#### AMENDMENT LETTER

From: IKKS INVEST (the Company)

To: The entities listed in Schedule 1 hereto (the **Participating Noteholders**)

To: Lucid Issuer Services Limited (the **Information Agent**)

Dated: 18 January 2019

Dear Sirs,

#### 1. Background and Interpretation

- (a) Reference is made to a lock-up agreement dated 21 December 2018 and made between, amongst others, the Company, the Information Agent and the Participating Noteholders (the **Lock-Up Agreement**).
- (b) Capitalised terms not otherwise defined in this letter shall have the meaning ascribed to them in the Lock-Up Agreement. In addition, **Effective Date** means the date on which the Participating Noteholders and the Information Agent countersign this letter.
- (c) This letter is supplemental to and amends the Lock-Up Agreement.

#### 2. Amendment Request

- (a) The Company requests that the Participating Noteholders agree to amend the Lock-Up Agreement as contemplated in this letter (the **Amendment Request**).
- (b) Clauses 12.1(b)(x) and 12.1(b)(xi) of the Lock-Up Agreement did not correctly reflect the intentions of the parties to the Lock-Up Agreement and are therefore being deleted.

#### 3. Amendments and Waivers

- (a) On and from the Effective Date, the Lock-up Agreement will be amended so that clause 12.1(b)(x) and clause 12.1(b)(xi) of the Lock-Up Agreement are deleted. For the avoidance of doubt, the Company and the Participating Noteholders acknowledge that the representations included in these clauses were not intended to be given by the Participating Noteholders and therefore are deemed to have not been given by the Participating Noteholders on and from the date of the Lock-Up Agreement.
- (b) The Company further requests that the Participating Noteholders confirm for the avoidance of any doubt that the provisions of clause 7.2(a) and schedule 2 (Form of Acceding Participating Noteholder Accession Letter) of the Lock-Up Agreement in relation to the time and manner of calculating the entitlement of Participating Noteholders to an amount of New Money Notes (as the case may be) prevails over any conflicting provision of the Term Sheet.
- (c) In accordance with clause 23.1 (Required Consents) of the Lock-Up Agreement, the Company and the Participating Noteholders hereby waive the voting principles set out in clause 24.1 (Voting Principles) of the Lock-up Agreement for the purposes of this Amendment Request.

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#### 4. Countersignature by Participating Noteholders

In accordance with clause 23.1 (Required Consents) of the Lock-up Agreement, on and from the Effective Date, each Participating Noteholder:

- (a) agrees that the Lock-Up Agreement will be amended in accordance with the terms of this letter;
- (b) makes the confirmation referred to in paragraph 3(b) above; and
- (c) waives the application of clause 24.1 (Voting principles) of the Lock-Up Agreement for the purposes of this Amendment Request only.

### 5. Countersignature by Information Agent

For the purposes of clause 23.1 (Amendments and Waivers) of the Lock-up Agreement, the Information Agent by countersigning this letter confirms that the Majority Participating Noteholders have consented to the Amendment Request.

### 6. Miscellaneous

- (a) From the Effective Date, the Lock-Up Agreement and this letter will be read and construed as one document.
- (b) Except as otherwise provided in this letter, the Lock-Up Agreement remains in full force and effect.
- (c) Clauses 27 (Counterparts) and 28 (Governing law and jurisdiction) of the Lock-Up Agreement shall apply to this letter as if set out in full in this letter.

Best regards,

IKKS INVEST

as the Company

Signature: Name:

Pierre-André CAUCHE Président

Title:

We agree to the above in accordance with paragraph 4 of this letter:

## AVENUE-ASRS EUROPE OPPORTUNITIES FUND, L.P.

as Original Participating Noteholder

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By:

Avenue-ASRS Europe Opportunities Fund GenPar, LLC, its general partner

By:

GL ASRS Europe Partners, LLC, its managing member

Date:

18 January 2019

## AVENUE EUROPE SPECIAL SYTUATIONS FUND III (EUR), L.P.

as Original Participating Noteholder

Signature:

By:

Avenue Europe Capital Partners III, LLC, its general partner

By:

GL Europe Partners III, LLC, its managing member 18 January 2019

Date:

### AVENUE EUROPE SPECIAL SITUATIONS FUND III (US), L.P.

as Original Participating Noteholder

Signature:

By:

Avenue Europe Capital Partners III, LLC, its general partner

By:

GL Europe Partners III, LLC, its managing member 18 January 2019

Date:

# AVENUE EUROPE OPPORTUNITIES MASTER FUND L.P.

as Original Participating Noteholder

Signature:

By:

Avenue Hurope Opportunities Fund GenPar, LLC, its general partner

Name:

Sonia Gardner

Title:

Member

Date:

18 January 20

# AVENUE PPF OPPORTUNITIES FUND L.P.

as Original Participating Noteholder

Signature:

By:

Avenue RPF Opportunities Fund GenPar, LLC, its general partner

Name:

Sonia Gardner

Member

Title: Date:

18 January 2019

#### CVI AA LUX SECURITIES S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name: David Short

Title: Authorised Signatory
Date: 18th January 2019

#### CVI AV LUX SECURITIES S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name: David Short

Title: Authorised Signatory
Date: 18th January 2019

#### CVI CVF III LUX SECURITIES S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name: David Short

Title: Authorised Signatory
Date: 18th January 2019

### CVI CVF IV LUX SECURITIES S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name: David Short

Title: Authorised Signatory
Date: 18th January 2019

#### CVIC LUX SECURITIES TRADING S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name: David Short

Title: Authorised Signatory
Date: 18th January 2019

#### CARVAL GCF LUX SECURITIES S.A R.L.

as Original Participating Noteholder

Signature:

By: CarVal Investors, LLC as attorney in fact

Name:

David Short Authorised Signatory 18th January 2019 Title: Date:

## AUSTRALIANSUPER

as Original Participating Noteholder

By: AustralianSuper Pty Ltd, as trustee

By: Marathon Asset Management, L.P., as investment manager

By:\_\_\_\_

Name: Low C. Hance

Title:

Date: 300 18, 2019

We confirm, in accordance with paragraph 5 of this letter, that the Participating Noteholders having countersigned this letter as at the date set out below constitute the Majority Participating Noteholders:

# LUCID ISSUER SERVICES LIMITED

SParel

as Information Agent

Signature:

Name:

Sunjeeve Patel Title: Managing Director 18 January 2019 Date:

#### **SCHEDULE 1**

## THE PARTICIPATING NOTEHOLDERS

- 1. Avenue-ASRS Europe Opportunities Fund, L.P.
- 2. Avenue Europe Special Situations Fund III (EUR), L.P.
- 3. Avenue Europe Special Situations Fund III (US), L.P.
- 4. Avenue Europe Opportunities Master Fund L.P.
- 5. Avenue PPF Opportunities Fund L.P.
- 6. CVI AA Lux Securities S.a r.l.
- 7. CVI AV Lux Securities S.a r.l.
- 8. CVI CVF III Lux Securities S.a r.l.
- 9. CVI CVF IV Lux Securities S.a r.l.
- 10. CVIC Lux Securities Trading S.a r.l.
- 11. Carval GCF Lux Securities S.a r.l.
- 12. AustralianSuper