



Ernst & Young Assurance Services SRL  
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**Independent Limited Assurance Report on the information included in the current reports issued by S.N.G.N. Romgaz S.A. in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018**

**To the Board of Directors of S.N.G.N. Romgaz S.A.**

### **Purpose of the report**

We were engaged by S.N.G.N. Romgaz S.A. (hereinafter "the Company") to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017") on the information included in the attached current reports dated 25 July 2023, 26 July 2023, 27 July 2023, 01 August 2023, 10 August 2023, 18 August 2023, 21 August 2023, 22 August 2023, 28 August 2023, 05 September 2023, 07 September 2023, 21 September 2023, 28 September 2023, 29 September 2023, 05 October 2023, 09 October 2023, 10 October 2023, 24 October 2023, 26 October 2023, 27 October 2023, 31 October 2023, 23 November 2023, 28 November 2023, 12 December 2023, 22 December 2023, and errata dated 16 January 2024 in respect of current report from 09 October 2023 (hereinafter "Reporting Schedules") that have been prepared by the Company in accordance with the requirements Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority ("FSA") as reported to Financial Supervisory Authority and to Bucharest Stock Exchange ("BVB") for the period 1 July 2023 - 31 December 2023, in the form of a limited assurance conclusion.

### **Specific Purpose**

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

### **Responsibilities of the Management of the Company**

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

*The English version of the limited assurance report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 and Regulation no. 5/2018 represents a translation of the original limited assurance report issued in Romanian language. The Romanian language version is the official version.*

## Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Management 1 (ISQM 1), and accordingly, we design, implement and operate a robust system of quality management, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements from the applicable laws or regulations.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for issuing the current reports and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in these Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorized representatives of the Company.



- 3) For the transactions included in the Reporting Schedules, we have considered if their details are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the transactions included in the Reporting Schedules, we have compared details disclosed for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the by the appropriate level of management or the Board of Directors or by the General Meeting of Shareholders.

To the extent that no market prices are available, we have analyzed on a sample basis if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the appropriate level of management or by the Board of Directors or by the General Meeting of Shareholders of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to the period 1 July 2023 - 31 December 2023. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

## Conclusion

We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.



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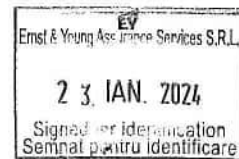
- c) The contracts related to the reported transactions were not properly authorized by representatives of the Company and were not approved by the appropriate level of management or the Board of Directors or by the General Meeting of Shareholders in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,

**Ernst & Young Assurance Services SRL**

15-17, Ion Mihalache Blvd., floor 21, Bucharest, Romania

Registered in the electronic Public Register under No. FA 77

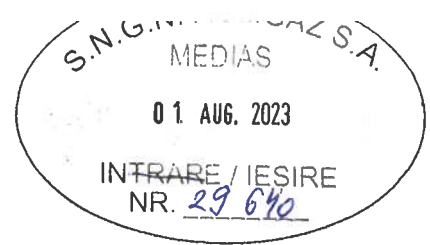


Name of the Auditor/ Partner: Verona Cojocaru  
Registered in the electronic Public Register under AF 1568

Bucharest, Romania  
23 January 2024

Attachment

1. Reporting Schedules



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 01, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on July 31, 2023, in amount of RON 44,000,000.00, due on October 25, 2023.

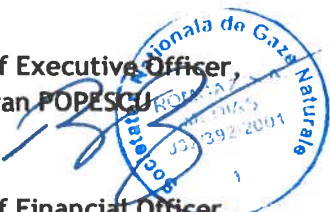
The interest rate applied to the above mentioned deposit is 6.60% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 31, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 31, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas

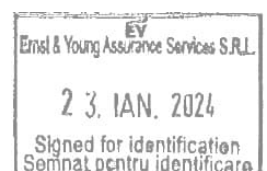
[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

T: 004-0374 - 401020  
F: 004-0269-846901  
E: [secretariat@romgaz.ro](mailto:secretariat@romgaz.ro)

551130, Medias  
Piata C.I. Motas, nr.4  
Jud. Sibiu - România

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 31, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	May 29, 2023	August 7, 2023	6.50%
2.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
3.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
4.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
5.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
6.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
7.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
8.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
9.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
10.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
11.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 10, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on August 09, 2023, in amount of RON 50,000,000.00, due on October 25, 2023.

