the Separate Instruments Agreements and the Revised Programme Agreements and to sign and execute all other agreements or documents, and to take all actions required to fully implement the Covered Bond Agreements.

Unterschriften auf separater Seite. / *Signatures on separate page.*

[Table of Contents](#)

Zürich, 12. Juni 2015 / Zurich, 12 June 2015



Sergio Ermotti
(Präsident des Verwaltungsrates)
(Chairman of the Boards of Directors)



Luzius Cameron
(Generalsekretär)
(Company Secretary)

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG / Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 6a

Covered Bond Supplemented Agreement (without exhibits) /

Anhang 6a

COVERED-BOND-ZUSATZVEREINBARUNG (ohne Anhänge)

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

Execution Version

Confidential

Covered Bond Supplemental Agreement

dated 12 June 2015

by and between

UBS AG

(hereinafter the **Parent**)

Bahnhofstrasse 45, CH-8001 Zurich, Switzerland, and Aeschenvorstadt 1, CH-4051
Basel,
Switzerland

and

UBS Switzerland AG

(hereinafter the **Subsidiary**)

Bahnhofstrasse 45, CH-8001 Zurich, Switzerland

and

BNY Mellon Corporate Trustee Services Limited

(hereinafter the **Trustee**)

One Canada Square, London E14 5AL, United Kingdom

and

UBS Hypotheken AG

(hereinafter the **Guarantor**)

c/o UBS AG, Bahnhofstrasse 45, CH -8001 Zurich,
Switzerland

regarding the UBS Covered Bond Programme

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

2 | 15

This Covered Bond Supplemental Agreement is made between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG on 12 June 2015.

Whereas

- A. The Parent is a bank whose business activities include granting, managing and administering mortgage loans financing Swiss residential property secured by mortgage certificates on the relevant properties.
- B. The Parent, acting through its London branch at 1 Finsbury Avenue, London EC2M 2PP, United Kingdom, has issued several series of covered bonds pursuant to a covered bond programme established on 24 September 2009 (the **Covered Bond Programme**). No further covered bonds will be issued under the Covered Bond Programme after the date of this Agreement. Currently, the covered bonds listed in Schedule 1 are outstanding (the **"Covered Bonds"**).
- C. As of the Swiss Transaction Closing Date, the Parent will transfer its Swiss business, including its Swiss Mortgage Business, to the Subsidiary (the **Transaction**) in accordance with the terms of an Asset Transfer Agreement between the Parent and the Subsidiary dated as of the date hereof (the **Asset Transfer Agreement**). The transfer will generally be effected by way of a transfer of assets and liabilities according to art. 69 et seq. Swiss Merger Act except that mortgage certificates will be transferred by singular succession.
- D. As a result of the transfer of the Swiss business, the Subsidiary will assume the roles of Assignor, Originator, Principal Originator, Account Bank, Cash Manager and shareholder of the Guarantor under the Covered Bond Programme. Such changes will accordingly necessitate the amendment of several Programme Agreements which will require the consent of the Trustee.
- E. In accordance with article 75 of the Swiss Merger Act and pursuant to the Asset Transfer Agreement, the Parent assumes joint and several liability for all obligations transferred to the Subsidiary in connection with the Transaction and, pursuant to the Asset Transfer Agreement, the Subsidiary assumes a corresponding joint and several liability for all existing obligations remaining with the Parent in connection with the Transaction (those joint and several liabilities collectively the **ATA Joint and Several Liability**).
- F. To ensure that the ATA Joint and Several Liability of the Parent and the Subsidiary is given its full effect under the Covered Bond Programme and that, accordingly, the Relevant Creditors and the Covered Bondholders will, after the Swiss Transaction Closing Date, continue to have recourse to all of the Parent's current assets, each of the Parent and the Subsidiary will assume joint and several liability for each other's obligations in respect of the Covered Bond Programme, pursuant to the terms of this Agreement which will supersede the ATA Joint and Several Liability.
- G. For the avoidance of doubt, the Subsidiary enters into the Transaction (including this Agreement) and assumes the aforementioned contractual positions and assumes joint and several liability for the obligations of the Parent in connection with the Covered Bond Programme, in consideration of the aggregate benefits it will receive as a result of the Transaction, including, without limitation, in relation to the Covered Bond Programme, the ownership of (or beneficial interest in) the transferred Swiss Mortgage Claims and Mortgage

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

3 | 15

Certificates, the beneficial interest in the Cover Pool Assets, the shareholding in the Guarantor, the Collateral Differential and other related benefits, as well as to solicit consent by the Trustee to the amendments of the Programme Agreements.

1. Definitions

Account Bank has the meaning ascribed to it in the Master Definitions Schedule.

Agreement means this Covered Bond Supplemental Agreement to the Asset Transfer Agreement, as it may be amended from time to time.

Asset Transfer Agreement has the meaning ascribed to it in recital C.

Assignor has the meaning ascribed to it in the Master Definitions Schedule.

ATA Joint and Several Liability has the meaning ascribed to it in recital E.

Cash Manager has the meaning ascribed to it in the Master Definitions Schedule.

CO means the Swiss Code of Obligations.

Collateral Differential has the meaning ascribed to it in the Master Definitions Schedule.

Cover Pool Assets has the meaning ascribed to it in the Master Definitions Schedule.

Covered Bond Joint and Several Liability means in relation to the Parent the joint and several liability assumed pursuant to Section 5 of this Agreement and in relation to the Subsidiary the joint and several liability assumed pursuant to Section 4 of this Agreement, respectively, and **Covered Bond Joint and Several Liabilities** means both of them.

Covered Bond Programme has the meaning ascribed to it in recital B.

Covered Bonds has the meaning ascribed to it in recital B.

Due Date means, (i) in relation to a payment obligation, the date on which payment must be made (and payment may be demanded to be made by the relevant creditor) and (ii) in relation to any other obligation, the date on which the relevant obligation must be otherwise performed (and such other performance may be demanded to be made by the relevant creditor), in each case in accordance with the terms of the relevant agreement.

Existing Programme Agreements means the agreements relating to the Covered Bond Programme listed in Schedule 2.

Guarantor has the meaning ascribed to it on the first page of this Agreement.

Issuer Event of Default has the meaning ascribed to it in the Master Definitions Schedule.

Master Definitions Schedule means the Master Definitions Schedule dated the Programme Closing Date, as amended and restated on 2 November 2010, 28 October 2011, 8 January 2014 and 12 June 2015 and as the same may be amended, restated, varied, supplemented, novated and/or replaced from time to time in accordance with its provisions.

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

4 | 15

Mortgage Certificates has the meaning ascribed to it in the Master Definitions Schedule.

Mortgage Claims has the meaning ascribed to it in the Master Definitions Schedule.

Originator has the meaning ascribed to it in the Master Definitions Schedule.

Parent has the meaning ascribed to it on the first page of this Agreement.

Parties means the parties to this Agreement, and **Party** means any of them.

Parent Pre-Funding, Recourse and Indemnity Obligations means the Guarantee Pre-Funding Obligation, the Swap Termination Payment Pre-Funding Obligation, the General Recourse and Indemnity Pre-Funding Obligation, the Guarantee Recourse and Indemnity Obligation, the Swap Termination Payment Recourse and Indemnity Obligation and the General Recourse and Indemnity Obligation, each as defined in the Master Definitions Schedule.

Principal Originator has the meaning ascribed to it in the Master Definitions Schedule.

Programme Agreement means each Existing Programme Agreement or, where an agreement has been amended and restated as of the Swiss Transaction Closing Date, the Relevant Restated Programme Agreement.

Programme Closing Date means September 24, 2009.

Relevant Creditors has the meaning ascribed to it in the Master Definitions Schedule.

Relevant Restated Programme Agreements means the amended and restated agreements relating to the Covered Bond Programme listed in Schedule 3 and attached as Exhibits 3A to 3L and as the same may be amended, restated, varied, supplemented, novated and/or replaced from time to time in accordance with its provisions.

Remaining Covered Bond Existing Liabilities means those Remaining Covered Bond Liabilities which arise from obligations set out in the Programme Agreements (including, for the avoidance of doubt, under the Covered Bonds) on or before the Swiss Transaction Closing Date, with any such liability being a **Remaining Covered Bond Existing Liability**.

Remaining Covered Bond Liabilities means any and all existing and future liabilities of the Parent under the Programme Agreements that are not Transferred Covered Bond Liabilities, with any such liability being a **Remaining Covered Bond Liability**.

Section or **Clause** means the respective section or clause of this Agreement or any other designated agreement.

SHAB means the Swiss Official Gazette of Commerce (*Schweizerisches Handelsamtsblatt*).

Shareholder has the meaning ascribed to it in the Master Definitions Schedule.

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

5 | 15

Subsidiary has the meaning ascribed to it on the first page of this Agreement)

Subsidiary Pre-Funding, Recourse and Indemnity Obligations means the Increased Services Provider Expenses Pre-Funding Obligation and the Increased Services Provider Expenses Recourse and Indemnity Obligation, each as defined in the Master Definitions Schedule and transferred to the Subsidiary pursuant to the Amended and Restated Security Assignment and Transfer Agreement dated 12 June 2015.

Swiss Mortgage Business means the contractual relationships between the Parent and its customers under which the Swiss-booked Mortgage Claims and related Mortgage Certificates are originated.

Swiss Transaction Closing means the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial registers of Zurich and Basel.

Swiss Transaction Closing Date means the date of the Swiss Transaction Closing, which is expected to take place on 14 June 2015.

Transferred Covered Bond Existing Liabilities has the meaning ascribed to it in Section 3 of this Agreement, with any such liability being a **Transferred Covered Bond Existing Liability**.

Transferred Covered Bond Benefits has the meaning ascribed to it in Section 3 of this Agreement.

Transferred Covered Bond Liabilities has the meaning ascribed to it in Section 3 of this Agreement, with any such liability being a **Transferred Covered Bond Liability**.

Transferred Role has the meaning ascribed to it in Section 3 of this Agreement.

Trustee has the meaning ascribed to it on the first page of this Agreement.

2. Construction

For purposes of this Agreement, an “obligation” of a debtor towards a creditor includes the corresponding “claim” of such creditor against such debtor, and vice versa.

3. Transfer of Contractual Position from Parent to the Subsidiary

As of the Swiss Transaction Closing Date.

- (a) the Parent transfers to the Subsidiary the contractual position of the Parent in its capacities as Assignor, Originator, Principal Originator, Account Bank, Cash Manager and Shareholder (including its rights and obligations under the Shareholders Agreement) in relation to each of the Existing Programme Agreements (each a **Transferred Role** and collectively the **Transferred Roles**);
- (b) the Parent transfers its shareholding in the Guarantor to the Subsidiary;
- (c) the Subsidiary agrees to the transfer referred to in paragraph (a) above; and

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

6 | 15

(d) the Parent and the Subsidiary undertake to enter into the Relevant Restated Programme Agreements in order to reflect such transfer.

As a result of such transfer, as of the Swiss Transaction Closing Date,

- (e) the Subsidiary will be entitled to all existing and future rights and benefits of the Parent arising under the Programme Agreements in relation to the Transferred Roles including a right to receive released Cover Pool Assets (the **Transferred Covered Bond Benefits**); and
- (f) the Subsidiary will assume any and all existing and future liabilities of the Parent arising under the Programme Agreements in relation to the Transferred Roles (the **Transferred Covered Bond Liabilities**).

Those Transferred Covered Bond Liabilities which arise from obligations set out in the Programme Agreements on or before the Swiss Transaction Closing Date are hereinafter referred to as the **Transferred Covered Bond Existing Liabilities**.

For the avoidance of doubt, the contractual position of the Parent in its capacity as Issuer in relation to the Covered Bond Programme (including each of the Existing Programme Agreements) remains with the Parent and is not transferred to the Subsidiary.

4. Covered Bond Joint and Several Liability of the Subsidiary

4.1 General

The Subsidiary is jointly and severally liable to perform or procure the performance of any and all obligations of the Parent in respect of any and all Remaining Covered Bond Existing Liabilities in accordance with, and subject to, Sections 4.2 and 4.3 below.

4.2 Covered Bond Joint and Several Liability of the Subsidiary for claims under the Parent Pre-Funding, Recourse and Indemnity Obligations

- (a) With effect from (and including) the Swiss Transaction Closing Date, the Subsidiary is jointly and severally liable to perform or procure the performance of any obligations of the Parent arising from a Parent Pre-Funding, Recourse and Indemnity Obligation. Such liability continues for a prescription period (*Verjährungsfrist*) of three years counted from the date of publication of the Swiss Transaction Closing in the SHAB or, if an obligation is due only after such date, counted from the Due Date of such obligation irrespective of whether the creditor had the right to accelerate the Due Date of the relevant obligation.
- (b) The Subsidiary's joint and several liability assumed pursuant to this Section 4.2 is agreed for the benefit of the Guarantor and the Trustee (acting in its own name but for the account of the Covered Bondholders).
- (c) The Subsidiary's joint and several liability to perform or procure the performance of the relevant Parent Pre-Funding, Recourse and Indemnity Obligation shall become due (and thus its Due Date shall occur) one (1) day after the Due Date of the relevant Parent Pre-Funding, Recourse and Indemnity Obligation, if and only to the extent the Parent has not satisfied the relevant claim on or prior to such date.

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

7 | 15

- (d) For the avoidance of doubt, the Subsidiary's assumption of joint and several liability pursuant to this Section 4.2 shall not be deemed an acknowledgement or acceptance of any claim under the Parent Pre-Funding, Recourse and Indemnity Obligations by the Subsidiary or the Parent or be construed to cause the Subsidiary's liability to perform, or procure the performance of, such obligations to exceed the Parent's liability in respect of any such claim under the Parent Pre-Funding, Recourse and Indemnity Obligations; therefore, the assumption by the Subsidiary of joint and several liability pursuant to this Agreement shall not defeat, impair or limit in any way any right or remedy of the Parent or the Subsidiary to contest or dispute the validity or amount of any claim under the Parent Pre-Funding, Recourse and Indemnity Obligations or to assert any other defense to, or bring any claim arising from or related to any claim under the Parent Pre-Funding, Recourse and Indemnity Obligations that the Parent or the Subsidiary might have. In particular, if any claim under the Parent Pre-Funding, Recourse and Indemnity Obligations is satisfied (in full or part) through payment, realization of collateral, set-off (where such set-off is permitted by the Programme Agreements) or otherwise by the Parent or a third party, then the Subsidiary's joint and several liability in respect of such claim under the Parent Pre-Funding, Recourse and Indemnity Obligations shall extinguish correspondingly, and in no case shall a creditor of a claim under a Parent Pre-Funding, Recourse and Indemnity Obligation be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under a Parent Pre-Funding, Recourse and Indemnity Obligation.

4.3 Covered Bond Joint and Several Liability of the Subsidiary for Remaining Covered Bond Existing Liabilities

- (a) With effect from (and including) the Swiss Transaction Closing Date, the Subsidiary is jointly and severally liable to perform or procure performance of all obligations (including any payment obligation) of the Parent in respect of a Remaining Covered Bond Existing Liability (other than any Parent Pre-Funding, Recourse and Indemnity Obligation). Such liability continues for a prescription period (*Verjährungsfrist*) of three years counted from the date of publication of the Swiss Transaction Closing in the SHAB or, if an obligation becomes due only after such date, counted from the Due Date of such obligation irrespective of whether the creditor had the right to accelerate the Due Date of the relevant obligation.
- (b) The Subsidiary's joint and several liability pursuant to this Section 4.3 is agreed for the benefit of the Trustee and any and all other Relevant Creditors (including their successors and assigns) of the Remaining Covered Bond Existing Liabilities who each may, in respect to their claims under this Section 4.3, seek performance by the Subsidiary in its own right (art. 112 para. 2 CO).
- (c) Except as set out in the Programme Agreements, the Subsidiary's joint and several liability to perform or procure the performance of a Remaining Covered Bond Existing Liability shall become due (and thus its Due Date shall occur) one (1) day after the Due Date of the relevant Remaining Covered Bond Existing Liability, if and only to the extent the Parent has not satisfied the relevant claim on or prior to such date.
- (d) For the avoidance of doubt, the assumption of the Subsidiary's joint and several liability pursuant to this Section 4.3 shall not be deemed an acknowledgement or acceptance of any claim under the Remaining Covered Bond Existing Liability by the Subsidiary or the Parent or be construed to cause the Subsidiary's liability to perform, or procure the performance of, such obligations to exceed the Parent's liability in respect of any such claim under the Remaining

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

8 | 15

Covered Bond Existing Liability; therefore, the assumption by the Subsidiary of its joint and several liability shall not defeat, impair or limit in any way any right or remedy of the Subsidiary or the Parent to contest or dispute the validity or amount of any claim under the Remaining Covered Bond Existing Liability or to assert any other defense to, or bring any claim arising from or related to any claim under the Remaining Covered Bond Existing Liability that the Parent might have. In particular, if any claim under the Remaining Covered Bond Existing Liability is satisfied (in full or part) through payment, realization of collateral, set-off (where such set-off is permitted by the Programme Agreements) or otherwise by the Parent or a third party, then the Subsidiary's joint and several liability in respect of such claim under the Remaining Covered Bond Existing Liability shall extinguish, and in no case shall a creditor of a claim under a Remaining Covered Bond Existing Liability be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under a Remaining Covered Bond Existing Liability.

5. Covered Bond Joint and Several Liability of the Parent

5.1 General

The Parent is jointly and severally liable to perform or procure the performance of any and all obligations of the Subsidiary in respect of any and all Transferred Covered Bond Existing Liabilities in accordance with, and subject to, Sections 5.2 and 5.3 below.

