



SIFL/SECT/EA/15-16/241

March 11, 2016

To

**Financial Conduct Authority
25 N Colonnade
London E14 5HS
United Kingdom**

Dear Sir/Ma'am,

Sub: Automatic termination of Global Depositary Receipt ("GDR") program and automatic cancellation of admission to official list of United Kingdom Listing Authority ("UKLA") and cancellation of trading and listing of GDRs on the Professional Securities Market ("PSM") of London Stock Exchange plc ("LSE")

Ref.: Automatic termination of International Deposit Agreement, executed between Srei Infrastructure Finance Limited ("the Issuer"), Deutsche Bank Trust Company Americas ("Depositary"), Holders, Owners and Beneficial Owners of International GDRs, and Rule 144A Deposit Agreement, executed between the Issuer, Depositary, Holders, Owners and Beneficial Owners of 144A GDRs, both dated April 18, 2005 ("Deposit Agreements") by not appointing replacement depositary in view of very low volume in trading of GDRs on the PSM of the LSE, consequently, automatic termination of GDR program and automatic cancellation of trading and listing of GDRs on the PSM of the LSE

With regard to the captioned matter, and in pursuance thereto, we hereby request you to cancel admission of GDRs to the official list of UKLA and also cancel the trading and listing of GDRs on the PSM of the LSE under LR 5.2.4 of the FCA Handbook, with effect from May 16, 2016. Please find below the information required by LR 5.3.1 of the FCA Handbook:

1. Name and registered office address of the Issuer:

Srei Infrastructure Finance Limited

Registered office address:

Vishwakarma,
86C, Topsia Road (South)
Kolkata – 700 046
West Bengal
www.srei.com

2. Securities subject to cancellation of listing and trading:

The GDRs are Regulation S GDRs and Rule 144A GDRs, each representing 4 (Four) equity shares in the equity share capital of the Issuer of Indian Rupees 10/- (Ten only) each in

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com





nominal value. The GDRs are currently traded on the PSM of the LSE as per the details given hereunder:

Type of GDR	ISIN Number	Symbol
Regulation S GDRs	US78465V2043	SRI
Rule 144A GDRs	US78465V1052	SRIA

3. Reasons for cancellation of listing and trading:

The Depositary to the GDRs traded on the PSM of the LSE, has resigned. As per the Deposit Agreements executed among Depositary, Issuer and the holders, owners and beneficial owners of GDRs, in the event Issuer opts not to appoint a replacement depositary in the place of resigning Depositary, then the Depositary shall terminate the Deposit Agreements and the GDR program. The Board of Directors of the Issuer at its meeting held on November 07, 2015, decided not to appoint a replacement depositary in the place of resigning depositary in view of extremely low trading volume of GDRs on the PSM of the LSE and insignificant number of GDRs admitted for listing on the official list of UKLA in relation to the total market capitalisation of the Company. Presently, there are 5,400 (Five Thousand Four Hundred) number of GDRs outstanding, aggregating to 21,600 (Twenty One Thousand Six Hundred) number of equity shares of the Issuer representing 0.004% of the paid up share capital of the Issuer.

In light of above, the Depositary sent a notice for the termination of Deposit Agreements and GDR program. Consequently, admission of GDRs to official list of UKLA needs to be cancelled and trading and listing of GDRs on the PSM of the LSE also needs to be cancelled.

4. Schedule of cancellation of listing and trading:

The cancellation of trading and listing of GDRs on the PSM of the LSE shall be effective from May 16, 2016 (the date of such delisting, the “**Delisting Date**”).

From and including the Delisting Date, holders of GDRs will no longer be able to trade their GDRs on the PSM of the LSE. The GDRs will not be listed or traded anywhere after the Delisting Date.