The interest rate applied to the above mentioned deposit is 6.62% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 09, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of August 09, 2023

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 09, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
2.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
3.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
4.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
5.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
6.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
7.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
8.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
9.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
10.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
11.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 18, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on August 17, 2023, in amount of RON 50,000,000.00, due on October 30, 2023.

The interest rate applied to the above mentioned deposit is 6.60% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 17, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of August 17, 2023

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas

## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 17, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
2.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
3.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
4.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
5.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
6.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
7.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
8.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
9.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
10.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
11.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 21, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on August 18, 2023, so:

Deposit value	Maturity date	Interest rate
50,000,000.00 RON	November 06, 2023	6.55%
125,000,000.00 RON	November 27, 2023	6.57%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 18, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of August 18, 2023

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer  
Gabriela Tranbitas

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## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 18, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
2.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
3.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
4.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
5.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
6.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
7.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
8.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
9.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
10.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
11.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
12.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
13.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%

**CURRENT REPORT**

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 22, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

**Significant event to be reported:**

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on August 21, 2023, in amount of RON 40,000,000.00, due on October 25, 2023.

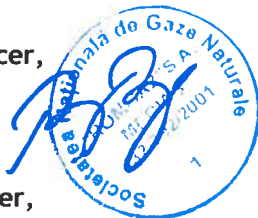
The interest rate applied to the above mentioned deposit is 6.25% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 21, 2023.

Enclosed:

*Report on deposits opened with EXIMBANK S.A. as of August 21, 2023*

Chief Executive Officer,  
Razvan POPESCU



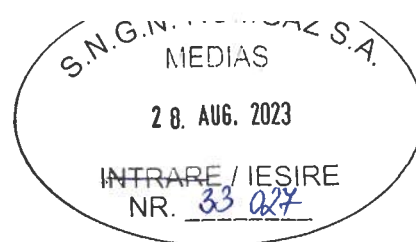
Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 21, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
2.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
3.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
4.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
5.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
6.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
7.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
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10.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
11.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
12.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
13.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
14.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%





## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: August 28, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on August 25, 2023, so:

Deposit value	Maturity date	Interest rate
50,000,000.00 RON	November 13, 2023	6.35%
74,000,000.00 RON	November 20, 2023	6.37%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before August 25, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of August 25, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas

*Tranbitas*

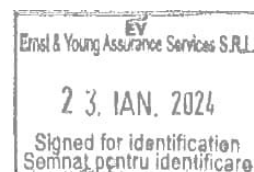
[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

T: 004-0374 - 401020  
F: 004-0269-846901  
E: [secretariat@romgaz.ro](mailto:secretariat@romgaz.ro)

551130, Medias  
Piața C.I. Motas, nr.4  
Jud. Sibiu - România

Capital social: 385,422,400 RON  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of August 25, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
2.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
3.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
4.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
5.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
6.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
7.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
8.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
9.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
10.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
11.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
12.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
13.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%
14.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
15.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: September 05, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on September 04, 2023, in amount of RON 25,000,000.00, due on November 20, 2023.

The interest rate applied to the above mentioned deposit is 6.25% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before September 04, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of September 04, 2023

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas





## Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of September 04, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
2.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
3.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
4.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
5.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
6.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
7.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
8.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
9.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
10.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
11.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%
12.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
13.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
14.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: September 07, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on September 07, 2023, in amount of RON 55,000,000.00, due on November 27, 2023.