5.2 Covered Bond Joint and Several Liability of the Parent for claims under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations

- (a) Notwithstanding the transfer effected pursuant to this Agreement and the Asset Transfer Agreement and with effect from (and including) the Swiss Transaction Closing Date, the Parent is jointly and severally liable to perform or procure the performance of any obligations of the Subsidiary arising from a Subsidiary Pre-Funding, Recourse and Indemnity Obligation. Such liability continues for a prescription period (*Verjährungsfrist*) of three years counted from the date of publication of the Swiss Transaction Closing in the SHAB or, if an obligation is due only after such date, counted from the Due Date of such obligation irrespective of whether the creditor had the right to accelerate the Due Date of the relevant obligation.
- (b) The Parent's joint and several liability assumed pursuant to this Section 5.2 is agreed for the benefit of the Guarantor and the Trustee (acting in its own name but for the account of the Covered Bondholders).
- (c) The Parent's joint and several liability to perform or procure performance of the relevant Subsidiary Pre-Funding, Recourse and Indemnity Obligation shall become due (and thus its Due Date shall occur) one (1) day after the Due Date for performance of the relevant Subsidiary Pre-Funding, Recourse and Indemnity Obligation, if and only to the extent the Subsidiary has not satisfied the relevant claim on or prior to such date.
- (d) For the avoidance of doubt, the assumption of the Parent's joint and several liability pursuant to this Section 5.2 shall not be deemed an acknowledgement or acceptance of any claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations by the Parent or the Subsidiary or be construed to cause the Parent's liability to perform, or procure the performance of, such obligations to exceed the Subsidiary's liability in respect of any such claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations; therefore, the assumption by the Parent of its joint and several liability shall not defeat, impair or limit in any

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

9 | 15

way any right or remedy of the Parent or the Subsidiary to contest or dispute the validity or amount of any claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations or to assert any other defense to, or bring any claim arising from or related to, any claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations that the Subsidiary might have. In particular, if any claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations is satisfied (in full or part) through payment, realization of collateral, set-off (where such set-off is permitted by the Programme Agreements) or otherwise by the Subsidiary or a third party, then the Parent's joint and several liability in respect of such claim under the Subsidiary Pre-Funding, Recourse and Indemnity Obligations shall extinguish correspondingly, and in no case shall a creditor of a Subsidiary Pre-Funding, Recourse and Indemnity Obligation be entitled to be satisfied in an aggregate amount exceeding the relevant obligation or claim under a Subsidiary Pre-Funding, Recourse and Indemnity Obligations.

- (e) For the avoidance of doubt, a failure by the Parent to perform or procure performance of the obligations of the Subsidiary under the Programme Agreements pursuant to this Section 5.2 shall not constitute an Issuer Event of Default (unless such Issuer Event of Default would have occurred irrespective of the joint and several liability assumed pursuant to this Section 5.2).

5.3 Covered Bond Joint and Several Liability of the Parent for Transferred Covered Bond Existing Liabilities

- (a) Notwithstanding the transfer effected pursuant to this Agreement and the Asset Transfer Agreement and with effect from (and including) the Swiss Transaction Closing Date, the Parent is jointly and severally liable to perform or procure performance of all obligations (including payment obligations) of the Subsidiary in respect of a Transferred Covered Bond Existing Liability (other than a Subsidiary Pre-Funding, Recourse and Indemnity Obligation). Such liability continues for a prescription period (*Verjährungsfrist*) of three years counted from the date of publication of the Swiss Transaction Closing in the SHAB or, if an obligation becomes due only after such date, counted from the Due Date of such obligation irrespective of whether the creditor had the right to accelerate the Due Date of the relevant obligation.
- (b) The Parent's joint and several liability pursuant to this Section 5.3 is agreed for the benefit of the Trustee any and all other Relevant Creditors (including their successors and assigns) of the Transferred Covered Bond Existing Liabilities who each may, in respect to their claims under this Section 5.3, seek performance by the Parent in its own right (art. 112 para. 2 CO).
- (c) Except as set out in the Programme Agreements, the Parent's joint and several liability to perform or procure the performance of a Transferred Covered Bond Existing Liability shall become due (and thus its Due Date shall occur) one (1) day after the Due Date of the relevant Remaining Covered Bond Existing Liability, if and only to the extent the Subsidiary has not satisfied the relevant claim on or prior to such date.
- (d) For the avoidance of doubt, the assumption of the Parent's joint and several liability pursuant to this Section 5.3 shall not be deemed an acknowledgement or acceptance of any Transferred Covered Bond Existing Liability by the Parent or the Subsidiary or be construed to cause the Parent's liability to perform, or procure the performance of, such obligations to exceed the Subsidiary's liability in respect of any such claim under the Transferred Covered Bond Existing Liability; therefore, the assumption by the Parent of its joint and several liability shall not defeat, impair or limit in any way any right or remedy of the Parent or the Subsidiary to contest or

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

10 | 15

dispute the validity or amount of any claim under the Transferred Covered Bond Existing Liability or to assert any other defense to, or bring any claim arising from or related to, any claim under the Transferred Covered Bond Existing Liability the Subsidiary might have. In particular, if any claim under the Transferred Covered Bond Existing Liability is satisfied (in full or part) through payment, realization of collateral, set-off (where such set-off is permitted by the Programme Agreements) or otherwise by the Subsidiary or a third party, then the Parent's joint and several liability in respect of such claim under the Transferred Covered Bond Existing Liability shall extinguish correspondingly, and in no case shall a creditor of a Transferred Covered Bond Existing Liability be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under a Transferred Covered Bond Existing Liability.

- (e) For the avoidance of doubt, a failure by the Parent to perform or procure performance of the obligations of the Subsidiary under the Programme Agreements pursuant to this Section 5.3 shall not constitute an Issuer Event of Default (unless such Issuer Event of Default would have occurred irrespective of the joint and several liability assumed pursuant to this Section 5.3).

6. Guarantor Tax Indemnity

The Parent and the Subsidiary jointly and severally undertake to promptly pay, and if applicable to promptly indemnify and hold harmless the Guarantor for any and all payments made and all liabilities incurred, in relation to any stamp duty, withholding tax or other taxes or charges which may result from the transfer of the Swiss Mortgage Business from UBS AG to UBS Switzerland AG.

7. Right of Recourse

- (a) The Parent has a right of recourse against the Subsidiary, and the Subsidiary shall indemnify the Parent, for all expenses and damages arising in connection with claims brought against, or payments made by, the Parent as a result of the Covered Bond Joint and Several Liability of the Parent (for the avoidance of doubt, subject to any set-off by the Subsidiary of any indemnification claims arising under Section 7(b) and 7(c) below), provided that in case of damages arising in connection with claims brought, or payments made, pursuant to section 5.2, such right of recourse shall be limited to additional expenses incurred by the Parent due to such claims being brought against it, or payments being made by it, (but, for the avoidance of doubt, does not extend to the reimbursement of the nominal value of the relevant Subsidiary Pre-Funding, Recourse and Indemnity Obligation for which the Parent is jointly and severally liable).
- (b) The Subsidiary shall have a right of recourse against the Parent, and the Parent shall indemnify the Subsidiary for any and all expenses and damages arising in connection with claims brought against, or payments made by, the Subsidiary as a result of the Covered Bond Joint and Several Liability of the Subsidiary.
- (c) In addition, the Parent shall indemnify the Subsidiary for any and all expenses and damages incurred by the Subsidiary as a result of any non-performance or late performance of any other obligation of the Parent in connection with the Covered Bond Programme, including any and all losses incurred in connection with a realisation of Cover Pool Assets as a result of an Issuer Event of Default under the Covered Bonds.

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

11 | 15

8. General Provisions**8.1 Set-Off**

The right of the Parties to set-off claims arising under the obligations set out in the Programme Agreements or under this Agreement is governed solely by the provisions set out in the relevant Programme Agreements.

8.2 Notices

Unless otherwise specifically provided for herein, any notice required or permitted to be given under this Agreement shall be in writing and shall be personally delivered, or transmitted by registered mail (airmail, if international) or by internationally recognized courier service, or transmitted by telefax (always to be followed by registered mail) to the parties as follows (as elected by the party giving such notice):

if to the Parent:	<p>UBS AG Bahnhofstrasse 45 8001 Zurich Switzerland Fax number: +41 (0)44 237 41 00</p> <p>Attn: Group Treasury</p>
if to the Subsidiary:	<p>UBS Switzerland AG Bahnhofstrasse 45 8001 Zurich Switzerland Fax number: +41 (0)44 237 41 00</p> <p>Attn: Group Treasury</p>
if to the Trustee:	<p>BNY Mellon Corporate Trustee Services Limited One Canada Square London E14 5AL United Kingdom Fax number: +44 207 964 25 09</p> <p>Attn: Trustee Administration Manager – UBS AG Covered Bond Programme</p>
if to the Guarantor:	<p>UBS Hypotheken AG c/o UBS AG Bahnhofstrasse 45 8001 Zurich Switzerland Fax number: +41 (0)44 237 41 00</p> <p>Attn: Kundenberater UBS Hypotheken AG</p>

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

12 | 15

or any substitute address or fax number a Party notify to the others in accordance with the above by not less than five business days' notice.

Except as otherwise specified herein, all notices and other communications shall be deemed to have been duly given on (i) the date of receipt if delivered personally or by courier or transmitted by mail, or (ii) the date of transmission with confirmed answerback if transmitted by telex or telefax, whichever shall occur first.

8.3 No Third Party Rights

No person other than (i) a Party hereto or (ii) a creditor benefitting from a joint and several liability pursuant to sections 4.3 or 5.3 shall have any rights against any Party hereto pursuant to this Agreement, and none of the Parties shall have any liability to such third parties in relation to the exercise of their rights and obligations hereunder.

8.4 Trustee Rights

(a) The Trustee has agreed to become a party of this Agreement solely to ensure the preservation and enforcement of its rights, and those of the Covered Bondholders, hereunder and shall not assume any responsibility, liabilities or obligations in connection with this Agreement and/or the transactions contemplated hereby.

(b) The rights of the Trustee pursuant to this Agreement are in addition to, and not in lieu of, the rights the Trustee has under the Programme Agreements.

8.5 Entire Agreement

This Agreement, including the annexes and any other documents referred to herein, constitutes the entire agreement and understanding among the Parties with respect to the subject matter hereof, and shall supersede all prior oral and written agreements or understandings of the Parties relating hereto. All references to this Agreement shall be deemed to include the Schedules and Exhibits hereto.

In particular, (i) the terms of this Agreement shall supersede those of the Asset Transfer Agreement and (ii) the Covered Bond Joint and Several Liability (and any joint and several obligations assumed pursuant to any other Programme Agreement) shall supersede the ATA Joint and Several Liability. The Covered Bond Joint and Several Liability shall in the context of this Agreement be entirely governed by the terms hereunder in relation to the rights and obligations of the Parties and (to the extent permissible) any third party beneficiaries hereunder.

8.6 Amendments and Waivers

This Agreement may only be modified or amended by a document signed by all Parties. Any provision contained in this Agreement may only be waived by a document signed by the Party waiving such provision.

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

13 | 15

8.7 Severability

If any one or more of the provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect under any applicable law, the validity, legality and enforceability in any respect under any applicable law and the remaining provisions contained herein shall not in any way be affected or impaired and the Parties shall agree to such amendment, even with retro-active effect, that reflects the spirit of the relevant agreement and which the Parties would presumably have agreed upon had they been aware of the invalidity, illegality or unenforceability of the provision in question at the time of execution of the relevant agreement.

8.8 No Transfer

Neither Party may transfer or assign any of its rights and obligations under this Agreement in whole or in part to any third party without the prior written consent of the other Parties.

8.9 Counterparts

This Agreement may be executed in any number of counterparts (manually or by facsimile) each of which, when executed and delivered, shall constitute an original, but all the counterparts shall together constitute but one and the same instrument.

9. Conditions precedent**9.1 Trustee Consent**

The effectiveness of this Agreement is subject to the Trustee consenting to the amendments to the Programme Agreements.

9.2 Entry into the Commercial Register

The effectiveness of this Agreement is subject to the occurrence of the Swiss Transaction Closing.

10. Governing Law and Dispute Resolution**10.1 Governing Law**

- (a) This Agreement shall be governed by and construed by the substantive laws of Switzerland (to the exclusion of Swiss Private International Law and of international treaties, in particular the Vienna Convention on the International Sale of Goods dated 11 April 1980).
- (b) The aforementioned choice of law is without prejudice to the choice of English law as the contractual and non-contractual governing law of the Programme Agreements, expressed to be governed by English law. For the avoidance of doubt, English law shall govern all claims arising out of such agreements, including any non-contractual claims arising out of them irrespective of whether the relevant claim is brought by or against the Parent or the Subsidiary (or both).

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

14 | 15

10.2 Dispute Resolution

- (a) All disputes arising out of or in connection with this Agreement, including disputes on its conclusion, binding effect, amendment and termination and any non-contractual obligations arising out of or in connection with it, shall be subject to the exclusive jurisdiction of the competent courts for the City of Zurich (Zurich 1), Switzerland.
- (b) This jurisdiction clause is without prejudice to the jurisdiction clauses in the Programme Agreements which provide for the courts of England and Wales to have jurisdiction. Accordingly, the courts of England and Wales shall be competent to decide any disputes arising out of such Agreements, irrespective of whether the relevant action is brought by or against the Parent or the Subsidiary (or both).

(signatures next page)

[Table of Contents](#)

Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

UBS AG

By: _____
Name: Stefan Uebelhart
Function:

Name: Samuel Gamper
Function:

UBS Switzerland AG

By: _____
Name: Oliver Diener
Function:

Name: Gabriel Lehner
Function:

BNY Mellon Corporate Trustee Services Limited

SIGNED for and on behalf of
BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED

By: _____
Name:

UBS Hypotheken AG

By: _____
Name: Christoph Pestalozzi
Function:

Name: Marco Menotti
Function:

[Table of Contents](#)

Schedule 1 to Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

1 | 1

Schedule 1**Outstanding Covered Bonds**

<u>Series</u>	<u>Currency</u>	<u>Notional Outstanding*</u>	<u>FX Rate</u>	<u>CH Equivalent*</u>	<u>Maturity</u>	<u>Coupon Rate</u>	<u>ISIN CODE</u>
Series 2 - 2009 - 02.12.19	Euro	1'000'000	1.51	1'510'000	02.12.2019	3.875	XS0470204172
Series 4 - 2010 - 08.04.22	Euro	1'250'000	1.430	1'787'500	08.04.2022	4.000	XS0500331557
Series 5 - 2011 - 06.06.16			1.221				
	Euro	1'000'000	0.1331	1'221'000	06.06.2016	3.000	XS0632934583
Series 7 - 2011 - 15.03.19			2				
	NOK	300'000	0.1331	39'936	15.03.2019	2.200*	Private Plcmt
Series 8 - 2011 - 15.09.23	NOK	700'000	2	93'184	15.09.2023	2.450*	Private Plcmt
Series 9 - 2012 - 10.01.17	Euro	1'500'000	1.2167	1'825'050	10.01.2017	2.250	XS0728789578
Series 11 - 2012 - 30.03.17	USD	2'000'000	0.9038	1'807'600	30.03.2017	2.250	XS0765656276
Series 12 - 2013 - 24.03.16							XS0908533929
	USD	1'250'000	0.9475	1'184'375	24.03.2016	0.750	US90349CAC8
Series 13 - 2013 - 08.04.16	USD	150'000	0.9398	140'970	08.04.2016	0.551	2
Series 14 - 2014 - 16.04.21	Euro	1'000'000	1.218	1'218'000	16.04.2021	1.375	XS1057841980
Total / Average				<u>10'827'615</u>			

Numbers multiplied with 1000

[Table of Contents](#)

Schedule 2 to Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

1 | 1

Schedule 2**Existing Programme Agreements**

- **Guarantee Deed** between, *inter alios*, the Guarantor and BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee, dated as of September 24, 2009
- Second Supplemental **Agency Agreement** (modifying and restating the Amended and Restated Agency Agreement dated as of October 28, 2011) between, *inter alios*, the Issuer, the Guarantor and The Bank of New York Mellon as the Principal Paying Agent, dated as of January 8, 2014
- Fifth Supplemental **Trust Deed** (modifying and restating the Trust Deed dated September 24, 2009, as supplemented by the First Supplemental Trust Deed dated November 2, 2010, the Second Supplemental Trust Deed dated October 27, 2011, the Third Supplemental Trust Deed dated October 28, 2011 and the Fourth Supplemental Trust Deed dated June 28, 2012) between, *inter alios*, the Issuer, the Guarantor and BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee, dated as of January 8, 2014
- **Cash Management Agreement** between UBS AG as Cash Manager, BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee and the Guarantor, dated as of September 24, 2009
- **Asset Monitor Agreement** between, *inter alios*, the Guarantor and KMPG LLP as Asset Monitor, dated as of September 24, 2009
- Amended and Restated **Master Definitions Schedule** between, *inter alios*, the Issuer, the Guarantor and BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee, dated as of January 8, 2014
- **Intercreditor Deed** between, *inter alios*, the Guarantor, the Issuer and BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee, dated as of September 24, 2009
- 1992 ISDA Master Agreement between the Guarantor and UBS AG as Initial Swap Provider, dated October 1, 2009, including electronic copies of the related Schedule dated October 1, 2009 and the related "Credit Support Annex" (English law) and its Paragraph 11 dated October 1, 2009
- Amended and Restated **Security Assignment and Transfer Agreement** between UBS AG as Assignor and the Guarantor, dated as of January 8, 2014
- Amended and Restated **Administration Services Agreement** between UBS Hypotheken AG and Treureva AG as Administration Services Provider, dated as of January 8, 2014
- Amended and Restated **Collateral Holding Agreement** between the Guarantor, SIX SIS AG as Collateral Holding Agent and UBS AG as Originator and Assignor, dated as of January 8, 2014
- Amended and Restated **Master Bank Account Agreement** between UBS AG as Account Bank and the Guarantor, dated as of January 8, 2014
- Amended and Restated **Corporate Services Agreement** between the Guarantor and UBS AG as Corporate Services Provider, dated as of January 8, 2014
- Amended and Restated **Guarantee Mandate Agreement** between the Issuer and the Guarantor, dated as of January 8, 2014

[Table of Contents](#)

Schedule 3 to Covered Bond Supplemental Agreement between UBS AG, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited and UBS Hypotheken AG

