

THIS NOTICE CONTAINS IMPORTANT INFORMATION
THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS
OF THE SUBJECT SECURITIES.

All depositories, custodians, and other intermediaries receiving this notice are requested to re-transmit this notice to beneficial owners of the securities in a timely manner.

NOTICE TO THE HOLDERS AND BENEFICIAL OWNERS OF THE NOTES :

XS0896890315 (Reg S) Reg S Common Code: 089689031	U.S.\$175,000,000 10.875% Loan Participation Notes due 2018
US90277VAB45 (Rule 144A) Rule 144A Common Code: 089703182 Rule 144A CUSIP: 90277V AB45	

**for the sole purpose of financing a loan to
Public Joint-Stock Company Commercial Bank "PrivatBank"
("PrivatBank" or the "Borrower")**

**Issued by
UK SPV Credit Finance PLC (the "Issuer")**

Reference is made to the trust deed dated 28 February 2013 relating to the U.S.\$175,000,000 10.875 per cent. Loan Participation Notes due 2018 (as amended and/or modified and/or supplemented from time to time, the "**Trust Deed**") made between the Issuer and Deutsche Trustee Company Limited (the "**Original Trustee**") and the Deed of Resignation and Appointment of Trustee In Relation To A Trust Deed Dated 28 February 2013 made between the Issuer, the Original Trustee and Madison Pacific Trust Limited (the "**New Trustee**") dated 3 October 2017.

Capitalised terms used but not otherwise defined herein shall have the meanings ascribed to them in the Trust Deed.

1. On 2 November 2017 the New Trustee issued an acceleration notice to PrivatBank and sent a copy of the acceleration notice to the Issuer.
2. The New Trustee will update Noteholders on any developments subsequent to the issue of the acceleration notice.
3. Noteholders wishing to contact the New Trustee to discuss the matters set out herein should contact the New Trustee at:

Madison Pacific Trust Limited
1720, 17th Floor, Tower One, Admiralty Centre
18 Harcourt Road
Hong Kong

Attention: David Naphtali / Donna Duke
Telephone No.: +852 2599 9500
Fax No.: +852 2599 9501
Email: trustee@madisonpac.com

Please reference the Issuer name and ISIN of the Notes in correspondence with the New Trustee.

4. When first contacting the New Trustee, the following information should be included:
 - i. ISIN
 - ii. Account number
 - iii. Participant name
 - iv. Nominal amount
 - v. Beneficial Holder name
 - vi. Contact details: name, telephone number, email address

The New Trustee expresses no opinion as to the matters set out in this notice or any action that holders of the Notes should take. Holders of the Notes may not rely on advice or information provided by the New Trustee, statements as to the legal position included in notices issued by the New Trustee relating to the Notes or otherwise, or any views of the New Trustee expressed in this notice or otherwise. Holders of the Notes should take and rely on their own independent legal and financial advice.

Madison Pacific Trust Limited

3 November 2017