

## SUPPLEMENTAL FORM 8 (OPEN POSITIONS)

### DETAILS OF OPEN STOCK-SETTLED DERIVATIVE (INCLUDING OPTION) POSITIONS, AGREEMENTS TO PURCHASE OR SELL ETC. Note 5(i) on Rule 8 of the Takeover Code (the “Code”)

#### 1. KEY INFORMATION

|                                                                                          |                                       |
|------------------------------------------------------------------------------------------|---------------------------------------|
| Full name of person making disclosure:                                                   | Nomura Holdings Inc.                  |
| Name of offeror/offeree in relation to whose relevant securities the disclosure relates: | Takeda Pharmaceutical Company Limited |

#### 2. STOCK-SETTLED DERIVATIVES (INCLUDING OPTIONS)

| Class of relevant security | Product description<br><i>e.g. call option</i> | Written or purchased | Number of securities to which option or derivative relates | Exercise price per unit | Type<br><i>e.g. American, European etc.</i> | Expiry date |
|----------------------------|------------------------------------------------|----------------------|------------------------------------------------------------|-------------------------|---------------------------------------------|-------------|
| Ordinary                   | Call                                           | Purchased            | -6,100                                                     | 4,910                   | European                                    | 3-Dec-18    |
| Ordinary                   | Call                                           | Purchased            | -21,700                                                    | 4,847                   | European                                    | 7-Jun-21    |
| Ordinary                   | Put                                            | Purchased            | -11,800                                                    | 4,460                   | European                                    | 10-Jan-19   |
| Ordinary                   | Put                                            | Purchased            | -6,700                                                     | 4,450                   | European                                    | 17-Apr-20   |
| Ordinary                   | Put                                            | Purchased            | -6,000                                                     | 4,727                   | European                                    | 31-July-20  |
| Ordinary                   | Put                                            | Purchased            | -6,500                                                     | 4,564                   | European                                    | 30-Aug-21   |
| Ordinary                   | Put                                            | Purchased            | -10,300                                                    | 4,827                   | European                                    | 28-Dec-21   |
| Ordinary                   | Put                                            | Purchased            | -22,900                                                    | 4,350                   | European                                    | 21-Jun-23   |
| Ordinary                   | Put                                            | Purchased            | -6,400                                                     | 4,626                   | European                                    | 11-Jul-23   |
| Ordinary                   | Put                                            | Purchased            | -21,000                                                    | 4,739                   | European                                    | 4-Aug-23    |
| Ordinary                   | Put                                            | Purchased            | -11,400                                                    | 4,367                   | European                                    | 24-Oct-23   |

#### 3. AGREEMENTS TO PURCHASE OR SELL ETC.

|                                                                                                      |
|------------------------------------------------------------------------------------------------------|
| Full details should be given so that the nature of the interest or position can be fully understood: |
|                                                                                                      |

*It is not necessary to provide details on a Supplemental Form (Open Positions) with regard to cash-settled derivatives.*

*The currency of all prices and other monetary amounts should be stated.*

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*