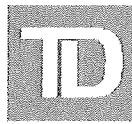


Final Terms dated 18 July 2018

**THE TORONTO-DOMINION BANK***(a Canadian chartered bank)*

Issue of EUR 1,500,000,000 0.625 per cent. Notes due 20 July 2023

under the U.S.\$20,000,000,000 Programme for the Issuance of Notes

**MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET** - Solely for the purposes of the manufacturers' product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the "**Conditions**") set forth in the Prospectus dated 30 October 2017 and the supplemental Prospectuses dated 8 December 2017, 19 January 2018, 2 March 2018 and 25 May 2018 which together constitute a base prospectus for the purposes of the Prospectus Directive. As used herein, the "**Prospectus Directive**" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in a relevant Member State of the European Economic Area. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive as implemented in the United Kingdom and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus and the supplemental Prospectuses are available for viewing at and copies may be obtained from the registered office of the Issuer at TD Bank Tower, King Street West and Bay Street, Toronto, Ontario, M5K 1A2, Canada and at the offices of the Paying Agents, Deutsche Bank AG, London Branch, Winchester House, 1 Great Winchester Street, London EC2N 2DB, United Kingdom and Deutsche Bank Luxembourg S.A., 2 Boulevard Konrad-Adenauer, L-1115 Luxembourg, Grand Duchy of Luxembourg and can also be viewed on the website of the Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> under the name of the Issuer and the headline "Publication of Prospectus".

1.	Issuer:	The Toronto-Dominion Bank
	Branch of Account:	Toronto branch
2.	(a) Series Number:	EMTN2017-6
	(b) Tranche Number:	1
	(c) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("EUR")
4.	Aggregate Nominal Amount:	
	(i) Series:	EUR 1,500,000,000
	(ii) Tranche:	EUR 1,500,000,000
5.	Issue Price:	99.902 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denomination(s):	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof
	(i) Calculation Amount:	EUR 1,000
7.	(i) Issue Date:	20 July 2018
	(i) Interest Commencement Date:	Issue Date
8.	Maturity Date:	20 July 2023
9.	Interest Basis:	0.625 per cent. Fixed Rate See paragraph 15 below
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Deposit Notes
	(ii) Date Board approval for issuance of Notes obtained:	Not Applicable
	(iii) Automatic Conversion:	Contingent Not Applicable
14.	Method of distribution:	Syndicated

## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate(s) of Interest:	0.625 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	20 July in each year up to and including the Maturity Date, commencing on 20 July 2019, adjusted for payment purposes only in accordance with the Business Day Convention specified in Paragraph 15(iii) below
	(iii) Business Day Convention:	Following Business Day Convention
	(iv) Fixed Coupon Amount(s):	EUR 6.25 per Calculation Amount
	(v) Broken Amount(s):	Not Applicable
	(vi) Day Count Fraction:	Actual/Actual (ICMA)
	(vii) Determination Dates:	20 July in each year
	(viii) Name and address of person responsible for calculating Interest Amount:	The Issue Agent
	(ix) Business Centre(s):	London, Toronto and TARGET2 System
16.	<b>Fixed Rate Reset Note Provisions</b>	Not Applicable
17.	<b>Floating Rate Note Provisions</b>	Not Applicable
18.	<b>Zero Coupon Note Provisions</b>	Not Applicable

## PROVISIONS RELATING TO REDEMPTION

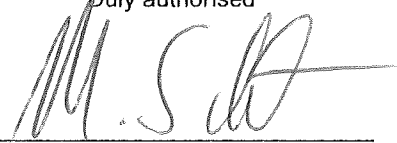
19.	<b>Issuer Call Option</b>	Not Applicable
20.	<b>Noteholder Put Option</b>	Not Applicable
21.	<b>Final Redemption Amount</b>	EUR 1,000 per Calculation Amount
22.	<b>Early Redemption Amount</b>	
	Early Redemption Amount(s) payable on redemption for taxation reasons (additional amounts), upon the occurrence of a Special Event or on event of default:	EUR 1,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |     |  |   |
|-----|--|---|
| 23. | <b>Form of Notes:</b>  | Registered Note   |
|     |  | Global Registered Notes registered in the name of a nominee for a Common Safekeeper for Euroclear and Clearstream, Luxembourg (that is, held under NSS) |
| 24. | (i) <b>New Global Note:</b>  | No  |
|     | (i) <b>New Safekeeping Structure:</b>  | Yes   |
| 25. | <b>Financial Centre(s) or other special provisions relating to Payment Dates:</b>                            | London, Toronto and TARGET2 System  |
| 26. | <b>Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):</b> | No  |
| 27. | <b>RMB Settlement Centre(s):</b>   | Not Applicable  |
| 28. | <b>RMB Rate Calculation Agent:</b>   | Not Applicable  |
| 29. | <b>Calculation Agent for the purposes of Condition 5(h)</b>  | Not Applicable  |
| 30. | <b>Alternative Currency Payment:</b>   | Not Applicable  |

Signed on behalf of the Issuer:

By:   
Duly authorised

By:   
Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing/Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the Regulated Market with effect from 20 July 2018. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Estimate of total expenses related to admission to trading: GBP 4,560

### 2. RATINGS

Ratings: The Deposit Notes to be issued have not been specifically rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Plan of Distribution", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. *Fixed Rate Notes only* – YIELD

Indication of yield: 0.645 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5. DISTRIBUTION

Prohibition of Sales to EEA Retail Investors: Not Applicable

Canadian Selling Restrictions: Canadian Sales Not Permitted

### 6. OPERATIONAL INFORMATION

ISIN: XS1857683335

Common Code: 185768333

Any clearing system(s) other than Euroclear and Clearstream, Luxembourg, their addresses and the relevant identification number(s): Not Applicable

Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
TEFRA:	Regulation S, Category 2, TEFRA D Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. The designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safe-keeper (and registered in the name of nominee of one of the ICSDs acting as common safe-keeper) and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

7. **USE OF PROCEEDS** As specified in the Prospectus