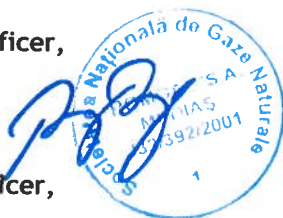
The interest rate applied to the above mentioned deposit is 6.30% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before September 07, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of September 07, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of September 07, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
2.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
3.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
4.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
5.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
6.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
7.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
8.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
9.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
10.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
11.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%
12.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
13.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
14.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
15.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%





## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: September 21, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded a transaction of the type listed at art. 108 from Law no. 24/2017 and art. 234 paragraph 1, letter i) from FSA Regulation no. 5/2018

According to the provisions of art.108 of Law no. 24/2017 (R) and art. 234 paragraph 1, letter i) from F.S.A. Regulation no 5/2018, S.N.G.N. Romgaz S.A. reports the conclusion of a loan agreement with Romgaz Black Sea Limited. The value of the new transaction concluded with Romgaz Black Sea Limited exceeds both 5% of 2022 net assets value according to the latest published financial reporting and 10% of 2022 net turnover.

Conclusion of Contract no. 42805/ September 21, 2023 was approved by S.N.G.N. Romgaz S.A. Ordinary General Meeting of Shareholders by Resolution no. 10/July 27, 2023.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information
1	Romgaz Black Sea Limited (RBSL)	Loan Agreement no. 42805/ September 21, 2023, concluded	S.N.G.N. Romgaz S.A. grants Romgaz Black Sea Limited an unsecured term credit line, in RON, in	2,100,000,000	-	-	A maximum of three (3) Business Days from the date	of the interest rate for each loan is equal to ROBOR 12

EY  
The interest rate for each loan is equal to ROBOR 12  
7 3 JAN 2024  
Signed for identification  
Semnat pentru identificare

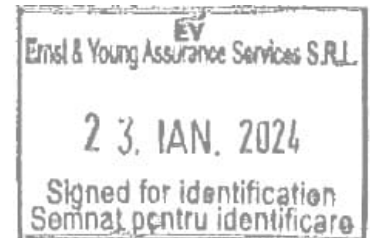
		between S.N.G.N. Romgaz S.A. (as creditor) and Romgaz Black Sea Limited through Romgaz Black Sea Limited Nassau (Bahamas), Bucharest Branch, (as borrower)	the form of a long-term loan, up to the amount of RON 2,100,000,000.00				on which supporting documents and clarifications provided by RBSL regarding the purpose of the requested loan are accepted by S.N.G.N. Romgaz S.A.	months + 1.74% The default interest on the amount due, set at the level of the Reference Interest rate valid on the maturity date of the loan plus four (4) percentage points
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Chief Executive Officer,  
Răzvan POPESCU



Chief Financial Officer,  
Gabriela TRÂNBÎȚAȘ

*Tranbistas*





### CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: September 28, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



#### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded one new transaction with the affiliated party E.ON ENERGIE ROMÂNIA SA

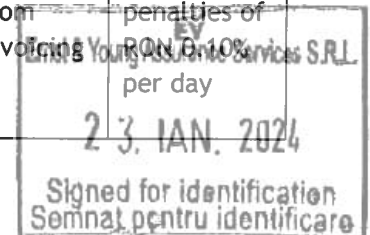
According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no 5 from 2018, S.N.G.N. Romgaz S.A reports the concluding of one new transaction with the affiliated party E.ON ENERGIE ROMÂNIA SA. The cumulated value of the new transaction with the transactions previously concluded with this affiliated party, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. 2022 net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	E.ON ENERGIE ROMÂNIA SA	Gas sale purchase Contract no F35 from September 27, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	987,768,297.28	987,768,297.28	-	Letter of bank guarantee	30 days from invoice	Delay penalties of RON 0.10% per day

Chief Executive Officer,  
Răzvan POPESCU



Chief Financial Officer,  
Gabriela TRÂNBÎTAȘ



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: September 29, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on September 28, 2023, in amount of RON 91,000,000.00, due on November 20, 2023.

