



**POLL RESULTS OF 2025 ANNUAL GENERAL MEETING;
DISTRIBUTION OF FINAL DIVIDEND;
CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
ADJUSTMENT TO THE COMPOSITION PLAN OF
THE SPECIAL COMMITTEES OF THE BOARD; AND
ADJUSTMENT TO THE CONVERSION PRICE OF CONVERTIBLE BONDS**

2025 ANNUAL GENERAL MEETING

References are made to the circular (the “**Circular**”) of the 2025 Annual General Meeting (the “**AGM**”) and the notice of the AGM of the Company dated June 4, 2026. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the AGM was held at 2:00 p.m. on Friday, June 26, 2026 by way of on-site meeting at the Conference Room, Renaissance Nanjing Olympic Centre Hotel, No. 139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC. The AGM was convened by the Board and chaired by Mr. Wang Huiqing, the Chairman of the Board. Mr. Wang Huiqing as an executive Director; Mr. Ding Feng, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Chen Jianwei as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors of the Company, were present at the AGM. Mr. Zhou Yi and Ms. Wang Ying as executive Directors, Ms. Yu Lanying as a non-executive Director, and Mr. Wang Bing as an independent non-executive Director of the Company were unable to present at the AGM due to work arrangements. Some senior management members and the secretary to the Board of the Company were present at the AGM.

I. VOTING ARRANGEMENTS

Voting for each of the resolutions submitted to the AGM was conducted by poll. Holders of H Shares were entitled to attend the AGM in person or by proxy and vote thereon. Holders of A Shares were entitled to attend the AGM in person or by proxy and vote thereon or by online voting. Online voting was carried out during the trading hours (that is, from 09:15 to 09:25, from 09:30 to 11:30, and from 13:00 to 15:00) on June 26, 2026 through the voting platform of

the trading system and from 09:15 to 15:00 on June 26, 2026 through the internet voting platform of the designated website. The convening, procedures and voting methods of the AGM were in compliance with the relevant requirements of laws and regulations, including the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Articles of Association.

II. AGM

As at the record date of shareholdings for the AGM, the total number of issued shares of the Company was 9,026,863,786 Shares (comprising 1,719,045,680 H Shares and 7,307,818,106 A Shares), its holders of the Shares were entitled to attend the AGM and cast votes for, against or abstain from voting on the resolutions proposed at the AGM. The Company did not hold any treasury Share or repurchased Share pending cancellation as at the date of this announcement. Jiangsu Guoxin Investment Group Limited, being a Shareholder, holding 1,373,481,636 Shares, representing 15.22% of the total number of Shares with voting rights, has abstained from voting on the ordinary resolution No. 5.1 (in respect of ordinary related-party transactions with Jiangsu Guoxin Investment Group Limited and its related companies) as a related Shareholder. Jiangsu Communications Holding Co., Ltd., being a Shareholder, holding 489,065,418 Shares, representing 5.42% of the total number of Shares with voting rights, has abstained from voting on the ordinary resolution No. 5.2 (in respect of ordinary related-party transactions with Jiangsu Communications Holding Co., Ltd. and its related companies) as a related Shareholder. Govtor Capital Group Co., Ltd., being a Shareholder, holding 356,979,806 Shares, representing 3.95% of the total number of Shares with voting rights, has abstained from voting on ordinary resolution No. 5.3 (in respect of ordinary related-party transactions with Govtor Capital Group Co., Ltd.) as a related Shareholder. Jiangsu SOHO Holdings Group Co., Ltd., Jiangsu SOHO International Group Corp., and Jiangsu Suhao Zhihui Asset Management Company Limited, being Shareholders, holding 235,926,188 Shares, 138,471,367 Shares, and 6,130,000 Shares respectively, representing 2.61%, 1.53% and 0.07% of the total number of Shares with voting rights respectively, have abstained from voting on ordinary resolution No. 5.4 (in respect of ordinary related-party transactions with Jiangsu SOHO Holdings Group Co., Ltd.) as the related Shareholders. Other related legal persons have abstained from voting on ordinary resolution No. 5.5 (in respect of ordinary related-party transactions with other related legal persons). Related natural persons have abstained from voting on ordinary resolution No. 5.6 (in respect of ordinary related-party transactions with related natural persons).