5. The name and contact details of the person at the Issuer with whom Financial Conduct Authority should liaise:

Sandeep Lakhotia
Group Head & Company Secretary
Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Vishwakarma, Kolkata, India
Tel. (D): +91 33 66023417
Mobile: +91 9836700220
Email: sandeep.lakhotia@srei.com

Ritu P Bhojak
VP & Deputy Company Secretary
Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Vishwakarma, Kolkata, India
Tel. (D): +91 33 66023503
Mobile: +91 9903993747
Email: ritu.bhojak@srei.com

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6. *Notices given to the holders of the GDR by the Depository:*

Please find enclosed herewith as Annex 1, copies of the notices, dated November 12, 2015 and March 07, 2016, issued by the Depository to the holders of GDR, resigning as a Depository for the GDR program, and termination of GDR program and the Deposit Agreements, respectively. As per the notice issued by the Depository to the holders of GDR, termination of GDR program and the Deposit Agreements shall be effective from May 16, 2016.

7. *Extract of the resolution of the Board of Directors of the Issuer:*

Please find enclosed herewith as Annex 2, a certified true copy of resolution passed at the Board of Directors meeting of the Issuer held on November 07, 2015, consenting to the termination of Deposit Agreements and GDR program by the Depository, and consequent cancellation of trading and listing of GDRs on the PSM of the LSE.

8. *Notice by the Depository terminating Deposit Agreements:*

The Issuer is relying on termination notice sent by the Depository terminating the Deposit Agreements and GDR program vide its letters dated November 06, 2015 & February 15, 2016, which will be notified to RNS, and is attached hereto as Annex 3.

9. *Proposed Announcement to the RNS:*

Please find attached herewith as Annex 4, an announcement proposed to be notified to RNS for cancellation of admission of GDRs to official list of UKLA and cancellation of trading and listing of GDRs on the PSM of the LSE.

Please feel free to revert if you need any clarifications or any other information.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary
FCS 7671

Encl. as above

Cc:

1. UK Listing Authority;
2. London Stock Exchange plc;
3. Depository, Deutsche Bank Trust Company Americas; and
4. Custodian, ICICI Bank Limited.

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Deutsche Bank Trust Company Americas

Institutional Cash & Securities Services
Global Transaction Banking

DEPOSITARY RECEIPTS

November 12, 2015

Depositary's Notice Regarding Global Depositary Receipts of Srei Infrastructure Finance Ltd:

Issue: Srei Infrastructure Finance Ltd / Cusip Reg S 78465V204 / ISIN US78465V2043
Srei Infrastructure Finance Ltd / Cusip 144 A 78465V105 / ISIN US78465V1052

Country: India

Ordinary : GDR ratio 4 Ordinary Shares : 1 GDR


Type: Resignation as Depositary Bank of Global Depositary Receipts of Srei Infrastructure Finance Ltd


Effective Date: November 6, 2015


In accordance with Clause 13 of the Deposit Agreement between *Srei Infrastructure Finance Ltd* (the "Company") and Deutsche Bank Trust Company Americas (formerly Bankers Trust Company), as Depositary (the "Depositary"), dated April 18, 2005, Deutsche Bank Trust Company Americas has notified the Company of its decision to resign as depositary bank for the Company's GDR program. Such resignation shall be effective on the later to occur of (i) 90 days from November 6, 2015, being the date on which the Depositary delivered its resignation notice to the Company (the "Notification Date") and (ii) the date on which the Company has appointed a successor depositary and such successor has accepted its appointment. To the extent the Company fails to appoint a successor within 90 days of the Notification Date, the Depositary intends to provide a further notice to the effect that the GDR program is being terminated 90 days from the date of such further notice. To the extent a successor depositary is appointed by the Company within 90 days of the Notification Date, the resignation of the Depositary will be effective as of the close of business on the 90th day after the Notification Date, and in such case the Depositary will not be entitled to terminate the Deposit Agreement.