The interest rate applied to the above mentioned deposit is 6.20% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before September 28, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of September 28, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of September 28, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
2.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
3.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
4.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%
5.	RON 44,000,000.00	July 31, 2023	October 25, 2023	6.60%
6.	RON 50,000,000.00	August 09, 2023	October 25, 2023	6.62%
7.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
8.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
9.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
10.	RON 40,000,000.00	August 21, 2023	October 25, 2023	6.25%
11.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
12.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
13.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
14.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
15.	RON 91,000,000.00	September 28, 2023	November 20, 2023	6.20%







## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 9, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded five new transactions with the affiliated party ENGIE ROMANIA SA

According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no 5 from 2018, S.N.G.N. Romgaz S.A reports the concluding of five new transactions with the affiliated party ENGIE ROMANIA SA. The cumulated value of the new transactions with the transactions previously concluded with this affiliated party, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	ENGIE ROMANIA SA	Gas sale purchase Contract no F68 from October 9, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	5,811,983.44	5,811,983.44	-	Letter of bank guarantee	30 days from invoicing	Delay EV penalties of 0.10% per day 2-3 JAN. 2024 Signed for identification Days Delay intru identificare
2	ENGIE ROMANIA SA	Gas sale purchase Contract no F70	Gas sale purchase	1,207,495.57	1,207,495.57	-	Letter of bank guarantee	30 days from invoicing	Delay EV penalties of 0.10%

		from October 9, 2023	(period November 1, 2023 - March 31, 2024)						per day
3	ENGIE ROMANIA SA	Gas sale purchase Contract no F75 from October 9, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	1,852,197.57	1,852,197.57	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day
4	ENGIE ROMANIA SA	Gas sale purchase Contract no F76 from October 9, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	83,307.67	83,307.67	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day
5	ENGIE ROMANIA SA	Gas sale purchase Contract no F77 from October 9, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	98,593.64	98,593.64	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela TRANBITAS





### CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 10, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded one new transaction with the affiliated party E.ON ENERGIE ROMANIA SA

According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no 5 from 2018, S.N.G.N. Romgaz S.A reports the concluding of one new transaction with the affiliated party E.ON ENERGIE ROMANIA SA. The cumulated value of the new transaction with the transactions previously concluded with this affiliated party, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	E.ON ENERGIE ROMANIA SA	Gas sale purchase Contract no F78 from October 10, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	867,264.36	867,264.36	-	Letter of bank guarantee	30 days from invoicing	Delay EV penalties of 0.10% per day 23 JAN. 2024 Signed for identification Semnat pentru identificare

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela TRANBITAS



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 24, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

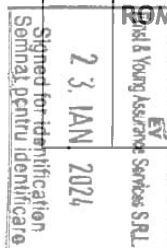


### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded two new transactions with the affiliated parties E.ON ENERGIE ROMANIA SA and ENGIE ROMANIA SA

According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no 5 from 2018, S.N.G.N. Romgaz S.A reports the concluding of two new transactions with the affiliated parties E.ON ENERGIE ROMANIA SA and ENGIE ROMANIA SA. The cumulated value of the new transactions with the transactions previously concluded with these affiliated parties, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	E.ON ENERGIE ROMANIA SA	Gas sale purchase Contract no VG43 from October 23, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	6,738,950	6,738,950	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day





2	ENGIE ROMANIA SA	Gas sale purchase Contract no VG42 from October 23, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	356,528.60	356,528.60	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day
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Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela TRANBITAS



Enrol & Young Assurance Services S.R.L.  
Signed for identification  
23. JAN. 2024  
Semnal pentru identificare

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: October 26, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on October 25, 2023, in amount of RON 46,521,000.00, due on January 29, 2024.

The interest rate applied to the above mentioned deposit is 6.30% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before October 25, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of October 25, 2023

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of October 25, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
2.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
3.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
4.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
5.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
6.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
7.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
8.	RON 91,000,000.00	September 28, 2023	November 20, 2023	6.20%
9.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 26, 2023

Company name: Societate Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded a transaction of the type listed at art. 108 from Law no. 24/2017 and art. 234 paragraph 1, letter i) from FSA Regulation no. 5/2018

According to the provisions of art.108 of Law no. 24/2017, republished, and art. 234 paragraph 1, letter i) from F.S.A. Regulation no. 5/2018, S.N.G.N. Romgaz S.A. reports the concluding of one new transaction with the affiliated party S ELECTROCENTRALE București S.A. The cumulated value of the new transaction with the transactions previously concluded with the aforementioned affiliated party, for a period of 12 months, exceeds both 5% of 2022 net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	S ELECTROCENTRALE București S.A.	Gas sale purchase Contract no PET18 from September 27, 2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	316,649,766.20	316,649,766.20	-	-	Advance payment; Due 30 days from monthly regularization invoice	Delay penalties of 0.10% per day

