



(GDR under the Symbol: HTSC)

## ANNOUNCEMENT ON COMPLETION OF THE CHANGE OF REGISTERED CAPITAL AND THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to (i) the announcements of the Company dated October 30, 2023 and January 9, 2024 respectively (the “**Announcements**”); (ii) the circular of the Company dated October 31, 2023 (the “**Circular**”); (iii) the poll results announcement of the 2023 Second Extraordinary General Meeting, the 2023 Third A Share Class Meeting and the 2023 Third H Share Class Meeting of the Company dated November 24, 2023; and (iv) the Next Day Disclosure Return of the Company dated January 10, 2024, in relation to, among other things, the cancellation of the remaining repurchased A Shares by the Company and reduction of registered capital accordingly (the “**Cancellation**”). Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the aforesaid Announcements and the Circular.

The Company completed the Cancellation on January 10, 2024, with a total of 45,278,495 A Shares cancelled. The Company recently completed the change in industrial and commercial registration of its registered capital and obtained a renewed business license from Jiangsu Provincial Administration for Market Regulation. The registered capital of the Company as stated in the business license has been changed from RMB9,074.663335 million to RMB9,029.38484 million. Other content of business license remains unchanged.

The Company completed the amendments to the relevant provisions of the Articles of Association and filing with Jiangsu Provincial Administration for Market Regulation simultaneously. The specific details of and basis for the amendments are as follows:

| Original Articles of Association   | Amended Articles of Association  | Basis for amendment                                |
|--|--|--|
| <b>Article 6</b> The registered capital of the Company is RMB <b>9,074.663335</b> million.   | <b>Article 6</b> The registered capital of the Company is RMB <b>9,029.38484</b> million.  | The remaining repurchased A Shares were cancelled. |
| <b>Article 22</b> The total number of the issued ordinary shares of the Company is <b>9,074,663,335</b> shares, among which <b>7,355,617,655</b> shares are RMB ordinary shares and 1,719,045,680 shares are overseas listed foreign shares. | <b>Article 22</b> The total number of the issued ordinary shares of the Company is <b>9,029,384,840</b> shares, among which <b>7,310,339,160</b> shares are RMB ordinary shares and 1,719,045,680 shares are overseas listed foreign shares. | The remaining repurchased A Shares were cancelled. |

## DEFINITION

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company”

a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

Huatai Securities Co., Ltd.

February 2, 2024