For Further Information, contact:

Duewa Brooks
Assistant Vice President
Issuer Services - Depositary Receipts
Corporate Actions

 : 212 250-1305

 : 212 797-0327

 : duewa.t.brooks@db.com



March 7, 2016

Depository's Notice Regarding Global Depository Receipts of Srei Infrastructure Finance Ltd:

Issue: Srei Infrastructure Finance Ltd / Cusip Reg S 78465V204 / ISIN US78465V2043
Srei Infrastructure Finance Ltd / Cusip 144 A 78465V105 / ISIN US78465V1052

Country: India

Ordinary : GDR ratio 4 Ordinary Shares : 1 GDR

Type: Termination as Depository Bank of Global Depository Receipts of Srei Infrastructure Finance Ltd

Termination Date: May 16, 2016

In accordance with Clause 13 of the Deposit Agreement between *Srei Infrastructure Finance Ltd* (the "Company") and Deutsche Bank Trust Company Americas (formerly Bankers Trust Company), as Depository (the "Depository"), dated April 18, 2005, as a result of (i) the Depository having given the Company written notification of its decision to resign as depository under the Deposit Agreement and (ii) the Company's failure to appoint a successor depository within 90 days after the Depository's delivery of its notice of resignation, Deutsche Bank Trust Company Americas has elected to terminate the Deposit Agreement for the GDR program by giving the Company 90 days' written notice of such termination. The Depository hereby notifies all Holders of GDRs that the Deposit Agreement shall terminate at the close of business New York time on May 16, 2016 (the "Termination Date"), being the date 90 days after the Depository's delivery of its termination notice to the Company.

Until the Termination Date, Holders shall be entitled to present their GDRs for cancellation and obtain delivery of the Deposited Securities represented thereby, all in the manner required by the Deposit Agreement. If any GDRs remain outstanding after the Termination Date, the Depository shall as soon as reasonably practicable sell the Deposited Securities then held by it under the Deposit Agreement, and shall not register transfers, shall not pass on dividends or distributions or take any other action, except that it will, upon delivery of outstanding GDRs, deliver the net proceeds of any such sale, together with any other cash then held by it under the Deposit Agreement, pro rata to the Holders of GDRs not theretofore surrendered for cancellation. After making such sale, the Depository shall be discharged from all obligations under the Deposit Agreement and the Conditions except to account to Holders for such net proceeds and any other cash held under the Deposit Agreement as Deposited Property, without interest.

For Further Information, contact:

Duewa Brooks
Assistant Vice President
Issuer Services - Depository Receipts
Corporate Actions

: 212 250-1305

: 212 797-0327

: duewa.t.brooks@db.com

Global Securities Services
Issuer Services



EXTRACT FROM THE MINUTES OF THE 231ST MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD ON SATURDAY, THE 7TH NOVEMBER, 2015 AT 'BOARD ROOM', 7 ALIPORE AVENUE, KOLKATA - 700 027

RESIGNATION OF DEUTSCHE BANK TRUST COMPANY AMERICAS AS THE DEPOSITORY BANK FOR GLOBAL DEPOSITORY RECEIPT (GDR) PROGRAM

The Board was informed that the Company has received a letter dated November 06, 2015 from Deutsche Bank Trust Company Americas (“**Depository**”) resigning as the depository for the GDR Program of the Company in accordance with Clause 13 and Condition 20 of the terms and condition to the Form of Master International and Rule 144A Global Depository Receipts (“**Deposit Agreements**”) and such resignation shall be effective upon expiry of 90 days’ from the date of delivery of the above mentioned resignation notice to the Company or appointment by the Company of a successor depository and its acceptance of such appointment.

The Board was also informed that pursuant to Clause 14 of the Deposit Agreements and Condition 21 thereto, if the Company fails to appoint a successor depository in accordance with Clause 13 of the Deposit Agreements and Condition 20 thereto, the Depository may, in accordance with such provisions, proceed with the termination of Deposit Agreements and the GDR program by furnishing an additional 90 days’ notice to the Company and the Custodian.