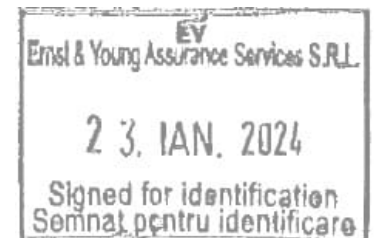
Emst & Young Assurance Services S.R.L.  
23. IAN. 2024  
Signed for identification  
Semnat pentru identificare

Conclusion of Contract no. PET18/ September 27, 2023 was approved by S.N.G.N. Romgaz S.A. Ordinary General Meeting of Shareholders by Resolution no. 14/October 25, 2023.

Chief Executive Officer,  
Răzvan POPESCU



Chief Financial Officer,  
Gabriela TRÂNBIȚAȘ







## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: October 27, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



### Significant event to be reported:

- Term deposits opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening four term deposits without auto-renewal option, with the interest rate negotiated on October 26, 2023, so:

Deposit value	Maturity date	Interest rate
RON 200,000,000.00	January 25, 2024	6.30%
RON 43,000,000.00	February 05, 2024	6.35%
RON 43,000,000.00	February 12, 2024	6.35%
RON 43,000,000.00	February 19, 2024	6.35%

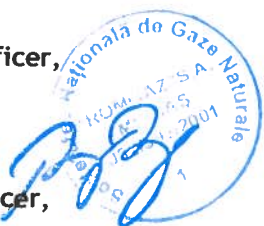
We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before October 26, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of October 26, 2023

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas



romgaz.ro

Societatea Nationala  
de Gaze Naturale  
Romgaz S.A.

T: 004-0374 - 401020  
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E: secretariat@romgaz.ro

551130, Medias  
Piata C.I. Motas, nr.4  
Jud. Sibiu - Romania

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



## Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of October 26, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 50,000,000.00	August 17, 2023	October 30, 2023	6.60%
2.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
3.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
4.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
5.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
6.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
7.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
8.	RON 91,000,000.00	September 28, 2023	November 20, 2023	6.20%
9.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
10.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
11.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
12.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
13.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: October 27, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



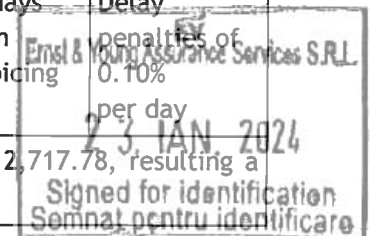
### Significant events to be reported:

- S.N.G.N. Romgaz S.A. concluded two new transactions with the affiliated party E.ON ENERGIE ROMANIA SA

According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no 5 from 2018, S.N.G.N. Romgaz S.A reports the concluding of two new transactions with the affiliated party E.ON ENERGIE ROMANIA SA. The cumulated value of the new transactions with the transactions previously concluded with this affiliated party, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction/ addendum (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	E.ON ENERGIE ROMANIA SA	Addendum no 2/October 27, 2023 to Contract no F16/2023	Gas sale purchase (period April 1, 2023 - November 1, 2023)	2,312,039.74	1,313,612,717.78	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day

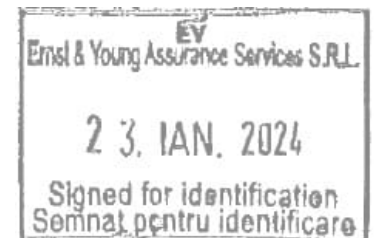
Addendum no 2/October 27, 2023 to Contract no F16/2023 increases the contract value from RON 1,311,300,678.04 to RON 1,313,612,717.78, resulting a difference of RON 2,312,039.74.



2	<b>E.ON ENERGIE ROMANIA SA</b>	Addendum no 1/October 27, 2023 to Contract no F35/2023	Gas sale purchase (period November 1, 2023 - March 31, 2024)	-30,902.10	987,737,395.18	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day
Addendum no 1/October 27, 2023 to Contract no F35/2023 decreases the contract value from RON 987,768,297.28 to RON 987,737,395.18, resulting a difference of RON 30,902.10.									

