



Annex 4

Announcement to RNS

Sub: Automatic termination of Global Depository Receipt (“GDR”) program and automatic cancellation of admission to official list of United Kingdom Listing Authority (“UKLA”) and cancellation of trading and listing, of GDRs on the Professional Securities Market (“PSM”) of London Stock Exchange plc (“LSE”)

Ref.: Automatic termination of International Deposit Agreement, executed between Srei Infrastructure Finance Limited (“the Issuer”), Deutsche Bank Trust Company Americas (“Depository”), Holders, Owners and Beneficial Owners of International Global Depository Receipts (“GDR”), and Rule 144A Deposit Agreement, executed between the Issuer, Depository, Holders, Owners and Beneficial Owners of 144A GDR, both dated April 18, 2005 (“Deposit Agreements”) by not appointing replacement depository in view of very low volume in trading of GDRs on the PSM of the LSE, consequently, automatic termination of GDR program and automatic cancellation of admission of GDRs to official list of UKLA and cancellation of trading and listing of GDRs on the PSM of LSE

The Depository to the GDRs, which are traded on PSM of LSE, has resigned. As per the Deposit Agreements executed among Depository, Issuer and the holders of GDR, in the event Issuer opts not to appoint a replacement depository in the place of resigning Depository, then the Depository shall terminate the Deposit Agreements and the GDR program. The Board of Directors of the Issuer at its meeting held on November 07, 2015, decided not to appoint a replacement depository in the place of resigning depository in view of extremely low trading volume of GDRs on the PSM of the LSE and insignificant number of GDRs admitted for listing on the official list of UKLA in relation to the total market capitalisation of the Company. Presently, there are 5,400 (Five Thousand Four Hundred) number of GDRs outstanding, aggregating to 21,600 (Twenty One Thousand Six Hundred) number of equity shares of the Issuer representing 0.004% of the paid up share capital of the Issuer.

Srei Infrastructure Finance Limited announces the cancellation of admission to official list of UKLA and cancellation of trading and listing of Regulation S GDRs and Rule 144A GDRs, each representing 4 (Four) equity shares in the equity share capital of the Issuer of Indian Rupees 10/- (Ten only) each in nominal value. The GDRs are currently trading on the PSM of the LSE as per the details given hereunder:

Type of GDR	ISIN Number	Symbol
Regulation S GDRs	US78465V2043	SRI
Rule 144A GDRs	US78465V1052	SRIA

As previously announced, listing of Regulation S GDRs and Rule 144A GDRs on the PSM of the LSE will be cancelled with effect from May 16, 2016 (“**Delisting Effective Date**”). On and from the Delisting Effective Date, Regulation S GDRs and Rule 144A GDRs will not be tradable on the PSM of LSE.

Srei Infrastructure Finance Limited

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About Srei Infrastructure Finance Limited

Srei Infrastructure Finance Limited is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for more than two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei headquartered in Kolkata has a network of 86 branches and has also replicated its business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.

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Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

sd/-
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