The Board discussed the matter at length and noted that only 5400 GDRs (each GDR representing 4 Equity Shares of the Company), totally representing 21600 Equity Shares, are presently listed on London Stock Exchange (LSE). The Board noted that the GDRs are of insignificant value as compared to the total market capitalization of the Company. The Board was also apprised of the fact that the Company approached quite a number of agencies to act as depository, however, none of these agencies were interested in taking up the responsibility of a depository of GDRs in view of insignificant number of outstanding GDRs.

The Board, in light of resignation of the depository, unwillingness of other agencies to act as depository to the GDRs, extremely low trading volume of GDRs on LSE, and insignificant number of GDRs listed on LSE, considered it expedient to allow automatic termination of the GDR program from LSE subject to obtaining requisite approval from the concerned agencies and other regulatory authorities, if any, and necessary filing with the relevant stock exchanges, as may be necessary.

After discussions, the Board took note of the resignation of Deutsche Bank Trust Company Americas as Depository to the GDR Program of the Company and expressly resolved not to appoint any depository for the GDR Program of the Company and passed the following resolutions:

“RESOLVED THAT the Board of Directors of the Company hereby accepts the resignation of Deutsche Bank Trust Company Americas as a Depository to Company’s GDR program issued under Offering Circular dated April 18, 2005;

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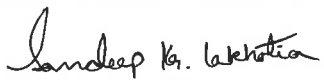


RESOLVED FURTHER THAT the Board of Directors of the Company hereby consents to non-appointment of replacement depository for the GDR program in view of very low volume of trading of GDRs on the London Stock Exchange (“LSE”). The Board also hereby agrees to allow International Deposit Agreement and Rule 144A Deposit Agreement, both dated April 18, 2005 (“**Deposit Agreements**”) to be terminated by the Depository pursuant to Clause 14 and Condition 21 of the Deposit Agreement in view of non-appointment of replacement depository and consequent automatic delisting of GDRs on the LSE;

RESOLVED FURTHER THAT anyone of Mr. Hemant Kanoria, Chairman & Managing Director, Mr. Sandeep Lakhotia, Company Secretary or any other Key Managerial Personnel (KMP) of the Company, for the time being in office, be and are hereby severally authorised to sign such documents, notices and agreements and to undertake all such acts, deeds and things as may be legally necessary to give effect to this resolution.”

I certify the above to be a true extract from the Minutes of the meeting of the Board of Directors of the Company held on 7th November, 2015.

For Srei Infrastructure Finance Limited


Company Secretary
FCS 7671

Srei Infrastructure Finance Limited

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Deutsche Bank Trust Company Americas
Issuer Services - Depositary Receipts

Deutsche Bank



STRICTLY PRIVATE AND CONFIDENTIAL

November 6, 2015

SREI Infrastructure Finance Limited
86C Topsia Road (South)
Kolkata 700 046
India

Attention: Mr. Hemant Kanoria

Dear Mr. Kanoria:

Re: SREI Infrastructure Finance Limited - Resignation of Appointment of the Depositary with respect to the International and Rule 144A Global Depositary Receipt Programs of the Issuer ("GDR Programs").

We refer to (i) the International Deposit Agreement, dated as of April 18, 2005, entered into by and among SREI Infrastructure Finance Limited (the "**Issuer**") and Deutsche Bank Trust Company Americas, in its capacity as Depositary ("**we**" or the "**Depositary**") and all Holders, Owners and Beneficial Owners from time to time of International Global Depositary Receipts represented by Certificates and the International Master GDR issued under such International Deposit Agreement (the "**International Deposit Agreement**"), and (ii) the Rule 144A Deposit Agreement, dated April 18, 2005, entered into by and among the Issuer, the Depositary and all Holders, Owners and Beneficial Owners from time to time of Rule 144A Global Depositary Receipts represented by Certificates and the 144A Master GDR issued under such Rule 144A Deposit Agreement (the "**Rule 144A Deposit Agreement**"), and together with the International Deposit Agreement, the "**Deposit Agreements**". All capitalized terms used, but not otherwise defined herein, shall have the meaning given to such terms in the Deposit Agreements.

