



To the Noteholders

23 May 2019

Notification of Redemption

Issuer: Lloyds Banking Group plc

Title: £1,480,784,000 Sterling PNC5 Fixed Rate Reset Additional Tier 1 Perpetual Subordinated Contingent Convertible Securities (“the Securities”)

Issue Date: 1 April 2014

Maturity Date: Perpetual

ISIN: XS1043550307

We hereby give notice to you that all of the Securities will be redeemed by Lloyds Banking Group plc on 27 June 2019 at their Redemption Price. Notice is given pursuant to Condition 17 as overridden by clause 4 of the Summary of the Additional Tier 1 Securities while in Global Form.

For further information:

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