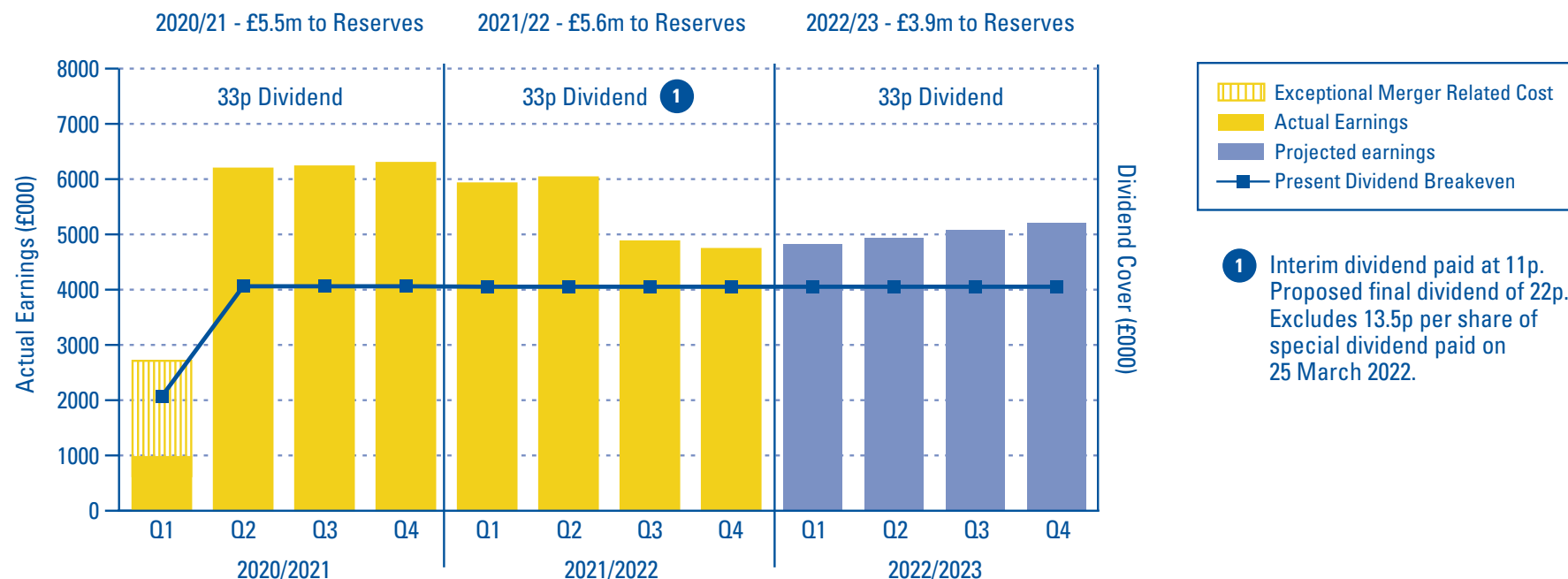


# Dividend Cover

## CLIG Template – For Guidance Purposes Only\*

Dividend Cover – Actual and Assumed Over Three Financial Years



### Key Assumptions:

- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.7m) as at 30 June 2022
- Excludes unrealised loss/gains on seed investments
- Excludes amortisation of intangibles

- Starting FuM as at:
- Net increase in FuM in 2022/2023 (straight-lined to June 2023):
- Market growth:
- Corporation tax based on an estimated average rate (FY 22):
- Exchange rate assumed to be for entire period:

**CLIM**  
 1-Jul-22  
 US\$250m  
 0%  
 22%  
 £1/\$1.25

**KIM**  
 1-Jul-22  
 US\$135m  
 0%  
 24%  
 £1/\$1.25

\*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.