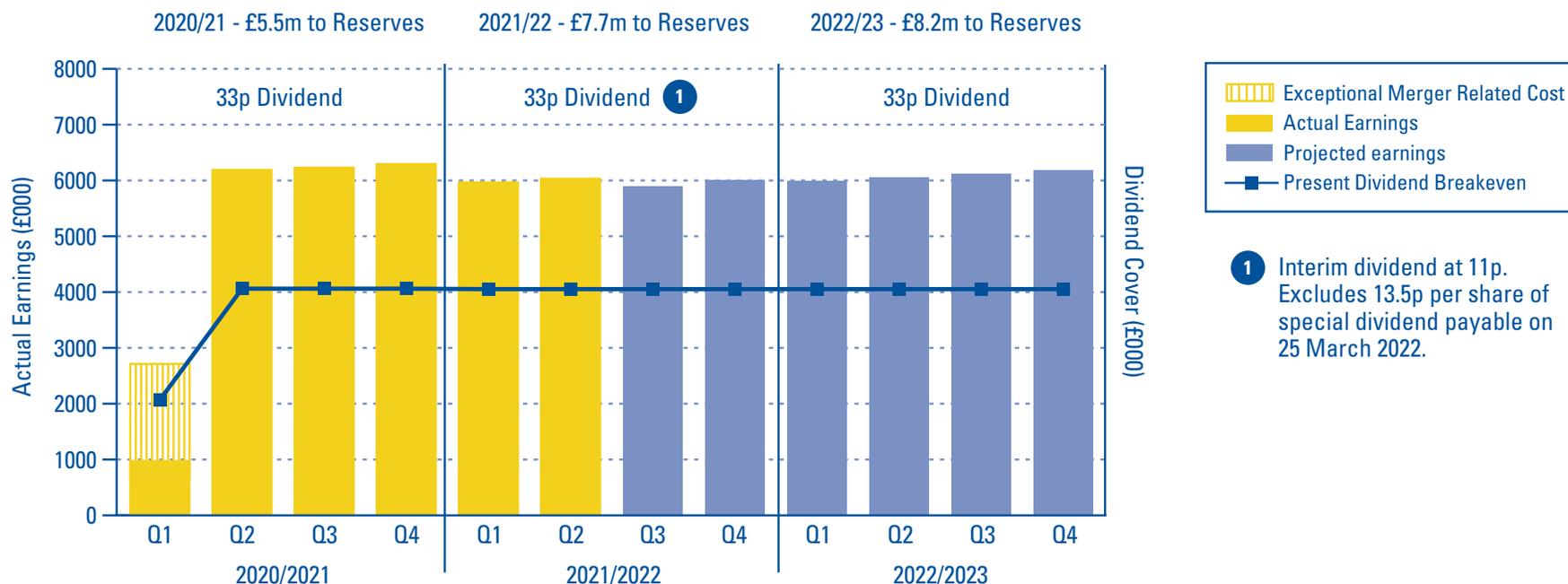


# Dividend Cover

## CLIG Template – For Guidance Purposes Only\*

Dividend Cover – Actual and Assumed Over Three Financial Years



**1** Interim dividend at 11p. Excludes 13.5p per share of special dividend payable on 25 March 2022.

### Key Assumptions:

- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.7m) as at 31st Dec 2021
- Excludes unrealised loss/gains on seed investments
- Excludes amortisation of any intangibles arising on the merger

- Starting FuM as at:
- Net increase in FuM for the remainder of this financial year (straight-lined to June 2022):
- Net increase in FuM in 2022/2023 (straight-lined to June 2023):
- Market growth:
- Overheads for 2021/22:
- Overheads for 2022/23:
- Corporation tax based on an estimated average rate (FY 22):
- Corporation tax based on an estimated average rate (FY 23):
- Exchange rate assumed to be for entire period:

**CLIM**  
1-Jan-22  
US\$250m over the full year  
US\$250m  
0%  
No change  
+3% compared to 2021/22  
21%  
22%  
£1/\$1.35

**KIM**  
1-Jan-22  
US\$135m over the full year  
US\$135m  
0%  
No change  
+3% compared to 2021/22  
24%  
24%  
£1/\$1.35

\*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.