Save as disclosed above, to the best knowledge of Directors after reasonable enquiries, there were no restrictions on any other Shareholders to cast votes on any of the proposed resolutions; there were no Shares held by any other Shareholders which entitled the Shareholders to attend the AGM but the Shareholders shall abstain from the right of voting in favor of any proposed resolutions pursuant to Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting. No Shareholder had stated his/her/its intention in the Circular to vote against or abstain from voting in respect of any of the proposed resolutions.

Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, two representatives of the Shareholders of the Company and King & Wood Mallesons were appointed as the scrutineers for vote-taking at the AGM.

ATTENDANCE OF AGM

Details of attendance at the AGM are as follows:

Total number of Shareholders and authorized proxies who have attended and voted at the AGM		1,776
Of which	number of holders of A Shares	1,775
	number of holders of H Shares	1
Total number of Shares with voting rights held by the Shareholders who have attended the AGM (number of Shares)		5,020,077,998
Of which	The total number of Shares held by holders of A Shares who have voted (number of Shares)	3,844,474,661
	The total number of Shares held by holders of H Shares who have voted (number of Shares)	1,175,603,337
Percentage of the total number of Shares with voting rights held by the Shareholders who have attended the AGM to the total number of issued Shares (%)		55.612648
Of which	Percentage of the total number of Shares held by holders of A Shares who have voted to the total number of issued Shares (%)	42.589262
	Percentage of the total number of Shares held by holders of H Shares who have voted to the total number of issued Shares (%)	13.023386

POLL RESULTS OF THE AGM

The poll results of the proposed resolutions are set out as follows:

No.	Ordinary Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
1.	To consider and approve the 2025 Work Report of the Board of the Company	5,017,212,797 99.942925	1,918,700 0.038221	946,501 0.018854
2.	To consider and approve the 2025 Annual Report of the Company	5,017,227,397 99.943216	1,862,200 0.037095	988,401 0.019689

No.	Ordinary Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
3.	To consider and approve the 2025 Profit Distribution Plan of the Company	5,016,656,297 99.931840	2,156,300 0.042953	1,265,401 0.025207
4.	To consider and approve the resolution on the authorization to the Board to determine the 2026 interim profit distribution	5,017,185,897 99.942389	1,618,800 0.032247	1,273,301 0.025364
5.	To consider and approve the resolution on the estimated ordinary transactions with related parties of the Company for 2026:			
5.1	Ordinary related-party transactions with Jiangsu Guoxin Investment Group Limited and its related companies	3,643,515,841 99.915523	1,552,620 0.042578	1,527,901 0.041899
5.2	Ordinary related-party transactions with Jiangsu Communications Holding Co., Ltd. and its related companies	4,527,918,559 99.931715	1,537,020 0.033922	1,557,001 0.034363
5.3	Ordinary related-party transactions with Govtor Capital Group Co., Ltd.	4,660,029,771 99.934198	1,511,320 0.032410	1,557,101 0.033392
5.4	Ordinary related-party transactions with Jiangsu SOHO Holdings Group Company Limited	4,636,477,222 99.933760	1,524,120 0.032851	1,549,101 0.033389
5.5	Ordinary related-party transactions with other related legal persons	4,615,022,571 99.926771	1,800,120 0.038977	1,581,901 0.034252
5.6	Ordinary related-party transactions with related natural persons	5,012,624,977 99.851536	1,803,220 0.035920	5,649,801 0.112544
6.	To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2026	5,016,895,397 99.936603	1,675,600 0.033378	1,507,001 0.030019
7.	To consider and approve the resolution on the re-appointment of the accounting firms by the Company	4,744,828,309 94.517024	273,877,388 5.455640	1,372,301 0.027336
8.	To consider and approve the resolution on the change of business scope of the Company	5,016,878,697 99.936270	1,675,400 0.033374	1,523,901 0.030356
9.	To consider and approve the report on performance of duties of the Independent Non-executive Directors of the Company for 2025	5,016,100,897 99.920776	1,869,600 0.037243	2,107,501 0.041981
10.	To consider and approve the resolution on the election of Independent Non-executive Director of the seventh session of the Board of the Company	5,016,398,497 99.926704	2,262,800 0.045075	1,416,701 0.028221