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela TRANBITAS

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: October 31, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on October 30, 2023, in amount of RON 56,679,000.00, due on February 19, 2024.

The interest rate applied to the above mentioned deposit is 6.35% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before October 30, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of October 30, 2023

Chief Executive Officer,  
Razvan POPESCU



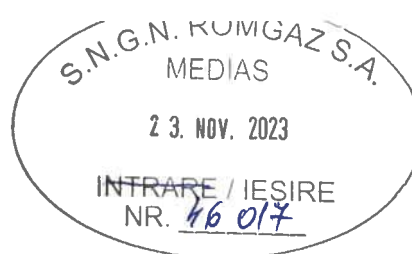
Chief Financial Officer,  
Gabriela Tranbitas





Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of October 30, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 50,000,000.00	August 18, 2023	November 06, 2023	6.55%
2.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
3.	RON 50,000,000.00	August 25, 2023	November 13, 2023	6.35%
4.	RON 74,000,000.00	August 25, 2023	November 20, 2023	6.37%
5.	RON 25,000,000.00	September 04, 2023	November 20, 2023	6.25%
6.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
7.	RON 91,000,000.00	September 28, 2023	November 20, 2023	6.20%
8.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
9.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
10.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
11.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
12.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
13.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: November 23, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on November 22, 2023, so:

Deposit value	Maturity date	Interest rate
RON 35,000,000.00	March 04, 2024	6.42%
RON 35,000,000.00	March 11, 2024	6.42%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before November 22, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of November 22, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas

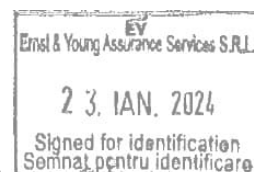
[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

T: 004-0374 - 401020  
F: 004-0269-846901  
E: [secretariat@romgaz.ro](mailto:secretariat@romgaz.ro)

551130, Medias  
Piața C.I. Motas, nr.4  
Jud. Sibiu – Romania

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



**Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of November 22, 2023**

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 125,000,000.00	August 18, 2023	November 27, 2023	6.57%
2.	RON 55,000,000.00	September 07, 2023	November 27, 2023	6.30%
3.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
4.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
5.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
6.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
7.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
8.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
9.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
10.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%

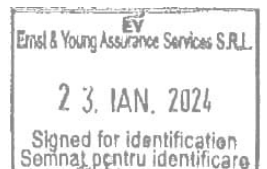
**romgaz.ro**

**Societatea Națională  
de Gaze Naturale  
Romgaz S.A.**

T: 004-0374 - 401020  
F: 004-0269-846901  
E: secretariat@romgaz.ro

551130, Mediaș  
Piața C.I. Moțaș, nr.4  
Jud. Sibiu – România

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: November 28, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on November 27, 2023, so:

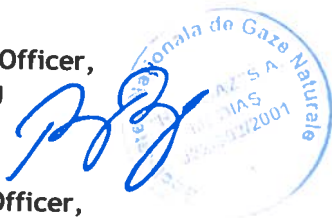
Deposit value	Maturity date	Interest rate
RON 151,000,000.00	March 19, 2024	6.55%
RON 81,084,000.00	March 25, 2024	6.55%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before November 27, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of November 27, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



**Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of November 27, 2023**

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
2.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
3.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
4.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
5.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
6.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
7.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
8.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%
9.	RON 151,000,000.00	November 27, 2023	March 19, 2024	6.55%
10.	RON 81,084,000.00	November 27, 2023	March 25, 2024	6.55%

[romgaz.ro](http://romgaz.ro)

Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

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E: secretariat@romgaz.ro

551130. Mediaș  
Piața C.I. Motaș, nr.4  
Jud. Sibiu – România

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: December 12, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on December 11, 2023, in amount of RON 160,000,000.00, due on March 25, 2024.

