

NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**£1,000,000,000**

**UK Debt Issuance Programme**

**SERIES NO: 35**

**TRANCHE NO: 1**

**ISIN Code: XS2662076624**

**Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 221 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due May 2029 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the £1,000,000,000**

**UK Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 17 May 2024 and should be read in conjunction with the Base Prospectus dated 25 July 2023, as integrated and supplemented from time to time relating to the £1,000,000,000 UK Debt Issuance Programme, and the Final Terms dated 14 March 2024 in respect of the Notes.

All outstanding terms of the Notes have now been determined as follows:

- **Aggregate Nominal Amount:** means GBP 423,574.00
- **Number of Notes to be issued:** means 423,574
- **Estimate of total expenses related to admission to trading** means GBP 445
- **Estimated total expenses:** except for the estimate of total expenses related to admission to trading, no other expenses can be determined as of the Issue Date of the Notes.

For the avoidance of doubts, capitalised terms used herein shall have the meaning ascribed to them in the Final Terms dated 14 March 2024 in respect of the Notes.

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer  
Duly represented by:

Signed on behalf of the Guarantor  
Duly represented by:

Date: 17 May 2024

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)