

**Consolidated income statement
for the 52-week period ended 30 March 2013**

	Before			As restated *		
	special items	Special items	After	Before	special items	After
	52 weeks	52 weeks	52 weeks	52 weeks	52 weeks	52 weeks
	ended	ended	ended	ended	ended	ended
	Before	After	Before	Before	Special	After
	special	Special	Special	special	items	Special
	items	items	items	items	items	items
	30 March	30 March	30 March	31 March	31 March	31 March
	2013	2013	2013	2012	2012	2012
	£'000	£'000	£'000	£'000	£'000	£'000
Continuing						
Revenue	41,788	-	41,788	37,565	-	37,565
Cost of sales	(28,538)	(600)	(29,138)	(25,429)	(4,464)	(29,893)
Gross profit	13,250	(600)	12,650	12,136	(4,464)	7,672
Other operating income	79	-	79	126	-	126
Net operating expenses	(12,356)	1,298	(11,058)	(12,037)	(5,367)	(17,404)
Operating profit/(loss)	973	698	1,671	225	(9,831)	(9,606)
Bank and other interest	7		7	24		24
Expected return on pension assets	11,570		11,570	10,834		10,834
Financial income	11,577	-	11,577	10,858	-	10,858
Bank and other interest	(469)		(469)	(560)		(560)
Amortisation of shareholder loan expenses	(117)		(117)	(109)		(109)
Interest on pension obligations	(8,067)		(8,067)	(9,268)		(9,268)
Financial expense	(8,653)	-	(8,653)	(9,937)	-	(9,937)
Profit/(loss) before tax	3,897	698	4,595	1,146	(9,831)	(8,685)
Income tax credit / (charge)	486	(850)	(364)	(907)	-	(907)
Profit/(loss) for the period from continuing operations	4,383	(152)	4,231	239	(9,831)	(9,592)
Post tax loss of discontinued operations	(295)	-	(295)	(5,257)	-	(5,257)
Total (loss)/profit for the financial year attributable to Equity holders of the parent	4,088	(152)	3,936	(5,018)	(9,831)	(14,849)

Special items comprise exceptional costs and credits relating to reorganisation, redundancy, inventory and intangibles impairments, property disposals, refinancing, pension scheme closure and share based payments

* Comparative figures have been restated as a result of the South African and Polish businesses being treated as discontinued

Basic earnings/(loss) per share per share	- continuing	5.84p	(0.20)p	5.64p	0.38p	(15.43)p	(15.05)p
	- discontinued	(0.39)p		(0.39)p	(8.25)p		(8.25)p
	- Total	5.45p	(0.20)p	5.25p	(7.87)p	(15.43)p	(23.30)p
Diluted earnings/(loss) per share	- continuing	5.72p	(0.20)p	5.52p	0.38p	(15.43)p	(15.05)p
	- discontinued	(0.39)p		(0.39)p	(8.25)p		(8.25)p
	- Total	5.34p	(0.20)p	5.14p	(7.87)p	(15.43)p	(23.30)p