

CALL NOTICE

First Abu Dhabi Bank PJSC
(the "Issuer")

U.S.\$50,000,000 Zero Coupon Notes due 12 March 2049
(ISIN XS1961844906)

issued under the Issuer's U.S.\$15,000,000,000 Euro Medium Term Note Programme
(the "Programme")

2 March 2021

Announcement regarding exercise of issuer call option and delisting

This notice relates to the above mentioned Notes issued by the Issuer pursuant to the base prospectus dated 30 August 2018 relating to the Programme (as supplemented from time to time, the "Base Prospectus") and the final terms relating to the Notes dated 11 March 2019 (the "Final Terms").

The Issuer hereby gives notice to holders of the Notes that, pursuant to Condition 10 (c) (*Redemption at the Option of the Bank*) and paragraph 17 of Part (i) of the Final Terms, the Issuer will redeem all of the outstanding Notes on the Optional Redemption Date and at the Optional Redemption Amount specified below.

Optional Redemption Date: 12 March 2021

Optional Redemption Amount: U.S.\$1,104,495.90 per Specified Denomination

The Issuer has requested the delisting of the Notes from the London Stock Exchange with effect from the Optional Redemption Date.

Capitalised terms used but not otherwise defined in this Call Notice have the meanings given to them in the Base Prospectus or the Final Terms, as applicable.

Signed on behalf of First Abu Dhabi Bank PJSC:

By:
Duly Authorised

By:
Duly Authorised