

**MGC PHARMACEUTICALS LTD  
GENERAL MEETING  
Wednesday, 16 February 2022  
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - Ratification of prior issue of Placement Shares	Ordinary	496,783,096 89.40%	55,267,583 9.94%	3,705,099 0.66%	724,764	500,495,355 90.06%	55,267,583 9.94%	724,764	Carried
2 - Ratification of prior issue of Broker Options	Ordinary	561,447,507 89.11%	64,941,972 10.31%	3,705,099 0.58%	985,964	565,159,766 89.69%	64,941,972 10.31%	985,964	Carried
3 - Ratification of prior issue of Mercer Shares	Ordinary	487,636,265 89.21%	55,276,528 10.11%	3,715,524 0.68%	9,852,225	491,358,949 89.89%	55,276,528 10.11%	9,852,225	Carried
4 - Approval to issue Consideration Shares	Ordinary	612,805,788 97.26%	13,632,948 2.16%	3,705,099 0.58%	936,807	616,518,047 97.84%	13,632,948 2.16%	936,807	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.