



(GDR under the Symbol "HTSC")

ANNOUNCEMENT ON COMPLETION OF THE CHANGE OF REGISTERED CAPITAL AND THE AMENDMENT TO THE ARTICLES OF ASSOCIATION

References are made to (i) the announcements of the Company dated December 31, 2020, March 23, 2021, April 7, 2021, March 30, 2023 and September 19, 2023 respectively (collectively the “**Announcements**”); (ii) the circulars of the Company dated January 8, 2021 and May 31, 2023 respectively (collectively the “**Circulars**”); (iii) the poll result announcement of the 2021 First Extraordinary General Meeting dated February 8, 2021 and the poll result announcement of the 2022 Annual General Meeting, 2023 Second A Share Class Meeting and 2023 Second H Share Class Meeting dated June 30, 2023 and (iv) the next day disclosure return dated September 22, 2023, in relation to, among other things, the approval, relevant adjustments and grant results of the Restricted Share Incentive Scheme of A Shares of Huatai Securities Co., Ltd. (《华泰证券股份有限公司A股限制性股票股权激励计划》) (the “**Incentive Scheme**”), the proposed implementation of repurchase and cancellation of part of the restricted A Shares (the “**Repurchase and Cancellation**”) by the Company and its implementation. Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the aforesaid Announcements and the Circulars.

The Company completed the Repurchase and Cancellation on September 22, 2023, with a total of 925,692 Restricted A Shares cancelled. The Company recently completed the change in industrial and commercial registration of its registered capital and obtained a renewed business license from Jiangsu Provincial Administration for Market Regulation. The registered capital of the Company as stated in the business license has been changed from RMB9,075.589027 million to RMB9,074.663335 million. Other content of business license remains unchanged.

The Company completed the amendments to the relevant provisions of the Articles of Association and filing with Jiangsu Provincial Administration for Market Regulation simultaneously. The specific details of and basis for the amendments are as follows:

Original Articles of Association	Amended Articles of Association	Basis for amendment
Article 6 The registered capital of the Company is RMB 9,075.589027 million.	Article 6 The registered capital of the Company is RMB 9,074.663335 million.	The Share Incentive Scheme repurchases and cancels part of the restricted A Shares.
Article 22 The total number of the issued ordinary shares of the Company is 9,075,589,027 shares, among which 7,356,543,347 shares are RMB ordinary shares and 1,719,045,680 shares are overseas listed foreign shares.	Article 22 The total number of the issued ordinary shares of the Company is 9,074,663,335 shares, among which 7,355,617,655 shares are RMB ordinary shares and 1,719,045,680 shares are overseas listed foreign shares.	The Share Incentive Scheme repurchases and cancels part of the restricted A Shares.

DEFINITION

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company”

a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd.

October 12, 2023