

NOTICE OF FULL REDEMPTION

To the Noteholders of

€1,000,000,000 Floating Rate Senior Notes, due September 21, 2021 (the "Notes")

Issued by

Bank of America Corporation (the "Issuer")

Under its U.S.\$65,000,000,000 Euro Medium-Term Note Program

ISIN NUMBER: XS1687279841

COMMON CODE: 168727984

SERIES NUMBER: 835

NOTICE IS HEREBY GIVEN, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement, dated as of May 19, 2017, as supplemented by the First Supplemental Agreement to the Amended and Restated Agency Agreement dated as of August 10, 2018, by and among the Issuer, Bank of America, N.A. (operating through its London Branch), as Principal Agent, and Bank of America Merrill Lynch International DAC (successor by merger to Bank of America Merrill Lynch International Limited, Dublin branch, as successor to Merrill Lynch Equity S.à r.l.), as Registrar (as supplemented, the "Agency Agreement"), and Condition 6(c) of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Notes to redeem all of the Notes on the Optional Redemption Date falling on September 21, 2020 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated September 19, 2017 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, September 21, 2020, in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. The Record Date with respect to the redemption of the Notes is September 18, 2020. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement.

From and after the Redemption Date, if monies for the redemption of the Notes have been made available for redemption on the Redemption Date, the Notes shall cease to bear interest and a Noteholder's only right with respect to such Notes shall be to receive the Optional Redemption Amount. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Notes.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange. Accordingly, the Issuer will request the Financial Conduct Authority to cancel the listing of the Notes and the London Stock Exchange plc to cancel the admission to trading of the Notes with effect on or around the Redemption Date.

The following contact information is for the Principal Agent:

Bank of America, N.A. (operating through its London Branch)
2 King Edward Street
London EC1A 1HQ
United Kingdom
Telephone: +44 207 996 9838
Email: gcaslondonclientdelivery@bofa.com
Attention: GCAS London Client Delivery

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of federal, state, local and other tax laws.

BANK OF AMERICA CORPORATION

Dated: September 3, 2020