In accordance with Clause 13 of the Deposit Agreements and Condition 20 of the terms and conditions to the Form of Master International and Rule 144A Global Depositary Receipts ("**Master GDRs**"), we hereby resign as depositary bank for the GDR Programs, such resignation taking effect upon (i) the 90th day after delivery of this resignation notice to the Issuer, or (ii) the appointment by the Issuer of a successor depositary and its acceptance of such appointment (the "**Resignation Effective Date**"). Following the Resignation Effective Date, the appointment of the Depositary will be terminated.

We further wish to draw your attention to Condition 23(C) of the terms and conditions of the Master GDRs which provides:

So long as GDRs are listed on the Official List of the UK Listing Authority and admitted to trading on the LSE and the rules of the UK Listing Authority or the LSE so require, all notices to be given to Holders generally will also be published in a leading daily newspaper having general circulation in London (which is expected to be The Financial Times).

In accordance with such provision, the Issuer is advised to publish the requisite notice referred to in Condition 23(C) and provide us with a copy thereof. To the extent the Company pays us in advance we would be more than happy to assist in the publication of such notice. The Company is reminded that pursuant to Clause 11.18 of the Deposit Agreements no provision of either Deposit Agreement or the Conditions shall require the Depositary to expend or risk its own funds or otherwise incur any financial liability in the performance of any of its duties or in the exercise of any of its rights or powers, if it shall have reasonable grounds for believing that repayment of such funds or adequate indemnity and security against such risk of liability is not assured to it.


We also draw your attention to Clause 14 of the Deposit Agreements and Condition 21 of the Master GDRs which stipulate that, in the event Issuer has, upon the expiry of 90 days from the date of this notice of resignation, failed to appoint a successor depository in accordance with Clause 13 of the Deposit Agreements and Condition 20 of the Master GDRs, the Depository may, in accordance with such provisions, proceed with the termination of the GDR Programs by furnishing an additional 90 days notice to the Issuer and the Custodian.

Yours sincerely,

For and on behalf of
DEUTSCHE BANK TRUST COMPANY AMERICAS

By:  _____

cc: Custodian
cc: UK Listing Authority
cc: London Stock Exchange
Christopher Konopelko
Director

By:  _____
James Kolly
Vice President

Deutsche Bank Trust Company Americas
Issuer Services



STRICTLY PRIVATE AND CONFIDENTIAL

February 15, 2016

SREI Infrastructure Finance Limited
86C Topsia Road (South)
Kolkata 700 046
India

Attention: Mr. Hemant Kanoria

Dear Mr. Kanoria:

Re: SREI Infrastructure Finance Limited - Resignation of Appointment of the Depositary with respect to the International and Rule 144A Global Depositary Receipt Programs of the Issuer ("GDR Programs").

We refer to our letter of resignation to you dated November 6, 2015 ("**Resignation Letter**") and the International Deposit Agreement, dated as of April 18, 2005, entered into by and among SREI Infrastructure Finance Limited (the "**Issuer**") and Deutsche Bank Trust Company Americas, in its capacity as Depositary ("**we**" or the "**Depositary**") and all Holders, Owners and Beneficial Owners from time to time of International Global Depositary Receipts represented by Certificates and the International Master GDR issued under such International Deposit Agreement (the "**International Deposit Agreement**"), and (ii) the Rule 144A Deposit Agreement, dated April 18, 2005, entered into by and among the Issuer, the Depositary and all Holders, Owners and Beneficial Owners from time to time of Rule 144A Global Depositary Receipts represented by Certificates and the 144A Master GDR issued under such Rule 144A Deposit Agreement (the "**Rule 144A Deposit Agreement**", and together with the International Deposit Agreement, the "**Deposit Agreements**"). All capitalized terms used, but not otherwise defined herein, shall have the meaning given to such terms in the Deposit Agreements.

Pursuant to the Resignation Letter and in accordance with Clause 14 the Deposit Agreements and Condition 21 of the Master GDRs which stipulate that, as SREI have failed to appoint a successor depositary in accordance with Clause 13 of the Deposit Agreements and Condition 20 of the Master GDRs, Deutsche Bank will, in accordance with such provisions, now proceed with the termination of the GDR Program by furnishing this additional ninety (90) days notice to you and the Custodian.