No.	Ordinary Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
11.	To consider and approve the resolution on the formulation of the Basic Remuneration Management System of Huatai Securities Co., Ltd.	5,016,603,077 99.930780	2,070,120 0.041236	1,404,801 0.027984
12.	To consider and approve the resolution on the amendments to the Working System for Independent Directors of Huatai Securities Co., Ltd.	5,016,264,920 99.924043	1,746,477 0.034790	2,066,601 0.041167
13.	To consider and approve the resolution on the amendments to the Management System for Related-Party Transactions of Huatai Securities Co., Ltd.	5,016,881,497 99.936326	1,796,300 0.035782	1,400,201 0.027892
14.	To consider and approve the resolution on the amendments to the Management System for External Guarantees of Huatai Securities Co., Ltd.	5,015,570,197 99.910205	1,820,400 0.036262	2,687,401 0.053533
15.	To consider and approve the resolution on the amendments to the Regulations on the Management of Proceeds of Huatai Securities Co., Ltd.	5,016,319,497 99.925131	1,781,600 0.035489	1,976,901 0.039380
No.	Special Resolutions	Number of Votes ¹		
		For	Against	Abstain
16.	To consider and approve the resolution on the general mandate to issue onshore and offshore debt financing instruments of the Company	4,952,798,214 98.659786	66,229,683 1.319296	1,050,101 0.020918
17.	To consider and approve the resolution on the grant of general mandate to the Board to issue Shares	4,542,409,327 90.484836	476,535,648 9.492594	1,133,023 0.022570

Note:

1. For counting the result of resolutions, both the number of votes For, Against and Abstain were deemed to have exercised voting rights.

The above-mentioned ordinary resolutions No. 1 to No. 15 were duly passed with more than half of the votes cast in favor; the above-mentioned special resolutions No. 16 to No. 17 were duly passed with more than two-thirds of the votes cast in favor. No new proposal was submitted for voting and approval at the AGM.

No resolutions were voted against or amended at the AGM. Please refer to the Circular for details of the relevant resolutions.

III. LAWYER’S CERTIFICATION

King & Wood Mallesons, the PRC legal adviser to the Company, considered that the convening and the procedures of the AGM of the Company are in compliance with the requirements of the the Company Law of the People’s Republic of China (《中華人民共和國公司法》) and the Securities Law of the People’s Republic of China (《中華人民共和國證券法》), and other relevant PRC laws and administrative regulations as well as the Rules Governing the General Meetings of Shareholders of Listed Companies (《上市公司股東會規則》) and the Articles of Association; the qualifications of the attendees and convener of the AGM are lawful and valid, and the voting process and poll results of the AGM are lawful and valid.

