

בנק הפועלים בע"מ

## Bank Hapoalim B.M.

Number with the Registrar: 520000118

Securities Authority [www.isa.gov.il](http://www.isa.gov.il) Tel Aviv Stock Exchange Ltd. [www.tase.co.il](http://www.tase.co.il) Tav 053 Transmitted via Magna 28/06/2018  
(Public) Reference: 2018-01-062218

### **Immediate Report on an Event or Matter Outside the Normal Business of the Corporation**

Regulation 36(a) of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970

**Results of an issue should be reported on Tav 20 and not on this form.**

**A report on the rating of bonds or the rating of a corporation  
should be filed under Form Tav 125.**

A Report on:  A report the submission of which was delayed

### **Nature of the Event: Submission of a draft prospectus of Isracard to the Securities Authority**

1. Further to the provisions of Section 2.6.1 of the report for the first quarter of the year 2018 of Bank Hapoalim B. M. ("the Bank") (Reference No. 2018-01-042006, pages 50-1) and previous reports pertaining to the preparation of the Bank for separation from the Isracard Ltd. Group ("Isracard") and the examination of a number of alternatives in that framework, among which is the sale of the holdings in the Isracard Group to an investor / group of investors, an offer of sale to the public and/or a distribution of dividend in kind of the holdings in the Isracard Group to the shareholders of the Bank, the Bank updates as follows: On 28<sup>th</sup> June, 2018 the Bank and Isracard submitted to the Securities Authority a first draft of a prospectus for an initial public offering which would make it possible to implement alternatives of an offer of sale and/or a distribution of dividend in kind, if it is decided to execute them. At the same time, the Bank is acting to further the alternative of a private sale. At this time, there is no certainty as to which alternative the Bank will choose, whether an issue as aforesaid will take place, and if it does, when that would be, and the terms of the issue have yet to be determined.  

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2. The date and time when the corporation first learned of the event or the matter:  
 28/06/2018 at 14:30 hours.  
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A Report Which Was Delayed in Accordance with Regulation 36 (b):

3. If the report was delayed – the reason for the delay in its submission:  

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4. On \_\_\_\_\_ at \_\_\_\_\_ the impediment to making the report was removed.

5.  The company is an enveloping company as defined in the TASE Rules and Regulations

Names of the signatories on behalf of the corporation and their job titles:

Ofer Koren, Chief Financial Officer

Ronit Shapira, Secretary of the Bank

The reference numbers of the previous documents on the subject (any citation made does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Date on which the structure of the form was updated: 19/06/2018

Abbreviated Name: Poalim

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Previous names of reporting entity:

Name of Electronic Reporter: Shapira Ronit, Her Job Title: Secretary of the Bank, Name of  
Employing Company:

Address: Yehuda Halevy 63, Tel-Aviv 6578109 Telephone: 03-567 3800 Fax: 03-567 4576,

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