

SUPPLEMENTAL FORM 8 (SBL)

**DETAILS OF SECURITIES BORROWING AND LENDING AND
FINANCIAL COLLATERAL ARRANGEMENTS BY
PARTIES TO AN OFFER AND PERSONS ACTING IN CONCERT
Note 5(l) on Rule 8 of the Takeover Code (the “Code”)**

1. KEY INFORMATION

| | |
|--|---------------------------------------|
| Full name of person making disclosure: | Nomura Holdings Inc. |
| Name of offeror/offeree in relation to whose relevant securities this form relates: | Takeda Pharmaceutical Company Limited |

2. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL POSITIONS

| | | |
|--|-----------------|----------|
| Class of relevant security: JP3463000004 | Ordinary shares | |
| | Number | % |
| Securities borrowed: | 1,197,500 | 0.153 |
| Securities lent (including securities subject to a security financial collateral arrangement with right of use or a title transfer collateral arrangement): | -529,207 | -0.067 |

Details of borrowed relevant securities which have been either on-lent or sold do not need to be disclosed.

3. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL TRANSACTIONS

| Class of relevant security | Nature of transaction <i>e.g. securities lending/borrowing, delivery/receipt of recalled securities, entering into financial collateral arrangement with right of use, entering into title transfer collateral arrangement etc.</i> | Number of securities |
|-----------------------------------|---|-----------------------------|
| Ordinary | Borrow | 37,680 |
| Ordinary | Borrow (Full return) | -98,380 |
| Ordinary | Loan | -443,257 |
| Ordinary | Loan (Full return) | 503,887 |

The Panel’s Market Surveillance Unit is available for consultation in relation to the Code’s disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel’s website at www.thetakeoverpanel.org.uk.