

SUPPLEMENT TO NOTICE OF REDEMPTION

IN RESPECT OF

4.125% SENIOR NOTES DUE 2021 AND

3.750% SENIOR NOTES DUE 2022

OF

ANGLO AMERICAN CAPITAL PLC

	<u>4.125% Senior Notes due 2021</u>		<u>3.750% Senior Notes due 2022</u>	
	ISIN	CUSIP	ISIN	CUSIP
Rule 144A:	US034863AM25	034863 AM2	US034863AQ39	034863 AQ3
Regulation S:	USG0446NAG90	G0446N AG9	USG0446NAK03	G0446N AK0

Notice Date: October 2, 2020

Redemption Date: October 30, 2020

To: The holders of the \$500 million outstanding principal amount of Anglo American Capital plc's 4.125% Senior Notes due 2021 (the "April 2021 Notes") and the holders of the \$300 million outstanding principal amount of Anglo American Capital plc's 3.750% Senior Notes due 2022 (the "April 2022 Notes")

Reference is made to the notice of redemption (the "Notice of Redemption") delivered by Anglo American Capital plc (the "Issuer") on September 30, 2020 to the holders of the April 2021 Notes and the April 2022 Notes.

The Issuer hereby informs holders of the April 2021 Notes that the Issuer intends to redeem \$307,500,000 of the aggregate principal amount of the April 2021 Notes, in accordance with the terms of the Notice of Redemption.

The April 2022 Notes will be redeemed in their entirety in accordance with the terms of the Notice of Redemption.