



25 June 2020

**LLOYDS BANKING GROUP PLC €750,000,000 FIXED RATE RESET
ADDITIONAL TIER 1 PERPETUAL SUBORDINATED CONTINGENT
CONVERTIBLE SECURITIES**

Reference No: XS1043545059

As Issuer, please be advised of the following rate determined on: 25 June 2020

Issue: Lloyds Banking Group plc EUR 750,000,000 AT1 Perpetual

ISIN Number: XS1043545059

Common Code/144A ISIN: 104354505

Issue Nominal: EUR 750,000,000

Period: 27 June 2020 to 27 September 2020

Payment Date: 28 September 2020

Number of Days: 90

Pool Factor: 1.00

Rate: -0.343

Margin: 5.29

AllInRate: 4.947

Denomination: 1,000

750,000,000.00

Amount Payable Per Denomination: 12.37

9,277,500.00

– END –

For further information:

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