KEFI Gold and Copper plc

("KEFI" or the "Company")

Saudi Arabia Exploration Update

Appendix

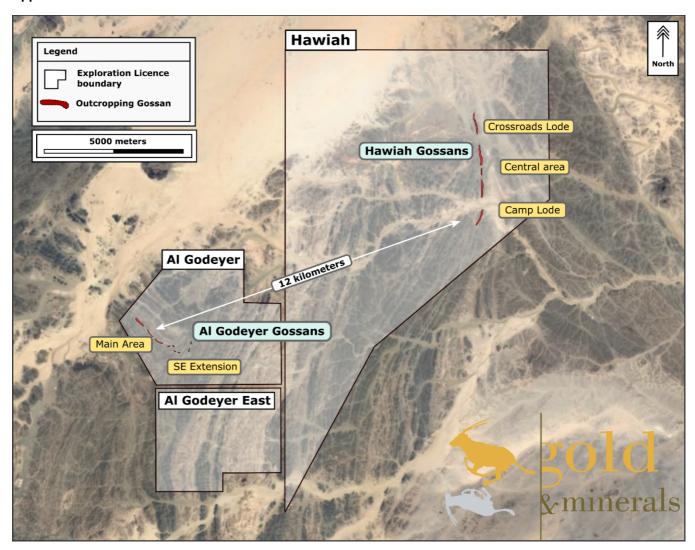


Figure 1 - Location map showing the Hawiah, Al Godeyer and Al Godeyer East exploration licences as well as the mapped gossan horizons.

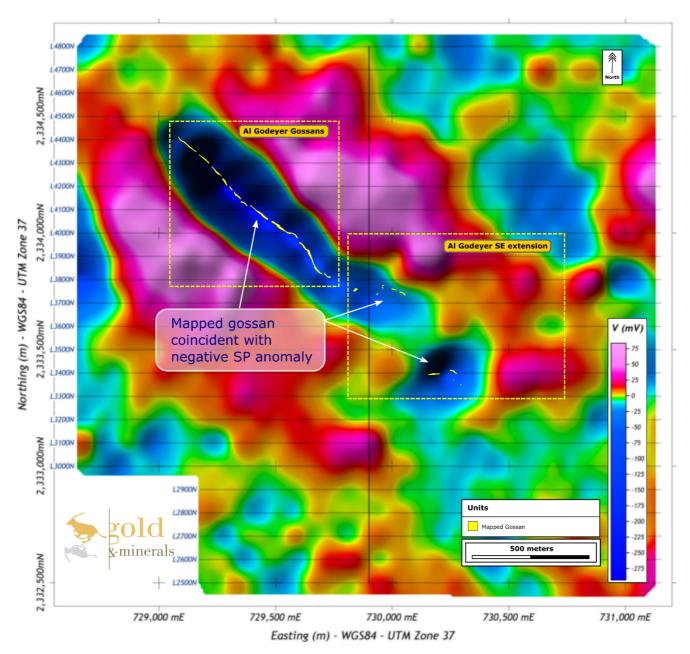


Figure 2 – Self-Potential geophysical survey results with mapped gossanous horizon overlain.

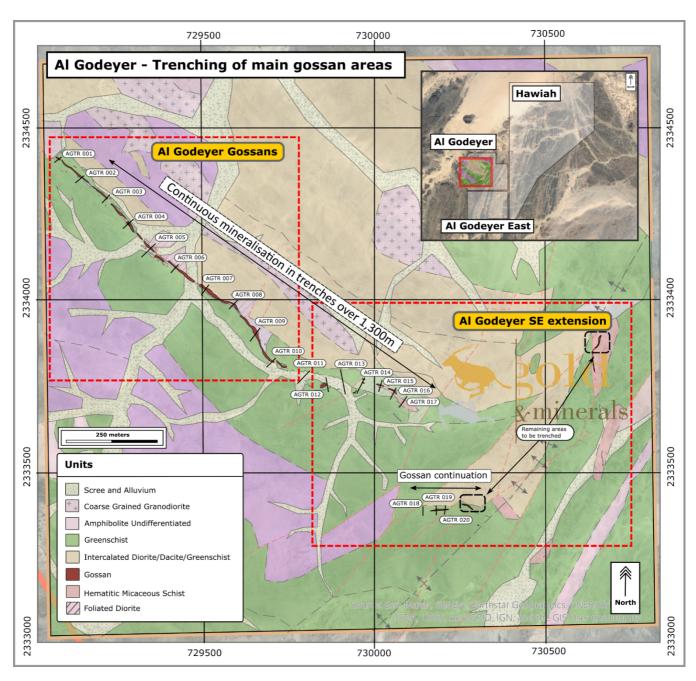


Figure 3 – Trench location map over the Al Godeyer mineralised horizon.

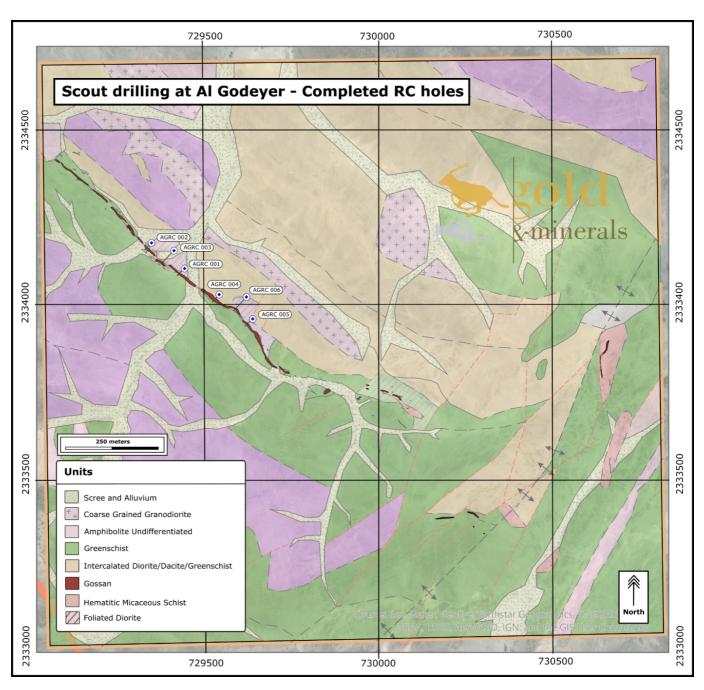


Figure 4 - Location map of the completed RC drillholes at Al Godeyer (as of 23 March 2022).