

June 21, 2010

Company Name: ALL NIPPON AIRWAYS CO., LTD.

President and CEO: Shinichiro Ito

(Code number: 9202, First Section of the Tokyo
Stock Exchange and Osaka Securities Exchange)

Contact: Director, General Administration, Yasuo Tanji
(Tel. +81-3-6735-1001)

Notice of Acquisition of Fixed Assets (Aircraft)

Based on a resolution passed at a meeting of its Board of Directors held on March 27, 2008, the Company decided it would introduce the “MRJ” (Mitsubishi Regional Jet), if its commercialization were decided upon. Accordingly, the Company hereby announces that it has decided to order the aircraft described below at a meeting of the Board of Directors held recently on June 21, 2010.

1. Reason for the Acquisition

Based on the ANA Group fleet strategy, the Company aims to procure a 90-100 seat aircraft as a successor to existing small aircraft as well as to enhance profitability and respond to changes in airport environments that are envisaged going forward.

2. Details of Assets to Be Acquired

Details of Assets	Catalog Price (Yen)	Delivery Period
MRJ 90 15 aircraft	About ¥69.2 billion	Fiscal 2013 – Fiscal 2017

Note: Calculated at rate of ¥95/USD

3. Outline of Contract Party (As of March 31, 2010)

(1) Name	Mitsubishi Aircraft Corporation
(2) Head Office	2-15, Oye-cho, Minato-ku, Nagoya-shi, Aichi Prefecture
(3) Name and Position of Representative Director	Hideo Egawa, President
(4) Business Activities	Development, manufacture, sales and customer support related to MRJ
(5) Capital	¥100 billion (including capital reserves)
(6) Established	March 3, 2008
(7) Net Assets	¥79,171,024,675
(8) Total Assets	¥88,716,141,878

(9) Relationship between Company and Listed Companies	Mitsubishi Aircraft Corporation is a supplier of All Nippon Airways aircraft but there are no capital or personnel relationships with All Nippon Airways that should be mentioned. In addition, there are no applicable related parties of All Nippon Airways serving at Mitsubishi Aircraft Corporation.
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4. Acquisition Schedule

(1)	Resolution of Board of Directors	June 21, 2010
(2)	Contract Execution	June 21, 2010
(3)	Date of Delivery	As described above in “2. Details of Assets to Be Acquired”

5. Earnings Estimates

The Company is carrying out the purchase of aircraft associated with this project in accordance with its fleet strategy of enhancing economy by improving fuel efficiency and updating its aircraft to competitive, state-of-the-art models.

As the purchase of these aircraft will have no impact on the Company’s earnings in the current fiscal year, there will be no impact on the Company’s earnings forecasts relating to business results for the fiscal year ending March 31, 2011.

End of Document

(Reference) Consolidated Performance Forecasts for Current Fiscal Year (announced on April 30, 2010) and Consolidated Results for Previous Fiscal Year

(Billions of Yen)

	Operating Revenues	Operating Income	Recurring Profit	Net Income
FY2010 Forecasts (Year ending March 31, 2011)	1,360.0	42.0	13.0	5.0
FY2009 Results (Year ended March 31, 2010)	1,228.3	-54.2	-86.3	-57.3