

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

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18 December 2020

PUBLICATION OF SUMMARY DOCUMENT

Australia and New Zealand Banking Group Limited (“ANZ”) will today publish a summary document pursuant to Article 1(5)(j) of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 in respect of its U.S.\$300,000,000 perpetual capital floating rate notes (ISIN: GB0040024555) (the “Notes”) (the “**Summary Document**”).

The Summary Document is published in connection with ANZ’s application for the Notes to be admitted to the standard listing segment of the Financial Conduct Authority’s Official List and to trading on the London Stock Exchange plc’s Main Market for listed securities, which is expected to be effected at 8:00am GMT on 22 December 2020. The admission of the Notes is being undertaken in connection with the transfer of the existing listing of the Notes from the regulated market of the Bourse de Luxembourg to the Main Market of the London Stock Exchange (the “**Transfer**”). ANZ is completing the Transfer in order to consolidate its debt listings in Europe under one exchange and reduce the corporate costs and burdens associated with the listing of its debt securities.

The Summary Document and this announcement do not constitute, nor are they published in connection with, an offer to sell, or the solicitation of an offer to subscribe for or buy any of the Notes or any other securities of ANZ in any jurisdiction. The Notes will not be generally made available or marketed to the public in the United Kingdom or in any other jurisdiction in connection with the Transfer.

The listing particulars dated 23 October 1986 issued by ANZ in connection with the admission of the Notes to the Bourse de Luxembourg can be found on ANZ’s website at: <https://www.anz.com/content/dam/anzcom/shareholder/USD%20300%20million%20Perpetual%20Subordinated%20Notes%20-%20Offering%20Circular.pdf>.

For further information, please contact ANZ at the address or email address below.

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