1 | 1

Schedule 3**Relevant Restated Programme Agreements**

- First Supplemental **Guarantee Deed** (modifying and restating the Guarantee Deed dated September 24, 2009) between, *inter alios*, the Guarantor and BNY Mellon Corporate Trustee Services Limited (formerly known as BNY Corporate Trustee Services Limited) as Trustee, dated as of 12 June 2015 (**Exhibit 3A**)
- Sixth Supplemental **Trust Deed** (modifying and restating the Trust Deed dated September 24, 2009, as supplemented by the First Supplemental Trust Deed dated November 2, 2010, the Second Supplemental Trust Deed dated October 27, 2011, the Third Supplemental Trust Deed dated October 28, 2011, the Fourth Supplemental Trust Deed dated June 28, 2012 and the Fifth Supplemental Trust Deed dated January 3, 2014) between, *inter alios*, the Issuer, the Guarantor and BNY Mellon Corporate Trustee Services Limited as Trustee, dated as of 12 June 2015 (**Exhibit 3B**)
- Amended and Restated **Cash Management Agreement** (modifying and restating the Cash Management Agreement dated September 24, 2009) between, *inter alios*, UBS Switzerland AG, BNY Mellon Corporate Trustee Services Limited as Trustee and the Guarantor, dated as of 12 June 2015 (**Exhibit 3C**)
- **Asset Monitor Agreement** between, *inter alios*, the Guarantor and KMPG LLP as Asset Monitor, dated as of 12 June 2015 (**Exhibit 3D**)
- Amended and Restated **Master Definitions Schedule** between, *inter alios*, the Issuer, the Guarantor and BNY Mellon Corporate Trustee Services Limited as Trustee, dated as of 12 June 2015 (**Exhibit 3E**)
- First Supplemental **Intercreditor Deed** between, *inter alios*, the Guarantor, the Issuer, UBS Switzerland AG and BNY Mellon Corporate Trustee Services Limited as Trustee, dated as of 12 June 2015 (**Exhibit 3F**)
- Amended and Restated **Security Assignment and Transfer Agreement** between, *inter alios*, UBS Switzerland AG and the Guarantor, dated as of 12 June 2015 (**Exhibit 3G**)
- Amended and Restated **Administration Services Agreement** between UBS Hypotheken AG and Treureva AG as Administration Services Provider, dated as of 12 June 2015 (**Exhibit 3H**)
- Amended and Restated **Collateral Holding Agreement** between, *inter alios*, the Guarantor, SIX SIS AG as Collateral Holding Agent and UBS Switzerland AG, dated as of 12 June 2015 (**Exhibit 3I**)
- Amended and Restated **Master Bank Account Agreement** between, *inter alios*, UBS Switzerland AG and the Guarantor, dated as of 12 June 2015 (**Exhibit 3J**)
- Amended and Restated **Corporate Services Agreement** between the Guarantor and UBS AG as Corporate Services Provider, dated as of 12 June 2015 (**Exhibit 3K**)
- Amended and Restated **Guarantee Mandate Agreement** between, *inter alios*, the Issuer and the Guarantor, dated as of 12 June 2015 (**Exhibit 3L**)

[Table of Contents](#)

**JOINT AND SEVERAL LIABILITY PROVISIONS IN ENGLISH LAW GOVERNED RELEVANT
RESTATED PROGRAMME AGREEMENTS**

Definitions:

In this each of the relevant amended and restated English law governed programme agreements set out below

SHAB means the Swiss Official Gazette of Commerce (*Schweizerisches Handelsamtsblatt*); and

Closing means the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial register of Zurich and Basel.

Subject as hereinafter provided and unless there is something in the subject matter or context inconsistent therewith, all words and expressions defined in the relevant amended and restated English law programme agreements referred to below shall have the meanings given to them in those agreements.

EXCERPT OF LANGUAGE FROM SIXTH SUPPLEMENTAL TRUST DEED**“3. Joint and several liability of UBS Switzerland AG**

- 3.1 Subject to Clause 3.5 below, notwithstanding the transfer and novation effected pursuant to [Clause 2 of the Sixth Supplemental Sixth Supplemental Trust Deed] and the Covered Bond Supplemental Agreement, UBS Switzerland is jointly and severally liable to perform or procure the performance of the obligations of the Issuer under the Amended and Restated Principal Trust Deed and the Covered Bonds for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation is due for performance only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.
- 3.2 UBS Switzerland’s joint and several liability pursuant to the [Sixth Supplemental Trust Deed] is agreed for the benefit of the Trustee and (without prejudice to Clause 9 of the Amended and Restated Principal Trust Deed (*Proceedings, Action and Indemnification*)) the Covered Bondholders. The Trustee may seek performance from UBS Switzerland independently of seeking performance from the Issuer, subject to the provisions of Clauses 3.3 to 3.7 below.
- 3.3 Subject to the provisions of Clauses 3.4 to 3.7 below, UBS Switzerland’s joint and several liability to perform or procure performance pursuant to this Clause 3 shall arise one (1) day after the due date for performance by the Issuer of its obligations under the Amended and Restated Principal Trust Deed or, as applicable, the relevant Series of Covered Bonds, if and only to the extent that the Issuer has not performed such obligations on or prior to such date.
- 3.4 For the avoidance of doubt, the assumption by UBS Switzerland of joint and several liability under this Clause 3 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of the Issuer or UBS Switzerland under the Amended and Restated Principal Trust Deed or in respect of the Covered Bonds of any Series; therefore the assumption by UBS Switzerland of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of the Issuer or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Principal Trust Deed or the Covered Bonds of any Series, or to assert any other defence to, or bring any claim arising from or related to the Amended and Restated Principal Trust Deed or the Covered Bonds of any Series that the Issuer or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Principal Trust Deed or in respect of any Series of Covered Bonds is satisfied (in full or in part) through payment or realisation of collateral or set-off (where

Table of Contents

such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by the Issuer, the Guarantor or a third party, then UBS Switzerland's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall the Trustee or any Covered Bondholder be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Principal Trust Deed or in respect of the Covered Bonds of any Series.

3.5 If:

- (a) an Issuer Event of Default has occurred under Conditions 11(a)(ii), 11(a)(iv) or 11(a)(v);
- (b) an Issuer Default Notice has been given to the Issuer that the relevant Series of Covered Bonds is, as regards the Issuer only, thereupon immediately due and repayable at its Early Redemption Amount together with accrued interest as provided in the Trust Deed;
- (c) none of the events specified in Conditions 11(a)(iv) or 11(a)(v) has occurred with respect to UBS Switzerland (as if references to the "Issuer" in those Conditions were to UBS Switzerland); and
- (d) no Guarantor Acceleration Notice has been served on the Guarantor in accordance with Condition 11,

then UBS Switzerland will not be jointly and severally liable pay the Early Redemption Amount together with the accrued interest on the relevant Series of Covered Bonds but it will be liable (i) to pay scheduled interest and scheduled principal on each relevant Series of Covered Bonds as and when originally due for payment by the Issuer and (ii) (without double counting and taking into account the amount payable under paragraph (i) above) to pay any other liability, damages, cost, loss or expense (including, without limitation, legal fees, costs and expenses) suffered or incurred by the Trustee or the Covered Bondholders as a result of such events.

3.6 Notwithstanding the provisions of Clause 3.5 above, the Trustee shall, following the occurrence of an Issuer Event of Default and the giving of an Issuer Default Notice to the Issuer, serve a Guarantee Activation Notice on the Guarantor in accordance with Condition II.

3.7 Without prejudice to any other rights or obligations of the Guarantor following the service of a Guarantee Activation Notice on the Guarantor, the Guarantor shall serve Guarantee Pre-Funding Notices on UBS Switzerland in accordance with the terms of the Guarantee Deed and the Guarantee Mandate Agreement and UBS Switzerland shall be jointly and severally liable to perform or procure performance of the Issuer's obligations under the terms of the Transaction Documents applicable to the Issuer in such circumstances (excluding the obligation to pay the Early Redemption Amount together with accrued interest on the relevant Series of Covered Bonds).

4. Joint and several liability of the Original Assignor

4.1 Notwithstanding the transfer and novation effected pursuant to [Clause 2 of the Sixth Supplemental Sixth Supplemental Trust Deed] and the Covered Bond Supplemental Agreement, the Original Assignor is jointly and severally liable to perform or procure performance of the obligations of the Acquiring Assignor under the Amended and Restated Principal Trust Deed for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation becomes due only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.

4.2 The Original Assignor's joint and several liability pursuant to this Clause 4 is agreed for the benefit of the Trustee and (without prejudice to Clause 9 of the Amended and Restated Principal Trust Deed (*Proceedings, Action and Indemnification*)) the Covered Bondholders. The Trustee may seek performance from the Original Assignor, independently of seeking performance from the Acquiring Assignor, subject to the provisions of Clauses 4.3 and 4.4 below.

Table of Contents

- 4.3 Subject to the provisions of Clause 4.4, the Original Assignor's joint and several liability to perform or procure performance pursuant to this Clause 4 shall arise one (1) day after the due date for performance by the Acquiring Assignor of its obligations under the Amended and Restated Principal Trust Deed or, as applicable, the relevant Series of Covered Bonds, if and only to the extent that the Acquiring Assignor has not performed such obligations on or prior to such date.
- 4.4 For the avoidance of doubt, the assumption by the Original Assignor of joint and several liability under this Clause 4 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of the Original Assignor or the Acquiring Assignor under the Amended and Restated Principal Trust Deed; therefore the assumption by the Original Assignor of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of the Original Assignor or the Acquiring Assignor to contest or dispute the validity or amount of any claim under the Amended and Restated Principal Trust Deed, or to assert any other defence to, or bring any claim arising from or related to the Amended and Restated Principal Trust Deed that the Acquiring Assignor or the Original Assignor might have. In particular, if any claim under the Amended and Restated Principal Trust Deed is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS Switzerland, the Guarantor or a third party, then the Original Assignor's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall the Trustee or any Covered Bondholder be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Principal Trust Deed.
- 4.5 For the avoidance of doubt, a failure by the Original Assignor to perform or procure performance of the obligations of the Acquiring Assignor under the Amended and Restated Principal Trust Deed pursuant to this Clause 4 shall not constitute an Issuer Event of Default unless such failure would have constituted or given rise to an Issuer Event of Default irrespective of the joint and several liability assumed pursuant to this Clause 4."

[Table of Contents](#)**EXCERPT OF LANGUAGE FROM FIRST SUPPLEMENTAL DEED TO THE GUARANTEE DEED****“3. Joint and several liability of UBS Switzerland**

- 3.1 Subject to Clause 3.5 below, notwithstanding the transfer and novation effected pursuant to Clause 2 [of the First Supplemental Deed to the Guarantee Deed] and the Covered Bond Supplemental Agreement, UBS Switzerland, is jointly and severally liable to perform or procure the performance of the obligations of UBS, in its capacity as the Issuer, under the Amended and Restated Guarantee Deed for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation is due for performance only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.
- 3.2 UBS Switzerland’s joint and several liability pursuant to this Clause 3 is agreed for the benefit of the parties to this [First Supplemental Deed to the Guarantee Deed]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 3.3 to 3.5 below, a party may seek performance from UBS Switzerland independently of seeking performance against UBS.
- 3.3 Subject to Clauses 3.4 and 3.5 below, UBS Switzerland’s joint and several liability to perform or procure performance pursuant to this Clause 3 shall arise one (1) day after the due date for performance by UBS, in its capacity as the Issuer, of its obligations under the Amended and Restated Guarantee Deed, if and only to the extent that UBS has not performed such obligations on or prior to such date.
- 3.4 For the avoidance of doubt, the assumption by UBS Switzerland of joint and several liability under this Clause 3 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland, under the Amended and Restated Guarantee Deed; therefore the assumption by UBS Switzerland of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Guarantee Deed, or to assert any other defence to, or bring any claim arising from or related to the Amended and Restated Guarantee Deed that UBS or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Guarantee Deed is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS, the Guarantor or a third party, then UBS Switzerland’s joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall any party to this Supplemental Deed be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Guarantee Deed.
- 3.5 The joint and several liability of UBS Switzerland is subject to the limitation set out in Clause 3.5 of the Sixth Supplemental Trust Deed dated on or about the date of this [First Supplemental Deed to the Guarantee Deed].”

[Table of Contents](#)**EXCERPT OF LANGUAGE FROM FIRST SUPPLEMENTAL DEED TO THE INTERCREDITOR DEED****“3. Joint and several liability of UBS Switzerland**

- 3.1 Subject to Clause 3.5 below, notwithstanding the transfer and novation effected pursuant to Clause 2 [of the First Supplemental Deed to the Intercreditor Deed] and the Covered Bond Supplemental Agreement, UBS Switzerland is jointly and severally liable to perform or procure the performance of the obligations of UBS in its capacities as Issuer, Initial Swap Provider, Initial Corporate Services Provider and Swiss Principal Paying Agent (each a **Relevant UBS Capacity**) under the Amended and Restated Intercreditor Deed for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation is due for performance only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.
- 3.2 UBS Switzerland's joint and several liability pursuant to this Clause 3 is agreed for the benefit of the parties to this [First Supplemental Deed to the Intercreditor Deed]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 3.3 to 3.5 below, a party may seek performance from UBS Switzerland independently of seeking performance from UBS.
- 3.3 Subject to Clause 3.4 and 3.5 below, UBS Switzerland's joint and several liability to perform or procure performance pursuant to this Clause 3 shall arise one (1) day after the due date for performance by UBS (in a Relevant UBS Capacity) of its obligations under the Amended and Restated Intercreditor Deed, if and only to the extent that UBS (in a Relevant UBS Capacity) has not performed such obligations on or prior to such date.
- 3.4 For the avoidance of doubt, the assumption by UBS Switzerland of joint and several liability under this Clause 3 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the Amended and Restated Intercreditor Deed; therefore the assumption by UBS Switzerland of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Intercreditor Deed or to assert any other defence to, or bring any claim arising from or related to the Amended and Restated Intercreditor Deed that UBS or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Intercreditor Deed is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS, the Guarantor or a third party, then UBS Switzerland's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall any party to this Supplemental Deed be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Intercreditor Deed.
- 3.5 The joint and several liability of UBS Switzerland is subject to the limitation set out in Clause 3.5 of the Sixth Supplemental Trust Deed dated on or about the date of this Supplemental Deed.

4. Joint and several liability of UBS

- 4.1 Notwithstanding the transfer and novation effected pursuant to Clause 2 [of this First Supplemental Deed to the Intercreditor Deed] and the Covered Bond Supplemental Agreement, UBS is jointly and severally liable to perform or procure performance of the obligations of UBS Switzerland in its capacities as Assignor, Cash Manager, Account Bank and Shareholder of the Guarantor (each a **Relevant UBS Switzerland Capacity**) under the Amended and Restated Intercreditor Deed for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation becomes due only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.

Table of Contents

- 4.2 UBS's joint and several liability pursuant to this Clause 4 is agreed for the benefit of the parties to this [First Supplemental Deed to the Intercreditor Deed]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 4.3 and 4.4 below, a party may seek performance from UBS independently of seeking performance from UBS Switzerland.
- 4.3 Subject to Clause 4.4 below, UBS's joint and several liability to perform or procure performance pursuant to this Clause 4 shall arise one (1) day after the due date for performance by UBS Switzerland (in a Relevant UBS Switzerland Capacity) of its obligations under the Amended and Restated Intercreditor Deed, if and only to the extent that UBS Switzerland (in a Relevant UBS Switzerland Capacity) has not performed such obligations on or prior to such date.
- 4.4 For the avoidance of doubt, the assumption by UBS of joint and several liability under this Clause 4 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the Amended and Restated Intercreditor Deed; therefore the assumption by UBS of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Intercreditor Deed, or to assert any other defence to, or bring any claim arising from or related the Amended and Restated intercreditor Deed that UBS or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Intercreditor Deed is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS Switzerland, the Guarantor or a third party, then UBS's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall any party to this [First Supplemental Deed to the Intercreditor Deed] be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Intercreditor Deed.
- 4.5 For the avoidance of doubt, a failure by UBS to perform or procure performance of the obligations of UBS Switzerland under the Amended and Restated Intercreditor Deed pursuant to this Clause 4 shall not constitute an Issuer Event of Default unless such failure would have constituted or given rise to an Issuer Event of Default irrespective of the joint and several liability assumed pursuant to this Clause 4."

[Table of Contents](#)**EXCERPT OF LANGUAGE FROM FIRST SUPPLEMENTAL AGREEMENT TO THE CASH MANAGEMENT AGREEMENT****“3. Joint and several liability of UBS Switzerland**

- 3.1 Notwithstanding the transfer and novation effected pursuant to Clause 2 [of the First Supplemental Agreement to the Cash Management Agreement] and the Covered Bond Supplemental Agreement, UBS Switzerland is jointly and severally liable to perform or procure the performance of the obligations of UBS in its capacity as Initial Corporate Services Provider under the Amended and Restated Cash Management Agreement for a period of three years counted from (the publication of the Closing in the SHAB or, if an obligation is due for performance only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.
- 3.2 UBS Switzerland’s joint and several liability pursuant to this Clause 3 is agreed for the benefit of the parties to this [First Supplemental Agreement to the Cash Management Agreement]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 3.3 and 3.4 below, a party may seek performance from UBS Switzerland independently of seeking performance from UBS.
- 3.3 Subject to Clauses 3.4 and 3.5 below, UBS Switzerland’s joint and several liability to perform or procure performance pursuant to this Clause 3 shall arise one (1) day after the due date for performance by UBS (in its capacity as Initial Corporate Services Provider) of its obligations under the Amended and Restated Cash Management Agreement, if and only to the extent that UBS (in its capacity as Initial Corporate Services Provider) has not performed such obligations on or prior to such date.
- 3.4 For the avoidance of doubt, the assumption by UBS Switzerland of joint and several liability under this Clause 3 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the Amended and Restated Cash Management Agreement; therefore the assumption by UBS Switzerland of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Cash Management Agreement or to assert any other defence to, or bring any claim arising from or related to the Amended and Restated Cash Management Agreement that UBS or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Cash Management Agreement is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS, the Guarantor or a third party, then UBS Switzerland’s joint and several liability’ in respect of such claim shall extinguish correspondingly, and in no case shall any party to this [First Supplemental Agreement to the Cash Management Agreement] be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Cash Management Agreement.
- 3.5 The joint and several liability of UBS Switzerland is subject to the limitation set out in Clause 3.5 of the Sixth Supplemental Trust Deed dated on or about the date of this Supplemental Agreement.

