



(GDR under the symbol: HTSC)

**SUPPLEMENTAL ANNOUCEMENT OF
ANNUAL REPORT FOR THE YEAR
ENDED DECEMBER 31, 2020**

Reference is made to the annual report for the year ended December 31, 2020 (the “**Annual Report**”) published by the Company on 21 April, 2021. Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Annual Report.

In addition to the information disclosed in the section headed “Notes to the Consolidated Financial Statements” in the Annual Report, the Board would like to provide the following information in relation to the pension scheme of the Group for the year ended December 31, 2020 pursuant to paragraph 26(2) of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited:

The Group provides its full-time employees in Mainland China and certain countries or jurisdictions outside Mainland China with relevant pension plans as required by the governments or by local labour laws, including the basic pension plan in Mainland China, the Mandatory Provident Funds in Hong Kong and other statutory plans in certain countries outside Mainland China. The Group did not have any forfeited contributions under these pension plans.

The Group also provides an enterprise annuity plan to employees in Mainland China. According to the plan, when an employee resigns, part of the contributed amount by the Company may be returned to its enterprise annuity account based on his/her actual working time. Such returned contributions had no impact on the level of annuity contributions for existing employees. The Group did not utilise any of such forfeited contributions to reduce the existing level of contributions.

The above supplemental information does not affect other information contained in the Annual Report. Save as disclosed in this announcement, other contents of the Annual Report remain unchanged.

Definitions

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board” or “Board of Directors”	the board of directors of the Company
“our Company” or “Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
“our Group” or “Group”	the Company and its subsidiaries and their respective predecessor companies

Huatai Securities Co., Ltd.

September 24, 2021