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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

U.S.\$500,000,000 floating rate Guaranteed Notes due 2028

(Stock Code: 5943)

(the “Notes”)

under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

(the “Programme”)

Unconditionally and Irrevocably Guaranteed by



HUATAI SECURITIES CO., LTD.

(华泰证券股份有限公司)

(a joint stock limited company incorporated in the People’s Republic of China)

(Stock code: 601688.SH, 6886.HK, HTSC.LI)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Huatai International	Bank of China¹	Bank of Communications²
China Construction Bank (Asia) Corporation Limited	Chiyu Banking Corporation Limited	CMB Wing Lung Bank Limited
ICBC³	Standard Chartered Bank	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China⁴	China Everbright Bank Hong Kong Branch	CCB International	China International Capital Corporation
CMB International	China Minsheng Banking Corp., Ltd.⁵	Hua Xia Bank Co., Limited Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch
Luso Bank Ltd.	Nanyang Commercial Bank	SPDB International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 10 September 2025 and the pricing supplement relating to the Notes dated 18 September 2025. The listing of and permission to deal in the Notes is expected to become effective on 26 September 2025.

As at the date of this announcement, the sole Director of the Issuer is Mr. Chung Chi Chuen Ryan.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.

Huatai Securities Co., Ltd.

25 September 2025

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- ¹ Bank of China includes Bank of China Limited and Bank of China (Hong Kong) Limited
- ² Bank of Communications includes Bank of Communications Co., Ltd. Hong Kong Branch and BOCOM International Securities Limited
- ³ ICBC includes ICBC International Securities Limited, Industrial and Commercial Bank of China (Asia) Limited, Industrial and Commercial Bank of China (Macau) Limited and Industrial and Commercial Bank of China Limited, Singapore Branch
- ⁴ Agricultural Bank of China includes ABCI Capital Limited and Agricultural Bank of China Limited Hong Kong Branch
- ⁵ China Minsheng Banking Corp., Ltd. includes China Minsheng Banking Corp., Ltd. Hong Kong Branch and CMBC Securities Company Limited