Yours sincerely,

For and on behalf of
DEUTSCHE BANK TRUST COMPANY AMERICAS

By: 

Jeff Margolick
Director

By: 

ROBERT MARTELLO
DIRECTOR

cc: Custodian – ICICI Bank, Mumbai
cc: UK Listing Authority
cc: London Stock Exchange

Confidential



Annex 4

Announcement to RNS

Sub: Automatic termination of Global Depository Receipt (“GDR”) program and automatic cancellation of admission to official list of United Kingdom Listing Authority (“UKLA”) and cancellation of trading and listing, of GDRs on the Professional Securities Market (“PSM”) of London Stock Exchange plc (“LSE”)

Ref.: Automatic termination of International Deposit Agreement, executed between Srei Infrastructure Finance Limited (“the Issuer”), Deutsche Bank Trust Company Americas (“Depository”), Holders, Owners and Beneficial Owners of International Global Depository Receipts (“GDR”), and Rule 144A Deposit Agreement, executed between the Issuer, Depository, Holders, Owners and Beneficial Owners of 144A GDR, both dated April 18, 2005 (“Deposit Agreements”) by not appointing replacement depository in view of very low volume in trading of GDRs on the PSM of the LSE, consequently, automatic termination of GDR program and automatic cancellation of admission of GDRs to official list of UKLA and cancellation of trading and listing of GDRs on the PSM of LSE

The Depository to the GDRs, which are traded on PSM of LSE, has resigned. As per the Deposit Agreements executed among Depository, Issuer and the holders of GDR, in the event Issuer opts not to appoint a replacement depository in the place of resigning Depository, then the Depository shall terminate the Deposit Agreements and the GDR program. The Board of Directors of the Issuer at its meeting held on November 07, 2015, decided not to appoint a replacement depository in the place of resigning depository in view of extremely low trading volume of GDRs on the PSM of the LSE and insignificant number of GDRs admitted for listing on the official list of UKLA in relation to the total market capitalisation of the Company. Presently, there are 5,400 (Five Thousand Four Hundred) number of GDRs outstanding, aggregating to 21,600 (Twenty One Thousand Six Hundred) number of equity shares of the Issuer representing 0.004% of the paid up share capital of the Issuer.

Srei Infrastructure Finance Limited announces the cancellation of admission to official list of UKLA and cancellation of trading and listing of Regulation S GDRs and Rule 144A GDRs, each representing 4 (Four) equity shares in the equity share capital of the Issuer of Indian Rupees 10/- (Ten only) each in nominal value. The GDRs are currently trading on the PSM of the LSE as per the details given hereunder:

Type of GDR	ISIN Number	Symbol
Regulation S GDRs	US78465V2043	SRI
Rule 144A GDRs	US78465V1052	SRIA

As previously announced, listing of Regulation S GDRs and Rule 144A GDRs on the PSM of the LSE will be cancelled with effect from May 16, 2016 (“**Delisting Effective Date**”). On and from the Delisting Effective Date, Regulation S GDRs and Rule 144A GDRs will not be tradable on the PSM of LSE.

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About Srei Infrastructure Finance Limited

Srei Infrastructure Finance Limited is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for more than two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Markets and Insurance Broking. Srei headquartered in Kolkata has a network of 86 branches and has also replicated its business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.

For enquires please contact:

Sandeep Lakhotia
Group Head & Company Secretary
Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Vishwakarma, Kolkata, India
Tel. (D): +91 33 66023417
Mobile: +91 9836700220
Email: sandeplakhotia@srei.com

Ritu P Bhojak
VP & Deputy Company Secretary
Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Vishwakarma, Kolkata, India
Tel. (D): +91 33 66023503
Mobile: +91 9903993747
Email: ritu.bhojak@srei.com

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

sd/-
Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

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