

SUPPLEMENTARY PROSPECTUS DATED APRIL 16, 2018

JPMORGAN CHASE & CO.

JPMORGAN CHASE & CO.

(incorporated in the State of Delaware, United States of America)

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

(organized under the laws of the United States of America)

U.S.\$65,000,000,000

in respect of Notes issued by JPMorgan Chase & Co.

U.S.\$25,000,000,000

in respect of Notes issued by JPMorgan Chase Bank, National Association

Euro Medium Term Note Program

This Supplementary Prospectus (the “**Supplement**”) supplements the Prospectus dated September 22, 2017, as amended and supplemented by the Supplementary Prospectuses dated October 13, 2017, November 3, 2017, January 15, 2018 and February 28, 2018 (together, the “**Prospectus**”), which comprises a base prospectus for each of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. (together, the “**Issuers**”). This Supplement constitutes a supplementary prospectus in respect of the Prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000. This Supplement is prepared in connection with the U.S.\$65,000,000,000 (in respect of Notes issued by JPMorgan Chase & Co.) and U.S.\$25,000,000,000 (in respect of Notes issued by JPMorgan Chase Bank, N.A.) Euro Medium Term Note Program established by the Issuers. Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to incorporate by reference in the Prospectus:

- (i) the Current Report on Form 8-K of JPMorgan Chase & Co. dated April 13, 2018 (the “**JPMorgan Chase & Co. April 13, 2018 Form 8-K**”) filed with the U.S. Securities and Exchange Commission containing the earnings press release of JPMorgan Chase & Co. for the quarter ended March 31, 2018;
- (ii) the Proxy Statement on Schedule 14A of JPMorgan Chase & Co. dated April 5, 2018 (“**JPMorgan Chase & Co. 2018 Proxy Statement**”) filed with the U.S. Securities and Exchange Commission;

By virtue of this Supplement, each of the JPMorgan Chase & Co. April 13, 2018 Form 8-K and the JPMorgan Chase & Co. 2018 Proxy Statement (together, the “**Relevant Documents**”) is hereby incorporated by reference in, and forms part of, the Prospectus.

If documents which are incorporated by reference to this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Copies of this Supplement and each of the Relevant Documents have been filed with the National Storage Mechanism and are available for inspection at: www.morningstar.co.uk/uk/nsm.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in the Prospectus and this Supplement, including the documents incorporated by reference in the Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the original publication of the Prospectus.