

**SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2015 TO THE PROSPECTUS DATED  
12 SEPTEMBER 2014**

**TOYOTA MOTOR FINANCE (NETHERLANDS) B.V.**

*(a private company incorporated with limited liability under the laws of the Netherlands, with  
its corporate seat in Amsterdam, the Netherlands)*

and

**TOYOTA CREDIT CANADA INC.**

*(a company incorporated with limited liability under the Canada Business Corporations Act)*

and

**TOYOTA FINANCE AUSTRALIA LIMITED**

*(ABN 48 002 435 181, a company registered in New South Wales and incorporated with  
limited liability in Australia)*

and

**TOYOTA MOTOR CREDIT CORPORATION**

*(a company incorporated with limited liability in California, United States)*

**€50,000,000,000**

**Euro Medium Term Note Programme**

This Supplementary Prospectus (the “**Supplementary Prospectus**”), to the Prospectus dated 12 September 2014 (the “**Prospectus**”) which comprises a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended (which includes the amendments made by Directive 2010/73/EU to the extent that such amendments have been implemented in a relevant Member State of the European Economic Area) (the “**Prospectus Directive**”) for each of Toyota Motor Finance (Netherlands) B.V. (“**TMF**” and the “**TMF Base Prospectus**”, respectively), Toyota Credit Canada Inc. (“**TCCI**” and the “**TCCI Base Prospectus**”, respectively), Toyota Finance Australia Limited (“**TFA**” and the “**TFA Base Prospectus**”, respectively) and Toyota Motor Credit Corporation (“**TMCC**” and the “**TMCC Base Prospectus**”, respectively, and TMF, TCCI, TFA and TMCC together, the “**Issuers**” and each an “**Issuer**”), constitutes a supplementary base prospectus for the purposes of Article 16 of the Prospectus Directive in relation to TMF with respect to the TMF Base Prospectus, TCCI with respect to the TCCI Base Prospectus, TFA with respect to the TFA Base Prospectus and TMCC with respect to the TMCC Base Prospectus, and is prepared in connection with the €50,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by the Issuers.

The purpose of this Supplementary Prospectus is to incorporate by reference the Unaudited Consolidated Financial Statements for the period ended 30 June 2015 of Toyota Motor Corporation (“**TMC**”) into the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively.

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus and the Supplementary Prospectuses dated 6 November 2014, 1 December 2014, 5 February 2015, 11 February 2015, 2 March 2015, 11 May 2015, 3 June 2015, 25 June 2015, 10 July 2015 and 11 August 2015 issued by the Issuers or any Issuer. Each of the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus has been supplemented by the Supplementary Prospectuses dated 6 November 2014, 1 December 2014, 5 February 2015, 2 March 2015, 11 May 2015, 25 June 2015 and 11 August 2015. In addition, the TMCC Base Prospectus has been supplemented by Supplementary Prospectuses dated 11 February 2015 and 3 June 2015 and the TFA Base Prospectus has been supplemented by a Supplementary Prospectus dated 10 July 2015. Any statement contained in the Prospectus or in a document which is incorporated by reference in the Prospectus shall be deemed to be modified or superseded for the purpose of the Prospectus to the extent that a statement contained in any document which is subsequently

incorporated by reference in the Prospectus by way of a supplement (including this Supplementary Prospectus) prepared in accordance with Article 16 of the Prospectus Directive modifies or supersedes such earlier statement (whether expressly, by implication or otherwise) and any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of the Prospectus. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus has been approved by the Central Bank of Ireland, as competent authority for the purposes of the Prospectus Directive. The Central Bank of Ireland only approves this Supplementary Prospectus as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive.

This Supplementary Prospectus includes all information contained within this Supplementary Prospectus together with all documents which are deemed to be incorporated by reference herein.

Each Issuer accepts responsibility for the information contained in this Supplementary Prospectus as described above. Each Issuer confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

TMC accepts responsibility for the information contained in this Supplementary Prospectus insofar as such information relates to itself. TMC confirms that, having taken all reasonable care to ensure that such is the case, the information about itself contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated in the Prospectus, the statements in (a) above will prevail.

Except as disclosed in this Supplementary Prospectus and the Supplementary Prospectuses dated 6 November 2014, 1 December 2014, 5 February 2015, 11 February 2015, 2 March 2015, 11 May 2015, 3 June 2015, 25 June 2015, 10 July 2015 and 11 August 2015, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Prospectus.

In accordance with Article 16(2) of the Prospectus Directive, investors who have agreed to purchase or subscribe for Notes before this Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw will expire by close of business on 3 September 2015.

The Dealers have not separately verified the information contained in this Supplementary Prospectus. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of the information contained or incorporated in the Prospectus by this Supplementary Prospectus.

The distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms and the offering or sale of the Notes in certain jurisdictions may be restricted by law. Persons into whose possession the Prospectus, this

Supplementary Prospectus, any other supplements to the Prospectus or any Final Terms come are required by the Issuers, the Dealers and the Arranger to inform themselves about and to observe any such restriction. In particular, there are restrictions on the distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus, any Final Terms and other information in relation to the Issuers and the Notes, and the offering or sale of Notes in the United States, the European Economic Area (including United Kingdom and the Netherlands), Japan, Canada, Australia, New Zealand, the People's Republic of China, Hong Kong, Singapore, Switzerland, Ireland, Spain and Sweden. For a further description of restrictions on offers, sales and transfers of Notes and distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms, see "Subscription and Sale" in the Prospectus. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons.

None of the Prospectus, this Supplementary Prospectus or any other supplements to the Prospectus constitutes an offer of, or an invitation by or on behalf of the Issuers, the Arranger or the Dealers to subscribe for, or purchase, any Notes.

#### **CONSOLIDATED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2015: TOYOTA MOTOR CORPORATION**

On 7 August 2015 TMC, the ultimate parent company of the Issuers, filed its Quarterly Securities Report for the period ended 30 June 2015, with the Director of the Kanto Local Finance Bureau of the Ministry of Finance of Japan. On 31 August 2015, TMC also filed its Report of Foreign Private Issuer for the month of August 2015 on Form 6-K with the Securities and Exchange Commission. TMC's Unaudited Consolidated Financial Statements for the period ended 30 June 2015 have been published on the website of the London Stock Exchange ([http://www.rns-pdf.londonstockexchange.com/rns/2354X\\_-2015-8-27.pdf](http://www.rns-pdf.londonstockexchange.com/rns/2354X_-2015-8-27.pdf)) on 1 September 2015 and filed with the Central Bank of Ireland and with the National Storage Mechanism. The English translations of any of TMC's financial information are accurate and direct translations of the original Japanese-language documents.

By virtue of this Supplementary Prospectus, TMC's Unaudited Consolidated Financial Statements for the period ended 30 June 2015 (excluding all information incorporated by reference therein either expressly or implicitly and excluding any information or statements included therein either expressly or implicitly that is or might be considered to be forward looking) are incorporated in, and form part of, the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively.

#### **SUMMARY OF THE PROGRAMME**

With respect to TMC's financial information for the period ended 30 June 2015 included in TMC's Unaudited Consolidated Financial Statements for the period ended 30 June 2015, the Summary of the Programme included in the Prospectus was updated by virtue of the publication of a Supplementary Prospectus dated 11 August 2015 with respect to TMC's Financial Summary FY2016 First Quarter (April 1, 2015 through June 30, 2015). No further changes to the Summary of the Programme are required by virtue of this Supplementary Prospectus.