4. Joint and several liability of UBS

- 4.1 Notwithstanding the transfer and novation effected pursuant to Clause 2 [of the First Supplemental Agreement to the Cash Management Agreement] and the Covered Bond Supplemental Agreement, UBS is jointly and severally liable to perform or procure performance of the obligations of UBS Switzerland in its capacities as Assignor and Cash Manager (each a **Relevant UBS Switzerland Capacity**) under the Amended and Restated Cash Management Agreement for a period of three

Table of Contents

years counted from the publication of the Closing in the SHAB or, if an obligation becomes due only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.

- 4.2 UBS's joint and several liability pursuant to this Clause 4 is agreed for the benefit of the parties to this [First Supplemental Agreement to the Cash Management Agreement]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 4.3 and 4.4 below, a party may seek performance from UBS independently of seeking performance from UBS Switzerland.
- 4.3 Subject to Clause 4.4 below, UBS's joint and several liability to perform or procure performance pursuant to this Clause 4 shall arise one (1) day after the due date for performance by UBS Switzerland (in a Relevant UBS Switzerland Capacity) of its obligations under the Amended and Restated Cash Management Agreement, if and only to the extent that UBS Switzerland (in a Relevant UBS Switzerland Capacity) has not performed such obligations on or prior to such date.
- 4.4 For the avoidance of doubt, the assumption by UBS of joint and several liability under this Clause 4 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the Amended and Restated Cash Management Agreement; therefore the assumption by UBS of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the Amended and Restated Cash Management Agreement, or to assert any other defence to, or bring any claim arising from or related the Amended and Restated Cash Management Agreement that UBS or UBS Switzerland might have. In particular, if any claim under the Amended and Restated Cash Management Agreement is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS Switzerland, the Guarantor or a third party, then UBS's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall any party to this Supplemental Agreement be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the Amended and Restated Cash Management Agreement.
- 4.5 For the avoidance of doubt, a failure by UBS to perform or procure performance of the obligations of UBS Switzerland under the Amended and Restated Cash Management Agreement pursuant to this Clause 4 shall not constitute an Issuer Event of Default unless such failure would have constituted or given rise to an Issuer Event of Default irrespective of the joint and several liability assumed pursuant to this Clause 4."

[Table of Contents](#)**EXCERPT OF LANGUAGE FROM THE FIRST SUPPLEMENTAL AGREEMENT TO THE ASSET MONITOR AGREEMENT****“3. Joint and several liability of UBS Switzerland**

- 3.1 Subject to Clause 3.5 below, notwithstanding the transfer and novation effected pursuant to Clause 2 [of the Amended and Restated Asset Monitor Agreement] and the Covered Bond Supplemental Agreement, UBS Switzerland is jointly and severally liable to perform or procure the performance of the obligations of UBS (in its capacity as Issuer) under the [Amended and Restated Asset Monitor Agreement] for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation is due for performance only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.
- 3.2 UBS Switzerland’s joint and several liability pursuant to this Clause 3 is agreed for the benefit of the parties to this [Amended and Restated Asset Monitor Agreement]. Subject to the other provisions of the Transaction Documents and to the provisions of Clauses 3.3 and 3.4 below, a party may seek performance from UBS Switzerland independently of seeking performance from UBS.
- 3.3 Subject to Clause 3.4 below, UBS Switzerland’s joint and several liability to perform or procure performance pursuant to this Clause 3 shall arise one (1) day after the due date for performance by the Issuer of its obligations under the [Amended and Restated Asset Monitor Agreement], if and only to the extent that the Issuer has not performed such obligations on or prior to such date.
- 3.4 For the avoidance of doubt, the assumption by UBS Switzerland of joint and several liability under this Clause 3 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the [Amended and Restated Asset Monitor Agreement]; therefore the assumption by UBS Switzerland of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the [Amended and Restated Asset Monitor Agreement] or to assert any other defence to, or bring any claim arising from or related to the [Amended and Restated Asset Monitor Agreement] that UBS or UBS Switzerland might have. In particular, if any claim under the [Amended and Restated Asset Monitor Agreement] is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS, the Guarantor or a third party, then UBS Switzerland’s joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall any party to this Amended and Restated Agreement be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the [Amended and Restated Asset Monitor Agreement].
- 3.5 The joint and several liability of UBS Switzerland is subject to the limitation set out in Clause 3.5 of the Sixth Supplemental Trust Deed dated on or about the date of this Supplemental Agreement.

4. Joint and several liability of UBS

- 4.1 Notwithstanding the transfer and novation effected pursuant to Clause 2 of [the Amended and Restated Asset Monitor Agreement] and the Covered Bond Supplemental Agreement, UBS is jointly and severally liable to perform or procure performance of the obligations of UBS Switzerland in its capacity as Assignor under the [Amended and Restated Asset Monitor Agreement] for a period of three years counted from the publication of the Closing in the SHAB or, if an obligation becomes due only after such date, counted from the due date of such obligation irrespective of whether the relevant creditor had the right to accelerate the due date of the relevant obligation.

Table of Contents

- 4.2 UBS's joint and several liability pursuant to this Clause 3 is agreed for the benefit of the parties to this [Amended and Restated Asset Monitor Agreement]. A party may seek performance from UBS independently of seeking performance from UBS Switzerland, subject to the provisions of Clauses 3.3 and 3.4 below.
- 4.3 Subject to the provisions of Clause 4.4, UBS's joint and several liability to perform or procure performance pursuant to this Clause 4 shall arise one (1) day after the due date for performance by UBS Switzerland (in its capacity as Assignor) of its obligations under the [Amended and Restated Asset Monitor Agreement], if and only to the extent that UBS Switzerland (in its capacity as Assignor) has not performed such obligations on or prior to such date.
- 4.4 For the avoidance of doubt, the assumption by UBS of joint and several liability under this Clause 4 shall not be deemed to be an acknowledgement or acceptance of any claim in respect of any existing or future liability of UBS or UBS Switzerland under the [Amended and Restated Asset Monitor Agreement]; therefore the assumption by UBS of its joint and several liability to perform or procure performance of such obligations shall not defeat, impair or limit in any way any right or remedy of UBS or UBS Switzerland to contest or dispute the validity or amount of any claim under the [Amended and Restated Asset Monitor Agreement], or to assert any other defence to, or bring any claim arising from or related to the [Amended and Restated Asset Monitor Agreement] that UBS Switzerland or UBS might have. In particular, if any claim under the [Amended and Restated Asset Monitor Agreement] is satisfied (in full or in part) through payment or realisation of collateral or set-off (where such set-off is permitted pursuant to the terms of the Transaction Documents) or otherwise by UBS Switzerland, the Guarantor or a third party, then UBS's joint and several liability in respect of such claim shall extinguish correspondingly, and in no case shall the any party to this [Amended and Restated Asset Monitor Agreement] be entitled to be satisfied in an aggregate amount exceeding the relevant obligation under the [Amended and Restated Asset Monitor Agreement].
- 4.5 For the avoidance of doubt, a failure by UBS to perform or procure performance of the obligations of UBS Switzerland under the [Amended and Restated Asset Monitor Agreement] pursuant to the joint and several liability assumed pursuant to this Clause 4 shall not constitute an Issuer Event of Default (unless such Issuer Event of Default would have occurred irrespective of the joint and several liability assumed pursuant to this Clause 4.)"

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 6b

NY Assumption Agreement /

Anhang 6b

NY-ÜBERNAHMEVERTRAG

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)**ASSUMPTION AGREEMENT**

ASSUMPTION AGREEMENT, dated as of June 12, 2015 (this "Agreement"), between UBS AG, a Swiss stock corporation (*Aktiengesellschaft*) ("UBS"), and UBS Switzerland AG, a Swiss stock corporation (*Aktiengesellschaft*) ("UBS Switzerland").

RECITALS:

WHEREAS, UBS and UBS Switzerland are parties to the Asset Transfer Agreement, dated as of June 12, 2015 (the "Asset Transfer Agreement"), pursuant to which UBS will transfer to UBS Switzerland, by means of a partial universal succession governed by Swiss law, the assets, liabilities and obligations specified in the Asset Transfer Agreement, including certain swaps, forwards, security-based swaps, and other derivative instruments (collectively, "derivatives") transactions with Swiss counterparties and certain derivatives transactions that are booked in Switzerland with non-Swiss clients other than U.S. persons at the Closing Time (as defined in the Asset Transfer Agreement); and

WHEREAS, UBS will retain all remaining assets, liabilities and obligations in existence at the Closing Time, including derivative transactions with U.S. persons that are outstanding at the Closing Time (the "UBS Derivatives"); and

WHEREAS, under applicable Swiss law governing the asset transfer and the Asset Transfer Agreement, UBS will remain jointly liable with UBS Switzerland under all the liabilities and obligations transferred by UBS to UBS Switzerland under the Asset Transfer Agreement; and

WHEREAS, pursuant to Section 12.2 of the Asset Transfer Agreement, UBS Switzerland will assume full and unconditional joint and several liability for, among other things, the UBS Derivatives in existence at the Closing Time, and pursuant to Section 12.7 of the Asset Transfer Agreement, the Parties undertake to enter into certain separate instruments in furtherance of the intention of the Parties to ensure that the joint and several liability is given full effect under the laws of certain jurisdictions that may be relevant, including into this Agreement; and

WHEREAS, UBS entered into the UBS Derivatives (the "UBS New York Law Derivatives") under (i) master agreements, dated as of various dates, that are governed by New York law and documented under the 1992 or 2002 ISDA Master Agreement (Multicurrency— Cross Border) (collectively, the "ISDA New York Law Agreements") and (ii) other agreements governed by New York law that by their terms incorporate the provisions of a standard ISDA Master Agreement (together with the ISDA New York Law Agreements, the "New York Law Agreements"), with U.S. counterparties (each, a "Counterparty"); and

WHEREAS, under applicable United States law, a co-obligor that assumes joint and several liability for the obligations of another party is entitled to all of the benefits available to a surety; and

WHEREAS, the parties to this Agreement wish to confirm UBS Switzerland's joint and several liability under the UBS New York Law Derivatives, and to further assure that UBS's Counterparties under the UBS New York Law Derivatives are able to enforce their claims against UBS Switzerland both in the State of New York and in Switzerland;

[Table of Contents](#)

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, UBS and UBS Switzerland hereby agree as follows:

Section 1. Definitions. All capitalized terms used in this Agreement that are defined in the Asset Transfer Agreement shall have the respective meanings assigned them in the Asset Transfer Agreement, except as otherwise provided in this Agreement or unless the context otherwise requires.

Section 2. Interpretation.

(a) In this Agreement, unless a clear contrary intention appears:

(i) the singular number includes the plural number and vice versa;

(ii) the words "herein", "hereof" and "hereunder" and other words of similar import refer to this Agreement as a whole and not to any particular Section or other subdivision;

(iii) a reference to any person includes such person's successors and assigns but, if applicable, only if such successors and assigns are permitted by this Agreement, the Asset Transfer Agreement or the New York Law Agreements, and reference to a person in a particular capacity excludes such person in any other capacity or individually, provided that nothing in this clause (iii) is intended to authorize any assignment not otherwise permitted by this Agreement or the Asset Transfer Agreement;

(iv) reference to any agreement, document or instrument means such agreement, document or instrument as amended, supplemented or modified and in effect from time to time in accordance with the terms thereof and, if applicable, the terms hereof, as well as any substitution or replacement therefor;

(v) reference to any Section means such Section of this Agreement; and

(vi) the words "include", "includes" and "including" mean include, includes or including without limiting the generality of any description preceding such term.

(b) The section headings contained in this Agreement are for reference purposes only and shall not affect in any way the meaning or interpretation of this Agreement.

Section 3. Assumption of Liabilities.

(a) From and after the Closing Time, without relieving UBS in any way from its obligations under any UBS New York Law Derivatives and without prejudice to any other rights that UBS Switzerland may have due to its status as a surety, UBS Switzerland shall irrevocably assume full and unconditional liability, jointly and severally with UBS, for, and shall

[Table of Contents](#)

pay, perform and discharge, in a timely manner and in accordance with the terms thereof, all of the obligations of UBS under the UBS New York Law Derivatives and all of the obligations of UBS under each New York Law Agreement to the extent related to the UBS New York Law Derivatives (collectively, the "Obligations"). For the avoidance of doubt, UBS shall also retain full and unconditional liability for the Obligations. UBS Switzerland's liabilities and obligations under this Section 3(a) shall not be subject to offset or reduction by reason of any actual or alleged breach of any representation, warranty or covenant contained in this Agreement, the Asset Transfer Agreement or any document delivered in connection herewith or therewith or any right or alleged right to indemnification hereunder or thereunder.

(b) Each Counterparty may, in its discretion, enforce the Obligations against UBS Switzerland or UBS, as if each were a direct party to the relevant New York Law Agreement, with no obligation to proceed against UBS prior to proceeding against UBS Switzerland; provided, however, that no third party shall be allowed to seek double payment or satisfaction under both this Agreement and the Asset Transfer Agreement and each third party shall have the right to invoke alternatively, but not cumulatively, UBS Switzerland's liability under this Agreement or under the Asset Transfer Agreement, respectively, and any payment under one liability shall reduce the other liability accordingly.

(c) UBS Switzerland's liabilities and obligations under this Agreement shall be co-extensive with, and shall not exceed, UBS's liabilities and obligations under the UBS New York Law Derivatives and New York Law Agreements. All defenses available to UBS to the payment, performance or discharge of an Obligation shall apply and be available also to UBS Switzerland. In particular, UBS Switzerland shall not be obligated to make any payment, perform any obligation or discharge any liability that UBS would not be obligated to pay, perform or discharge if an action, suit or proceeding had been brought directly against UBS. In no event shall UBS Switzerland assert any defense available to UBS Switzerland solely due to its status as a surety. For the sake of clarity, it is intended that UBS Switzerland never be in a worse position than UBS if UBS had been directly sued or directly made the payment or discharged the Obligation.

Section 4. Excluded Liabilities

(a) Notwithstanding anything to the contrary set forth in this Agreement, and without prejudice to the terms of the Asset Transfer Agreement, UBS Switzerland shall not, under this Agreement, assume any liability or obligation of UBS other than UBS's liabilities and obligations under the UBS New York Law Derivatives and under each New York Law Agreement to the extent related to the UBS New York Law Derivatives, and only for those liabilities and obligations of UBS under such UBS New York Law Derivatives that were entered into prior to the Closing Time. For the avoidance of doubt, UBS Switzerland shall have no liability under this Agreement for any liability or obligation of UBS under or in connection with any transactions entered into by UBS at or after the Closing Time, whether such transactions are entered into with the same Counterparties, under the same New York Law Agreement, are entitled to the benefit of the same collateral or other credit support arrangements, or otherwise.

[Table of Contents](#)

(b) In furtherance of the foregoing and without prejudice to any other rights that UBS Switzerland may have due to its status as a surety, the following shall apply with respect to netting, set off or similar rules:

(i) To the extent that UBS Switzerland is able to net or otherwise set off any due and payable Transferred Liability (as defined in the Asset Transfer Agreement) (other than any Transferred Liability that UBS Switzerland reasonably and expressly disputes), UBS Switzerland agrees that it will use such ability to net or set off in order to limit, to the fullest extent possible, UBS's joint and several liability for such Transferred Liabilities, and UBS Switzerland further authorizes UBS to exercise any such right to net or set off the Transferred Liabilities on UBS Switzerland's behalf.

(ii) To the extent that UBS is able to net or otherwise set off any due and payable Remaining Liability (as defined in the Asset Transfer Agreement) (other than any Remaining Liability that UBS reasonably and expressly disputes), UBS agrees that it will use such ability to net or set off in order to limit, to the fullest extent possible, UBS Switzerland's joint and several liability for such assets and liabilities, and UBS further authorizes UBS Switzerland to exercise any such right to net or set off the Remaining Liabilities on UBS's behalf.

(c) To the extent not otherwise required under Section 4(b)(i) or 4(b)(ii), the parties further agree that:

(i) To the extent that UBS is party to any agreement or arrangement with a Counterparty, including any New York Law Agreement, master netting agreement, security arrangement or credit support document, pursuant to which UBS's obligations towards the Counterparty are subject to mandatory or permitted offset against any other transaction or other obligation that the Counterparty or any other person may have to UBS, UBS Switzerland's total liability to such Counterparty in respect of such UBS New York Law Derivatives in respect of this Agreement shall be limited to the lesser of (i) the net amount due to such Counterparty in respect of all transactions between UBS and such Counterparty, including the UBS New York Law Derivatives and any other transactions outstanding under the relevant New York Law Agreement, including both the UBS New York Law Derivatives and any other transactions or other obligations between UBS and such Counterparty, whether entered into or incurred before, at or after the Closing Time, that UBS is entitled to net, set off or otherwise apply against its obligations to such Counterparty either under the UBS New York Law Derivatives or generally, whether under the terms of a master agreement, the rules of a clearing or other relevant organization, under common law, by statute or otherwise, and (ii) the net amount that would be due to such Counterparty in respect of the UBS New York Law Derivatives outstanding at the Closing Time if such UBS New York Law Derivatives were the only transactions or obligations outstanding between UBS and such Counterparty under the New York Law Agreement. To the extent that UBS Switzerland is a party to any agreement or arrangement with a Counterparty under which UBS Switzerland's obligations towards the Counterparty are subject to mandatory or permitted netting or set off against any other transactions or other obligation that the Counterparty or any other person may have to UBS Switzerland, UBS Switzerland may net or set off any such

[Table of Contents](#)

obligations to the extent UBS Switzerland is able, in order to limit, to the extent possible, its joint and several liability for the Remaining Liabilities. The parties acknowledge that UBS Switzerland's status as a co-obligor under the joint and several liability is as a principal, and is therefore mutual to obligations incurred by a counterparty as a principal vis a vis UBS Switzerland.

