

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**NOTICE OF REDEMPTION**

From: InterGen N.V. as Issuer

To: The Noteholders

Deutsche Bank Trust Company Americas as Trustee and Registrar  
Trust and Agency Services  
60 Wall Street, 24th Floor  
Mail Stop: NYC60-2407  
New York, NY 10005 USA Fax: 732-578-4635  
Attention: Corporates Team – InterGen N.V.

Dated: 21 July 2020

Dear Sirs

**InterGen N.V. – Redemption of £175,000,000 7.500% Senior Secured Notes due 2021 (the “Sterling Notes”)**

1. We refer to the indenture dated June 13, 2013 among, inter alios, InterGen N.V., as issuer, the guarantors named therein, Deutsche Bank Trust Company Americas, as Trustee, Registrar, Paying Agent and Transfer Agent, Deutsche Bank AG, London Branch, as Paying Agent, Deutsche Bank Luxembourg S.A. as Registrar and Transfer Agent, and Citibank, N.A., as Collateral Agent (the “**Indenture**”). Unless stated to the contrary, terms defined in the Indenture have the same meanings in this notice and references to Sections shall be references to sections of the Indenture.
2. This is a notice of redemption given in accordance with the Section referred to in paragraph 3 below.
3. We refer to Section 3.03 (*Notice of Redemption*) of the Indenture. We hereby give notice of our intention to redeem an aggregate principal amount of £93,400,000.00 of the Sterling Notes on 20 August, 2020 pursuant to section 5(d) (*Optional Redemption; Redemption in General*) of the Sterling Notes.
4. For the purposes of the aforementioned redemption, the Issuer confirms the following:

Redemption Date: 20 August, 2020

Common Codes and ISIN numbers of the Sterling Notes being redeemed:

Common Code ISIN	Rule 144A Global Sterling Note	Regulation S Global Sterling Note
	094070228 XS0940702284	094070180 XS0940701807

Redemption Price: 100.000% (excluding accrued interest)

Accrued interest: £972,916.67

Total payment: £94,372,916.67 ("**Redemption Payment**")

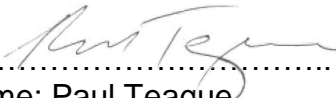
Paying Agent details: Deutsche Bank AG, London Branch as Paying Agent


Winchester House, 1 Great Winchester Street, London EC2N 2DB

5. Notes called for redemption must be surrendered to the Paying Agent in order to collect the Redemption Price set out above.
6. Unless the Issuer defaults in paying the Redemption Payment or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date.
7. No representation is made herein as to the correctness or accuracy of the Common Code or ISIN numbers listed in this notice or printed on the Notes.
8. This notice shall be governed by, and construed in accordance with the laws of the State of New York.

Yours faithfully

**InterGen N.V.**

By   
Name: Paul Teague  
Title: Chief Financial Officer

By   
Name: Adam Graves  
Title: Manager, Treasury