

NOTICE OF FULL REDEMPTION

To the Noteholders of

€1,750,000,000 Floating Rate Senior Notes, due March 10, 2027 (the "Notes")

Issued by

Bank of America Corporation (the "Issuer")

Under its U.S. \$85,000,000,000 Euro Medium-Term Note Program

ISIN NUMBER: XS3019213654

COMMON CODE: 301921365

NOTICE IS HEREBY GIVEN, in accordance with Clause 11(3) of the Agency Agreement dated as of May 13, 2024, to which the Issuer, Citibank, N.A., London Branch, as Principal Agent, and Citibank Europe plc, as Registrar, are parties (the "Agency Agreement"), and Condition 6(c) of the Terms and Conditions of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Terms and Conditions of the Notes to redeem all of the Notes on the Optional Redemption Date falling on March 10, 2026 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated March 5, 2025 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Terms and Conditions of the Notes. The Record Date with respect to the redemption of the Notes is the close of business on March 9, 2026. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement, as applicable.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange (the "Exchange"). Accordingly, the Issuer will request the Financial Conduct Authority (the "FCA") to cancel the listing of the Notes on the Official List of the FCA and the Exchange to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

The following contact information is for the Principal Agent:

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom
Email: corporateaction.instruction@citi.com
Attention: Citibank, N.A., London Branch, as Principal Agent

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of applicable tax laws.

BANK OF AMERICA CORPORATION

Dated: March 2, 2026