(d) UBS Switzerland shall assume only the Obligations, and shall not assume any liabilities or obligations that do not arise under the UBS New York Law Derivatives or under the New York Law Agreements to the extent related to the UBS New York Law Derivatives. Accordingly, the liability of UBS Switzerland under this Agreement shall not extend to any other liability or obligation of UBS, including any criminal liability (including for fines, disgorgement of profits or any similar sanctions), liability in tort, or other non-contractual liability of a punitive character to which UBS may have been or become subject, and any regulatory liability which results from, or is connected to, the licenses or similar regulatory authorizations that have been granted, or other regulatory requirements that apply, to UBS.

Section 5. Collateral.

(a) To the extent that Obligations for which UBS Switzerland is jointly and severally liable under the terms of this Agreement is secured in full or in part by any security or collateral of whatever nature provided by UBS at the time the relevant creditor seeks satisfaction of such Obligation from UBS Switzerland, UBS Switzerland shall have the right to require, as a condition precedent to satisfying its obligation under the joint and several liability and in such form as UBS Switzerland may reasonably require, such creditor

(i) to assign the claim corresponding to such Obligation against UBS to UBS Switzerland; and

(ii) to transfer the security or collateral securing such Obligation (including, if reasonably required by UBS Switzerland, consenting to the release and transfer of the respective collateral) to the Subsidiary,

with each of (i) and (ii) being required to take effect upon satisfaction of such Obligation by UBS Switzerland; in the event that such creditor only asks for partial satisfaction of an Obligation, then such assignment and transfer shall be pro rated accordingly. For the avoidance of doubt, UBS Switzerland shall have the right to refuse satisfaction of its liability in respect of such Obligation for so long as the creditor of such Obligation refuses to consent to such assignment or transfer or intentionally frustrates such transfer (including through an undue early release or waiver of its security); provided, however, that such creditor shall not be required to do anything that is not under its control in order to effect such assignment or transfer.

(b) UBS hereby consents, for the benefit of UBS Switzerland and any relevant third party, to any such assignment and transfer, and to any subrogation occurring by operation of law in connection with UBS Switzerland's satisfaction of its obligations under this Agreement, and hereby waives, to the fullest extent possible, any legal or contractual rights it may have against such assignment and transfer, or such subrogation, and agrees to promptly repeat its consent to such assignment and transfer, or subrogation, in such other form as UBS Switzerland may reasonably require.

(c) Subject to Section 3(b) of this Agreement, to the extent that a creditor whose interest with respect to UBS is subject to security or collateral realizes its claim to such security or collateral, UBS Switzerland's joint and several liability under the obligation will be correspondingly decreased by the amount of collateral applied in favor of such creditor.

[Table of Contents](#)

Section 6. Counterparties are Intended Third-Party Beneficiaries. THE PARTIES HERETO ACKNOWLEDGE AND AGREE THAT THEY INTEND EACH COUNTERPARTY TO A UBS NEW YORK LAW DERIVATIVE TO BE A THIRD-PARTY BENEFICIARY OF THIS AGREEMENT, AND EACH SUCH COUNTERPARTY SHALL BE ENTITLED TO ENFORCE THE PROVISIONS OF THIS AGREEMENT TO THE SAME EXTENT AS IF IT WERE A PARTY HERETO.

Section 7. Conditions of Effectiveness. This Agreement shall become effective upon the later of (i) the occurrence of the Closing (as defined in the Asset Transfer Agreement), and (ii) the authorization, execution and delivery of this Agreement by both UBS and UBS Switzerland.

Section 8. Separate Instrument.

(a) This Agreement constitutes a "Separate Instrument", under the Asset Transfer Agreement. Notwithstanding any provision in the Asset Transfer Agreement to the contrary, in the event of any inconsistency between the provisions of the Asset Transfer Agreement and the provisions of this Agreement, this Agreement will prevail with respect to the matters addressed by this Agreement.

(b) Subject to the foregoing paragraph, this Agreement is intended to supplement the Asset Transfer Agreement and is not intended to replace or supersede the respective rights and obligations under the Asset Transfer Agreement, which may be invoked alternatively (but not cumulatively) in accordance with Section 12.7 of the Asset Transfer Agreement.

Section 9. Reference to the ISDA Agreements.

(a) Upon the effectiveness of this Agreement, each reference in each New York Law Agreement to "this Agreement", "hereunder", "herein" or words of like import shall mean and be a reference to such New York Law Agreement, as affected, amended and supplemented hereby.

(b) Each New York Law Agreement, as amended and supplemented hereby, shall remain in full force and effect and are hereby ratified and confirmed.

Section 10. Execution in Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which when taken together shall constitute but one and the same instrument.

[Table of Contents](#)**Section 11. Amendments.**

(a) This Agreement may be amended or terminated, as to one Counterparty, all Counterparties or a group of specified Counterparties and as to one UBS New York Law Derivative or New York Law Agreement, all UBS New York Law Derivatives or New York Law Agreements, or specified UBS New York Law Derivatives or New York Law Agreements, at any time by written notice signed by UBS Switzerland and UBS, with such amendment or termination effective with respect to any Counterparty on the opening of business on the fifth (5th) New York business day after the giving of such written notice; provided, however, that no such amendment or termination may adversely affect the rights of any Counterparty relating to any UBS New York Law Derivative or New York Law Agreement existing on or prior to the close of business on such fifth (5th) New York business day; and provided further, however, that any such amendment or termination shall become effective and be valid and binding against UBS, UBS Switzerland and one or more counterparties as of the close of business on such fifth (5th) New York business day.

(b) In addition, this Agreement may be amended or terminated in any manner as to any Counterparty by the written agreement of UBS Switzerland, UBS and such Counterparty.

Section 12. Enforcement of Rights. No failure or delay by any party in exercising any right, power or privilege hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. The rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

Section 13. Assignment; Binding Effect. UBS Switzerland may not assign its rights or delegate its obligations under this Agreement with respect to a Counterparty, in whole or in part, without prior written consent of such Counterparty, and any purported assignment or delegation without such consent shall be void, except for an assignment and delegation of all of UBS Switzerland's rights and obligations hereunder in whatever form UBS Switzerland determines may be appropriate to a partnership, corporation, trust or other organization in whatever form that succeeds to all or substantially all of UBS Switzerland's assets and business and that assumes such obligations by contract, operation of law or otherwise. Upon any such delegation and assumption of obligations, UBS Switzerland shall be relieved of and fully discharged from all obligations hereunder, whether such obligations arose before or after such delegation and assumption.

Section 14. Indemnification. The parties agree to indemnify each other to the same extent as provided in Section 12.9 in the Asset Transfer Agreement, and agree to follow the procedures for third party claims as provided in Section 12.11, which provisions shall apply *mutatis mutandis*.

[Table of Contents](#)**Section 15. Governing Law: Jurisdiction.**

(a) This Agreement shall be governed by and construed in accordance with the laws of the State of New York and shall be binding upon the parties hereto and their respective permitted successors and assigns.

(b) With respect to any suit, action or proceedings brought by any Counterparty to enforce the obligations of UBS Switzerland under this Agreement or under any New York Law Agreement in respect of which UBS Switzerland has assumed liability under this Agreement ("Proceedings"), each of UBS and UBS Switzerland irrevocably submits to the non-exclusive jurisdiction of the courts of the State of New York and the United States District Court located in the Borough of Manhattan in New York City, but only to the extent that UBS has submitted to such jurisdiction in the relevant ISDA Agreement or other agreement governing the terms of the relevant UBS New York Law Derivative or that UBS is otherwise subject to the jurisdiction of such courts in relation to such Agreement, and waives any objection which it may have at any time to the laying of venue of any proceedings brought in any such court, waives any claim that such Proceedings have been brought in an inconvenient forum and further waives the right to object, with respect to such Proceedings, that such court does not have any jurisdiction over such party.

(c) Nothing in this Agreement precludes either party from bringing Proceedings in any other jurisdiction, nor will the bringing of Proceedings in any one or more jurisdictions preclude the bringing of Proceedings in any other jurisdiction.

(d) UBS Switzerland irrevocably appoints UBS, at its branch located at 1285 Avenue of the Americas, New York, NY 10019, to receive, for it and on its behalf, service of process in any Proceedings. If for any reason UBS is unable to act as process agent for UBS Switzerland, such party will promptly notify the other party and within 30 days appoint a substitute process agent located in New York State upon whom Counterparties may serve process in any Proceedings. UBS Switzerland irrevocably consents to service of process given in the manner provided for notices in Section 12 of the standard form 1992 ISDA Master Agreement. Nothing in this Agreement will affect the right of any Counterparty to serve process in any other manner permitted by law.

Section 16. Swiss Resolution Power. UBS and UBS Switzerland acknowledge, and any third party asserting either party's joint and several liability is hereby cautioned, that the liability and indemnification arrangements under this Agreement (including a party's joint and several liability) are subject to the powers of the Swiss Financial Market Supervisory Authority (or any other Swiss authority that is competent under Swiss law) in case of financial distress, resolution or similar circumstances and in accordance with applicable Swiss law (including protective measures pursuant to article 26 Banking Act and any measures that result in the partial or complete write-down of claims or conversion of claims into equity pursuant to article 31 paragraph 3 Banking Act and article 47 ff. Banking Insolvency Ordinance (section 3 'Corporate Actions') at the relevant time). The rights and obligations under this Agreement (including UBS Switzerland's joint and several liability) shall be construed in accordance with, and are subject to, any such powers.

[Signatures on following page]

[Table of Contents](#)

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the day and year first written above.

UBS AG

By _____
Name: Michel Demaré
Title: Vice Chairman of the Board of Directors

By _____
Name: Isabelle Romy
Title: Member of the Board of Directors

UBS Switzerland AG

By _____
Name: Sergio Ermotti
Title: Chairman of the Board of Directors

By _____
Name: Luzius Cameron
Title: Company Secretary

[Signature page to Assumption Agreement]

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 6c

UK Assumption Agreement /

Anhang 6c

UK-ÜBERNAHMEVERTRAG

Notariat Hottingen-Zürich



Roman Sandmayr, Notar

[Table of Contents](#)

**C L I F F O R D
C H A N C E**

CLIFFORD CHANCE LLP

EXECUTION VERSION

UBS AG

AND

UBS SWITZERLAND AG

DEED SUPPLEMENTAL TO ASSET TRANSFER
AGREEMENT IN RESPECT OF CERTAIN ENGLISH
LAW GOVERNED AGREEMENTS

-1-

[Table of Contents](#)

CONTENTS

Clause		Page
1.	Interpretation	2
2.	Joint and Several Liability	3
3.	Treatment of Positions Subject to netting, Set Off or Similar Rules	4
4.	Treatment of Secured Obligations	5
5.	Indemnity	5
6.	Interaction with Asset Transfer Agreement	6
7.	Acknowledgement of FINMA resolution powers	6
8.	Costs	6
9.	Amendments and Modifications	6
10.	Assignment	6
11.	Rights of Third Parties	6
12.	Notices	7
13.	Governing Law and Jurisdiction	7
14.	Counterparts	7
15.	Delivery	8

[Table of Contents](#)

THIS DEED is made on 12 June 2015

BETWEEN:

- (1) **UBS AG**, of Aeschenvorstadt 1, 4051 Basel and Bahnhofstrasse 45, 8001 Zurich (the "**Parent**"); and
- (2) **UBS SWITZERLAND AG**, of Bahnhofstrasse 45, 8001 Zurich (the "**Subsidiary**"),

each a "**Party**" and collectively the "**Parties**".

INTRODUCTION:

- (A) The Parties entered into an Asset Transfer Agreement dated as of 12 June 2015 (the "**Asset Transfer Agreement**") pursuant to which the Parent will transfer to the Subsidiary, by means of a partial universal succession governed by Swiss law, the assets, liabilities and obligations specified in the Asset Transfer Agreement.
- (B) The Parent will retain all remaining assets, liabilities and obligations in existence at the Closing Time (as defined below) which are not specified in the Asset Transfer Agreement, including certain transactions governed by English law that are outstanding at the Closing Time.
- (C) Under applicable Swiss law governing the asset transfer and the Asset Transfer Agreement, the Parent will remain jointly liable with the Subsidiary in respect of all the liabilities and obligations transferred by the Parent to the Subsidiary under the Asset Transfer Agreement.
- (D) Pursuant to Section 12 of the Asset Transfer Agreement, the Subsidiary will assume full joint and several liability for the Remaining Liabilities (as defined below) as set out in the terms of the Asset Transfer Agreement.
- (E) The Asset Transfer Agreement specifically envisages a number of Separate Instruments (as defined therein) supplemental to the Asset Transfer Agreement in respect of certain Remaining Liabilities in furtherance of the intention of the Parties to ensure that the joint and several liability of each Party is given full effect under the laws of certain relevant jurisdictions.
- (F) Pursuant to the Asset Transfer Agreement, the Parties wish to enter into this Deed to ensure that joint and several liability of the Parties is created and given full effect under English law in respect of the Relevant Remaining Liabilities (as defined below) so as to supplement the Asset Transfer Agreement as contemplated in Section 12.7 thereof.

[Table of Contents](#)

The Parties agree as follows:

1. **INTERPRETATION**

1.1 In this Deed:

“**Asset Transfer Agreement**” has the meaning given to it in the Introduction to this Deed;

“**Banking Act**” means the Swiss Federal Act on Banks and Savings Banks (*Bundesgesetz über die Banken und Sparkassen*) dated 8 November 1934 (SR 952.0), as amended;

“**Banking Insolvency Ordinance**” means the Ordinance of the Swiss Financial Market Supervisory Authority on the Insolvency of Banks and Securities Dealers (*Verordnung der Eidgenössischen Finanzmarktaufsicht über die Insolvenz von Banken und Effekthändlern*) dated 30 August 2012 (SR 952.05), as amended;

“**Business Day**” means a day (other than a Saturday or Sunday) on which banks are open for general business in Zurich;

“**Closing**” means the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial register of Zurich and Basel, which is expected to take place on 14 June 2015;

“**Closing Time**” means the time when the Closing is entered into the journal (*Tagesregister*) of the commercial register of Zurich and Basel, as evidenced by a confirmation of such commercial register;

“**FINMA**” means the Swiss Financial Market Supervisory Authority;

“**Joint and Several Liability**” has the meaning given to it in the Asset Transfer Agreement and includes, for the avoidance of doubt, the Subsidiary’s Relevant Joint and Several Liability;

“**Relevant Remaining Liability**” means a Remaining Liability which is governed by English law, where such Remaining Liability relates to obligations or liabilities (or any single obligation or liability) based on, or based substantially on, an international multi-branch master agreement published by the International Swaps and Derivatives Association, Inc. entered into with at least one UBS AG branch outside of Switzerland regardless of whether UBS AG (Zurich) or a Swiss branch thereof is also a contractual party;

“**Remaining Liability**” has the meaning given to it in the Asset Transfer Agreement;

“**Subsidiary’s Relevant Joint and Several Liability**” has the meaning given to it in Clause 2.1 of this Deed;

“**Third Party**” means any person other than a Party; and

“**Transferred Liability**” has the meaning given to it in the Asset Transfer Agreement.

1.2 The headings in this Deed do not affect its interpretation.

Table of Contents**2. JOINT AND SEVERAL LIABILITY**

- 2.1 The Parties agree that, subject to, and with effect from, the Closing but without relieving the Parent in any way from its liabilities and obligations under any Relevant Remaining Liability, and without prejudice to any other rights that the Subsidiary may have, the Subsidiary shall, together with the Parent, be jointly and severally liable for the Relevant Remaining Liabilities ("**Subsidiary's Relevant Joint and Several Liability**").
- 2.2 Subsidiary's Relevant Joint and Several Liability is agreed for the benefit of any and all creditors (including their successors and assigns) of the Relevant Remaining Liabilities who each may, in respect of their Relevant Remaining Liabilities, seek recourse by the Subsidiary without first seeking performance by the Parent. The Parties agree that the rights of the creditors of the Relevant Remaining Liabilities hereunder shall be irrevocable, and not subject to amendment or waiver solely among the Parties, as from the Closing Time, provided, however, that the Subsidiary may agree with any creditor of a Relevant Remaining Liability at any time to amend or waive the Subsidiary's Relevant Joint and Several Liability in respect of such Relevant Remaining Liability.
- 2.3 The Subsidiary's Relevant Joint and Several Liability shall not extend to (i) any criminal liability (including for fines, disgorgement of profits or any similar sanctions) or similar non-contractual liability of a punitive character to which Parent may have been, or become, subject, (ii) any regulatory liability which results from, or is connected to, the licences or similar regulatory authorisations that have been granted, or other regulatory requirements that apply, to Parent, (iii) any liability which arises from loss-absorbing capital instruments that, at the time when the relevant liability relating to the Subsidiary's Relevant Joint and Several Liability is asserted or enforced, have been subject to a write down in accordance with their terms upon the occurrence of certain events, or (iv) any liability which results from pension or other post-employment benefit plans.
- 2.4 No Third Party shall be permitted to seek double payment or satisfaction under both this Deed and the Asset Transfer Agreement or any other agreement made in connection with the Asset Transfer Agreement. To the extent that any performance or satisfaction of an obligation arising under a Relevant Remaining Liability is made to a Third Party pursuant to any of this Deed, the Asset Transfer Agreement or such other agreement, any further requirement to perform or satisfy such obligation shall be reduced or extinguished accordingly.
- 2.5 The Subsidiary's liabilities and obligations under this Deed shall be co-extensive with, and shall not exceed, the Parent's liabilities and obligations under the Relevant Remaining Liabilities. All defences available to the Parent relating to the payment, performance or discharge of an obligation arising under a Relevant Remaining Liability shall apply and shall also be available to the Subsidiary. In particular, the Subsidiary shall not be obliged to make any payment or perform any obligation or discharge any liability that the Parent would not be obliged to pay, perform or discharge if an action, suit or proceeding had been brought directly against the Parent.
- 2.6 Notwithstanding anything to the contrary in this Deed, and without prejudice to the terms of the Asset Transfer Agreement, the Subsidiary shall not, under this Deed, assume any liability or obligation of the Parent other than the Parent's liabilities or

[Table of Contents](#)

obligations under the Relevant Remaining Liabilities. For the avoidance of doubt, the Subsidiary shall have no liability under this Deed for any liability or obligation of the Parent under or in connection with any transactions entered into by the Parent after the Closing Time, whether such transactions are entered into with the same counterparties, under the same master agreement, or which are entitled to the benefit of the same collateral or other credit support arrangements or otherwise.

