

Final Terms dated 28 September 2009

**Scottish and Southern Energy plc
Issue of £500,000,000 5.00 per cent. Notes due 2018
under the €5,000,000,000
Euro Medium Term Note Programme**

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 10 July 2009 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at <http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html>.

1	Issuer:	Scottish and Southern Energy plc
2	(i) Series Number:	5
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	Pounds Sterling ("£")
4	Aggregate Nominal Amount of Notes:	
	(i) Series:	£500,000,000
	(ii) Tranche:	£500,000,000
5	Issue Price:	99.354 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	£50,000 and integral multiples of £1,000 in excess thereof up to and including £99,000. No Notes in definitive form will be issued with a denomination above £99,000.
	(ii) Calculation Amount:	£1,000
7	(i) Issue Date:	30 September 2009
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	1 October 2018
9	Interest Basis:	5.00 per cent. per annum Fixed Rate (further particulars specified below)

10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/ Payment Basis:	Not Applicable
12	Put/Call Options:	Applicable Change of Control Put SSE Restructuring Event Put (further particulars specified below)
13	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	28 September 2009
14	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	Fixed Rate Note Provisions:	Applicable
	(i) Rate of Interest:	5.00 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	1 October in each year, from and including 1 October 2010, to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	£50.00 per Calculation Amount
	(iv) Broken Amount(s):	£50.14 per Calculation Amount in respect of the Interest Payment Date falling on 1 October 2010.
	(v) Day Count Fraction:	Actual/Actual-ICMA
	(vi) Determination Dates:	1 October in each year
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16	Floating Rate Note Provisions:	Not Applicable
17	Zero Coupon Note Provisions:	Not Applicable
18	Index-Linked Interest Note/other variable- linked interest Note Provisions:	Not Applicable
19	Dual Currency Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20	Call Option:	Not Applicable
21	General Put Option:	Not Applicable

22	Restructuring Event Put Option:	Not Applicable
23	Change of Control Put Option:	Applicable
	(i) Change of Control Redemption Amount and method, if any, of calculation of such amount(s):	£1,000 per Calculation Amount
	(ii) Put Period:	The period of 30 days beginning on and including the date on which a Put Event Notice is given in accordance with Condition 6(e)(v)
	(iii) Put Date:	The date which falls seven days after the last day of the Put Period
24	SSE Restructuring Event Put Option:	Applicable
	(i) SSE Restructuring Event Redemption Amount and method, if any, of calculation of such amount(s):	£1,000 per Calculation Amount
	(ii) Put Period:	The period of 30 days beginning on and including the date on which a Put Event Notice is given in accordance with Condition 6(e)(v)
	(iii) Put Date:	The date which falls seven days after the last day of the Put Period
25	Final Redemption Amount of each Note:	£1,000 per Calculation Amount
26	Early Redemption Amount:	
	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	£1,000 per Calculation Amount
27	Indexation:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28	Form of Notes:	Bearer Notes
		Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

29	New Global Note:	Yes
30	Financial Centre(s) or other special provisions relating to payment dates:	Not Applicable
31	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
32	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
33	Details relating to Instalment Notes: Instalment Amount of each instalment, date on which each payment is to be made:	Not Applicable
34	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
35	Consolidation provisions:	Not Applicable
36	Other final terms:	Not Applicable

DISTRIBUTION

37	(i) If syndicated, names of Managers:	Banco Santander, S.A. Lloyds TSB Bank plc Morgan Stanley & Co. International plc Royal Bank of Canada Europe Limited
	(ii) Stabilising Manager(s) (if any):	Lloyds TSB Bank plc
38	If non-syndicated, name of Dealer:	Not Applicable
39	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
40	Additional selling restrictions:	Not Applicable


PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange plc's Regulated Market of the Notes described herein pursuant to the €5,000,000,000 Euro Medium Term Note Programme of the Issuer.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: .....
Duly authorised

PART B - OTHER INFORMATION

1 LISTING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on London Stock Exchange plc's Regulated Market with effect from 30 September 2009.
- (ii) Estimate of total expenses related to admission to trading: £3,650

2 RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: A-
- Moody's: A3

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 YIELD

- Indication of yield: 5.091 per cent. per annum
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5 OPERATIONAL INFORMATION

- ISIN Code: XS0454509455
- Common Code: 045450945
- Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of initial Paying Agent(s): The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

