PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); or (ii) a customer within the meaning of Directive 2016/97(EU), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the Prospectus Regulation). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been or will be prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

MIFID II PRODUCT GOVERNANCE / RETAIL INVESTORS, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice and portfolio management, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

UK MIFIR PRODUCT GOVERNANCE /RETAIL INVESTORS, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point 8 of article 2 of Regulation (EU) No 2017/565 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (EUWA), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"); **(ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice and portfolio management, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable. The product is incompatible for any client outside the positive target market and/or sales contemplated outside of the channels for distribution of the Notes as identified above. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the UK MiFIR Product Governance Rules) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable.**

FINAL VERSION APPROVED BY THE ISSUER
Final Terms dated 14 August 2026

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

UK Debt Issuance Programme

SERIES NO: 12755

TRANCHE NO: 1

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 370 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due 7 October 2031(the "Notes")

Unconditionally and irrevocably guaranteed by NATIXIS

UK Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 17 July 2026 (with all documents incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*)) which constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on Regulated Market sourcebook ("PRM") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of PRM and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus and all information incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*). The Base Prospectus (with all documents incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*)) are available for viewing on the websites of the Regulatory News Service operated by the London Stock Exchange (https://www.londonstockexchange.com/news?tab=news-explorer&period=daily&headlinestypes=1,2) and of the Issuers (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic) and copies may be obtained from NATIXIS, 7 promenade Germaine Sablon, 75013 Paris, France.

1.	(i) Series Number: (ii) Tranche Number: (iii)Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	12755 1 Not Applicable
2.	Specified Currency or Currencies:	British pound sterling ("**GBP**")
3.	Replacement Currency:	Euro ('EUR')
4.	Aggregate Nominal Amount:	
	(i) Series:	The Aggregate Nominal Amount shall be fixed at the end of the Offer Period (as defined in paragraph 54 below) further to the collection of all subscriptions. The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant Aggregate Nominal Amount so determined at the latest two (2) Business Days before the Issue Date. The notice may be viewed on the NATIXIS website https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic).
	(ii) Tranche:	See the foregoing item
5.	Issue Price:	100% of the Aggregate Nominal Amount
6.	(i) Specified Denomination:	GBP 1.00
	(ii) Calculation Amount:	GBP 1.00
7.	(i) Issue Date:	Ten (10) Business Days following the Initial Share Setting Date (scheduled to be 14 October 2026)
	- Initial Share Setting Date:	30 September 2026

(ii)	Trade Date:	4 August 2026
8.	Maturity Date:	Three(3) Business Days following the Valuation Date (scheduled to be 7 October 2031) subject to the Business Day Convention specified in 15(ii) below
9.	Interest Basis:	Not Applicable
10.	Redemption/Payment Basis:	As specified in paragraph 20 (Structured Note Provisions). (*further particulars specified below*)
11. (i)	Change of Interest Basis:	Not Applicable
(ii)	Interest Basis Switch:	Not Applicable
(iii)	Interest Rate on overdue amounts after Maturity Date or date set for early redemption:	Not Applicable
12.	Partitioned Interest Notes:	Not Applicable
13.	Tax Gross-up (Condition 8 (Taxation) of the Terms and Conditions of the Notes):	Applicable
14.	Put/Call Options:	Not Applicable
15. (i)	Day Count Fraction:	Not Applicable
(ii)	Business Day Convention:	Following Business Day Convention
(iii)	Business Centre (*Condition 5(i) of the Terms and Conditions of the Notes:*	London
16.	Corporate authorisations for issuance of the Notes	The issuance of the Notes has been authorised by a resolution of the board of the Issuer.
17.	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

18.	Fixed Interest Rate Note Provisions:	Not Applicable
19.	Zero Coupon Note Provisions:	Not Applicable
20.	Structured Note Provisions:	Applicable. For Preference Share Linked Notes: Redemption Amount will be calculated in accordance with Condition 8 of the Terms and Conditions of Structured Notes
	(i) Interest provisions:	Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

21.	Provisions applicable to Equity Linked Notes (single share):	Not Applicable
22.	Provisions applicable to Index Linked Notes (single index):	Not Applicable