3. TREATMENT OF POSITIONS SUBJECT TO NETTING, SET OFF OR SIMILAR RULES

- 3.1 In case at any time the Parent is able to net any Remaining Liability (other than any Remaining Liability that the Parent reasonably and expressly disputes), the Parent undertakes to immediately make use of such ability in order to limit Subsidiary's exposure under the Subsidiary's Joint and Several Liability to the fullest extent possible, and it hereby authorises the Subsidiary to exercise any such right to net the Remaining Liabilities on its behalf.
- 3.2 The above authorisations are granted for an indefinite period of time and shall remain in effect also in case of the principal's dissolution, bankruptcy, or other insolvency or regulatory proceedings.
- 3.3 To the extent that the Parent is party to any master agreement (such as derivatives or swap master agreement, master repurchase agreement or master securities loan agreement) or other agreement or arrangement with a counterparty under which the Parent's obligations towards such counterparty are subject to mandatory or permitted netting against any other transaction or other obligation that the counterparty or any other person may have to the Parent (a "**Nettable Parent Arrangement**"), for the purposes of this Deed the Subsidiary's Relevant Joint and Several Liability to such counterparty under such Nettable Parent Arrangement shall be limited to the least of:
- 3.3.1 the outstanding amount of all Relevant Remaining Liabilities due to such counterparty calculated as if such Relevant Remaining Liabilities were the only transactions or obligations outstanding between the Parent and such counterparty under the Nettable Parent Arrangement;
- 3.3.2 the amount that the counterparty is able to receive after the Parent has netted any Remaining Liability in accordance with clause 3.1 above; and
- 3.3.3 the net amount due to such counterparty in respect of all transactions between the Parent and such counterparty under such Nettable Parent Arrangement, including all transactions or other obligations between the Parent and such counterparty, whether entered into or incurred before, on or after the Closing Time, that the Parent is entitled to net.
- 3.4 For purposes of this Clause, to "net" a liability or obligation means to net, set off, apply anything against, exercise a right of recoupment against or otherwise reduce such liability or obligation, either under an agreement (including under a single transaction, under the terms of a master agreement or any other arrangement) or generally, whether under the rules of a clearing or other relevant organisation, pursuant to applicable rules of law or otherwise; and "netting" shall be construed accordingly.

[Table of Contents](#)**4. TREATMENT OF SECURED OBLIGATIONS**

4.1 In case any Relevant Remaining Liability is secured in full or part by any security of whatever nature at the time a creditor of such Relevant Remaining Liability seeks satisfaction from the Subsidiary, the Subsidiary shall have the right to require such creditor, as a condition precedent to satisfying the Subsidiary's Relevant Joint and Several Liability for such Relevant Remaining Liability and in such form as the Subsidiary may reasonably require:

- (i) to assign the claim corresponding to such Relevant Remaining Liability against the Parent to the Subsidiary; and
- (ii) to consent to the transfer of the security securing such Relevant Remaining Liability (including, if reasonably required by the Subsidiary, the release and transfer of the respective collateral to the Subsidiary),

whereby each of (i) and (ii) is required to take effect upon satisfaction of such Relevant Remaining Liability by the Subsidiary; in case such creditor only asks for partial satisfaction of a Relevant Remaining Liability, then such assignment and transfer shall be accordingly partial. For the avoidance of doubt, the Subsidiary shall have the right to refuse satisfaction of the Subsidiary's Relevant Joint and Several Liability for such Relevant Remaining Liability as long as the creditor of such Relevant Remaining Liability refuses such assignment and such consent to transfer, respectively, or otherwise frustrates *mala fide* the transfer of the security to the Subsidiary (including through an undue early release or waiver of its security); however, such creditor shall not be required to do anything which is not under its control in order to effect such assignment or transfer.

4.2 The Parent hereby consents, with benefit for the Subsidiary and any relevant Third Party, to any such assignment and transfer, and to any subrogation occurring by operation of law in connection with Subsidiary's satisfaction of the Subsidiary's Relevant Joint and Several Liability, and hereby waives, to the fullest extent possible, any legal or contractual rights it may have against such assignment and transfer, or such subrogation, and agrees to promptly repeat its consent to such assignment and transfer, or subrogation, in such other form as the Subsidiary may reasonably require.

5. INDEMNITY

5.1 The Subsidiary shall have a right of full recourse against the Parent, and the Parent shall indemnify and hold harmless the Subsidiary to the fullest extent permitted by law from and against any and all claims, actions, proceedings, demands, liabilities, damages, costs, expenses and losses, including judgments, fines, penalties, amounts paid in settlement and any legal fees, costs or expenses arising out of or created by or in connection with claims of Third Parties against the Subsidiary as a result of Subsidiary's Relevant Joint and Several Liability.

5.2 In case of any claim brought or threatened by a Third Party, including claims brought by any public authority, against the Subsidiary which is subject to an obligation of indemnification by the Parent under this Deed, the Subsidiary shall give the Parent a notice of such Third Party claim or proceeding within reasonable time. Failure to give such notice shall not, however, affect the Subsidiary's right to indemnification except

[Table of Contents](#)

to the extent that the Parent is prejudiced by such failure. The Parent shall then have 20 Business Days after receipt of such notice to notify the Subsidiary that it elects to conduct and control the defence of such Third Party claims (“**Notice of Defence**”). If the Parent does not give a Notice of Defence, the Subsidiary shall have the right to defend or settle such claim or proceeding in its exclusive discretion and the Parent shall, upon request from the Subsidiary, promptly indemnify the Subsidiary.

6. INTERACTION WITH ASSET TRANSFER AGREEMENT

- 6.1 Notwithstanding any provision in the Asset Transfer Agreement to the contrary, in the event of any inconsistency between the provisions of the Asset Transfer Agreement and this Deed, this Deed shall prevail for the purposes of interpreting this Deed.
- 6.2 Subject to Clause 6.1, this Deed is intended to supplement the Asset Transfer Agreement and is not intended to replace or supersede the respective rights and obligations under the Asset Transfer Agreement which may invoked alternatively (but not cumulatively).

7. ACKNOWLEDGEMENT OF FINMA RESOLUTION POWERS

The Parties acknowledge, and any Third Party asserting a Party’s Joint and Several Liability is hereby cautioned, that the liability and indemnification arrangements under this Deed (including a Party’s Joint and Several Liability) are subject to the powers of FINMA (or any other Swiss authority that is competent under Swiss law) in case of financial distress, resolution or similar circumstances and in accordance with applicable Swiss law (including protective measures pursuant to art. 26 Banking Act and any measures that result in the partial or complete write-down of claims or conversion of claims into equity pursuant to art. 31 para. 3 Banking Act and art. 47 ff. Banking Insolvency Ordinance (section 3 “Corporate Actions”) at the relevant time). The rights and obligations under this Deed (including the Subsidiary’s Relevant Joint and Several Liability) shall be construed in accordance with, and are subject to, any such powers.

8. COSTS

Each Party shall bear its own costs incurred in relation to this Deed.

9. AMENDMENTS AND MODIFICATIONS

Subject to Clause 2.2, this Deed may be amended or modified by an agreement in writing duly executed by the Parties.

10. ASSIGNMENT

Neither Party may transfer or assign, in whole or in part, this Deed or any of its rights or obligations under this Deed to any person without the prior written consent of the other Party, which consent shall not be unreasonably withheld. Any transfer or assignment made without such approval shall be null and void.

11. RIGHTS OF THIRD PARTIES

- 11.1 The Parties agree that this Deed is intended to grant rights in respect of the Relevant Remaining Liabilities to third parties which are counterparties to the Relevant Remaining Liabilities and which are not Parties to this Deed in accordance with the Contracts (Rights of Third Parties) Act 1999.

[Table of Contents](#)

- 11.2 Except as set out in Clause 11.1 above, a person who is not a Party to this Deed has no right under the Contracts (Rights of Third Parties) Act 1999 to enforce any term of this Deed but this does not affect any right or remedy of a third party which exists or is available apart from that Act.
- 11.3 The Parties acknowledge that the provisions of this Clause 11 may be limited by powers of FINMA as described in Clause 7 above.

12. NOTICES

All notices in connection with this Deed shall be given to the following addresses:

If to the Parent:

UBS AG
Corporate Legal
P.O. Box
8098 Zurich
Switzerland

If to the Subsidiary:

UBS Switzerland AG
Legal Department
P.O. Box
8098 Zurich
Switzerland

13. GOVERNING LAW AND JURISDICTION

- 13.1 This Deed and all non-contractual or other obligations arising out of or in connection with it are governed by English law.
- 13.2 The courts of England have non-exclusive jurisdiction to settle any dispute arising from or connected with this Deed (a "**Dispute**"), including a dispute regarding the existence, validity or termination of this Deed or the consequences of its nullity.
- 13.3 The parties agree that the courts of England are the most appropriate and convenient courts to settle any Dispute and, accordingly, that they will not argue to the contrary.

14. COUNTERPARTS

This Deed may be executed in any number of counterparts, each of which is an original and all of which together evidence the same agreement.

[Table of Contents](#)

15. **DELIVERY**

This Deed is delivered as a deed on the date written at the start of this Deed.

-8-

[Table of Contents](#)

EXECUTED by the parties as a deed

UBS AG

Name: Michel Demare

Title: Vice-Chairman of the Board of Directors

UBS Switzerland AG

Name: Sergio Ermotti

Title: Chairman of the Board of Directors

Name: Isabelle Romy

Title: Member of the Board of Directors

Name: Luzius Cameron

Title: Company Secretary

[Table of Contents](#)

Asset Transfer Agreement dated 12 June 2015 between UBS AG and UBS Switzerland AG /
Vermögensübertragungsvertrag vom 12. Juni 2015 zwischen der UBS AG und der UBS Switzerland AG

Annex 6d

Supplemental US Indentures /

Anhang 6d

ZUSATZ-US-ANLEIHEVERTRÄGE

Notariat Hottingen-Zürich

A handwritten signature in blue ink, appearing to read 'Roman Sandmayr', is written over a circular notary stamp.

Roman Sandmayr, Notar

[Table of Contents](#)

UBS AG

and

UBS SWITZERLAND AG

to

U.S. BANK TRUST NATIONAL ASSOCIATION

Trustee

Fifth Supplemental Indenture

Dated as of June 12, 2015

Supplement to Indenture Dated
as of November 21, 2000

[Table of Contents](#)

FIFTH SUPPLEMENTAL INDENTURE, dated as of June 12, 2015 (the "Fifth Supplemental Indenture") to the Indenture, dated as of November 21, 2000, as supplemented by the First Supplemental Indenture thereto, dated as of February 28, 2006, the Second Supplemental Indenture thereto, dated as of December 13, 2010, the Third Supplemental Indenture thereto, dated as of November 19, 2012 and the Fourth Supplemental Indenture thereto, dated as of August 5, 2013 (as supplemented, the "Indenture") between UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the "Company"), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland, UBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called "UBS Switzerland"), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and U.S. Bank Trust National Association, a national banking association duly organized and existing under the laws of the United States, as Trustee (herein called the "Trustee").

RECITALS OF THE COMPANY:

WHEREAS, the Company has heretofore made, executed and delivered to the Trustee the Indenture, providing for the issuance from time to time of the Company's unsecured debentures, notes or other evidences of indebtedness (herein called the "Securities") to be issued in one or more series;

WHEREAS, the Company and UBS Switzerland have entered into the Asset Transfer Agreement, dated June 12, 2015 (the "Asset Transfer Agreement"), pursuant to which the Company will transfer to UBS Switzerland the Company's Retail & Corporate business and its Wealth Management business booked in the Company's booking center in Switzerland (the "Transferred Business");

WHEREAS, Section 801 of the Indenture permits the conveyance, transfer or lease of the properties and assets of the Company substantially as an entirety if the entity which acquires such properties and assets of the Company expressly assumes the due and punctual payment of the principal of and any premium and interest on all the Securities and the performance or observance of every covenant of the Indenture on the part of the Company to be performed or observed;

WHEREAS, the Company does not believe that the transfer of the Transferred Business to UBS Switzerland would constitute the conveyance, transfer or lease of the property or assets of the Company substantially as an entirety, but nonetheless wishes to provide for the security of the holders of the Outstanding Securities by entering into this Fifth Supplemental Indenture, and to forgo and surrender any rights that might arise pursuant to Section 802 of the Indenture as a consequence thereof;

WHEREAS, the Indenture provides, in Sections 901(2) and 901(10), respectively, that, without the consent of any Holders, the Company, when authorized by a Board Resolution, and the Trustee, at any time and from time to time, may enter into one or more indentures supplemental thereto (i) to surrender any right or power in the Indenture conferred upon the Company; and (ii) to make any other provisions with respect to matters or questions arising under the Indenture; *provided* that such action pursuant to Section 901(10) shall not adversely affect the interests of the Holders of Securities of any series in any material respect;

WHEREAS, the addition of UBS Switzerland as a co-obligor pursuant to this Fifth Supplemental Indenture is being effected pursuant to Sections 901(2) and 901(10) of the Indenture, and to satisfy the requirements of Section 801 of the Indenture if and to the extent the transfer of the Transferred Business might constitute a conveyance, transfer or lease of the Company's properties and assets substantially as an entirety;

[Table of Contents](#)

WHEREAS, the Company has determined that the execution and delivery of this Fifth Supplemental Indenture by the Company, UBS Switzerland and the Trustee complies with said Section 901 and does not require the consent of any Holder of the Outstanding Securities;

WHEREAS, all acts and things necessary to amend the Indenture and to make this Fifth Supplemental Indenture a valid and legally binding agreement of the Company, UBS Switzerland and the Trustee, in accordance with its terms, have been done.

NOW, THEREFORE, THIS FIFTH SUPPLEMENTAL INDENTURE WITNESSETH:

For and in consideration of the premises contained herein and in the Indenture, and for other good and valuable consideration (including, in the case of UBS Switzerland, the Transferred Business), the receipt and sufficiency of which are hereby acknowledged, the Company, UBS Switzerland and the Trustee hereby agree as follows:

ARTICLE I

SECTION 1.01 *Definitions*. For all purposes of this Fifth Supplemental Indenture, except as otherwise stated herein, capitalized terms used but not otherwise defined in this Fifth Supplemental Indenture shall have the respective meanings assigned to them in the Indenture. Each reference to “herein”, “hereof” and “hereunder” and other words of similar import contained in the Indenture shall, after this Fifth Supplemental Indenture becomes effective, refer to the Indenture as supplemented thereby.

ARTICLE II

Amendment

The Indenture shall be amended as follows, with respect to all Securities Outstanding under the Indenture up to and including the Closing Time under (and as defined in) the Asset Transfer Agreement:

SECTION 2.01 *Amendment of Introductory Paragraph*. The first paragraph of the Indenture immediately preceding the First recital is hereby deleted and replaced in its entirety by the following:

INDENTURE, dated as of November 21, 2000 between UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the “Company”), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland, UBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called the “Co-Obligor”), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and U.S. Bank Trust National Association, a national banking association duly organized and existing under the laws of the United States, as Trustee (herein called the “Trustee”).

SECTION 2.02 *Addition of Certain Definitions*. Section 101 (Definitions) of the Indenture is hereby amended by inserting the following new definitions in appropriate alphabetical order:

“*Asset Transfer*” means the transfer by the Company of its Retail & Corporate business and its Wealth Management business each booked in the Company’s booking center in Switzerland to the Co-Obligor on the Closing Date under (and as defined in) the Asset Transfer Agreement.

[Table of Contents](#)

“*Asset Transfer Agreement*” means (the Asset Transfer Agreement, dated June 12, June 2015, between the Company and the Co-Obligor.

“*Authorized Representative*” means, with respect to the Co-Obligor, a director or an officer of the Co-Obligor, or any other Person duly authorized by a resolution of the Co-Obligor’s board of directors or any duly authorized committee thereof (either directly or by authorized delegation).

“*Co-Obligor*” means the Person named as the “Co-Obligor” in the first paragraph of this instrument, or such Person, if any, that shall have become the successor to such Person pursuant to the applicable provisions of this Indenture, whereupon “*Co-Obligor*” shall mean such successor Person.

“*Co-Obligation*” means the obligations of the Co-Obligor pursuant to Section 312(a) hereof.

SECTION 2.03 *Addition of Section 312 to the Indenture.* The following new Section 312 is added to Article Three of the Indenture:

Section 312. Co-Obligation.

(a) The Co-Obligor hereby fully, unconditionally and irrevocably assumes and agrees to pay, perform and discharge, jointly and severally with the Company, the due and punctual payment of the principal of and any premium, interest and other amounts (including additional amounts, if any) payable on, under or in respect of all of the Securities on the dates and in the manner provided in this Indenture and the due performance and observance of every covenant of this Indenture to be performed or observed by the Company with respect to the Securities.

(b) The obligations of the Co-Obligor as a co-obligor hereunder are primary and not merely those of a surety, and shall be absolute and unconditional, irrespective of, and shall be unaffected by, any failure to enforce the provisions of any Security or this Indenture, or any waiver, modification or indulgence granted to the Company with respect thereto, by the Holder of any Security or the Trustee, or any other circumstance which may otherwise constitute a legal or equitable discharge of a co-obligor, surety or guarantor; *provided, however*, that, notwithstanding the foregoing, no such waiver, modification or indulgence shall, without the consent of the Co-Obligor, increase the principal amount of any Security or the interest rate thereon or impose or increase any premium payable upon redemption thereof. The Co-Obligor hereby waives diligence, presentment, demand of payment, any right to require a proceeding first against the Company, protest or notice and all demands whatsoever with respect to the Securities or the indebtedness evidenced thereby, and covenants that the Co-Obligation hereunder will not be discharged as to this Indenture or the Securities except in accordance with Article Four of this Indenture. The Co-Obligor shall be subrogated to all rights of the Holder of a Security of a series against the Company in respect of any amounts paid to such Holder by the Co-Obligor pursuant to the provisions of this Indenture; *provided, however*, that the Co-Obligor shall not be entitled to enforce, or to receive any payments arising out of or based upon, such right of subrogation or any right of contribution until the principal of and any premium, interest and other amounts (including Additional Amounts, if any) payable on, under

[Table of Contents](#)

or in respect of all of the Securities of the same series issued under this Indenture shall have been paid in full. The Co-Obligor hereby agrees that any notice given to the Company pursuant to the terms of this Indenture shall be deemed given to the Co-Obligor.