The interest rate applied to the above mentioned deposit is 6.55% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before December 11, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of December 11, 2023

Chief Executive Officer  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas



Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of December 11, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
2.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
3.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
4.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
5.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
6.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
7.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
8.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%
9.	RON 151,000,000.00	November 27, 2023	March 19, 2024	6.55%
10.	RON 81,084,000.00	November 27, 2023	March 25, 2024	6.55%
11.	RON 160,000,000.00	December 11, 2023	March 25, 2024	6.55%

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Societatea Națională  
de Gaze Naturale  
Romgaz S.A.

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E: secretariat@romgaz.ro

551130, Medias  
Piața C.I. Molas, nr.4  
Jud. Sibiu – România

Capital social: 500,000,000.00  
CIF: RO 14056826  
Nr.ord.reg.com: J32/302/2001





## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: December 12, 2023

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



### Significant event to be reported:

- S.N.G.N. Romgaz S.A. concluded one new transaction with the affiliated party ENGIE ROMANIA S.A.

According to the provisions of art.108 from Law no. 24/2017 (R) and art.234 letter i) from F.S.A. Regulation no. 5/2018, S.N.G.N. Romgaz S.A. reports the concluding of one new transaction with the affiliated party ENGIE ROMANIA S.A. The cumulated value of the new transaction with the transactions previously concluded with this affiliated party, for a period of 12 months, exceeds both 5% of S.N.G.N. Romgaz S.A. net assets value according to the latest financial reporting and also 10% of the 2022 net turnover.

No	Name of the Affiliate	Date and nature of the transaction	Transaction scope	Value of transaction (VAT exclusive) -RON-	Total cumulated value of the Contract (VAT exclusive) -RON-	Mutual receivables	Issued guarantees	Terms/ Payment Methods	Other information -penalties-
1	ENGIE ROMANIA S.A.	Gas sale purchase Contract no F84 from December 11, 2023	Gas sale purchase (period December 1, 2023 - March 31, 2024)	400,947.61	400,947.61	-	Letter of bank guarantee	30 days from invoicing	Delay penalties of 0.10% per day 23. IAN. 2024

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer,  
Gabriela TRANBITAS

*Tran*

Ernst & Young Assurance Services S.R.L.  
Signed for identification  
Semnat pentru identificare

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: December 22, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



### Significant event to be reported:

- Term deposits opened with CEC BANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on December 21, 2023, so:

Deposit value	Maturity date	Interest rate
RON 50,000,000.00	January 25, 2024	6.15%
RON 50,000,000.00	April 01, 2024	6.25%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at CEC BANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before December 21, 2023.

Enclosed:

Report on deposits opened with CEC BANK S.A. as of December 21, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Trambitas



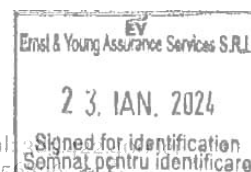
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Societatea Națională  
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551130, Medias  
Piața C.I. Motas, nr.4  
Jud. Sibiu - România

Capital social  
CIF: RO 1405  
Nr.ord.reg.com: J32/392/2001







## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: December 22, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on December 22, 2023, in amount of RON 150,000,000.00, due on April 25, 2024.

The interest rate applied to the above mentioned deposit is 6.53% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before December 22, 2023.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of December 22, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas

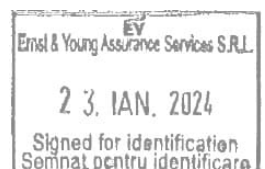
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Societatea Națională  
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Piața C.I. Motas, nr.4  
Jud. Sibiu – România

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001



Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of December 22, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
2.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
3.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
4.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
5.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
6.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
7.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
8.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%
9.	RON 151,000,000.00	November 27, 2023	March 19, 2024	6.55%
10.	RON 81,084,000.00	November 27, 2023	March 25, 2024	6.55%
11.	RON 160,000,000.00	December 11, 2023	March 25, 2024	6.55%
12.	RON 150,000,000.00	December 22, 2023	April 25, 2024	6.53%

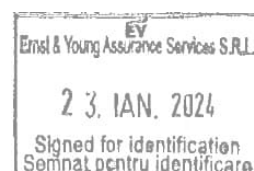
romgaz.ro

Societatea Națională  
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Jud. Sibiu – România

