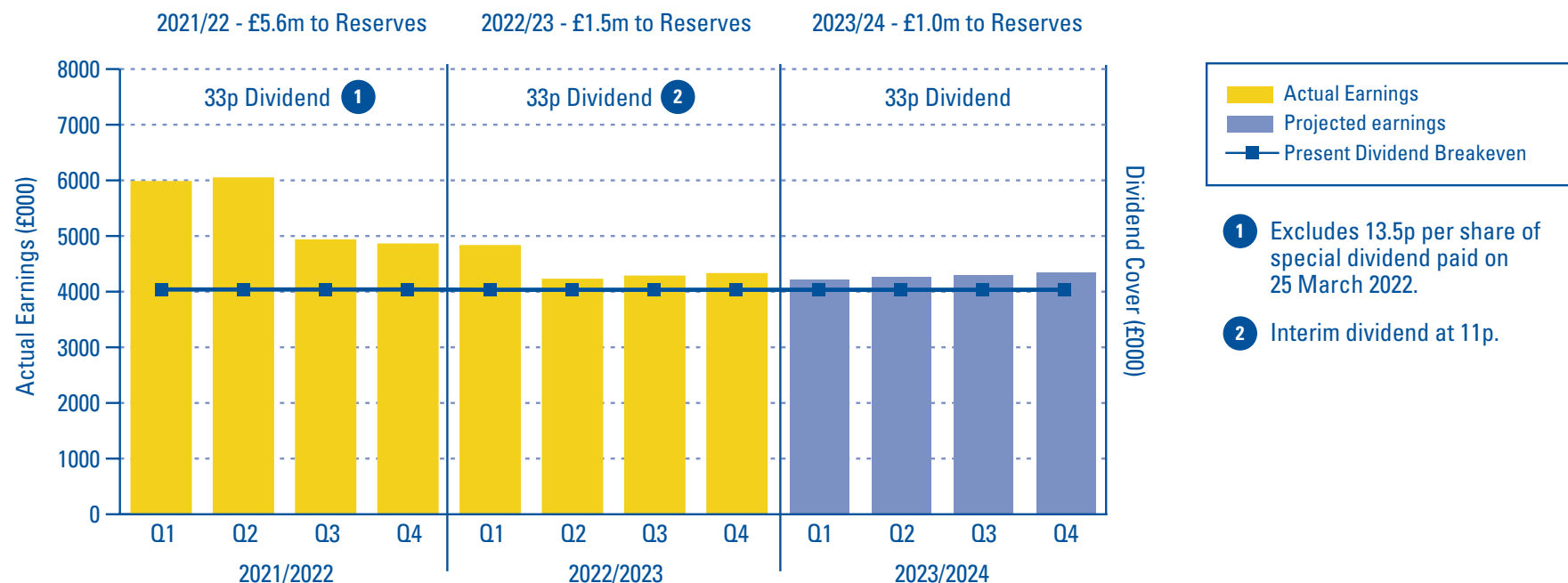


Dividend Cover

CLIG Template – For Guidance Purposes Only*

Dividend Cover – Actual and Assumed Over Three Financial Years



Key Assumptions:

- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.8m) as at 31 Dec 2022
- Excludes unrealised loss/gains on seed and other investments
- Excludes amortisation of any intangibles arising on the merger

- Starting FuM as at:
- Net increase in FuM in 2023/2024 (straight-lined to June 2024):
- Market growth:
- Overheads for 2022/23:
- Overheads for 2023/24:
- Corporation tax based on an estimated average rate (FY 23)
- Corporation tax based on an estimated average rate (FY 24)
- Exchange rate assumed to be for entire period:

CLIM
1-Jan-23
US\$250m over the full year
0%
no change
+3% compared to 2022/23
22%
25%
£1/\$1.25

KIM
1-Jan-23
US\$50m over the full year
0%
no change
+3% compared to 2022/23
24%
24%
£1/\$1.25

*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.