PAYMENT OF FINAL DIVIDEND

The Board also wishes to notify Shareholders the details of the distribution of final dividend (the “**Final Dividend**”) for 2025 as follows:

The Company will pay a Final Dividend of RMB0.40 (tax inclusive) per Share in cash to A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date of shareholdings. Of which, the Company will distribute a total amount of RMB687,618,272 as Final Dividend based on 1,719,045,680 H Shares in issue to H Shareholders whose names appear on the register of members of H Shares of the Company on Sunday, July 19, 2026 (the “**Record Date**”); the details on the distribution of Final Dividend to A Shareholders and related matters will be announced in due course. The undistributed profit will be carried forward to the next year. The Final Dividend is denominated and declared in Renminbi and shall be paid to A Shareholders (including GDR depositors) and investors of Hong Kong Stock Connect in Renminbi and to H Shareholders (excluding investors of Hong Kong Stock Connect) in Hong Kong dollars or Renminbi.

H Shareholders (excluding investors of Hong Kong Stock Connect) will be given the option to elect to receive all (save in the case of HKSCC Nominees Limited, which may elect to receive all or part of its entitlement) of the dividend in Hong Kong dollars or Renminbi. The actual amount of Final Dividend for H Shares distributed in Hong Kong dollars shall be converted based on the average benchmark exchange rate for RMB to HK dollars as announced by The People’s Bank of China for the five working days prior to June 26, 2026 (the date of the AGM), that is, RMB0.869686 to HK\$1.00, being a cash dividend of HK\$0.4599361 (tax inclusive) for every H Share.

The Company expects to further issue a currency election form for the Final Dividend to H Shareholders on Monday, July 20, 2026 for H Shareholders who wish to receive the Final Dividend in Renminbi. To make such election, H Shareholders should complete the dividend currency election form and return it to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Tuesday, August 4, 2026.

H Shareholders who are minded to elect to receive all (but not part) of the Final Dividend in Renminbi by cheques should note that (i) they should ensure that they have an appropriate bank account to which the Renminbi cheques for the Final Dividend can be presented for payment; and (ii) there is no assurance that Renminbi cheques can be cleared without material handling charges or delay in Hong Kong or that Renminbi cheques will be honored for payment upon presentation outside Hong Kong. The cheques are expected to be posted to the relevant H Shareholders by ordinary post on Friday, August 21, 2026 at the H Shareholders' own risk.

If no election is made by an H Shareholder or no duly completed dividend currency election form in respect of that H Shareholder is received by the Company's H Share Registrar by 4:30 p.m. on Tuesday, August 4, 2026, such H Shareholder will automatically receive the Final Dividend in HK dollars. All dividend payments in Hong Kong dollars will be made in the usual way on Friday, August 21, 2026.

If H Shareholders wish to receive the Final Dividend in Hong Kong dollars in the usual way, no additional action is required.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement of H Shareholders to the Final Dividend, the register of members of H Shares will be closed from Tuesday, July 14, 2026 to Sunday, July 19, 2026 (both days inclusive), during which period no registration of H Shares will be effected. Shareholders whose names appear on the register of members of H Shares on Sunday, July 19, 2026 shall be entitled to receive the Final Dividend. H Shareholders of the Company who have not completed the registration of share transfer must lodge the transfer documents, accompanied by the relevant share certificates with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, July 13, 2026.

TAX REDUCTION AND EXEMPTION BY SHAREHOLDERS

In accordance with the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)), dividends received by individual shareholders who are overseas residents in respect of their shares issued by domestic non-foreign invested enterprises in Hong Kong shall be subject to the payment of individual income tax according to the "interest, dividend and bonus income" items, which shall be withheld and paid by the withholding agents according to relevant laws. Such overseas residents who are individual owners of shares issued by domestic non-foreign invested enterprises in Hong Kong shall be entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they reside and China, or the tax arrangements between Mainland and Hong Kong (Macau) SAR. The tax rate for dividends under the relevant arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon

payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed treaties with a tax rate lower than 10%, the withholding agents may file applications on their behalf for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed treaties with a tax rate higher than 10% but lower than 20%, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividends payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

In accordance with the requirements under the Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by PRC Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)), a PRC resident enterprise, when paying dividends to H shareholders who are non-resident overseas enterprises for 2008 and subsequent years, shall withhold and pay enterprise income tax at a uniform rate of 10%.

