

Figure One | Panton Drill Hole Plan

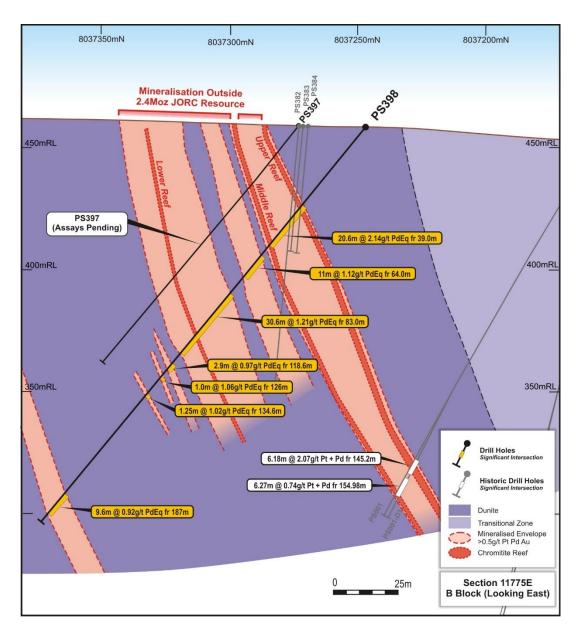


Figure Two | Future Metals' Exploration Drilling (PS398) - Panton Cross Section

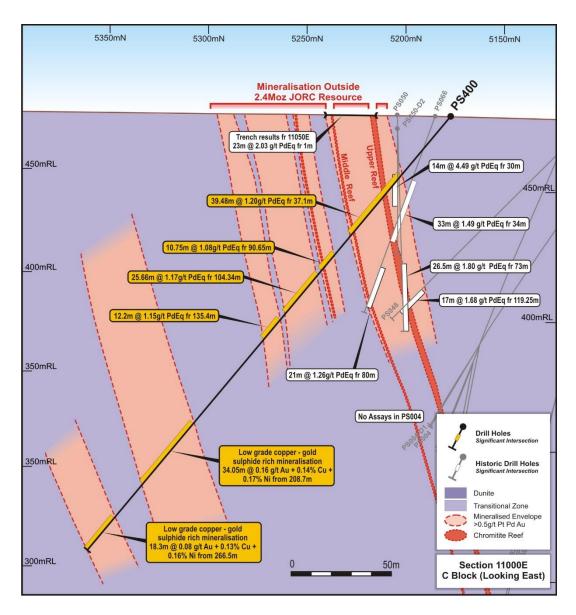


Figure Three | Future Metals' Exploration Drilling (PS400) - Panton Cross Section



Figure Four | Panton PGM Project Location

## **Appendix One**

## Panton JORC (2012) Mineral Resource Estimate

|             |                 | Grade |       |      |      |       | Contained |        |
|-------------|-----------------|-------|-------|------|------|-------|-----------|--------|
|             | Tonnage<br>(Mt) | PGM   | Au    | Ni   | Cu   | Со    | PGM       | Ni     |
|             |                 | (g/t) | (g/t) | (%)  | (%)  | (ppm) | ('000oz)  | (t)    |
| Top Reef    |                 |       |       |      |      |       |           |        |
| Measured    | 4.40            | 5.58  | 0.42  | 0.28 | 0.08 | 209   | 850       | 12,214 |
| Indicated   | 4.13            | 6.26  | 0.38  | 0.31 | 0.09 | 232   | 880       | 12,745 |
| Inferred    | 1.56            | 4.72  | 0.38  | 0.36 | 0.13 | 233   | 260       | 5,619  |
|             | 10.09           | 5.73  | 0.40  | 0.30 | 0.09 | 222   | 1,990     | 30,579 |
| Middle Reef |                 |       |       |      |      |       |           |        |
| Measured    | 2.13            | 2.76  | 0.10  | 0.18 | 0.03 | 186   | 200       | 3,783  |
| Indicated   | 1.50            | 3.17  | 0.10  | 0.19 | 0.04 | 199   | 160       | 2,858  |
| Inferred    | 0.60            | 2.58  | 0.10  | 0.19 | 0.05 | 195   | 50        | 1,161  |
|             | 4.23            | 2.90  | 0.10  | 0.19 | 0.04 | 193   | 410       | 7,840  |
| Total       | 14.32           | 4.89  | 0.31  | 0.27 | 80.0 | 214   | 2,400     | 38,492 |