23.	Provisions applicable to Equity Linked Notes (basket of shares):	Not Applicable
24.	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
25.	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
26.	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
27.	Provisions applicable to Preference Share Linked Notes	Applicable. Condition 8 of the Terms and Conditions of Structured Notes applies.
	(i) Preference Share:	Preference Shares comprising Class 370 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd.
	(ii) ISIN:	Not Applicable
	(iii) Common Code:	Not Applicable
	(iv) SEDOL:	Not Applicable
	(v) Bloomberg Code:	Not Applicable
	(vi) Information Source:	Bloomberg page (NXEU <GO>, then select UK) or such other widely available information service on which the Preference Share Value is or is scheduled to be published as determined by the Calculation Agent and details of which will be notified to Noteholders in accordance with Condition 14 and https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic (in respect of the information contained in the draft Supplemental Memorandum available to investors during the Offer Period of the Notes)
	(vii) Preference Share Determination Agent:	NATIXIS Determination Agent department, 7, promenade Germaine Sablon, 75013 Paris, France.
28.	Provisions applicable to Physical Delivery Notes:	Not Applicable
29.	Provisions applicable to Hybrid Structured Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF NOTES OTHER THAN PREFERENCE SHARE LINKED NOTES

30.	Redemption at the Option of the Issuer:	Not Applicable
31.	Redemption at the Option of Noteholders:	Not Applicable
32.	Final Redemption Amount of each Note:	Not Applicable

PROVISIONS RELATING TO EARLY REDEMPTION

33.	Early Redemption Amount	

(i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (*Condition 6(b) of the Terms and Conditions of the Notes*), if applicable, or upon the occurrence of an Event of Default (*Condition 10 of the Terms and Conditions of the Notes*) or an Illegality Event (*Condition 6(c) of the Terms and Conditions of the Notes*):	As specified under *Condition 5(i)* of the *Terms and Conditions of the Notes*
(ii) Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the Notes*):	Yes
(iii) Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the Notes*):	Not Applicable
(iv) Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the Notes*):	Hedging Arrangements: Applicable
(v) Redemption for Force Majeure Event and Significant Alteration Event (*Condition 6(l) of the Terms and Conditions of the Notes*):	
(a) Force Majeure Event:	Applicable
(b) Significant Alteration Event:	Not Applicable
(c) Protected Amount:	Not Applicable
(vi) Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified (*Condition 6(m)(ii) of the Terms and Conditions of the Notes*):	Not Applicable
(vii) Unwind Costs (*Condition 5(i) of the Terms and Conditions of the Notes*):	Applicable
(viii) Pro Rata Temporis Reimbursement (*Condition 5(i) of the Terms and Conditions of the Notes*):	Not Applicable
(ix) Essential Trigger (*Condition 11 of the Terms and Conditions of the Notes*):	Not Applicable
(x) Fair Market Value Trigger Event (*Condition 6(n) of the Terms and Conditions of the Notes*):	Not Applicable

PROVISIONS RELATING TO INSTALMENT REDEMPTION (INSTALMENT NOTES)

34. Instalment Amount:	Not Applicable

35. Instalment Payable Amount: Not Applicable

36. Instalment Date(s): Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

37. Redemption of Preference Share Linked Notes in accordance with Condition 8 of the Terms and Conditions of Structured Notes: Applicable

    (i) Valuation Date: The second (2nd) Business Day following the Preference Share Valuation Date

    - Preference Share Valuation Date: 30 September 2031 or any Preference Share Trigger Barrier Observation Dates as mentioned below.

    - Preference Share Trigger Barrier Observation Dates:
      2 October 2028
      30 October 2028
      30 November 2028
      2 January 2029
      30 January 2029
      28 February 2029
      3 April 2029
      30 April 2029
      30 May 2029
      2 July 2029
      30 July 2029
      30 August 2029
      1 October 2029
      30 October 2029
      30 November 2029
      31 December 2029
      30 January 2030
      28 February 2030
      1 April 2030
      30 April 2030
      30 May 2030
      1 July 2030
      30 July 2030
      30 August 2030
      30 September 2030
      30 October 2030
      2 December 2030
      30 December 2030
      30 January 2031
      28 February 2031
      31 March 2031
      30 April 2031
      30 May 2031
      30 June 2031
      30 July 2031
      1 September 2031

    (ii) Valuation Time: The Scheduled Closing Time on the relevant Exchange on the relevant date.

38. Early Redemption as a result of an Extraordinary Event: Applicable

    Extraordinary Event Provisions:

    - Merger Event Applicable

	- Tender Offer	Applicable
	- Nationalisation	Applicable
	- Liquidation	Applicable
39. Early Redemption as a result of an Additional Disruption Event:		Applicable
Additional Disruption Event Provisions:		
	- Change in Law	Applicable
	- Insolvency Filing	Applicable
	- Hedging Disruption	Applicable
	- Increased Cost of Hedging	Applicable
40. Early Redemption as a result of a Preference Share Early Termination Event:		
	- Unwind Costs	Applicable

PROVISIONS RELATING TO VARIABLE PRINCIPAL AMOUNT NOTES

41. Maximum Aggregate Nominal Amount:	Not Applicable

(Condition 1(f) of the Terms and Conditions of the Notes)