(c) The Co-Obligation shall be valid and obligatory with respect to any Security that has been or will be duly authenticated by the Trustee or any predecessor trustee hereunder.

(d) The Co-Obligor hereby agrees, if the Company shall so request, to execute the Co-Obligation substantially to the effect above recited, to be endorsed on the Securities of any series hereafter authenticated and delivered hereunder. The Company and the Co-Obligor agree that, if requested by the Trustee, it will execute and deliver to the Trustee for authentication new Securities of any series of Outstanding Securities with the Co-Obligation endorsed thereon (and otherwise identical to the old Securities of such series) and the Trustee hereby agrees that, if requested by the Company, it will authenticate and deliver such new Securities of such series in exchange for Outstanding Securities of such series. The Co-Obligation endorsed on any Securities shall be executed on behalf of the Co-Obligor by an Authorized Representative. The signature of any such Authorized Representative on the Co-Obligation may be manual or facsimile and may be imprinted or otherwise reproduced on the Co-Obligation. The Co-Obligation endorsed on any Securities bearing the manual or facsimile signatures of individuals who were at any time Authorized Representatives shall bind the Co-Obligor notwithstanding that such individuals or any of them have ceased to be Authorized Representatives prior to the authentication and delivery of the Securities on which such Co-Obligation is endorsed or were not Authorized Representatives at the date of such Securities. The failure to endorse a Co-Obligation on any Security shall not impair the validity of the Co-Obligation with respect to that Security.

SECTION 2.04 *Amendment to Section 802*. Section 802 of the Indenture is hereby amended by inserting the following immediately at the end of such Section after the phrase “under this Indenture and the Securities”:

; *provided, however*, that, in the case of the Asset Transfer to the Co-Obligor, the Company shall remain an obligor hereunder and under all of the Securities, jointly and severally with the Co-Obligor as provided in Section 312 of this Indenture, and shall not be relieved of any of its obligations and covenants hereunder or under the Securities.

ARTICLE III

Miscellaneous Provisions

SECTION 3.01 *Effect of Supplemental Indenture*. Upon the execution and delivery of this Fifth Supplemental Indenture by the Company, UBS Switzerland and the Trustee, the Indenture shall be supplemented in accordance herewith, and this Fifth Supplemental Indenture shall form a part of the Indenture for all purposes. Every Holder of Securities heretofore or hereafter authenticated and delivered under the Indenture shall be bound thereby.

SECTION 3.02 *Other Terms of Indenture*. Except insofar as herein otherwise expressly provided, all provisions, terms and conditions of the Indenture are in all respects ratified and confirmed and shall remain in full force and effect.

SECTION 3.03 *Separate Instrument*. This Fifth Supplemental Indenture constitutes a “Separate Instrument” under the Asset Transfer Agreement. Notwithstanding any provision in the

[Table of Contents](#)

Asset Transfer Agreement to the contrary, in the event of any inconsistency between the provisions of the Asset Transfer Agreement and the provisions of this Fifth Supplemental Indenture, this Fifth Supplemental Indenture will prevail with respect to the matters addressed by this agreement. To the fullest extent permitted under the Asset Transfer Agreement, the Indenture as supplemented by this Fifth Supplemental Indenture shall replace the Joint and Several Liability arising under (and as defined in) the Asset Transfer Agreement in respect of the Securities.

SECTION 3.04 *Effectiveness*. The effectiveness of this Fifth Supplemental Indenture shall be conditional upon the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial registers of Zurich and Basel-Stadt. The Company agrees to provide evidence to the Trustee of the successful completion of such transfer in the form of an Officer's Certificate.

SECTION 3.05 *Separability Clause*. If any provision in this Fifth Supplemental Indenture shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

SECTION 3.06 *Governing Law*. This Fifth Supplemental Indenture shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 3.07 *Further Instruments*. The parties hereto will execute and deliver such further instruments and do such further acts and things as may reasonably be required to carry out the intent and purpose of this Fifth Supplemental Indenture.

SECTION 3.08 *Trust Indenture Act*. If any provision of this Fifth Supplemental Indenture limits, qualifies or conflicts with another provision that is required to be included in this Fifth Supplemental Indenture by the Trust Indenture Act of 1939, as amended, the required provision shall control.

SECTION 3.09 *Counterparts*. This Fifth Supplemental Indenture may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

SECTION 3.10 *Trustee's Disclaimer*. The Trustee accepts the amendments of the Indenture effective by this Fifth Supplemental Indenture, but on the terms and conditions set forth in the Indenture, including the terms and provisions defining and limiting the liabilities and responsibilities of the Trustee. Without limiting the generality of the foregoing, the Trustee shall not be responsible in any manner whatsoever for or with respect to any of the recitals or statements contained herein, all of which recitals or statements are made solely by the Company or UBS Switzerland, or for or with respect to (i) the validity or sufficiency of this Fifth Supplemental Indenture or any of the terms or provisions hereof, (ii) the proper authorization hereof by the Company or UBS Switzerland by action or otherwise, (iii) the due execution hereof by the Company or UBS Switzerland, or (iv) the consequences of any amendment herein provided for, and the Trustee makes no representation with respect to any such matters.

SECTION 3.11 *No New Securities*. Notwithstanding any other provision in the Indenture, the Company hereby undertakes that no new Securities will be issued under the Indenture after the effectiveness of this Fifth Supplemental Indenture.

[signature page follows]

[Table of Contents](#)

IN WITNESS WHEREOF, the parties hereto have caused this Fifth Supplemental Indenture to be duly executed, as of the day and year first above written.

UBS AG

By _____
Name: Michel Demaré
Title: Vice Chairman of the Board of Directors

By _____
Name: Isabelle Romy
Title: Member of the Board of Directors

UBS Switzerland AG

By _____
Name: Sergio Ermotti
Title: Chairman of the Board of Directors

By _____
Name: Luzius Cameron
Title: Company Secretary

[Signature page to Fifth Supplemental Indenture to UBS Debt Indenture]

[Table of Contents](#)

U.S. BANK TRUST NATIONAL ASSOCIATION

as Trustee

By _____

Name:

Title:

[Signature page to Fifth Supplemental Indenture to UBS Debt Indenture]

[Table of Contents](#)

UBS AG

and

UBS SWITZERLAND AG

to

U.S. BANK TRUST NATIONAL ASSOCIATION

Trustee

First Supplemental Indenture

Dated as of June 12, 2015

Supplement to Warrant Indenture Dated
as of July 22, 2004

[Table of Contents](#)

FIRST SUPPLEMENTAL INDENTURE, dated as of June 12, 2015 (the "First Supplemental Indenture") to the Indenture, dated as of July 22, 2004 (the "Indenture") between UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the "Company"), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel Switzerland, UBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called "UBS Switzerland"), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and U.S. Bank Trust National Association, a national banking association duly organized and existing under the laws of the United States, as Trustee (herein called the "Trustee").

RECITALS OF THE COMPANY:

WHEREAS, the Company has heretofore made, executed and delivered to the Trustee the Indenture, providing for the issuance from time to time of the Company's Universal Warrants (herein called the "Securities") to be issued in one or more series;

WHEREAS, the Company and UBS Switzerland have entered into the Asset Transfer Agreement, dated June 12, 2015 (the "Asset Transfer Agreement"), pursuant to which the Company will transfer to UBS Switzerland the Company's Retail & Corporate business and its Wealth Management business booked in the Company's booking center in Switzerland (the "Transferred Business");

WHEREAS, Section 801 of the Indenture permits the conveyance, transfer or lease of the properties and assets of the Company substantially as an entirety if the entity which acquires such properties and assets of the Company expressly assumes the due and punctual payment or delivery of the money or Warrant Property payable or deliverable by the Company with respect to all the Securities in accordance with their terms, and the performance or observance of every covenant of the Indenture on the part of the Company to be performed or observed;

WHEREAS, the Company does not believe that the transfer of the Transferred Business to UBS Switzerland would constitute the conveyance, transfer or lease of the property or assets of the Company substantially as an entirety, but nonetheless wishes to provide for the security of the holders of the Outstanding Securities by entering into this First Supplemental Indenture, and to forgo and surrender any rights that might arise pursuant to Section 802 of the Indenture as a consequence thereof;

WHEREAS, the Indenture provides, in Sections 901(2) and 901(10), respectively, that, without the consent of any Holders, the Company, when authorized by a Board Resolution, and the Trustee, at any time and from time to time, may enter into one or more indentures supplemental thereto (i) to surrender any right or power in the Indenture conferred upon the Company; and (ii) to make any other provisions with respect to matters or questions arising under the Indenture; *provided* that such action pursuant to Section 901(10) shall not adversely affect the interests of the Holders of Securities of any series in any material respect;

WHEREAS, the addition of UBS Switzerland as a co-obligor pursuant to this First Supplemental Indenture is being effected pursuant to Sections 901(2) and 901(10) of the Indenture, and to satisfy the requirements of Section 801 of the Indenture if and to the extent the transfer of the Transferred Business might constitute a conveyance, transfer or lease of the Company's properties and assets substantially as an entirety;

WHEREAS, the Company has determined that the execution and delivery of this First Supplemental Indenture by the Company, UBS Switzerland and the Trustee complies with said Section 901 and does not require the consent of any Holder of the Outstanding Securities;

[Table of Contents](#)

WHEREAS, all acts and things necessary to amend the Indenture and to make this First Supplemental Indenture a valid and legally binding agreement of the Company, UBS Switzerland and the Trustee, in accordance with its terms, have been done.

NOW, THEREFORE, THIS FIRST SUPPLEMENTAL INDENTURE WITNESSETH:

For and in consideration of the premises contained herein and in the Indenture, and for other good and valuable consideration (including, in the case of UBS Switzerland, the Transferred Business), the receipt and sufficiency of which are hereby acknowledged, the Company, UBS Switzerland and the Trustee hereby agree as follows:

ARTICLE I

SECTION 1.01 *Definitions*. For all purposes of this First Supplemental Indenture, except as otherwise stated herein, capitalized terms used but not otherwise defined in this First Supplemental Indenture shall have the respective meanings assigned to them in the Indenture. Each reference to “herein”, “hereof” and “hereunder” and other words of similar import contained in the Indenture shall, after this First Supplemental Indenture becomes effective, refer to the Indenture as supplemented thereby.

ARTICLE II

Amendment

The Indenture shall be amended as follows, with respect to all Securities Outstanding under the Indenture up to and including the Closing Time under (and as defined in) the Asset Transfer Agreement:

SECTION 2.01 *Amendment of Introductory Paragraph*. The first paragraph of the Indenture immediately preceding the first recital is hereby deleted and replaced in its entirety by the following:

WARRANT INDENTURE, dated as of July 22, 2004 between UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the “Company”), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland, UBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called the “Co-Obligor”), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and U.S. Bank Trust National Association, a national banking association duly organized and existing under the laws of the United States, as Trustee (herein called the “Trustee”).

SECTION 2.02 *Addition of Certain Definitions*. Section 101 (Definitions) of the Indenture is hereby amended by inserting the following new definitions in appropriate alphabetical order:

“*Asset Transfer*” means the transfer by the Company of its Retail & Corporate business and its Wealth Management business each booked in the Company’s booking center in Switzerland to the Co-Obligor on the Closing Date under (and as defined in) the Asset Transfer Agreement.

“*Asset Transfer Agreement*” means the Asset Transfer Agreement, dated June 12, 2015, between the Company and the Co-Obligor.

[Table of Contents](#)

“*Authorized Representative*” means, with respect to the Co-Obligor, a director or an officer of the Co-Obligor, or any other Person duly authorized by a resolution of the Co-Obligor’s board of directors or any duly authorized committee thereof (either directly or by authorized delegation).

“*Co-Obligor*” means the Person named as the “Co-Obligor” in the first paragraph of this instrument, or such Person, if any, that shall have become the successor to such Person pursuant to the applicable provisions of this Indenture, whereupon “*Co-Obligor*” shall mean such successor Person.

“*Co-Obligation*” means the obligations of the Co-Obligor pursuant to Section 311(a) hereof.

SECTION 2.03 *Addition of Section 311 to the Indenture.* The following new Section 311 is added to Article Three of the Indenture:

Section 311. Co-Obligation.

(a) The Co-Obligor hereby fully, unconditionally and irrevocably assumes and agrees to pay, perform and discharge, jointly and severally with the Company, the due and punctual payment or delivery of the money or Warrant Property payable or deliverable by the Company with respect to, and any other amounts (including additional amounts, if any) payable on, under or in respect of, all of the Securities on the dates and in the manner provided in this Indenture and the due performance and observance of every covenant of this Indenture to be performed or observed by the Company with respect to the Securities.

(b) The obligations of the Co-Obligor as a co-obligor hereunder are primary and not merely those of a surety, and shall be absolute and unconditional, irrespective of, and shall be unaffected by, any failure to enforce the provisions of any Security or this Indenture, or any waiver, modification or indulgence granted to the Company with respect thereto, by the Holder of any Security or the Trustee, or any other circumstance which may otherwise constitute a legal or equitable discharge of a co-obligor, surety or guarantor; *provided, however*, that, notwithstanding the foregoing, no such waiver, modification or indulgence shall, without the consent of the Co-Obligor, increase the amount of money or Warrant Property with respect to any Security payable or deliverable upon redemption thereof. The Co-Obligor hereby waives diligence, presentment, demand of payment, any right to require a proceeding first against the Company, protest or notice and all demands whatsoever with respect to the Securities or the indebtedness evidenced thereby, and covenants that the Co-Obligation hereunder will not be discharged as to this Indenture or the Securities except in accordance with Article Four of this Indenture. The Co-Obligor shall be subrogated to all rights of the Holder of a Security of a series against the Company in respect of any amounts of money or Warrant Property paid or delivered to such Holder by the Co-Obligor pursuant to the provisions of this Indenture; *provided, however*, that the Co-Obligor shall not be entitled to enforce, or to receive any payments or delivery of property arising out of or based upon, such right of subrogation or any right of contribution until the money or Warrant Property due and other amounts (including Additional Amounts, if any) payable on, under or in respect of all of the Securities of the same series issued under this Indenture shall have been paid or delivered in full. The Co-Obligor hereby agrees that any notice given to the Company pursuant to the terms of this Indenture shall be deemed given to the Co-Obligor.

[Table of Contents](#)

(c) The Co-Obligation shall be valid and obligatory with respect to any Security that has been or will be duly authenticated by the Trustee or any predecessor trustee hereunder.

(d) The Co-Obligor hereby agrees, if the Company shall so request, to execute the Co-Obligation substantially to the effect above recited, to be endorsed on the Securities of any series hereafter authenticated and delivered hereunder. The Company and the Co-Obligor agree that, if requested by the Trustee, it will execute and deliver to the Trustee for authentication new Securities of any series of Outstanding Securities with the Co-Obligation endorsed thereon (and otherwise identical to the old Securities of such series) and the Trustee hereby agrees that, if requested by the Company, it will authenticate and deliver such new Securities of such series in exchange for Outstanding Securities of such series. The Co-Obligation endorsed on any Securities shall be executed on behalf of the Co-Obligor by an Authorized Representative. The signature of any such Authorized Representative on the Co-Obligation may be manual or facsimile and may be imprinted or otherwise reproduced on the Co-Obligation. The Co-Obligation endorsed on any Securities bearing the manual or facsimile signatures of individuals who were at any time Authorized Representatives shall bind the Co-Obligor notwithstanding that such individuals or any of them have ceased to be Authorized Representatives prior to the authentication and delivery of the Securities on which such Co-Obligation is endorsed or were not Authorized Representatives at the date of such Securities. The failure to endorse a Co-Obligation on any Security shall not impair the validity of the Co-Obligation with respect to that Security.

SECTION 2.04 *Amendment to Section 802*. Section 802 of the Indenture is hereby amended by inserting the following immediately at the end of such Section after the phrase “under this Indenture and the Securities”:

; *provided, however*, that, in the case of the Asset Transfer to the Co-Obligor, the Company shall remain an obligor hereunder and under all of the Securities, jointly and severally with the Co-Obligor as provided in Section 311 of this Indenture, and shall not be relieved of any of its obligations and covenants hereunder or under the Securities.

ARTICLE III

Miscellaneous Provisions

SECTION 3.01 *Effect of Supplemental Indenture*. Upon the execution and delivery of this First Supplemental Indenture by the Company, UBS Switzerland and the Trustee, the Indenture shall be supplemented in accordance herewith, and this First Supplemental Indenture shall form a part of the Indenture for all purposes. Every Holder of Securities heretofore or hereafter authenticated and delivered under the Indenture shall be bound thereby.

SECTION 3.02 *Other Terms of Indenture*. Except insofar as herein otherwise expressly provided, all provisions, terms and conditions of the Indenture are in all respects ratified and confirmed and shall remain in full force and effect.

SECTION 3.03 *Separate Instrument*. This First Supplemental Indenture constitutes a “Separate Instrument” under the Asset Transfer Agreement. Notwithstanding any provision in the Asset Transfer Agreement to the contrary, in the event of any inconsistency between the provisions of the Asset Transfer Agreement and the provisions of this First Supplemental Indenture, this First Supplemental Indenture will prevail with respect to the matters addressed by this agreement. To the fullest extent permitted under the Asset Transfer Agreement, the Indenture as supplemented by this First Supplemental Indenture shall replace the Joint and Several Liability arising under (and as defined in) the Asset Transfer Agreement in respect of the Securities.

[Table of Contents](#)

SECTION 3.04 *Effectiveness*. The effectiveness of this First Supplemental Indenture shall be conditional upon the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial registers of Zurich and Basel-Stadt. The Company agrees to provide evidence to the Trustee of the successful completion of such transfer in the form of an Officer's Certificate.