In accordance with the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) issued by the Ministry of Finance, the State Administration of Taxation and the China Securities Regulatory Commission (財政部、國家稅務總局、中國證監會《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the individual income tax shall be paid in accordance with the aforementioned regulations. For dividends received by domestic enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall not withhold and pay the income tax for such dividends and those domestic enterprise investors shall report and pay the relevant tax on their own. Meanwhile, for the dividends obtained by domestic resident enterprises from holding relevant H shares for a consecutive 12-month period, the enterprise income tax shall be exempted according to laws.

Under the current practice of the Hong Kong Inland Revenue Department, no tax is payable in Hong Kong in respect of dividends paid by the Company.

PROFIT DISTRIBUTION TO INVESTORS OF SHANGHAI STOCK CONNECT

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the “**Shanghai Stock Connect**”), their dividends will be distributed in RMB by the Company through China Securities

Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司) to the account of the nominees holding such shares. The Company will withhold and pay income tax at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding and payment. For investors of Shanghai Stock Connect who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date of shareholdings, the date of distribution of cash dividends and other timing arrangements for the investors of Shanghai Stock Connect will be the same as those for A Shareholders of the Company.

PROFIT DISTRIBUTION TO INVESTORS OF HONG KONG STOCK CONNECT

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Hong Kong Stock Connect**”), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Hong Kong Stock Connect (《港股通H股股票現金紅利派發協議》) with China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司), pursuant to which, China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司), as the nominee of the investors of H Shares through Hong Kong Stock Connect, will receive the cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares through Hong Kong Stock Connect via its depository and clearing system. The cash dividends for the investors of H Shares through Hong Kong Stock Connect will be paid in Renminbi. According to the relevant requirements under the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) and the Notice on the Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), for dividends received by domestic individual investors of H shares listed on the Hong Kong Stock Exchange through the Shanghai-Hong Kong Stock Connect or the Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or the Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax by themselves.

The record date of shareholdings and the date of distribution of cash dividends and other timing arrangements for the investors of Hong Kong Stock Connect will be the same as those for the H Shareholders of the Company.

The Company will withhold and pay the relevant income tax on behalf of the Shareholders in strict accordance with the law or the requirements of the relevant government authorities, and in strict accordance with the register of members of the Company's H Shares on the Record Date. The Company shall not be responsible for and will not accept any claim arising from the untimely or inaccurate determination of the identity of the Shareholders and any dispute over the withholding arrangement. The Company shall not be responsible for any claim or any dispute over the withholding mechanism arising from the failure to determine the identity of the Shareholders in a timely manner or by mistake. For H Shareholders other than those under Hong Kong Stock Connect of the Company, the Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the **"Receiving Agent"**) for the H Shareholders and the final dividend declared will be paid to the Receiving Agent, who will then pay to the H Shareholders. Any one of the Directors is authorised to give instructions to the Receiving Agent and to sign the documents to deal with the payment of the final dividend. For H Shareholders of the Company through Hong Kong Stock Connect, the Company will pay the Final Dividend to the Shareholders through the registration and settlement system of China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司). For H Shareholders of the Company other than those under Hong Kong Stock Connect, the dividend will be paid by the Receiving Agent on or around Friday, August 21, 2026 and the relevant cheques will be sent to the H Shareholders who are entitled to receive such dividend by ordinary post on the same day. The postal risk shall be borne by the recipient.

Details of the payment of the Final Dividend to A Shareholders and related matters will be announced in due course.

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The ordinary resolution of the AGM in relation to the election of Mr. Ye Jinqiang as an independent non-executive Director of the seventh session of the Board of the Company was proposed to the Shareholders for approval and was duly passed.

The term of office of Mr. Ye Jinqiang will commence from June 26, 2026 and expire at the end of the term of the current session of the Board. Pursuant to the Articles of Association, Mr. Ye Jinqiang shall be eligible for re-election upon the expiry of his term of office.

