

## SUPPLEMENTARY PROSPECTUS DATED 31 MARCH 2026

***RIO TINTO FINANCE (USA) LIMITED***  
***(ABN 84 062 129 551)***

*(incorporated with limited liability in Victoria, Australia)*

***RIO TINTO FINANCE (USA) PLC***

*(incorporated with limited liability in England and Wales)*

***RIO TINTO FINANCE (USA) INC.***

*(incorporated under the laws of the State of Delaware)  
as Issuers*

***RIO TINTO PLC***

*(incorporated with limited liability in England and Wales)*

***RIO TINTO LIMITED***

***(ABN 96 004 458 404)***

*(incorporated with limited liability in Victoria, Australia)  
as Guarantors*

***U.S.\$10,000,000,000***

***Euro Medium Term Note Programme***

This supplement (the “**Supplement**”) to the base prospectus dated 31 October 2025 (the “**Base Prospectus**”, which definition includes the base prospectus and all information incorporated by reference therein) constitutes a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 as it forms part of the domestic law of the United Kingdom (the “**UK Prospectus Regulation**”) and is prepared in connection with the U.S.\$10,000,000,000 Euro Medium Term Note Programme established by Rio Tinto Finance (USA) plc, Rio Tinto Finance (USA) Limited (ABN 84 062 129 551) and Rio Tinto Finance (USA) Inc. (each an “**Issuer**” and together the “**Issuers**”) and guaranteed by Rio Tinto plc and Rio Tinto Limited (each a “**Guarantor**” and together the “**Guarantors**”).

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and the documents incorporated by reference therein. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Base Prospectus.

The purpose of this Supplement is to incorporate by reference into the Base Prospectus the audited financial statements of each of the Issuers and Guarantors as of and for the year ended 31 December 2025, together with the respective audit reports thereon (together, the “**2025 Financial Statements**”).

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the “**FCA**”), which is the United Kingdom competent authority under the UK Prospectus Regulation, as a supplement to the Base Prospectus in compliance with the UK Prospectus Regulation.

Each of the Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and Guarantors, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

### **Documents Incorporated by Reference**

By virtue of this Supplement:

1. the audited financial statements of Rio Tinto Finance (USA) plc as of and for the year ended 31 December 2025, together with the audit report thereon (available at: <https://cdn-rio.dataweavers.io/-/media/content/documents/invest/debt-investors/rt-finance-usa-plc-2025.pdf?rev=a6b4bbe602ae4f98ad7d0a511795af35>);
2. the audited financial statements of Rio Tinto Finance (USA) Limited as of and for the year ended 31 December 2025, together with the audit report thereon (available at: <https://cdn-rio.dataweavers.io/-/media/content/documents/invest/debt-investors/rt-finance-usa-ltd-2025.pdf?rev=a870de606e6d420bb0780200591790b8>);
3. the audited financial statements of Rio Tinto Finance (USA) Inc. as of and for the year ended 31 December 2025, together with the audit report thereon (available at: <https://cdn-rio.dataweavers.io/-/media/content/documents/invest/debt-investors/rt-finance-usa-inc-2025.pdf?rev=eaf0c5cf1f684d97b51aa244cf19931b>); and
4. the audited consolidated financial statements of Rio Tinto plc and Rio Tinto Limited as of and for the year ended 31 December 2025, together with the audit report thereon (available at: <https://cdn-rio.dataweavers.io/-/media/content/documents/invest/reports/annual-reports/2025-annual-report.pdf?rev=928756ce35df4757be31105d2665bd55>).

shall be deemed to be incorporated in, and form part of, the Base Prospectus and supplement the section entitled “*Documents Incorporated by Reference*” on pages 31 to 32 of the Base Prospectus.

The tables below set out the relevant page references for the audited financial statements of each of the Issuers for the year ended 31 December 2025, incorporated by reference as set out above.

**Audited financial statements of Rio Tinto Finance (USA) plc as of and for the year ended 31 December 2025**

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**Audited financial statements of Rio Tinto Finance (USA) Limited as of and for the year ended 31 December 2025**

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**Audited financial statements of Rio Tinto Finance (USA) Inc. as of and for the year ended 31 December 2025**

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Statement of financial position	Page 7
Statement of changes in equity	Page 8
Statement of cash flows	Page 9
Notes to the financial statements	Page 10-13
Independent auditor's report	Page 3-5

The table below sets out the relevant page references (as contained in the annual report of Rio Tinto plc and Rio Tinto Limited) for the audited consolidated financial statements of the Guarantors for the year ended 31 December 2025.

**Audited consolidated financial statements of Rio Tinto plc and Rio Tinto Limited as of and for the year ended 31 December 2025**

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Any documents themselves incorporated by reference in the documents incorporated by reference in this Supplement shall not form part of this Supplement.

Any non-incorporated parts of a document referred to herein (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise covered elsewhere in this Supplement.

**General**

For as long as Notes may be issued pursuant to the Base Prospectus, a copy of this Supplement will be available for inspection on the website of the Issuers and Guarantors (at <https://www.riotinto.com/en/invest/debt-investors/corporate-debt>).

To the extent that there is any inconsistency between: (a) any statement in this Supplement; and (b) any other statement in or any statement incorporated by reference in the Base Prospectus by this Supplement, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

There has been (i) no material adverse change in the prospects of Rio Tinto Finance (USA) plc, Rio Tinto Finance (USA) Limited, Rio Tinto Finance (USA) Inc. or any Guarantor since 31 December 2025, and (ii) no significant change in the financial performance or financial position of Rio Tinto Finance (USA) plc, Rio Tinto Finance (USA) Limited, Rio Tinto Finance (USA) Inc. since 31 December 2025 or, in the case of Rio Tinto plc or Rio Tinto Limited, of that company and its respective subsidiaries taken as a whole, since 31 December 2025.