SECTION 3.05 *Separability Clause*. If any provision in this First Supplemental Indenture shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

SECTION 3.06 *Governing Law*. This First Supplemental Indenture shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 3.07 *Further Instruments*. The parties hereto will execute and deliver such further instruments and do such further acts and things as may reasonably be required to carry out the intent and purpose of this First Supplemental Indenture.

SECTION 3.08 *Trust Indenture Act*. If any provision of this First Supplemental Indenture limits, qualifies or conflicts with another provision that is required to be included in this First Supplemental Indenture by the Trust Indenture Act of 1939, as amended, the required provision shall control.

SECTION 3.09 *Counterparts*. This First Supplemental Indenture may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

SECTION 3.10 *Trustee's Disclaimer*. The Trustee accepts the amendments of the Indenture effective by this First Supplemental Indenture, but on the terms and conditions set forth in the Indenture, including the terms and provisions defining and limiting the liabilities and responsibilities of the Trustee. Without limiting the generality of the foregoing, the Trustee shall not be responsible in any manner whatsoever for or with respect to any of the recitals or statements contained herein, all of which recitals or statements are made solely by the Company or UBS Switzerland, or for or with respect to (i) the validity or sufficiency of this First Supplemental Indenture or any of the terms or provisions hereof, (ii) the proper authorization hereof by the Company or UBS Switzerland by action or otherwise, (iii) the due execution hereof by the Company or UBS Switzerland, or (iv) the consequences of any amendment herein provided for, and the Trustee makes no representation with respect to any such matters.

SECTION 3.11 *No New Securities*. Notwithstanding any other provision in the Indenture, the Company hereby undertakes that no new Securities will be issued under the Indenture after the effectiveness of this First Supplemental Indenture.

[signature page follows]

[Table of Contents](#)

IN WITNESS WHEREOF, the parties hereto have caused this First Supplemental Indenture to be duly executed, as of the day and year first above written.

UBS AG

By _____
Name: Michel Demaré
Title: Vice Chairman of the Board of Directors

By _____
Name: Isabelle Romy
Title: Member of the Board of Directors

UBS Switzerland AG

By _____
Name: Sergio Ermotti
Title: Chairman of the Board of Directors

By _____
Name: Luzius Cameron
Title: Company Secretary

[Signature page to First Supplemental Indenture to UBS Warrant Indenture]

[Table of Contents](#)

U.S. BANK TRUST NATIONAL ASSOCIATION

as Trustee

By _____
Name:
Title:

[Signature page to First Supplemental Indenture to UBS Warrant Indenture]

[Table of Contents](#)

UBS AMERICAS INC.

(as successor by merger to Paine Webber Group Inc.)

UBS AG
Guarantor

and

UBS SWITZERLAND AG

to

THE BANK OF NEW YORK MELLON
Trustee

Fifth Supplemental Indenture

Dated as of June 12, 2015

Supplement to Indenture Dated
as of March 15, 1988

[Table of Contents](#)

FIFTH SUPPLEMENTAL INDENTURE, dated as of June 12, 2015 (the "Fifth Supplemental Indenture") to the Indenture, dated as of March 15, 1988, as supplemented by the First Supplemental Indenture thereto, dated as of September 22, 1989, the Second Supplemental Indenture thereto, dated as of March 22, 1991, the Third Supplemental Indenture thereto, dated as of November 3, 2000 and the Fourth Supplemental Indenture thereto, dated as of December 22, 2000 (as supplemented, the "Indenture"), between UBS Americas Inc. (as successor by merger to Paine Webber Group Inc.), a corporation duly organized and existing under the laws of the State of Delaware (herein called the "Company"), having its principal office at 677 Washington Boulevard, Stamford, Connecticut, UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the "Guarantor"), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland, LBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called "UBS Switzerland"), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and The Bank of New York Mellon (as successor to The Chase Manhattan Bank), a New York banking corporation, as Trustee (herein called the "Trustee").

RECITALS OF THE COMPANY:

WHEREAS, the Company is a wholly owned subsidiary of the Guarantor and the Company has heretofore made, executed and delivered to the Trustee the Indenture, providing for the issuance from time to time of the Company's unsecured debentures, notes or other evidences of indebtedness (herein called the "Securities") to be issued in one or more series, and which are guaranteed by the Guarantor;

WHEREAS, the Guarantor and UBS Switzerland have entered into the Asset Transfer Agreement, dated June 12, 2015 (the "Asset Transfer Agreement"), pursuant to which the Guarantor will transfer to UBS Switzerland the Guarantor's Retail & Corporate business and its Wealth Management business booked in the Guarantor's booking center in Switzerland (the "Transferred Business");

WHEREAS, Section 803 of the Indenture permits the conveyance, transfer or lease of the properties and assets of the Guarantor substantially as an entirety if the entity which acquires such properties and assets of the Guarantor expressly assumes the performance of the Guarantee and the performance of every covenant of the Indenture on the part of the Guarantor to be performed or observed;

WHEREAS, the Guarantor does not believe that the transfer of the Transferred Business to UBS Switzerland would constitute the conveyance, transfer or lease of the property or assets of the Guarantor substantially as an entirety, but nonetheless wishes to provide for the security of the holders of the Outstanding Securities by entering into this Fifth Supplemental Indenture, and to forgo and surrender any rights that might arise pursuant to Section 804 of the Indenture as a consequence thereof;

WHEREAS, the Indenture provides, in Sections 901(2) and 901(10), respectively, that, without the consent of any Holders, the Company, when authorized by a Board Resolution, and the Trustee, at any time and from time to time, may enter into one or more indentures supplemental thereto (i) to surrender any right or power in the Indenture conferred upon the Company; and (ii) to make any other provisions with respect to matters or questions arising under the Indenture; *provided* that such action pursuant to Section 901(10) shall not adversely affect the interests of the Holders of Securities of any series in any material respect;

WHEREAS, the addition of UBS Switzerland as a co-obligor pursuant to this Fifth Supplemental Indenture is being effected pursuant to Sections 901(2) and 901(10) of the Indenture, and

[Table of Contents](#)

to satisfy the requirements of Section 803 of the Indenture if and to the extent the transfer of the Transferred Business might constitute a conveyance, transfer or lease of the Guarantor's properties and assets substantially as an entirety;

WHEREAS, the Company and Guarantor have determined that the execution and delivery of this Fifth Supplemental Indenture by the Company, the Guarantor, UBS Switzerland and the Trustee complies with said Section 901 and does not require the consent of any Holder of the Outstanding Securities; and

WHEREAS, all acts and things necessary to amend the Indenture and to make this Fifth Supplemental Indenture a valid and legally binding agreement of the Company, the Guarantor, UBS Switzerland and the Trustee, in accordance with its terms, have been done.

NOW, THEREFORE, THIS FIFTH SUPPLEMENTAL INDENTURE WITNESSETH;

For and in consideration of the premises contained herein and in the Indenture, and for other good and valuable consideration (including, in the case of UBS Switzerland, the Transferred Business), the receipt and sufficiency of which are hereby acknowledged, the Company, the Guarantor, UBS Switzerland and the Trustee hereby agree as follows:

ARTICLE I

SECTION 1.01 *Definitions*. For all purposes of this Fifth Supplemental Indenture, except as otherwise stated herein, capitalized terms used but not otherwise defined in this Fifth Supplemental Indenture shall have the respective meanings assigned to them in the Indenture. Each reference to "herein", "hereof" and "hereunder" and other words of similar import contained in the Indenture shall, after this Fifth Supplemental Indenture becomes effective, refer to the Indenture, as supplemented thereby.

ARTICLE II

Amendment

The Indenture shall be amended as follows, with respect to all Securities Outstanding under the Indenture at the time of effectiveness of this Fifth Supplemental Indenture, as specified in Section 3.04 hereof.

SECTION 2.01 *Amendment of Introductory Paragraph*. The first paragraph of the Indenture immediately preceding the first recital is hereby deleted and replaced in its entirety by the following:

INDENTURE, dated as of March 15 1988 between UBS Americas Inc., a corporation duly organized and existing under the laws of the State of Delaware (herein called the "Company"), (as successor to Paine Webber Group Inc.), having its principal office at 677 Washington Boulevard, Stamford, Connecticut, UBS AG, a corporation duly organized and existing under the laws of Switzerland (herein called the "Guarantor"), having its principal offices at Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland, UBS Switzerland AG, a corporation duly organized and existing under the laws of Switzerland (herein called the "Co-Obligor"), having its principal office at Bahnhofstrasse 45, Zurich, Switzerland, and The Bank of New York Mellon (as successor to The Chase Manhattan Bank), a New York banking corporation, as Trustee (herein called the "Trustee").

Table of Contents

SECTION 2.02 *Addition of Certain Definitions*. Section 101 (Definitions) of the Indenture is hereby amended by inserting the following new definitions in appropriate alphabetical order:

“*Asset Transfer*” means the transfer by the Guarantor of its Retail & Corporate business and its Wealth Management business each booked in the Guarantor’s booking center in Switzerland to the Co-Obligor pursuant to the Asset Transfer Agreement.

“*Asset Transfer Agreement*” means the Asset Transfer Agreement, dated June 12, 2015, between the Guarantor and the Co-Obligor.

“*Co-Obligor*” means the Person named as the “Co-Obligor” in the first paragraph of this instrument, or such Person, if any, that shall have become the successor to such Person pursuant to the applicable provisions of this Indenture, whereupon “Co-Obligor” shall mean such successor Person.

“*Co-Obligation*” means the obligations of the Co-Obligor pursuant to Section 301-B(a) hereof.

SECTION 2.03 *Addition of Section 301-B to the Indenture*. The following Article Three-B is added to Article Three of the Indenture after the existing Article Three-A:

Section 301-B. Co-Obligation

(a) The Co-Obligor hereby fully, unconditionally and irrevocably assumes and agrees to pay, perform and discharge, jointly and severally with the Guarantor, the Guarantee, and the due performance and observance of every covenant of this Indenture to be performed or observed by the Guarantor.

(b) The obligations of the Co-Obligor as a co-obligor hereunder are primary and not merely those of a surety, and shall be absolute and unconditional, irrespective of, and shall be unaffected by, any failure to enforce the provisions of any Security or this Indenture, or any waiver, modification or indulgence granted to the Guarantor with respect thereto, by the Holder of any Security or the Trustee, or any other circumstance which may otherwise constitute a legal or equitable discharge of a co-obligor, surety or guarantor; *provided, however*, that, notwithstanding the foregoing, no such waiver, modification or indulgence shall, without the consent of the Co-Obligor, increase the principal amount of any Security or the interest rate thereon or impose or increase any premium payable upon redemption thereof. The Co-Obligor hereby waives diligence, presentment, demand of payment, any right to require a proceeding first against the Guarantor, protest or notice and all demands whatsoever with respect to the Securities or the indebtedness evidenced thereby, and covenants that the Co-Obligation hereunder will not be discharged as to this Indenture or the Securities except in accordance with Article Four of this Indenture. The Co-Obligor shall be subrogated to all rights of the Holder of a Security of a series against the Guarantor in respect of any amounts paid to such Holder by the Co-Obligor pursuant to the provisions of this Indenture; *provided, however*, that the Co-Obligor shall not be entitled to enforce, or to receive any payments arising out of or based upon, such right of subrogation or any right of contribution until the principal of and any premium, interest and other amounts (including Additional Amounts, if any) payable on, under or in respect of all of the Securities of the same series issued under this Indenture shall have been paid in full. The Co-Obligor hereby agrees that any notice given to the Guarantor pursuant to the terms of this Indenture shall be deemed given to the Co-Obligor.

(c) The Co-Obligation shall be valid and obligatory with respect to any Security that has been or will be duly authenticated by the Trustee or any predecessor trustee hereunder.

[Table of Contents](#)

SECTION 2.04 *Amendment to Section 804*. Section 804 of the Indenture is hereby amended by inserting the following immediately at the end of such Section after the phrase “under this Indenture and the Guarantee”:

; *provided, however*, that, in the case of the Asset Transfer to the Co-Obligor, the Guarantor shall remain a guarantor hereunder and under all of the Securities, jointly and severally with the Co-Obligor as provided in Section 301-B of this Indenture, and shall not be relieved of any of its obligations and covenants hereunder or under the Securities.

ARTICLE III

Miscellaneous Provisions

SECTION 3.01 *Effect of Supplemental Indenture*. Upon the execution and delivery of this Fifth Supplemental Indenture by the Company, the Guarantor, UBS Switzerland and the Trustee (the “Effective Date”), the Indenture shall be supplemented in accordance herewith, and this Fifth Supplemental Indenture shall form a part of the Indenture for all purposes. Every Holder of Securities heretofore or hereafter authenticated and delivered under the Indenture shall be bound thereby.

SECTION 3.02 *Other Terms of Indenture*. Except insofar as herein otherwise expressly provided, all provisions, terms and conditions of the Indenture are in all respects ratified and confirmed and shall remain in full force and effect.

SECTION 3.03 *Separate Instrument*. This Fifth Supplemental Indenture constitutes a “Separate Instrument” under the Asset Transfer Agreement. Notwithstanding any provision in the Asset Transfer Agreement to the contrary, in the event of any inconsistency between the provisions of the Asset Transfer Agreement and the provisions of this Fifth Supplemental Indenture, this Fifth Supplemental Indenture will prevail with respect to the matters addressed by this agreement. Upon the occurrence of the Effective Date, and to the fullest extent permitted under the Asset Transfer Agreement, the Indenture as supplemented by this Fifth Supplemental Indenture shall replace the joint and several liability of the Guarantor in relation to UBS Switzerland and of UBS Switzerland in relation to the Guarantor arising under the Asset Transfer Agreement in respect of the Securities. For the avoidance of doubt, the provisions of the Asset Transfer Agreement referenced in this Section 3.03 do not in any way impair or limit the rights of Holders provided in the newly added Section 301-B of the Indenture, or in any way diminish the obligations being assumed by UBS Switzerland pursuant to the newly added Section 301-B of the Indenture.

SECTION 3.04 *Effectiveness*. The effectiveness of this Fifth Supplemental Indenture shall be conditional upon the entry of the transfer of assets and liabilities pursuant to the Asset Transfer Agreement in the commercial registers of Zurich and Basel-Stadt. The Guarantor agrees to provide evidence to the Trustee of the successful completion of such transfer in the form of an Officer’s Certificate.

SECTION 3.05 *Separability Clause*. If any provision in this Fifth Supplemental Indenture shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

[Table of Contents](#)

SECTION 3.06 *Governing Law*. This Fifth Supplemental Indenture shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 3.07 *Further Instruments*. The parties hereto will execute and deliver such further instruments (in a form reasonably satisfactory to the Trustee) and do such further acts and things as may reasonably be required to carry out the intent and purpose of this Fifth Supplemental Indenture.

SECTION 3.08 *Trust Indenture Act*. If any provision of this Fifth Supplemental Indenture limits, qualifies or conflicts with another provision that is required to be included in this Fifth Supplemental Indenture by the Trust Indenture Act of 1939, as amended, the required provision shall control.

SECTION 3.09 *Counterparts*. This Fifth Supplemental Indenture may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

SECTION 3.10 *Trustee's Disclaimer*. The Trustee accepts the amendments of the Indenture effective by this Fifth Supplemental Indenture, but on the terms and conditions set forth in the Indenture, including the terms and provisions defining and limiting the liabilities and responsibilities of the Trustee. Without limiting the generality of the foregoing, the Trustee shall not be responsible in any manner whatsoever for or with respect to any of the recitals or statements contained herein, all of which recitals or statements are made solely by the Company, the Guarantor or UBS Switzerland, or for or with respect to (i) the validity or sufficiency of this Fifth Supplemental Indenture or any of the terms or provisions hereof, (ii) the proper authorization hereof by the Company, the Guarantor or UBS Switzerland, by action or otherwise, (iii) the due execution hereof by the Company, the Guarantor or UBS Switzerland, or (iv) the consequences of any amendment herein provided for, and the Trustee makes no representation with respect to any such matters.

SECTION 3.01 *No New Securities*. Notwithstanding any other provision in the Indenture, the Company hereby undertakes that no new Securities will be issued under the Indenture after the effectiveness of this Fifth Supplemental Indenture.

[signature page follows]

[Table of Contents](#)

IN WITNESS WHEREOF, the parties hereto have caused this Fifth Supplemental Indenture to be duly executed, as of the day and year first above written.

UBS AMERICAS INC.

By _____
Name:
Title:

By _____
Name:
Title:

UBS AG

By _____
Name: Michel Demaré
Title: Vice Chairman of the Board of Directors

By _____
Name: Isabelle Romy
Title: Member of the Board of Directors

UBS Switzerland AG

By _____
Name: Sergio Ermotti
Title: Chairman of the Board of Directors

By _____
Name: Luzius Cameron
Title: Company Secretary

[Signature page to Fifth Supplemental Indenture to UBS Americas Indenture]

[Table of Contents](#)

THE BANK OF NEW YORK MELLON

as Trustee

By _____
Name:
Title:

[Signature page to Fifth Supplemental Indenture to UBS Americas Indenture]

[Table of Contents](#)

This Form 6-K is hereby incorporated by reference into (1) each of the registration statements of UBS AG on Form F-3 (Registration Number 333-204908) and of UBS Group AG on Form S-8 (Registration Numbers 333-200634; 333-200635; 333-200641; and 333-200665) and into each prospectus outstanding under any of the foregoing registration statements, (2) any outstanding offering circular or similar document issued or authorized by UBS AG that incorporates by reference any Form 6-K's of UBS AG that are incorporated into its registration statements filed with the SEC, and (3) the base prospectus of Corporate Asset Backed Corporation ("CABCO") dated June 23, 2004 (Registration Number 333-111572), the Form 8-K of CABCO filed and dated June 23, 2004 (SEC File Number 001-13444), and the Prospectus Supplements relating to the CABCO Series 2004-101 Trust dated May 10, 2004 and May 17, 2004 (Registration Number 033-91744 and 033-91744-05).

[Table of Contents](#)**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Sarah Starkweather

Name: Sarah M. Starkweather

Title: Executive Director

UBS AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Sarah Starkweather

Name: Sarah M. Starkweather

Title: Executive Director

Date: June 17, 2015