



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Standard Chartered PLC

Date Submitted: 06 June 2023

I. Movements in Authorised / Registered Share Capital Not applicable

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02888	Description	Ordinary Shares mean Ordinary Shares of US\$0.50 each with voting rights for every US\$2 nominal			
Balance at close of preceding month			2,829,604,678			
Increase / decrease (-)			-12,097,043			
Balance at close of the month			2,817,507,635			

2. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	99,250,000 8 1/4 per cent non-cumulative irredeemable preference shares of GBP1 each with no equity voting rights; 96,035,000 7 3/8 per cent non-cumulative irredeemable preference shares of GBP1 each with no equity voting rights			
Balance at close of preceding month			195,285,000			
Increase / decrease (-)			0			
Balance at close of the month			195,285,000			

3. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	7,500 6.409 per cent non-cumulative redeemable preference shares of US\$5 each with no equity voting rights; 7,500 7.014 per cent non-cumulative redeemable preference shares of US\$5 each with no equity voting rights			
Balance at close of preceding month			15,000			
Increase / decrease (-)			0			
Balance at close of the month			15,000			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		No	
Stock code of shares issuable (if listed on SEHK) (Note 1)									
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	2011 Discretionary Share Plan - Restricted Share Award	12,550,888	Exercised	-70,766	12,466,566	0	0	12,466,566	
			Lapsed	-13,556					
General Meeting approval date (if applicable)		05 May 2011							
2).	2011 Discretionary Share Plan - Management Long Term Incentive Plan	6,956,549			6,956,549	0	0	6,956,549	
General Meeting approval date (if applicable)		05 May 2011							
3).	2011 Discretionary Share Plan - Executive Long Term Incentive Plan	4,069,810	Exercised	-58,774	4,011,036	0	0	4,011,036	
General Meeting approval date (if applicable)		05 May 2011							
4).	Standard Chartered 2013 Sharesave Plan	15,752,663	Exercised	-422,163	15,248,655	0	0	15,248,655	
			Lapsed	-81,845					
General Meeting approval date (if applicable)		08 May 2013							
5).	2021 Discretionary Share Plan - Restricted Share Award	36,461,874	Exercised	-16,137	36,392,145	0	0	36,392,145	
			Lapsed	-53,592					

General Meeting approval date (if applicable) 12 May 2021

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: GBP 0

Remarks:

Ordinary Shares mean Ordinary Shares of US\$0.50 each with voting rights for every US\$2 nominal

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02888				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). SGD750,000,000 5.375% Resetting Perpetual Subordinated Contingent Convertible Securities	SGD	750,000,000		750,000,000	0	68,750,572
Type of convertibles	Others (Please specify)		Ordinary Shares			
Stock code of the Convertibles (if listed on SEHK) (Note 1)	05986					
Subscription/Conversion price	SGD	10.909				
General Meeting approval date (if applicable)	08 May 2019					
2). US\$1 billion 6% Resetting Perpetual Subordinated Contingent Convertible Securities	USD	1,000,000,000		1,000,000,000	0	187,582,067
Type of convertibles	Others (Please specify)		Ordinary Shares			

Stock code of the Convertibles (if listed on SEHK) (Note 1)		40276						
Subscription/Conversion price		USD 5.331						
General Meeting approval date (if applicable)		06 May 2020						
3).	US\$1.25 billion 4.75% Resetting Perpetual Subordinated Contingent Convertible Securities	USD	1,250,000,000			1,250,000,000	0	196,757,437
Type of convertibles		Others (Please specify)		Ordinary Shares				
Stock code of the Convertibles (if listed on SEHK) (Note 1)		40518						
Subscription/Conversion price		USD 6.353						
General Meeting approval date (if applicable)		06 May 2020						
4).	US\$1.5 billion Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities	USD	1,500,000,000			1,500,000,000	0	235,032,886
Type of convertibles		Others (Please specify)		Ordinary Shares				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD 6.382						
General Meeting approval date (if applicable)		12 May 2021						
5).	US\$1.25 billion Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities	USD	1,250,000,000			1,250,000,000	0	170,462,294
Type of convertibles		Others (Please specify)		Ordinary Shares				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		USD 7.333						
General Meeting approval date (if applicable)		04 May 2022						

Total C (Ordinary shares): 0

Remarks:

Ordinary Shares mean Ordinary Shares of US\$0.50 each with voting rights for every US\$2 nominal.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02888				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			04 May 2023	04 May 2022	-2,571,342	
2). Repurchase of shares			10 May 2023	04 May 2022	-432,802	
3). Repurchase of shares			10 May 2023	03 May 2023	-1,772,286	
4). Repurchase of shares			16 May 2023	03 May 2023	-2,128,874	
5). Repurchase of shares			23 May 2023	03 May 2023	-2,654,951	
6). Repurchase of shares			31 May 2023	03 May 2023	-2,536,788	
7). Repurchase of shares				03 May 2023		-1,137,263

Total E (Ordinary shares): -12,097,043

Remarks:

- (1) A total of 2,571,342 ordinary shares (previously repurchased on market on 24 to 28 April 2023) were cancelled on 4 May 2023.
(2) A total of 432,802 ordinary shares (previously repurchased on market on 2 May 2023) were cancelled on 10 May 2023.
(3) A total of 1,772,286 ordinary shares (previously repurchased on market on 3 to 5 May 2023) were cancelled on 10 May 2023.
(4) A total of 2,128,874 ordinary shares (previously repurchased on market on 9 to 12 May 2023) were cancelled on 16 May 2023.
(5) A total of 2,654,951 ordinary shares (previously repurchased on market on 15 to 19 May 2023) were cancelled on 23 May 2023.
(6) A total of 2,536,788 ordinary shares (previously repurchased on market on 22 to 26 May 2023) were cancelled on 31 May 2023.
(7) Repurchases of a total of 1,137,263 ordinary shares were made on 30 and 31 May 2023 but such shares are not yet cancelled as at 31 May 2023.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>0</u>
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Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>-12,097,043</u>
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Remarks:

Ordinary Shares mean Ordinary Shares of US\$0.50 each with voting rights for every US\$2 nominal
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Wong Yung Cindy

Title: Assistant Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"