GENERAL PROVISIONS APPLICABLE TO THE NOTES

42. Form of Notes:	Bearer Notes
Temporary or permanent Global Note/ Certificate (in the case of Bearer Notes or Exchangeable Bearer Notes):	Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
New Global Note:	No
Global Certificates (Registered Notes only):	No
43. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
44. Redenomination, renominalisation and reconventioning provisions:	Not Applicable
45. Consolidation provisions:	The provisions in Condition 13 apply
46. Possibility of holding and reselling Notes purchased by NATIXIS in accordance with applicable laws and regulations:	Applicable
47. (Condition 6(d))	
48. Dual Currency Note Provisions:	Not Applicable
49. Terms and Conditions of the Offer:	Applicable

Offer Price:	Issue Price
Conditions to which the offer is subject:	The Notes will be offered in the United Kingdom on the basis of a public offer.
The time period, including any possible amendments, during which the offer will be open and description of the application process:	The Offer Period as defined in paragraph 54 below, or at such other time on such earlier other date as determined by the Issuer, the Guarantor or the Dealer in its sole and absolute discretion and in light of prevailing market conditions.
Details of the minimum and/or maximum amount of application and description of the application process:	The minimum application amount is one (1) Note of the Specified Denomination. Investors may apply to subscribe for the Notes during the Offer Period. The Offer Period may be discontinued at any time. In such a case, the Authorised Offeror shall give immediate notice to the public before the end of the Offer Period by means of a notice published on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic). Any person wishing to subscribe to the Notes is required to completely fill out and properly sign a subscription order and submit it to the Authorised Offeror. The Authorised Offeror, in agreement with the Issuer, the Guarantor and the Dealer, has the right to accept or reject subscription orders either partially or completely or to terminate the offer or to extend the Offer Period independent of whether the intended volume of the Notes to be placed has been achieved or not. The Issuer, the Guarantor and the Dealer may freely terminate or extend the Offer Period. Neither the Issuer, nor the Guarantor, the Authorised Offeror or the Dealer is required to state reasons for this. A prospective investor should contact the Authorised Offeror prior to the end of the Offer Period. A prospective investor will subscribe for the Notes in accordance with the arrangements agreed with the Authorised Offeror relating to the subscription of securities generally. The Notes are cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or around the Issue Date. No dealings in the Notes may take place prior to the Issue Date. For the Offer Price which includes the commissions payable to the distributor see above "Offer Price". See also the “Conditions relating to the consent of the Issuers to the use of the Base Prospectus” of the Issuer’s Base Prospectus.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	The Issuer has the right to cancel the issuance of the Notes for any reason whatsoever. In such case, the Issuer is not required to state any reasons for this.

Details of method and time limits for paying up and delivering securities:	Delivery against payment
Manner and date in which results of the offer are to be made public:	The Issuer will, as soon as practical after the end of the Offer Period, publish a notice specifying the results of the offer, and thus, the Aggregate Nominal Amount to be issued at the latest two (2) Business Days before the Issue Date. This notice may be viewed on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Not Applicable
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place.	The Authorised Offerors identified in paragraph 54 below and identifiable from the Base Prospectus
Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:	Not Applicable

BENCHMARK PROVISIONS

50. Benchmark administrator:	Not Applicable

DISTRIBUTION

51. (i) If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
(ii) Date of Subscription Agreement:	Not Applicable
(iii) Stabilisation Manager(s) (if any):	Not Applicable
52. If non-syndicated, name and address of Dealer:	The following Dealer is subscribing the Notes: NATIXIS, 7, promenade Germaine Sablon, 75013 Paris, France For the avoidance of doubt, the Dealer will not act as distributor.
53. Name and address of additional agents appointed in respect of the Notes:	Calculation Agent: NATIXIS

	Calculation Agent Department 7, promenade Germaine Sablon 75013 Paris France
54. Total commission and concession:	Not Applicable
55. Non-Exempt Offer:	Applicable
Offer Period:	From and including 18 August 2026 at 10:00 a.m. (GMT) until and including 30 September 2026 at 4:30 p.m (GMT)
Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	**Meteor Asset Management Limited** 24/25, The Shard, 32 London Bridge Street London SE1 9SG United Kingdom
General Consent:	Not Applicable
Other Authorised Offeror Terms:	Not Applicable

GENERAL

56. Applicable TEFRA exemption:	D Rules
57. Additional U.S. federal income tax considerations:	The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

Final Version Approved by the Issuer

PART B– OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

(i) Admission to trading:	Application has been made by the relevant Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market with effect from 14 October 2026 and to be listed on the Official List of the Financial Conduct Authority.
(ii) Earliest date on which the Notes will be admitted to trading:	The Issue Date
(iii) Estimate of total expenses related to admission to trading:	The estimate of total expenses related to admission to trading will be determined following the end of the Offer Period through a notice to the Noteholders published at the latest two (2) Business Days before the Issue Date. This notice may be viewed on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)