Mr. Wang Jianwen will cease to be an independent non-executive Director of the seventh session of the Board as his consecutive term of service has reached six years, effective from June 26, 2026. Mr. Wang Jianwen has confirmed that he has no disagreement with the Board, and to the best of his knowledge, there is no matter in relation to his resignation that needs to be brought to the attention of the Shareholders. The Board would like to express its sincere gratitude to Mr. Wang Jianwen for his contribution to the development of the Company during his term of office.

The biographical details of Mr. Ye Jinqiang and other information related to his appointment are set out in the Circular. As at the date of this announcement, there is no change to the biographical details of Mr. Ye Jinqiang and other information related to his appointment.

ADJUSTMENT TO THE COMPOSITION PLAN OF THE SPECIAL COMMITTEES OF THE BOARD

The sixth meeting of the seventh session of the Board of the Company was held on June 26, 2026 by way of teleconference, and the resolution in relation to the adjustment to the composition plan of certain special committees of the seventh session of the Board of the Company was considered and approved. Certain special committees of the Board have been adjusted as follows:

The Compliance and Risk Management Committee (a total of three members): Mr. Zhou Yi, Mr. Ke Xiang and Mr. Ye Jinqiang, of which Mr. Zhou Yi is the chairman (convener) of the Compliance and Risk Management Committee.

No adjustment shall be made to the composition of the Development Strategy Committee, the Audit Committee, the Nomination Committee and the Remuneration and Appraisal Committee of the seventh session of the Board of the Company.

ADJUSTMENT TO THE CONVERSION PRICE OF HK\$10,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2027

References are made to the announcements of the Company dated February 3, 2026 and February 10, 2026 (the “**CB Announcements**”) in relation to the issue of HK\$10,000,000,000 zero coupon convertible bonds due 2027 (the “**Convertible Bonds**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the CB Announcements.

The terms and conditions of the Convertible Bonds (the “**Terms and Conditions**”) provide, among other things, that if the Company pays or makes any Capital Distribution (as defined in the Terms and Conditions) to the holders of H Shares, the Conversion Price shall be adjusted. Such adjustment shall become effective on the date that such Capital Distribution is actually made or, if a record date is fixed therefor, immediately after such record date.

The Final Dividend has been approved at the AGM on June 26, 2026. With effect from July 20, 2026, being the day immediately after the Record Date, the Conversion Price of the Convertible Bonds will be adjusted from the initial Conversion Price of HK\$19.70 per H Share (the “**Initial Conversion Price**”) to the adjusted Conversion Price of HK\$19.13 per H Share (the “**Adjustment**”), in accordance with the Terms and Conditions. Save for the abovementioned Adjustment, the other terms of the Convertible Bonds remain unchanged.

As at the date of this announcement, the aggregate outstanding principal amount under the Convertible Bonds is HK\$10,000,000,000. Following the Adjustment, the maximum number of H Shares issuable by the Company upon full conversion of the Convertible Bonds at the adjusted

Conversion Price of HK\$19.13 per H Share will be 522,739,513 H Shares, representing an increase of 15,124,940 H Shares (the “**Additional Conversion Shares**”) from 507,614,213 H Shares based on the Initial Conversion Price. The Additional Conversion Shares will be issued and allotted pursuant to the general mandate approved by the Shareholders at the EGM held on January 23, 2026 (the “**General Mandate**”). The Company is entitled to issue and allot a maximum of 1,805,372,757 H Shares pursuant to the General Mandate, which is sufficient to cover the maximum number of Conversion Shares to be issued after the Adjustment to the Conversion Price pursuant to the Terms and Conditions (currently 522,739,513 H Shares).

Application will be made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of, and permission to deal in, the Additional Conversion Shares.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings.

“Board”	the board of directors of the Company
“Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd

June 26, 2026