

**To: The Holders of all Instruments referred to below**

**CALL NOTICE**

**Westpac Banking Corporation USD30,000,000 Callable Zero Coupon Instruments due August 2039 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")**

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 15 November 2013, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

**DETAILS OF INSTRUMENTS**

Series:	1164
Tranche No:	1
ISIN:	XS1096536674
Optional Redemption Amount (Call):	USD1,258,152.86 per Calculation Amount (such Calculation Amount being USD1,000,000)
Optional Redemption Date (Call):	15 August 2019, subject to adjustment in accordance with the Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange.
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 6 August 2019

**Westpac Banking Corporation**

A handwritten signature in blue ink, appearing to read 'A. Bischoff', written over a horizontal line.

Authorised Person  
Alexander Bischoff  
Executive Director, Group Treasury