

## Appendix 1

### OXUS GOLD PLC PRECIOUS METAL RESOURCES AS OF 1st JULY 2007

JORC Classified		Measured Resources					Indicated Resources					Inferred Resources					Expl Results	
Deposits	Cut off g/t	Mt	Grade g/t		000 ozs		Mt	Grade g/t		000 ozs		Mt	Grade g/t		000 ozs		000 ozs	
			Gold	Silver	Gold	Silver		Gold	Silver	Gold	Silver		Gold	Silver	Gold	Silver		
<b>AMANTAYTAU GOLDFIELDS</b>																		
<b>Oxides</b>																		
Asaukak	0.6						1.98	1.8	1.8	117	114	0.45	1.4	1.8	21	26		
Uzunbulak	0.6	0.12	1.9	4.0	7	15	1.94	1.5	2.8	95	175	1.28	1.3	2.1	53	88		
Sarybatyr	0.6	0.74	2.5	-	59	-	0.89	1.8	-	51	-	0.79	2.2	-	55	-		
Vysokovoltnoye OB4	0.6	1.22	1.3	34.1	50	1,332	3.63	1.2	27.7	140	3,236	0.59	1.4	22.6	27	430		
Vysokovoltnoye OB7	0.0	0.27	1.2	120.0	10	1,038	2.90	0.9	50.0	88	4,660	0.38	0.9	14.7	11	179		
Zapadny Amantaytau	0.6	0.05	1.3	-	2	-	0.28	1.3	-	11	-	1.05	1.5	-	51	-		
AGF - 17 deposits	0.6	-	-	-	-	-	7.02	1.4	-	308	-	12.52	1.3	-	535	-	1,966	301
AGF - 7 Exploration Targets	0.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	467	25,810
<b>Total Oxides</b>		<b>2.39</b>	<b>1.7</b>		<b>129</b>	<b>2,385</b>	<b>18.64</b>	<b>1.4</b>		<b>811</b>	<b>8,185</b>	<b>17.06</b>	<b>1.4</b>		<b>752</b>	<b>723</b>	<b>2,434</b>	<b>26,111</b>
<b>Sulphides</b>																		
Severny	3.5	0.82	9.9	-	261	-	6.19	9.5	-	1,883	-	0.41	7.6	-	100	-		
Centralny	3.5	1.18	8.0	-	304	-	2.13	7.7	-	524	-	1.64	7.6	-	402	-		
Asaukak	0.6	0.10	2.2	3.3	7	10	2.82	1.9	1.8	173	161	1.30	1.9	1.8	78	76		
Uzunbulak	0.6	0.06	3.6	5.6	6	10	1.50	1.9	3.6	93	172	8.08	2.8	5.6	736	1,451		
Sarybatyr		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Vysokovoltnoye OB4	0.6	3.71	1.3	33.7	151	4,019	7.28	1.1	35.9	265	8,389	3.85	1.1	32.1	133	3,981		
Vysokovoltnoye OB7	0.0	-	-	-	-	-	7.32	0.9	62.5	204	####	6.76	0.8	45.1	164	9,805		
AGF - 7 deposits (sulphides)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5,171	46,683
<b>Total Sulphides</b>		<b>5.87</b>	<b>3.86</b>	<b>21.4</b>	<b>729</b>	<b>4,039</b>	<b>27.23</b>	<b>3.59</b>	<b>26.8</b>	<b>3,142</b>	<b>23,431</b>	<b>22.05</b>	<b>2.27</b>	<b>21.6</b>	<b>1,612</b>	<b>15,313</b>	<b>5,171</b>	<b>46,683</b>
<b>Total Amantaytau Goldfields</b>		<b>8.26</b>	<b>3.23</b>	<b>24.2</b>	<b>858</b>	<b>6,424</b>	<b>45.88</b>	<b>2.68</b>	<b>21.4</b>	<b>3,953</b>	<b>31,616</b>	<b>39.11</b>	<b>1.88</b>	<b>12.8</b>	<b>2,364</b>	<b>16,036</b>	<b>7,605</b>	<b>72,794</b>
<b>OXUS ATTRIBUTABLE - 50%</b>		<b>4.13</b>	<b>3.23</b>	<b>24.2</b>	<b>429</b>	<b>3,212</b>	<b>22.94</b>	<b>2.68</b>	<b>21.4</b>	<b>1,976</b>	<b>15,808</b>	<b>19.55</b>	<b>1.88</b>	<b>12.8</b>	<b>1,182</b>	<b>8,018</b>	<b>3,802</b>	<b>36,397</b>
<b>Soviet/Uzbek Classified Resources</b>																		
(Additional to JORC)																		
<b>AGF Sulphides</b>																		
		<b>P1</b>				<b>P2</b>												
		<b>000 ozs</b>				<b>000 ozs</b>												
		<b>Gold</b>	<b>Silver</b>			<b>Gold</b>	<b>Silver</b>											
		<b>5,841</b>	<b>314,604</b>			<b>3,745</b>	<b>45,110</b>											
<b>OXUS ATTRIBUTABLE - 50%</b>		<b>2,921</b>	<b>157,302</b>			<b>1,873</b>	<b>22,555</b>											

Note: Northern Uzunbulak has a Soviet/Uzbek C1 resource of 0.14Mt @ 2.04g/t gold containing 9,000 ounces of gold

Note: Exploration results comprise all Soviet/Uzbek B,C1&C2 resources, and P1/P2 resources to 50m depth for oxide and 3 deposits for sulphide, not yet JORC resource classified