NOTICE TO SECURITYHOLDERS

relating to

“Issue of EUR 20,000,000 Fixed Rate Notes due 28 February 2022”

issued under the

Euro 40,000,000,000
Euro Medium Term Note Programme

SERIES NO: 566
TRANCHE NO: 1
ISIN CODE: XS2125332200

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Dealer

Commerzbank AG

Noteholders are hereby informed that the Issuer has noted a manifest error in the Paragraph 18(iv) (Fixed Coupon Amount(s)) - Part A of the Issuer’s Final Terms dated 26 February 2020. It is hereby stated as follows:

The Final Terms are laying out as follows:

Fixed Coupon Amount(s): EUR 2.00 per Calculation Amount payable on each Interest Payment Date.

therefore, due to this Notice, the Issuer advises Noteholders that the Final Terms are now amended as follows:

Fixed Coupon Amount(s): Not Applicable

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Issuer accepts the responsibility for the information contained in this notice.

The Notes have been issued under the “Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme”, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A.”, approved by the Central Bank of Ireland (the competent Irish Authority) on 16 December 2019, completed by the Registration Document of the Issuer dated 5 December 2019 (together, the “Base Prospectus”).

8 June 2020