Financial Conduct Authority

Written Notice

Approval of Documents

Case Ref: 00679818

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	**Approval of a supplementary prospectus under PRR 3.1**
Issuer (s)	**Bank of Montreal**
Registered Offices	**Canada**
Type of Document	**Supplementary Prospectus**
Transaction Title	**Second Supplement dated 19 December 2024 to the Base Prospectus dated 5 September 2024 under the U.S.$50,000,000,000 Global Registered Covered Bond Program**
Approved by: (FCA staff)	**Camyen Tuyen**
Approved On	**19/12/2024**

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

For and on behalf of
Financial Conduct Authority