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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED AND
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

U.S.\$3,000,000,000

Guaranteed Medium Term Note Programme

Unconditionally and Irrevocably Guaranteed by



HUATAI SECURITIES CO., LTD.

(华泰证券股份有限公司)

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 601688.SH, 6886.HK, HTSC.LI)

(the “**Guarantor**”)

**Arranger and Dealer
Huatai International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of U.S.\$3,000,000,000 guaranteed medium term note programme (the “**Programme**”) for 12 months after 31 July 2023 as described in the offering circular dated 31 July 2023, under which notes (the “**Notes**”) may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on or about 1 August 2023.

Approval-in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for listing of the Programme has been obtained. The Notes may be issued under the Programme by way of debt issues to persons specified in Sections 274 and 275 of the Securities and Futures Act 2001 of Singapore (or such equivalent terms in the relevant jurisdictions where the Notes are offered). The listing of the Programme on the SGX-ST is expected to become effective on or after 1 August 2023. Further information on the listing of the Programme on the SGX-ST can be found on the website of the SGX-ST at www.sgx.com.

As at the date of this announcement, the sole Director of the Issuer is Mr. CHUNG Chi Chuen Ryan.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Ms. Hu Xiao and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Tse Yung Hoi as independent non-executive Directors.

Huatai Securities Co., Ltd.

1 August, 2023