



18 July 2022

Market Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

**Australia and New Zealand Banking Group Limited (ASX Code: ANZ)
Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as modified by
ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC
Corporations (Disregarding Technical Relief) Instrument 2016/73**

This notice is given by Australia and New Zealand Banking Group Limited (**ANZ**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth), as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* and *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**Corporations Act**) and clause 7(1)(a) of the Financial Markets Conduct (Same Class Offers ASX/NZX-Quoted Financial Products) Exemption Notice 2018 (**Exemption**).

1. ANZ has announced a fully underwritten pro rata accelerated renounceable entitlement offer with retail entitlements trading on the ASX to eligible shareholders to subscribe for 1 new fully paid ANZ ordinary share (**New Share**) for every 15 existing ANZ ordinary shares held as at 7.00pm (Melbourne time) on 21 July 2022, to raise approximately \$3.5 billion (**Entitlement Offer**). Each New Share will be issued at an issue price of \$18.90.
2. The Entitlement Offer is being made to investors in New Zealand in reliance upon an exemption in clause 5 of the Exemption.
3. ANZ confirms that:
 - (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Corporations Act;
 - (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
 - (c) as at the date of this notice, ANZ has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ANZ; and
 - (ii) section 674 and 674A of the Corporations Act;
 - (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) or 708AA(9) of the Corporations Act; and
 - (e) the potential effect that the Entitlement Offer will have on the control of ANZ, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the size of the Entitlement Offer, the composition of ANZ’s share register and the structure of the Entitlement Offer as a pro rata offer, ANZ does not expect the Entitlement Offer to have any material effect or consequence on the control of ANZ.

Yours sincerely

Simon Pordage

Company Secretary

Australia and New Zealand Banking Group Limited

ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008