

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.

This announcement is not an offer of securities for sale in any jurisdiction, including in or into the United States, Australia, Canada, Japan or South Africa.

19 January 2021

WITHDRAWAL FROM THE LUXEMBOURG STOCK EXCHANGE

Australia and New Zealand Banking Group Limited (“**ANZ**”) is pleased to announce that the withdrawal of its U.S.\$300,000,000 perpetual capital floating rate notes (ISIN: GB0040024555) (the “**Notes**”) from official listing and from trading on the Luxembourg Stock Exchange became effective on 30 December 2020.

The withdrawal was undertaken in connection with the transfer of the listing of the Notes from the regulated market of the Bourse de Luxembourg to the Main Market of the London Stock Exchange (the “**Transfer**”), and followed the admission of the Notes to the standard listing segment of the Financial Conduct Authority’s Official List and to trading on the London Stock Exchange plc’s Main Market for listed securities which took place at 8:00am GMT on 22 December 2020. ANZ’s announcement relating to the admission of the Notes on the London Stock Exchange can be found at the following link: https://www.rns-pdf.londonstockexchange.com/rns/4566J_1-2020-12-22.pdf.

ANZ has effected the Transfer in order to consolidate its debt listings in Europe under one exchange and reduce the corporate costs and burdens associated with the listing of its debt securities.

This announcement does not constitute, nor is it published in connection with, an offer to sell, or the solicitation of an offer to subscribe for or buy any of the Notes or any other securities of ANZ in any jurisdiction. The Notes will not be generally made available or marketed to the public in the United Kingdom or in any other jurisdiction in connection with the Transfer.

The listing particulars dated 23 October 1986 issued by ANZ in connection with the admission of the Notes to the Bourse de Luxembourg can be found on ANZ’s website at: <https://www.anz.com/content/dam/anzcom/shareholder/USD%20300%20million%20Perpetual%20Subordinated%20Notes%20-%20Offering%20Circular.pdf>.

For further information, please contact ANZ at the address or email address below.

ANZ

Australia and New Zealand Banking Group Limited (A.B.N. 11 005 357 522)
Level 9, 833 Collins Street
Docklands Vic 3008, Australia

Attention: Head of Debt Investor Relations

Email: DebtIR@anz.com