2. **RATINGS**

Ratings:	The Notes to be issued have not been rated.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**

Save for the commission payable to the distributor in connection with the offer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests. The commission is calculated by taking the annual percentage fee and multiplying it by the term (in years) of the Notes. The annual percentage fee will be a maximum of 0.20% (all taxes included) of the Specified Denomination per Note. The commission is paid on the Issue Date.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by NATIXIS (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing Regulation (EU) No 600/2014 as it forms part of the domestic law of the United Kingdom by virtue of the EUWA, or as otherwise may apply in any other jurisdictions.

4. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer:	See "*Use of Proceeds*" section in the Base Prospectus.
(ii) Estimated net proceeds:	The estimated net proceeds will be equal to the Issue Price applied to the Aggregate Nominal Amount.
(iii) Estimated total expenses:	Except for the listing fee estimate and the index license fees, no other expenses can be determined as of the Issue Date.

5. **Fixed Interest Rate Notes only – YIELD**

Indication of yield:	Not Applicable

6. **Structured Notes only – INFORMATION CONCERNING THE UNDERLYING**

The exercise price or the final reference price of the underlying:	The Preference Share Final
An indication where information about the past and the future performance of the underlying and its volatility can be obtained:	The performance of the Preference Shares will be linked to the performance of the Preference Share Underlying mentioned below, information relating to which can be found on the relevant Bloomberg's page of such Preference Share Underlying (see paragraph 6(b) below) by using www.bloomberg.com. This information can be obtained free of charge.
Where the Preference Share Underlying is a security:	Not Applicable
(a) the name of the issuer of the security:	Not Applicable
(b) the ISIN (International Security Identification Number) or other such security identification code:	Not Applicable
Where the Preference Share Underlying is an index:	Applicable
(a) the name of the index:	FTSE 100 Index ® EURO STOXX 50 ®
(b) if the index is not composed by the Issuer, where information about the index can be obtained:	Bloomberg Code: UKX <Index> Bloomberg Code: SX5E <Index>
Where the underlying is an interest rate, a description of the interest rate:	Not Applicable

7. **PLACING AND UNDERWRITING**

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Not Applicable
Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent):	Not Applicable
Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:	Not Applicable
When the underwriting agreement has been or will be reached:	Not Applicable

Prohibition of Sales to UK Retail Investors:	Not Applicable

8. **ADDITIONAL INFORMATION WITH RESPECT TO ADVISERS**

Advisers:	Not Applicable

9. OPERATIONAL INFORMATION

Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
ISIN:	XS3339048459
Common Code:	333904845
CFI:	DTZXFB
FISN:	NATIXIS STRUCTU/ZERO CPN MTN
Depositaries:	
Common Depositary for Euroclear and Clearstream:	Yes
Any clearing system(s) other than Euroclear and Clearstream, and the relevant identification number(s):	The Notes will settle in Euroclear Bank SA/NV, 1 Boulevard du Roi Albert II, B-1210 Brussels ("**Euroclear**") and Clearstream Banking, 42 Avenue JF Kennedy, L-1855 Luxembourg ("**Clearstream**").
Delivery:	Delivery against payment
Names and addresses of additional Agents appointed in respect of the Notes (if any):	See paragraph 52 above

10 POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING

Not Applicable

11. INDEX DISCLAIMER

Not Applicable

NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

£1,000,000,000

UK Debt Issuance Programme

SERIES NO: 12755

TRANCHE NO: 1

ISIN Code: XS3339048459

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 370 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due 7 October 2031(the "Notes")

Unconditionally and irrevocably guaranteed by NATIXIS

UK Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 12 October 2026 and should be read in conjunction with the Base Prospectus dated 17 July 2026, as integrated and supplemented from time to time, relating to UK Debt Issuance Programme, and the Final Terms dated 14 August 2026 in respect of the Notes.

All outstanding terms of the Notes have now been determined as follows:

- **Aggregate Nominal Amount**: means GBP 1,427,507.00
- **Number of Notes to be issued**: means 1,427,507.
- **Estimate of total expenses related to admission to trading** means GBP 695
- **Estimated total expenses**: except for the estimate of total expenses related to admission to trading, no other expenses can be determined as of the Issue Date of the Notes.

For the avoidance of doubt, capitalised terms used herein shall have the meaning ascribed to them in the Final Terms dated 14 August 2026 in respect of the Notes.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 12 October 2026

This notice may be viewed on the website of NATIXIS
(https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)

NOTICE APPROVED BY THE ISSUER