Capital social: 385.422.400 lei  
CIF: RO 14056826  
Nr.ord.reg.com: J32/392/2001





## Rectification CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: January 16, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Correction to the Current Report published on October 09, 2023 - transaction concluded with the affiliated party ENGIE ROMANIA SA in compliance with art. 108 from Law 24/2017(R)

In compliance with the provisions of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and the A.S.F. Regulation. no. 5/2018 regarding the Issuers of Financial Instruments and Market Operations, we hereby inform about an error occurred in the Current Report published on October 09, 2023 (IRIS BVB code: FDAFD, RNS number: 4491P) regarding the conclusion with ENGIE ROMANIA SA of the Gas sale-purchase Contract no. F76 from October 9, 2023, as follows: the column "Issued Guarantee", as it appears in the content of the report, will change from "letter of bank guarantee" into "advance payment", taking into account that the affiliated party ENGIE ROMANIA SA could not submit the letter of bank guarantee before start of deliveries and guaranteed by making the advance payment in compliance with the above mentioned contract.

Chief Executive Officer,  
Razvan POPESCU

Chief Financial Officer,  
Gabriela TRANBITAS

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: July 25, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on July 24, 2023, in amount of RON 40,000,000.00, due on October 16, 2023.

The interest rate applied to the above mentioned deposit is 6.67% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 24, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 24, 2023

Chief Executive Officer,  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 24, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 150,000,000.00	April 21, 2023	July 25, 2023	6.62%
2.	RON 61,000,000.00	April 26, 2023	July 25, 2023	6.52%
3.	RON 88,000,000.00	May 02, 2023	July 25, 2023	6.40%
4.	RON 51,000,000.00	May 08, 2023	July 25, 2023	6.30%
5.	RON 61,000,000.00	May 22, 2023	July 25, 2023	6.30%
6.	RON 450,000,000.00	May 25, 2023	July 25, 2023	6.27%
7.	RON 153,016,000.00	May 29, 2023	July 25, 2023	6.25%
8.	RON 35,000,000.00	May 29, 2023	August 7, 2023	6.50%
9.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
10.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
11.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
12.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
13.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
14.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: July 26, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposits opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening two term deposits without auto-renewal option, with the interest rate negotiated on July 25, 2023, so:

Deposit value	Maturity date	Interest rate
35,000,000.00 RON	October 20, 2023	6.69%
43,256,000.00 RON	October 23, 2023	6.69%

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 25, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 25, 2023

Chief Executive Officer  
Razvan POPESCU

Chief Financial Officer,  
Gabriela Tranbitas

## Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 25, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	May 29, 2023	August 7, 2023	6.50%
2.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
3.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
4.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
5.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
6.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
7.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
8.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
9.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: July 27, 2023

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

### Significant event to be reported:

- Term deposit opened with EXIMBANK S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on July 26, 2023, in amount of RON 97,000,000.00, due on October 25, 2023.

The interest rate applied to the above mentioned deposit is 6.67% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before July 26, 2023.

Enclosed:

Report on deposits opened with EXIMBANK S.A. as of July 26, 2023

Chief Executive Officer  
Razvan POPESCU



Chief Financial Officer,  
Gabriela Tranbitas



## Annex 1 Report on deposits opened with EXIMBANK S.A. as of July 26, 2023

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 35,000,000.00	May 29, 2023	August 7, 2023	6.50%
2.	RON 15,000,000.00	May 29, 2023	August 14, 2023	6.55%
3.	RON 129,000,000.00	June 21, 2023	August 25, 2023	6.50%
4.	RON 35,000,000.00	June 21, 2023	August 28, 2023	6.50%
5.	RON 40,000,000.00	June 21, 2023	September 04, 2023	6.55%
6.	RON 40,000,000.00	June 21, 2023	September 11, 2023	6.55%
7.	RON 40,000,000.00	July 24, 2023	October 16, 2023	6.67%
8.	RON 35,000,000.00	July 25, 2023	October 20, 2023	6.69%
9.	RON 43,256,000.00	July 25, 2023	October 23, 2023	6.69%
10.	RON 97,000,000.00	July 26, 2023	October 25, 2023	6.67%