

Final Terms

Dated 7 October 2014

TOYOTA FINANCE AUSTRALIA LIMITED (ABN 48 002 435 181)

**Issue of GBP 50,000,000 Floating Rates Note due 8 October 2015
under the €50,000,000,000**

**Euro Medium Term Note Programme
established by**

**Toyota Motor Finance (Netherlands) B.V., Toyota Credit Canada Inc.,
Toyota Finance Australia Limited and Toyota Motor Credit Corporation**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Prospectus dated 12 September 2014, including all documents incorporated by reference (the “*Prospectus*”) which constitutes a base prospectus for the purposes of Directive 2003/71/EC as amended (which includes the amendments made by Directive 2010/73/EU to the extent that such amendments have been implemented in a relevant Member State of the European Economic Area) (the “*Prospectus Directive*”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive, and must be read in conjunction with the Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus has been published on the website of the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

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| 1. | (i) Issuer: | Toyota Finance Australia Limited |
| | (ii) Credit Support Providers: | Toyota Motor Corporation
Toyota Financial Services Corporation |
| 2. | (i) Series Number: | 176 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency: | Pounds Sterling (“GBP”) |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | GBP 50,000,000 |
| | (ii) Tranche: | GBP 50,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (i) Specified Denominations: | GBP 100,000 |
| | (ii) Calculation Amount: | GBP 100,000 |
| 7. | (i) Issue Date: | 8 October 2014 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | The Specified Interest Payment Date falling on or nearest to 8 October 2015 |
| 9. | Interest Basis: | 3 month GBP-LIBOR Floating Rate
(further particulars specified below) |

10.	Redemption Basis:	Redemption at par
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Nature of the Credit Support:	See “ <i>Relationship of TFS and the Issuers with the Parent</i> ” in the Prospectus dated 12 September 2014
14.	Date of Board approval for issuance of Notes obtained:	29 August 2014
15.	Negative Pledge covenant set out in Condition 3:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions	Not Applicable
17.	Floating Rate Note Provisions	Applicable
	(i) Specified Period(s)/Specified Interest Payment Dates:	The period from (and including) the Interest Commencement Date to (but excluding) the First Interest Payment Date and each successive period from (and including) a Specified Interest Payment Date to (but excluding) the next following Specified Interest Payment Date.
		Quarterly on 8 January 2015, 8 April 2015, 8 July 2015 and 8 October 2015, subject to adjustment in accordance with the Business Day Convention set out in (iii) below
	(ii) First Interest Payment Date:	8 January 2015
	(iii) Business Day Convention:	Modified Following Business Day Convention
	(iv) Additional Business Centre(s):	No Additional Business Centres in addition to London
	(v) Manner in which the Rate of Interest and Interest Amount is/are to be determined:	Screen Rate Determination
	(vi) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent) (the “ <i>Calculation Agent</i> ”):	Not Applicable
	(vii) Screen Rate Determination:	Applicable
	- Reference Rate:	3 month GBP-LIBOR-ICE
	- Relevant Financial Centre:	London
	- Interest Determination Date(s):	The first day of each Specified Period
	- Relevant Screen Page:	Reuters LIBOR01
	- Specified Time:	11:00 a.m. London time
	(viii) ISDA Determination:	Not Applicable

(ix)	Linear Interpolation:	Not Applicable
(x)	Margin(s):	Not Applicable
(xi)	Minimum Rate of Interest:	Not Applicable
(xii)	Maximum Rate of Interest:	Not Applicable
(xiii)	Day Count Fraction:	Actual/365 (Fixed)
18.	Zero Coupon Note Provisions	Not Applicable
PROVISIONS RELATING TO REDEMPTION		
19.	Issuer Call Option	Not Applicable
20.	Investor Put Option	Not Applicable
21.	Final Redemption Amount	GBP 100,000 per Calculation Amount
22.	Early Redemption Amount	
	Early Redemption Amount payable on redemption for taxation reasons or on event of default or other earlier redemption:	GBP 100,000 per Calculation Amount
GENERAL PROVISIONS APPLICABLE TO THE NOTES		
23.	Form of Notes:	<p>A Temporary Global Note in bearer form without Coupons will be deposited with a common depository for Clearstream Banking, <i>société anonyme</i> and Euroclear Bank SA/NV on or about the Issue Date. The Temporary Global Note is exchangeable for a Permanent Global Note in bearer form on and after the Exchange Date (as defined in the Temporary Global Note and also set out in “<i>Form of the Notes</i>” in the Prospectus dated 12 September 2014) upon certification of non-U.S. beneficial ownership.</p> <p>A Permanent Global Note in bearer form without Coupons will be deposited with a common depository for Clearstream Banking, <i>société anonyme</i> and Euroclear Bank SA/NV which is exchangeable (free of charge) in whole, but not in part, for security printed definitive Notes either (a) at the request of the Issuer; and/or (b) upon the occurrence of an Exchange Event (as defined in the Permanent Global Note and also set out in “<i>Form of the Notes</i>” in the Prospectus dated 12 September 2014).</p>
24.	New Global Note:	No
25.	Additional Financial Centre(s):	Sydney in addition to London
26.	Talons for future Coupons to be attached to definitive Notes:	No
27.	Spot Rate (if different from that set out in Condition 5(h)):	Not Applicable

28. Calculation Agent responsible for calculating the Spot Rate for the purposes of Condition 5(h) (if not the Agent): Not Applicable
29. RMB Financial Centre(s) for the purposes of Conditions 5(a) and 5(h): Not Applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

TOYOTA FINANCE AUSTRALIA LIMITED (ABN 48 002 435 181)

By: **MARK EASDOWN**
Name: Mark Easdown
Title: Head of Short Term Funding & Interest Rate Risk
Duly authorised

cc: The Bank of New York Mellon

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market and for listing on the Official List of the UK Listing Authority with effect from 9 October 2014.
- (ii) Estimate of total expenses related to admission to trading: GBP 2,700

2. RATINGS

The Issuer has not applied to Moody's Japan K.K. or Standard & Poor's Ratings Japan K.K. for ratings to be assigned to the Notes.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "*Subscription and Sale*" in the Prospectus dated 12 September 2014 for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform the services for, the Issuer and its affiliates in the ordinary course of business.

4. Fixed Rate Notes only – YIELD

Indication of yield: Not Applicable

5. OPERATIONAL INFORMATION

- (i) ISIN: XS1118342028
- (ii) Common Code: 111834202
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, *société anonyme* and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Deemed delivery of clearing system notices for the purposes of Condition 16 (*Notices*): Any notice delivered to Noteholders through the clearing systems will be deemed to have been given on the third day after the day on which it was given to Euroclear Bank SA/NV and Clearstream Banking, *société anonyme*.
- (vii) Intended to be held in a manner which would allow Eurosystem eligibility: No

6. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated: Not Applicable
- (iii) If non-syndicated, name of Dealer/Purchaser: Crédit Agricole Corporate and Investment Bank
- (iv) U.S. Selling Restrictions: Reg. S Category 2; TEFRA D