

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation USD20,000,000 Callable Zero Coupon Instruments due December 2042 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 16 November 2012, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series: 1058

Tranche No: 1

ISIN: XS0860562247

Optional Redemption Amount (Call): USD1,366,020.63 per Calculation Amount (such Calculation Amount being USD1,000,000)

Optional Redemption Date (Call): 10 December 2019, subject to adjustment in accordance with the Following Business Day Convention

Listing: Yes. Admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange.

Issuer: Westpac Banking Corporation acting through its head office

Dated: 27 November 2019

Westpac Banking Corporation



Authorised Person
Curt Zuber
Group Treasurer